

Infront Investment Manager

User manual version 62

Extensive market data on our cloud-based platform

Exported from the Help Center on 05.12.2025



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1 Infront Investment Manager - At a glance

- Browser-based terminal with access to global market data, reference data, news, equity analysis, portfolio information and regulatory documents
- Add-in for Excel to easily make your own analysis
- · Multi-asset in-depth screening possibilities
- Platform-independent and available on mobile devices
- Dashboards can be centrally pre-configured or customized
- Multiple handy calculators for bonds, swaps, investments and other
- Modular content packages to suit your needs
- Integration with other Infront regulatory and portfolio products
- Customizable PDF instrument factsheets
- · Widget-based state-of-the-art technology
- Scalable, secure microservice-based, multi-tenant capable design for cloud-native deployment
- White labelling possible together with client specific customizations and data integration



2 Introduction

On these help pages, you will learn about the various possibilities that Infront Investment Manager offers.

Infront Investment Manager is a web-based responsive tool supporting the most important current browsers and runs on tablets and smart phones. The workspace consists of configurable dashboards where you can freely add widgets with particular functions and analyses.

The general user interface and navigation of the dashboards is explained first. The Widget Gallery is then used to outline the general structure of the widgets, before the individual functions are presented in the Widget overview chapter.

A separate chapter is dedicated to Screener.

See chapter Administration to learn more about login, system requirements or general profile settings.



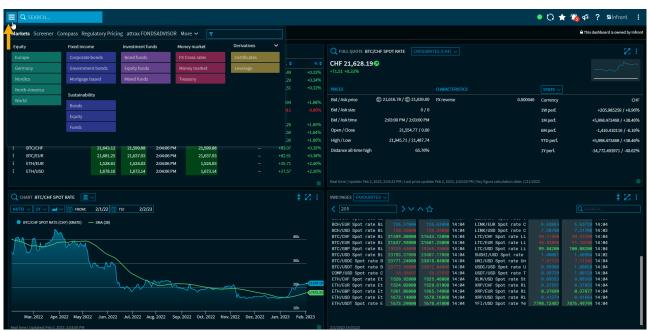
3 Navigation and standard elements

In this chapter, the navigation and structure of the graphical user interface is presented in more detail.

Main menu Elements in the title bar Dashboards Favourites Context menus Widget Gallery Instrument portraits and PDF instrument profiles Note for new versions Help Center and Infront Investment Manager (50-en) App Switcher Settings menu

3.1 Main menu

Use the main menu icon on the far left of the Infront Investment Manager title bar to open a menu with standard commands.



In detail, you can open the following functions by using the commands at the top of the main menu:

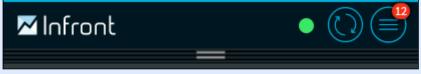
Command	Description
Compass	If the "Compass" function is available to you, select this command to open the page.



Command	Description
Data Manager Compact	Select this command to open the product "Data Manager Compact" (with appropriate permission).
ESG module	Open the ESG module.
Markets	Closes the menu and returns to the current dashboard in Infront Investment Manager.
Regulatory pricing	Select this command to open the "Regulatory Pricing" module (if you have the appropriate permission).
Screener	Select this command to open the screener in Infront Investment Manager. For more information, see Screener.

The commands available from the main menu support opening pages in a new browser tab. Press and hold the <CTRL> (Windows) or <CMD> (Mac) key while clicking the command. This function is also supported when selecting Favourites or links from context menus.

On smaller output devices such as smartphones, you will also find the main menu icon on the title bar. In this case, the main menu shows all available icons.



Using the (coloured) quicklinks described below, you can also directly open dashboards optimised for the individual asset classes.

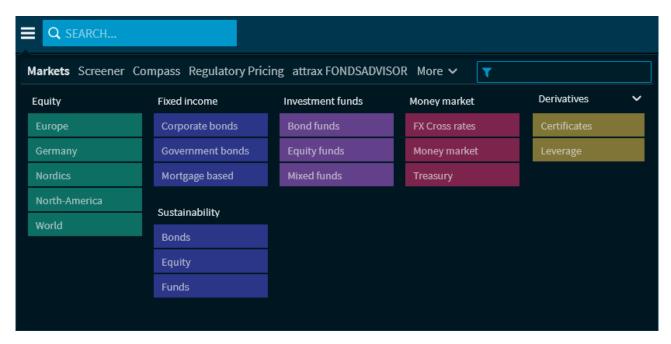
See also:

· Quick links in the main menu

3.1.1 Quick links in the main menu

If you have opened the main menu via the icon at the top left (as described in the previous section), you will find quick links for all asset classes, which you can use to directly open optimised dashboards for these asset classes.





By default, the colour-grouped quick links are divided into the following asset classes:

- Equity
- · Fixed income
- Funds
- · Money market
- Sustainability
- Derivatives
- More



You can search for quick links by using the filter field at the top right of the expanded main menu. The quick links are only displayed if the screen size is large enough. When the display is smaller, the previous compact main menu appears.

The grouping of the asset classes is configurable; when overflowing into columns, it is possible to navigate within the column using the arrows that are then visible at the bottom.

3.2 Elements in the title bar



Between the main menu icon on the left and the settings menu icon on the right you will find (in the browser version of Infront Investment Manager) further elements in the title bar.

Element	Description
App Switcher	At the top left of the Infront Investment Manager, this icon provides you an (50-en) App Switcher that allows you to access all unlocked browser-enabled Infront products directly from the Infront Investment Manager.



Element	Description
Main menu icon	Use the next icon on the left side of the title bar to open the main menu. For more information about the individual functions in the menu, see Elements in the title bar.
Quick search	A quick search for securities is available via the "Search" input field. See also the section Search.
"Favourites" icon	Use the "Favourites" icon to open the list of favourites. For more information, see Favourites.
Online status indicator	This symbol indicates the status of the connection.
"Reload" icon	Refreshes the display of your Infront Investment Manager.
"Alerts" icon	This icon opens the notifications of the triggered alerts in the "Log" view of the "Alert" widget. If there are current alerts, the number of alerts is indicated by the icon. See also the section Alerts.
"Communication Center" icon	In future, you can use this icon to open the "Communication Center", which is not yet available.
"Help" icon	Click the "Help" icon to open the Help Center with the online help of your Infront Investment Manager in a new browser tab. In the online help, you find information on how to work efficiently with Infront Investment Manager and details on each widget and the modules. The Help Center also provides comprehensive information about other products such as Infront Investment Manager.
Infront logo	On the top right side of the title bar, you see the Infront logo. Point to the logo to display the exact version number of the Infront Investment Manager.



Element	Description
Settings menu icon	Use the icon on the right side of the title bar to open the settings menu. For more information about the various commands, see Settings menu.

3.3 Dashboards

The dashboards in Infront Investment Manager allow you to freely arrange up to 50 widgets. You can configure and save your own dashboards. You can share these private dashboards with other users.

You can save changes to your private dashboards and then also compare or revert to older Dashboard versions.



Directly in the main menu, many optimised dashboards are also available to you for quick access by using the so-called quicklinks.

In addition, the Dashboard Explorer also offers some pre-defined standard dashboards.

By default, you can use up to 100 dashboards.

Depending on the size of the browser window, some quick access favourites are displayed in the upper dashboard bar.

This chapter covers most of what you need to know about dashboards.

See also:

- Elements in the upper dashboard bar
- Quick access to Dashboard favourites
- Open dashboards
- Edit dashboards
- · Copy dashboards
- · Discard changes in dashboard
- Save dashboards
- Dashboard templates
- Dashboard versions
- · Delete dashboards
- Share dashboards
- Short portrait templates (Overlay templates)
- Dashboard Explorer
- Dashboard properties
- Create dashboards

3.3.1 Elements in the upper dashboard bar

In the upper part of the dashboard (below the title bar with the central menu icon), you find the Dashboard Explorer and other basic functions.



Depending on the size of the browser window, some quick access favourites are displayed in the upper dashboard bar.

By default, the following functions are also available in the dashboard bar:



Element	Description
Dashboard Explorer	Use the drop-down list at the top left of the dashboard (next to the title "Markets") to open Dashboard Explorer to select and configure the dashboards.
	In addition, you see the name of the currently selected dashboard. You can edit this name directly here. To do this, click in the field, enter the desired name and confirm the entry with <return>.</return>
	For more information, see Create dashboards, Open dashboards and Edit dashboards.
☆	Click this button to mark the current dashboard as favourites.
"Add to favourites" button	You can then see from the "shining star" whether a currently open dashboard is marked as a favourite. To remove it from your favourites, click the button again.
	See also Add dashboards to favourites.
ಜ	Click this button to open the "Manage dashboard access" dialogue box and share it with other users of Infront Investment Manager.
"Share dashboard" button	If the dashboard is currently shared with at least one other user, you will see the "Manage" button described in the next line here.
	See also Share dashboards.
≪ MANAGE	Click this button to open the "Manage dashboard access" dialogue box and manage dashboard access by other users.
"Manage" button	This button is visible if the dashboard is currently shared with at least one other user, otherwise you will see the "Share dashboard" button described in the line above.
	See also Share dashboards.
0	Click this button to open the "Dashboard properties" dialogue window.
"Properties" button	For more information about the settings, see Dashboard properties.
"This dashboard was created by user XY" text	This information appears if the currently open dashboard was created by another user. "Superordinate" dashboards such as standard Infront or standard company dashboards cannot be edited (lock symbol).
DISCARD "Discard" button	If you have made changes to private dashboards but have not yet saved them, you can reset the changes to the last saved status of the dashboard using this button, which is only visible if you have done so.



Element	Description
"Versions" drop-down list	Click this button to open the history of the saved Dashboard versions.
"Save dashboard" button	This button allows you to save the current dashboards configuration. If there are currently no changes to be saved, the button is disabled ("greyed out").
"Open widget gallery" icon	At the height of the header of the private dashboard, you will also find the icon for opening the Widget Gallery on the right-hand side.

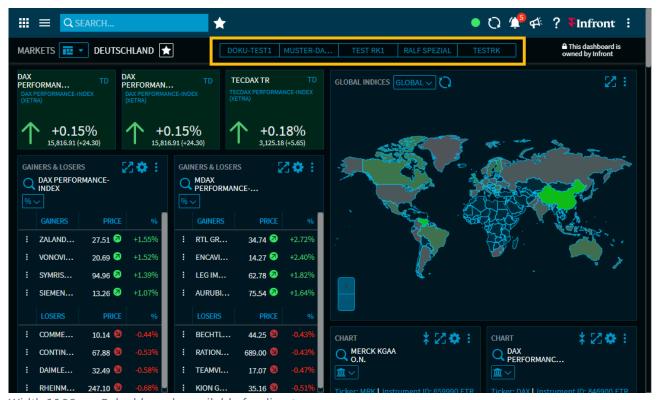
3.3.2 Quick access to Dashboard favourites

Dashboard favourites can be accessed in the top dashboard bar with one click. Decisive for the display is on the one hand the order of the favourites and on the other hand the available space in the corresponding browser window.



Width 1910 px: 10 dashboards available for direct access





Width 1100 px: 5 dashboards available for direct access



Width 660 px: No dashboard available for direct access, favourites can be opened via the favourites menu

Hold down the <CTRL> key when clicking on a favourite to open the desired dashboard in a new browser window ("browser tab").

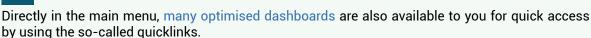


3.3.3 Open dashboards

To open (another) dashboard:

- 1. Open the Dashboard Explorer in the upper left corner of the dashboard bar.
- 2. Select the corresponding dashboard from the Explorer (or in the folders of the Explorer). This opens the dashboard.





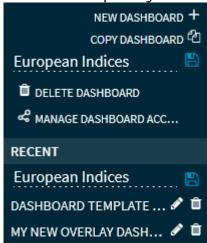
For more information about working with dashboards, see Dashboard Explorer.

3.3.4 Edit dashboards

You can edit or rename the dashboards that you created yourself. If the current dashboard is not your private dashboard and thus not editable, then a corresponding note appears in the upper dashboard bar.

To edit an open private dashboard:

- 1. Open the Dashboard Explorer.
- 2. 🔼 In the corresponding folder or subfolder, click the "Edit" icon in the Dashboard Explorer.



To rename the dashboard, edit the current dashboard name and click the (now visible) "Save" icon in the Dashboard Explorer.



If you want to rename a currently open dashboard, you can do this directly by using the Dashboard Explorer:

Click in the field with the name to the right of the Dashboard Explorer, enter the desired name and confirm the entry with <RETURN>.

To manage the dashboard access of other users, see Share dashboards.

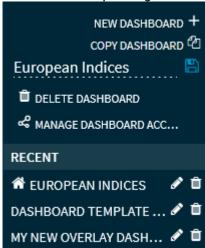
To delete the dashboard, enable the edit mode, click the corresponding "Delete dashboard" icon, and when prompted confirm with "Yes".

To edit private dashboards that are not open:

1. Open the Dashboard Explorer.



2. In the corresponding folder or subfolder, click the "Edit" icon in the Dashboard Explorer.



Now you see "Edit" and "Delete" icons next to each private dashboard.

To rename one of the private dashboards, click the "Edit" icon for this dashboard, and then edit the current name of the dashboard in the text field. Click the "Save" icon now visible next to the name. To delete one of the dashboards, click the corresponding "Delete" icon of the dashboard from the menu, and then confirm the security prompt with "Yes".



By default, your private dashboards are in the "My dashboards" folder in the Dashboard Explorer. For more information about how to create a new dashboard based on an existing dashboard, see Copy dashboards.

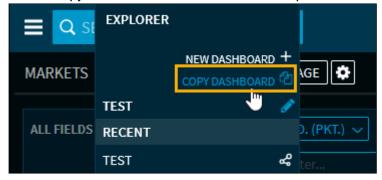
For more information about widgets in dashboards, see Working with widgets and Widget overview.

3.3.5 Copy dashboards

You can copy dashboards. For example, you can copy predefined standard dashboards to quickly create and modify your own private dashboards.

To copy dashboards:

- 1. Open the dashboard from Dashboard Explorer .
- 2. Select "Copy dashboard" from the Dashboard Explorer.



- 3. In the "Create dashboard" dialogue window that appears, enter the name for the new dashboard in the "Name" field.
- 4. To use the dashboard as a template, select the "As template" checkbox.
- 5. Then click the "Create" button.

The new (private) dashboard opens. You can configure it as usual.



3.3.6 Discard changes in dashboard

(DISCARD)

If you made any changes in your **private dashboards** but have not saved them yet, you can undo the changes with the "Discard changes" button (appears only if there are changes in private dashboards).

3.3.7 Save dashboards



To save the widget configuration in your private dashboards, click the "Save" button.

Saved dashboards open in the last saved state when you open them the next time. Note the explanations on the history of the saved versions in Dashboard versions.

3.3.8 Dashboard templates

Use the dashboard templates for example to assign an optimised dashboard to each security type. In Infront Investment Manager, you provide various dashboard templates. In addition, administrators can create their own templates.

For example, if you have a dashboard template for shares, then you open shares in this dashboard template by clicking the "Open as dashboard" command

You can find the dashboard templates in the Dashboard Explorer (select "vwd Dashboards" in the "Templates" folder).

In the Dashboard properties, the "Dashboard template" checkbox allows you to convert a dashboard to a dashboard template and vice versa.

See also:

- List of dashboard templates
- Create new dashboard as template
- Example: Create new dashboard template for funds

List of dashboard templates

By default, Infront Investment Manager provides the following bundled dashboard templates:

- Equity
- Bonds
- Foreign exchange
- Funds
- Indices
- Commodities
- Certificates
- Standard (as fallback for all other asset classes)
- Overlay default (as List of dashboard templates)

In the "Standard" template, the "Fallback" checkbox is selected. Thus, it is used as dashboard template for all instruments that are not assigned to any other available template. For more information about creating custom dashboard templates, see Create new dashboard as template.



Create new dashboard as template

⚠

Only administrators of Infront Investment Manager can create, edit and delete dashboard templates.

Use the Copy dashboards function to create an individual dashboard based on a dashboard template.

When you Create dashboards, you can specify if the dashboard is to be used as a dashboard template. To do this, follow these steps:

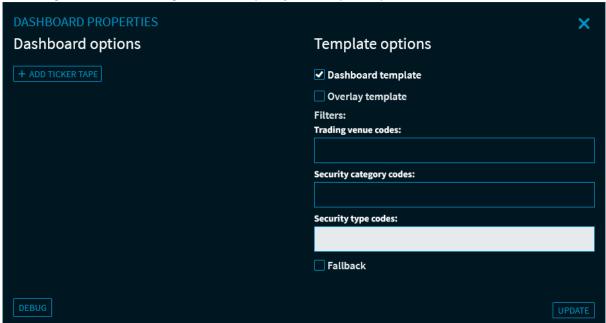
1. Select the "As template" option in the "Create dashboard" dialogue window.



2. Then click the "Create" button.

The new dashboard template opens.

- 3. Click the "Properties" icon to open the "Dashboard properties" dialogue window.
- 4. On the right side of the dialogue window, specify the template options.



You can specify the following filter settings:

Filters	Description
Dashboard template	In dashboard properties, you can use this option to change dashboard templates back to "normal" dashboards and vice versa.



Filters	Description
Short portrait template	Check this setting to (also) use the dashboard as a short portrait template (overlay template) for search results. For more information, see Create new dashboard as template.
Trading venue codes	Enter the trading venue ID for the dashboard template, for example "ETR" for Xetra or "STX" for "DJ STOXX".
Security category codes	Enter the security category codes for the dashboard template, for example "Share", "Fund" or "Certificate".
Security type codes	Enter the security type codes to specify the security category for the dashboard template.
Fallback	Select this checkbox to assign the fallback function to this dashboard template. By default, the "Fallback" checkbox is selected in the "Standard" template. Thus, it is used as dashboard template for all instruments that are not assigned to any other available template.
Add ticker tape	With this button, you can embed a Ticker tape at the top of the dashboard.

- 5. Click "Update" button to confirm the settings and closes the dialogue window.
- 6. Next, open the Widget Gallery to add the corresponding widgets and arrange them accordingly. For more information, see Working with widgets.
- 7. Assign all widgets to groups. See also Group widgets.
- 8. Adjust the Dashboard properties to the dashboard template. These settings are used to determine the corresponding dashboard template when you open a security.

Example: Create new dashboard template for funds

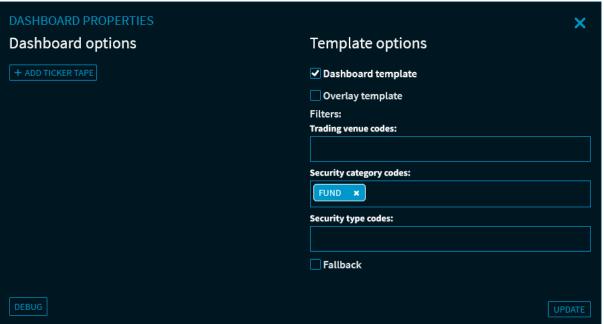
To create a new dashboard template for funds:

- 1. Open the Dashboard Explorer in the upper left corner of the dashboard bar.
- 2. Select "New dashboard" from the menu.
- 3. In the "Create dashboard" dialogue window that appears, enter a descriptive name in the "Name" input field.
- 4. Select the "As template" option in the "Create dashboard" dialogue window.

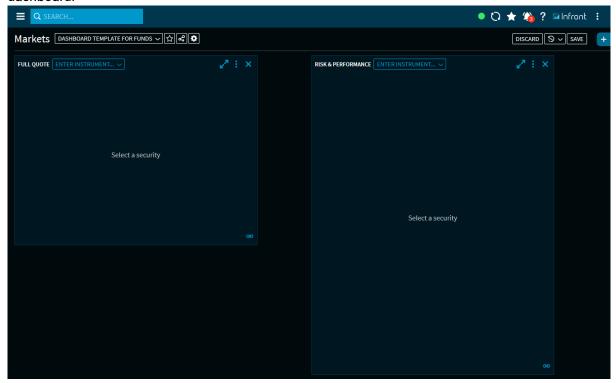




- Then click the "Create" button.The new dashboard template opens.
- 6. Click the "Properties" icon to open the "Dashboard properties" dialogue window.
- 7. Now set the template options in the "Dashboard properties" dialogue window, for example "Funds" as the security category codes.

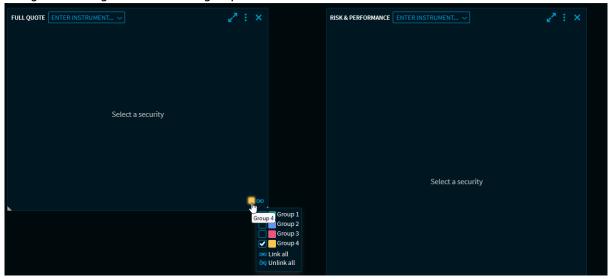


- 8. Then click the "Update" button to confirm your settings. This opens the new (empty) dashboard.
- 9. Open the Widget Gallery and place the "Full Quote" and "Risk & Performance" widgets on the dashboard.

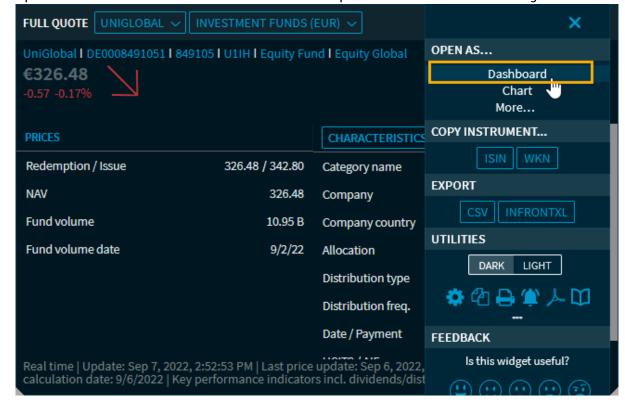




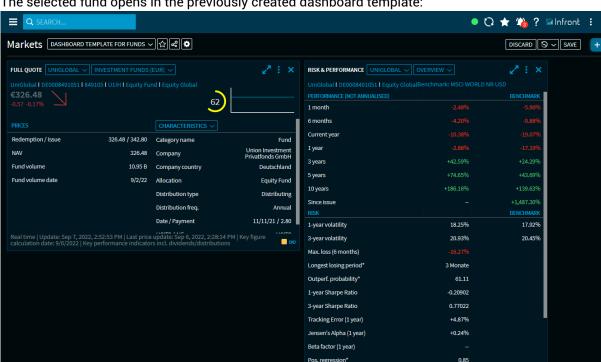
10. Assign both widgets to the same group.



- 11. Click the "Save" button to save the dashboard template.
- 12. Open another dashboard or the Screener and select "Open as dashboard" from the widget menu.





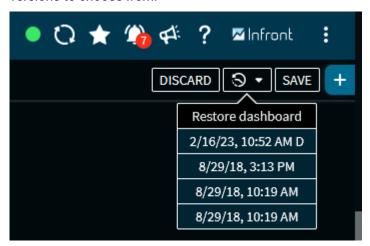


The selected fund opens in the previously created dashboard template:

3.3.9 Dashboard versions

Saved (private) dashboards are available as dashboard versions in a history. This allows you to compare older work environments with the current state and restore them if necessary.

In the upper dashboard bar, on the right side, you will find the button to open a menu with the history of the last saved versions of the current dashboard. In addition to the last saved version, there are 10 other versions to choose from.



For each saved dashboard version, you will see an entry with date and time, the most recent versions are at the top. Current dashboards that contain unsaved changes are marked as draft with the suffix "D".

Select the corresponding order entry. It is then compared with the current version:





On the left side you see the current version, on the right side the selected version from the history. You can scroll down in this view to see all the widgets. In the header, you also have the option to select a different dashboard version for the comparison.

The following options are available via the lower buttons:

Button	Description
Cancel	Select this button to exit the compare mode and return to the current version.
Restore	Click this button to restore the selected version. A corresponding message informs you about the successful recovery.
Copy as	Click this button to create the dashboard version selected in the history as a new dashboard. To do this, enter a name in the "Create dashboard" dialogue window that appears and click the "Create" button. This opens the new dashboard. You can also create a new dashboard template via the "As template" checkbox.

3.3.10 Delete dashboards

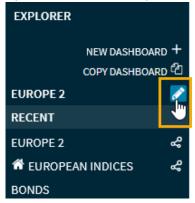
You can delete the (private) dashboards that you created by using the Dashboard Explorer.

Delete currently open private dashboard

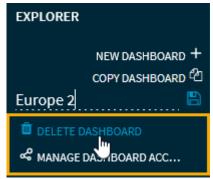
To delete an open private dashboard, follow these steps:



1. Open the Dashboard Explorer and click the "Edit" icon.



2. Select the "Delete dashboard" command that appears below.



The following prompt appears: "Are you sure you want to delete dashboard "XY"?". Confirm with "Yes".

The private dashboard is deleted. If the dashboard to be deleted is a dashboard template, a corresponding message appears.

Delete (any) private dashboard

Use the Dashboard Explorer to also delete your currently closed private dashboards. To do this, follow these steps:

- 1. Open the Dashboard Explorer, and then click the "Edit" icon of the folder where the dashboard is located.
- 2. Then select the private dashboard that you want to delete and click the "Delete" icon.



3. The following prompt appears: "you sure you want to delete dashboard "XY"?". Confirm with "Yes". The private dashboard is deleted.



By default, your private dashboards are in the "Private dashboards" folder of the Dashboard Explorer.



3.3.11 Share dashboards

(i)

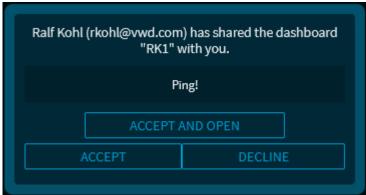
Before sharing a dashboard with other users, make sure you have saved any changes you have made.

You can share your private dashboard with other users of Infront Investment Manager. To do this, follow these steps:

- 1. Open the private dashboard from Dashboard Explorer.
- 2. Click the "Share dashboard" icon in the dashboard bar.



- 3. Next, enter the users that you want to share your dashboard with. In the upper input field, enter the user name and select the corresponding user from the results list that appears.
- 4. In the "Notification" text field, you can enter a message to the recipient.
- 5. Click the "Share" button to share the dashboard with the selected user.
 The other user receives a message that appears in the lower part of the browser whether he or she wants to accept, directly open or decline the shared dashboard.

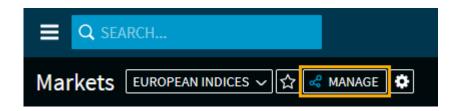


If the user accepts the dashboard, then he or she can open or edit it using the Dashboard Explorer. All shared dashboards can be found in the "Shared dashboards" folder of the Dashboard Explorer.

You can manage shared dashboards directly from the upper dashboard bar:

1. Open a (private) shared dashboard.





In the dashboard bar of shared dashboards, a corresponding information is shown ("This dashboard is shared").

- 2. To manage the access permissions, click the "Manage" button.
 - In the "Manage dashboard access" dialogue window that appears, you see the users that have access to the currently open dashboard. You also can see if the user has already accepted the dashboard you want to share.
 - To stop sharing a dashboard, select the corresponding checkbox, and then click the "Stop sharing" button
- 3. To add another user, select the "Share with..." button, and then enter the corresponding user name. The changed access applies immediately, that is, the corresponding user can open the shared dashboards right away from the Dashboard Explorer in the "Shared dashboards" folder.



Dashboards that you currently share with other users are indicated by this symbol in the Dashboard Explorer:



In the "Shared dashboards" section of the Dashboards Explorer, you will find all currently shared dashboards. When you point to these entries, the corresponding user names are displayed in a tooltip.

3.3.12 Short portrait templates (Overlay templates)

In addition to the "normal" dashboard templates, you also have the option to create dashboards as so-called "short portrait templates". These short portrait templates then take effect when selected search results are displayed as Instrument portrait. Currently, this function is available for all search results and also in the screener result lists. After selecting a hit, the short portrait template opens "above" the current dashboard as a smaller dashboard ("Short portrait").

By default, the "Overlay default" template opens here. Learn how to create your own short portrait templates in the following sections.

See also:

- Create new dashboard as short portrait template
- Example: Create new short portrait template for equities

Create new dashboard as short portrait template

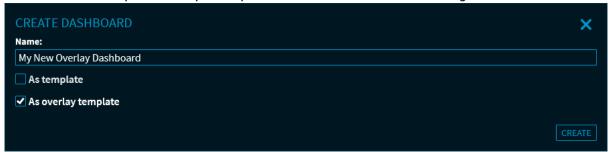


As a rule, only technical administrators of Infront Investment Manager can create, edit and delete dashboard templates.

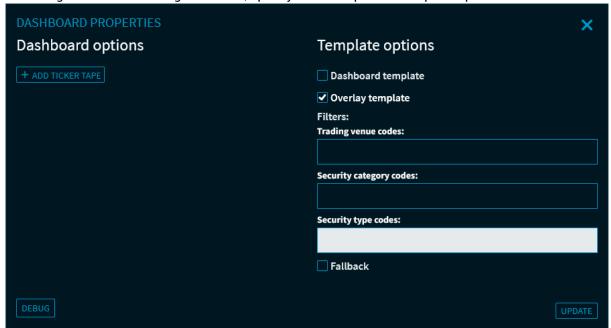
When you Create dashboards, you can specify if the dashboard is to be used as an short portrait dashboard template. To do this, follow these steps:



1. Select the "As short portrait template" option in the "Create dashboard" dialogue window.



- Then click the "Create" button.This opens the new short portrait template.
- 3. Click the "Properties" icon to open the "Dashboard properties" dialogue window.
- 4. On the right side of the dialogue window, specify the short portrait template options.



You can specify the following filter settings:

Filters	Description
Dashboard template	Check this setting to (also) use the overlay template as a dashboard template. For more information, see Dashboard templates.
Short portrait template	Enabled for short portrait templates. Here, you can also use this option to change short portrait templates back into "normal" dashboards or dashboard templates and vice versa.
Trading venue codes	Enter the trading venue ID for the short portrait template, for example "ETR" for Xetra or "STX" for "DJ STOXX".



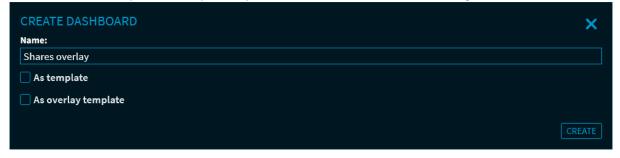
Filters	Description
Security category codes	Enter the security category codes for the short portrait template, for example "Share", "Fund" or "Certificate".
Security type codes	Enter the security type codes to specify the security category for the short portrait template.
Fallback	Select this checkbox to assign the fallback function to this short portrait template. In the delivery state, the "Overlay Default" short portrait template is enabled by default. Thus, it is used as short portrait template for all instruments that are not assigned to any other available template.
Add ticker tape	With this button, you can embed a Ticker tape at the top of the dashboard.

- 5. Click "Update" button to confirm the settings and closes the dialogue window.
- 6. Next, open the Widget Gallery to add the corresponding widgets and arrange them accordingly. For more information, see Working with widgets.
- 7. Combine all widgets on the overlay template into groups. See also Group widgets.
- 8. Adjust the Dashboard properties to the short portrait template. Based on the settings, the best fitting short portrait template for a security is determined when opening search results (in the screener).

Example: Create new short portrait template for equities

To create a new dashboard template for equities:

- 1. Open the Dashboard Explorer in the upper left corner of the dashboard bar.
- 2. Select "New dashboard" from the menu.
- 3. In the "Create dashboard" dialogue window that appears, enter a descriptive name in the "Name" input field.
- 4. Select the "As short portrait template" option in the "Create dashboard" dialogue window.



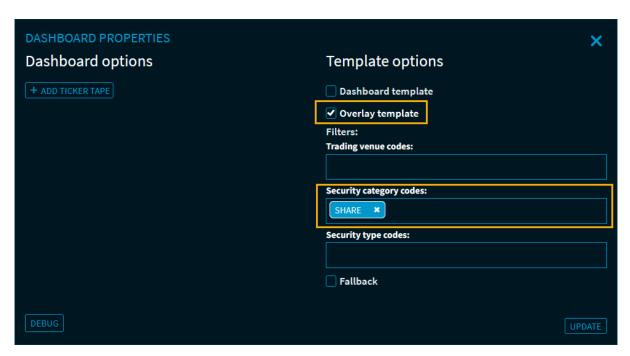
5. Then click the "Create" button.
This opens the new overlay template.

6.

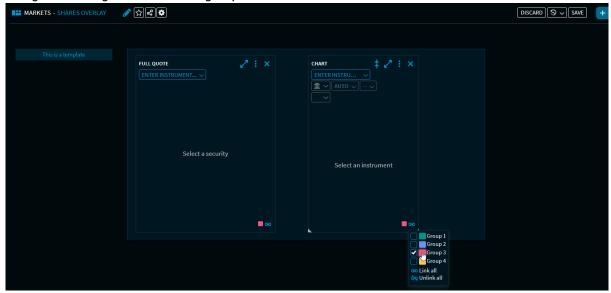
Click the "Properties" icon to open the "Dashboard properties" dialogue window.

7. Now set the relevant template options for the short portrait template in the "Dashboard properties" dialogue window that appears, for example the "Share" security category code.





- 8. Then click the "Update" button to confirm your settings. This opens the new (empty) dashboard.
- 9. Open the Widget Gallery and place the "Full Quote" and "Chart" widgets on the dashboard.
- 10. Assign both widgets to the same group.



- 11. Click the "Save" button to save the dashboard template.
- 12. Now open the screener and search for shares.
- 13. Select a hit in the search results.

This opens the selected share as a short portrait in the previously created short portrait template:





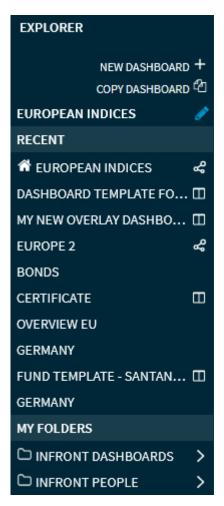
3.3.13 Dashboard Explorer

Use the Dashboard Explorer to manage your dashboards. With the corresponding permission, you can create a folder and menu structure for your dashboards on several levels.



Use the drop-down list at the top left of the dashboard (next to the title "Markets") to open the Dashboard Explorer to select and configure the dashboards.





In the open Dashboard Explorer at the top, you find the commands for creating and copying dashboards.

In the "Recent" area, you find the recently opened dashboards (up to 10) allowing you to quickly select them. The area can be closed, and the status for the condition is saved.

Point to an entry to see the date of the last saved changes of the corresponding dashboard:



Dashboard templates are indicated by an icon on the right side (in the example above, it's the "TEST RK1" dashboard).

In the "Folder" area, you find all dashboards that you have access to. The top folder area divides the dashboards in the following folders:

vwd dashboards
 In this folder, you find the default dashboards created by Infront Financial Technology GmbH.

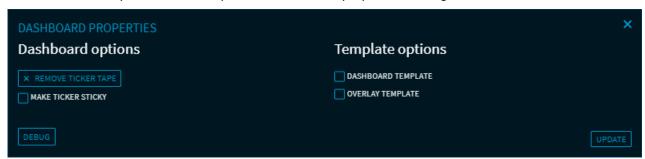


- Company dashboards In this folder, you find the dashboards globally defined by the corresponding client.
- Shared dashboards
 Here, you find all dashboards that other users have shared with you. When you point to these entries with the mouse, the corresponding user names are displayed in a tooltip. See also Share dashboards.
- Private dashboards
 In this folder, you find your private dashboards that only you have access to.



3.3.14 Dashboard properties

Click the "Properties" icon to open the "Dashboard properties" dialogue window.

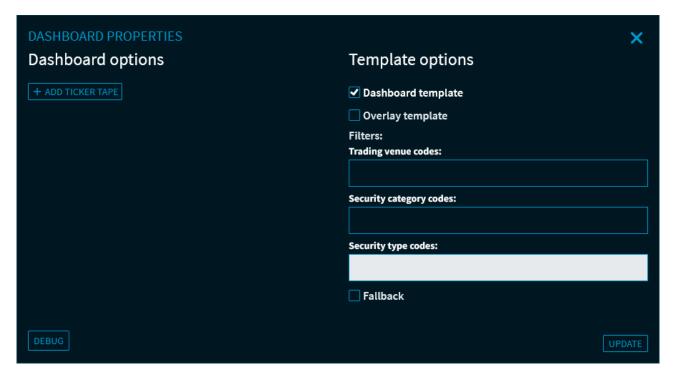


In the "Dashboard properties" dialogue window, administrators can use the "Debug" button to view the properties of the widget in the dashboard and the translation of the dashboard names or copy them to the Clipboard.

Furthermore, you can use the dashboard properties to add a Ticker tape to the dashboard or remove it. You can use the "Pin ticker" check box to ensure that the ticker is always visible at the top of the screen when scrolling.

If this is a dashboard template (that is, the "Dashboard template" checkbox is enabled), then you also find the "Template options" below.





Here, you can make further settings for your dashboard templates. See also the section Dashboard templates.

If it is a short portrait template (checkbox "Short portrait template" enabled), you will also find further "Template options".

Here, a dashboard can also be a dashboard and short portrait template (both settings enabled).

Confirm your changes and close the dialogue window by clicking the "Update" button.

3 3 15 Create dashboards

To create a new dashboard:

- 1. Open the Dashboard Explorer in the upper left corner of the dashboard bar.
- 2. Select the "New dashboard" item in the corresponding folder or subfolder of your private dashboards.
- 3. In the "Create dashboard" dialogue window that appears, enter a descriptive name in the "Name" input field.
- 4. To use the dashboard as a template, select the "As template" option. For more information, see Create new dashboard as template.
- 5. If you want to use the new dashboard as a short portrait template for search results, select the "As short portrait template" option. For more information, see Create new dashboard as short portrait template.
- 6. Then click the "Create" button.
 The new (empty) dashboard opens.

For more information about working with dashboards, see Dashboard Explorer.



For more information about how to create a new dashboard based on an existing dashboard, see Copy dashboards.

For more information about editing dashboards, see Edit dashboards. For more information about widgets in dashboards, see Working with widgets and Widget overview.



3.4 Favourites

In all dashboards, you can select your favourites and store them for quick access in the favourites bar in the title bar at the top of Infront Investment Manager.





Depending on the size of the browser window, some quick access favourites are displayed in the upper dashboard bar.

The sections below explain how to organise your favourites.

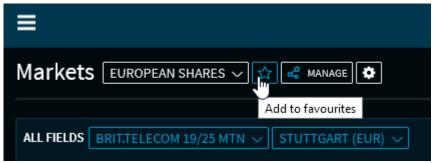
See also:

- · Add dashboards to favourites
- Open favourites
- · Sort list of favourites
- · Remove dashboards from favourites

3 4 1 Add dashboards to favourites

To safe a dashboard as a favourite:

- 1. First open the relevant dashboard by using the Dashboard Explorer.
- 2. Then click the "Add to favourites" button in the header of the dashboard.



You can then see from the filled star whether a currently open dashboard is marked as a favourite. To remove it from the favourites, click the button again.

3.4.2 Open favourites

The top dashboard bar displays some of your favouriteswhen the browser window is large. You can open these quickly with a mouse click.

To open a saved favourite:

1. Click the "Favourites" icon on the title bar.





2. Select the relevant dashboard from the expanded favourites menu.



This opens the dashboard.



For more information on adding favourites, see Add dashboards to favourites.

3.4.3 Sort list of favourites

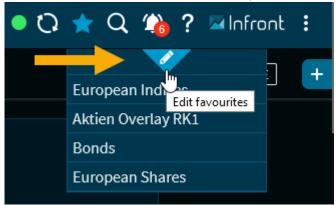
You can set your individual order in the list of favourites by moving entries up or down.

To move an individual entry:

1. Click the "Favourites" icon on the title bar.



2. Select the "Edit favourites" icon on the expanded favourites menu.



3. Select the "Move entry" icon on the right side of the dashboard you want to move.



4. Drag and drop the entry to move dashboard to the relevant position in the list. This moves the dashboard to the desired position in the list.

To move dashboards to the top or to the bottom, you have another alternative option in the edit mode ("Edit favourites" icon) of the favourites list:

1. In the favourites list, highlight the dashboard you want to move. You can also select several dashboards.



2. Then select the corresponding icon "Up" or "Down".



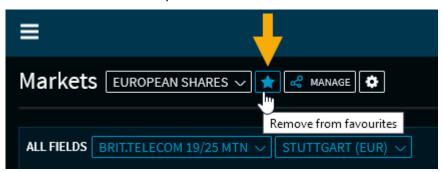
This resorts the dashboards.

3.4.4 Remove dashboards from favourites

Dashboards saved as favourites can be removed from favourites at any time.

Remove currently open dashboards from favourites

If you want to remove the currently opened dashboard from your favourites, select the "Remove from favourites" button at the top left of the dashboard.



This deletes the dashboard from the favourites. You can add it back at any time.

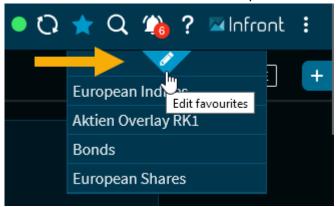
Remove dashboards from favourites from title bar

You can use the favourites feature in the title bar to remove dashboards from favourites - even if they are not currently open. To do this, follow these steps:

1. Click the "Favourites" icon on the title bar.



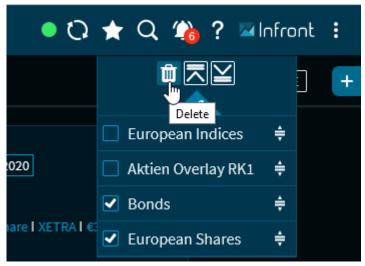
2. Select the "Edit favourites" icon on the expanded favourites menu.



3. In the favourites list, select the dashboard you want to remove. You can also select several dashboards.



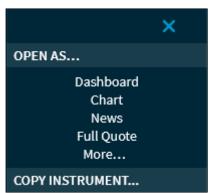
4. Then click the "Delete" icon.



This removes the dashboards from the favourites, but can be added back to the favourites at any time.

3.5 Context menus

A context menu is available in many places in Infront Investment Manager, allowing you to quickly open widgets, search for securities and configure your settings.



3.6 Instrument portraits and PDF instrument profiles

Two types of compact securities profiles are available in your Infront Investment Manager: Instrument portraits and PDF instrument profiles. This chapter tells you where to open which profile.



3.6.1 Instrument portrait

If you select a security from the search results of Quick search, general search or Screener, then a short portrait of this security appears first. This is displayed as a so-called Instrument portrait "above" the



current dashboard. You can configure this special form of dashboard individually for trading venues, security classes and types and store it for the short portraits.

In the "Utilities" section of many widget menus, you will find the "Instrument profile" icon, which allows you to go directly to the short portrait for the security currently displayed in the widget.

UTILITIES





If you have selected several securities, for example in a results list in the Screener, then you can replace the currently displayed security with another security from the results list in the short portrait using the drop-down list that is then visible at the top of the short portrait. Use the arrow icons to page through the results list





Depending on the security type and the configured overlay template, you will then see prices, characteristics and key figures for the security in the widgets of the short portrait. In these widgets, you will find the functions known from the "normal" dashboards.



You find the menu icon in the upper right corner of the short portrait. This function allows you to open the instrument shown in Infront Investment Manager as a dashboard, "Full Quote" or "Chart" widget. In the following subsection, you will find a list of the commands in the menu. You close the short portrait by clicking the "Close" icon to the right of it.

See also:

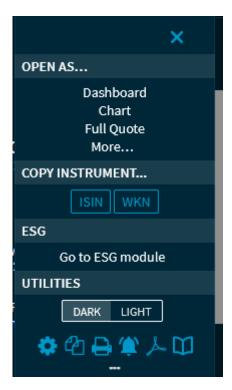
- Commands in the instrument profile menu
- Open instrument profile as PDF instrument profile

Commands in the instrument profile menu



Similar to the widgets, you will also find a menu icon in the top right-hand corner of the short portrait, which you can use to open a menu with many functions.





You can find the following commands:

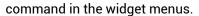
Command	Description
Open as	Here, you can open the current security in a widget of your choice. For more information, see Commands in the widget menu.
Copy instrument	Here, you can copy the WKN or ISIN of the current security to the Clipboard.
Change to ESG module	Select this command to switch directly to the ESG module for this security.
Open in Compass	Select this command to open the security in Compass.
New alert	Click this icon in the "Utilities" area to configure an alert for the security. For more information, see Alerts.
Instrument profile	Click this icon in the "Utilities" area to switch to the PDF instrument profile. See also Open instrument profile as PDF instrument profile.

Open instrument profile as PDF instrument profile

Open instrument profiles can also be opened directly as a PDF instrument profiles. To do this, follow these steps:

1. Click the PDF icon in the header of the instrument profile (alternatively, select the "Instrument profile" command from the menu icon of the instrument profile). You will also find a corresponding



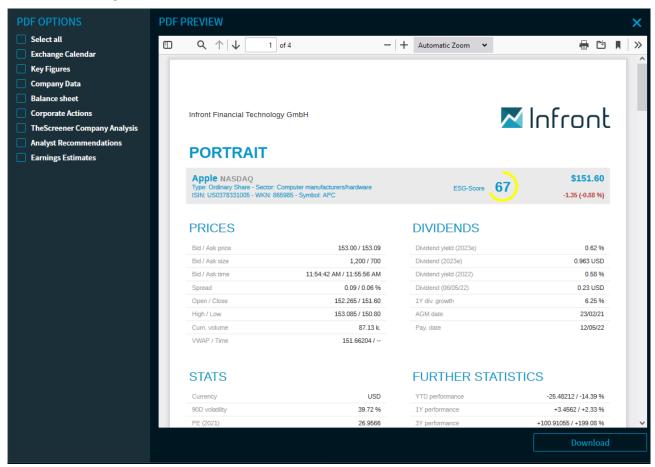




2. Then specify the relevant settings for the PDF file in the dialogue window that appears. For more information about the other settings, see Configure PDF instrument profile.

3.6.2 Instrument profile

In addition to the instrument profiles, which are opened, for example, after selecting a search result in the general search, the PDF instrument profiles are available as a further form of presentation in Infront Investment Manager.





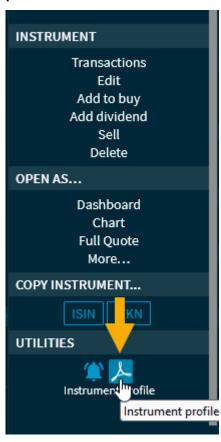
You will find the command "Instrument profile" profile or the icon of the same name for opening a PDF instrument profile in many prominent places in the program:

The "Instrument profile" icon in the menu icon of many widgets





"Instrument profile" icon in the menu of the instruments of a watchlist or portfolio



"Instrument profile" icon of an instrument profile



See also:

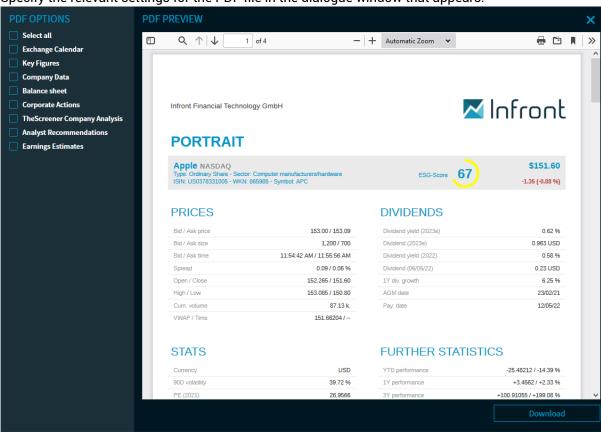
• Configure PDF instrument profile



Configure PDF instrument profile

If you opened a PDF instrument profile as described in Instrument profile, you can configure it (partly depending on the underlying widget - before saving or printing. To do this, follow these steps:

1. Specify the relevant settings for the PDF file in the dialogue window that appears.



A preview of the PDF file with many other functions is available on the right-hand side.

2. Finally, select the "Download" button.

The PDF file is downloaded.

PDF options

On the left side, you see the PDF options. Here you can add further data to the short portrait. To this end, select the corresponding checkbox. You can find the following functions for shares:

- Exchange Calendar
- Stats
- Company data
- Financials
- Corporate actions
- Companies (theScreener)
- · Analyst Recommendations
- Earnings estimates

You can enable all available data by selecting the "Select all" checkbox.

PDF preview

On the right side, you see the PDF preview.

You then use the controls in the header to define your PDF settings - details depend on the browser you are using.



For example, Firefox provides the following functions:

Element	Description
Menu icon Portrait	Use the menu icon to expand or collapsed the left side of the PDF preview with the thumbnail page display.
Number of pages 1 / 4	Here you can see the current page number and the total number of pages. Enter a page number and confirm with <return> to go directly to that page. Alternatively, you can jump to pages using the thumbnail page display on the left.</return>
Zoom - 68% +	Adjust the size of the display here - use the two icons or enter the desired percentage value directly.
Customise on page	Click this icon to display the entire page.
Rotate display	Click this icon to rotate the display of the pages counter-clockwise step by step.
Download	Click this icon to download the short portrait with the current settings.
Print	Click this icon to print the short portrait with the current settings. A printer settings dialogue window opens first.
More actions	In the menu on the right you will find further functions for the PDF preview, for example, a two-page view or detailed document information.

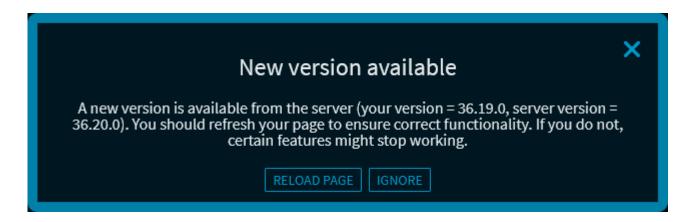
(i

The widget-specific settings are saved for the PDF instrument profile.

3.7 Note for new versions

As a service, registered users receive a notification immediately after the release of new versions. This allows you to update your Infront Investment Manager directly upon deployment and use the new features.



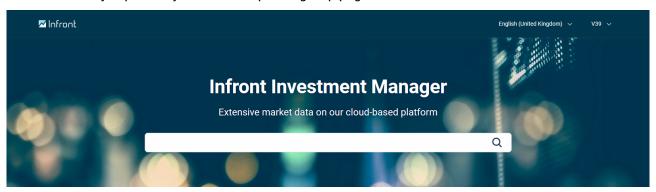


3.8 Help Center and Infront Investment Manager

The Help Center is Infront's central online help platform. In addition to many other products, you will also find help on all topics and functions of Infront Investment Manager.



For example, you can open the Help Center in a new browser window at any time by clicking the help icon in the title bar of Infront Investment Manager. But you will also find a help icon in the widget menus, which you can then use to jump directly to the corresponding help page.



Various functions are available in the Help Center:

- Use the search function to find all the information you need about the operation and functionality of
 your Infront applications. On the corresponding start page, you also have an overview of all productspecific categories and can go deeper into the respective topics by clicking the tiles.
- The first tile takes you to the list of Release Notes.
- The version selection list at the top right offers you the possibility to take a look at the status of older versions.
- With the language drop-down list on the left, you can switch the language between German and English on each page.
- The PDF button on the help pages allows you to export individual pages for offline use. You can find
 the complete documentation for download at "(47.91-EN) Downloads". You can always create up-todate topic-specific documents yourself by selecting the corresponding "Create current PDF file"
 button.
- For a quick introduction to the product, we recommend the video tutorials.





A mouse click on the Infront icon takes you to the global overview of all user documentation in the Help Center.

See also: • Open Help Center

3.8.1 Open Help Center

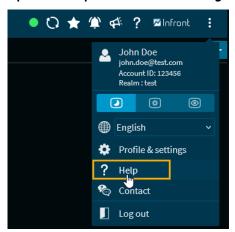
Once you have opened Infront Investment Manager, there are several ways to open the Help Center.

Open Help Center via the icon in the title bar



Click on the "Help" icon in the title bar of Infront Investment Manager to open the help homepage of Infront Investment Manager in a new browser window.

Open the Help Center via the settings menu

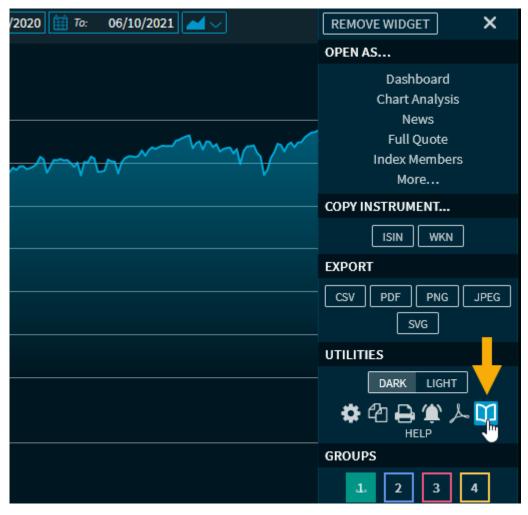


The HELP command in the settings menu of Infront Investment Manager also opens the help home page of Infront Investment Manager in a new browser window.

Open Help Center by using the widget menu icon



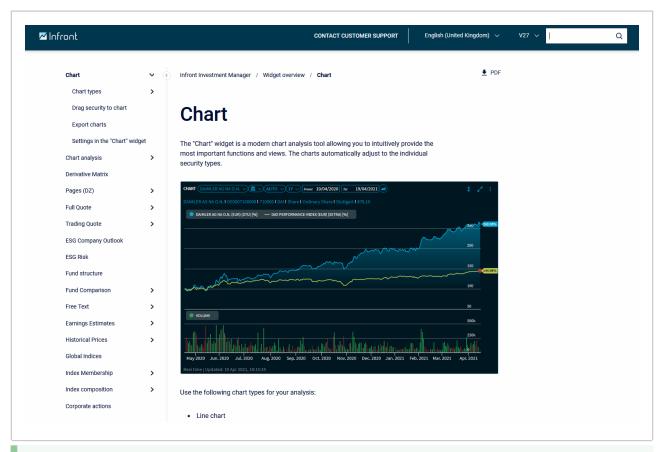
Open Help Center by using the widget menu icon



In the menus of the widgets you will find a help icon that you can use to go directly to the corresponding help page in the Help Center.

Example: Help for the "Chart" widget

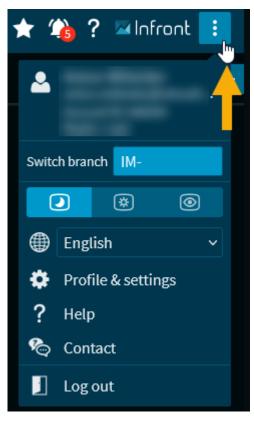




Furthermore, you will already find a "Help Center" tile on the product selection page ("Landing Page"), which you can use to open the Help Center at any time without starting a product.



3.9 Settings menu



Use the settings menu icon on the far right of the title bar of the Infront Investment Manager to open a menu with standard commands for settings, help and contact.

You can find the following functions in the settings menu:

Command	Description
Contact	Opens the contact form.
Generate support log	If necessary, you can use this command to quickly copy all relevant data (e.g. user, dashboard, screener, etc.) to the clipboard as a log and make it available to support.
Help	This command takes you directly to the Help Center, which opens in a new browser tab. Here you can find the extensive online user documentation for Infront Investment Manager including release notes and various downloads.
Language selection	Select the relevant language type from the drop-down list. For more information, see Language selection.
Log out	Logs out from Infront Investment Manager and closes the work session. For more information, see Log out.

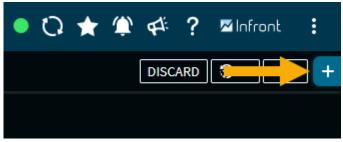


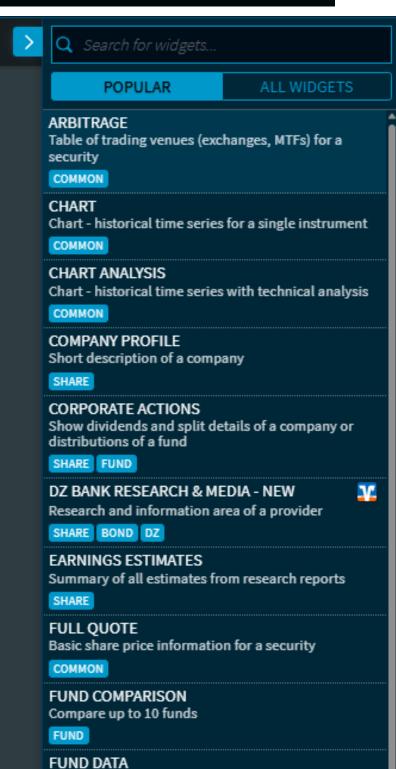
Command	Description
Send feedback	Send us your wishes, ideas and suggestions about Infront Investment Manager. This menu item may be hidden. See also Send feedback.
Settings & profile	Opens the global settings. For example, you can see your profile settings or change the theme of Infront Investment Manager. For more information about the settings, see Settings and profile.
Theme	Use the icons "Dark", "Light" and "Colour Assist" to change the theme of Infront Investment Manager. For more information, see Select theme and Enable Colour Assist.
User information	At the top of the menu you will find the most important information about the user currently logged in: Name, e-mail address, account ID and realm. You can copy this user information to the clipboard for support purposes, for example. Information on the system environment is also copied, for example to make it easier to analyse display errors. Simply click the user icon: Switch branch IM- English Profile & settings

3.10 Widget Gallery

In the Widget Gallery, you select the Widgets that you want to add to your **private dashboards**. The widgets available depend on your licence. You can find the Widget Gallery on the right side of Infront Investment Manager.











If you have opened the Widget Gallery by clicking the "Add widget" icon, you can search for widgets by using the upper search field or directly open widgets.

By default, the most frequently used widgets are displayed in the "Popular" section. You can switch to the complete list of widgets by clicking on the "All Widgets" button. The search function, which is still located at the top of the widget gallery, searches all widgets. It is also possible to filter by assigned categories. To do this, simply click on the respective category (e.g. "Share", "Common", "Bond", "Portfolio", etc.).

In the sections, the widgets are sorted alphabetically.

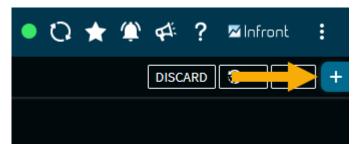
To open a widget in the dashboard, just click the widget in the Widget Gallery. The widget appears at the bottom of the dashboard.

See also:

- Open Widget Gallery
- · Search widgets in the Widget Gallery
- Keyboard shortcuts in the Widget Gallery
- Close Widget Gallery

3.10.1 Open Widget Gallery

To open the Widget Gallery in **private dashboards**, click the "Add widget" icon on the right side of Infront Investment Manager.



The Widget Gallery opens on the right side of the browser window.



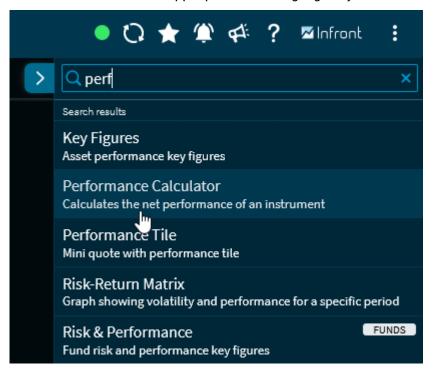
3.10.2 Keyboard shortcuts in the Widget Gallery

In the open Widget Gallery, you can use your keyboard to select and open widgets. Press the " \downarrow " or " \uparrow " arrow keys to move from widget to widget, press the " \leftarrow " or " \rightarrow " arrow keys to change the widget category.

With the <RETURN> key, you add the selected widget to the dashboard. To close the Widget Gallery, press <ESC>.

3.10.3 Search widgets in the Widget Gallery

Use the search field in the upper part of the widget gallery to search for a particular widget.



Click a search result to open the widget in the dashboard.

Click the "(x)" icon to clear the search field and enter a new search term.

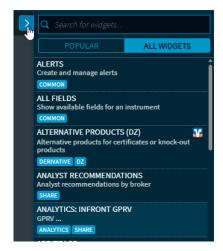


Various widgets can also be found using related keywords. For example, you can enter the term "PDF" for the "Related Documents" widget.

3.10.4 Close Widget Gallery

To hide the Widget Gallery, click the "Hide Widget Gallery" icon or press <ESC>.







4 Working with widgets

Learn how to work effectively with widgets.

See also:

- Open widgets
- · Arrange widgets on the dashboard
- · Drag securities to widget
- Group widgets
- Export widget data to CSV file
- Print widgets
- Export widget data as "INFRONTXL" file
- Widget collections
- · Export data of the widgets to Excel Add-In
- · Remove widgets from dashboard
- · Copy widgets
- Widget structure

4.1 Open widgets

In Infront Investment Manager, you have various ways to create or open widgets in a (private) dashboard:

- Open widget from Widget Gallery
- · Open new widget using the menu icon in a widget for individual securities
- Open single widget in a list using the menu icon in the row of the security (for example, in watchlists, index lists or portfolios)
- · Place widgets directly from hits in search result
- Duplicate open widgets

4.2 Arrange widgets on the dashboard

If you add a widget, it always opens at the bottom of the dashboard. To change the place of the widget, point to the upper part of the widget (the mouse pointer becomes a cross) and drag the widget to a different location.

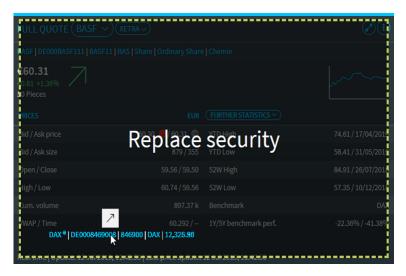
To change the size of the widget, use the border of the widget. To keep the ratio of the widget, use one of the corners of the widget.

This allows you to resize your dashboard to fit your needs.

4.3 Drag securities to widget

In Infront Investment Manager, you can drag securities (for example, from Watchlists or other widgets) to other appropriate widgets. To do this, hold down the left mouse button and drag the security name into the desired widget:



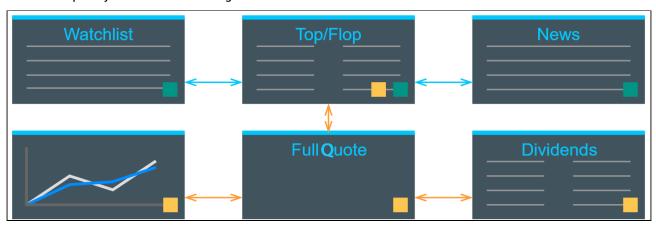


As a rule, these securities replace the previously displayed ones. In a chart, for example, you can also include the securities as a comparison value. In other widgets, too, the incoming securities are always used as sensibly as possible, for example, as an underlying in the Option Matrix.

Widgets that are not suitable for the security (or type of security) will display corresponding note.

4.4 Group widgets

You can configure up to 4 different widget groups for each dashboard. Use this functionality to exchange securities quickly across several widgets.



To add widgets to groups:

1. Click the group icon in the lower right corner of the widget.



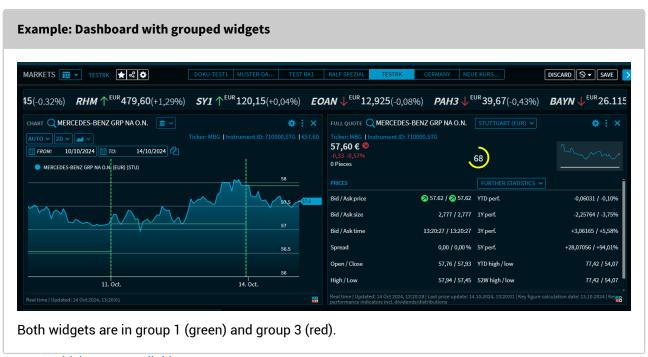


2. In the dialogue window that appears, select the relevant group(s) by selecting the corresponding checkboxes. This displays the coloured group symbols:



- 3. Proceed in the same way for other widgets you want to link.
 - In all selected widgets, the icons of the groups appear in the lower right corner. The colour of the symbols indicates the widget group.
 - If you now select a new security as an input object in one of the widgets, it is automatically exchanged in all grouped widgets of this group.
 - Use the command "Link all" to select all groups for this widget, use "Remove all" to clear all checkboxes.
- \bigcirc

You can also assign a widget to multiple groups. Thus, if you change the security in one widget assigned to three groups, then the security is used in all three groups. Grouped widgets with incompatible instruments show corresponding hints.



· Multi-instrument linking

4.4.1 Multi-instrument linking

With this functionality, you can, for example, track news of all values in a Watchlist in the "News Search" widget - if the two widgets are in a group.

Potential source widgets:



- Watchlist
- Portfolio
- Index Members (including index)
- Wealth Portal

One possible target widget is the "News Search" widget.

Example: News Search grouped with Index Members (DAX)



4.5 Export widget data to CSV file

You can export many widgets in Infront Investment Manager to CSV files.

To export the content of a widget to a CSV file:

1. Open the corresponding private dashboard or open a widget from the /wiki/spaces/imc/pages/90210589.



Select the command EXPORT, CSV in the widget menu.

You can then save the created CSV file directly or open it in Microsoft Excel.

Further image file formats are available for charts.

The CSV export is available for the following widgets:

Widget	Description
/wiki/spaces/imc/ pages/89280091	Exports all columns displayed in the current portfolio view. In addition, the following data or columns are always provided - regardless of whether they are currently displayed:
	 Instrument ID Quantity Buy date Buy price (buy currency) Buy currency Buy exchange rate
/wiki/spaces/imc/ pages/89280023	Exports all columns displayed in the watchlist view. The "Instrument ID" column is always exported - regardless of whether it is currently shown.



Widget	Description
/wiki/spaces/imc/ pages/89214304	In addition to the time series, you also export the set time periods, any existing indicators and benchmarks, selected aggregation, volume and OHLC (Open, High, Low, Close), if these are set in the chart.
	For all time series, the corresponding percentage values are also exported in the case of relative representation.
/wiki/spaces/imc/ pages/89411515	The header shows the following information for each security: • Security • ISIN • Trading venue • Currency
	The following data is output for the time series of the main instrument: • Date • OHLC (Open, High, Low, Close) • Volume
	The closing price is shown for all other instruments.
	For all time series, the corresponding percentage values are also exported in the case of relative representation.
	For each indicator, one column per parameter is displayed with the main instrument (except "colour").
/wiki/spaces/imc/ pages/90244715	Exports the complete fields list.
/wiki/spaces/imc/ pages/90277846	Exports the complete list of analyses displayed in the lower part of the widgets with the filters specified, but not the chart data.
/wiki/spaces/imc/ pages/90279326	Exports all columns displayed in the arbitrage list.
/wiki/spaces/imc/ pages/89412392	Exports a list with two columns and all rows for the security selected.
/wiki/spaces/imc/ pages/89280644	Exports the data of the current view.
/wiki/spaces/imc/ pages/89214496	Exports all three blocks in a table with two columns, not the chart data.
/wiki/spaces/imc/ pages/89442088	Exports the table with all pages, not the data in the upper area of the widget.



Widget	Description
/wiki/spaces/imc/ pages/89279598	Exports the table data for the table and tile view, and the matrix data for the "Correlation Matrix" view.
/wiki/spaces/imc/ pages/90278902	Exports the data of the current view.
/wiki/spaces/imc/ pages/90310176	Exports all data of the displayed tables. The start and end date are exported to the first row.
/wiki/spaces/imc/ pages/90310574	Exports the data of the current view.
/wiki/spaces/imc/ pages/90243782	Exports the table from the "Top Holders" widget
/wiki/spaces/imc/ pages/89411416	Exports all data of the displayed view. The chart data can also be exported. In the chart, the corresponding percentage values are also exported for all time series with relative display.
/wiki/spaces/imc/ pages/90276029	Exports all data of the displayed view. The chart data can also be exported. In the chart, the corresponding percentage values are also exported for all time series with relative display.
/wiki/spaces/imc/ pages/90308877	Exports all data displayed in the current matrix.
/wiki/spaces/imc/ pages/90211315	Exports all data displayed in the current matrix.
/wiki/spaces/imc/ pages/89442119	Exports all data displayed in the current table. In the tiles view, the complete table data is also exported.
/wiki/spaces/imc/ pages/90310507	Exports all data displayed in the current table.
/wiki/spaces/imc/ pages/90244021	Exports all matrix data with applied filters.
/wiki/spaces/imc/ pages/90213655	Exports all currently displayed results of the Exchange Calendar.
/wiki/spaces/imc/ pages/90212569	Exports the table with the settings.



Widget	Description
/wiki/spaces/imc/ pages/90310779	Exports all time series including the indicators or OHLC data displayed in the chart.
/wiki/spaces/imc/ pages/90309935	Exports the table located in the lower part of the widget.
/wiki/spaces/imc/ pages/89279885	Exports the list of displayed news headlines, not the entire news text.
/wiki/spaces/imc/ pages/90245290	Exports the data of the current view.
/wiki/spaces/imc/ pages/89280477	The price alerts data displayed in the table of the respective current view ("Prices" or "Log") is exported.

4.6 Print widgets

To print the widget content:

1. Open the corresponding private dashboard or open a widget from the Widget Gallery.

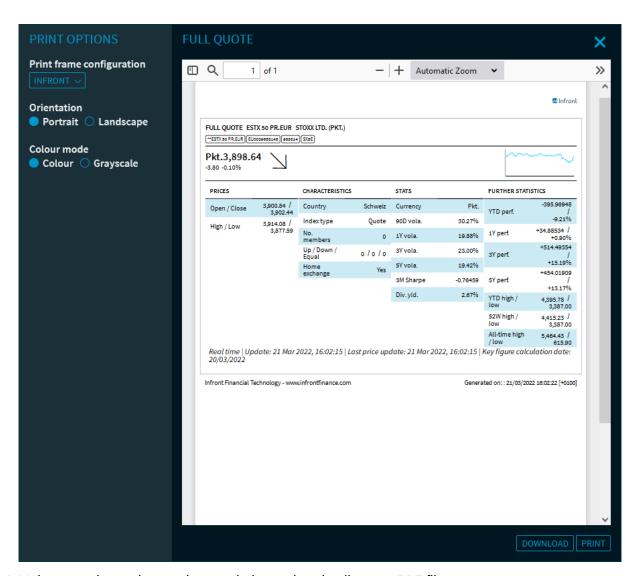


Open the context menu via the menu icon.

3. Select the command UTILITIES, PRINT the menu.

This opens the widget in the print preview. On the left-hand side, various print settings are available.





4. Make your print settings and start printing or downloading as a PDF file.

The default print settings in detail:

Area	Description
Print frame configuration	If necessary, select a different print frame configuration here that you have stored in the global settings.
Orientation	Select the orientation - portrait or landscape - for the printout here.
Colour scheme	Colour printing is set by default. To print the widget in black and white, select the "Grayscale" option here.
Full notes	If the widget contains note fields or columns with long texts, these are displayed in full at the end of the printout using the "Show" option. Using the "Hide" option, these are not displayed or printed.

Depending on the widget, you will find further setting options here, for example for charts.



For some widgets such as the "Watchlist" or the "Fund Comparison" widget, you can select the different views for the printout here.



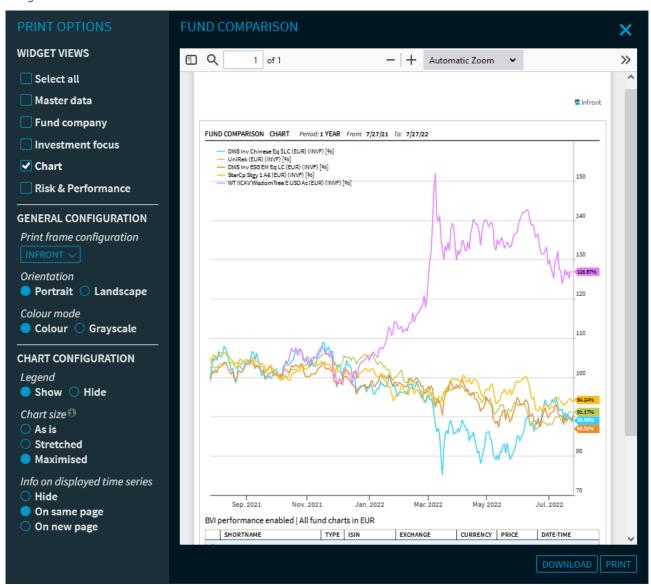
Widgets are printed using the "Light" theme independent of the theme currently selected. You can check the result in the print preview.

See also:

· Print chart widgets

4.6.1 Print chart widgets

When printing charts, you will find many other options in addition to the setting options described in Print widgets.



Decide whether the legend is displayed or not.

You can also determine the chart size via the options:



Original

With this setting, the chart size and aspect ratio are not changed, the chart is printed as it appears on the screen. If the chart does not fit on one page, it is reduced accordingly, while maintaining the aspect ratio.

- Stretched
 - The setting "stretches" the chart to fill the entire page, the aspect ratio is maintained.
- Maximised

This setting utilises the entire height and width of the page. So the aspect ratio is not maintained here. The axis labels may differ from the online version.

You can display detailed information on the securities in the chart in a table. Use the options to decide whether and where this table should appear. The following information is available:

- Colour of the time series in the chart
- Security name (short name)
- Type
- ISIN
- WKN
- Exchange
- Currency
- Last price
- · Date/time of price fixing

4.7 Export widget data as "INFRONTXL" file

INFRONTXLIn addition to the usual CSV export, you can also export the widget data directly from the Infront Investment Manager for the "INFRONTXL" product.

To export the content of a widget to an "INFRONTXL" file:

- 1. Open the corresponding private dashboard containing the "All Fields" widget or open a widget from the Widget Gallery.
- 2. Select the required securities.
- 3.

Select the command EXPORT, INFRONTXL in the widget menu.

You can then save the file directly or open it in Microsoft Excel.

The INFRONTXL export is available for the following widgets:

Widget	Description
All Fields	Exports the complete fields list.
Watchlist	The data from the "Overview", "Performance" and "Key figures" views can be exported.
Portfolio	The data from the "Overview", "Account", "Log" and "Closed positions" views can be exported.
Index Members	The complete list of index participants is exported here.



Widget	Description
vwd Pages	The data can be exported from all instrument-based pages, pure text pages cannot be exported.
	Examples
	Pages that can be exported: • 102 • 5001-5019 •
	Pages that cannot be exported:
	• 1 • 12 • 230 • 29970 •



INFRONTXL

INFRONTXL is a stand-alone add-in for Microsoft Excel that allows you to compile, calculate and visualise financial market information according to your personal requirements. It offers you access to real-time and delayed price data from trading venues, banks and brokers. For more information about the products, contact our customer service.

4.8 Widget collections

You have the option of combining several widgets into a "widget collection". The widgets summarised in this way can be accessed via tabs at the top of the widget.

4.8.1 Adding a widget to a widget collection

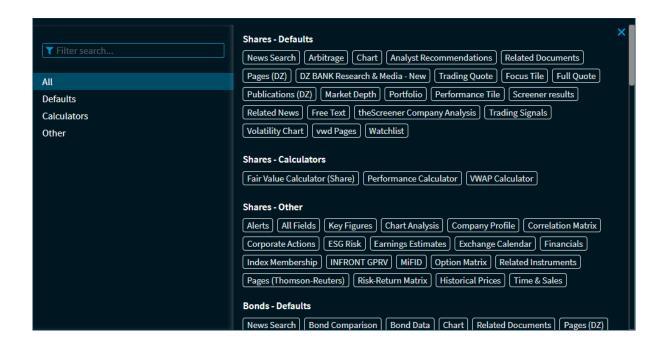
To add widgets to a widget collection:

In the menu icon of a widget, select the command COLLECTION, ADD WIDGET.
 In existing widget collections, you will alternatively find the "Add widget" icon at the top right of the widget.

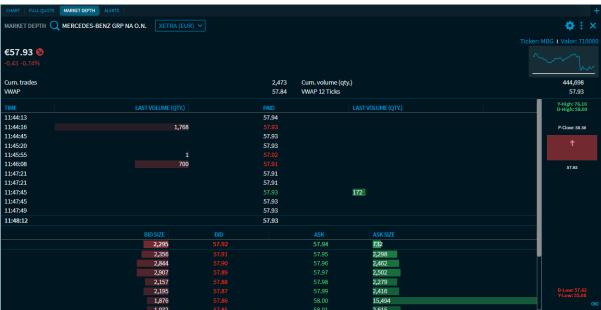


2. Then select the desired widgets from the widget selection that appears.





You can now switch back and forth between the contents with a click of the mouse.



You can quickly change the order of the tabs in a widget collection using drag & drop.

4.8.2 Rename tabs of a widget collection

You can rename the tab names of a widget collection. To do this, follow these steps:

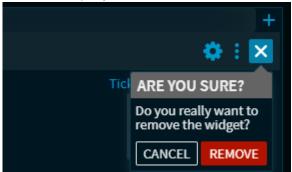
- 1. In the menu icon of a widget, select the command COLLECTION, RENAME WIDGET.
- 2. Enter the desired new name in the "Rename widget" dialogue box that appears.
- 3. Then select the "Save" button. The tab is renamed.



4.8.3 Remove widget from a widget collection

To remove widgets to a widget collection:

- 1. Select the remove icon at the top right of the widget.
- 2. Confirm the query with REMOVE.



The widget is removed from the widget collection.

4.9 Export data of the widgets to Excel Add-In

If you have licensed the Infront Excel Add-In, a corresponding command EXPORT, EXCEL for the export is available in the "Chart" and "Full Quote" widgets as well as in watchlists.

4.10 Remove widgets from dashboard

You can remove widgets from a **private** dashboard any time. To do this, select the REMOVE WIDGET command in the widget menu.

To remove a widget permanently from the dashboard, use the "Save" button in the title bar to save your dashboard settings.



Notes

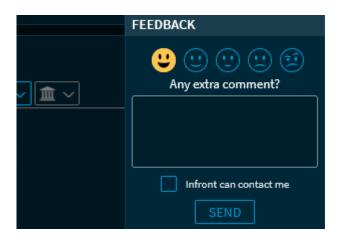
Widgets on predefined standard dashboards cannot be removed. If the user is not authorised to remove widgets, then the "Close" icon is hidden.

You can add new widgets (on private dashboards) at any time by using the Widget Gallery.

4.10.1 User feedback on widgets

Users have the option, within the context menu of each widget, to send individual ratings to Infront about functionality, ease of use or other feedback for the respective widget. The feedback is regularly evaluated by product management to identify further user needs. In this way, the application can be extended or optimised in a user-oriented way.





To send feedback on a widget to Infront:

- 1. Open the corresponding dashboard with the widget or open a widget from the Widget Gallery.
- 2. Open the context of the widget by using the menu icon.
- 3. Then click the relevant smiley in the "Feedback" area to evaluate the widget.
- 4. If necessary, enter an additional comment in the input field that then appears below.
- 5. If you want Infront to contact you, select the corresponding checkbox.
- 6. Then click the "Send" button. This sends the feedback.

4.11 Copy widgets

To create widgets, you can copy an existing widget in a dashboard. To do this, follow these steps:

1. Open the corresponding dashboard with your private widget or open a widget from the Widget Gallery.



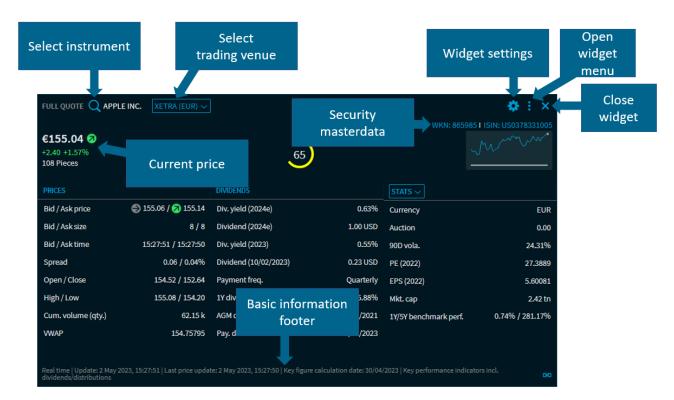
Open the context menu via the menu icon.

- 3. Select the command UTILITIES, COPY in the widget menu.
- 4. Then, in the "Place widget" window that appears, decide whether the widget should be added to the top or bottom of the dashboard.
 - The new widget is added with the same settings (design, size) and can now be further edited if necessary.
- 5. Save the dashboard with the "Save" button.

4.12 Widget structure

The elements and functions described here can be found in many standard widgets.





The standard elements in detail:

Element	Description
Select security	The selection at the top left of the widget opens the quick search for security selection. In addition to using the securities search field, you can also select from the previously selected instruments below the search field.
Security name	Pointing to the security name displays a "drag & drop" symbol. Hold down the left mouse button to drag the security into other widgets.
	For more information, see /wiki/spaces/imc/pages/90213027.
Select trading venue, security type, calculation type	In addition to the security selection, there are usually one or more further drop-down lists. In many widgets, you can select the trading venue for a security, change the calculation method or select the security type.
	The menu allows you to configure the content of the widget.
Current price dates	Here you find the current price information, for example, the last traded price of the security with the currency at the trading venue selected. You see the absolute and percentage change to the close price of the previous day. The direction and colour of the arrow next to the price illustrate the current price development.



Element	Description
Security master data	in the upper right corner of the widget selection, you will find further information on the currently selected security, for example in a "Full Quote" widget: • ISIN • WKN Clicking the ISIN or WKN copies them directly to the Clipboard. Pointing to the "ISIN "or "WKN displays an info window showing further details. Clicking the info window keeps it in the foreground: CHART Apple Apple (USD) (NAS) Short name: Apple
	Mar. 2022 May 2022 Jul. 2022 Sep. 2022 Nov. 2022 Jan. 2023 Real time Updated: Feb 7, 2023, 11:31:06 PM







Element	Description
Menu icon	Click this icon to open the menu with the standard commands, for example, the settings. For more information, see /wiki/spaces/imc/pages/89442839.
"Close" icon	Click this icon to remove the widget. For more information, see /wiki/spaces/imc/pages/90312175.
Basic information in the footer	In the footer of the widgets, you find further information: Real time or delayed? Time of the last price update Calculation date of the key figures
Page navigation K	If a table in a widget contains many rows, then the rows are split across several pages. Use the controls below the list to go through the pages.

Up to 5 decimal places are displayed for the price data in the widgets and up to 6 decimal places for exchange rates.

See also:

- Sort tables in widgets
- · Change and save column width
- · Commands in the widget menu

4.12.1 Sort tables in widgets

Many widgets use tables to display the content. For example, tables are used as default views in the "Portfolio" and "Watchlist" widgets. To sort a table by column, click the corresponding column header. To reverse the sorting, click the column header again. Columns that can be used to sort the table are indicated by arrow symbols in the column header. The current sorting is indicated by the colour-coded column header.



When you save a dashboard, the sorting specified is also saved.



4.12.2 Change and save column width

In widgets with tables, you can change and save the width of the columns using drag & drop.

Examples of supported widgets:

- · Portfolio (views with tables)
- · Watchlist (views with tables)
- Arbitrage
- Index Members
- · Index Membership
- · Trading Signals

4.12.3 Commands in the widget menu



The menu icon that you find in the upper right corner of all widgets allows you to quickly access all important functions. This section describes the various options.

Depending on the widget and permissions, some commands are not always available.



Windows can also be opened in a new browser tab. Press and hold the <CTRL> (Windows) or <CMD> (Mac) key while selecting an entry.

See also:

- "Open as dashboard" menu item
- "Open as chart" menu item
- "Open as News" menu item
- "Open as Full Quote" menu item
- "Open as certificate data" menu item
- Open as... "More..." menu item
- "ESG" menu area
- "Feedback" menu area
- "Export" menu area: "INFRONTXL" command
- "Dark" theme
- "Utilities" menu area: "Instrument profile" command
- "Utilities" menu area: "Copy" command
- "Settings" menu item
- "Export" menu area: "CSV" command
- "Remove Widget" menu item
- "Copy instrument" menu area
- "Utilities" menu area: "New alert" command
- "Utilities" menu area: "Print" command
- "Open as Index Members" menu item
- "Utilities" menu area: "Help" command
- Close menu without selecting a menu item
- "Light" theme



"Open as dashboard" menu item

Opens the security selected in the widget in the dashboard template.

For more information, see Dashboard templates.

"Open as chart" menu item

Open the security selected in the widget in a new "Chart" widget.

For this chart widget, you can then decide in the "Place widget" window that appears whether you want to place the widget at the top of the dashboard ("Add to top" button) or at the end of the dashboard ("Add to bottom" button):



The new widget then opens in the dashboard.

The "Open as" menu item is available in widgets for single instruments such as the "Full Quote", "Time & Sales" or the "Arbitrage "widget.



:

In widgets for multiple securities, you find this icon at the start of each row of a security. This allows you to quickly open securities shown in securities lists, watchlists and index lists or in portfolios as a "Chart" widget.

"Open as News" menu item

Opens the security selected in the widget in a "Company News" widget.

For this news widget, you can then decide in the "Place widget" window that appears whether you want to place the widget at the top of the dashboard ("Add to top" button) or at the end of the dashboard ("Add to bottom" button): The new widget then opens in the dashboard.

This menu entry is available in widgets for single instruments such as the "Full Quote", " Time & Sales" or the "Arbitrage" widget.





In widgets for multiple securities, you find this icon at the start of each row of a security. This allows you to quickly open securities shown in securities lists, watchlists and index lists or in portfolios as a "News" widget.



"Open as Full Quote" menu item

Use the "Open as Full Quote" command open the security selected in the widget in a new "Full Quote" widget.

For this Full Quote widget, you can then decide in the "Place widget" window that appears whether you want to place the widget at the top of the dashboard ("Add to top" button) or at the end of the dashboard ("Add to bottom" button): The new widget then opens in the dashboard.

This menu item is available in widgets for individual instruments such as the "Time & Sales", "Arbitrage" or Charts. widgets.



In widgets for multiple securities, you find this icon at the start of each row of a security. This allows you to quickly open securities shown in securities lists, watchlists and index lists or in portfolios as a "Full Quote" widget.

"Open as certificate data" menu item

Select the "Open as certificate data" command to open certificate currently selected in the widget in a "Certificate Data" widget.

For more information, see Certificate Data.

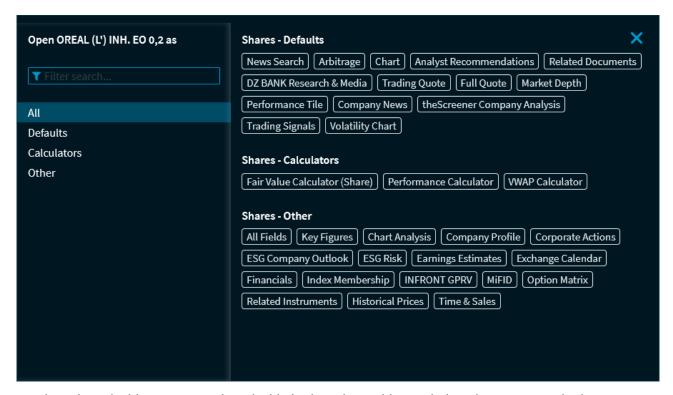


This command is only available for certificates in the widget menu.

Open as... "More..." menu item

Open the security selected in the widget in a new widget. In the dialogue window that appears, you can search for a security and select it. The widgets for the corresponding security type are shown. As in the Widget Gallery, the widgets are divided in the "All", "Standard" and "Other" sections.





For the selected widget, you can then decide in the "Place widget" window that appears whether you want to place the widget at the top of the dashboard ("Add to top" button) or at the end of the dashboard ("Add to bottom" button).

The selected new widget opens in the dashboard.



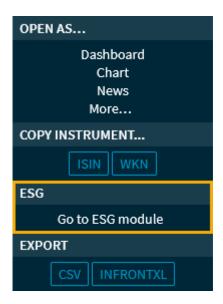
This menu icon is also available in widgets for individual instruments. To open the security in a "Full Quote", "Chart" or "News" widget, you find additional menu items in widgets for single instruments allowing you to quickly access these widgets.

In some widgets for multiple securities, you also find this icon at the start of each row with a security.

"ESG" menu area

In the "ESG" menu area, you will find the SWITCH TO ESG MODULE command, which allows you to switch directly to the ESG module - if licensed - for the security currently displayed in the widget.





"Feedback" menu area

Users have the option, within the context menu of each widget, to send individual ratings to Infront about functionality, ease of use or other feedback for the respective widget. The feedback is regularly evaluated by product management to identify further user needs. In this way, the application can be extended or optimised in a user-oriented way.

See also the section User feedback on widgets.

"Export" menu area: "INFRONTXL" command

In the "Export" menu area, select the "INFRONTXL" command to export the widget data as a "INFRONTXL" file.

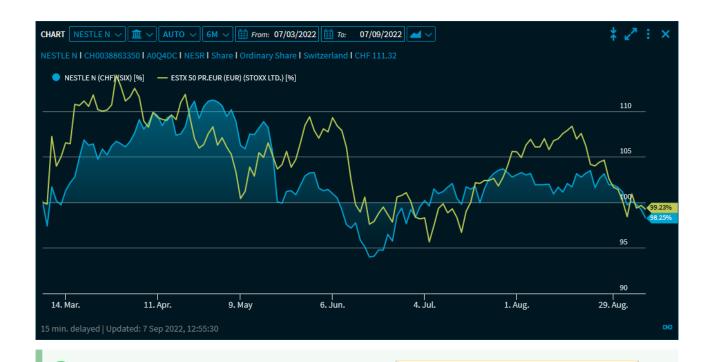
"Dark" theme



In the widget menu, you find the "Dark" button to switch the widget to the dark (default) theme.

📜 Unknown macro: 'im-prod-name'





Select theme. Widgets with individually set themes will keep their individual theme when the theme is globally changed.

"Utilities" menu area: "Instrument profile" command

For more information about changing the theme in

In the "Utilities" menu area of widgets for individual securities such as "Chart" or "Full Quote", select the "Instrument profile" command to open a PDF instrument profile for the security.

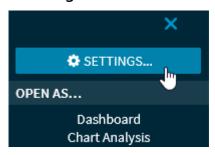
See also the section Instrument profile.

"Utilities" menu area: "Copy" command

In the "Utilities" menu area, select the "Copy" command to create a copy of the widget in the current dashboard.

See also the section Copy widgets.

"Settings" menu item

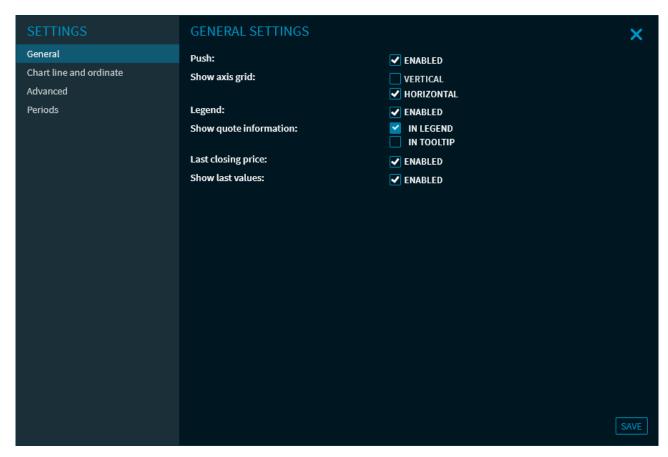


Select the "Settings" command at the top of the menu to configure the widget.



Alternatively, you can use the "Widget settings" icon in the widget header.





Depending on the widget, you can, for example, enable the push data feed, hide or show columns for widgets with tables or select the benchmark and volume in charts.

Complete the configuration with the "Save" button (or, in some widgets, the "Save changes" button) to apply the configuration.

To close the dialogue window easily, you can use the "Close" icon at the top of the dialogue window.



Some widgets (for example, the "News search" widget) cannot be configured, in these cases the "Widget settings" icon in the widget and also the corresponding "Settings" command in the widget menu are not available.

See also:

- · Show and hide columns of the widgets via the settings
- Column configurator

Show and hide columns of the widgets via the settings

In many widgets, you have the possibility to show or hide the columns of tables in the widget.

For this purpose, a configuration dialogue window is available in the "Columns" section of the "Settings" dialogue window, which contains the following elements in detail:



Element	Description
"Available" area	On the left side, you find the "Available" area with all columns that are currently hidden. Use the filter field or the scroll bar to search for columns.
"Selected" area	On the right side, you find the "Selected" area showing all columns that are currently displayed in the widget.
Filter fields	In both areas, "Available" and "Selected", you can search for columns directly in the list or just filter the list.
>	Click this button to add the columns selected in the "Available" area to the "Selected" area.
	You can select multiple entries at the same time by holding down the <ctrl> key. On mobile devices, you can select several values by simply selecting the values one after the other.</ctrl>
»	Click this button to add all available columns at once to the "Selected" area.
<	Click this button to hide the columns marked in the "Selected" area in the widget. You can reselect them in the "Available" area at any time to add them to the display.
«	Click this button to remove all currently selected columns from the widget. You can reselect them in the "Available" area at any time to add them to the display.
^	Click this button to move the columns selected in the "Selected" area one position up.
*	Click this button to move the columns selected in the "Selected" area to the top.
•	Click this button to move the columns selected in the "Selected" area one position down.
*	Click this button to move the columns selected in the "Selected" area to the bottom.

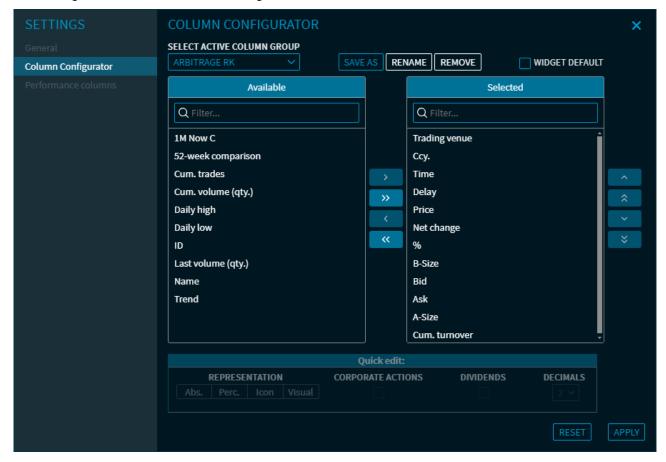
Examples of widgets with column selection:

- Portfolio
- Watchlist
- Option Matrix
- Warrant Matrix
- Related Instruments



Column configurator

In some widgets, in addition to the previously described option of showing or hiding the columns of tables in the widget, the so-called column configurator is also available.



You can use this column configurator to save column configurations ("column groups") individually. You can also set a configuration as the default when creating new widgets.



For example, you can currently find a column configurator in the settings of the following widgets:

- Arbitrage
- Index Members
- Index Membership
- Portfolio
- · Wealth Portal
- Assetmax-Portfolio

If you have opened the "Settings" dialogue window for one of these widgets as described, first switch to the "Column configurator" area on the left-hand side of the dialogue window.

You can make your individual configurations here.

Save column configuration

To save a column configuration, proceed as follows:

- 1. If necessary, first carry out your configuration as described in the section Show and hide columns of the widget via the settings.
- 2. Then click the "Save as" button.
- 3. Enter the required name in the "Name" field.



4. Click the "Save" button to save the changes. The column configuration is saved.

Select column configuration

If you have already saved column configurations, you can select a configuration in the first selection list and confirm with the "Apply" button.



You can change, rename, set as widget default and delete selected column configurations.

Set column configuration as widget default

If you would like to save one of your saved column configurations as the widget default, proceed as follows:

- 1. Select the relevant configuration in the first drop-down list.
- 2. Activate the "Widget default" checkbox on the right-hand side. The column configuration is saved as the widget default.

"Export" menu area: "CSV" command

In the "Export" menu area, select "CSV" command to export the widget data as CSV file.

See also the section Export widget data to CSV file.

Further file formats are available for exporting charts. See also the section Export charts.

"Remove Widget" menu item



In the widget menu, you will find the REMOVE WIDGET command. Select this command to remove the widget form the dashboard.



This command is available only if the widget is part of on of your private dashboards. In predefined default dashboards, you cannot remove widgets.
You can always add the widgets again from the Widget Gallery.

See also Remove widgets from dashboard.

"Copy instrument" menu area



In the "Copy instrument" menu area of the widget menu (of single instruments), you will find the commands "ISIN", "WKN" and "INSTRUMENT ID" to copy the security identification numbers of the currently open security to the Clipboard.

Example: The instrument ID for Apple on Nasdag is AAPL.Q.





A message informs you of the successful copying process.

For example, you can use this to quickly insert an ISIN into an input or search field.

"Utilities" menu area: "New alert" command

In the "Utilities" menu area of widgets for individual securities such as "Chart" or "Full Quote", select the "New alert" command to configure an alert for the security.

See also the section Alerts.

"Utilities" menu area: "Print" command

In the "Utilities" menu area, select the "Print" command to print the widget contents.

See also the section Print widgets.

"Open as Index Members" menu item

Select the "Open as Index Members" command to open the members of a displayed index in a "Index Members" widget.



This command is only available for indexes in the widget menu.

"Utilities" menu area: "Help" command

In the "Utilities" widget menu section of widgets for individual securities such as "Chart" or "Full Quote", select the "Help" command to open the context-sensitive help page from the Help Center.

See also the section Help Center and Infront Investment Manager.

Close menu without selecting a menu item

If you opened the menu with menu icon, you can also close it without selecting a menu item. To do this, follow these steps:



Click the "Close" icon in the menu.

• Or click somewhere in the dashboard outside the menu.



"Light" theme



In the widget menu, you find the "Light" button to switch the widget to the light theme.



For more information about changing the theme in Select theme. Widgets with individually set themes will keep their individual theme when the theme is globally changed.



5 Widget overview

Here, you will find detailed descriptions of all widgets available in Infront Investment Manager.

See also:

- Alerts
- All Fields
- Analyst Recommendations
- (50-en) Analytics widgets (WTK)
- Arbitrage
- Assetmax Portfolio
- Benchmark Bond Spread Calculator
- Bond Calculator
- Bond Comparison
- Bond Data
- Bond Spread Calculator
- Broken Date Calculator
- Cap Floor Calculator
- Certificate Comparison
- Certificate Data
- Chart
- Chart Analysis
- Commodity Spread Calculator
- Company Profile
- Corporate Actions
- Correlation Matrix
- Derivative Matrix
- Earnings Estimates
- Economic Data
- ESG Risk
- ESG Sector Scores
- Exchange Calendar
- Fair Value Calculator (Share)
- Fair Value Calculator (Option)
- Financials (balance sheet data)
- Focus Tile
- Free Text
- Full Quote
- Fund Data
- Fund Comparison
- FX Calculator
- FX Matrix
- FX Option Calculator
- Gainers & Losers
- Global Indices
- Historical Prices
- Index Membership
- Index Members
- Interest Rate Calculator
- Investment Calculator
- Key Figures
- Knock-Out Map
- Macroeconomic Calendar
- Market Depth



- MiFID
- News
- Option Matrix
- Performance Calculator
- Performance Tile
- Portfolio
- Related Documents
- Related Instruments
- Risk-Return Matrix
- Screener results
- Swap Calculator
- Swaption Calculator
- theScreener Company Analysis
- Ticker tape
- Time and Sales
- Time and Sales Vertical
- Top Derivatives and New Issues
- Trading Quote
- Trading Signals
- Volatility Chart
- VWAP Calculator
- vwd Pages
- Warrant Matrix
- Warrants Calculator
- Watchlist
- Wealth Portal
- Yield Curves

5.1 Alerts

Infront Investment Manager provides an alert function for securities to monitor limits and news.

Monitor your instruments in Infront Investment Manager by using price alerts. The alert function is available for all instruments. When configuring a price alert, you can select how you want to be notified: via system (desktop) notification, e-mail or sound.



In addition, alerts that are already triggered are also shown in the title bar on the "Alerts" icon. In the pull mode, the display of the number of alerts triggered is also updated with each dashboard update.

This icon in the title bar allows you to quickly open and edit the alerts - editing is also possible here without placing the "Alerts" widget on your dashboard.

You can also Save news search as alert to receive news immediately as the arrive.

In addition, rating and signal alerts (indicator alerts) are also available. Signal alerts are alerts based on the intersection of a price time series (e.g. close) with simple or exponential moving averages to identify buy or sell signals.

All types of alerts are managed in the "Alerts" widget.





You can create up to 150 alerts.

See also:

- Configure price alerts
- "Prices" view in the "Alerts" widget
- "News" view in the "Alerts" widget
- "Log" view in the "Alerts" widget
- "Rating" view in the "Alerts" widget
- Edit price alerts
- Copy price alerts
- Delete price alerts
- · Show news alert as news search
- Edit news alerts
- Delete news alerts
- Rating alerts
- Signal alerts
- Configure e-mail notifications for price alerts
- Configure system notification for price alerts
- Settings in the "Alerts" widget
- Configure in-app notifications for price alerts
- · Configure sound notifications for price alerts
- Export alerts

5.1.1 Configure price alerts

To configure an alert:

1. If you haven't opened a "Alerts" widget in your private dashboard yet, then open the Widget Gallery, and then search for the "Alerts" widget.



2. In your dashboard, in the "Alerts" widget, select the "Prices" entry in the drop-down list (default setting) and then the "Instrument search" icon.



- Alternatively, you can find the command to create a new price alert in the context menus of securities in widgets or security lists in the search or the Screener.

 Point the mouse at the "Instrument search" icon and the number of alerts still available will be displayed as a tooltip.
- 3. First, select the instrument that you want to monitor from the integrated quick search. This shows the available fields in the dialogue window.



At the top of the dialogue window, you will see the name of the security and the current number of active alerts.

Below, you can enter the following data:

Characteristic	Description
Alerts count	Here, you can see the current number of active alerts (up to 150 alerts).
Trading venue	Select the relevant trading venue for the price fixing from the drop-down list.
Limit field type	Here, you specify the limit field type. Price alerts have the "Price limit" field type.
Limit for field	Select the field that you want to monitor from the drop-down list, for example "Paid" to monitor the paid price.



Characteristic	Description
Reference value	Here, you specify the initial value of the alert. In the "Paid" example, the current price is shown as reference value. To enter a different reference value, select the second input field and enter the price.
Upper limit	Enter the upper limit you want to monitor. If this limit is exceeded, then you receive an alert.
	By selecting the corresponding option (absolute or relative distance to the reference value), and then enter the value in the input field.
	If you enter the percentage ("%" option), then the resulting price limit is shown next to the input field for review.
	If you want to monitor only the lower limit, then leave this field empty.
Lower limit	Enter the lower limit you want to monitor. If this limit is exceeded, then you receive an alert. By selecting the corresponding option (absolute or relative distance to the reference value), and then enter the value in the input field.
	If you have entered a percentage (in the "%" option), the resulting price limit is displayed behind the input field for checking purposes. If you only want to monitor an upper limit, leave this field empty.
Trailing limit	If a limit is exceeded and the alert triggered, then you can specify here (optional) the value (absolute or percentage) by which to trail the limit. You will then be alerted once again as soon as the new limit is exceeded.
	Next to the input field, you see the resulting new price limits to check it.
	Important information about trailing limits A protection mechanism is active here, which pulls up trailings with distant barriers to the current price or adjusts them accordingly in the case of lower limits. This possible hundreds of unnecessary triggers with emails and popups to the front end, pulling the barriers to a level appropriate for the market situation. The check is based on the current snap quote of the security.
Valid from	Use the integrated calendar to select the validity date of the alert. The current date is set by default. You can overwrite it.



Characteristic	Description
Valid to	Enter the validity date or click in the table row and then use the drop- down arrow to open the calendar and select the corresponding validity date.
	The default validity date from the settings of the widget is set by default. You can overwrite it.
	For more information about specifying the default "Valid to" date, see Settings in the "Alerts" widget.
	Select the "open end" option to define an unlimited alert.
Comment	Enter the individual information about the limits.
	The comments entered here are also displayed in the e-mail notifications, for example.
E-mail	If this checkbox is selected and also enabled in the settings of the user profile, then the exceeded limits trigger alerts that are sent to the e-mail address specified in the user profile.
	For more information about the global notification settings, see Settings and profile.
Pause limit	If this checkbox is selected, then no alert is triggered when a specified limit is reached.
System notification	If this checkbox is selected, then triggered alerts are sent via desktop notification.
	The default setting for this option is specified in the widget settings that you open with the "Settings" icon in the widget menu. If the "In-app notifications" checkbox is selected in the settings, then it is also enabled here. See also Settings in the "Alerts" widget.
	For more information about the global notification settings, see Settings and profile.
Sound notification	If this checkbox is selected and the "Sound notification" option enabled in the settings, then exceeded limits will alert you with a sound notification.
	For more information about configuring sound notifications, see Settings in the "Alerts" widget.
"Add" button	Saves the specified alert and adds it to the list of alerts.





4. Confirm your configuration by clicking the "Add" button.

The configured alert appears in the list of price alerts in the widget:







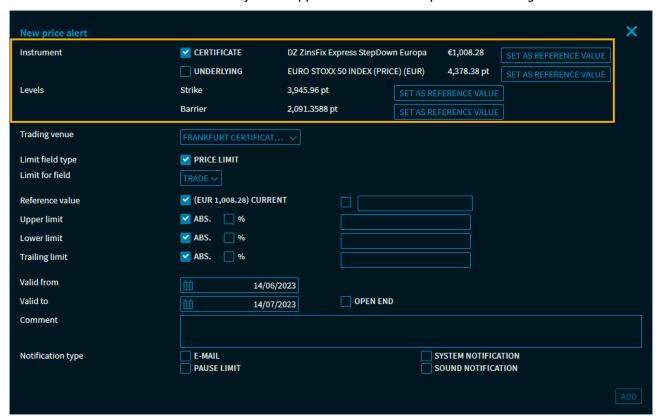
See also:

Additional alert settings for leverage products

Additional alert settings for leverage products

If the security is, for example, a certificate with an underlying, a warrant or another leverage product, then further setting options are available to you when setting up a price alert in order to quickly configure the ideal alert.

You will find the additional fields directly in the upper area of the "New price alert" dialogue window:



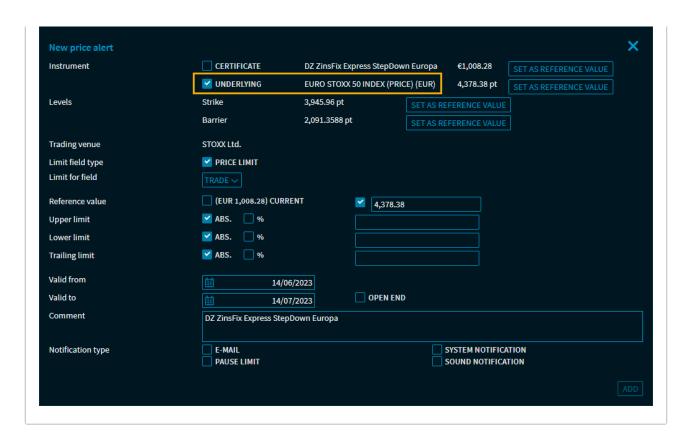
You can decide here whether the alert should be defined on the instrument or the underlying. Also, known thresholds such as strike price, stop-loss level, cap or barrier can be directly adopted as the reference value for the alert to be set up.

Corresponding information is automatically stored in the commentary so that, for example, the reference to the initial instrument can still be established in the case of alerts on the underlying instrument.

Example:

In this example alert, the underlying DAX index was selected, the commentary shows the underlying instrument:





5.1.2 "Prices" view in the "Alerts" widget

Manage all specified alerts in the "Alerts" widget. Here, you can see all price alerts in the default "Prices" setting and can also set up new price alerts via the "Instrument search" icon.







In this view, the price alerts are grouped by security (for each trading venue). You can extend or reduce the alerts of a security by clicking the arrow icon next to the security name. In addition to the security name, you also see the trading venue, ISIN, WKN and current price of each security.

In addition to the view drop-down list and the two standard "Maximise widget", "Widget properties" and "Menu" icons, you can find the following elements in the "Prices" view:

Element	Description
Element	Description
ALERTS 8 Widget name	If there are unread alert notifications, then the red of the widget name shows how many unread notifications are in the current log.
"Instrument search" icon	Use this icon to configure a new price alert. See also Configure price alerts.
"Copy" button	Copies the list of the selected alert. See also Copy price alerts.
"Delete" button	Click this button to delete the alert selected in the list. See also Delete price alerts.
"Enabled" button	Shows or hides the list of enabled alerts. The highlighted (green) button shows if the enabled alerts are currently shown or not.
"Exercised" button	Shows or hides the exercised list of enabled alerts. The highlighted (orange) button shows if the exercised alerts are currently shown or hidden.
"Expired" button	Shows or hides the list of expired alerts. The highlighted (red) button shows if the expired alerts are currently shown or hidden.
"Alert selection" column	Select the checkbox in this column to select the corresponding alert. You can select multiple alerts to copy or delete them together. To select all alerts, select the checkbox in the column header.
Row menu" icon	With this icon, you open the corresponding security quickly in a new widget. For more information, see Commands in the widget menu.
"Edit" icon	This icon allows you to edit the list of selected alerts. See also Edit price alerts.



Element	Description
"Limit" column	Which value is monitored?
	In this column, you see the field of the corresponding alert, for example, the "Paid", "Bid" or "Ask" field.
	In addition, the corresponding symbol indicates the limit type:
	Limit (classic price limit)
	Trailing limit (input in the "Trailing limit" field in the limit properties)
"Lower limit" column	If you specified a lower limit for the alert, then this column shows the corresponding value.
	If this lower limit is exceeded, then you receive an alert.
"Upper limit" column	If you specified an upper limit for an alert, then this column shows the corresponding value.
	If this upper limit is exceeded, then you receive an alert.
"Valid from" column	The start date specified for the alert.
"Valid to" column	The end date specified for the alert.
"Status low" column	The status of the alert's low limit, for example "Active", "Triggered", "Sent", "Paused" or "Expired".
"Status high" column	The status of the alert's upper limit, for example "Active", "Triggered", "Sent", "Paused" or "Expired".
"Comment" column	The comment entered for the alert (if available).
	For longer comments, point to the comment to see the full text.



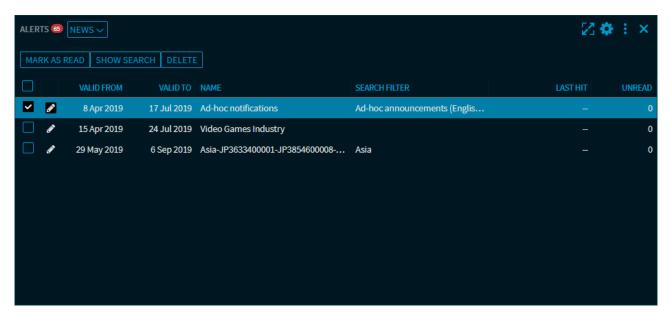
Use the view drop-down list to switch to the "Log" view where all triggered events are logged. The "Alerts" widget supports drag-and-drop. When you drag securities into the widget, then the "New price alerts" dialogue window opens at once, allowing you to configure an alert. Drag & drop also works in the other direction – just drag a security from the "Prices" view to a suitable other widget.

5.1.3 "News" view in the "Alerts" widget

All saved news alerts are managed in the "News" view of the "Alerts" widget. To open the "News" view, use the view drop-down list in the upper part of the "Alerts" widget.

In this view, you see your currently defined news alerts, with the most recent alerts at the top of the list.





In addition to the heading, view drop-down list and the default "Maximise widget" and "Menu" icons, you see the following elements in the "News" view:

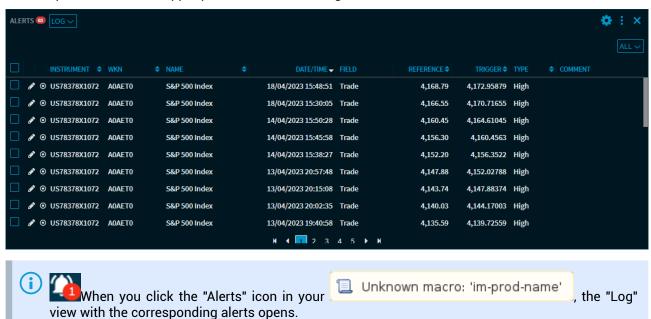
Element	Description
"Mark as read" button	The button appears when a news alert is selected in the list. Click this button to mark the currently selected news alerts as read.
"Show search" button	The button appears when a news alert is selected in the list. Click this button to open the news alert selected in the list as a "News Search" widget. See also Show news alert as news search.
"Delete" button	The button appears when a news alert is selected in the list. Click this button to delete the alert selected in the list. See also Delete news alerts.
"Alert selection" column	Select the checkbox in this column to select the corresponding news alert. Multiple selection is possible, so that you can mark several alerts together as read or delete them. To select all news alerts, select the checkbox in the column header.
"Edit" icon	Click this icon to edit the list of selected news alerts. See also Edit news alerts.
"Valid from" column	The start date specified for the news alert.
"Valid to" column	The end date specified for the news alert.



Element	Description
Name	The name of the alert.
Search filter	The name of the saved news search.
Last hit	The date and time of the most recent news article for this alert.
Unread	The number of unread news articles in this alert.

5.1.4 "Log" view in the "Alerts" widget

The log lists all triggered price alerts in the specified period. To open the log with the notifications, use the view drop-down list in the upper part of the "Alerts" widget.



In addition to the view drop-down list and the two standard "Maximise widget" and "Menu" icons, you can find the following elements in the "Log" view:

Element	Description
"Period" drop-down list	On the right side of the widget, select the period of the alerts you want to view. The following periods are available: • All • 3 months • 1 month • 1 week • New



Element	Description
"Mark as read" button	This button becomes visible when you select entries in the log. Click this button to mark all selected entries as read. The number on the alert icon that indicates unread notifications is reduced by each entry that you mark as read.
"Mark all as unread" button	This button becomes visible when you select entries in the log. Click this button to mark all selected entries as unread. The number on the alert icon indicating unread notifications is increased by each entry that you mark as unread.
"Delete" button	This button becomes visible when you select entries in the log. You can click this button to delete all selected events from the log.
"Select row" column	In the first column, you can select individual rows (that is, entries). To select all entries, select the checkbox in the column header. After selecting entries, the buttons described below appear. You can use the buttons to delete entries or mark them as read/unread.
"Edit" icon	This icon allows you to edit the list of selected alerts.
O "Unread" column	Unread notifications are indicated by the blue symbol in the second column.
"instrument" column	The ISIN of the security for which the alert was configured.
"WKN" column	The WKN of the security for which the alert was configured.
"Name" column	The name of the security for which the alert was configured.
"Date/time" column	The date and time when the alert was triggered.
"Field" column	The field for which the alert (that is, its limit) was configured.



Element	Description
"Reference" column	The reference value of the alert such as the price at the time when the alert was configured.
"Trigger" column	The price of the security that triggered the alert (for example, the exceeded limit).
"Type" column	The type of the alert, for example, "Upper" for the exceeding of the upper limit.
"Comment" column	The comment entered for the alert (if available).



You can sort the "Log" view by clicking the column headers.

5.1.5 "Rating" view in the "Alerts" widget

You can display your configured rating alerts in this view. You open the "Rating" view via the view selection at the top of the "Alerts" widget.



Please also read the Rating alerts section.

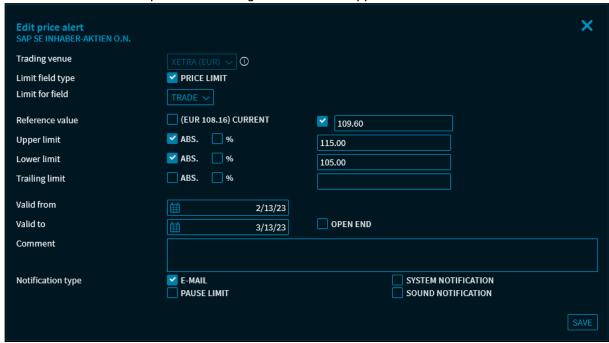
5.1.6 Edit price alerts

You can edit created price alerts at any time. To do this, follow these steps:

- 1. In the "Prices" view or the "Log" view of the "Alerts" widget, select the alert that you want to edit by selecting the corresponding checkbox.
- 2. Then click the "Edit" icon.



3. Edit the data in the "Edit price alert" dialogue window that appears.



The fields correspond to those for the configuration of the price alert. For more information, see Configure price alerts.

4. Click the "Save" button to save the changes. The price alert changes accordingly.



When you edit price alerts and try to change the trading venue, the system displays a message ("Change not possible - delete and recreate alert if necessary"), because the instrument ID and the exchange form a unique key for the alert server.

5.1.7 Copy price alerts

You can copy created price alerts at any time. To do this, follow these steps:

- 1. In the "Price" view of the "Alerts" widget, select the alert by selecting the corresponding checkbox.
- 2. Then, click the "Copy" button.

The copies are added as new entries to the list and can now be edited.

For more information, see Edit price alerts.

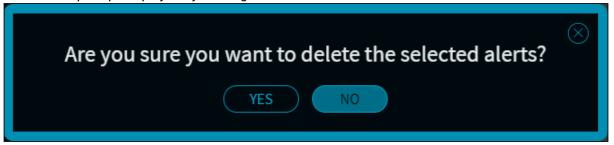
5.1.8 Delete price alerts

You can delete your created price alerts at any time. To do this, follow these steps:

- 1. In the "Prices" view of the "Alerts" widget, select the alerts that you want to delete by selecting the corresponding checkboxes.
- 2. Then click the "Delete" button.



3. Confirm the prompt displayed by clicking the "Yes" button.



The selected alerts are deleted and removed from the list.

5.1.9 Show news alert as news search

To read the incoming news from your news alert:

- 1. In the "News" view of the "Alerts" widget, select the news alert that you want to edit by selecting the corresponding checkbox.
- 2. Next, click the "Show search" button.

 The news for this news alert open in a "News Search" widget.

5.1.10 Edit news alerts

You can edit saved alerts at any time. To do this, follow these steps:

- 1. In the "News" view of the "Alerts" widget, select the alert that you want to edit by selecting the corresponding checkbox.
- 2. Then click the "Edit" icon.
- 3. In the "Save alert" dialogue window that appears, change the corresponding entries (start and/or end date).
- 4. Click the "Save" button to save the changes. The news alert changes accordingly.

5.1.11 Delete news alerts

You can delete saved news alerts at any time. To do this, follow these steps:

- 1. In the "News" view of the "Alerts" widget, select the alerts that you want to delete by selecting the corresponding checkboxes.
- 2. Then click the "Delete" button.
- 3. Confirm the prompt displayed by clicking the "Yes" button.

 The selected news alerts are deleted and removed from the list.

5.1.12 Rating alerts

You can now define rating alerts for ratings.





If you have selected a field of the type "Rating" in the field list in the "Edit price alert" dialog box, the following editing fields are available to you:



First select the so-called rating operator in the first selection list. The following operators are available:

- Change
- Equal
- Unequal
- · Covered in list
- · Not Covered in list
- Greater than
- Greater than or equal to
- · Less than
- · Less than or equal to

Depending on the selected operator, you can then use the other selection lists to select the desired ratings.



The list is static and does not depend on your authorizations so that you can set the alerts for ratings even if an instrument receives a rating, for example.

To display the defined rating alerts, please also read the "Rating" view in the "Alerts" widget section.

5.1.13 Signal alerts

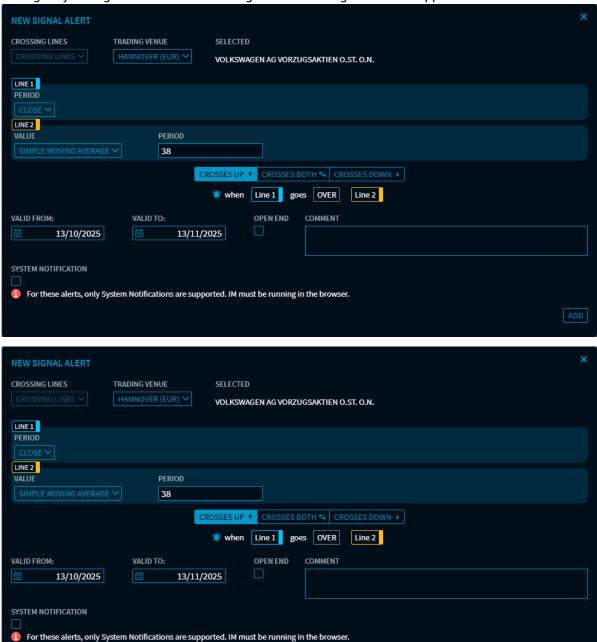
Signal alerts (indicator alerts) are alerts based on the intersection of a price time series (e.g. close) with simple or exponential moving averages to identify buy or sell signals.

To create a new signal alert, proceed as follows:

- 1. Select the "Signal" type from the alert type drop-down list at the top of the "Alerts" widget.
- 2. Then select the "Instrument search" icon and search for the security you wish to monitor.

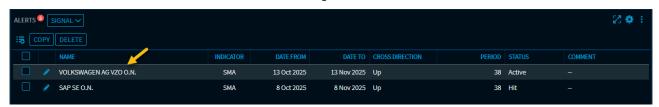


3. Configure your signal alert in the "New Signal Alert" dialogue box that appears.



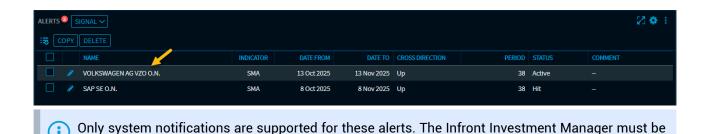
4. Finally, select the "Add" button.

The alert is activated and added to the list in the widget.



ADD





5.1.14 Configure e-mail notifications for price alerts

To receive e-mails to the e-mail address defined in the user profile when a price alert is triggered:

- 1. When configuring or editing your price alerts, select the "E-mail" checkbox in the "Notifications" area.
- 2. Save your settings.

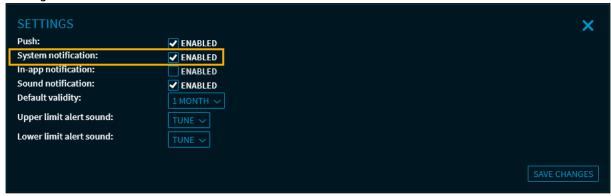
running in the browser.

Now, you will receive an e-mail to the address specified if the price alert is triggered. In addition to the triggering time of the alert, the corresponding price time is also listed in the sent e-mail, which is particularly helpful with delayed price data. Any comments entered for the alerts are also displayed in the e-mail.

5.1.15 Configure system notification for price alerts

To receive a system (that is, desktop) notification if a price alert is triggered:

1. In the Settings of your "Alerts" widget, select the "System notification" checkbox and save the settings.

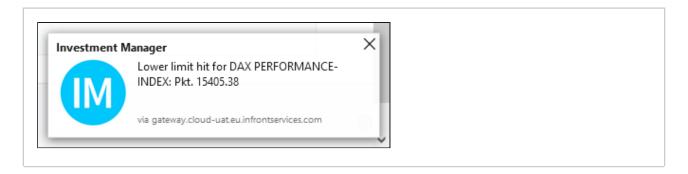


2. When configuring or editing your alerts, select the "System notification" checkbox in the "Notifications" area and save the settings.

Now, you will receive a desktop notification in the notification area of your operating system if an alert is triggered.

Example of a symple notification



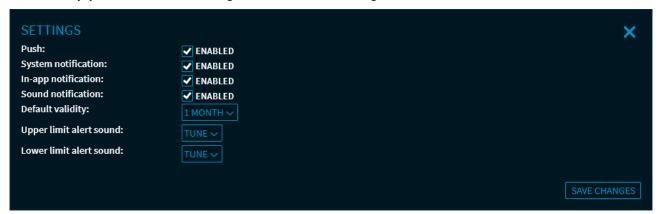


5.1.16 Settings in the "Alerts" widget



Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.



Here, you can make the following settings:

Field	Description
Push	Here, you can use the "Enabled" checkbox to enable or disable the push data feed.



Field	Description
System notification	Select this checkbox to receive system (desktop) notifications when a price or news alert is triggered. For this function, confirm the corresponding requests of your browser to allow notifications. In addition, you can specify if and what notifications you want to receive for
	each alert.
	For more information about the global notification settings, see Settings and profile.
	For example, use this setting to receive system notifications even if your browser window is minimised.
	Example:
	Lower limit hit for DAX PERFORMANCE-INDEX: Pkt. 15405.38 via gateway.cloud-uateu.infrontservices.com
In-app notification	Select this checkbox to receive notifications in the browser when an alert is triggered.
	In addition, you can specify if and what notifications you want to receive for each price alert.
	For more information about the global notification settings, see Settings and profile.
Sound notification	Select this checkbox to receive sound when an alert is triggered. In the settings below, select the corresponding sound.
	In addition, you can specify if and what notifications you want to receive for each price alert.

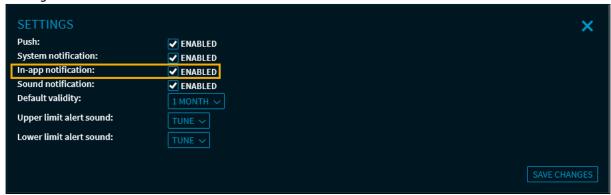


Field	Description
Default validity	Specify the default validity period of your alerts. The default period is taken as initial value in the "Valid to" field when you create alerts. The following periods are available: 1 day 3 days 1 week 2 weeks 1 month (default setting) 3 months 6 months 1 year Unlimited
Upper limit alert sound	From the drop-down list, select the notification sound to be played when the upper limit is exceeded. Various sounds are available: • Tune • Snap • Car alarm
Lower limit alert sound	From the drop-down list, select the notification sound to be played when the upper limit is exceeded. Various sounds are available: • Tune • Snap • Car alarm

5.1.17 Configure in-app notifications for price alerts

To receive pop-up notifications in the application if a price alert is triggered:

1. In the Settings of your "Alerts" widget, select the "In-app notification" checkbox and save the settings.



2. When configuring or editing your alerts, select the "In-app notification" checkbox in the "Notifications" area and save the settings.

Now, you will receive a pop-up notification if an alert is triggered.

The notification boxes remain open until you close them.



5.1.18 Configure sound notifications for price alerts

To receive a sound notification if a price alert is triggered:

1. In the Settings of the "Alerts" widget, select one of three sounds for the upper and the lower limit and save the settings.



2. When configuring or editing your alerts, select the "Sound notification" checkbox in the "Notifications" area and save the settings.

Now, you will receive a sound notification if an alert is triggered. Make sure that your loudspeakers are turned on.

5.1.19 Export alerts

In addition to exporting alert data as a CSV file, you can also export active price alerts in a special JSON format. An import of this exported data is possible afterwords.

The corresponding commands can be found in the menu icon of the "Alerts" widget.



5.2 Arbitrage

The "Arbitrage" widget shows the current prices of a share at all available trading venues in a table. This allows you to view all arbitrage possibilities at the most important global trading venues at a glance.





You can select any share with the security selection at the upper left.

By default, the arbitrage table has the following columns for the quotation of the security:

Column	Description
Trading venue	The name of the trading venue.
Ccy./Unit	The currency of the quote is usually displayed here. For percentage-quoted bonds, "%" is displayed instead.
	If you would like to display the "actual currency" for such securities as well, you can drag the currency field with ID 48 into the list by using the "All Fields" widget.
Time	The time of the last price determination.
Delay	The symbols in this column indicate whether the data is displayed in real time or is delayed. • RT: Real-time (real-time push) • RS: Real-time snap (real-time snap) • DL: Delayed (delayed push) • DS: Delayed snap Point to the symbols to view the delay in minutes.
Price	The price of the last trade of this share on the corresponding trading venue.
Net change	The absolute change of the current price from the "Paid" column compared to the previous day's close.
%	The change in percent of the current price from the "Paid" column compared to the previous day's close.
B-Amount	The current total bid quantity for this security.



Column	Description
Bid	The current bid price.
Ask	The current ask price.
A-Amount	The current total ask quantity for this security.
Cum. turnover	The total daily turnover of the security on the trading venue selected.

You can show or hide further columns by using the "Column configurator" area in the Settings:

Column	Description
52-week comparison	The comparison of the current price in relation to the high and low of the last 52 weeks. 52-WEEK COMPARISON 26.295 77.96 26.385 77.92 The vertical bar in the chart symbolises the current price at that place; in the example, it is close to the 52-week high at both places.
Number of trades	The number of trades on the current day.
ID	The ID of the instrument with the code for the corresponding trading venue, for example "555750.ETR" for the quotation of Deutsche Telekom on the XETRA trading venue or "710000.FFM" for Daimler on the Frankfurter stock exchange.
Name	The name of the security on the corresponding trading venue.
Daily low	The day's lowest price.
Daily high	The day's highest price.
Trend	The symbols in this column indicate the performance trend of the last 8 ticks.
Cum. volume (qty.)	The total volume of the quantity of the instrument traded.
Last volume (qty.)	The number of the last trade.



(i)

The arbitrage table is sorted by the "Cum. turnover" column by default. To sort by a different column, click the corresponding column header. To reverse the sorting, click the column header again.

In the widget's settings, you can specify the time interval at which the sort order should be updated.

See also:

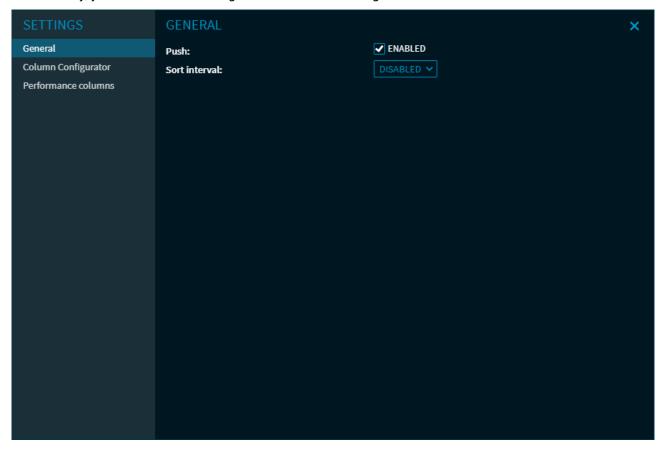
· Settings in the "Arbitrage" widget

5.2.1 Settings in the "Arbitrage" widget



Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.



In the "Arbitrage settings" dialogue window, you can first select the area on the left side for which you want to configure your settings:

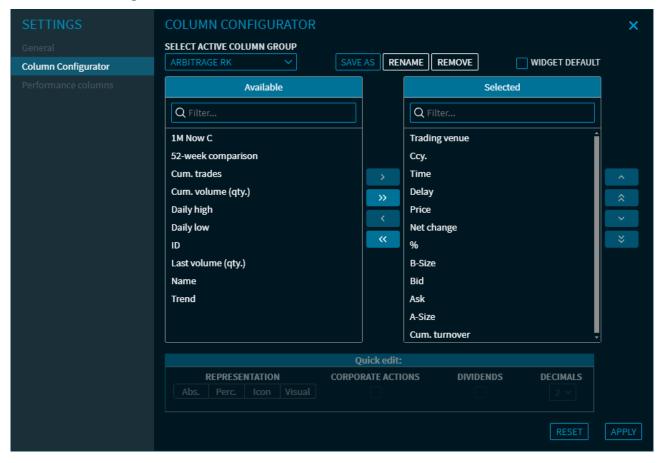
"General" area

In the "General" area, you can make the following settings:



- Enable or disable the push data feed
- Set sorting interval
 Select the time interval (between 5 and 60 seconds) for updating the sorting of the arbitrage table.
 With the "Disabled" setting (default), you can switch off the update.

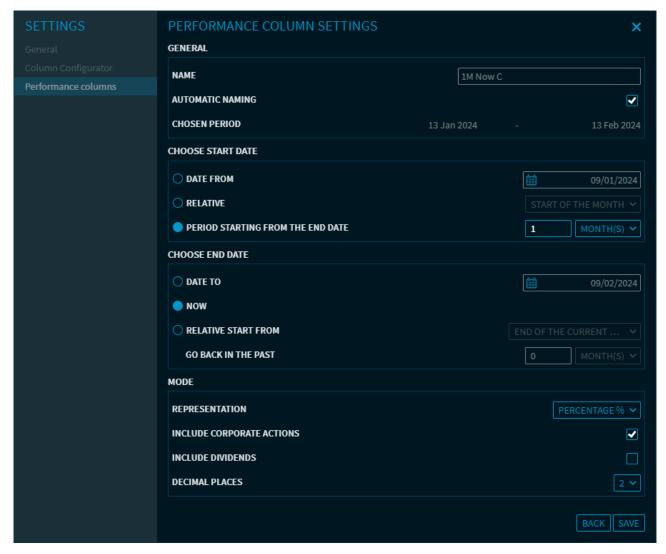
"Column configurator" area



In the "Column configurator" area, you can show or hide the columns of the table. You can use the column configurator to save column configurations individually and set a specific configuration as the default when creating a new widget. See also Show and hide columns of the widgets via the settings and Column configurator.



"Performance columns" area



In the "performance columns" area, you have the option to add (up to 15) new columns to the arbitrage table for performance calculation.

To do this, follow these steps:

- 1. On the left side of the arbitrage settings dialogue window, select the "performance columns" area.
- 2. In the "Name" input field, you can enter a custom name for the column header of the first custom column. However, this name can also be generated automatically (see the following table with the settings).
- 3. Then click the "Settings" button for this column.
- 4. Configure the new column. The table below contains descriptions of the individual setting options.
- 5. Then click the "Save" button. (Use the "Back" button to exit the settings for the period without saving any changes you may have made).
- 6. If you want to add more columns, click the "Add column" button performance columns columns area and proceed in the same way.
 - You can delete your custom columns by using the corresponding "Delete" button.

The settings of the individual performance columns in detail:



General		
Field	Description	
Name	Enter the relevant name for performance columns here.	
Automatic naming	Enable this setting to automatically generate the name of the column. The name is generate depending on the time periods and start and end times set below.	
Selected period	Here, you can see the always updated period of the performance calculation resulting from your settings. This data is not editable here.	
Select start date		
Field	Description	
Date from	Here, you can set a fixed starting date. To do this, select this check box and then enter the corresponding start date using the calendar integrated into the input field. The default setting is 1 month into the past.	
Relative	Here, you can set a relative starting date. To do this, select this checkbox and then select the relevant starting time from the drop-down list. The following entries are available: • Start of the week • Start of the month (default setting) • Start of the quarter • Start of the year	
Period starting from the end date	Here, you have the option to define a calculation period starting from the end date. To do this, select this checkbox and then first select the relevant period from the drop-down list and then enter the relevant number in the input field. The following periods are available: • Days • Weeks • Months • Quarters • Years The default setting is 1 months.	
Select end time	Select end time	
Field	Description	



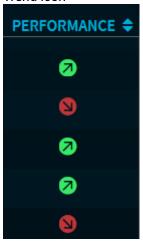
Date to	Here, you can set a fixed end date. To do this, select this check box and then enter the corresponding end date
	using the calendar integrated into the input field.
	The current date is set by default.
Now	Here, you have the option of setting the current date as the end date (default setting).
	Select this checkbox.
Relative period starting from the end date	Here, you can set the date to the desired end time relative to a date in the past.
	To do this, select this checkbox and first select an end date from the upper list. The following entries are available:
	 End of the current week End of the current month End of the current quarter End of the current the year End of the previous week End of the previous month End of the previous quarter End of the previous year
	You can then select the period and enter the corresponding number in the input field. The following periods are available:
	DaysWeeksMonthsQuartersYears
	Example
	In August 2020, the setting "End of previous quarter" and "2 months" result in the end date "April 30, 2020".
Mode	
Field	Description



Display

Select the type of display for the performance values. The following variants are available:

- Absolute (default setting)
- Percentage [%]
- Trend icon



Visual



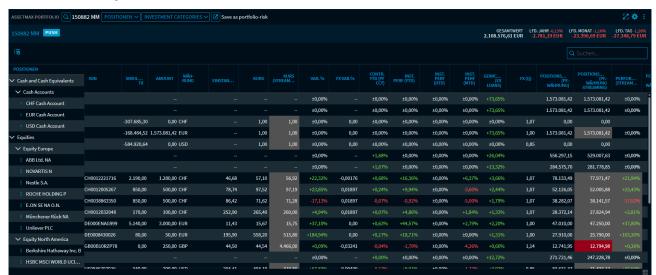
Include corporate actions	[Selected by default] Clear this checkbox to take into account corporate actions incurred during the period in the performance calculation.
Include dividends	[Cleared by default] Select this checkbox to include dividends paid during the period in the performance calculation.
Decimal places:	Select how many decimal places (from 0 to 5) the performance columns should display. The default setting is 2 decimal places.

For more information about the widget settings, see Commands in the widget menu.



5.3 Assetmax Portfolio

The "Assetmax Portfolio" widget displays your portfolios managed in Assetmax in real time in Infront Investment Manager.



Use the various views and categories in the selection lists at the top to configure the display.

Specifically, you will find the following elements in the upper area of the widget next to the standard icons:

Element	Description	
Select portfolio	In the upper left selection list, you can select and open a different portfolio. Depending on the selected setting, you will see all portfolios directly in a list for selection, or you can search for the desired portfolio.	
Select view	You can change the portfolio view using the second selection list. The following views are available: Positions Performance (Chart) Transactions Exposures Gainers/Losers Performance Tiles Chart Gallery Risk-Return Matrix The name of the currently selected view is visible when collapsed.	
Select category	Using the third selection list, you can choose the categories from Assetmax for structuring the view.	
Icon "Open portfolio in Assetmax"	Select this icon to open the portfolio currently displayed in the widget directly in Assetmax.	



Element	Description
Portfolio name	On the left-hand side in the second row, you can always see which portfolio you have currently selected.
Total value	At the top right of the widget, you can see the current total value and the development over the current year, month and day in the second line.
Filter	You can filter the portfolio display in the filter field on the right-hand side.

- Assetmax login
- · Views in the "Assetmax-Portfolio" widget
- Open portfolios in Assetmax
- Settings in the "Assetmax-Portfolio" widget

5.3.1 Assetmax login

To connect to Assetmax, you must first log in with a valid Assetmax account. These login details are requested before opening the portfolios in the widget. Secure two-factor authentication is also supported here.

(i)

You can store your Assetmax data (URL, Assetmax user and Assetmax password) in the settings. If necessary, read the section "Assetmax" area in the chapter "Settings and profile".

5.3.2 Views in the "Assetmax-Portfolio" widget



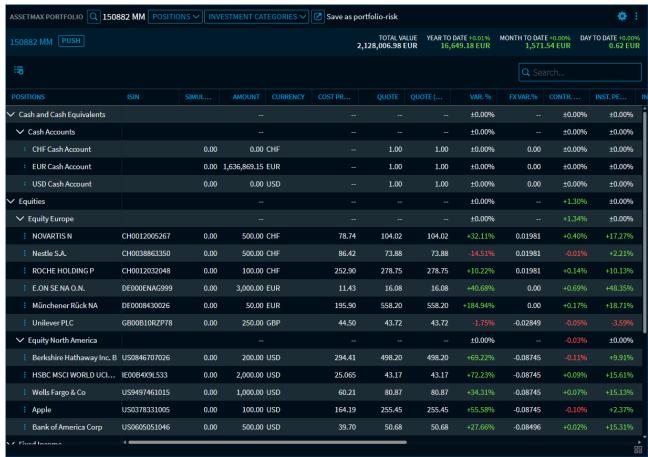
Using the view selection at the top of the "Assetmax Portfolio" widget, you can select different views and thus different functions, similar to the "Portfolio" widget. This section briefly introduces the individual views.

- "Positions" view (Assetmax Portfolio)
- "Performance (Chart)" view (Assetmax Portfolio)
- "Transactions" view (Assetmax Portfolio)
- "Exposures" view (Assetmax Portfolio)
- "Gainers/Losers" view (Assetmax Portfolio)
- "Performance Tiles" view (Assetmax Portfolio)
- "Chart Gallery" view (Assetmax Portfolio)
- "Risk-Return Matrix" view (Assetmax Portfolio)



"Positions" view (Assetmax Portfolio)

You can select the columns of the table using the column configurator in the settings. Select the "Positions" view in the view selection (default view). In the position overview, you can see all portfolio positions in a table. The structure is based on the category selected in the category selection (in the example image below, "Investment Categories"). For the individual positions, various functions and commands are available at the beginning of the rows via the familiar menu icon. For example, you can use the INSTRUMENT, TRANSACTIONS command to open a transaction list for the security.



You can select the columns of the table using the column configurator in the settings.

"Performance (Chart)" view (Assetmax Portfolio)

Select the "Performance (Chart)" view in the view selection to display the development of the portfolio as a performance chart.





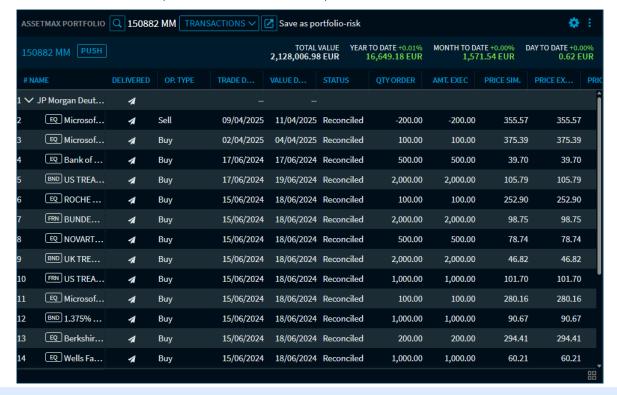
Use the selection list at the top left of the chart to select the desired time interval for the chart display.

You can use the magnifying glass icon on the right-hand side to search for a comparative value and display it in the chart.



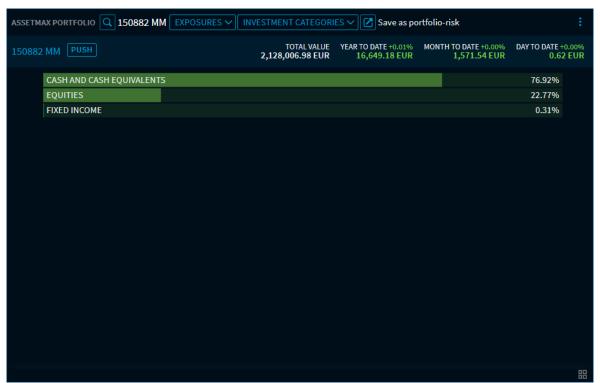


"Transactions" view (Assetmax Portfolio)



You can also open the transaction list for a single security. To do this, select the INSTRUMENT, TRANSACTIONS command in the "3-dot menu" of the instrument in the 'Positions' view.

"Exposures" view (Assetmax Portfolio)





"Gainers/Losers" view (Assetmax Portfolio)

In the 'Assetmax Portfolio' widget, you can also display the securities in a portfolio as top flop lists. To do this, select the "Gainers/Losers" view in the view selection.

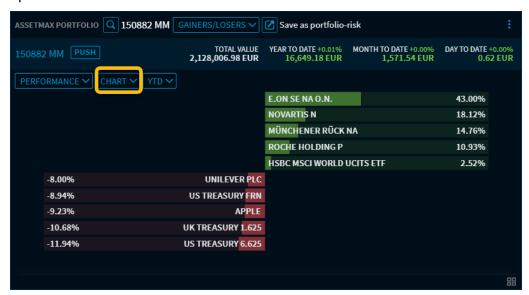


This view shows the 5 biggest winners ("Tops") and the 5 biggest losers ("Flops"). By default, performance is calculated using the "Percentage change" key figure (column "%") for the time interval selected in the third selection list above.

Using the first selection list for the tops and flops, you can choose between "Performance" and "Contribution".

In addition, the second selection list allows you to switch between table and chart views.

Tops and flops as a chart:





"Performance Tiles" view (Assetmax Portfolio)

In Infront Investment Manager, you can switch to the popular "Performance Tiles" view for securities lists in many widgets, including the "Assetmax Portfolio" widget. To do this, select the "Performance Tiles" option in the view selection.



All securities in the current Assetmax portfolio are displayed as individual "Performance Tiles".

In the "Performance Tiles" view, you can select an evaluation period for the tiles using a selection list for the securities (here "Today").

"Chart Gallery" view (Assetmax Portfolio)

Select the "Chart Gallery" view in the view selection to display the securities in the Assetmax portfolio as individual charts in a chart gallery.





In the chart gallery, you can see the chart for each security in the portfolio, including the security name, price and absolute and percentage price performance over the period.

Charts for securities with positive price performance are shown in green, while those with negative price performance are shown in red.

"Risk-Return Matrix" view (Assetmax Portfolio)

Select the "Risk-Return Matrix' view in the view selection to display the securities in the Assetmax Portfolio as a risk-return matrix.





The risk-return matrix integrated into the "Assetmax Portfolio" widget corresponds to the matrix in the "Risk-Return Matrix" widget, so please also refer to the section on the Risk-Return Matrix if necessary.

5.3.3 Open portfolios in Assetmax



Using the "Open portfolio in Assetmax" icon, you can open your portfolio currently open in the widget directly in Assetmax and edit it there if necessary.

5.3.4 Settings in the "Assetmax-Portfolio" widget

Click on the "Widget settings" icon to open the "Settings" dialogue box for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.

Configure the "Assetmax Portfolio" widget here. The settings options are grouped into several areas, which you can select on the left-hand side:

- General
- · Column configurator

General settings

In the "General" section, you can decide whether or not you want to display all portfolios visible to you from Assetmax in the portfolio selection list in the widget.

Drag the "Show all portfolios" slider to the right and then select the "Apply" button that is now visible to confirm that you want to display the portfolios in the widget in the selection list.

By default, not all portfolios are displayed directly in the selection list, but you can search for and select portfolios.



Column configurator

You can show and hide columns in tables using the column configurator familiar from other widgets. For more information, see the sections Show and hide columns of the widgets via the settings and Column configurator.

General information about widget settings can be found in the section Commands in the widget menu.

5.4 Bond Data



Similar to the "Fund Data" and "Certificate Data" widgets, the "Bond Data" widget provides the most important data for bonds.



Depending on the activation, you can choose between the different sources "WM" and "EDI" at the top of the widget.

At the top of the "Bond Data" widget, select the relevant bond by using the integrated quick search. Also at the top of the 'Bond data' widget, choose the desired trading venue from the corresponding selection list.

With the corresponding activation, the "Bond Data" widget with the following views for the analysis of bonds is available to you:

- · Basic information
- Issue information
- Key figures
- Prices
- Coupon
- Call option
- Ratings
- Infront key figures



You can select between these views at any time by using the drop-down lists at the top left of each subwindow.

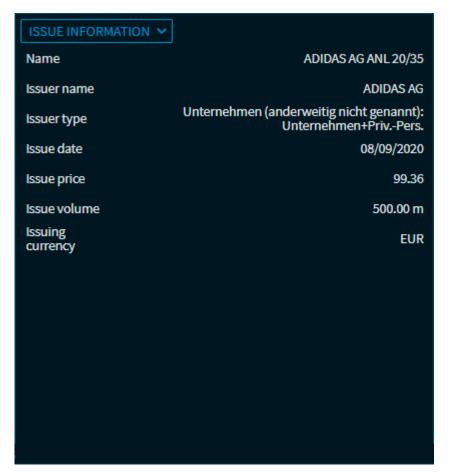


5.4.1 Basic information

BASIC INFORMATION V	
Name	ADIDAS AG ANL 20/35
ISIN	XS2224621420
WKN	A3H2X1
LEI	549300JSX0Z4CW0V5023
Туре	Bond
Category	Banks/Insurance bonds
Sector Name	Manufacture of other wearing apparel and accessories
Sector Category	Manufacturing
Currency	EUR
Quotation	Prozent
Nominal value	100,000.00
Deal time I Undate: 29 Nov 2022	11.03.23 Last arise undate: 39 Nov. 2022 10.03.05
Real time Opuate: 26 Nov 2023	, 11:03:32 Last price update: 28 Nov 2023, 10:03:05



5.4.2 Issue information



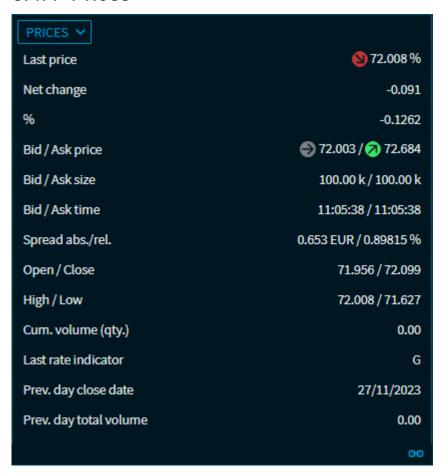


5.4.3 Key figures



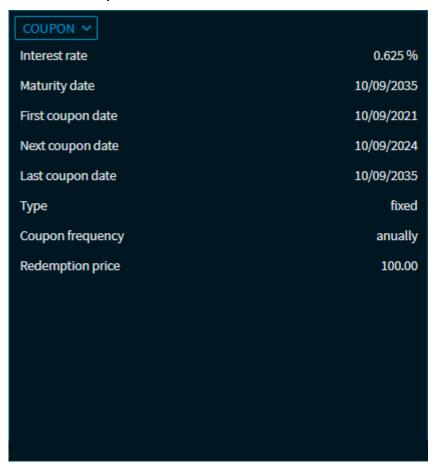


5.4.4 Prices





5.4.5 Coupon



5.4.6 Call option

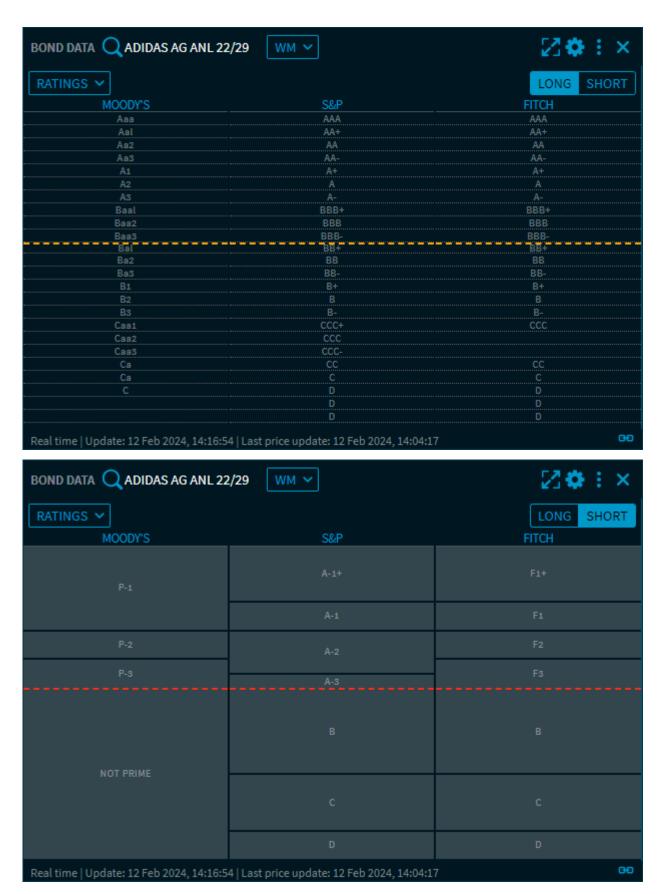


5.4.7 Ratings

Depending on the activation, the ratings (long/short) of the following agencies are displayed.

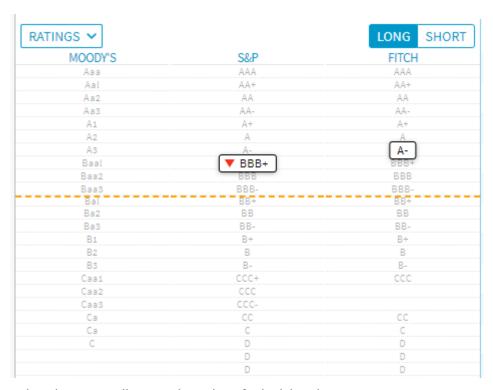
- Moody's
- S&P
- Fitch





If a rating has changed compared to the previous one, this is indicated by a corresponding arrow.





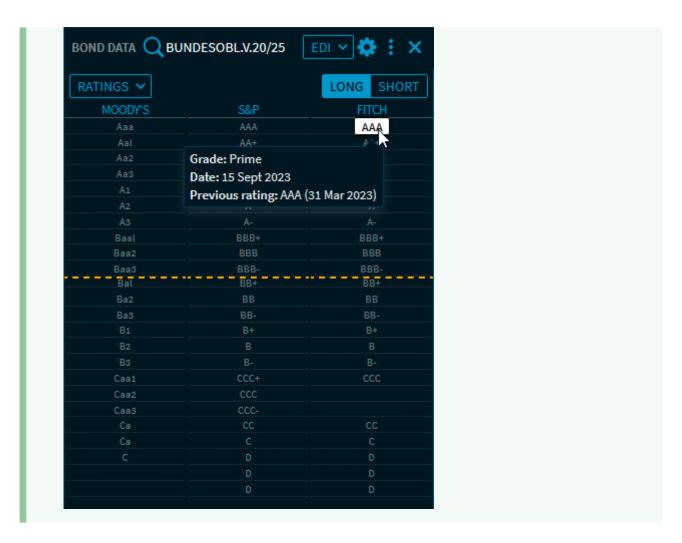
Below the "orange line" are the ratings for junk bonds.



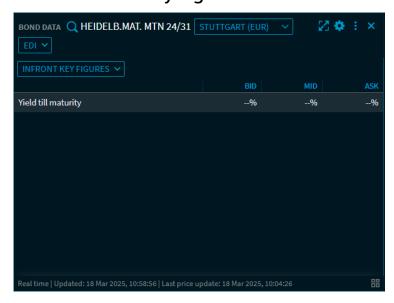
©

Point to a rating with the mouse to display a tooltip with detailed information on the corresponding rating.





5.4.8 Infront key figures



If you have licensed the key figures calculated by *Quant*, you will see the following key figures in this view (if available for the respective bond):

Yield to maturity



Macaulay Duration

Additional key figures can be displayed here. For example, a separate package containing bond data calculated by Infront Quant is available exclusively for Italian bonds.



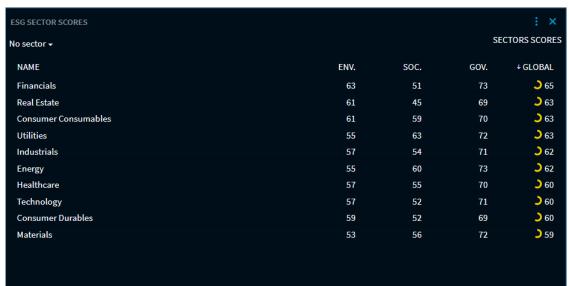
5.4.9 Settings widget "Bond Data"



Use the checkbox "Enabled" to enable or disable the push data for this widget.

5.5 ESG Sector Scores

This ESG widget shows you overviews of sector scores.



You can also select a sector from the sector selection list to gain a deeper insight into the sub-sectors within that industry.

5.6 Focus Tile





In this compact widget, you can select a security using the integrated instrument search. If necessary, select the desired trading venue from the selection list.

As with the Performance Tile, the functions in the header are only displayed when the mouse is pointed at the widget.

You can also use the widget settings to define which security indicator should be displayed:

- Long description
- · Short description
- · ISIN
- Symbol
- Valor

For example, drag and drop a field from the "All Fields" widget into the "Focus Tile" widget.



- Use this widget for quick linking or grouping, for example.
 - · Settings in the "Focus Tile" widget

5.6.1 Settings in the "Focus Tile" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.



You can make the following settings in the "Settings" dialogue window:

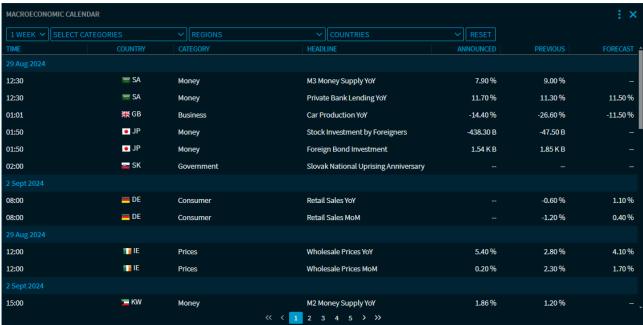
Scroll Table Layout | widths = 25%,75% | sortEnab...

Field	Description
Identifier	Select here which information should be displayed in the widget. The following values are available for selection: • Description • Short description • ISIN • Symbol • Valor



5.7 Macroeconomic Calendar

All important economic data is displayed in the "Macroeconomic Calendar" widget. You can use the filter options at the top of the widget to filter by time periods, categories, regions or countries.



The following regions can also be selected in the "region" selection list in the "Macroeconomic Calendar" widget:

- Europe
- America
- Asia
- Germany
- G7 Countries
- G8 Countries
- Emerging Markets Asia
- Emerging Markets Europe
- Emerging Markets Latin America
- Emerging Markets Middle East and Africa
- Other
- Euro Zone
- World



A message appears at the top of the "Macroeconomic Calendar" widget if there are more than 1,000 hits. In this case, you should narrow down your search further.

5.7.1 Charts in the "Macroeconomic Calendar" widget

In the "Macroeconomic Calendar" widget, you will find a column with small historical charts on the far right of the list. Point to the charts to display them enlarged in a window. In this enlarged chart, you can display the respective values with date by pointing to the chart line.

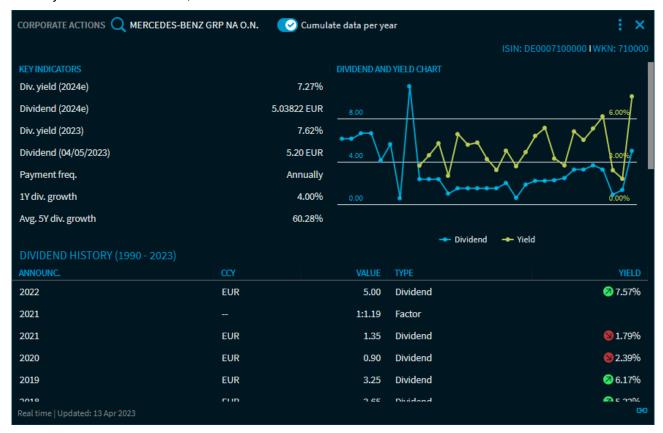




The indicators in the widget can be loaded as an instrument for grouped widgets.

5.8 Corporate Actions

The widget shows all corporate actions of a security. In addition to the dividend key figures, you see a history and a chart of the dividend performance. At the top of the widget, you can select the corresponding security. In addition to shares, funds and ETFs as well as relevant certificates can also be selected.



In addition to the default elements described in Widget structure, the "Corporate Actions" widget has the following fields:



Element	Description				
Select security	Use the integrated quick search to select the relevant security. After selection, the name of the security currently displayed in the widget is shown at the top of the widget.				
Cumulate data per year	If you disable this setting by moving the switch to the left, then the dividends for companies that have several dividend dates in one year (that is, many US stocks) are displayed cumulatively in the chart and table. This setting is enabled by default.				
General security details	Below the security selection, you see the following master data of the security: Asset class, ISIN and ticker.				
Key indicators	You can find the following key indicators at the upper left side of the widget: • Expected dividend yield • Expected dividend • Current dividend yield • Last dividend with date • Payment freq. (payment frequency of dividends) • The 1-year growth of the dividends • The 5-year growth of the dividends				
Chart	The chart shows the amount of the dividends (blue) and the dividend yield (yellow) of the last 10 years.				
Dividend history	At the bottom of the widget, you can see the dividend and corporate action history of the last years (if available). The "Announc." (Announcement) column shows the date. The "Value" column shows the absolute amount of the dividend or the exchange factor in the case of a factor, and so on. The "Ccy." column shows the corresponding currency. The type of the corporate action shows the "Type" column, for example "Dividends" or "Factor". The "Yield" column shows the percentage dividend yield as well as a trend arrow for the performance of the dividend yield against the previous year.				

in addition to shares, this widget also supports funds, ETFs and certificates.

5.9 Chart Analysis

The "Chart Analysis" widget is a powerful tool for technical chart analysis.





In addition to the functions for the standard chart widgets described in Chart, this chart analysis tool offers many additional helpful functions.

The "Chart" widget has the following elements and functions:

Element	Description	
Select security	The selection in the upper left corner of the widget shows the name of the security currently displayed in the chart as default value. Open the menu to select a security. In addition to using the securities search field, you can also select from the previously selected instruments below the search field. The section on the right allows you to add, display and manage instruments for comparison.	



Element	Description		
"Period" drop-down list	In addition, you can set the analysis period. Depending on the trading venue, you can select from the following periods: • 5 minutes • 10 minutes • 20 minutes • 1 hour • 3 hours • 6 hours • 1 day • 2 days • 3 days • 4 days • 1 week • 2 weeks		
	 3 weeks 1 month 3 months 6 months 9 months Year to date 1 year 3 years 5 years 10 years 20 years Max. The "Max." period shows all available prices for the currently selected security. The currently selected dates are displayed in the two input fields "From" and "To". Here, you can also select individual periods using the calendar integrated in the fields:		
	you can also select individual periods using the calendar integrated in the fields: CHART ANALYSIS		



Element	Description		
	To manually select the appropriate aggregation for your time period settings, see Settings on the "View" tab.		
Icon "Copy chart to clipboard"	Click this icon to copy the chart to the clipboard.		
"Start" tab	Above the chart, you find the "Start" and "View" tabs. By default, the "Start" tab is selected, providing the following functions: • Save • Load		
"View" tab Switch to the "View" tab to use the following functions: Ordinate Aggregation Legend Push Tooltip For more information about these the settings, see Settings on the "View" tagget.			
"Axis" tab	Switch to the "Axis" tab to set the display of the y-axis and its labels. See also the section Settings on the "Axis" tab.		
Hide/show toolbar	You can hide and show the toolbar by using the upper button on the left side of the chart window. Similarly, on the right side of the widget, you will find a button to show and hide the bar for securities and indicators.		
Cursor	 With this button, you can choose between different display forms of the cursor: Arrow Vertical line Use the cursor of the "Vertical line" type to show, for example, the prices of all securities in tooltips when displaying several securities in the chart window. Crosshair 		



Element	Description	
Zoom	With this button, you can choose between different zoom types: • Zoom X (standard zoom, horizontal zoom) • Zoom Y (vertical zoom) • Zoom XY (zoom in both directions)	
Lines	Display lines. See also the section Show drawing elements.	
Curved lines	Display curved lines. See also the section Show drawing elements.	
Advanced	Display further drawing elements. See also the section Show drawing elements.	
News search	This button allows you to quickly start a news search for the (default) security in the chart. See also the section Start news search from the chart.	
Name Aa	Display labels. See also the section Show drawing elements.	
Show or hide annotations	Show or hide annotations specified in the chart. See also the section Show drawing elements.	
Magnetic drawing tools	Show or hide magnetic drawing tools. See also the section Magnetic tools.	
Select security	The section on the right allows you to add, display and manage instruments for comparison. See also the section Show and manage securities.	



Element	Description				
Indicators	At the bottom of the securities selection window, you will find the technical indicators for chart analysis. See also the section Indicators in the "Chart Analysis" widget.				
Legend	In the legend, you see all time series of the chart window, the colours are assigned accordingly. Clicking a time series hides it from the chart. You can move the legend by dragging it. You can remove displayed benchmarks or indicators from the legend: Point to the legend entry you want to remove. This displays a remove icon behind it, which you can use to quickly remove this chart line. CHART ANALYSIS Q DEUTSCHE POST AG NA O.N. 2 YEARS V FROM: 14/03/2022 TO: 14/03/2024 POST AG NA O.N. CHART ANALYSIS Q DEUTSCHE POST AG NA O.N. 2 YEARS V MAIS ORDINATE AUTOMATIC (RELATIVE) AUTOMATIC (1 DAY) PUSH DEUTSCHE POST AG NA O.N. (EUR) (DUS) [%] DAX PERFORMANCE-INDEX (EUR) (Xet P) [%]				
Export	By using the widget's menu icon, you can export the charts in the "Chart Analysis" widget to various file formats.				

See also:

- Settings on the "View" tab
- Settings on the "Axis" tab
- Select chart type and colour of the time series
- Save "Chart Analysis" widget data as file
- Export "Chart Analysis" widget data to CSV file
- Indicators in the "Chart Analysis" widget
- Show drawing elements
- Show and manage securities
- Zoom function in the "Chart Analysis" widget
- Start news search from the chart
- Settings in the "Chart analysis" widget



5.9.1 Settings on the "View" tab



In the "Chart Analysis" widget, switch to the "View" tab to configure the chart display.

You can find the following settings:



Element	Description			
Element Ordinate	Use this drop-down list to specify how to display the y-axis of the chart. The following entries are available: • Automatic With this default setting, the useful settings are automatically selected. In brackets behind it you see the current setting (for example, "Automatic (absolute)") If only one time series is displayed, then the setting is set to "Automatic (absolute)" and linear. If several time series (securities) are displayed, then the setting is set to "Automatic (relative)" and linear. Exceptions are relative values (for example, foreign exchange), where the absolute classification is retained even when a benchmark is added. • Linear (absolute) With this setting (for single charts), the actual prices of the securities are displayed on the y-axis. • Linear (relative) In this setting, the prices are displayed relative to the start price of the selected start time. If a benchmark is displayed, then the widget switches to this display. • Logarithmic (absolute) In the logarithmic (display, the values on the y-axis are always displayed with the same percentage distance. This means that a 10% price movement is always displayed with the same distance on the axis, irrespective of absolute values.			
	• Logarithmic (relative)			

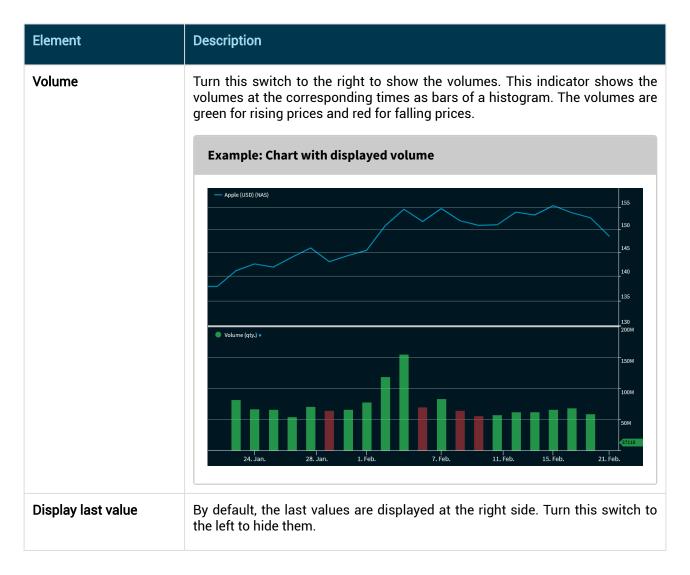


Element	Description			
Aggregation	The aggregation of the charts takes place automatically depending on the set period: • Intraday charts (5 minutes to 1 day): Aggregation 1 minute • Charts from 2 days to 2 weeks: Aggregation 15 minutes • Charts from 3 weeks to 5 years: Aggregation 1 day • Charts longer than 5 years: Aggregation 1 week Use this drop-down list to select how to aggregate the displayed price data. The display is automatically optimised by default. (In this case, you will see the automatically set aggregation period in brackets behind it, for example, "Automatic (1 day)"). Depending on the selected period, you can use this selection list to select further entries: • 1 tick • 5 ticks • 10 ticks • 20 ticks • 100 ticks The aggregation levels on a tick basis can only be selected for periods of up to one day. • 1 minute • 5 minutes • 10 minutes • 10 minutes • 30 minutes • 60 minutes • 1 day • 1 week • 1 month • 3 months			
Legend	Turn this switch to the left to hide the legend displayed by default at the bottom right of the chart. — Apple (USD) (NAS) [%] — Meta Platforms (USD) (NAS) [%] — Alphabet (USD) (NAS) [%] When you point to a chart line, the date and price at that point are shown in the legend: — Alphabet (USD) (NAS) [%] 07/02/2023 \$107.64 (82.92%) This display can be changed in the widget settings so that the price display is shown directly at the mouse pointer via tooltip.			
Push	Turn this switch to the right to enable the data push feed.			



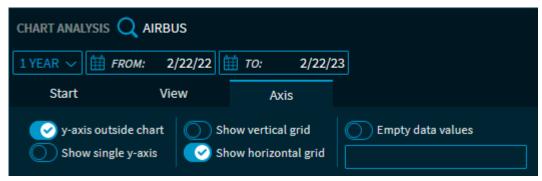
Element	Description					
Last closing price	Turn this switch to the right to show the tooltips.					
Navigation pane	Turn this switch to the right to right to display the lower navigator (zoom bar).					
BVI performance	Move this switch to the right to change the display in the chart window to BVI performance. If this setting is turned on, a further switch appears below it, which you can use to specify whether the original line of the performance is 100 or 0. The display of the BVI performance appears - depending on the selected setting - behind the corresponding legend entry or directly in the tooltip at the mouse pointer. CHART ANALYSIS BASE SE NA O.N. \(\text{ I MONTH } \) \(\text{ IFFOM: 07/09/2021 } \) \(\text{ IFFOM: 07/10/2021 } \) \(\text{ View Axis} \) Ordinate \(\text{ Aggregation } \) \(\text{ Legend } \) \(\text{ Last closing price } \) \(\text{ BVI performance } \) \(\text{ Relative to 100%} \) BASE SE NA O.N. (EUR) (FSE) [%] 16/09/2021 (65.26 100.26%)					





5.9.2 Settings on the "Axis" tab

In the "Chart Analysis" widget, switch to the "Axis" tab to configure the display of the x- and y-axes.

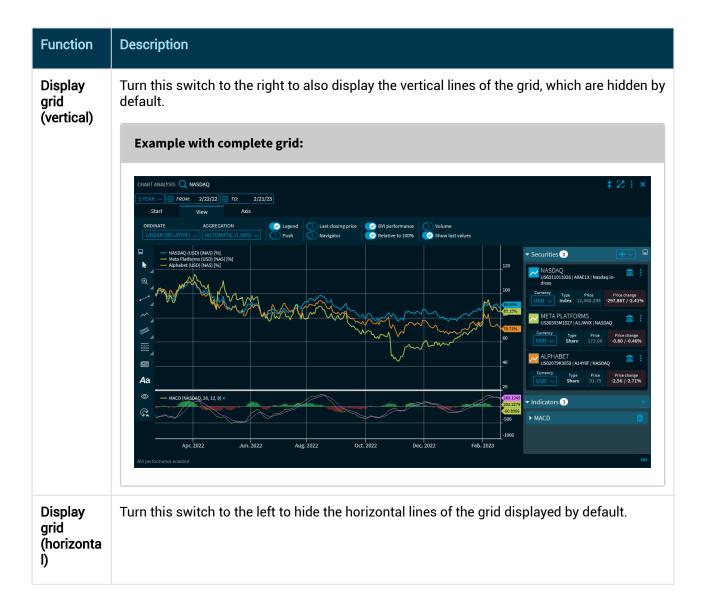


The following setting options are available:

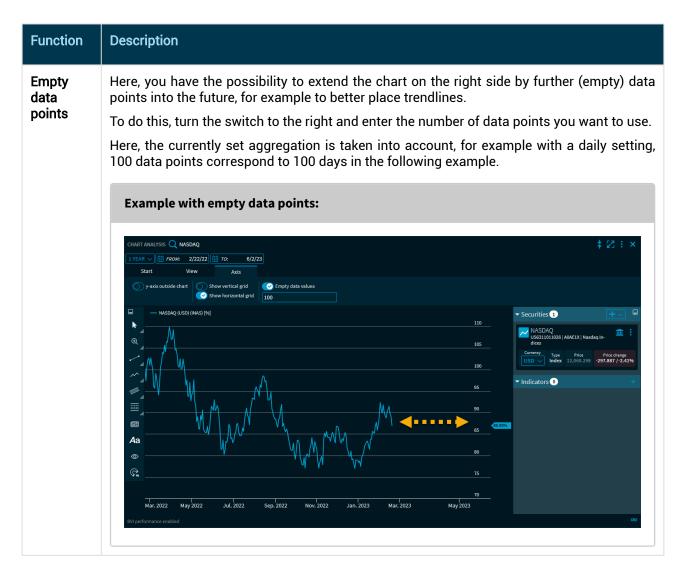


Function Description y-axis Use this switch to select whether the y-axis should be displayed "inside" or "outside" the outside chart. chart **Examples:** 110 105 105 100 100 95 95 90 90 85 80 80 75 400k 400k 200k Feb. 2023 For derivatives, two absolute axes are displayed by default for the instrument and the associated underlying. This means that, for example, any barriers or caps that may be present can also be displayed correctly.



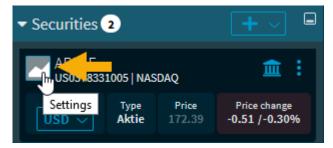






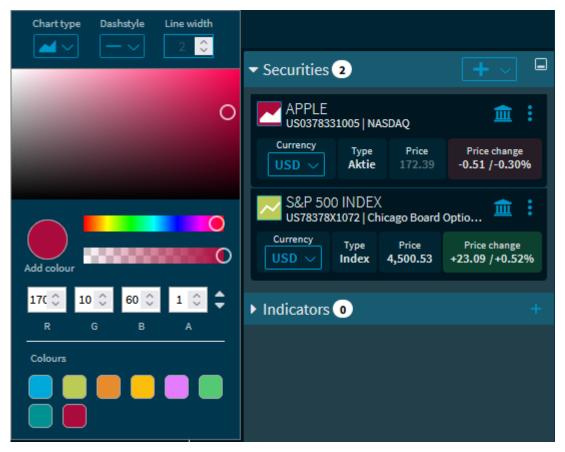
5.9.3 Select chart type and colour of the time series

For all securities and their time series, you can configure the chart type and also the colour of the time series. You open the corresponding configuration dialogue window by using the "Settings" icon in front of the respective security on the right-hand side:



The colour and type of the "Settings" icon already indicate the settings currently selected for the security. You can adjust the settings in the configuration dialogue window that appears.





Select the relevant chart type in the first drop-down list. Use the following chart types for your analysis:

- Line chart (default setting in the "Chart Analysis" widget)
- Mountain chart (default setting in the "Chart Analysis" widget)
- OHLC chart
- · Candlestick chart
- · Candle volume chart
- · Bar chart
- · Point chart
- Steps chart
- · Point and figure chart

Depending on the selected chart type, you can specify the line type and width, for example, in further drop-down lists.

Below, you find a variety of options to individually configure the colour of your time series.



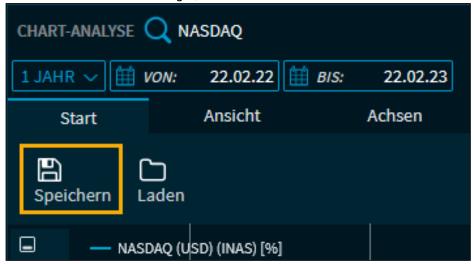
Use the "Add colour" command to add the current colour to the quick selection of colours at the bottom of the dialogue window.

5.9.4 Save "Chart Analysis" widget data as file

You can save the data currently shown in the "Chart Analysis" widget as a **JSON** file. The settings and security details are exported. To safe the data as a file:



1. On the "Start" tab" of the widget, click the "Save" icon.

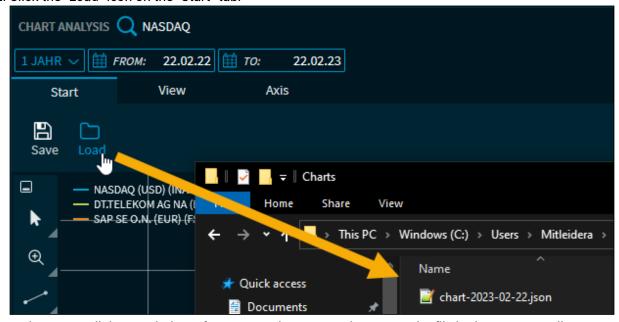


2. The "Save file" option in the browser dialogue window that appears and click "OK" to safe the file. You can re-import saved files in the "Chart Analysis" widget.

Load files in the "Chart Analysis" widget

If you saved data from the "Chart Analysis" widget (see Save "Chart Analysis" as file) as JSON files, you can re-import these files in the "Chart Analysis" widget. To do this, follow these steps:

- 1. Go to the "Chart Analysis" widget.
- 2. Click the "Load" icon on the "Start" tab.



3. In the "Open" dialogue window of your operating system, browse to the file in the corresponding folder.

The chart is loaded in the widget.

5.9.5 Export "Chart Analysis" widget data to CSV file

You can export the data from the "Chart Analysis" widget (as from many other widgets) as a CSV file. To do this, follow these steps:



- 1. Go to the "Chart Analysis" widget.
- 2. Open the widget menu.
- 3. In the "Export" area, click the CSV" button.
- 4. Save the file or open it directly in Excel.

The header shows the following information for each security:

- Security
- ISIN
- Trading venue
- Currency

The following data is output for the time series of the main instrument:

- Date
- OHLC (Open, High, Low, Close)
- Volume

The closing price is shown for all other instruments.

For each indicator, one column per parameter is displayed with the main instrument (except "colour").

Example: Exported CSV file to Excel



4	A	В	С	D	E	F	G
1	Security	SAP					
2	ISIN	DE000716460	00				
3	Trading venue	XETRA					
4	Currency	EUR					
5							
6	Date	SAP Open	SAP High	SAP Low	SAP Close	SAP Volume	
7	10.10.2018 00:00	103.8	103.96	98.71	98.71	3586189	
8	11.10.2018 00:00	95.55	98.78	94.14	97.08	5210537	
9	12.10.2018 00:00	99.13	99.89	97.43	98.07	4027769	
10	15.10.2018 00:00	98.54	98.67	96.93	98.01	2063137	
11	16.10.2018 00:00	98.01	101.02	97.44	100.96	2823038	
12	17.10.2018 00:00	102.28	102.92	99.61	100.34	2842051	
13	18.10.2018 00:00	96.9	98.87	94.38	94.38	6853511	
14	19.10.2018 00:00	94.33	96.1	93.14	95.3	5046374	
15	22.10.2018 00:00	96.62	96.71	94.57	94.99	2354282	
16	23.10.2018 00:00	93.75	93.93	91.84	92.6	3639614	
17	24.10.2018 00:00	93.23	94.13	91.62	91.68	2717364	
18	25.10.2018 00:00	90.03	93.8	89.29	93.68	3499846	
19	26.10.2018 00:00	92.48	93.03	90.56	92.99	3687425	
20	29.10.2018 00:00	93.21	93.9	92.19	92.63	2365079	
21	30.10.2018 00:00	92.98	93.29	91.38	92.61	2284718	
22	31.10.2018 00:00	93.8	95.37	93.15	94.66	3823539	
23	01.11.2018 00:00	94.39	95.11	92.94	93.46	2660127	
24	02.11.2018 00:00	95.28	95.5	93.76	94.39	2747881	
25	05.11.2018 00:00	94.19	94.96	93.59	93.78	1560961	
26	06.11.2018 00:00	93.72	94.17	92.73	93.42	2045445	
27	07.11.2018 00:00	93.4	94.82	93.2	94.62	1936607	
28	08.11.2018 00:00	95	95.27	94.04	94.33	1891495	
20	00.11.2019.00:00	04.00	05.33	02.04	05 17	2204066	

5.9.6 Indicators in the "Chart Analysis" widget

Trend lines and channels are a favourite of many analysts. Indicators use a formula to convert the original price trend into another form. The resulting new chart is then further analysed, for example in terms of exaggerations, indications of trend changes or simply by eliminating outliers by means of smoothing. Use the technical indicators available in the "Chart Analysis" widget for your technical analyses.

On the following pages, we therefore present the most important indicators including their formulas, interpretations and areas of application. Furthermore, you see how to show and configure these indicators.

See also:

- Types of indicators
- Show indicators
- Edit indicators
- Remove indicators
- · Apply indicators to indicators
- · List of indicators



Types of indicators

Indicators are statistical functions for analysing time series via a graphical output in a chart. In Investment Manager, you find an extended range of indicators. This includes all classical indicators but also less known ones.

The indicators are divided into the following categories:

Trend indicators

Examples: Moving averages, MACD, Bollinger Bands, Commodity Channel Index, Parabolic SAR

If the price of a security follows a trend, trend-following indicators provide you with good results when breaking through up or down trends.



The trend-following indicators do not provide any information about the strength of a trend or current excesses. They only show if a trend does or does not exist.

Momentum oscillators

Examples: Momentum, ROC, RSI

Momentum oscillators are helpful for analysing trendless sideways movements of the price and strong fluctuations.

Trend analysis indicators

Example: Aroon

Use the trend analysis indicators to identify the securities that are suitable for trend tracking analysis.

Comparison indicators

Example: Spread, Relative Strength Comparative (RSC)

Comparison indicators allow you to directly compare two securities or compare with a benchmark. To use a comparison indicator in a meaningful way, you need to display two securities in the chart and select them while holding the <CTRL> key in order to select the corresponding comparison indicator. You can use the properties of the indicator at any time to select which time series you want to set as the "Source time series" and which as the "Comparison time series" (benchmark).

Volatility indicators

Example: Volatility

Use the volatility indicators to measure the price fluctuations of a security.

Volume indicators

Examples: Volume, Money Flow Index

Volume Indicators are indicators requiring the sales volume as a basis for calculations.

Other indicators

Examples: ZigZag, Keltner Kanal, DEMA, TEMA

Here, you find many other indicators that cannot be uniquely assigned to the categories stated above.

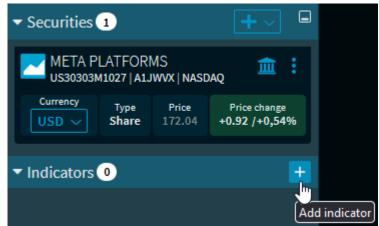


Show indicators

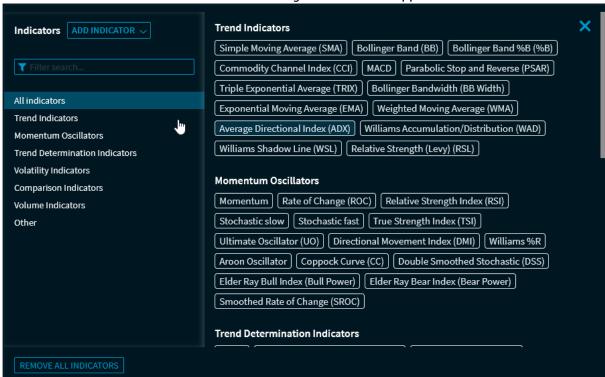
In the "Chart analysis" widget, you can display various technical indicators.

To show an indicator:

1. Click the "Add indicator" icon in the instrument selection section on the right side of the widget.



2. Then select the indicator in the "Indicators" dialogue window that appears.





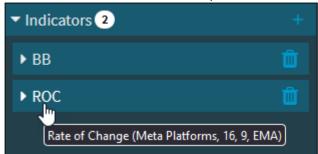
3. If you display several securities (time series) in the chart, select the time series to which the indicator is to be applied as the next step in the dialogue window that appears.



- 4. Define the parameters below, if necessary. However, you can also edit the default settings later. For more information, see Edit indicators.
- 5. Click the "Add" button.

This displays the indicator chart window.

Behind the "Indicators" menu entry, you can see the number of indicators currently displayed. The indicators are listed with their abbreviations in the expanded indicators menu. Point to the abbreviation to see the name with parameters set:



Expand the individual indicators in this list to see the detailed settings and edit them if necessary.

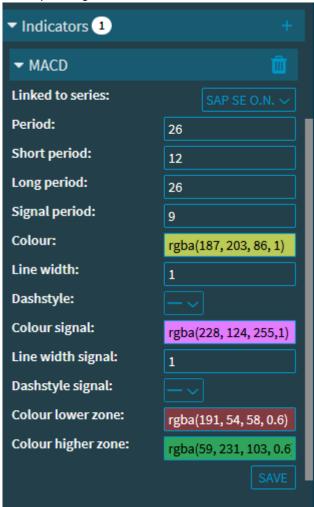
Edit indicators

If you have displayed the technical indicators in the "Chart Analysis" widget as described in Show indicators, then you can always edit these and modify the corresponding parameters. To do this, follow these steps:

1. You can expand the properties of the displayed indicator in the securities selection window on the right-hand side.



2. Adjust the settings as needed. Here, you see the parameters that you can specify for the corresponding indicator.



3. Finally, click the "Save" button.

This closes the dialogue window and updates the indicator displayed.

See also: • Select colours for indicators

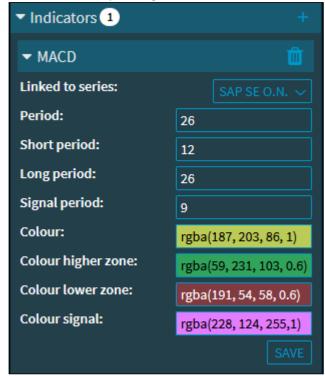
Select colours for indicators

If you have displayed the technical indicators in the "Chart Analysis" widget as described in Show indicators, then you can select their chart colours individually. To do this, follow these steps:

- 1. You can expand the properties of the displayed indicator in the securities selection window on the right-hand side.
- 2. Click in the "Colour" input field



3. Select the corresponding colour from the menu that appears.



4. Finally, click the "Save" button.

This updates the display of the indicator.

The following options are available in the colour selection:

- Directly select the colour from the upper colour selection field
- Select a predefined colour from the displayed colour fields
- Select via slider (also for the colour setting of the colour field above)
- Enter the hexadecimal code, RGB or HSLA values; the selection is made using the arrows to the right of the input field:



Remove indicators

If you have displayed the technical indicators in the "Chart Analysis" widget as described in Show indicators, then you can hide them again at any time. To do this, follow these steps:

- 1. Click the chart line of the indicator (or the corresponding point of the tooltip).
- 2. Click the "Remove" button in the dialogue window that appears.

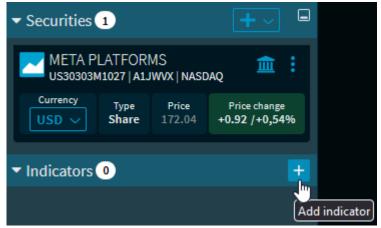
The indicator is removed from the chart.



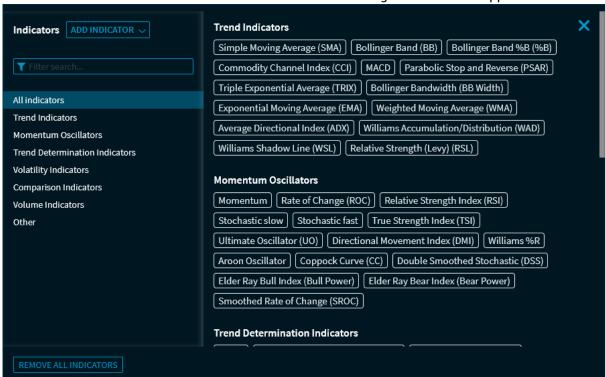
Remove all displayed indicators

To delete all displayed indicators, follow these steps:

1. Click the "Add indicator" icon in the instrument selection section on the right side of the widget.



2. Click the "Remove all indicators" button in the "Indicators" dialogue window that appears.



The indicators are removed from the chart.



Alternatively, you can click the "Return" button in the dialogue window for editing an indicator, and then click the "Remove all indicators" button that appears to remove all indicators.

Apply indicators to indicators

You can also apply indicators to indicators. Useful and already available examples are, for example, a Relative Strength Index applied to a Relative Strength Comparative or a Spread applied to two volatilities.



See also:

- Example: Apply RSI to RSC
- Example: Apply spread to volatilities

Example: Apply RSI to RSC

To apply a RSI to a RSC:

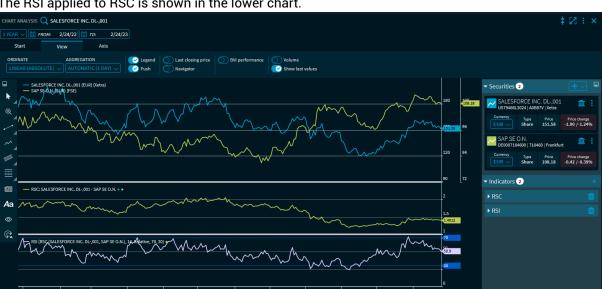
- 1. If necessary, open a "Chart Analysis" widget and display at least two securities.
- 2. First, add the Relative Strength Comparative (RSC) as an indicator. Use the parameters "Time series 1" and "Time series 2" to define the securities to be compared and confirm the selection by using the "Save" button.



3. Then add the Relative Strength Index (RSI) as a second indicator. Select the previously displayed RSC for the parameter "Linked to series" and confirm the selection with the button "Save".







The RSI applied to RSC is shown in the lower chart.

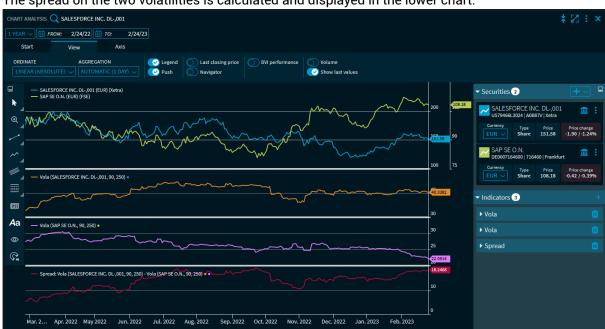
Example: Apply spread to volatilities

To calculate the "Spread" indicator applied to two Volatility indicators displayed on the chart:

- 1. If necessary, open a "Chart Analysis" widget and display two securities.
- 2. Add the "Volatility" indicator for each of the two securities.
- 3. Then add the "Spread" indicator. Select the first volatility for the parameter "Time series 1" and the second volatility for the parameter "Time series 2" and confirm the selection with the button "Save"







The spread on the two volatilities is calculated and displayed in the lower chart.

List of indicators

In Infront Investment Manager, you can show the following technical indicators in the "Chart Analysis" widget.

Trend indicators				
Name	Abbreviation			
Average Directional Index	ADX			
Bollinger Bands	ВВ			
Bollinger Bands %B	%B			
Bollinger Bandwidth	BB Width			
Commodity Channel Index	CCI			
Exponential Moving Average	EMA			
Moving Average	MA			
Moving Average Convergence Divergence	MACD			
Parabolic Stop And Reverse	Parabolic SAR (PSAR)			



Relative Strength (Levy)	RSL
Triple Exponential Average	TRIX
Weighted Moving Average	WMA
Williams' Accumulation/Distribution	WAD
Williams Shadow Line	WSL

Momentum oscillators Name **Abbreviation** Aroon Oscillator Coppock curve **Double Smoothed Stochastic** DSS Elder Ray Bear Index Bear Power Elder Ray Bull Index **Bull Power** Fast Stochastic Momentum Rate of Change ROC Relative Strength Index RSI Slow Stochastic Smoothed Rate of Change SROC True Strength Index TSI **Ultimate Oscillator** Williams %R

Trend analysis indicators



Name	Abbreviation	
Aroon	Aroon	
Trend Confirmation	TCI	
Comparison indicators		
Name	Abbreviation	
Beta	ß	
Correlation	COR	
Covariance	-	
Modified Benchmark	-	
Relative Strength Comparative	RSC	
Spread	-	
Volatility indicators		
Name	Abbreviation	
Chaikin's Volatility	CVI	
Volatility	VOLA	
Volume indicators		
Name	Abbreviation	
Accumulation/Distribution Line	ADL	
Chaikin Oscillator	-	
Money Flow Index	MFI	
Volume Oscillator	VO	



Williams Variable Accumulation Distribution Index	WVAD
Other indicators	
Name	Abbreviation
Absolute Price Oscillator	APO
Acceleration Bands	-
Average True Range	ATR
Chaikin Money Flow	CMF
Double Exponential Moving Average	DEMA
Heikin-Ashi candlesticks	Heikin-Ashi
Keltner channel	-
Linear Regression Angle	-
Linear Regression	-
Linear Regression Intercept	-
Linear Regression Slope	-
Normalised Average True Range	NATR
Percentage Price Oscillator	PPO
Price Envelopes	-
Triple Exponential Moving Average	TEMA
Pivot Points	-
ZigZag	-

See also:

• Absolute Price Oscillator



- Acceleration Bands
- · Accumulation/Distribution Line
- Aroon
- Aroon Oscillator
- Average Directional Index
- Average True Range
- Awesome Oscillator
- Beta
- Bollinger Bands
- Bollinger Bands %B
- Bollinger Bandwidth
- Chaikin Money Flow
- Chaikin Oscillator
- · Chaikin's Volatility
- Commodity Channel Index
- Coppock curve
- Correlation
- Detrended Price Oscillator
- Double Exponential Moving Average
- Double Smoothed Stochastic
- Exponential Moving Average
- Fast Stochastic
- Moving Average
- Heikin-Ashi candlesticks
- Ichimoku Kinko Hyo
- Keltner channel
- Covariance
- Linear Regression
- Linear Regression Angle
- Linear Regression Intercept
- Linear Regression Slope
- Modified Benchmark
- Momentum
- Money Flow Index
- Moving Average Convergence Divergence
- Normalised Average True Range
- Parabolic Stop And Reverse
- Percentage Price Oscillator
- Price Envelopes
- Rate of Change
- Relative Strength Comparative
- Relative Strength Index
- Relative Strength (Levy)
- Slow Stochastic
- Smoothed Rate of Change
- Spread
- Supertrend
- Trend Confirmation
- Triple Exponential Average
- Triple Exponential Moving Average
- True Strength Index
- Ultimate Oscillator
- Pivot Points
- Volatility (VOLA)
- Volume Oscillator
- Volume Price Trend



- Weighted Moving Average
- Williams %R
- Williams' Accumulation/Distribution
- Williams Shadow Line
- Williams Variable Accumulation Distribution Index
- ZiqZaq
- Elder Ray Bull Index
- Elder Ray Bear Index

Absolute Price Oscillator

Type

Other indicator

Short introduction

The Absolute Price Oscillator ("APO") is a version of the MACD, showing the difference between two exponential MAs.

Statement

The MACD determines the delta of 2 MAs. However, the two MAs are always calculated on an exponential basis. Thus, it oscillates around the zero line. Values crossing above zero are considered bullish, while crossing below zero are bearish.

Formula/calculation

APO = short (exponential) MA - long (exponential) MA

Interpretation

If the APO is above 0, that is, the short MA is above the longer one, then this indicates upward trends, while negative values indicate a downward trend.

Default setting

Period: 9 periods

Acceleration Bands

Type

Other indicator

Short introduction

The acceleration bands were introduced by Price Headley as a an improvement of the Bollinger Bands. Acceleration bands measure volatility over a custom time period (for example, the last 20 periods). Around a centreline, smoothed by a MA, an upper and a lower band are drawn with the same distance to the centre.

Statement

The trading approach is based on a small fundamental basis and various breakout strategies. It is used for markets that promise high, sustained earnings growth and thus potentially longer trends. The basic strategy of these investments is to break out of narrow trading margins near all-time or 52-week highs.

With this indicator, it should be possible to detect a strong trend even before a strong price movement in this direction. As the name suggests, it relies on the concept of "acceleration" to generate entry and exit signals.



Formula/calculation

```
Upper band = ( High \times (1 + 2 \times (((( High - Low ) \div (( High + Low ) \div 2)) \times 1000) \times Factor )));
Lower band = ( Low \times (1 - 2 \times (((( High - Low ) \div (( High + Low ) \div 2)) \times 1000) \times Factor )));
```

The "Factor" and "Time period" parameters can be used to control the inertia and width of the bands.

Interpretation

If the price breaks through the upper band, this indicates a breakout to the upside and thus a buy signal. This long position can be closed out when "re-entering" the band (end of the acceleration phase). The same applies for the lower band.

As a rule, securities with high growth and growth markets in general are suitable for the use of this indicator.

Default setting

Factor: 0.001Period: 20 periods



Accumulation/Distribution Line

Type

Volume indicator

Short introduction

Marc Chaikin developed the Accumulations/Distributions line based on the on-balance volume indicator. To represent relative price changes, the prices are weighted with the sales.



Statement

The principle of the indicator is to add, on days closing above the daily average price, this value weighted with a corresponding part of the turnover to the previous day's value of the indicator. On days that close below the daily average exchange rate, the procedure is exactly the opposite. The new value can be positive or negative, so it is always added to the previous day's value.

Formula/calculation

Accumulation/Distribution Line = $[((C-L) - (H-C)) \div (H-L) \times V] + I$

where:

I = A/D value previous day

Interpretation

The indicator seeks to identify the money flow. It is particularly important that only a reasonable part of the turnover (but not the entire turnover) is included in the calculation. The further the price deviates from the mean value, the more revenue flows in.

There are two common interpretations:

- Search for divergences: A negative signal is generated when the underlying is still climbing new highs, while the indicator is no longer climbing new highs. A positive signal is generated when the actual price development still establishes new lows, but the indicator no longer establishes them.
- On the other hand, there is the possibility to calculate a moving average (MA) for the indicator and to use the intersection of the two lines as a signal generator. A buy signal is given when the indicator crosses its MA from bottom to top, a sell signal when the indicator crosses its MA from top to bottom.

It is recommended never to use the indicator alone, but only in combination with other indicators.

Default setting

• Period: 14

Example: Chart with Accumulation/Distribution Line





The Accumulation/Distribution line is shown in the "Chart Analysis" widget in a new chart window.

Aroon

Type

Trend analysis indicator

Short introduction

The Aroon was developed in 1995 by Tushar Chande. The word "aroon" comes from the Sanskrit language and roughly translates to "dawn's early light". That is, the indicator was designed to respond sensitively to the first signs of a trend reversal.

The representation of the indicator reverses the usual roles of price and time. While indicators usually show changes in price conditions over time, the Aroon indicator represents the duration of the time elapsed since certain events occurred.

Statement

Based on the idea that uptrends regularly produce new highs and downtrends new lows, Chande wanted to measure and compare the times that have passed since the last high or low occurred. In this way, the course of a trend is illuminated and trend phases can be distinguished from sideways phases.

Formula/calculation

The Aroon is represented in the form of the two curves, Aroon Up and Aroon Down or also as an oscillator. First, the time of the current n-period peak is determined. The Aroon Up is then calculated as the percentage position of this point in time within the n-period interval. The same applies to the Aroon Down in relation to the n-period low point. The Aroon curves thus evaluate extreme points. This evaluation decreases with the increasing age of the extreme points. In short: the more recent the point, the higher their importance.

The Aroon Oscillator is the delta between Aroon Up and Aroon Down.

Aroon

 $PSH_t = Max\{ i: 0..n-1 \mid H_{t-i} = Max_n(H)_t \}$



 $PSL_t = Max\{ i: 0..n-1 | L_{t-i} = Min(L)_t \}$

Aroon Up = $100 \times (1 - PSH \div n)$

Aroon Down = $100 \times (1 \cdot PSL \div n)$

Aroon Oscillator

Aroon Osc = Aroon Up - Aroon Down

where:

PSH = number of periods since the last n-period peak occurred

PSL = number of periods since the last n-period low point occurred

n = number of periods considered

Interpretation

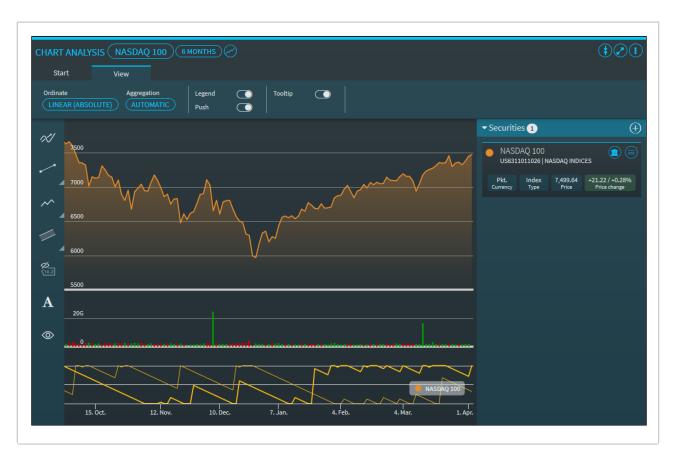
Because an extreme point, as long as it lasts, becomes obsolete by exactly one period per period, the appearance of both Aroon curves is characterised by descending straight lines running at an angle of 45° and vertical ascents at the points of high point change. By moving the window for extreme point observation, the transition to a new extreme point is forced when the previous extreme point leaves the observation interval. The new extreme point is then usually not the newest course, so that the Aroon curves do not necessarily jump to 100% at extreme point changes. The interplay of the Aroon curves shows various patterns. The first reading is to regard the one of the two curves which last assumed a value of 100% as determining for the (possible, coming) trend direction. In pronounced trend phases, the Aroon Up remains above the 70% mark and the Aroon Down below 30%. Falling below the 50% line indicates a weakening of the trend and is often to be interpreted as an indication of coming sharp market movements. A consolidation phase (sideways trend interruption) occurs when both curves fall close to each other in parallel. It is more likely that the lower of the two curves will then determine the trend direction. The Aroon oscillator is somewhat easier to handle. Together with the zero line, it allows you to discover phases in which the Aroon Up notes above the Aroon Down. This represents a further way of assigning upward trends. Crossings of the zero line are therefore to be interpreted as trend changes and good trading signals. In addition to the determination of the trend direction, Chande's indicator is used to interpret the oscillator values as trend strength (in terms of time and not price). The Aroon indicator can also be used as a longterm bull market indicator (for example, 270-day Aroon over 20 years). The performance will then differ little from the buy-and-hold strategy, but like reduce extreme slumps.

Default setting

• Period: 25 (periods)

Example: Chart with Aroon





Aroon Oscillator

Type

Momentum oscillator

Short introduction

The Aroon Oscillator is the oscillator variant of the Aroon indicator and is calculated as the **Delta of Aroon up and Aroon down line**. For more information, see Aroon.

Default setting

• Period: 25 (periods)

Example: Aroon Oscillator





Average Directional Index

Type

Trend indicator

Short introduction

The Average Directional Index (ADX) developed by Welles Wilder is part of the comprehensive Directional Movement Indicator (DMI) concept. The ADX, also known as the Average Directional Movement Index, is designed to determine trend strengths. The ADX is displayed in a separate chart.

Statement

The starting point for Wilder's considerations is that the current uptrend high is higher than the previous day's high and the current downtrend low is lower than the previous day's low. On the basis of this consideration, the +DI is calculated as an indicator for the upward movement and the -DI as an indicator for the downward movement. The actual DMI relates these two indicators to each other to quantify the direction of movement. Smoothing the DMI gives the ADX, which measures trend intensity. A further smoothing of the ADX results in the ADXR.

Calculation

The ADX combines the positive directional indicator (+DI) and the negative directional indicator (-DI). The combined ADX then shows smoothed results.

To calculate +/-DI, the directional movement is determined (+DM and -DM) first.

Upward trend = Daily high - Previous day's high

Downward trend = Previous day's low - Daily low

If Uptrend > Downtrend and Uptrend > 0, then +DM = Uptrend,

otherwise +DM = 0

If Downtrend > Uptrend and Downtrend > 0, then -DM = Downtrend,

otherwise -DM = 0



After selecting the period (default 14), +DI and -DI are:

+DI = 100x smoothed Moving Average of (+DM)/Average True Range

-DI = 100x smoothed Moving Average of (-DM)/Average True Range

The smoothed Moving Average is calculated on the basis of the selected periods. The Average True Range is a smoothed average of the True Range. Therefore:

ADX = 100x smoothed Moving Average of absolute value of (+DI - -DI) ÷ (+DI + -DI)

Signal = 14D period of the EMA from the ADX

The following MA variants can be used for smoothing via the parameters:

- Simple MA (SMA) Default setting: DM
- Exponential MA (EMA) Default setting: smoothing
- Weighted MA (WMA)

Interpretation

The +DI and -DI form the basis for the DMI. Both measure the strength of their movement, the +DI the upward strength, the -DI the downward strength. If the +DI is above the -DI, then there is an upward trend, in the opposite case, there is a downward trend. The further the two lines lie apart, the stronger the respective trend. The DMI combines the two lines, the higher its value, the stronger the trend. The DMI does not indicate whether this is an upward or downward trend.

Since the DMI is very dynamic, it is generally smoothed and presented as ADX, the interpretation is simpler and safer in this case.

Default setting

• DI period: 14

· DM smoothing method: SMA

• Signal period: 14

· Signal smoothing method: EMA

High level: 30Low level: 10

Example: ADX





Average True Range

Type

Other indicator

Short introduction

The average true range ("ATR", also modified as "Wilder's Volatility") is the moving average of the true-range indicator developed by Welles Wilder in 1978. It is intended to take account of "limit" movements in volatile markets.

Meaning and calculation

The true range is used in some indicators, such as the DMI, to correctly considers days with a low daily trading range but a large gap to the previous day's close in the volatility calculation. The true range is always positive and represents the maximum of the following three formulas:

- Distance between daily high and daily low
- · Distance between daily high and daily low
- · Distance between today's high and the previous day's low

The average true range is then a MA, generally using 14 days, of the true ranges. The result is the "Average True Range" (ATR).

Interpretation

The average true range returns no individual signals. A rising indicator curve only signals an increasing volatility, while a falling indicator curve signals a falling volatility.

Default setting

• MA period: 14 periods





Awesome Oscillator

Type

Momentum oscillator

Short introduction

Bill Williams' Awesome Oscillator is used to determine the momentum of a market.

Statement

While the indicator closely follows the price development, it also indicates the strength of the trend. The fluctuation shows the market movement and thus indicates the market situation. The Awesome Oscillator is a simple MA oscillator, determining the difference between two MAs with different periods just as other oscillators do.

Formula/calculation

MEDIAN PRICE = (HIGH + LOW) ÷ 2

AO = SMA (MEDIAN PRICE, 5) - SMA (MEDIAN PRICE, 34)

where:

MEDIAN PRICE = Median price SMA = Simple Moving Average

Interpretation

The Awesome Oscillator is displayed as a histogram. Rising trends are visualised with green bars and falling trends with red ones. For example, if the zero line is broken through from below, we can assume the end of a downward trend and so on.



Default setting

• Period: 14 periods



Beta

Type

Comparison indicator

Description

The "Beta" indicator calculates the beta between two securities or between security and benchmark/index. This means that at least two securities (or at least two time series) must be displayed in the "Chart analysis" widget. In the indicator settings, select the corresponding time series or securities.

The beta thus indicates, for example, how strongly a share fluctuates compared to the market. With a value of +1, the share fluctuates as much as the average. If the value is below +1, this indicates a lower fluctuation. With a value above +1, the share fluctuates more than the average. A negative beta means that the return of the share moves in the opposite direction to the benchmark.

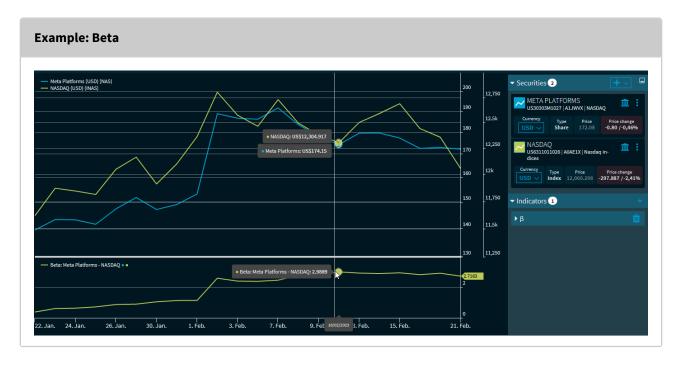
Formula/calculation

Beta = Covariance(security yield,benchmark yield)/Variance(benchmark yield)

Parameter

- Time series 1
- Time series 2
- Period: The default setting is 14 periods





Bollinger Bands

Type

Trend indicator

Short introduction

Bollinger bands, named after their inventor John Bollinger, are based on a moving average with an upper and lower band along with the daily movements of the instrument's price The indicator is often used for derivatives. Bollinger Bands are usually abbreviated as "BB".

Statement

Bollinger bands try to capture prices using an upper and lower line. They use a phenomenon known from statistics. Most values are usually close to the mean value, so some outliers "spread out" upwards and downwards. Gauss put this in mathematical form with his normal distribution function.

The mean value is represented by a moving average from which two lines are plotted a standard deviation away in the positive and the negative direction, respectively. The standard deviation indicates the average deviation from this price. The upper Bollinger Band is the MA plus the standard deviation, the lower band is the MA minus the standard deviation. If the standard deviation increases, then the corridor between the bands also increases. Thus, the indicator reacts to an increasing volatility (that is, an annualised standard deviation).

Depending on the intended interpretation, you can contract or widen the corridor by multiplying the standard deviation by a corresponding factor.

Formula/calculation

After constructing a moving average, the following formula applies:

Upper band = MA + s

Lower band = MA - s

where:

s = standard deviation between price and MA



The following MA variants can be used for smoothing via the parameters:

- Simple MA (SMA) Default setting
- Exponential MA (EMA)
- Weighted MA (WMA)

Interpretation

Due to their statistical basis, the Bollinger Bands actually provide only one result. They bracket the area in which a certain percentage of the prices changes. For one standard deviation, this is about 70%, for a double standard deviation, about 95% of the prices. In addition, it can be assumed that the prices touch the upper or lower edge and then move in the opposite direction.

However, a touched Bollinger Band does not allow us to infer a trading signal. Bollinger Bands are mostly used with other indicators, for example, the MACD. If the price reaches a Bollinger Band and the changes differs between the MACD and the price of the underlying, then we can assume that the price moves again in the direction of the other Bollinger Band.

Default setting

• Basis: 20-Day Moving Average

• Smoothing: MA

· Standard deviation: double



Bollinger Bands %B

Type

Trend indicator



Short introduction

Bollinger bands, named after their inventor John Bollinger, are based on a moving average with an upper and lower band along with the daily movements of the instrument's price The "Bollinger Bands %B" indicator is a variant of this classic. Bollinger Bands are usually abbreviated as "%B".

Statement

The "Bollinger Bands %B" indicator shows where the price is in relation to the underlying "bands".

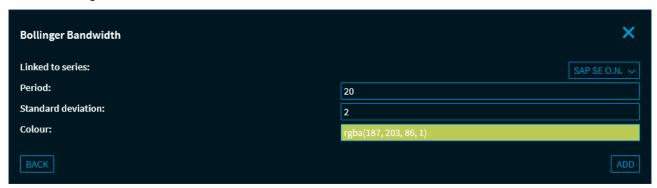
Formula/calculation

%B = (Price - Lower Band)/(Upper Band - Lower Band)

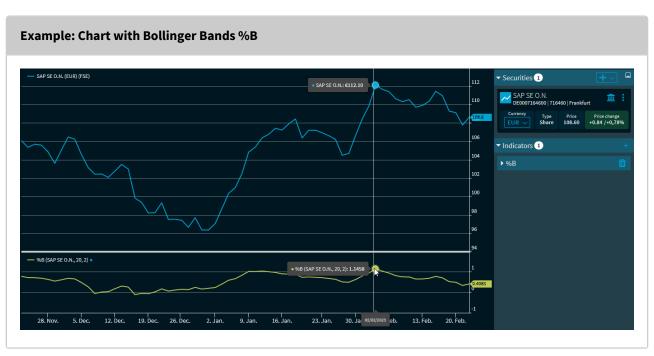
Interpretation

The indicator is helpful in identifying trends and trading signals.

Default setting



- Basis: 20-Day Moving Average
- Smoothing: MA
- · Standard deviation: double





Bollinger Bandwidth

Type

Trend indicator

Short introduction

The "Bollinger Bandwidth" indicator is a further development of the well-known Bollinger Bands. It was also developed by John Bollinger and is calculated from the difference between the upper and lower Bollinger Bands divided by the middle band. The default setting of the parameters corresponds to those of the Bollinger Bands.

Statement

If the price volatility increases, then the distance between the outer bands increases and so does the bandwidth. In times of decreasing price fluctuations, the distance between the outer bands decreases and thus the bandwidth decreases.

Formula/calculation

Bollinger Bandwidth = (Upper Bollinger Band - Lower Bollinger Band) ÷ Medium Bollinger Band

Interpretation

The Bollinger Bandwidth helps to distinguish these phases based on the observation that phases with little movement and phases with a lot of movement are replaced in the markets. Low values indicate weak market activity. The longer these phases last, the more likely it is that prices will move sharply. High values show that there is a lot of movement in the underlying.

The indicator can therefore indicate impending price movements, but it cannot predict the direction of these movements. The indicator signals the strength of the prevailing buying or selling pressure.

Default setting

Basis: 20-Day Moving AverageStandard deviation: double

Chaikin Money Flow

Type

Other indicator

Short introduction

The Chaikin Money Flow (CMF) by Marc Chaikin is actually a volume indicator. It is intended to determine whether money flows into or out of a share (accumulation/distribution). The original use of shares has meanwhile been extended to foreign exchange and commodities. It is always possible to use this function if transactions for a security are published.

Statement

With his CMF, Marc Chaikin pursued the goal of expanding the "On Balance Volume" indicator by setting the daily closing prices in relation to the trading volume. To do this, the sales are multiplied by the prices. The indicator thus indicates whether the price trend is influenced by accumulation (buying pressure) or distribution (selling pressure).

Formula/calculation

$$AD_t = (((C_t - L_t) - (H_t - C_t)) \div (H_t - L_t)) \times V_t$$



 $CMF_t = \sum AD_{t-i} \div \sum V_{t-i}$

the sums run between i = 0 and i < n

Interpretation

The CMF is displayed in its own chart and oscillates around the zero line. The scale is open in both directions, which opens up the possibility of unlimited accumulation and distribution. Above the zero line, the security is in demand, below it it is being sold. The CMF is usually displayed in green in the positive area and red in the negative area. Every time a Chaikin Money Flow forms higher highs or lower lows, buying or selling pressure increases significantly, which is more important than the same chart patterns in the security price.

Default setting

• Period n =14 or 21 days

Chaikin Oscillator

Type

Volume indicator

Short introduction

Marc Chaikin developed the Chaikin Oscillator based on his Accumulation/Distribution Line.

Statement

The idea of the oscillator and thus is to Accumulation/Distribution Line indicate a trend change in the underlying oscillator, that is, to perform a typical oscillator task. On the Accumulations/Distributions line of two exponential MAs are calculated, one short and one long. Then the long MA is subtracted from the short MA. The result is an upward and downward open curve, which fluctuates around the zero line.

Formula/calculation

 $CO = EMA_x(AD) - EMA_v(AD)$

where:

AD: Accumulations/Distributions line

x: Short-term MA

y: Long-term MA

Interpretation

Important for the application of the indicator is the general understanding of the basic indicator, the Accumulations/Distributions line. Please refer to this indicator for more details. For the Chaikin oscillator, there are two different interpretation possibilities, similar to other oscillators.

First, there is the search for divergences: A negative signal is generated when the underlying is still climbing new highs, while the indicator is no longer climbing new highs. A positive signal is generated when the actual price development still establishes new lows, but the indicator no longer establishes them.

On the other hand, there is the possibility to calculate an MA for the indicator and to use the intersection of the two lines as a signal generator. A buy signal is given when the indicator crosses its MA from bottom to top, a sell signal when the indicator crosses its MA from top to bottom.

Default setting

• 3 days for the short MA



• 10 days for the long MA

Chaikin's Volatility

Type

Volatility indicator

Short introduction

Marc Chaikin developed this indicator. Volatility is measured here by the difference between the daily low and the daily high.

Statement

Chaikin's Volatility (CVI) fluctuates around the zero line, a positive indicator value indicates increasing volatility (that is, increasing differences between high and low). A negative indicator value shows a decreasing volatility, that is, a decreasing difference between high and low.

For the calculation, the difference between the daily high and the daily low is formed first. An MA is calculated on this and a ROC is calculated on this.

Formula/calculation

Calculation of an MA (for example, 10 days) on the difference of daily high and low:

EMA (H-T)

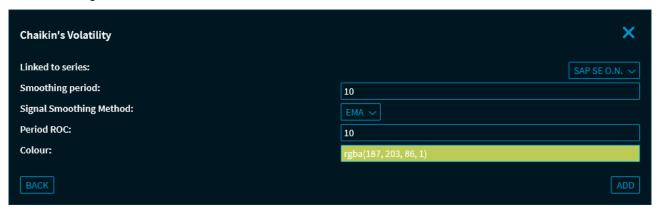
Calculation of the percentage change of this MA over a given period n (such as 10 days):

[[EMA (H-T) - (EMA(H-T) n periods prior)] divided by (EMA(H-L) n periods prior)] *100

Interpretation

With the setting for MA and ROC described, the indicator generates buy signals when it crosses the zero line from bottom to top and sell signals when it crosses the zero line from top to bottom. Chaikin's Volatility is usually not used to derive specific signals, but rather to "round out" a trading system.

Default setting

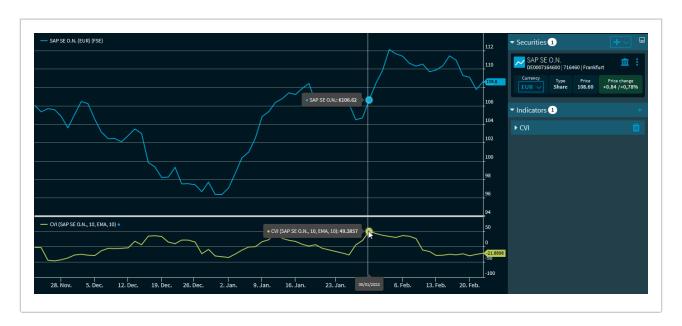


Smoothing methods you can select:

- EMA (exponential moving average) (default setting)
- MA (moving average)
- WMA (weighted moving average)

Example: Chaikin's Volatility





Commodity Channel Index

Type

Trend indicator

Short introduction

The Commodity Channel Index (CCI) was developed by Donald Lambert. With this indicator, he wanted to determine the beginning and end of commodity cycles.

Statement

The CCI calculates a value that measures the distance to the MA. Starting from a certain distance, Lambert assumes a new trend, that is, the indicator provides a signal.

Formula/calculation

The calculation of the indicator is complex because it is carried out in several steps. In the first step, a so-called typical price curve is established. For this the highest, lowest and last price is added and then divided by 3. A MA is then calculated on the basis of these typical prices. In the third step, the standard deviation typical price / MA is calculated. The last step determines the actual CCI. The indicator fluctuates around the zero line, but is not limited up and down.

$$X_t = (H + L + C) \div 3$$

$$MAX_t = (X_t + X_{t-1} + X_{t-2} + ... + X_{t-n+1}) \div n$$

$$sX_t = (abs(X_t - MAX_t) + abs(X_{t-1} - MAX_t) + ... + abs(X_{t-n+1} - MAX_t)) \div n$$

$$CCI = (X_t - MAX_t) \div (0.015 \times sX_t)$$

where:

X = Significant price

MAX = Moving average of X

sX = Standard deviation of X

abs = absolute value

The following MA variants can be used for smoothing via the parameters:



- Simple MA (SMA) Default setting
- Exponential MA (EMA)
- Weighted MA (WMA)

Interpretation

In contrast to many other trend followers and trend intensity indicators, the zero line itself has no significance for this indicator. According to Lambert, two further lines are generally entered at 100 and -100. If the indicator moves between the two lines, Lambert speaks of a trendless market because the distance between the price and the MA is too small according to the CCI definition to detect a trend.

A buy signal is given when the indicator breaks through the 100 line from the bottom to the top. This position must be sold (closed out) when the indicator falls below the 100 line again.

Default setting

Normal application: 20 weeksExtremely short analysis: 20 days

· Smoothing: MA



Coppock curve

Type

Momentum oscillator

Short introduction

The Coppock curve, developed by Edwin Coppock, is based on Momentum and MA. It is used to identify long-term (multi-year) trends, and rather unsuitable for short-term trends.

Statement

The Coppock curve measures long-term trends by adding two long-term momentums. A weighted MA is formed on the basis of this sum. Because the base of the indicator is formed by momentum, the Coppock curve also oscillates around the zero line.



Formula/calculation

Coppock curve = $WMA_x(ROC_v + ROC_z)$

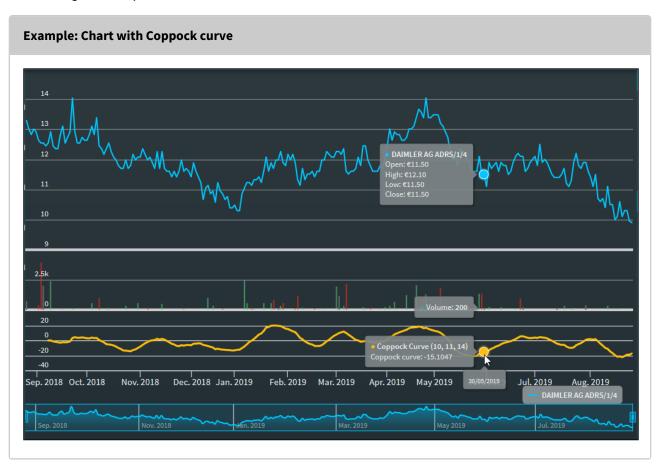
where: WMA = Weighted Moving Average (weighted moving average)

Interpretation

The Coppock curve is interpreted in two different ways. In the standard interpretation, the turning of the line above the zero line downward is interpreted as a sell signal. The turning of the line below the zero line upward is interpreted as a buy signal.

Default setting

Weighted MA: 10 weeksShort ROC: 11 weeksLong ROC: 14 periods



Correlation

Type

Comparison indicator

Description

The "Correlation" indicator calculates the correlation between two securities. This means that at least two securities (or at least two time series) must be displayed in the "Chart analysis" widget. In the indicator settings, select the corresponding time series or securities.

Correlation is a statistic that shows how two values move in relation to each other.

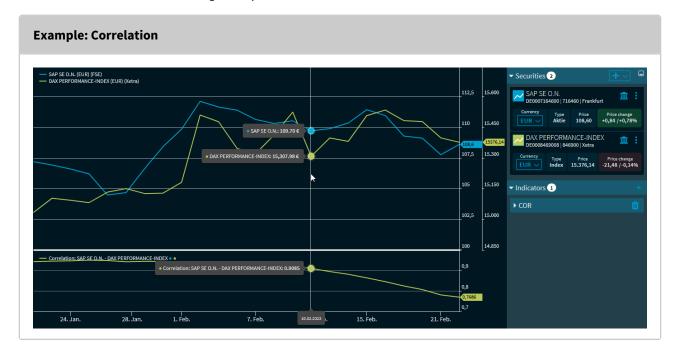


Formula/calculation

r = Cov (security 1 , security 2) / (standard deviation security 1 * standard deviation security 2)

Parameter

- Time series 1
- Time series 2
- · Period: The default setting is 30 periods



Detrended Price Oscillator

Type

Momentum oscillator

Short introduction

The Detrended Price Oscillator (DPO) is a technical indicator that attempts to eliminate disruptive trends by using a time-delayed MA. In this way, current oversold and overbought phases can be identified more effectively.

Statement

The DPO attempts to represent market momentum, adjusted for short-term price trends. It calculates a moving average of adjustable length and measures the difference between the current price and the value of the average of half a calculation length in the past. This is intended to measure pure market activity, which is always distributed around an average value.

Formula/calculation

To calculate the Detrended Price Oscillator:

- 1. Specify the time interval n to be analysed.
- 2. Calculate a simple MA for n periods.

DPO =
$$C_t$$
 - MA(t - $n \div 2 + 1$)



Interpretation

The indicator provides the same information as a Momentum Oscillator, a common Moving Average Oscillator or a Stochastic Oscillator. Rising values show an increasing dynamic of rising prices. Falling values show an increasing dynamic of falling prices. Crossing above or crossing below the centerline indicates a change in the short-term price trend. The position to the signal line best represents information about up or down dynamics.

Default setting

Period: 21 periods



Double Exponential Moving Average

Type

Other indicator

Short introduction

The Double Exponential Moving Average ("DEMA") was introduced in 1994 by Patrick G. Mulloy as a modification of the Exponential Moving Average (EMA) with the aim of eliminating the time *lag* of the



average compared to the smoothed time series. The purpose of moving averages is generally to filter out the random percentage over a time series in order to identify the main trend movements.

(The variant "DEMA2" is in turn an extension of DEMA that introduces a second smoothing parameter for the trend.)

Statement

DEMA and DEMA2 are linear combinations of single, double and triple exponential averages. The double and triple averages are used to estimate the trend-related correction.

Formula/calculation

 $EMA_1 = EMA_n(S)$

 $EMA_2 = EMA_n(EMA_n(S))$

 $EMA_3 = EMA_n(EMA_n(EMA_n(S)))$

 $DEMA = EMA_1 + (EMA_1 - EMA_2)$

 $= 2 \times EMA_1 - EMA_2$

where:

S = Time series to be smoothed

n = Period number for DEMA

Interpretation

The DEMA supports traders in the early detection of a trend reversal. In practice, the indicator is used in combination with the MACD and Triple Exponential Moving Average.

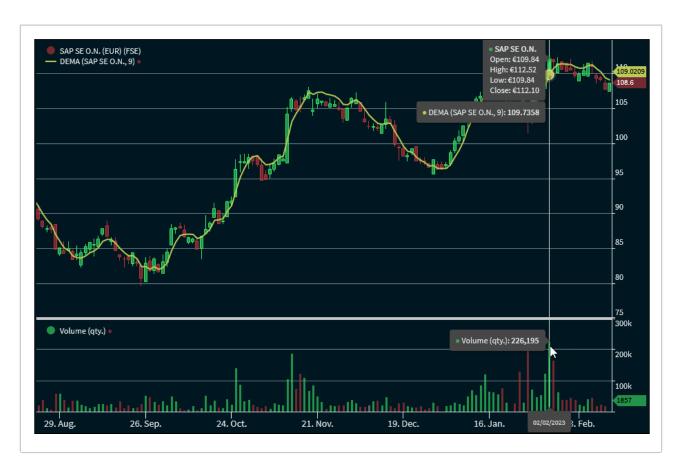
In a "MACD-DEMA" trading system, for example, the principle of linear combination of its exponential averages from DEMA could be applied to the MACD in its default setting (12/26/9). This trading system provides buy signals when the indicator breaches its trigger from the bottom up, and sell signals when it breaches its trigger from the bottom down.

Default setting

• MA period: 9 periods

Example: DEMA





Double Smoothed Stochastic

Type

Momentum oscillator

Short introduction

The "Stochastic" indicator was the subject of various improvement efforts. The Double Smoothed Stochastic (DSS) was developed by William Blau and published in 1991. It is derived from the Stochastic indicator (in the most commonly used slow variant) and uses double exponential smoothing instead of linear smoothing.

The Double Smoothed Stochastic is primarily aimed at supporting swing traders to detect signals of over and under selling. The DSS is displayed in a separate chart.

Formula/calculation

DSS = $100* EMA_y(EMA_x(C - L_n)) / EMA_y(EMA_x(H_n - L_n))$

where:

n = number of periods for the range

x,y = Period figures for double smoothing

For the two smoothing periods and the signal line, the following MA variants can be used for smoothing via the parameters:

- Simple MA (SMA) Default signal setting
- Exponential MA (EMA) Standard smoothing setting
- Weighted MA (WMA)



Interpretation

- A buy signal is generated if the DSS crosses the 50% line from below.
- A sell signal is generated if the DSS crosses the 50% line from the top.
- The market is considered "oversold" if the DSS falls below the 30% line.
- The market is considered "overbought" if the DSS rises above the 70% line.

Default setting



- n = 5
- x = 7
- y = 3

Example: DSS





Exponential Moving Average

Type

Trend indicator

Short introduction

The Exponential Moving Average ("EMA") is an extension of the weighted moving average. Not only does it rule out the criticism that all price data is weighted equally (as is the case with the Simple Moving Average), it also takes into account all available price data. This means that prices outside the selected parameter no longer fall outside the calculation.

Statement

The EMA uses a smoothing technique which adds a part of the previous Moving Average to a part of the current price.

The EMA is superior to the simple MA in its reactivity. Compared to the weighted MA, the EMA cannot be said to have a general advantage in terms of reactivity. Rather, these two moving average lines alternate in their responsiveness.

Formula/calculation

 $EMA_t = EMA_{t-1} + (SF \times (C_t - EMA_{t-1}))$

where:

EMA_t = Current value of the exponential MA

SF = scoring factor (most common scoring factor): $2 \div (n + 1)$

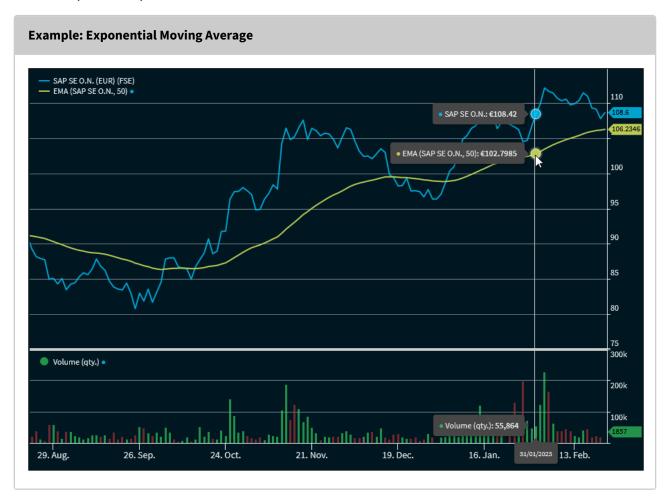


Interpretation

The EMA is helpful in confirming trends, but can also help to find a possible sale signal. As with all gliding averages, however, an EMA reacts with a delay. It uses past numbers which means that the price is always in motion before the EMA starts.

Default setting

• MA period: 50 periods



Fast Stochastic

Type

Momentum oscillator

Short introduction

The "Fast Stochastic" indicator (or "Stochastic") was developed by George C. Lane and is one of the most common indicators. The Fast Stochastic is displayed in a separate chart.

Statement

The idea behind the stochastic is that in an uptrend the daily closing prices are closer to the high of the day, while in a downtrend the closing prices are closer to the low. A trend reversal is indicated by the fact that closing prices are increasingly moving in the opposite direction. If the value then closes at a daily high or low, the trend is considered to be over.



The stochastic is based on 2 lines, the %K line and the %D line. The %D line is a MA of the %K line. Both lines vary between 0 and 100. In addition to this Fast Stochastic indicator, the Slow Stochastic is also calculated. In this case, the %D line is taken as a basis and a MA is calculated on its basis.

Formula/calculation

 $%K = ((C - L_n) \div (H_n - L_n)) * 100$

%D = 3-day MA of %K

%K = Fast Stochastic

%D = Slow Stochastic (moving average of %K)

where:

MA = Simple Moving Average

C = Close (current close price)

L_n = Low (lowest price in analysed period)

H_n = High (highest price in analysed period)

(%K is multiplied by 100 to shift the comma by two digits)

The following MA variants can be used for smoothing via the parameters:

- Simple MA (SMA) Default setting
- Exponential MA (EMA)
- Weighted MA (WMA)

Interpretation

A value of 0 (zero) indicates that the current closing price is the lowest price in the observation period, conversely a value of 100 indicates that the closing price is the highest value. As with RSI, values close to the maximum indicate overbought situations, values close to the minimum indicate oversold situations. A crossing of the upper extreme line (usually at 70-80%) from top to bottom generates a sell signal, a crossing of the lower extreme line (usually at 20-30%) from bottom to top generates a buy signal.

In addition to this most common interpretation, the crossing of the two lines, preferably within the extreme zones, also generates signals (similar to MACD).

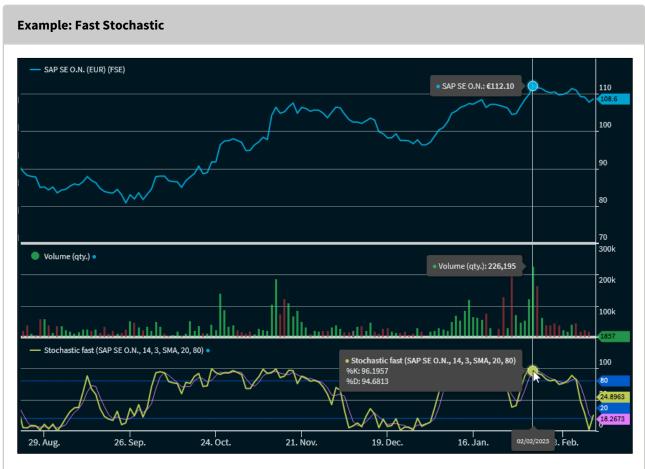
Default setting

%K: 14 periods (stochastic period)

D period: 3 periodsSmoothing: MAOverbought: 80%Oversold: 20%







Moving Average

Type

Trend indicator



Short introduction

Moving averages are among the oldest and by far the most widely used indicators. As a rule, they are abbreviated with "MA". MAs can be calculated in very different ways and can be used in many different ways. In addition to many independent analyses, many other indicators are also based on MAs. MAs form the basis of most technical analyses.

Statement

The term "moving average" expresses the two most important characteristics of the indicator. "Average" means that an average value of the prices is calculated over a certain number of days. "Moving" means that the calculation is moved forward by one day with each new price, that is, the last price is not considered in the calculation.

The average is "trend following" in the truest sense of the word, that is, the MA is of course the simplest (and probably also the most important) of all trend indicators.

In the course of the years, more and more different calculation types were introduced for the MA, for example, the weighted, geometrical, exponential or triangular calculation. Various other ideas were added, such as horizontal or vertical offset.

Formula/calculation

Simple MA:

$$MA_t = (C_t + C_{t-1} + C_{t-2} + ... + C_{t-n+1}) \div n$$

where:

MA_t = Current value of the simple MA

Default calculation of the moving average; all prices are equally weighted in the calculation.

Interpretation

As indicated by smoothing, an MA moving upwards indicates an uptrend, an MA moving downwards indicates a downtrend. In principle, the inertia of MAs increases as the calculation period increases. Shorter analysis periods will return a new signal more quickly. In market phases with shorter trends, you should select shorter periods for the calculations.

In market phases with the strongest trends, you should use longer periods. The disadvantage of short calculation periods is that there are often false signals, whereas with a long calculation period, the signals are often only sent when a large part of the price movement is already upwards or downwards.

Like the calculation of the MAs, the interpretation is very varied. In the following, we present the most common interpretation.

The standard interpretation is the section of the MA with the underlying price development. A crossing up through this line may be used as a signal to buy, a crossing down through this line is a signal to sell. Because this procedure often leads to wrong decisions, many analysts also like to use filters. A typical filter is to define a percentage (about 2% or 3%) by which the MA is exceeded.

Default setting

Short-term: 5 to 49 days
Medium-term: 50 to 100 days
Long-term: More than 100 days

Example: Moving Average (MA 38)





Heikin-Ashi candlesticks

Type

Other indicator

Short introduction

Heikin-Ashi candlesticks calculate candlesticks based on the open and close prices of the last period and the open, high, low and close prices of the current period. The resulting candlesticks filter out disturbances and facilitate the recognition of existing trends.

Formula/calculation

The Heikin-Ashi Close ("HA Close") is the average of the open, high, low and close of the current period:

```
HA Close = (Open(0) + High(0) + Low(0) + Close(0)) / 4
```

The Heikin-Ashi Open ("HA Open") is the average of the Heikin-Ashi Open and Heikin-Ashi Close of the last period:

```
HA Open = (HA Open(-1) + HA Close(-1)) / 2
```

The Heikin-Ashi High ("HA High") is the maximum of 3 values: Current High, Heikin-Ashi Open or Current Heikin-Ashi Close:

```
HA High = Maximum from High(0), HA Open(0) or HA Close(0)
```

The Heikin-Ashi Low ("HA Low") is the minimum of 3 values: Current Low, Heikin-Ashi Open or current Heikin-Ashi Close:



HA Low = minimum from Low(0), HA Open(0) or HA Close(0)

Interpretation

Heikin-Ashi candlesticks use averages for smoothing, making them a better indicator of a general trend compared to "normal" candlesticks.



Ichimoku Kinko Hyo

Type

Trend indicator

Short introduction

The Ichimoku Kinko Hyo (IKH) is an indicator developed in Japan. The IKH, often also called "Ichimoku", is a technical indicator based on Candlestick charts to improve the accuracy of price movement forecasts.

Statement

This indicator tries to provide information on trend direction and strength as well as support and resistance. The IKH consists of five lines, which are calculated from the mean value between the high and low of the last n periods.

Formula/calculation

Lines and elements of the IKH:



- Kijun Sen (standard line, mean value 26 periods)
- Chikou (delayed line, 26 periods delayed)
- Tenkan Sen (rotating line, average 9 periods)
- Senku span A (leading line A, mean of standard line and rotating line)
- Senku span B (leading line B, mean 52 periods)
- Kumo (cloud, 2 lines, 26 "future" periods based on senku ranges A and B)

The settings for the periods can be changed in the chart. For more information, see the section Edit indicators.

Interpretation

The IKH provides five signals and two filters, which can strengthen or weaken the signals. This makes the interpretation more complex, but the elaborate presentation allows for a deeper interpretation. In practice, the IKH is often used together with other indicators to determine trends and price targets.

The indicator's strategy is to only act on signals that are moving in the direction of an overarching trend. In addition to the direction, the trend strength should also be displayed.

Weighting of the signals:

- A strong buy signal is generated when the crossing of Kijun Sen and Tenkan Sen takes place above the cloud (Kumo).
- A neutral buy signal is generated when the crossing of Kijun Sen and Tenkan Sen takes place within the cloud (Kumo).
- A week buy signal is generated when the crossing of Kijun Sen and Tenkan Sen takes place below the cloud (Kumo).

The opposite applies to sell signals.

Default setting

Period Kijun Sen: 26 periodsPeriod Senku span B: 52 periods

• Tenkan period: 9 periods

Example: Ichimoku Kinko Hyo





Keltner channel

Type

Other indicator

Short introduction

Keltner bands are a simple and less common band technique published by Chester Keltner in 1960. In general, the envelope technique tries to capture most of the prices within its bands to derive trading signals from the band breaches that are then considered unusual.

Statement

In general, a top exit is considered an overbought signal and a bottom exit is considered to be an oversold signal. In contrast, Keltner interprets the upward breakouts as buy signals on the assumption that they initiate a strong trend.

Formula/calculation

Similar to Bollinger Bands, the determination of the band distance in the Keltner channel is based on a volatility measure, which is defined here as the average range. Keltner channels exist in several variants which differ in the type of moving averages, the addition of a band factor, the price base used (close, typical price), the range term (range, true range) or the interpretation. In this online help, we limit ourselves to the classical calculation:

Middle = SMA_n ((C+H+L) \div 3)

Keltner Channel = Middle +/- SMAn (H - L)

where:

C = Daily closing

H = Daily high



L = Daily low

n = Both the period number for the exchange rate average and the period number for the range average

Middle = The middle line of a Keltner channel, which represents a simple moving average of the "typical price" over n days. The "typical price" according to Keltner is the sum of the daily high, daily low and closing price of the last n days divided by 3.

In the classic variant, both period numbers are kept the same. In the literature, you will also find the formulas of the various variants, for example, the Stollers Average Range Channels (Starc).

Interpretation

When prices close above the upper Keltner band, a positive signal is generated because this indicates a breakout in upward volatility. Conversely, when prices fall below the Keltner band, a negative signal is generated, indicating further decline in prices. The bands thus function as support and resistance levels. The upper line marks the support area, whereas the lower line represents the resistance range. Extreme price movements occur when the price moves significantly from the centre line of moving average.

For example, a simple trading system on this indicator generates buy signals when the close breaches the upper band of the indicator from bottom to top, and sell signals when the close breaches the lower band of the indicator from top to bottom.

Default setting

• n = 10 periods

Covariance

Type

Comparison indicator

Description

The "Covariance" indicator calculates the covariance between two securities. This means that at least two securities (or at least two time series) must be displayed in the "Chart analysis" widget. In the indicator settings, select the corresponding time series or securities.

The covariance shows the relation of two values. A positive covariance means a positive dependence, a negative covariance means an inverse relationship of the two values.

Formula/calculation

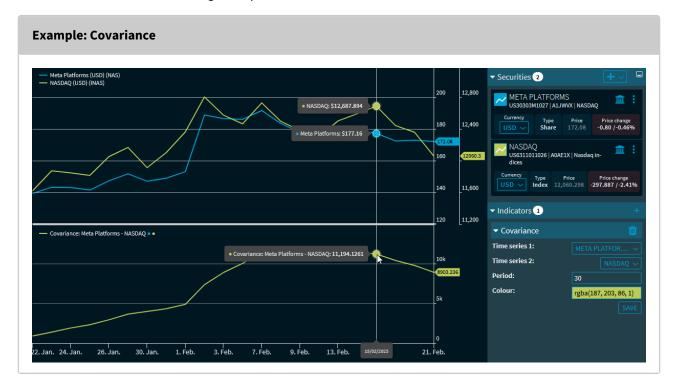
```
\label{eq:cov} \begin{split} &\text{Cov}(x,y) = \Sigma \; [(x_i - x_m) \; * \; (y_i - y_m)] \; / \; (n-1) \\ &\text{where:} \\ &x_i = \text{one data point (expression)} \\ &x_m = \text{The average of the } x \; \text{data points} \\ &y_i = \text{a data point corresponding to data point } x_i \\ &y_m = \text{The average of the } y \; \text{data points} \\ &n = \text{number of data points} \end{split}
```

Parameter

• Time series 1



- Time series 2
- Period: The default setting is 30 periods



Linear Regression

Type

Other indicator

Short introduction

Linear regression is used to determine trends. The prices are used as dependent variables and the time as independent variables. By using the Least Squares method, a straight line is drawn through the course of the price so that the distance between the price and the line is minimal. With this method, a trend between two points in time can be quantitatively represented. After the calculation, the regression line is in the middle of the price trend. The Linear Regression Indicator displays the end values of multiple linear regression trendlines. Each point along the indicator is a final value of a linear regression trendline. The result is similar to the moving average. However, unlike a moving average, the resulting line of the Linear Regression Indicator has less delay.

Interpretation

The Linear Regression Indicator is a forecast of the future price, which is already shown today. If the actual prices continue to be higher or lower than the forecast, it is expected that they will quickly return to a more realistic level. In other words: The indicator shows where the prices should be (according to statistical understanding). An excessive deviation from regression is likely to be short-lived and is expected to be corrected in the near future.

Default setting

· Period: 14 periods

In the indicator settings, you can also enter the corresponding "x-axis unit in milliseconds (86,400,000 ms = 1 day)".





Linear Regression Angle

Type

Other indicator

Short introduction

The Linear Regression Angle is designed to identify emerging and weakening trends. The angle of a regression channel is calculated and displayed.

Interpretation

Angles above 0 (or values of the chart line of the indicator) are interpreted as upward trends. The higher the value, the stronger the trend. Angles below 0 indicate possible downward trends.

Default setting

• Period: 14 periods

In the indicator settings, you can also enter the corresponding "x-axis unit in milliseconds (86,400,000 ms = 1 day)".

Example: Chart with Linear Regression Angle





Linear Regression Intercept

Type

Other indicator

Short introduction

The Linear Regression provides the value of the regression constant, that is, the respective mathematical intersection of the regression line with the price axis. The two values "Slope" and "Intercept" clearly define a straight line.

Interpretation

The indicator is generally not used independently, but is a component of trading systems that use linear regression to identify trends.

Default setting

• Period: 14 periods

In the indicator settings, you can also enter the corresponding "x-axis unit in milliseconds (86,400,000 ms = 1 day)".

Example: Chart with Linear Regression Intercept





Linear Regression Slope

Type

Other indicator

Short introduction

The Linear Regression Slope returns the slope of the linear regression line.

Interpretation

In upward trends, the rise is positive or upward, while in downward trends it is negative or downward. The Linear Regression Slope is not suited to indicate overbought or oversold areas, but can measure the direction and strength of a trend. It can also be used in combination with other indicators to identify potential entry points.

Default setting

• Period: 14 periods

In the indicator settings, you can also enter the corresponding "x-axis unit in milliseconds (86,400,000 ms = 1 day)".

Example: Chart with Linear Regression Slope





Modified Benchmark

Type

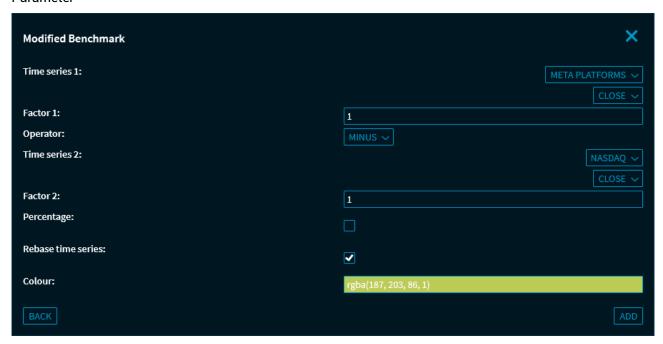
Comparison indicator

Description

The "Modified Benchmark" indicator is a special case. This **custom indicator** allows you to mathematically calculate two time series into a new price trend as a **reference value**. For two time series in the chart, a factor for the weighting in the new benchmark and the price type can be defined in the parameters. Use the "Operator" parameter to select the link type of the time series.



Parameter



The following parameters are available:

Parameter	Description
Time series 1	Select the corresponding time series from the drop-down list.
"Price type" drop-down list for time series 1	Select the relevant price type for the time series 1 from this drop-down list. The following price types are available: Open High Low Close
Factor 1	Enter weighting factor for time series 1 here. With the default setting 1, all time series are weighted equally.
Operator drop-down list	Select the relevant operator for linking the time series in the drop-down list. The following operators are available: • Minus • Plus • Multiplied by • Divided by
Time series 2	Select the corresponding time series from the drop-down list.



Parameter	Description
"Price type" drop-down list for time series 2	Select the relevant price type for the time series 2 from this drop-down list. The following price types are available: Open High Low Close
Factor 2	Enter weighting factor for time series 2 here. With the default setting 1, all time series are weighted equally.
Percentage	Select this checkbox to show percentage display.
Normalise time series	[Selected by default] If, for example, shares or indices are combined that differ greatly in value or points, the relative percentage display becomes problematic. Therefore, use this setting to rebase the time series to the start date of the chart period for a meaningful benchmark. Clear this checkbox if you do not want to normalise the time series.
Colour	Select the colour for the chart line of the indicator here.

Example: Modified Benchmark





Momentum

Type

Momentum oscillator

Short introduction

The momentum in the group of oscillators is certainly the most important and worldwide most widely used oscillator in this group of indicators. The calculation is trivial, but its many variations make it useful in many cases. The common abbreviation is "MOM".

Statement

The momentum tries to measure the force of a price movement by simply subtracting the price of a few days ago from the current price. Thus, the indicator oscillates around the zero line. The purpose of this subtraction is to identify new trends, which often try to establish themselves through large price movements. In the course of the trend, the power, and thus the absolute value of the momentum, often diminishes.

Instead of subtracting the prices, you can also divide the two prices, the statement remains identical, only the baseline changes from 0 (zero) to 100.

Formula/calculation

 $MOM = C_t - C_{t-n+1}$

or:

 $MOM = (C_t \div C_{t-n+1}) \times 100$



Interpretation

The momentum offers many possibilities for interpretation. Below, you find the principles on which you can base your own individual strategies.

A momentum always indicates a downward trend. If the momentum drops further, then the force of the downward movement also increases. A rising momentum below the zero line indicates a weakening of the downtrend, thus indicating a possible new uptrend.

A positive momentum indicates an uptrend in the underlying security, a rising momentum in this range continues to indicate a strengthening of the uptrend. If the momentum falls, the upward trend could soon come to an end.

The "classic" signal is provided by the breakthrough of the centre line. A crossing up through this line may be used as a signal to buy, a crossing down through this line as a signal to sell. To avoid false signals, you can also draw two auxiliary lines upwards or downwards. In this case, a signal should only be considered if one of these auxiliary lines is breached.

Default setting

• Depending on the application, the default settings for momentum are very different, but common values are 10 or 25 days.

Money Flow Index

Type

Volume indicator

Short introduction

In addition to the actual prices, the Money Flow Index also includes turnover in the calculation. It represents a kind of "turnover momentum". The common abbreviation is "MFI".

Statement

The MFI is based on the idea of investing in a security when the value closes near the daily high. If the closing price is near the daily low, money is withdrawn from the security. The calculation is based on the so-called "typical price", which we have also introduced in the case of the Commodity Channel Index. If the current price is higher than the day before, then this is referred to as a positive cash flow ("money flow"). If the current price is lower, we speak of a negative money flow.

The money ratio is calculated on the basis of these two numbers. At the end, this ratio is standardised in order to obtain a clearer presentation that is easier to interpret. Due to the normalisation, the MFI always fluctuates around the 50 line with the maximum 100 and the minimum 0.

Formula/calculation

Formula/Calculation
$$X_t = (H + L + C) \div 3$$
 if $X_t \ge X_{t-1}$, then $+Y_t = X_t \times V$ and $-Y_t = 0$. if $X_t \le X_{t-1}$, then $+Y_t = 0$ and $-Y_t = X_t \times V$.
$$MR = ((+Y_t) + (+Y_{t-1}) + (+Y_{t-2}) + ... + (+Y_{t-n+1})) \div ((-Y_t) + (-Y_{t-1}) + (-Y_{t-2}) + ... + (-Y_{t-n+1}))$$

$$MFI = 100 - (100 \div (1 + MR))$$
 where:

X = Typical price

+Y = Positive money flow

-Y = Negative Money Flow



MR = Money ratio

Interpretation

Based on its calculation, the MFI rises with rising prices and falls with falling prices. Since turnover also plays a role alongside prices, strong movements in the MFI always indicate particularly high turnover or very strong price changes compared with the previous day.

The standard signal is interpreted as crossing with the 50 line. A crossing up through this line may be used as a signal to buy, a crossing down through this line is a signal to sell. Alternatively, you can place a Moving Average over the MFI and interpret the intersections between MA and MFI as a signal, similar to the MACD.

In addition to this interpretation, many analysts also use divergences between the underlying and the MFI to generate signals. If the price continues to rise, but the MFI is already falling, an imminent end to the upward movement is to be expected. The same applies vice versa when prices are still falling and MFIs are already rising.

Default setting

Period: 20 days

Moving Average Convergence Divergence

Type

Trend indicator

Short introduction

The Moving Average Convergence Divergence Indicator (MACD) has become one of the most widely used technical indicators over the last few years. What is particularly interesting about this indicator is that its calculation and interpretation mean that it can be used in almost any market situation. Therefore, it can be described as a trend follower as well as an oscillator: its basis, 3 MAs, point to its trend-following character.

Statement

The MACD determines the delta of 2 MAs. However, the two MAs are always calculated on an exponential basis. Thus, it oscillates around the zero line. Values crossing above zero are considered bullish, while crossing below zero are bearish.

The convergence/divergence view contained in the name comes to bear by evaluating the distance between the zero line and the MACD curve. The further away the line is from the zero line, the stronger the divergence. A growing divergence indicates an intensification of the prevailing trend, a decrease indicates a weakening of the trend. So the decisive factor is the trend reversal in the MACD line. To get a grip on this, Gerald Appel, the inventor of the MACD, has introduced a second line, an MA of the MACD line. The signals are therefore generated when this line crosses the actual MACD line.

Formula/calculation

 $MACD_t = EMA1_t - EMA2_t$

where:

$$\begin{split} & \mathsf{EMA1}_t = \mathsf{EMA}_x \ (C_t) = \mathsf{EMA}_{t-1} + ((2 \div (x+1)) \times (C_t - \mathsf{EMA}_{t-1})) \\ & \mathsf{EMA2}_t = \mathsf{EMA}_y \ (C_t) = \mathsf{EMA}_{t-1} + ((2 \div (y+1)) \times (C_t - \mathsf{EMA}_{t-1})) \\ & \mathsf{Trigger}_t = \mathsf{EMA}_z \ (\mathsf{MACD}_t) = \mathsf{EMA}_{t-1} + ((2 \div (z+1)) \times (\mathsf{MACD}_t - \mathsf{EMA}_{t-1})) \end{split}$$



Interpretation

A crossing of the MACD line of the trigger up through this line generates a buy signal, a crossing down through this line generates a sell signal. The larger the divergence is or the further away the MACD curve is from the zero line, the signal stronger or more successful the signal.

In addition to this standard use, you can also use the MACD as a simple trend indicator. If the MACD rises, the value is in the uptrend, if it falls, the value is in the downtrend.

A slightly more difficult application is to use the MACD to investigate divergences with the underlying. More difficult because in this case you have to draw your own trend lines to get a result. An example would be the formation of new highs in the underlying, while the highs in the MACD are already falling. In this case, a trend reversal, that is, a fall in the underlying asset, can be expected in the near future.

Default setting

- Actual MACD: 12 an 26 days
- Signal period (trigger line): 9 days



Normalised Average True Range

Type

Other indicator



Short introduction

The normalised average true range ("NATR") is based on the Average True Range.

Statement

The normalised average true range measures volatility. Due to the normalisation, the NATR is better suited for a comparison across different price levels than the average true range.

Formula/calculation

NATR = $100 \times ATR_n \div C$

where:

C = Close

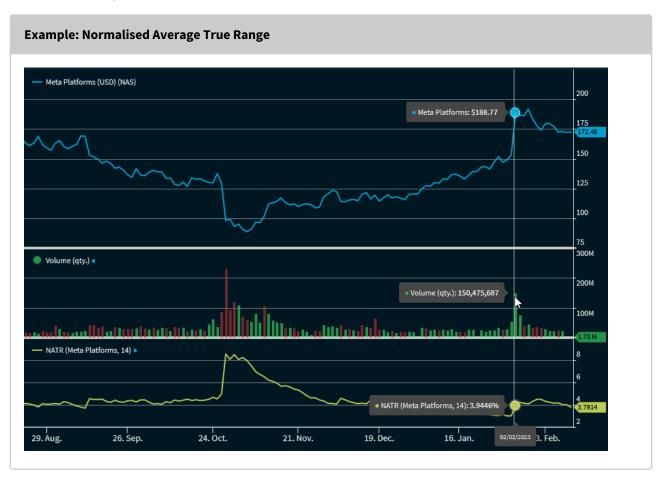
 ATR_n = Average true range over n periods

Interpretation

The use of NATR is always useful to support decisions to select securities on the basis of their volatility over different periods of time.

Default setting

• Period: 14 periods





Parabolic Stop And Reverse

Type

Trend indicator

Short introduction

Welles Wilder developed the Parabolic SAR (PSAR) around a stop mark. In addition to the stop mark, the price development and time are included in the indicator.

Statement

The PSAR is constantly in the market, which means that every time the PSAR cuts the price curve, a trading signal is triggered. Please note that the PSAR requires a certain "warm-up time" and therefore the first signals should be ignored.

Formula/calculation

 $SAR_n = SAR_{n-1} + (AF \times (EP_{last} - SAR_{n-1}))$

where:

SAR_n = Current SAR value

 SAR_{n-1} = SAR value of the previous day

EP_{last} = Extreme price of the last trend phase (high in uptrends, low in downtrends)

AF = Acceleration factor



The calculation of the PSAR is complex. We therefore recommend that you study the relevant literature.

Interpretation

The PSAR always fluctuates around the actual price trend. When a trend is formed, the PSAR approaches the price trend more and more, a cut of the PSAR with the price trend finally triggers the signal. The PSAR works primarily in very strong trend markets, in trendless markets the PSAR almost only provides false signals.

Default setting

- Daily
- Period 14 days
- Acceleration factor 0.02
- Maximum acceleration factor 0.2

Example: PSAR





Percentage Price Oscillator

Type

Other indicator

Short introduction

The percentage price oscillator ("PPO") is a momentum oscillator that calculates the difference between 2 MAs as a percentage of the longer of these MAs.

Statement

By forming the difference, the indicator fluctuates freely upwards and downwards around the zero line. A signal is generated by crossing the zero line. The calculation generally subtracts the longer, "slower" MA from the shorter, "faster" MA.

Formula/calculation

PPO = $100 \times ((MA_x - MA_y) \div MA_y)$

where:

MA_x = moving average, shorter time period

MA_V = moving average, longer time period

Interpretation

Similar to the MACD, the PPO is positive if the shorter MA is quoted above the longer one. If the shorter MA moves further away from the longer one, this is interpreted positively and vice versa.



Default setting

Depending on the analysed, that is:

Short MA: 12 periodsLong MA: 26 periods

Price Envelopes

Type

Other indicator

Short introduction

Price envelopes, like Bollinger Bands, are based on a moving average, but their calculation is somewhat simpler.

Statement

The statement with Price Envelopes is similar as with the Bollinger Bands. A MA is calculated on the basis of which two (upper and lower) bands are calculated. The distance of the bands from the MA is usually identical. A large part of the prices is captured in an envelope.

Formula/calculation

Upper band = MA - Upper distance

Lower band = MA - Lower distance

Interpretation

Price envelopes offer some interpretation possibilities. The standard interpretation corresponds to that described for the Bollinger Bands. Because the envelopes are based on MAs, all possibilities offered there for the definition of the basic MA are available. Percentage values are also used instead of the absolute distances upwards and downwards.

Default setting

• MA period: 20 periods

Distance to upper band: 0.1

• Distance to lower band: 0.1

Rate of Change

Type

Momentum oscillator

Short introduction

The rate of change ("ROC") indicator provides basically the same statement as the momentum. However, because of the different calculation, it may be useful to use the ROC instead of the momentum when generating trading systems.

Statement

Compare Momentum. The calculation differs, however, in that the result of the subtraction is still divided by the price at n days ago.



Formula/calculation

 $ROC = ((C - C_{t-n+1}) \div C_{t-n+1}) \times 100$

Interpretation

The rate of change offers a wide range of possible interpretations. Below, you find the principles on which you can base your own individual strategies.

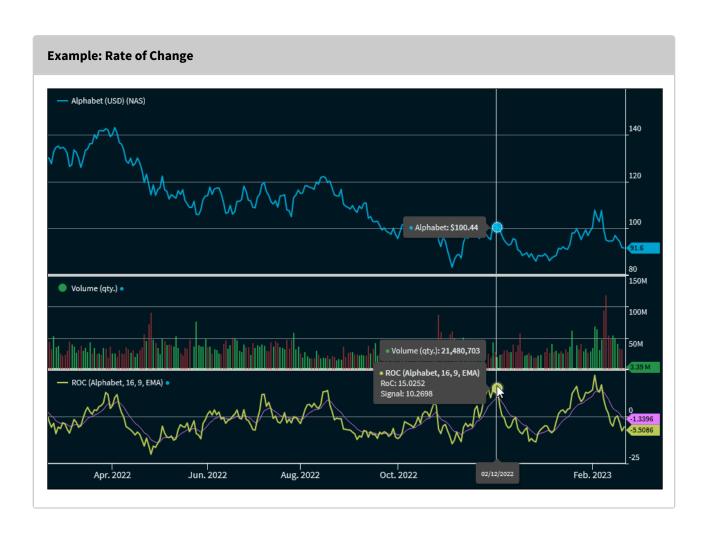
A negative rate of change always indicates a downward trend. If the rate of change drops further, the force of the downward movement also increases. A rising rate of change below the zero line indicates a weakening of the downtrend, thus indicating a possible new uptrend.

A positive rate of change indicates an uptrend in the base stock, a rising ROC in this range continues to indicate a strengthening of the uptrend. If the rate of change falls, the upward trend could soon come to an end.

The "classic" signal is provided by the breakthrough of the centre line. A crossing up through this line may be used as a signal to buy, a crossing down through this line as a signal to sell. To avoid false signals, you can also draw two auxiliary lines upwards or downwards. In this case, a signal should only be considered if one of these auxiliary lines is broken.

Default setting

• Period: 9 periods





Relative Strength Comparative

Type

Comparison indicator

Short introduction/statement

The Relative Strength Comparative (abbreviation "RSC") enables the direct comparison of two securities or the comparison of a security with a benchmark.

Formula/calculation

The indicator is calculated by dividing the price of one security by the price of the second (underlying). The result of the division is the ratio between the two securities.

Interpretation

A rising RSC indicates that the security under consideration is outperforming the benchmark (underlying security). A sideways movement indicates identical price developments (for example, they rise by similar percentages). A falling RSC indicates that the security under consideration is performing worse than the benchmark (underlying).



Relative Strength Index

Type

Momentum oscillator

Short introduction

The relative strength index developed by Welles Wilder is, together with the MA and momentum, one of the most frequently used indicators. The common abbreviation is "RSI". The Wilder RSI is not to be confused with the relative strength of a security in relation to another security or index. The RSI can assume values in the range from 0 to 100 percent.



Statement

The RSI tries to measure the inner strength as the development of the security within a certain number of days. In the RSI, a ratio is formed between the upward and downward movements of the respective daily prices. The indicator itself always fluctuates between 0 and 100. The advantage of this normalisation lies in the better comparability of individual values. By including all prices within the period, Wilder also achieves a certain smoothness, extreme prices do not distort the calculation as much.

Formula/calculation

The calculation of the RSI is done in several steps:

Within the observation period, the differences of the closing prices trading upwards (today's close > yesterday's close) and the downside closing prices (today's close > yesterday's close) are summed up and then divided by the number of observations minus one (n days can only result in n-1 changes). The result is the average daily value for the upward and downward force of the underlying security.

"Relative strength" (RS) is calculated by dividing the average upward force by the average downward force. The RSI is obtained by subtracting from 100 the quotient of 100 divided by the sum of one plus "relative strength".

If $C_t > C_{t-1}$, then $u = C_t - C_{t-1}$ and d = 0.

if $C_t < C_{t-1}$, then $d = C_{t-1} - C_t$ and u = 0.

 $U = ((n - 1) \times U_{t-1} + u) \div n$

(U = Average of upside closing price movements over the last n days)

 $D = ((n - 1) \times D_{t-1} + d) \div n$

(D = Average of downward closing price movements over the last n days)

 $RS = U \div D$

 $RSI = 100 - 100 \div (1 + RS)$

Interpretation

If the RSI reaches its minimum value of 0 (zero), then the instrument has no inner strength. The prices have therefore only fallen during the observation period. A value of 100 means that prices have only increased. Values close to 0 (zero) indicate an oversold underlying, values close to 100 indicate an overbought market. At such points, a counter-reaction is to be expected. However, the real signal is only generated when the indicator leaves the extreme range around the minimum or maximum again.

The RSI can also be studied on technical chart formations because the RSI forms these more often than the underlying. The interpretation is similar to that of the patterns in the underlying.

Default setting

- n = 14 days
- Overbought: over 70%
- Oversold: less than 30%

By using the parameters of the RSI, you can also change the display from relative (default) to absolute. To do this, clear the "Percentage" checkbox. The default settings are then:

- n = 14 days
- Overbought: over 0.7
- Oversold: under 0.3

Example: Chart with RSI in default setting





Relative Strength (Levy)

Type

Trend indicator

Short introduction

The Relative Strength (RSL) developed by Levy must not be confused with the Relative Strength Index (RSI). Levy's view assumes that prices that performed positively in the past will continue to perform positively in the future. Relative Strength therefore does not refer to a comparison with another security or index, but rather to the security itself.

Statement

To calculate the indicator, a MA is first formed and the current price is then divided by this MA. The result thus fluctuates steadily around the line at the "1" value.

Formula/calculation

RSL = Close / Moving Average

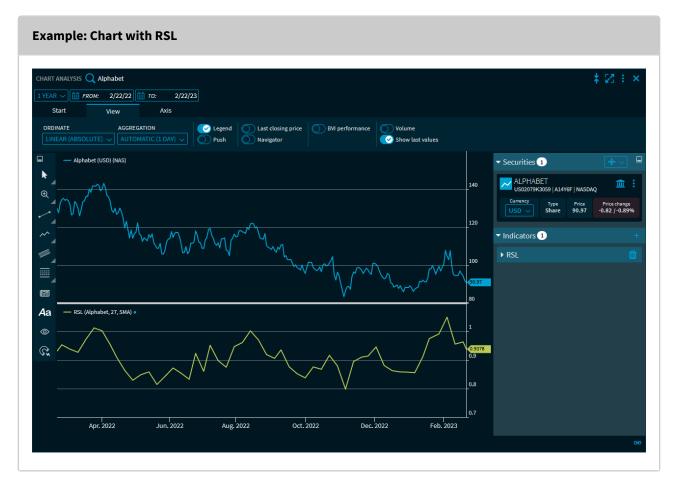
Interpretation

The current RSL value of a security alone is not very meaningful because it only compares the current performance with the past performance. A value greater than 1 indicates that the current performance is better, a value less than 1 indicates that the current performance is worse than in the past.

Default setting

27 weeks





Slow Stochastic

Type

Momentum oscillator

Short introduction

Because the underlying "Fast Stochastic" indicator often reacts too fast to price changes, therefore the Slow Stochastic was introduced.

Statement

A 3-period GD on the Fast Stochastic reduces the number of supposed reversal points.

Formula/calculation

 $D = Slow K = MA_n on K$

Slow %D = MA_n on %D

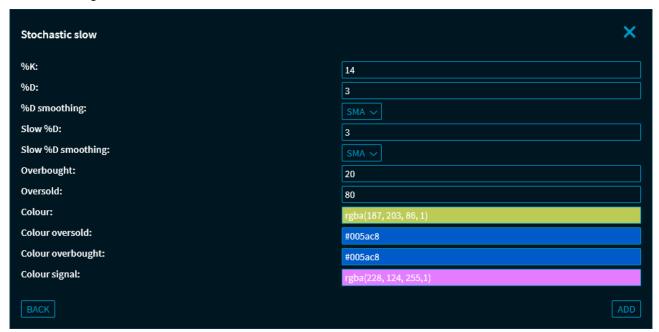
Interpretation

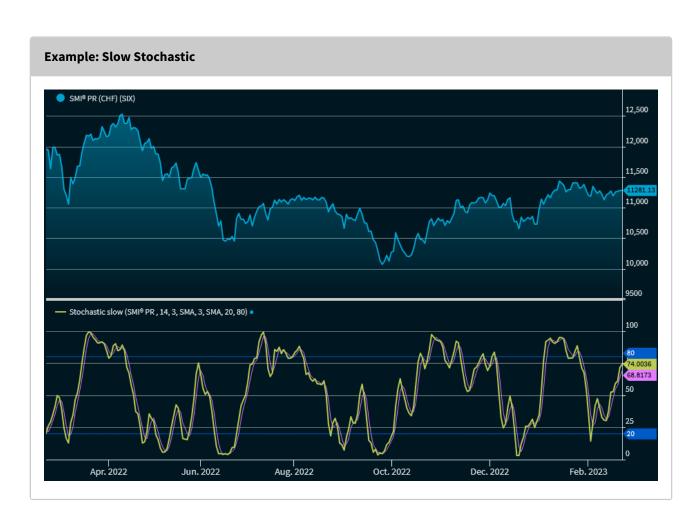
Trading rules:

- If the %D line and the Slow %D line fall below the 20% level, the market appears oversold.
- If the %D line crosses the Slow %D line from the bottom to the top, a buy signal is generated. Also, the intersection of the D% line with the 20% line from the bottom to the top generates a buy signal.
- The market appears to be overbought when both lines are above the 80% level.



Default setting







Smoothed Rate of Change

Type

Momentum oscillator

Short introduction

The "Smoothed Rate of Change" ("SROC") indicator is a variant of the Rate of Change or the Momentum developed by Fred G. Schulman. It is based on the exponential MA (EMA - Exponential Moving Average) and helps identify market trends. The indicator is displayed in a separate chart.

Statement

The statement corresponds as far as possible to that of the momentum, with the difference that the signals come somewhat slower, but also somewhat more accurately.

Formula/calculation

SROC = (current EMA - previous EMA) ÷ (previous EMA) x 100

Signal line = MA of the SROC

The following MA variants can be used for smoothing via the parameters:

- Simple MA (SMA) Default setting
- Exponential MA (EMA)
- Weighted MA (WMA)

Interpretation

The interpretation of the SROC follows the rules of momentum. According to Fred G. Schulman, the search for divergences between the SROC and the price development is of particular interest. A negative signal is generated when the underlying is still climbing new highs, while the SROC is no longer climbing new highs. A positive signal is generated when the underlying is still forming new lows, while the SROC is no longer forming new lows.

Default setting



Example: Smoothed Rate of Change





Spread

Type

Comparison indicator

Short introduction/statement

The "Spread" indicator compares two time series by subtracting prices. This means that at least two securities (or at least two time series) must be displayed in the "Chart analysis" widget. In the indicator settings, select the corresponding time series or securities:



In addition to the time series of the securities, the volume time series can also be selected. You can also use the "Percentage" checkbox to switch to a percentage calculation and display.



Formula/calculation

Spread = $TS_1 - TS_2$

where:

 TS_1 = Time series 1 (1. security or volume)

 TS_2 = Time series 2 (2. security or volume)



Supertrend

Type

Trend indicator

Short introduction

The supertrend indicator is a volatility-based indicator derived from the average true range. This has the advantage that price gaps are included in the calculation of volatility. The indicator also reacts to the volatility of the underlying asset. This means that the supertrend line is further away at a higher volatility than at a lower one. In addition to volatility, the indicator also includes an average price in the calculation.

Statement

The most common use of the supertrend indicator is as a trailing stop loss. As soon as the price has moved in the desired direction, the stop loss self-adjusts to the value of the indicator. Depending on the factor and period, the indicator line is closer to the price or more distant. The advantage of the supertrend is that the indicator adapts to the market. The indicator moves sideways when volatility increases or the price moves in the opposite direction. Thus there is never an extension of the stop loss, but always only a reduction. This reduces the risk in a trade.

Formula/calculation

First, the distance between the high and low price of the current candle is determined. Furthermore, the distance between the closing price of the last candle and the current high and between the closing price of



the last candle and the current low is measured. Then these 3 distances are compared with each other. The largest distance (true range) is used for further calculation of the supertrend indicator. The true range is always summed up over exactly as many candles as it is set in the "Period" parameter. The average value is then calculated from this. The result is the average true range ("ATR").

In addition, the simple average price of the current candle is needed to calculate the supertrend indicator. This is calculated from the formula (High+Low+Close)/3.

The "Multiplier" parameter is used to set how often the ATR is added to or subtracted from the mean rate. If the multiplier is set to "3", the 3-fold ATR is added to the average rate. At the same time, the 3-fold ATR is subtracted from the average exchange rate.

These two calculations produce volatility bands that run above and below all prices on the chart. The supertrend indicator always corresponds to one of these bands: In an upward trend, it corresponds to the lower band, in a downward trend, it corresponds to the upper band.

Interpretation

The "Supertrend" indicator works primarily with market volatility, since the average candlestick span of previous periods is added to or subtracted from the mean value of the individual candles. With a pure supertrend system, the trader is constantly invested.

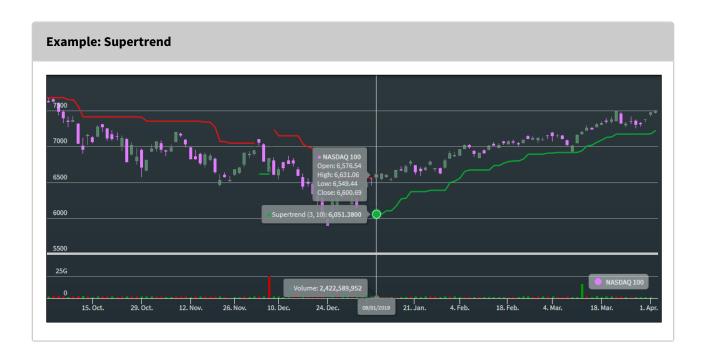
The supertrend indicator does not change its value with smaller price movements in the opposite direction. In upward trends, it can only rise or move horizontally (green chart line in the example). In downward trends, the super trend indicator can only fall or run horizontally (red chart line in the example). The super trend indicator thus behaves like a trailing stop.



Additional filters can optimise this strategy. For example, an additional (longer-term) moving average makes it possible to identify an overarching trend.

Default setting

Period: 10 periodsMultiplier: 3





Trend Confirmation

Type

Trend analysis indicator

Short introduction

The Trend Confirmation Indicator (TCI) is generated by dividing a short-term moving average by a longer-term moving average.

The result is multiplied by 100 to obtain an indicator that varies by 100.

Statement

The TCI divides two moving averages to generate trend change signals.

Formula/calculation

We calculate these values as follows:

TCI = $(MA_x / MA_y) * 100$, where $MA_x = "Moving Average"$ shorter time period $MA_y = "Moving Average"$ longer period.

The following parameters are available for calculating the TCI:

- MA Moving Average
- Example Triple Exponential Moving Average
- WMA Weighted Moving Average

Interpretation

Potential trade rules:

- If the TCI cuts the 100 line from bottom to top, then there is a buy signal.
- If the TCI cuts the 100 line from top to bottom, then there is a sales signal.

Default setting

Period short: 5 periodsPeriod long: 10 periods

Triple Exponential Average

Type

Trend indicator

Short introduction

The Trix was developed by Jack K. Hutson and corresponds to a Rate of Change (ROC) of a **triple** smoothed Exponential Moving Average.

Statement

The triple smoothing really eliminates all non-significant "price outliers" from the chart's course. First an exponential MA is formed by an exponential MA by an exponential MA, thus a triple exponential MA. Normally, a one-day ROC is calculated for this course.

Formula/calculation

 $T_t = EMA_t (EMA_t (EMA_t (log(Close))))$

where the first EMA applies:



 $EMA1_t = a \times log(Close_t) + (1-a) \times EMA_{t-1}$

The TRIX itself is the percentage rate of change of the 3-fold exponentially smoothed moving average (Tt):

$$TRIX_t = 100 \times (T_t - T_{t-1}) \div T_{t-1}$$

Interpretation

The course of TRIX shows, just like a MA, the current trend in the underlying. Because the indicator reacts very slowly due to the multiple smoothing, it is not recommended to use the crossing of the zero line as a signal generator. It makes more sense to lay a MA over the actual TRIX again and to interpret the crossings as signals.

A buy signal is given when the TRIX indicator crosses its MA from bottom to top, a sell signal when the indicator crosses its MA from top to bottom.

Default setting

- There is no unique standard, but often quite short periods of max. 15 days are used for the MA of TRIX. In the literature, always a one-day ROC is used.
- For signal generation, a 5- or 9-day MA is often used.



Triple Exponential Moving Average

Type

Other indicator



Short introduction

The TEMA, like DEMA and DEMA2, was presented by Patrick G. Mulloy as a further modification of the exponential moving average. The DEMA, TEMA and DEMA2 variants differ in the trend model used. While DEMA is based on a linear regression model (that is, trend lines), TEMA is based on a quadratic regression model, so the trend term can still contain curved parts that depend quadratically on time.

Statement

TEMA and DEMA are linear combinations of single, double and triple exponential averages. The double and triple averages are used to estimate the trend-related correction.

Formula/calculation

 $EMA1 = EMA_n(S)$

 $EMA2 = EMA_n(EMA_n(S))$

 $EMA3 = EMA_n(EMA_n(EMA_n(S)))$

DEMA = EMA1 + (EMA1 - EMA2)

= 2 × EMA1 - EMA2

TEMA = EMA1 + DEMA(S - EMA1)

= 3 × EMA1 - 3 × EMA2 + EMA3

where:

S = Time series to be smoothed

n = Period number for DEMA and TEMA

Interpretation

A basic "MACD-TEMA" trading system can apply the principle of linear combination of its exponential averages from TEMA to the MACD in its default setting (12/26/9). This basic trading system generates buy signals when the indicator breaches its trigger from button to top, and sell signals when it breaches its trigger from top to bottom.

Default setting

• Depending on trend periods, for example 9 periods

Example: TEMA





True Strength Index

Type

Momentum oscillator

Short introduction

The True Strength Index (TSI) developed by William Blau is a double smoothed momentum indicator. Basically, it is an extension of the RSI, with which it shares many characteristics and rules of interpretation. That said, the True Strength Index (TSI) is a "smoother" form of RSI. It aims to make trends and trend reversals visible.

The TSI is displayed in a separate chart.

Statement

The TSI looks at individual price changes (via the momentum) and smoothes them twice. A rising value therefore signals a rising price, a falling value a falling price. Due to the double smoothing, all price outliers are almost completely filtered out.

The indicator is calculated by dividing a double smoothed one-day momentum by the **amount of** a double smoothed one-day momentum. This result is usually multiplied by 100, so that the course varies between -100 and 100.

Formula/calculation

Double smoothing of price changes:

PC = Current rate minus previous rate

First smoothing = 25D EMA period of the PC



Second smoothing = 13D EMA period of the 25D EMA period of the PC

Double smoothing of the absolute price change:

Absolute price change (PC) = Absolute value of the current price minus the previous price

First smoothing = 25D EMA period of the PC

Second smoothing = 13D EMA period of the 25D EMA period of the PC

TSI = 100 x (Double smoothed price change ÷ Double smoothed absolute price change)

Signal line: 7-day EMA

where:

PC = Price change

EMA = Exponential Moving Average

The following MA variants can be used for smoothing via the parameters:

- Simple MA (SMA) Default setting
- Exponential MA (EMA)
- Weighted MA (WMA)

Interpretation

According to William Blau, the primary purpose of the TSI is to find trend reversals in the price trend. Therefore, you should primarily look for divergences between the price and the indicator.

A negative signal is generated when the underlying is still climbing new highs while the indicator is not climbing any new highs. A positive signal is generated when the actual price trend is still establishing new lows but the indicator is no longer establishing new lows.

On the other hand, there is the possibility to calculate an MA for the TSI and to use the intersection of the two lines as a signal generator. A buy signal is given when the TSI indicator crosses its MA from bottom to top, a sell signal when the indicator crosses its MA from top to bottom.

A third possibility is to enter extreme zones, similar to the RSI, such as 70 to 75 and -70 to -75. Leaving the upper extreme range is a sell signal, leaving the lower extreme range is a buy signal.

Default setting

- Smoothing period 1: 25 days
- Smoothing method 1: EMA
- Smoothing period 2: 13 days
- Smoothing method 2: EMA
- Signal period: 7 days
- · Signal method: EMA
- Overbought: +25
- Oversold: -25

Example: TSI





Ultimate Oscillator

Type

Momentum oscillator

Short introduction

Larry Williams developed the Ultimate Oscillator. It is a combination of his Accumulation/Distribution Oscillator and Wilder's RSI. With this combination, Williams tries to limit exaggerated phases more exactly.

Statement

Oscillators generally have the disadvantage that they show exaggerations up or down too early. The Ultimate Oscillator tries to eliminate this disadvantage by calculating and adding three different time periods with different weightings. The result is an indicator that fluctuates between 0 and 100, with the 50 as the centreline. The calculation is so complicated that no derivation is made here. You can find the formulas in the next section.

Formula/calculation

$$\begin{split} &B_{t} = C_{t} - TL_{t} \\ &TR_{t} = TH_{t} - TL_{t} \\ &SB_{x} = B_{t} + B_{t-1} + ... + B_{t-x+1} \\ &SB_{y} = B_{t} + B_{t-1} + ... + B_{t-y+1} \\ &SB_{z} = TR_{t} + TR_{t-1} + ... + TR_{t-z+1} \\ &STR_{x} = TR_{t} + TR_{t-1} + ... + TR_{t-x+1} \end{split}$$



$$\begin{split} &\mathsf{STR}_{\mathsf{y}} = \mathsf{TR}_{\mathsf{t}} + \mathsf{TR}_{\mathsf{t}-1} + ... + \mathsf{TR}_{\mathsf{t}-\mathsf{y}+1} \\ &\mathsf{STR}_{\mathsf{z}} = \mathsf{TR}_{\mathsf{t}} + \mathsf{TR}_{\mathsf{t}-1} + ... + \mathsf{TR}_{\mathsf{t}-\mathsf{z}+1} \\ &\mathsf{ULT} = (\mathsf{SB}_{\mathsf{x}} \div \mathsf{STR}_{\mathsf{x}}) \times 4 + (\mathsf{SB}_{\mathsf{y}} \div \mathsf{STR}_{\mathsf{y}}) \times 2 + (\mathsf{SB}_{\mathsf{z}} \div \mathsf{STR}_{\mathsf{z}}) \end{split}$$

where:

Bt = Buying pressure at time t

Ct = Close at time t

TL_t True low at time t; daily low or previous day's close, depending on which price is the lower one

TH_t = True high at time t; daily high or previous day's close, depending on which price is the higher one

TR_t = True range at time t

SB = The sum of the buying pressure values for the periods x, y and z

STR = The sum of the true range values for the periods x, y and z

ULT = Ultimate Oscillator

Interpretation

There are three interpretations:

- First, the section with the centre line. If the indicator crosses the centre line from bottom to top, this is a buy signal. If the indicator crosses the midpoint line from top to bottom, this is a sell signal.
- Secondly, when leaving extreme zones. The extreme zones are usually 30 and 65. Leaving the upper extreme range is a sell signal, leaving the lower extreme range is a buy signal.
- And thirdly, the search for divergences. A negative signal is generated when the underlying is still
 climbing new highs while the indicator is not climbing any new highs. A positive signal is generated
 when the actual price trend is still establishing new lows but the indicator is no longer establishing
 new lows.

Default setting

Median (centre line): 50

The three calculation periods are 7, 14, and 28 days by default. As a rule, the extreme zones are indicated at 30 and 65.

Pivot Points

Type

Other indicator

Statement

The "Pivot Point" indicator attempts to identify global trends at different time intervals. The basis is the determination of the reversal points or "pivot points". In addition, resistance lines (R1, R2) and support lines (S1, S2) are plotted for the time series.

Pivot point analysis is a technique for determining key levels to which the course can respond. Pivot points tend to act as support or resistance indicating possibilities of reversals.

Interpretation

The calculated support and resistance levels to the reversal points can be used to determine when to open or close a position. They also serve to determine the range of a market. Conservative traders are looking for



an additional confirmation before they enter a position. But regardless of whether reversal points are used alone or in combination with other techniques, they are a useful tool for technical traders.

Default setting

· Period: 28 periods



Volatility (VOLA)

Type

Volatility indicator

Statement

Volatility is an indicator that quantifies the fluctuations of a value. The higher the fluctuation, the higher the volatility.

Formula/calculation

- 1. Calculation of the MA for the number of periods or observation points
- 2. Determination of the deviation (Close MA) of each period
- 3. Squaring of the period deviations
- 4. Totalling the squared period deviations
- 5. Divide the sum by the number of observation points
- 6. The standard deviation is then the square root of this value



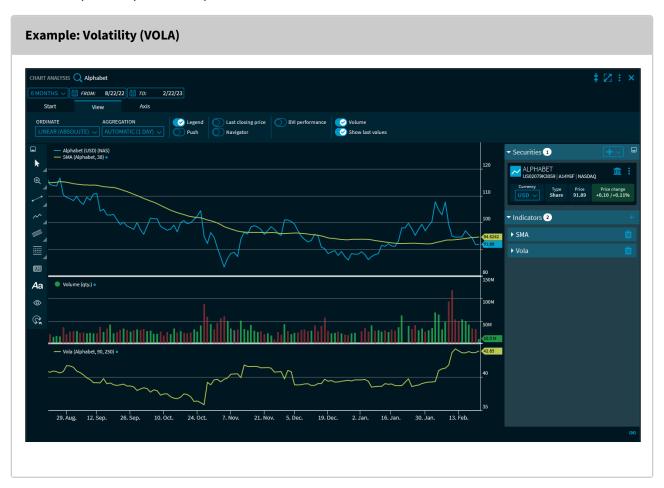
Interpretation

The faster the prices change, the higher the volatility. The slower prices change, the lower the volatility. It is calculated on the basis of historical rates and can be used to identify trends. It also typically signals when a market is overbought or oversold (that is, the price is disproportionately high or disproportionately low), which may indicate a delay or reversal of the trend.

The volatility does not generate buy or sell signals, but it helps with exit or re-entry strategies.

Default setting

Observation period: 90 periodsExtrapolation period: 250 periods



Volume Oscillator

Type

Volume indicator

Statement

The "Volume Oscillator" ("VO") indicator helps to identify breakthroughs of support and resistance. By forming the difference, the indicator fluctuates freely upwards and downwards around the zero line. A signal is generated by crossing the zero line.



Formula/calculation

The Volume Oscillator consists of two MAs on a volume basis, a shorter and a longer MA. The calculation generally subtracts the longer, "slower" MA from the shorter, "faster" MA.

Volume Oscillator = [(short MA(V) - long MA(V)) / long MA(V)] * 100

Interpretation

Because the indicator is generally formed on the basis of two MAs, we also limit our interpretation to this case

A value above the zero line indicates that the shorter MA is above the longer one and thus the turnover volume is increasing. Conversely, a value below the zero line indicates that the shorter MA is below the longer one and thus the volume of sales is decreasing. The indicator does not provide a direct signal, but it is interesting to see whether the rising turnover is also accompanied by falling or rising prices.

If this is the case, then the trend prevailing in the underlying is definitely in order. If divergences arise, a trend reversal is to be expected.

Default setting



Example: Volume Oscillator





Volume Price Trend

Type

Volume indicator

Statement

The "Volume Price Trend" ("VPT") indicator helps to better assess price trends and the quality of price changes. The VPT consists of a "cumulative" turnover line to which values are added (price increase) or subtracted (price decrease) for the current turnover and price changes.

The VPT is related to the "On Balance Volume" indicator, but in addition to the direction of the development, it also takes into account the strength of this development.

Formula/calculation

VPT = Previous VPT + ((Volume * (Today's Close - Last Close)/Last Close))

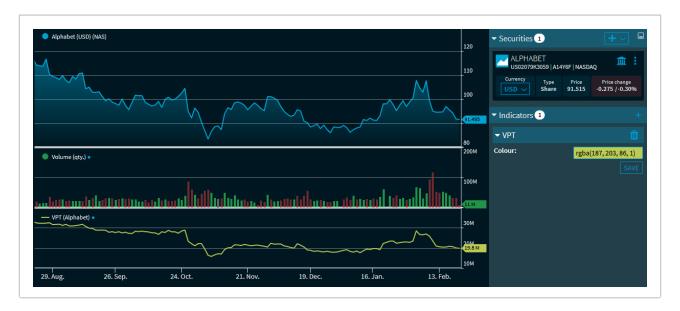
Interpretation

The interpretation is primarily done via trend changes in the indicator, sometimes also via the calculation of a MA on the VPT.

When the indicator is in the positive zone but turns downwards, it shows that the upward momentum is weakening, making it likely that the price will fall. Conversely, when the indicator is in the negative zone and turns upwards, this indicates a weakening downtrend, and thus a rising price is to be expected soon.

Example: Volume Price Trend





Weighted Moving Average

Type

Trend indicator

Short introduction

In contrast to the simple moving average (MA), the Weighted Moving Average (WMA) assigns a higher importance to the current prices compared to older values. The idea behind this is that the current development will have a stronger impact on the future development than values in the past.

Statement

To give greater importance to recent developments, the increase and decrease of the weighting factor is linear. The WMA is determined by multiplying each previous day by a weighting factor. For a calculation over 5 days, for example, the first day is multiplied by a factor of 5, the second day by 4, and so on.

The last day then has a weighting factor of 1. The sum of the individual results is then divided by the sum of the weighting factors.

The weighted MA is thus closer to the current price trend than the simple MA, and thus indicates changes in direction more quickly.

Formula/calculation

$$WMA_t = (W_1C_t + W_2C_{t-1} + W_3C_{t-2} + ... + W_nC_{t-n+1}) \div (W_1 + W_2 + ... + W_n)$$

where:

WMA_t = Current value of the weighted MA

Interpretation

Default setting

• MA period: 9 periods



Williams %R

Type

Momentum oscillator

Short introduction

The Williams %R was developed by Larry Williams to indicate overbought and oversold situations. The Williams %R is strongly based on the "Stochastic" indicator.

Statement

The Williams %R is intended to represent the force inherent in upward or downward prices. The indicator relates the current price to the trading margin, that is, the difference between the highest and lowest price, by means of quotient formation.

Like almost every oscillator, the Williams %R is listed in the range between 0 and 100. A value of 100 indicates that the current price corresponds to the low of the period, a value of 0 indicates that the current price corresponds to the highest price in the observation period. Because in this case the buy signal would be generated in the upper range and the sell signal in the lower range, the display is usually reversed and thus corresponds to the "normal" display of indicators.

Formula/calculation

 $R = ((H_n-C) \div (H_n-L_n)) \times 100$

where:

C = Current close price

 H_n = High of the last period

 H_n = Low of the last period

Interpretation

The extreme zones in Williams %R are usually between 0 and 20 and between 80 and 100. If the indicator leaves the extreme range (oversold) between 100 and 80 from below to above, then this is considered a buy signal. If the indicator eaves the range between 0 and 20 (oversold) from above to below, this is considered a sell signal. Because of its extreme speed, the Williams %R is particularly suitable for defining entry signals. However, Williams recommends restricting the indicator to already existing trends.

Default setting

Extremely short-term: 5 days
Medium-term: 14 days
Long-term: 28 days

Example: Chart with Williams %R





Williams' Accumulation/Distribution

Type

Trend indicator

Short introduction

Larry Williams developed the Williams Accumulation / Distribution (WAD) to measure price changes. The aim of the indicator is to generate signals through divergences to the price trend.

Statement

As with other indicators, Williams not only refers to the prices of the current day to form the difference between the close and the daily low or high, but also includes the closing prices of the previous day in the calculation. In this way, a true high or true low is to be identified. The sum of the individual price changes is added to the previous day's value day by day. This results in an indicator curve that is open at the top and bottom and fluctuates around the zero line. If the close prices of the last two days are the same, then the indicator value does not change, because the value 0 is added to the old value.

Formula/calculation

$$\begin{split} &\text{if } C_t > C_{t-1} \text{ then } X = C - TL \\ &\text{if } C_t < C_{t-1} \text{ then } X = C - TH \\ &\text{if } C_t = C_{t-1} \text{ then } X = 0 \\ &\text{and} \end{split}$$

Williams A/D = $(X_t + X_{t-1} + X_{t-s} + ... + X_{t-n+1})$

where:

TL = "True Low", that is, today's low or the previous day's close, whichever is the smaller.

TH = "True High", that is, today's high or the previous day's close, whichever is greater.



Interpretation

The actual object of analysis in the WAD is the change in prices, which is measured by the indicator. There are two possible interpretations:

First, there is the search for divergences. A negative signal is generated when the underlying is still climbing new highs while the WAD is not climbing any new highs. A positive signal is generated when the actual price trend is still establishing new lows but the indicator is no longer establishing new lows.

On the other hand, there is the possibility to calculate an MA for the WAD and to use the intersection of the two lines as a signal generator. A buy signal is generated when the WAD indicator crosses its MA from bottom to top, a sell signal generated when the WAD crosses its MA from top to bottom.



Williams Shadow Line

Type

Trend indicator

Short introduction

The shadow lines developed by Larry Williams are based on a modified concept of moving averages.

Statement

Williams first calculates an MA. Then he additionally plots this MA in the chart offset to the right. This offset "MA" practically represents a "shadow line" of the original one. Buy and sell signals are generated at the intersections of these two lines.

Formula/calculation

Williams Shadow Line = MA + SD



where

SD = Shadow Delay

Interpretation

The direction of the MA indicates the prevailing trend in the underlying instrument. The intersections should generate trading signals at trend changes in the underlying instrument. If the MA cuts its shadow line from bottom to top, then this generates a buy signal. If the MA cuts its shadow from top to bottom, then this generates a sell signal.

Default setting

- Period: 14 days
- SD = Shadow Delay: 5 days
- Smoothing: MA



Williams Variable Accumulation Distribution Index

Type

Volume indicator

Short introduction

Larry Williams developed the Williams Variable Accumulation Distribution Index (WVAD) as a turnover indicator to measure upward or downward pressure.



Statement

The WVAD fluctuates openly up and down around the zero line. The calculation is made by dividing the difference between the close and open price by the difference between the daily high and low (always greater than or equal to zero). This quotient must be between -1 and +1, this results from the rates used. Because the difference between close and open can be positive and negative, the result can also be positive or negative. This value is first multiplied by the daily turnover and then continuously added to the value of the previous day.

Formula/calculation

WVAD = (((C-0)/(H-L))*V)+I

where:

I = WVAD value previous day

Interpretation

The WVAD is a simple oscillator over price weighted by turnover. Because of this weighting, one can also speak of a trend follower to a certain extent. The results in the following possible interpretations:

A buy signal is generated when the WVAD crosses the zero line from below, a sell signal is generated when the WVAD crosses the zero line from above.

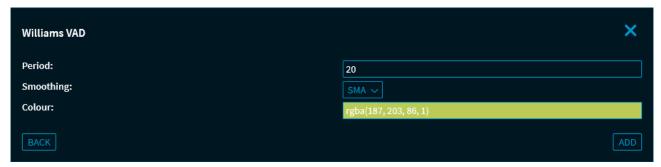
Another possibility is to calculate a MA via the WVAD and use the intersection of the two lines as a signal generator. A buy signal is generated when the WVAD indicator crosses its MA from bottom to top, a sell signal generated when the indicator crosses its MA from top to bottom.

As with other oscillators, leaving extreme zones can be used as a signal generator. However, it is problematic that the WVAD has no fixed limits, so you have to define the extreme zones yourself, which requires some experience! Leaving the upper extreme range is a sell signal, leaving the lower extreme range is a buy signal.

The first values calculated by the indicator should be ignored because it has to settle down first. What is particularly interesting about this indicator is that it also includes turnover in the interpretation. It can therefore provide quite early signals because falling turnover often indicates a change in trend.

Default setting

- Period: 20 periods
- Smoothing method: MA (Simple MA)

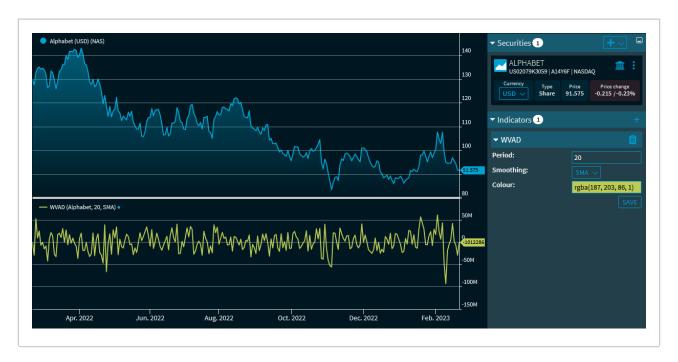


Smoothing methods you can select:

- MA (moving average) (default setting)
- EMA (exponential moving average)
- WMA (weighted moving average)

Example: Williams Variable Accumulation Distribution Index





ZigZag

Type

Other indicator

Short introduction

The ZigZag is neither an oscillator nor a trend follower, but a kind of "filter" that ignores price movements below a defined limit.

Statement

A ZigZag of "x%" only draws changes that are greater than "x%", measured from high to low or analogous from low to high, while smaller changes are ignored. It connects the reversal points with a line. The direction of the line does not change until an upward or downward trend phase corresponding to the set percentage has ended. Predictions, however, do not seem possible.

Formula/calculation

 $D = ((C_t - E) \div E) * 100$

where:

D = Current value (last point) of the ZigZag

E = Last reversal point

The last ZigZag line is therefore down for D < 0 and up for D > 0. However, D is only a new reversal point if prices do not rise (or fall) further in the future, taking into account the fixed limit.

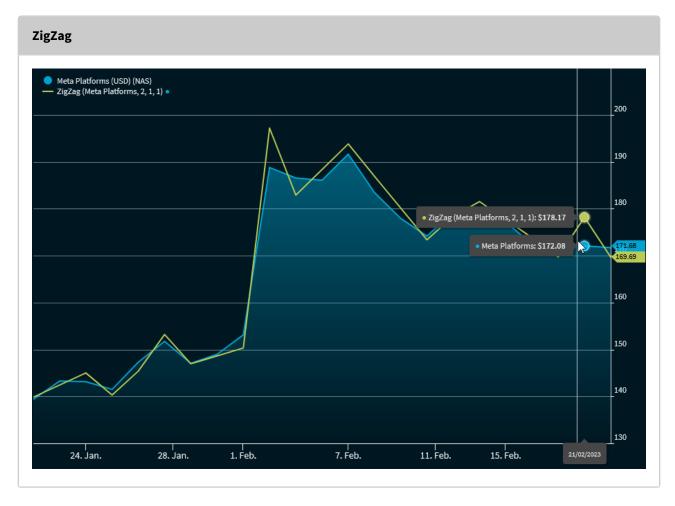
Interpretation

The ZigZag shows the trend of the past and indicates the direction of the current trend phase. Forecasts should not be derived from this "filter", it merely shows the behaviour of a security or an indicator.

Default setting

• Limit: 5%





Elder Ray Bull Index

Type

Momentum oscillator

Short introduction

The "Elder Ray", in Infront Investment Manager implemented as separate indicators "Elder Ray Bull Index" and "Elder Ray Bear Index", actually represents a combination of trend follower and oscillator. The creator, Dr. Alexander Elder, developed this indicator to screen the market, similar to what doctors do with X-rays. The term "Elder Ray" is only the generic term for the two actual indicators.

The Elder Ray Bull Index indicates the so-called "Bull Power" and thus sets corresponding trading signals. Elder Ray curves are displayed in separate charts.

Statement

For both indicators, an exponential MA is first calculated, in the case of Bull Power the MA is subtracted from the daily high. A value above the zero line in the Bull Power indicates that the daily high is above the MA, a negative value indicates that the daily high (and thus all prices of the day) is below the MA.

Formula/calculation

Bull Power = Daily high - EMAn

where:

EMA_n = Exponential Moving Average over n periods



The following MA variants can be used for smoothing via the parameters:

- Simple MA (SMA) Default setting
- Exponential MA (EMA)
- Weighted MA (WMA)

Interpretation

The interpretation is primarily based on the search for divergences between the actual share price performance and the two elder-ray indicators. A negative signal is generated when the underlying is still climbing new highs while the indicator is not climbing any new highs. A positive signal is generated when the actual price trend is still establishing new lows but the indicator is no longer establishing new lows.

Default setting

Period n: 13 periodsSignal: 13 periodsSmoothing: MA



Elder Ray Bear Index

Type

Momentum oscillator

Short introduction

The "Elder Ray", in Infront Investment Manager implemented as separate indicators "Elder Ray Bull Index" and "Elder Ray Bear Index", actually represents a combination of trend follower and oscillator. The creator,



Dr. Alexander Elder, developed this indicator to screen the market, similar to what doctors do with X-rays. The term "Elder Ray" is only the generic term for the two actual indicators.

The Elder Ray Bear Index indicates the so-called "Bear Power" and thus sets corresponding trading signals. Elder-Ray curves are displayed in separate charts.

Statement

For both indicators, an exponential MA is first calculated, in the case of Bear Power the MA is subtracted from the daily low. In Bear Power, a negative value means that the daily low is below the MA, while a positive value indicates that the daily low (and thus all prices of the day) is above the MA.

Formula/calculation

Bear Power = Day low - EMA_n

where:

EMA_n = Exponential Moving Average over n periods

The following MA variants can be used for smoothing via the parameters:

- Simple MA (SMA) Default setting
- Exponential MA (EMA)
- Weighted MA (WMA)

Interpretation

The interpretation is primarily based on the search for divergences between the actual share price performance and the two elder-ray indicators. A negative signal is generated when the underlying is still climbing new highs while the indicator is not climbing any new highs. A positive signal is generated when the actual price trend is still establishing new lows but the indicator is no longer establishing new lows.

Default setting

Period n: 13 periodsSignal: 13 periodsSmoothing: MA

Example: Elder Ray Bear Index





5.9.7 Show drawing elements

In the "Chart analysis" widget, you can add various drawing elements. Use the buttons on the left side to draw the elements described in the following sections.

See also:

- Lines
- Curved lines
- Other drawing elements
- Fibonacci drawing elements
- Labels
- · Show or hide annotations
- Magnetic tools
- Edit drawing elements
- Delete drawing elements

Lines

To draw lines, click the "Lines" button, and then select the line type from the menu.



- ✓ SEGMENT
- ✓ ARROW SEGMENT
- ✓ RAY
- ✓ ARROW RAY
- ✓ INFINITY LINE
- HORIZONTAL LINE
- VERTICAL LINE

See also:

- Segment
- Arrow segment
- Ray
- Arrow ray
- Infinity line
- Horizontal line
- Vertical line

Segment

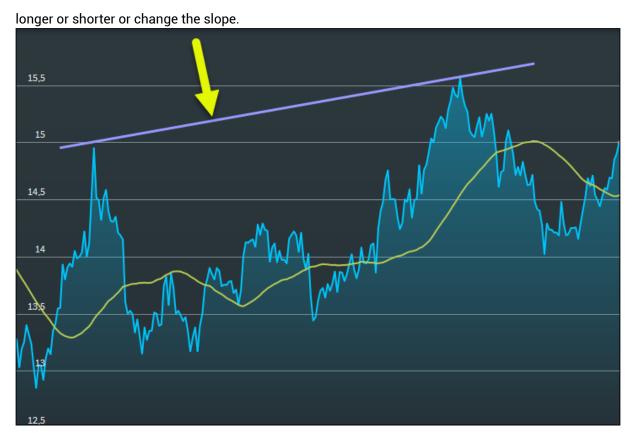


Use this tool to draw a finite line in the chart. To do this, follow these steps:

- 1. From the "Line" button menu, select the "Segment" entry.
- 2. In the chart, click where you want the line to start and release the mouse button.
- 3. Then, move the mouse pointer to the corresponding location in the chart.
- 4. Finally, double-click to create the end point.

The line is now drawn. You can now select and move it or drag at one of the end points to make it





Arrow segment

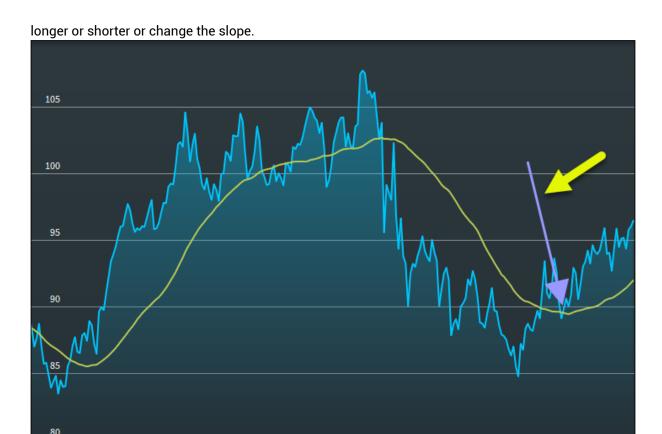


Use this tool to draw an arrow in the chart. To do this, follow these steps:

- 1. From the "Lines" button menu, select the "Arrow segment" entry.
- 2. In the chart, click where you want the arrow to start and release the mouse button.
- 3. Then, move the arrow to the corresponding location in the chart.
- 4. Finally, double-click to create the end point.

 The arrow is created. You can now select and move it or drag at one of the end points to make it





Ray



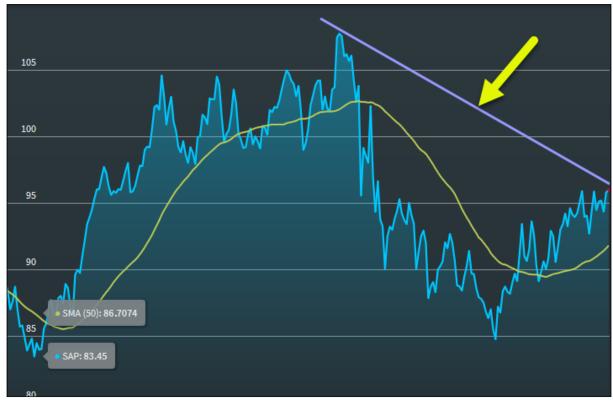
Use this tool to draw a ray in the chart. To do this, follow these steps:

- 1. From the "Lines" button menu, select the "Ray" entry.
- 2. In the chart, click where you want the ray to start and release the mouse button.
- 3. Then, move the ray in the corresponding direction in the chart and release the mouse button.

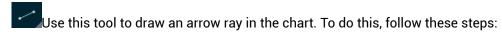
 The ray is created. Unlike the "Segment" drawing element, the ray is limited only on one side. You can now select and move it in parallel or drag at one of the end points to change the start point or the





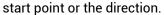


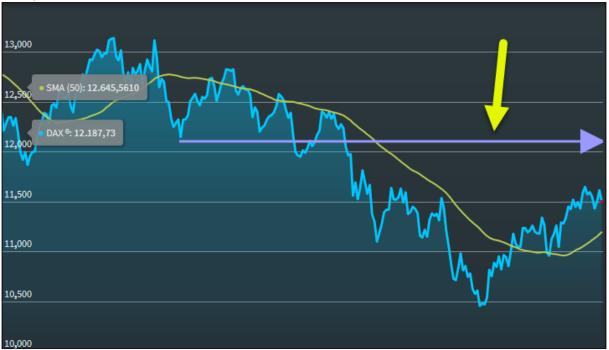
Arrow ray



- 1. From the "Lines" button menu, select the Arrow ray" entry.
- 2. In the chart, click where you want the arrow ray to start and release the mouse button.
- 3. Then, move the arrow ray in the corresponding direction in the chart and release the mouse button. The arrow ray is created. Unlike the "Arrow segment" drawing element, the arrow ray is limited only on one side. You can now select and move it in parallel or drag at one of the end points to change the







Infinity line



Use this tool to draw an infinite line in the chart. To do this, follow these steps:

- 1. From the "Line" button menu, select the "Infinity line" entry.
- 2. In the chart, click where you want the line to start and release the mouse button.
- 3. Then, drag the line to the corresponding direction.
- 4. Click to place the line.

The line is created. You can now select and move it or drag at one of the end points to change the



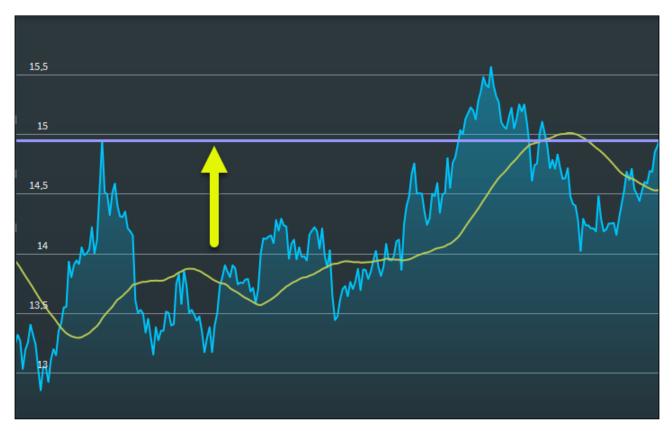


Horizontal line

With this tool, you draw horizontal lines to visually support your analyses in the chart. You can draw any number of horizontal support or resistance lines.

To draw a horizontal line, open the menu of the "Lines" button, select the "Horizontal line" entry, and then click in the chart.



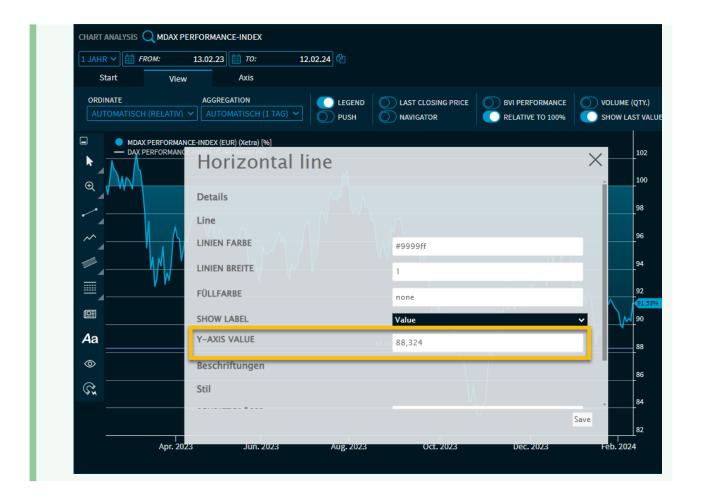


Select the line to move it to the corresponding position. You can use the properties to hide the value displayed on the horizontal line.



With the "Horizontal line" drawing tool, an exact y-axis value can be entered in the editing dialogue:





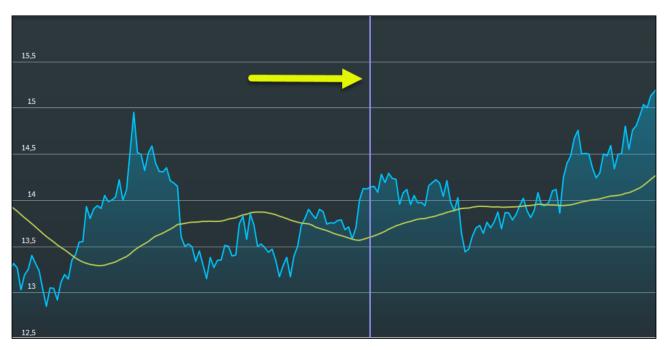
For more information about working drawing elements, see 29664813 and 29664814.

Vertical line

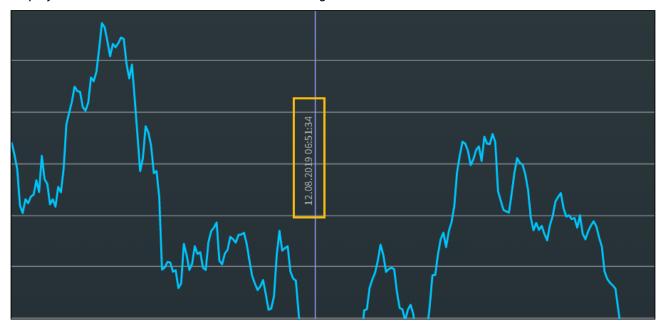
With this tool, you draw vertical lines to visually support your analyses in the chart. You can draw any number of vertical lines.

To draw a vertical line, open the menu of the "Lines" button, select the "Vertical line" entry, and then click in the chart.





Select the line to move it to the corresponding position. In the properties, you can choose whether to display the date and time or the value of the crossing with the time series on the vertical line:



For more information about working with drawing elements, see Edit drawing elements and Delete drawing elements.

Curved lines

To draw curved lines, click the "Curved lines" button, and then select the line type from the menu.



- CROOKED LINES (3 POINTS)
- CROOKED LINES (5 POINTS)
- △ ELLIOTT LINES (3 POINTS)
- A ELLIOTT LINES (5 POINTS)

See also:

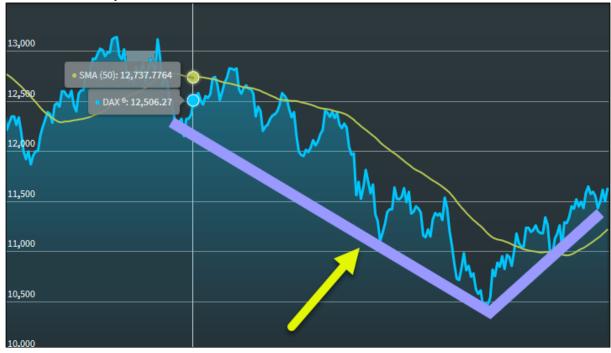
- Curved lines (3 points)
- Curved lines (5 points)
- Elliott lines (3 points)
- Elliott lines (5 points)

Curved lines (3 points)

Use this tool to draw "curved" lines in the chart. To draw Elliott lines connecting 3 points:

- 1. From the "Curved lines" button menu, select the "Curved lines (3 points)" entry.
- 2. In the chart, click where you want the line to start and release the mouse button.
- 3. Move the line in the corresponding direction, and then click to specify the end point of the first part.
- 4. Drag the second part of the line in the corresponding direction and location, and then click again to set the end point of the curved line.

The Elliott lines are drawn. You can now select and move it or drag at one of the end points to make it longer or shorter or change the slope. You can also drag the middle point in all directions and change the curved line as you wish.



If you want to create even more complex patterns with curved lines, use the "Crooked lines (5



points)" drawing element.

For more information about working with drawing elements, see Edit drawing elements and Delete drawing elements.

Curved lines (5 points)



Use this tool to draw "curved" lines in the chart. To draw lines with 4 sections connecting 5 points:

- 1. From the "Curved lines" button menu, select the "Curved lines (5 points)" entry.
- 2. In the chart, click where you want the line to start and release the mouse button.
- 3. Move the line in the corresponding direction, and then click to specify the end point of the first part.
- 4. Drag the second part of the line in the corresponding direction and location, and then click again to set the end point of the Elliott lines (B) and so on.

Once you have set all points and sections, the curved line is drawn. You can now select and move it or drag at one of the end points to make it longer or shorter or change the slope. You can also drag the other points in all directions and thus change the Elliott lines as you like.



For more information about working with drawing elements, see Edit drawing elements and Delete drawing elements.

Elliott lines (3 points)



Use this tool to draw Elliott lines in the chart. To draw Elliott lines connecting 3 points:

- 1. From the "Curved lines" button menu, select the "Elliott lines (3 points)" entry.
- 2. In the chart, click where you want the Elliott line to start, that is, the start position "0", and then release the mouse button.
- 3. Move the line in the corresponding direction, and then click to specify the end point of the first part (A).
- 4. Drag the second part of the line in the corresponding direction and location, and then click again to set the end point of the Elliott lines (B).



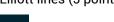
The Elliott lines are drawn. You can now select and move it or drag at one of the end points to make it longer or shorter or change the slope. You can also drag the middle point in all directions and change the Elliott lines as you wish.



If you want to create even more complex patterns with Elliott lines, use the "Elliott lines (5 points)" drawing element.

For more information about working with drawing elements, see Edit drawing elements and Delete drawing elements.

Elliott lines (5 points)



Use this tool to draw Elliott lines in the chart. To draw Elliott lines connecting 5 points:

- 1. From the "Curved lines" button menu, select the "Elliott lines (5 points)" entry.
- 2. In the chart, click where you want the line to start, that is, the start position "0", and then release the mouse button.
- 3. Move the line in the corresponding direction, and then click to specify the end point of the first part (A).
- 4. Proceed in the same way to set the points (B), (C) and end point (D).

 The Elliott lines are drawn. You can now select and move it or drag at one of the end points to make it longer or shorter or change the slope. You can also drag the other points in all directions and thus

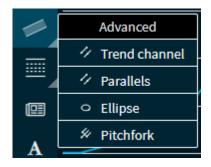






Other drawing elements

To use other drawing elements, click the "Advanced" button, and then select the element from the menu.



See also:

- Trend channel
- Parallel
- Ellipse
- Fork

Trend channel

Use this tool to draw a trend channel in the chart. To do this, follow these steps:

1. From the "Advanced" button menu, select the "Trend channel" entry.



- 2. Then click the starting position of the element in the chart.
- 3. Then, move the line that appears to the desired location in the chart.
- 4. Click at the end point and fan out the trend channel with the mouse by dragging the line.
- 5. Click when you reach the desired width.

The channel is drawn. You can now select and move it or drag at one of the touch points to make it longer or shorter. Drag the centre point to adjust the width of the trend channel.





Using the properties of the selected drawing element (edit mode), you can edit the trend channel and, for example, extend the lines beyond the start and end points.

For more information about working drawing elements, see Edit drawing elements and Delete drawing elements.

Parallel

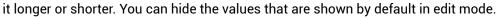


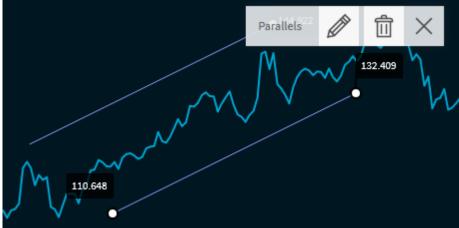
Use this tool to draw parallel lines in the chart. To do this, follow these steps:

- 1. From the "Advanced" button menu, select the "Parallel" entry.
- 2. Then click in the chart on the relevant starting position of the first line of the element.
- 3. Then, move the line that appears to the desired location in the chart.
- 4. Click at the end point
- 5. Now draw the second and if necessary further lines parallel to the first.
- 6. Click when you reach the relevant position.

 This draws the parallels. You can now select and move it or drag at one of the touch points to make





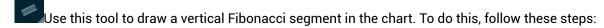




By using the properties of the selected drawing element (edit mode), you can show more parallel lines or extend the lines beyond the start and end points.

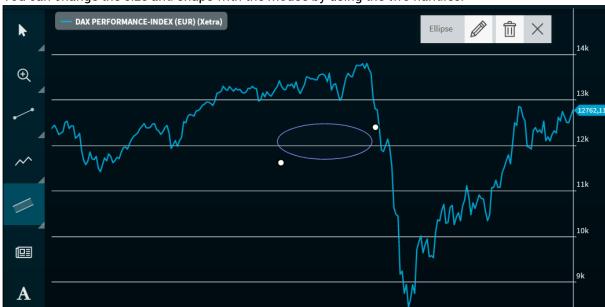
For more information about working drawing elements, see Edit drawing elements and Delete drawing elements.

Ellipse



- 1. From the "Advanced" button menu, select the "Ellipse" entry.
- 2. Then click the starting position of the element in the chart.
- 3. Then, move the ellipse that appears to the corresponding location in the chart.
- 4. Click the end point to draw the ellipse.





5. You can change the size and shape with the mouse by using the two handles.

For more information about working drawing elements, see Edit drawing elements and Delete drawing elements.

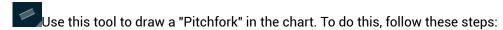
Jan. 2020

Mär. 2020

Mai 2020

Fork

0



Nov. 2019

- 1. From the "Advanced" button menu, select the "Pitchfork" entry.
- 2. Then click the starting position of the element in the chart.

Sep. 2019

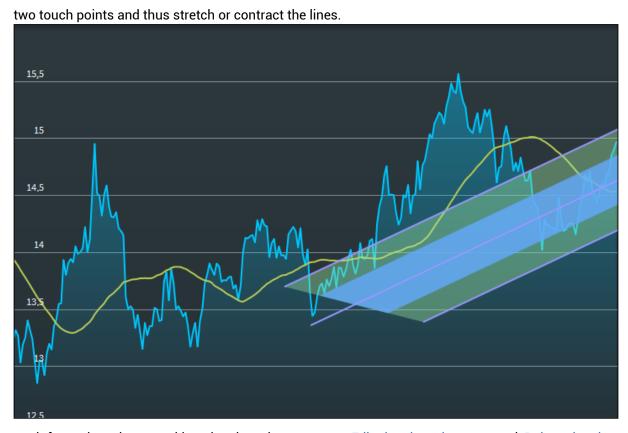
- 3. Then, move the line that appears to the desired location in the chart.
- 4. Click at the end point and fan out the pitchfork with the mouse by dragging the line.
- 5. Click when you reach the desired width.

 The pitchfork lines are drawn. You can now also select and move them or "drag" them at one of the

8k

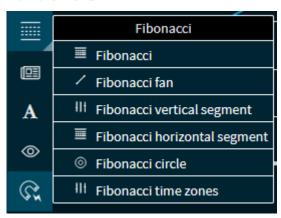
Jul. 2020





Fibonacci drawing elements

To use particular drawing elements, click the "Fibonacci" button, and then select the relevant element from the menu.



See also:

- Fibonacci
- Fibonacci fan
- Fibonacci vertical segment
- Fibonacci horizontal segment



- Fibonacci circle
- Fibonacci Time Zones

Fibonacci

Fibonacci numbers are named after the Italian mathematician Leonardo of Pisa, later known as Fibonacci. Each number is the sum of the two preceding ones, starting from one. The beginning of the sequence is thus 1, 2, 3, 5, 8, 13, 21, 34 ... The ratio of the two nearest neighbours tends to 1.618.

The ratios of the following numbers are also important. It was discovered that many natural processes develop following these ratios, that is, they appear in biological settings, such as branching in trees or the arrangement of leaves on a stem. This is known as the "golden ratio". Assuming that price cycles follow similar rules, we can derive a series of new indicators for price/time intervals.

Using Fibonacci ratios, we can determine areas of support or resistance.

=

Use this tool to draw Fibonacci retracements in the chart. To do this, follow these steps:

- 1. From the "Fibonacci" button menu, select the "Fibonacci entry.
- 2. Then click the starting position of the element in the chart.
- 3. Then, move the line that appears to the desired location in the chart.
- 4. Click at the end point and fan out the Fibonacci retracements with the mouse by dragging the line.
- 5. Click when you reach the desired width.

The Fibonacci lines are drawn. You can now select and move it or drag at one of the end points to make it longer or shorter or change the slope. Use the centre touch point to stretch or contract the lines.



In the chart, parallel lines are drawn for the following values (Fibonacci retracements)

- 0
- 0.236
- 0.382
- 0.5
- 0.618
- 0.786
- 1

For more information about working drawing elements, see Edit drawing elements and Delete drawing elements.

Fibonacci fan

■

Use this tool to draw trend channels in the chart. To do this, follow these steps:



- 1. From the "Fibonacci" button menu, select the "Fibonacci fan" entry.
- 2. Then click the starting position of the element in the chart.
- 3. Then, move the dot that appears to the corresponding location in the chart.
- 4. Click the end point and draw the Fibonacci fan with the mouse by dragging the upper line.
- 5. Click when you reach the width you want.

The channel is drawn. You can now select and move it or drag at one of the touch points to make it longer or shorter. Drag the handle point in the centre to adjust the width of the trend channel.



For more information about working drawing elements, see Edit drawing elements and Delete drawing elements.

Fibonacci vertical segment

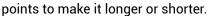


Use this tool to draw a vertical Fibonacci segment in the chart. To do this, follow these steps:

- 1. From the "Fibonacci" button menu, select the "Fibonacci vertical segment" entry.
- 2. Then click the starting position of the element in the chart.
- 3. Then the element that appears to the size you need and then click the end point for the segment.

 The Fibonacci vertical segment is drawn. You can now select and move it or drag at one of the touch



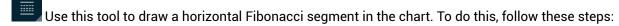




The vertical Fibonacci lines are plotted at 0% - 23.6% - 38.2% - 50% - 61.8% - 78.6% - 100% - 123.6% - 138.2%... are drawn.

For more information about working drawing elements, see Edit drawing elements and Delete drawing elements.

Fibonacci horizontal segment



- 1. From the "Fibonacci" button menu, select the "Fibonacci horizontal segment" entry.
- 2. Then click the starting position of the element in the chart.
- 3. Change the element that appears to the size you need. Click the end point for the segment.

 This draws the Fibonacci horizontal segment. You can now select and move it or drag at one of the







The vertical Fibonacci lines are plotted at 0% - 23.6% - 38.2% - 50% - 61.8% - 78.6% - 100% - 123.6% - 138.2%...

For more information about working drawing elements, see Edit drawing elements and Delete drawing elements.

Fibonacci circle

=

Use this tool to draw Fibonacci circle in the chart. To do this, follow these steps:

- 1. From the "Fibonacci" button menu, select the "Fibonacci circle" entry.
- 2. Then click the starting position of the element in the chart.
- 3. Change the circle to the size you need. Next, click the end point for the radius. This draws the Fibonacci circle. You can now also select and move it (middle touch point) or drag the outer touch point and enlarge or reduce it.







The Fibonacci circles are plotted at 38.2% - 50% - 61.8% - 78.6% - 100%.

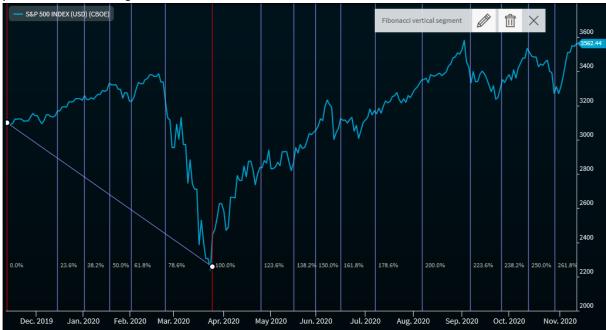
For more information about working drawing elements, see Edit drawing elements and Delete drawing elements.

Fibonacci Time Zones



Use this tool to draw Fibonacci time zones in the chart. To do this, follow these steps:

- 1. From the "Fibonacci time zones" button menu, select the "Fibonacci time zones" entry.
- 2. Then click the starting position of the element in the chart.
- 3. Change element that appears to the size you need. Next, click the end point for the segment. This draws the Fibonacci time zones. You can now select and move them or drag at one of the touch points to make it longer or shorter.





Fibonacci Time Zones are a set of vertical lines. They are drawn into the chart, by clicking with your mouse on the start point for the first time zone. The time zones are drawn in, spaced at the Fibonacci intervals of 1, 2, 3, 5, 8, 13, 21, 34, 55, 89, 144, 233 and so on. Using the Fibonacci interpretation you look for substantial price changes close to the lines.

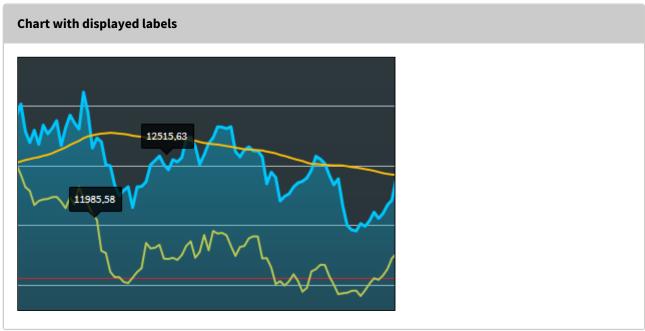
For more information about working drawing elements, see Edit drawing elements and Delete drawing elements.

Labels

In the "Chart Analysis" widget, you can select values and display them in text boxes. To do this, follow these steps:

- 1. Go to the "Chart Analysis" widget.
- 2. Click the "Label" button on the left side of the widget.
- 3. In the chart, click the corresponding point in the time series to add a label. Click the button again to add another label in the widget.



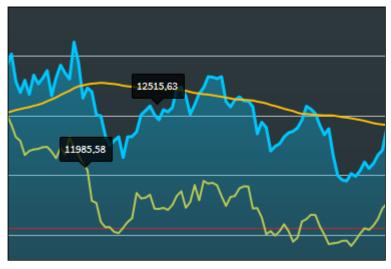


To learn how to show or hide the labels, see Show or hide annotations.

For more information about working drawing elements, see Edit drawing elements and Delete drawing elements.

Show or hide annotations

Select this button to hide **all drawing elements and labels** in the Chart Analysis widget or to show currently hidden ones again.



The button indicates if the annotation information and/or drawing elements are hidden or not: Button in case of hidden elements:



Magnetic tools

To draw in the magnetic drawing elements, select the "Magnetic drawing tools" button.



If this function is enabled, you can "magnetically" connect the drawing elements with adjacent chart lines when drawing or moving them.



Edit drawing elements

You can edit displayed drawing elements and labels at any time. To do this, follow these steps:

- 1. Select the drawing element or label in the chart.
- 2. Click the "Edit" icon in the widget menu.





3. Make the required changes in the dialogue box that appears



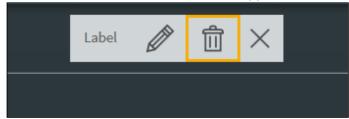
Depending on the element, a wide variety of settings is available, such as for colours, text or font size, allowing you optimally configure your drawings.

4. Click the "Save" button to save the changes. The display is changed accordingly.

Delete drawing elements

You can delete displayed drawing elements and labels at any time. To do this, follow these steps:

- 1. Select the drawing element or label in the chart.
- 2. Click the "Delete" icon in the menu that appear.

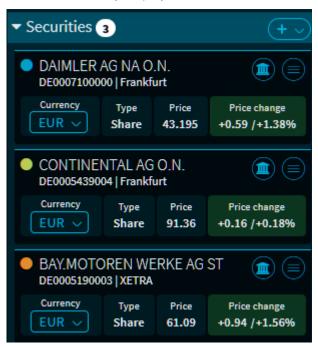


The element is removed from the chart window.



5.9.8 Show and manage securities

With the securities selection window on the right side of the "Chart Analysis" widget, you can display and manage further instruments to compare against (in addition to the securities selected as standard securities in the widget above). You can also see the most important price and master data for the securities currently displayed here.



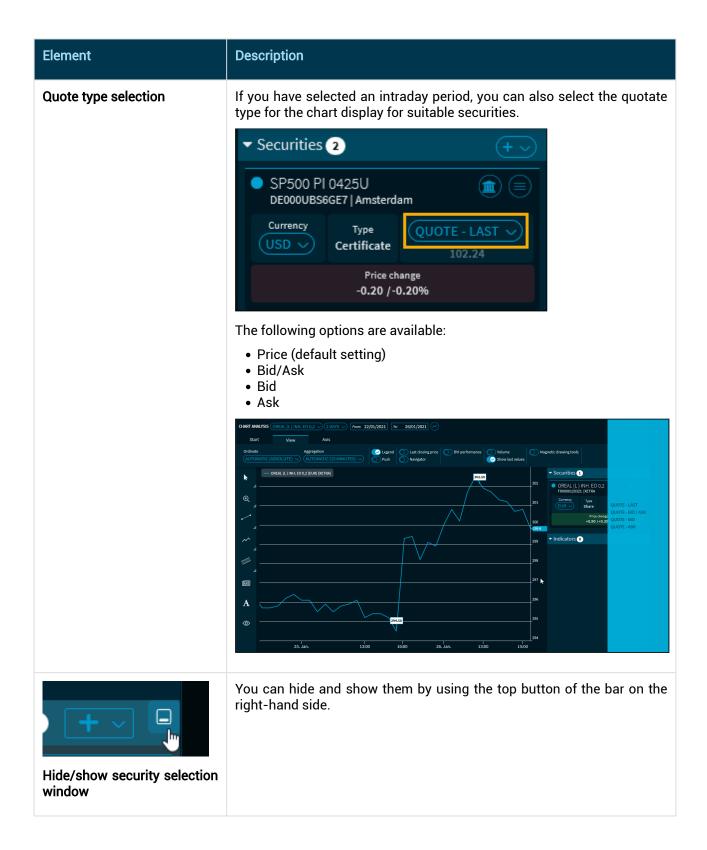
The following functions are available here:

Element	Description
▼Securities 3	Click the title of the securities selection window to extend or collapse the window.
Extend or collapse securities selection window	
▼ Securities 3	In the title bar, you see the number of securities currently displayed (even if the securities selection window is closed).
Number of currently displayed securities	
"Add security" icon	Click this icon on the far right of the title bar in the securities selection window to add a security via the appearing Search.

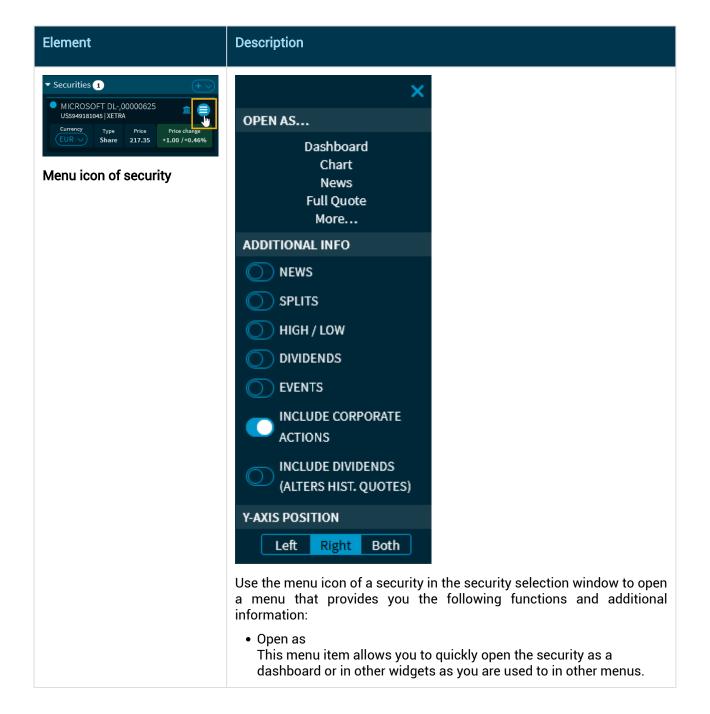


Element	Description
Chart type and colour selection	Securities 2 Price Change
Select currency	Select the corresponding currency for the instrument from the drop-down list on the left. You can also select a different currency for indices if corresponding reference currencies are specified.
Security information	The securities selection window offers the following details for each security in the chart: Name ISIN, WKN, symbol, valor Trading venue Currency Security type Price For suitable security types (for example bonds), you can choose between "price" and "yield" for this price indication: NOMAD FOODS BOND. 17/24 XS1600824962 Stuttgart Currency Wield Price change -0.145 /-0.1496 Absolute and relative price change compared to previous day's closing These details are also highlighted in green if the sign is positive or in red if the sign is negative, as is usual with many other widgets. You can define the order of the ISIN, WKN, symbol and valor in the user settings for each tenant.
Select trading venue	Click this icon of a security in the securities selection window to select another trading venue from the menu that appears.





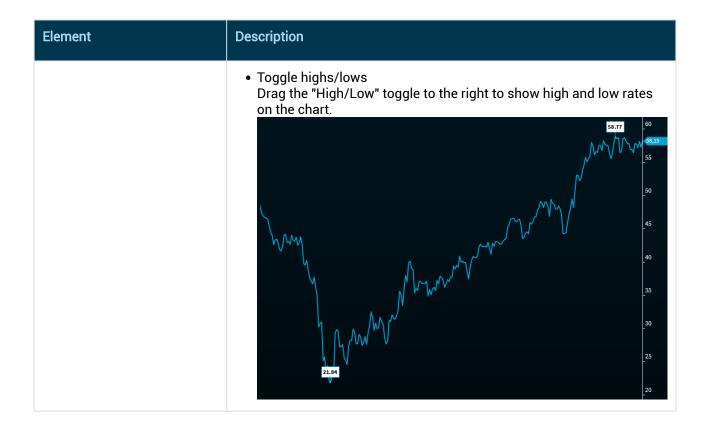
















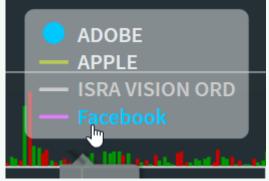


Element	Description
	Toggle dates Drag the "Dates" slider to the right to show dates ("Events") of this security (or this company) from the "Exchange Calendar" widget in the chart (disabled by default). Displayed events appear as small symbols ("C") at the corresponding time. If you point to an event with the mouse, an info window appears with the details of the event: Wednesday, Apr. 8, 2021 Dividend Ex-Tag Include corporate actions Move this switch to the right to show to include any corporate actions in the chart (enabled by default). Include dividends (alters hist. quotes) Move this slider to the right to include the dividends paid in the calculated chart (enabled by default). Y-axis position Use this command to set the y-axis: "Left", "Right" or "Both". In the picture above, the values of the y-axis can be read on the left as well as on the right side for the three time series (setting "Both" for y-axis position). Delete Select this command to remove this (comparison) instrument from the chart. The default security selected at the top of the widget's security selection drop-down list cannot be removed here.

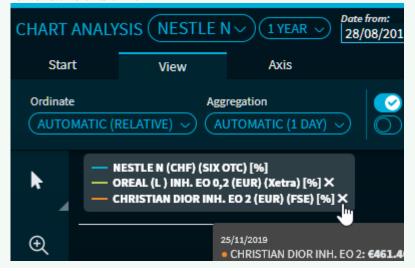


⊘

You can temporarily hide the time series of the currently displayed securities in the chart without removing them from the widget. To do this, click the name of the security that you want to hide in the chart legend. Click the entry in the legend again to display the time series.



You can also quickly remove displayed benchmarks or indicators from the legend: Point to the legend entry you want to remove. This displays a remove icon behind it, which you can use to remove this chart line.



See also:

• Drag securities from the "Chart Analysis" widget to other widgets

Drag securities from the "Chart Analysis" widget to other widgets

You can drag and drop the securities from the "Chart Analysis" widget into other widgets in the same way as the results list of the guick search.

To do this, simply drag the relevant security from the list of securities on the right-hand side directly into the desired target widget by holding down the left mouse button.

5.9.9 Zoom function in the "Chart Analysis" widget

At the bottom of the chart window of the "Chart Analysis" widget, you will find a zoom bar. Zooming into a selected period is done by moving the mouse (or swiping on mobile devices). You can also zoom several times.



Within the set period (1 hour to max.), the selected zoom period is then displayed in the date fields at the top ("Date from" and "Date to").



- With this button, you can choose between different zoom types:
 - Zoom X (standard zoom, horizontal zoom)
 - Zoom Y (vertical zoom)
 - Zoom XY (zoom in both directions)

Use the "Reset zoom" button, which appears in the upper right corner of the chart, to reset the set time period.

5.9.10 Start news search from the chart

For the main instrument in the "Chart Analysis" widget, you can directly start a news search. To do this, follow these steps:

1. Select the "News search" button on the left side of the widget.





2. Then click in the chart at the relevant start date and drag the interval to the relevant end date while holding down the mouse button.



3. If you release the mouse button, a "News Search" widget for the security for this period will be opened directly. Decide where the widget should be inserted in the dashboard.



This adds the new "News Search" widget.

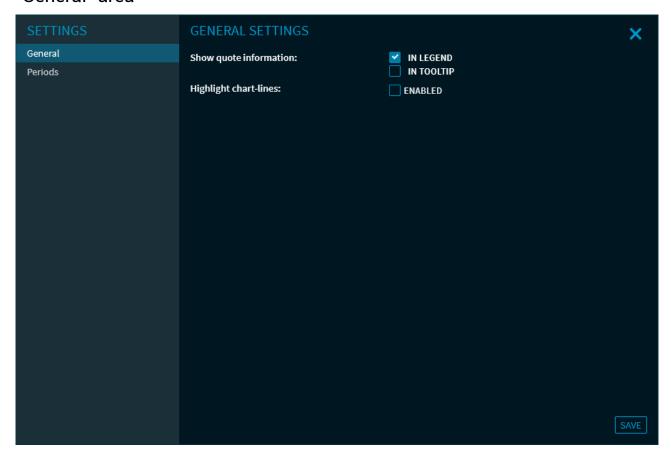
5.9.11 Settings in the "Chart analysis" widget



Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget. Alternatively, you can use the "Settings" command in the widget menu.



"General" area

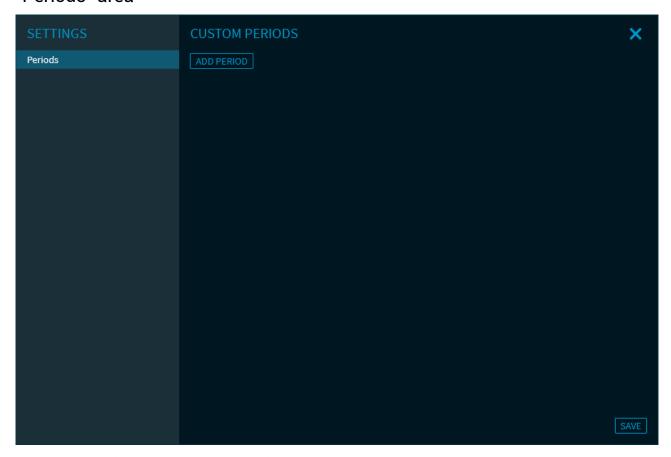


In this area, you can find the following settings:

Field	Description
Show prices	In this area, you can select whether you want to show the price display in the legend (default setting) or as a tooltip hovering over the chart lines. Select the relevant checkboxes.
Highlight chart line	Select this checkbox to switch on the "highlighting" of the chart lines (when pointing to the lines in the chart or in the legend). This setting is disabled by default.



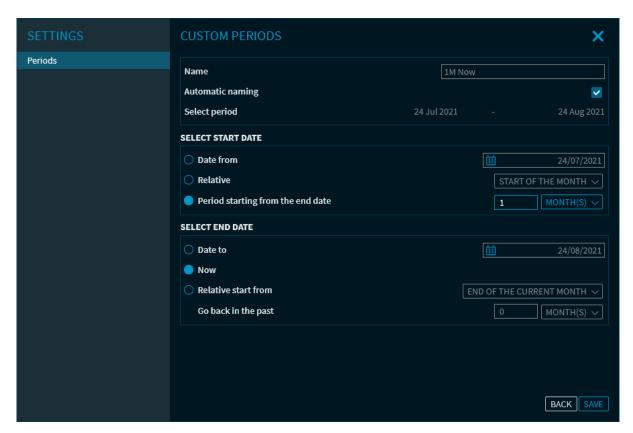
"Periods" area



In this section of the settings, you can define individual, custom display periods for your charts. To do this, follow these steps:

- 1. Click the "Add period" button.
- 2. Enter the relevant name for the first custom period in the "Name" input field.
- 3. Then click the "Settings" button for this period.
- 4. Configure the new time period. The table below contains descriptions of the individual setting options.





- 5. Then click the "Save" button. (Use the "Back" button to exit the settings for the period without saving any changes you may have made).
- 6. If you want to add further columns, then select the "Add period" button in the "Periods" area and proceed in the same way.

You can delete your own time periods by clicking the respective "Delete" buttons.

The settings of the custom time periods in detail:

General	
Field	Description
Name	Enter the relevant name for the period here. You can freely define the name of a period - or leave it blank for the time being and use the automatic name generation. The name of the column is then automatically generated by the system according to the time periods you set. The name of the period can be changed later.
Automatic naming	Select this setting to automatically generate the name of the period. The name is generate depending on the time periods and start and end times set below.



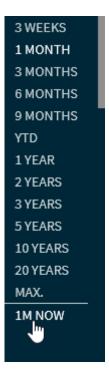
Selected period	Here, you can see the always updated period resulting from your settings. This data is not editable here.
	To set the calculation period, it is recommended to first define the methodology for the end date (Absolute date, Now, Relative to). Then do the same for the start date. In the "Selected time period" row, you will then see the start and end date that results from the respective parameter selection.
Select start date	
Field	Description
Date from	Here, you can set a fixed starting date.
	To do this, select this check box and then enter the corresponding start date using the calendar integrated into the input field.
	The default setting is 1 month into the past.
Relative	Here, you can set a relative starting date.
	To do this, select this checkbox and then select the relevant starting time from the drop-down list. The following entries are available:
	 Start of the week Start of the month (default setting) Start of the quarter Start of the year
Period starting from the end date	Here, you have the option to define a calculation period starting from the end date.
ona date	To do this, select this checkbox and then first select the relevant period from the drop-down list and then enter the relevant number in the input field. The following periods are available:
	• Days
	WeeksMonths
	 Quarters Years
	The default setting is 1 months.
Select end time	
Field	Description
Date to	Here, you can set a fixed end date.
	To do this, select this check box and then enter the corresponding end date using the calendar integrated into the input field.
	The current date is set by default.



Now	Here, you have the option of setting the current date as the end date (default setting). Select this checkbox.
Relative period starting from the end date	Here, you can set the date to the desired end time relative to a date in the past. To do this, select this checkbox and first select an end date from the upper list. The following entries are available: • End of the current week • End of the current month • End of the current quarter • End of the previous week • End of the previous month • End of the previous quarter • End of the previous quarter • End of the previous year You can then select the period and enter the corresponding number in the input field. The following periods are available: • Days • Weeks
	 • Weeks • Months • Quarters • Years Example In August 2021, the setting "End of previous quarter" and "2 months" result in the end date "April 30, 2021".

The defined and saved time periods are then available for selection in the widget in the drop-down list of time periods. The user-defined periods are added at the bottom of the drop-down list.





For more information about the widget settings, see Commands in the widget menu.

5.10 Certificate Data

The "Certificate Data" widget shows you all important information about certificates. Select a certificate from the quick search in the upper part of the widget. The drop-down list allows you to select from the following sections containing securities data described below. Depending on the currently selected certificate, not all ranges are always available.

If the widget "Certificate Data" is maximised and displayed in the dashboard, then several areas are displayed next to each other:



You can select and swap each area. This arrangement is saved and applied when you copy the widget, for example.



(i)

Depending on the security type of the certificate selected, you find the type specific characteristic in the corresponding categories.

See also:

- · "Settlement" area in the "Certificate Data" widget
- "Investment idea" area in the "Certificate Data" widget
- "Underlying" area in the "Certificate Data" widget
- "Issue dates" area in the "Certificate Data" widget
- "Refund scenario" area in the "Certificate Data" widget
- "Key figures" area in the "Certificate Data" widget
- "Cost" area in the "Certificate Data" widget
- "Prices" area in the "Certificate Data" widget
- "Risk" area in the "Certificate Data" widget
- "Basic information" area in the "Certificate Data" widget
- "Other basic information" area in the "Certificate Data" widget
- "Dates" area in the "Certificate Data" widget

5.10.1 "Settlement" area in the "Certificate Data" widget

The following data is shown when you select the "Settlement" category:

Characteristic	Description
Subscription ratio/ Subscription size	The subscription ratio of the derivative, for example "0.1" or "0.01".
Exercise type	The subscription ratio of the derivative, for example "American" or "Bermuda".
Nominal value	[Only for bonds] For bonds, the "Settlement category" shows the nominal value.

5.10.2 "Investment idea" area in the "Certificate Data" widget

From the drop-down list, select the "Investment strategy" area to see an explanation of the certificate's investment strategy:





You can use the "Copy to clipboard" icon to copy the text in the "Investment strategy" view and paste it into external applications.



5.10.3 "Underlying" area in the "Certificate Data" widget

The following is shown when you select the "Underlying" category:

Characteristic	Description	
Underlying	The underlying of the derivative. With the menu icon in front of the un allowing you to, for example, open the un	
	CERTIFICATE DATA Q Euro Stoxx 50 Express 2027/02 (DZ)	: X
	UNDERLYING V Underlying	: ESTX 50 PR.EUR
	Underlying type	Index
	ISIN	EU0009658145
	WKN	965814
	Country	Euro countries
	Trading venue	STOXX Ltd.
	Last price	4,205.18
Underlying type	The security type of the underlying, for ex	cample "Index" or "Preferred share".
ISIN	The ISIN of the underlying.	
WKN	The German security identification numb	er of the underlying.
Country	The country of the underlying.	
Trading venue	The trading venue of the underlying.	
Price	The most current price of the underlying.	
Last price time	The time of the most recent price of the u	ınderlying.
Daily high	The trading daily high of the underlying. Point to the price to display the price time	e of the day's high.
Daily low	The trading daily low of the underlying. Point to the price to display the price time	e of the daily low.



Characteristic	Description
Performance index	If the underlying is an index, you will find the information here whether it is a performance or a price index.

Certificates with multiple underlyings

If a certificate with several underlyings is open in the widget, an additional drop-down list for selecting the relevant underlying value appears in the upper part of the widget:



5.10.4 "Issue dates" area in the "Certificate Data" widget

The following details are shown in the widget when you select the "Issuer data" category:

Characteristic	Description
Name	The name of the certificate.
ISIN	The ISIN of the certificate.
Issuer	The issuer of the certificate.
Issue date	The issue date of the certificate.



Characteristic	Description
Issue volume	The issue volume of the certificate.
First trading price	The first trading price of the certificate after it is issued.
Nominal amount	The nominal amount value of the issue.
Trading venue	The standard trading venue of the certificate.
Trading times	The trading hours of the certificate (at the trading venue)
Comment	Here, you can see any comments for the issue, for example, whether the security can still be traded with the issuer on the exercise date, or similar.

5.10.5 "Refund scenario" area in the "Certificate Data" widget

Select the "Refund Scenario" area in the drop-down list, then the following data, for example, is displayed for the correspondingly equipped certificates:

REFUND SCENARIO	\overline{v}		
UNDERLYING PRICE	UNDERLYING PRICE	DERIVATIVE	PERFORMANCE ①
+10%	16,750.25	99.97	17.82%
+7,5%	16,369.56	96.17	13.34%
+5%	15,988.88	92.36	8.85%
+2,5%	15,608.19	88.55	4.36%
+1%	15,379.78	86.27	1.67%
+-0%	15,227.50	84.75	-0.12%
-1%	15,075.23	83.22	-1.92%
-2,5%	14,846.81	80.94	-4.61%
-5%	14,466.13	77.13	-9.09%
-7,5%	14,085.44	73.33	-13.58%
-10%	13,704.75	69.52	-18.07%
Real time Update: 22 Mar 2023, 13:03:18			00



Column	Description
Underlying price [%]	The assumed change in percent of the underlying price on the maturity date.
Price of underlying	The assumed absolute change in terms of the underlying price on the maturity date.
Derivative	The price of the derivative on the maturity date in the corresponding scenario.
Performance	The performance of the derivative on the maturity date.



For the assumed changes of the underlying, the exemplary price changes allow you to derive the redemption price of the certificate on the maturity date compared to how a direct investment in the underlying would perform (not taking the costs into account). The changes of the underlying and certificate are based ons the current price of the underlying.

5.10.6 "Key figures" area in the "Certificate Data" widget

Depending on the certificate type, the following is shown when you select the "Key figures" category:

Characteristic	Description
Spread abs./rel.	The absolute and relative spread of the certificate.
Spread homogenised	The homgenised spread of the certificate.
Leverage	The leverage of the certificate.
Delta stop-loss abs./rel.	The absolute and relative distance to the stop-loss barrier.
Delta strike price abs./rel.	The absolute and relative distance to the strike price.
Delta first trading price abs./ rel.	The absolute and relative distance to the fixing price.
Max. annual yield rel.	The maximum annual return in percent.
Sideways return abs./rel.	The absolute and relative sideways return.
Performance since launch	The relative development of the certificate since it was issued.
Intrinsic value	The internal value of the certificate.
Premium abs./rel.	The absolute and the percentage premium.



Characteristic	Description
Premium annual rel.	The annual percentage premium.

5.10.7 "Cost" area in the "Certificate Data" widget

Select the "Costs" area from the drop-down list to display the following cost information:

- With fair value
- With ongoing charges
- Ongoing charges
- Ongoing charges currency
- Ongoing charges date
- Entry costs
- Entry costs currency
- Entry costs date
- Exit costs
- Exit costs currency
- Exit costs date
- Ongoing incremental costs
- Ongoing incremental currency date
- Ongoing incremental costs date

Example





5.10.8 "Prices" area in the "Certificate Data" widget

The following is shown when you select the "Prices" category:

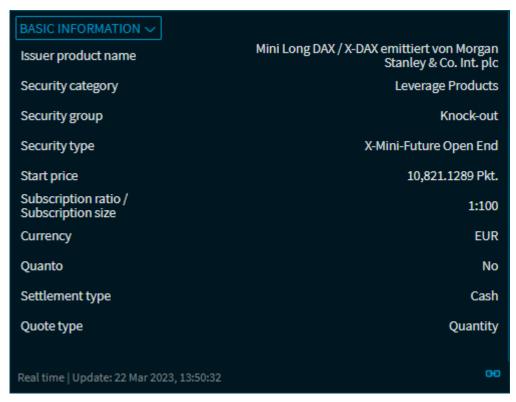
Characteristic	Description
Strike price	The strike or exercise price of the derivative.

5.10.9 "Risk" area in the "Certificate Data" widget

If you select the "Risk" area from the drop-down list, then the SRI risk class of the certificate is shown as risk indicator in a chart.



5.10.10 "Basic information" area in the "Certificate Data" widget



You find the following data when you select the "Basic information" category:

Characteristic	Description
Issuer product name	The exact name of the certificate as specified by the issuer.
Security category	The security category, for example bond, certificate, knock-out
Security group	The security group within the category, for example express, index certificate and so on.
Security type	The security type, for example, Index Factor, Bond of German Issuer and so on.
Barrier	The level of the barrier from the characteristics of the certificate.
Barrier breached	Is the barrier hit?
Subscription ratio/ Subscription size	The subscription ratio of the certificate.
Maximum redemption price	The maximum redemption price of the certificate.



Characteristic	Description
Strike price	The current price of the underlying.
Currency	The currency of the derivative, "Percent" for bonds.
Quanto	Shows if the derivative is a quanto derivative.
Settlement type	The Settlement type of the certificate, for example, "Cash".
Exercise type	The exercise type of the certificate, for example "European", "American" or "Bermuda".
Quote type	The quotation of the certificate, for example "Unit".
Interest rate	The interest rate of the certificate.

5.10.11 "Other basic information" area in the "Certificate Data" widget

The following is shown when you select the "Other basic information" category:

Characteristic	Description
Stop Loss	The specified stop-loss barrier of a certificate.
Barrier touched	Information whether a certificate touched a specified barrier or not.
Knock-out barrier hit	Information whether a knock-out was knocked out or not.
Туре	The security type of the certificate, for example "Rise".

5.10.12 "Dates" area in the "Certificate Data" widget

Depending on the certificate, the following is shown when you select the "Dates" category:

- Issue date
- · First trading day
- Last trading day
- Maturity date
- Days until maturity
- Observation start
- Within barrier observation (Yes/No)
- Settlement date
- Pay date
- No. of observation dates



- Observation date/Deadlines
- Observation date/interest
- Repayment date/Redemption

5.11 Full Quote

The "Full Quote" widget of a security provides all basic information about an instrument. The widget shows the most important market and master data optimised for a security type.



You can find the following standard elements on the "Full Quote" widget:

Element	Description
Select security OREAL (L') INH. EO 0,2	The selection in the upper left corner of the "Full Quote" widget shows the name of the selected instrument. Open the menu to select a security. In addition to an input field for searching securities, the list below shows you the previously selected securities for a quick reselection.
Select trading venue FRANKFURT (EUR)	The drop-down list lets you select the most important trading venues for this security, sorted in descending order by market volume of the stock exchange for this security (turnover multiplied by price, converted to euro).
	Open the menu to select an entry from the list.
	Double entries in this list are not errors but indicate different quotes of the instruments in various instruments.



Element	Description
Security information	Below the security selection, you find the following information about the currently selected security: Security name ISIN WKN Symbol Security type Subcategories of security type Asset class (for example, the "Automotive" sector for shares or "Equity Germany" for funds)
Price	The last traded price of the security with the currency at the trading venue selected.
Price change	The absolute and percentage change to the close price of the previous day. The direction and colour of the arrow next to the price illustrate the current price development.
Quantity	Number of units traded at the last price.
ESG score	The ESG score of the security. The ESG score is only displayed if a score is provided for this security and a corresponding activation exists.
Chart	On the right side of the "Full Quote" widget, you see a small intraday chart of the currently selected security. Point to a chart line to view the price details.
Footer	In the footer of the widget, you find the following information: • Type of data supply (real-time or delayed?) • Last update time of the widget • Last price update • Last key figure calculation • For shares and funds, the addition of "Performance ratios incl. dividends/distributions" was included.



Pointing to the values in a "Full Quote" widget display additional information such as the times for prices or additional decimal places in a tooltip.





The descriptions of the data fields and key figures on the "Single Price" widget can be found in the following subchapters for the various security types.

See also:

- Full Quote share
- Full Quote bond
- Full Quote currency
- Full Quote ETC/ETN
- Full Quote ETF
- Full Quote fund
- Full Quote future
- Full Quote index
- Full Quote certificate
- Settings in the "Full Quote" widget
- Full Quote warrant/option

5.11.1 Full Quote - share

Below the elements explained in the general Full Quote section, the "Full Quote" widget for shares also shows the following data:

Prices

Field	Description
Bid/ask price	The current bid and ask price at the trading venue selected. The arrow next to a particular price flashes to indicate updated prices. The direction and colour of the arrow next to the price illustrate the current price development.
	For current bid/ask prices of "0.000", you can view the last bid/ask price greater than zero including time in a tooltip. If no current bid or ask prices or bid or ask quantities are available, then additional rows are displayed in the widget showing the date and time stamp of the last price or quantity.
Bid/ask quantity	The quantity for the bid and ask price indicated above.
Bid/ask time	The time for the bid and ask prices indicated above.



Field	Description
Spread	The absolute and relative spread.
Open/ Close	Current open price and the last close price (during trading hours, the price of the previous day's close).
High/Low	The daily highest and lowest price at the trading venue selected.
Cum. volume	The volume of the share at the trading venue selected.
VWAP	The VWAP (Volume Weighted Average Price) of the share.

Dividends

Field	Description
Div. yield (2023e)	The estimate of the dividend yield for the next year in percent (year in brackets, here 2022)
Dividend (2023e)	The dividend estimate for next year (year in brackets, here 2022).
Div. yield (2022)	The percentage dividend yield of the year indicated.
Dividend (dd.mm.yyyy)	The amount of the last dividend and the corresponding date. Dividends are displayed in their native currency.
Payment frequency	The frequency in which the dividends are distributed, that is, "Annually" or "Quarterly".
1Y growth	The annualised change of the dividend in percent.
HV date	The date of the next Annual General Meeting.
Pay. date	The date of the dividend distribution.

Stats

Field	Description
Currency	The currency of the share on the trading venue.



Field	Description
Auction	The auction price.
90D vola.	The 90 days volatility of the share.
PE ratio (year)	The price-earnings ratio of the share in the given year.
Earnings per share (year)	The earnings per share (EPS) is the company's profit divided by the number of shares in the given year.
Market cap	The current market capitalisation of the share.
Market cap. (year)	The market capitalisation of the share in the given year.
1Y/5Y benchmark perf.	The percentage performance of the comparison index for 1 year and for 5 years.

Further statistics

Field	Description
YTD perf.	The absolute and relative performance in the current calendar year.
1Y perf.	The absolute and relative 1-year performance.
3Y perf.	The absolute and relative 3-year performance.
5Y perf.	The absolute and relative 5-year performance.
Annual high/low	The highest and lowest price in the current year at the trading venue selected.
52W High/Low	The highest and lowest price in the last 52 weeks at the trading venue selected.
All-time high/low	The highest and lowest price at the trading venue selected.

The performance indicators for shares are calculated by default including dividends in the "Full Quote" widget.

5.11.2 Full Quote - bond

Below the elements explained in the general Full Quote section, the "Full Quote" widget for bonds also shows the following data:



Prices

Field	Description
Bid/ask price	The current bid and ask price at the trading venue selected.
	The arrow next to a particular price flashes to indicate updated prices. The direction and colour of the arrow next to the price illustrate the current price development.
Bid/ask quantity	The quantity for the bid and ask price indicated above.
Bid/ask time	The time for the bid and ask prices indicated above.
Open/ Close	The current open and close price of the bond.
High/Low	The daily highest and lowest price at the trading venue selected.
Cum. volume	The total volume of the bond at the trading venue selected on the current day.
Paid price supplement	The rate supplement to the paid price.
Close previous day	The previous day's date.
Total turnover of the previous day	The total volume of the bond at the trading venue selected on the previous day.

Interest rate

Field	Description
Interest rate	The interest rate of the bond.
Maturity date	The date when the bond matures.
Coupon frequency	The coupon frequency of the bond.
Туре	The interest rate type, for example, "fixed" or "variable".
Calculation method	The yield calculation method used for the bond, for example: • ISMA (International Securities Market Association) • Moosmüller & Knauf • US SIA (Securities Industry Association) • US Treasury



Indicators

Field	Description
Currency	The accrued interest days of the bond.
Yield	The yield of the bond.
ISMA	The ISMA yield of the bond.
Accrued interest	The current interest rates of the bond.
Duration	The duration of the bond. The duration is the weighted average of all future payment streams resulting from an investment. Furthermore, they express the average commitment period of the capital invested and is influenced by the nominal interest rate and the market interest rate.
Convexity	The convexity of the bond.

Further statistics

Field	Description
Issue date	The issue date of the bond.
Issue volume	The issue volume of the bond.
90D vola.	The 90 days volatility of the bond.
Min. traded vol.	The minimum traded volume of the bond.
Min. amount traded vol.	The value of the "Minimum amount traded volume" field for the bond.
BPV	The basis point value of the bond. The basis point value is the change in bond price for one basis point change in the bond yield.
Annual high/low	The highest and lowest price in the current year at the trading venue selected.
52W High/Low	The highest and lowest price in the last 52 weeks at the trading venue selected.
All-time high/low	The highest and lowest price at the trading venue selected.



5.11.3 Full Quote - currency

In addition to the elements explained in the general Full Quote section, the "Full Quote" widget for a currency also shows the following data:

Prices

Field	Description
Bid/ask price	The current bid and ask price at the trading venue selected. The arrow next to a particular price flashes to indicate updated prices. The direction and colour of the arrow next to the price illustrate the current price development.
Open/ Close	Current open price and the last close price (during trading hours, the price of the previous day's close).
High/Low	The highest and lowest price of the day.
Distance all-time high	The distance in percent to the all-time high of the exchange rate.

Characteristics

Field	Description
FX reverse	The reversed foreign exchange rate.
	Example
	For example, if the "USD/EUR" exchange rate is currently 0.85306, then this results in a reverse rate of 1.17225 for "EUR/USD".

Stats

Field	Description
1W perf.	The absolute and relative 1 week performance of the exchange rate.
1M perf.	The absolute and relative 1 month performance of the exchange rate.
6M perf.	The absolute and relative 6 month performance of the exchange rate.



Field	Description
YTD perf.	The absolute and relative of the exchange rate.
1Y perf.	The absolute and relative 1 year performance of the exchange rate.
3Y perf.	The absolute and relative 3 year performance of the exchange rate.

Further statistics

Field	Description
1Y vola.	The 1 year volatility of the exchange rate.
3Y vola.	The 3 year volatility of the exchange rate.
5Y vola.	The 5 year volatility of the exchange rate.
Annual high/low	The highest and lowest price in the current year at the trading venue selected.
52W High/Low	The highest and lowest price in the last 52 weeks at the trading venue selected.
All-time high/low	The highest and lowest price at the trading venue selected.

5.11.4 Full Quote - ETC/ETN

Below the elements explained in the general Full Quote section, the Full Quote widget for ETCs (Exchange Traded Commodities) and ETNs (Exchange Traded Notes), also shows the following data:

Prices

Field	Description
Bid/ask price	The current bid or ask price of the ETF.
Bid/ask quantity	The quantity for the bid and ask price indicated above.
Spread	The absolute and relative spread.
High/Low	The daily highest and lowest price at the trading venue selected.



Characteristics

Here you will see different data depending on the selected instrument.

Field	Description
Strategy	The group of the instrument, for example, "Classic".
Company	The issuer of the instrument.
Country	The home country of the issuer.
Туре	The more precise security type, for example "equity index".
Commodity	The category of the instrument, for example, "Commodity/Energy".
Distribution	The distribution type of the instrument, for example "Accumulating".
Benchmark	The group of the instrument, for example, "SMI".

Indicators

Field	Description
Currency	The currency of the security.
1Y perf.	The absolute and relative 1 year performance of the instrument.
3Y perf.	The absolute and relative 3 year performance of the instrument.
5Y perf.	The absolute and relative 5 year performance of the instrument.
1Y vola.	The 1 year volatility of the instrument.

Further statistics

Field	Description
Annual high/low	The highest and lowest price in the current year at the trading venue selected.
52W High/Low	The highest and lowest price in the last 52 weeks at the trading venue selected.



Field	Description
All-time high/low	The highest and lowest price at the trading venue selected.

5.11.5 Full Quote ETF

In addition to the elements explained in the general Full Quote section, the "Full Quote" widget for an ETFs also shows the following data:

Prices

Field	Description
Bid/ask price	The current bid or ask price of the ETF.
Bid/ask quantity	The quantity for the bid and ask price indicated above.
Bid/ask time	The time for the bid and ask prices indicated above.
Spread	The absolute and relative spread.
High/Low	The daily highest and lowest price at the trading venue selected.
Fund volume	The fund volume of the ETF.
Fund volume date	The date on which the fund volume of the ETF was determined.

Characteristics

Field	Description
Security category	The category of the instrument, for example, "ETF".
Company	The corresponding fund company of the ETF.
Company country	The country of the issuer.
Allocation	The type or composition of the ETFs.
Date/Payment	The date and payment amount of the distribution.



Field	Description
UCITS/AIF	Shows if it is a UCITS (Undertakings for Collective Investment in Transferable Securities) or an AIF (Alternative Investment Fund)
	OGAW: The UCITS Directive defines the specific requirements for funds and their fund management companies. One of the key issues is the regulation of the eligible assets in which a fund company may invest.
	AIF: Funds which are not undertakings for collective investment in transferable securities (UCITS) within the meaning of the UCITS Directive: for example, real estate funds, hedge funds or private equity funds.

Key figures

Field	Description
Issue date	The issue date of the ETF.
1Y perf.	The 1-year performance of the ETF.
3Y perf.	The 3-year performance of the ETF.
5Y perf.	The 5-year performance of the ETF.
1Y vola.	The 1-year volatility of the ETF.
Benchmark	The benchmark of the ETFs (if specified), for example DAX.

Further statistics

Field	Description
Ongoing charges	The percentage of ongoing charges of the ETF.
Total Expense Ratio	The Total Expense Ratio of ETF. The Total Expense Ratio is a key figure that provides information about the annual costs of a fund. All fees such as management fees or custodian bank fees are taken into account, but not transaction costs or front-end loads.
Transaction costs	The (percentage) transaction costs of the ETF.
Mgmt. fee	The (percentage) asset management fees of the ETF.



Field	Description
SRRI	The "SRRI" (Synthetic Risk and Reward Indicator of the ETF.
Annual high/low	The highest and lowest price in the current year at the trading venue selected.
52W High/Low	The highest and lowest price in the last 52 weeks at the trading venue selected.
All-time high/low	The highest and lowest price price at the trading venue selected.

5.11.6 Full Quote - fund

In addition to the elements explained in the general Full Quote section, the Full Quote for a fund also shows the following data:

Prices

Field	Description
Bid/ask price	The current bid or ask price of the fund.
or Redemption/ Issue	At the "Investment fund" trading venue, "Redemption" and "Issue" are displayed instead.
NAV	The net asset value of a fund unit.
Fund volume subfund level	The fund volume of the subfund level in the displayed currency.
Fund volume subfund date	The date on which the fund volume of the subfund level was determined.
Fund volume shareclass level	The fund volume of the asset class level in the displayed currency.

Characteristics

Field	Description
Security category	The category of the fund.
Company	The corresponding fund company.



Field	Description
Company country	The country of the fund issuer.
Allocation	The type or composition of the fund.
Distribution type	The distribution type of the fund, that is, "Accumulating" or "Distributing".
Distribution frequency	The distribution frequency type of the fund, for example "Annually".
Date/Payment	The date and payment amount of the distribution.
UCITS/AIF	Shows if it is a UCITS (Undertakings for Collective Investment in Transferable Securities) or an AIF (Alternative Investment Fund) UCITS: The UCITS Directive defines the specific requirements for funds and their fund management companies. One of the key issues is the regulation of the eligible assets in which a fund company may invest. AIF: Funds which are not undertakings for collective investment in transferable securities (UCITS) within the meaning of the UCITS Directive: for example, real estate funds, hedge funds or private equity funds.

Key Figures

Field	Description
Issue date	The fund's launch date.
1Y perf.	The 1 year performance of the fund.
3Y perf.	The 3 year performance of the fund.
5Y perf.	The 5 year performance of the fund.
1Y vola.	The 1 year volatility of the fund.
Category benchmark	The category benchmark of the fund (if specified), for example Dow Jones. For the benchmark, the familiar menu for quick opening in other widgets is available via the icon.

The performance figures for funds are calculated in the "Full Quote" widget by default including distributions.



Further statistics

Field	Description
Ongoing charges	The percentage of ongoing charges of the fund.
Front-end load	The percentage front-end load of the fund.
Transaction costs	The (percentage) transaction costs of the fund.
Mgmt. fee	The (percentage) management fees of the fund.
SRI	The fund's "SRI" ("Socially Responsible Investment").
Annual high/low	The highest and lowest price in the current year at the trading venue selected.
52W High/Low	The highest and lowest price in the last 52 weeks at the trading venue selected.
All-time high/low	The highest and lowest price price at the trading venue selected.

5.11.7 Full Quote - future

In addition to the elements explained in the general Full Quote section, the "Full Quote" widget for a future shows the following data:

Prices

Field	Description
Bid/ask price	The bid and ask price at the trading venue selected. The arrow next to a particular price flashes to indicate updated prices. The direction and colour of the arrow next to the price illustrate the current price development.
Bid/ask quantity	The quantity for the last bid and ask price indicated above.
Open/ Close	Current open price and the last close price (during trading hours, the price of the previous day's close).
High/Low	The daily highest and lowest price at the trading venue selected.
Cum. volume	The total volume of the future at the trading venue selected.



Contract

Field	Description
Contract unit	The contract unit of a future, for example 1000 (barrel) for one oil future.
Value of 1 pt.	The "currency" of the future.
Ticket size	The tick size and tick value of the future. The tick size is the minimum possible unit of price change. The tick value is the minimum possible (monetary) value unit.
Pricing unit	The pricing unit of the future, for example cent.
Contract size unit	The contract size unit of a future, for example barrel ("bl") for one oil future.
Contract volume	The contract volume is determined based on the current price: Current price * value of 1 pt.

Key indicators

Field	Description
Underlying	The underlying of the future.
Maturity date	The maturity date of the future.
Open Interest	The open Interest of the future. Open interest refers to the total of all open positions in a forward or option contract.
Pre-market auction	The pre-market auction price of the future.
Auction	The auction price of the future.
Settlement	The settlement price of the future.

Further statistics

Field	Description
1M perf.	The absolute and relative 1-month performance of the future.



Field	Description
3M perf.	The absolute and relative 3-month performance of the future.
6M perf.	The absolute and relative 6-month performance of the future.
Annual high/low	The highest and lowest price in the current year at the trading venue selected.
52W High/Low	The highest and lowest price in the last 52 weeks at the trading venue selected.
All-time high/low	The highest and lowest price at the trading venue selected.

5.11.8 Full Quote - index

In addition to the elements explained in the general Full Quote section, the "Full Quote" widget for an index also shows the following data:

Prices

Field	Description
Open/ Close	Current open price and the last close price (during trading hours, the price of the previous day's close).
High/Low	The daily highest and lowest price of the index at the trading venue selected.
Turnover	The turnover of the index at the trading venue selected.
Number of trades	The number of trades in the index.

Characteristics

Field	Description
Country	The country of the index.
Index type	The type of the index, for example performance or price index.
Number of Securities	The number of the index values, for example "30" for the Dow Jones.
Up/Down/Equal	How many index members advanced, declined or remained unchanged (today)?



Field	Description
Domestic stock exchange	This field returns "Yes" if a domestic stock exchange exists for the index.

Key indicators

Field	Description
90D vola.	The 90 days volatility of the index.
1Y vola.	The 1-year volatility of the index.
3Y vola.	The 3-year volatility of the index.
5Y vola.	The 5-year volatility of the index.
3M Sharpe	The 3 month Sharpe ratio of the index. The Sharpe ratio measures the excess return of a security above the return of a risk-free money market investment, per risk unit.
Div. yld.	The dividend yield of the index.

Further statistics

Field	Description
YTD perf.	The absolute or percentage change of the index since the beginning of the year.
1Y perf.	The absolute and relative 1-year performance of the index.
3Y perf.	The absolute and relative 3-year performance of the index.
5Y perf.	The absolute and relative 5-year performance of the index.
Annual high/low	The highest and lowest price in the current year at the trading venue selected.
52W High/Low	The highest and lowest price in the last 52 weeks at the trading venue selected.
All-time high/low	The highest and the lowest price to date at the selected trading venue.



5.11.9 Full Quote - certificate

In addition to the elements explained in the general Full Quote section, the "Full Quote" widget for a certificate shows, for example, the following data:

Prices

Field	Description
Bid/ask price	The current bid and ask price at the trading venue selected. The arrow next to a particular price flashes to indicate updated prices. The direction and colour of the arrow next to the price illustrate the current price development.
Bid/ask quantity	The quantity for the bid and ask price indicated above.
Bid/ask time	The time for the bid and ask prices indicated above.
Spread	The absolute and relative spread.
Open/ Close	Current open price and the last close price (during trading hours, the price of the previous day's close).
High/Low	The daily highest and lowest price at the trading venue selected.
Total volume	The volume of the certificate at the trading venue selected.
Distance all-time high	The distance in percent to the all-time high of the certificate.

Characteristics

Field	Description
Underlying	The underlying of the certificate. Next to the name of the underlying, you find a menu icon allowing you to open the underlying in a new widget. For more information, see Commands in the widget menu.
Underlying type	The category of the underlying, for example "Share" or "Index".



Further characteristics

Field	Description
Maturity date	The maturity date of the certificate.
Issue	The issue date of the certificate. The issue date is the date when the trading of the certificate started.
Subscription ratio	The subscription ratio of the certificate to the underlying. The subscription ratio is the ratio of the underlying quantity to one certificate, that is, the percentage of the underlying that a certificate can be obtained with.
Quanto	Shows if the certificate is a quanto certificate. Quanto certificates are derivatives that hedge against currency risk if you speculate on an underlying noted in a foreign currency. For this purpose, the exchange rate is fixed when the certificate is issued. This exchange rate is used when the certificate matures to calculate the internal value. Therefore, the amount paid out when the certificate matures depends only on the price of the underlying.

Key figures

Field	Description
1M perf.	The absolute and relative 1-month performance of the certificate.
1Y perf.	The absolute and relative 1-year performance of the certificate.
3Y perf.	The absolute and relative 3-year performance of the certificate.
1Y vola.	The 1-year volatility of the certificate.
Annual high/low	The highest and lowest price in the current year at the trading venue selected.
52W High/Low	The highest and lowest price in the last 52 weeks at the trading venue selected.
All-time high/low	The highest and lowest price at the trading venue selected.

Depending on the certificate type, you find various data in the "Characteristics" area. See the following sections to learn more about the individual characteristics of the various certificates.

See also:



- Bonus certificate characteristics
- Discount certificate characteristics
- Factor certificate characteristics
- Express certificate characteristics
- Outperformance certificate characteristics
- Guarantee and capital protection certificate characteristics
- Index certificate characteristics
- Reverse convertible bond characteristics
- Turbo, leverage or knock-out certificate characteristics

Bonus certificate characteristics

In the "Full Quote" widget for a bonus certificate, you find the following data in the "Characteristics" area:

Characteristics

Field	Description
Certificate group	The certificate type, here "Bonus".
Certificate type	The certificate type. The type is used to categorise bonus certificates more precisely, for example, "Bonus Cap" or "Reverse Cap".
Bonus level	The bonus level of a certificate. A bonus level is specified when the certificate is issued and remains unchanged during the entire term to maturity. By default, it is about the price of the underlying when the certificate is issued. If the underlying closes below the bonus level on the final fixing date, then the investor receives a guaranteed amount specified in the terms of issue. This corresponds to the bonus level (market value of the underlying instrument at issue of the certificate regarding the bonus payment), provided that the safety level specified in the issue conditions is still intact. If the underlying closes above the bonus level at maturity, then the holder also participates in the price development of the underlying instrument above this level. As a rule, the participation is complete and unlimited, but can be partial or continue up to a certain cap.
Barrier	The barrier of the certificate. Bonus certificates provide an additional safety if the underlying reaches or exceeds the barrier between the knock-in date and the maturity date. If the underlying reaches or exceeds the barrier during this period, the repayment is like in case of and index certificate. The repayment is dependent on the price development of the underlying instrument since it has been issued.



Field	Description
Сар	The cap of the certificate. Some bonus certificates also have a cap, that is, the specified maximum amount up to which the investor can profit from a price increase of the underlying.
Strike	The strike or exercise price of the certificate.

Discount certificate characteristics

In the "Full Quote" widget of a discount certificate, you find the following data in the "Characteristics" area:

Characteristics

Field	Description
Certificate group	The certificate type, here "Discount".
Certificate type	The certificate type. The type is used to categorise discount certificates more precisely, for example, "Discount Classic".
Сар	The cap of the discount certificate. A cap is the specified maximum amount up to which the investor can profit from a price increase of the underlying. This limitation is compensated by the discount that is built in the discount certificates.
Discount (abs./rel.)	The absolute and relative discount of the certificate. For discount certificates, a discount is granted to the holder for the underlying instrument. This discount acts as an additional risk buffer that the holder "pays" with a limitation of the possible profit chances (see also: Cap).
Max. return (abs./rel.)	The absolute and relative highest yield of the certificate.
Distance to cap (abs./ rel.)	The absolute and relative distance to the cap of the certificate.

Factor certificate characteristics

In the "Full Quote" widget of a factor certificate, you find the following data in the "Characteristics" area:



Characteristics

Field	Description
Security type	The certificate type, here "Factor certificate". Factor certificates are suitable for investors that have a certain short-term expectation for an underlying, for example a share, an index, commodity or currency. Factor certificates allow you to participate either in rising (long strategy) or declining (short strategy) prices.
Туре	The certificate type. The type is used to categorise discount certificates more precisely, for example, "Index factor".
Mgmt. fee	The amount of the management fee.
Warrant option	The type of the certificate, that is, call or put.
Leveraged product	Shows whether or not the certificate is a leveraged product.
Factor	The factor of the certificate. Example: "Factor 3" If the underlying price rises during the day by 1%, then the corresponding factor certificate rises by 3%
	factor certificate rises by 3%.

Express certificate characteristics

In the "Full Quote" widget of an express certificate, you find the following data in the "Characteristics" area:



Characteristics

Field	Description
Certificate group	The certificate type, here "Express". Express certificates allow you to achieve high yields even in sideways markets. At the end of an observation period (for example, a quarter or year), the investors can receive the capital invested plus income before the maturity date. For this case, only one condition must be met: At this point, the underlying index or share should be at or above its starting point or not have touched a certain level. If this condition is not fulfilled in the first period, then the investor has a chance of early repayment in each of the following periods. The repayment amount increases in each period. The risk buffer of express certificates protects investors from price declines at maturity. If the index or the share declined during the total time to maturity and if no premature repayment was triggered, then the capital invested is partially or completely protected at maturity (depending on the structure of the certificate).
Certificate type	The certificate type. The type is used to categorise express certificates more precisely, for example, "Express Relax" or "Express reverse".
Strike	The strike or exercise price of the certificate.
Barrier	The barrier of the certificate.
Distance to barrier (abs./rel.)	The absolute and relative distance to the security level of the certificate.
No. of observation dates	The number of observation dates of the certificate. For example, an express certificate with a time to maturity of 4 years can have 4 valuation or observation dates at the end of each year.

Outperformance certificate characteristics

In the "Full Quote" widget of an outperformance certificate, you find the following data in the "Characteristics" area:

Characteristics

Field	Description
Certificate group	The certificate type, here "Outperformance". An outperformance certificate is a structured financial product. Above a certain underlying price, the certificate allows you to participate disproportionally (leveraged) in price developments of an underlying instrument. Underlying instruments of outperformance certificates are usually equities or indices.



Field	Description
Certificate type	The certificate type. The type is used to categorise outperformance certificates more precisely, for example, "Outperformance Classic" or "Sprint Classic".
Factor	The factor of the outperformance certificate. The (participation) factor is the percentage by which the holder profits from price increases of the underlying instrument.
Strike	The exercise price of the outperformance certificate.
Сар	The cap of the (sprint) certificate.
Spectrum	The spectrum of the (sprint) certificate: "above" or "below".

Guarantee and capital protection certificate characteristics

In the "Full Quote" widget of a guarantee or capital protection certificate, you find the following data in the "Characteristics" area:

Characteristics

Field	Description
Certificate group	The certificate type, here "Guarantee". The guarantee certificate guarantees a certain repayment amount as a percentage of the nominal value of the certificate. The capital guarantee and the clearly defined win chance apply only at the maturity of the certificate. Therefore, these certificates are not intended as short-term investments.
Certificate type	The certificate type. The type is used to categorise bonus certificates more precisely, for example, "Cap" or "Guarantee classic".
Capital guarantee	The percentage up to which the capital is protected, for example "100%".
Capital protectedamount	The maximum protected amount.

Index certificate characteristics

In the "Full Quote" widget of an index certificate, you find the following data in the "Characteristics" area:



Characteristics

Field	Description
Certificate group	The certificate type, here "Index".
Certificate type	The certificate type. The type is used to categorise discount certificates more precisely, for example, "Index Classic".
Mgmt. fee	The amount of the management fee.
Barrier	The barrier of the certificate.
90D vola/3M Sharpe	The 3 month volatility and the 3 month Sharpe ratio of the certificate. The Sharpe ratio measures the excess return of a security above the return of a risk-free money market investment, per risk unit.

Reverse convertible bond characteristics

In the "Full Quote" widget of a reverse convertible bond, you find the following data in the "Characteristics" area:

Field	Description
Certificate group	The certificate type, here "Reverse convertible bond".
	A reverse convertible bond is a structured financial product. The most important characteristic of these products is that at maturity the issuer has the option to either repay 100% of the nominal amount or deliver a prespecified amount of shares.
	In addition, the investor receives one or more coupon payments during the lifetime of the certificate. The coupon is usually significantly higher than that of a normal bond.
Certificate type	The certificate type.
	The type is used to categorise reverse convertible bonds more precisely, for example, "Reverse Convertible Classic" or "Reverse Convertible Pro".
Interest rate p.a.	The annual interest rate or coupon of the reverse convertible bond.
Strike	The strike or exercise price of the reverse convertible bond.
Nominal value	The nominal value of the reverse convertible bond.
Security level	The security level or barrier of the reverse convertible bond.



Turbo, leverage or knock-out certificate characteristics

In the "Full Quote" widget of a turbo, leverage or knock-out certificate, you find the following data in the "Characteristics" area:

Characteristics

Field	Description
Security type	The security type of the certificate, for example, "Knock-out".
Туре	The more precise classification of the certificate within the security type, for example, "Turbos".
Туре	"Long" or "Short".
Strike price	The strike or exercise price of the instrument.
Stop Loss	The stop-loss barrier of the instrument (if available).
Company	The issuer of the instrument.

Further statistics

Field	Description
Leverage	The leverage of the certificate. The leverage shows how the certificate would behave on a purely calculated basis with a price change in the underlying instrument. However, this value is not particularly informative.
Premium/ premium p.a.	The premium and the premium p. a. of the certificate. The premium is the percentage by which the subscription of the underlying instrument of the certificate is higher (that is, more expensive) than buying it directly on the stock exchange. The reverse applies to put options. The premium p.a. is the annualised premium. This value makes for a better comparison of leveraged products with different expiration dates.
Intrinsic value	The internal value of the certificate. The intrinsic value of a certificate is the difference between the current share price and the strike price. It indicates the amount that would be achievable by exercising the instrument.
Spread abs.	The absolute spread of the certificate at the trading venue selected.
Spread rel.	The relative spread of the certificate at the trading venue selected.



5.11.10 Settings in the "Full Quote" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.



Here, you can use the checkbox to change the following setting:

• Enable or disable the push data feed

For more information about the widget settings, see Commands in the widget menu.

5.11.11 Full Quote - warrant/option

In addition to the elements explained in the general Full Quote section, the "Full Quote" widget for a warrant shows the following data:

Prices

Field	Description
Bid/ask price	The current bid and ask price at the trading venue selected. The arrow next to a particular price flashes to indicate updated prices. The direction and colour of the arrow next to the price illustrate the current price development.
Bid/ask quantity	The quantity for the bid and ask price indicated above.
Bid/ask time	The time for the bid and ask prices indicated above.
Open/ Close	Current open price and the last close price (during trading hours, the price of the previous day's close).
High/Low	The daily highest and lowest price at the trading venue selected.
Total volume	The volume of the future at the trading venue selected.
Distance all-time high	The distance in percent to the all-time high of the warrant.



Characteristics

Field	Description
Instrument Key	<only for="" options=""> ID of the option.</only>
Туре	The warrant type, for example "Warrant", "Option" or "Classic".
Warrant option	The warrant option, for example "Call" or "Put".
Exercise type	The exercise type of the warrant, for example "American".
Exercise price	The strike or exercise price of the warrant.
Impl. Volatility	The implied volatility of the warrant. The implied volatility is the volatility that the warrant effectively allows for a security. Assuming that the effective price is identical to the fair price, you can calculate which volatility needs to be set for this price.
Moneyness	The moneyness of the warrant. This indicator describes the relation of the underlying asset to the strike and thus the value of the warrant (in the money or out of the money). For example, a moneyness of 1.1 indicates a profit of 10%.
Underlying	The underlying of the warrant. You can open the underlying directly in a dashboard or widget of your choice by using the menu icon of the underlying name. For more information, see Commands in the widget menu.
Underlying type	The security type of the underlying, for example "index" or "equity".

Further characteristics

Field	Description
Maturity date	The maturity date of the warrant.
Issue date	The issue date of the warrant. The issue date of the warrant is the date when the warrant was traded for the first time.



Field	Description
Subscription ratio	The subscription ratio of the warrant to the underlying. The subscription ratio is the ratio of the underlying quantity to one warrant, that is, the percentage of the underlying that a certificate can be obtained with.
Quanto	Shows if the certificate is a quanto warrant. Quanto warrants are derivatives that hedge against currency risk if you speculate on an underlying noted in a foreign currency. For this purpose, the exchange rate is fixed when the certificate is issued. This exchange rate is used when the certificate matures to calculate the internal value. Therefore, the amount paid out when the certificate matures depends only on the price of the underlying.
Contract size	Shows the contract size for options.

Key figures

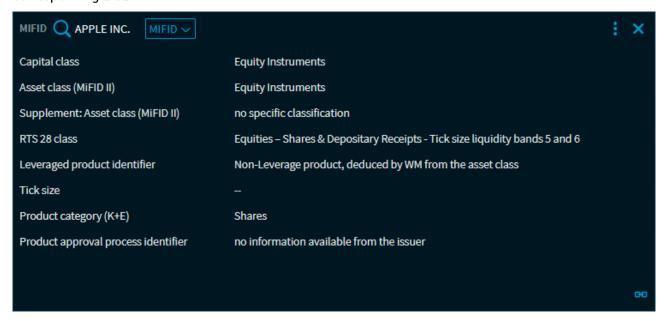
Field	Description
Omega	The omega of the warrant. The omega indicates the percentage change of the value of the option when the equity price changes by one percent. Omega is an indicator that estimates the future leverage of a warrant. Because of its lower price, the option reacts stronger in value in percentage terms than the underlying.
Delta	The delta of the warrant. The delta refers to the dependency of the option price on the equity price. If the price of the underlying rises by one euro, then the option price should theoretically rise by the delta value. For calls, the delta is always between 0 and 1, and for puts between -1 and 0.
Gamma	The gamma of the warrant. The gamma measures the sensitivity of the delta in relation to changes of the underlying price. The gamma shows by what amount the delta has changed when there is change in the underlying price. The Gamma must always be positive.
Vega	The vega of the warrant. The vega (sometimes referred to as "eta") shows the dependency of the fair price on the volatility. The higher the volatility of an equity, the greater the value of the warrant for the share. If the volatility of a share increases, then the value of the warrant increases by the value called vega.



Field	Description
Rho	The rho of the warrant. Rho (sometimes referred to as "epsilon") indicates how the value of an warrant behaves when the interest rate changes by one percent. Because the interest on risk-free investments is also taken into account in the fair price calculation, you can also calculate the change in a warrant's value given a change in the interest rate.
Theta	The theta of the warrant. The theta of a warrant shows by what amount the time value decreases daily. Warrants lose their premium over time until they have only their intrinsic value on the expiration date. The theta increases as the expiration date of the warrant approaches.
Annual high/low	The highest and lowest price in the current year at the trading venue selected.
52W High/Low	The highest and lowest price in the last 52 weeks at the trading venue selected.
All-time high/low	The highest and lowest price at the trading venue selected.

5.12 MiFID

This widget shows all relevant MiFID II data for a security. In the upper left corner, select the widget and the corresponding area.



The following sections provide details on the data fields.

See also:



- General MiFID II data
- Sustainability
- Sustainable investments
- Negative target market
- Costs (MiFID)
- Target market

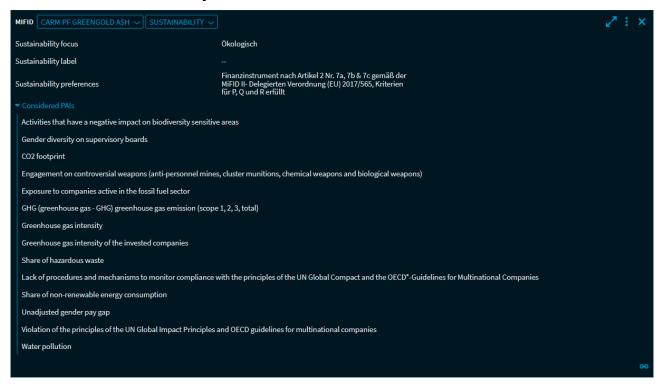
5.12.1 General MiFID II data

When you select the "MiFID" entry from the drop-down list in the upper part of the widget, you see the following data fields:

Field	Description
Asset class (MiFID II)	Classification of financial instruments to satisfy the transparency requirements. Shows if the instrument is an equity instrument or a non-equity instrument.
Asset class (MiFID II)	Shows the asset class of the instrument (shares, fund investment focuses, securitised derivatives).
Supplement: Asset class (MiFID II)	The supplement to the asset class information.
RTS 28 class	Classification of financial instruments necessary for the publication of information by investment companies ("Best execution"): Classification of financials instruments by "RTS 28".
Leveraged product	Shows if the instrument is a leveraged product according to MiFID II/MiFIR
Tick size	This field contains a code for the regulation according to Article 49 requiring that a minimum ticket size is specified for the security.
Product category (Knowledge and experience)	This field contains the classification of the instrument in product categories (structured investment products, shares, investment funds).
Product approval process	Shows whether a financial instrument has undergone a product approval process and according to which regulation this process was carried out.



5.12.2 Sustainability

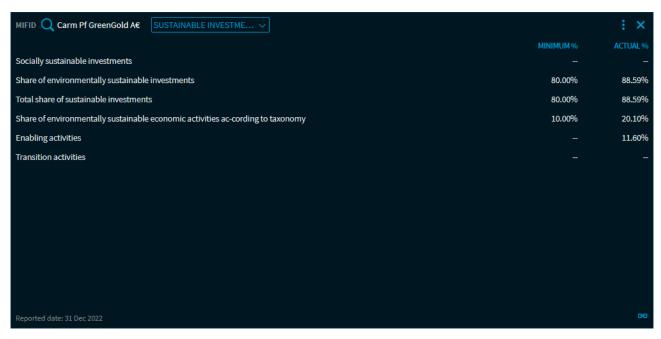


When you select the "Sustainability" entry from the drop-down list in the upper part of the widget, you find the following data fields:

Field	Description
Sustainability focus	The sustainability focus of the security from the "WM data".
Sustainability seal	The sustainability seal of the security from the "WM data".
Sustainability preferences	The sustainability preferences of the security from the "WM data".
Considered PAIs	Here, you can find the list of PAIs ("Principal Adverse Impacts") considered.
	You can open and close this list by using the arrow icon on the left side.



5.12.3 Sustainable investments



When you select the "Sustainable investments" entry from the drop-down list in the upper part of the widget, you find the following data fields:

- · Share of socially sustainable investments
- Share of environmentally sustainable investments
- Total share of sustainable investments
- Share of environmentally sustainable economic activities n. Taxonomy
- · Enabling activities
- · Transition activities

For all data, you can see the required minimum percentage and the current percentage on the right-hand side.

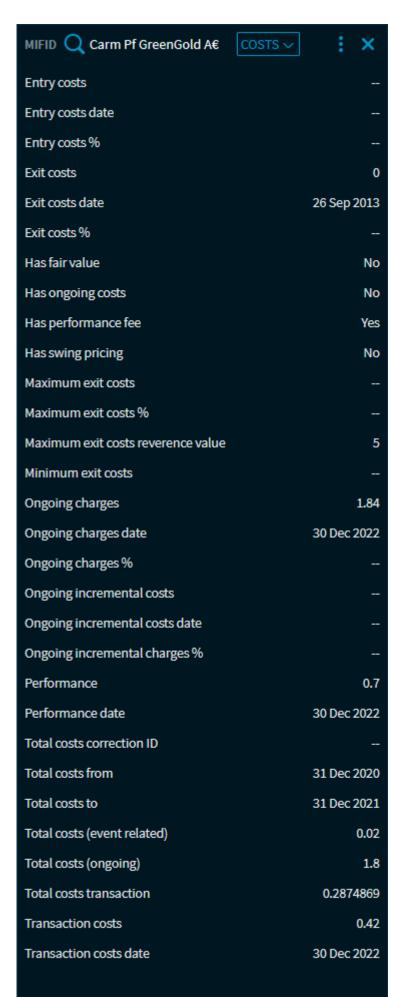
5.12.4 Negative target market

If you select the "Negative target market" entry from the drop-down list in the upper part of the widget, you see the classification of the negative target market here (similar to those described in Target market).

5.12.5 Costs (MiFID)

If you have selected the "Costs" entry in the drop-down list at the top, you will see a detailed list of the available cost items for investments in this security.







5.12.6 Target market

When you select the "Target market" entry from the drop-down list in the upper part of the widget, you find the following data fields:

Field	Description
Client category	Possible client categories: • Private client • Eligible counterparty • Professional client
Investment objectives	Possible investment objectives • Pension • General asset growth/asset optimisation • Above-average participation in price changes • Hedging
Distribution strategy	Possible distribution channels: • Transaction without advice • Execution only • Investment advice
Investment horizon	Possible investment horizons: • Short-term (less than 3 years) • Medium-term (3-5 years) • Long-term (more than 5 years)
Knowledge and experience	Possible categories of knowledge and experience with financial products: • Basic knowledge and/or experience • Average knowledge and/or experience • Comprehensive knowledge and/or experience • Special knowledge and/or experience
Ability to bear financial losses	Possible categories: The investor cannot bear any or can bear only small losses of the capital invested. The investor can bear losses (including the complete loss of the capital invested). The investor is able to bear losses exceeding the capital invested.
Risk indicator	The value is determined from 7 risk classes on a value-at-risk (VaR) basis in line with the PRIIPS categories derived from the <i>Synthetic Risk and Reward Indicator</i> "SRRI".
Calculation method of risk indicator	the calculation method for the risk indicator, "Computation as per PRIIPS methodology (SRI)", for example.



Field	Description
Special requirements	Possible special requirements:

5.13 Key Figures

In this widget, you monitor the performance indicators of securities for various periods.



At the top of the "Key Figures" widget, you find the quick search and drop-down lists to select the security and the corresponding trading venue.

The following periods are shown in the table columns, respectively:

- 1 week
- 1 month
- 3 months
- 6 months
- 1 year
- 3 years
- 5 years
- 10 years

For these periods, the following indicators are calculated:



ID	Description
Ø Price	The average price of the instrument on the trading venue in the corresponding period.
Ø Volume (qty.)	The average volume of the security on the trading venue in the corresponding period in units (quantity).
Vola.	The volatility of the security in the corresponding period.
Correlation	The correlation of the security in the corresponding period.
Performance	The performance of the security in the corresponding period.
Beta	The beta of the security in the corresponding period.
Benchmark	The performance of the benchmark in the corresponding period. In brackets, you see the name of the benchmark.
Price high	The highest price in the corresponding period.
Date high	The date at the highest price in the corresponding period.
Price low	The low price in the corresponding period.
Date low	The date at the lowest price in the corresponding period.
Footer	 In the footer of the widget, you find the following information: Last key figure calculation For shares and funds, the addition of "Performance ratios incl. dividends/distributions" was included.

You can open the "Key Figures" widget for all security types showing the corresponding indicators. Widget grouping and drag-and-drop of securities is also supported.

5.14 Chart

The "Chart" widget is a modern chart analysis tool allowing you to intuitively provide the most important functions and views. The charts automatically adjust to the individual security types.





Use the following chart types for your analysis:

- · Line chart
- Mountain chart
- OHLC chart
- Candlestick chart

The "Chart Analysis" widget also provides additional chart types.

You can also display revenues, benchmarks or the moving average and modify the analysis period.

The aggregation of the charts takes place automatically depending on the set period:

- Intraday charts (1 hour to 14 days): Aggregation minutes
- Charts from 3 weeks to 5 years: Aggregation days
- Charts longer than 5 years: Aggregation weeks

The "Chart Analysis" widget also offers additional chart types and many other technical indicators.



Point to the chart lines to show the price information for a particular time.

The date is shown on the time axis, the respective price is shown in the legend. In the settings of the widget, this display can be changed to "Tooltip".



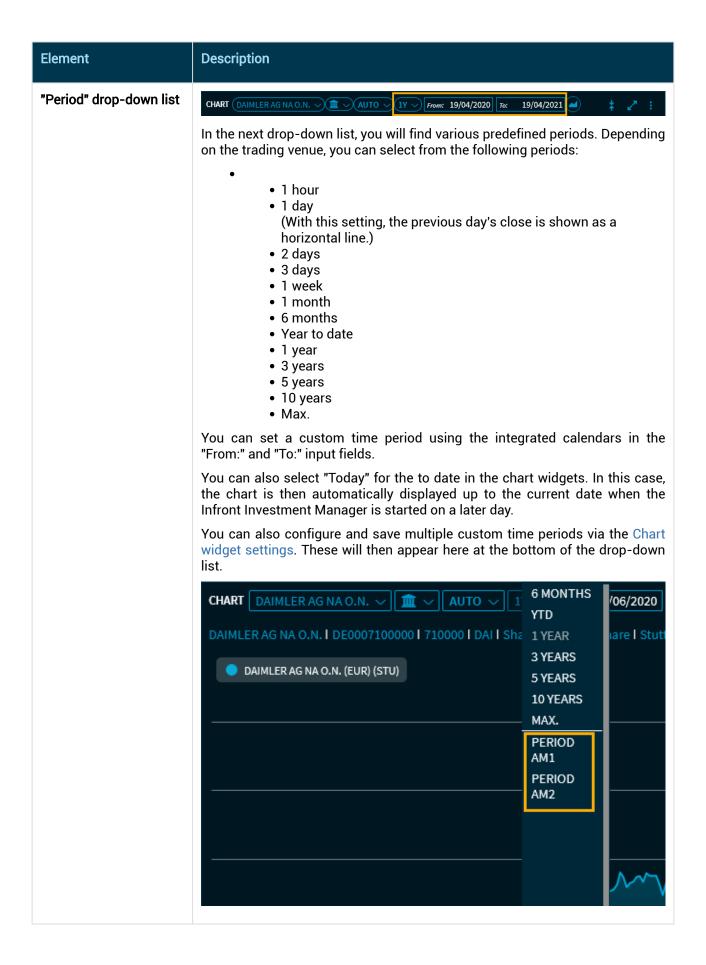


If you have shown the volume, then the number of units is shown there when you point the mouse at the chart lines.

In addition to the Standard elements, the "Chart" widget has the following elements and functions:

Element	Description
Select security	The selection in the upper left corner of the widget shows the name of the security currently displayed in the chart. Open the menu to select a security. In addition to using the securities search field, you can also select from the previously selected instruments below the search field.
Select trading venue	CHART (DAIMLER AG NA O.N. AUTO VIY From: 19/04/2020) To: 19/04/2021 * .* : You find the trading venue drop-down list next to the security drop-down list. Select the trading venue.
Select setting y-axis	CHART (DAIMLER AG NA O.N.) (III) (AUTO) (IY) From: 19/04/2020 Fox 19/04/2021 (IV) : To the right of the trading venue drop-down list, you can set the y-axis. Select between "Relative", "Absolute" and "Auto". With the "Auto" setting, the optimal configuration is set automatically.





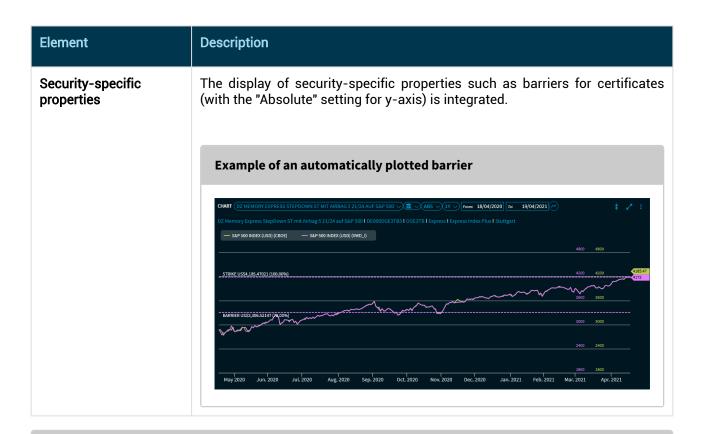


Element	Description
	If a "Chart" widget with the "1 day" setting is in a group of widgets, then the view of a fund is automatically set to 3 days. If the fund is then set to another security type in one of the grouped widgets, then the period is also reset to "1 day" in the chart.
Select chart type	CHART DAIMLER AG NA O.N. VIII VAUTO VIY From: 19/04/2020 Tox 19/04/2022 Select the corresponding type to be displayed: Line Mountain OHLC OHLC Candlestick For more information about the individual types, see Chart type.
Icon "Copy chart to clipboard"	Click this Icon to copy the chart to the clipboard.
x-axis	The x-axis shows the time scale of the currently set period.



Element	Description
y-axis	The y-axis shows the price scale.
	If you specified a benchmark, then a percentage scale is shown for better comparison ("Auto" setting).
	Displayed values also have a percentage sign when displayed as percentages:
	By using the Widget settings, you can also display the values of the y-axis (ordinate) outside the chart.
	For derivatives, two absolute axes are displayed by default for the instrument and the associated underlying. This means that, for example, any barriers or caps that may be present can also be displayed correctly.
Legend	In the legend displayed in the lower right corner of the widget, you see which chart lines are associated with which security or indicator. APPLE NASDAQ 100 SMA (38) Feb. 2019 Mar. 2019 Apr. 2019
	(In this example, "SMA (200)" is the indicator "Moving average on 200 day basis", "TECDAX" is the benchmark.)
	You can remove displayed benchmarks or indicators from the legend: Point to the legend entry you want to remove. This displays a remove icon behind it, which you can use to quickly remove this chart line.
	DAIMLER AG NA O.N. I DE0007100000 I 710000 I DAI I Share I Ordinary Share I Stuttgart I €76.34 ■ DAIMLER AG NA O.N. (EUR) (STU) [%] — DAX PERFORMANCE-INDEX (EUR) (XETRA) [%]
	You can show or hide the legend by using the Settings.





See also:

- Chart type
- Drag security to chart
- Convert "Chart" widget to "Chart Analysis" widget
- Export charts
- (50-en) Copy chart to clipboard
- Settings in the "Chart" widget

5.14.1 Chart type

Use the drop-down list to select from the following chart types:

- Line chart (default setting in the "Chart Analysis" widget)
- Mountain chart (Default setting in the "Chart" widget)
- OHLC chart
- Candlestick chart
- Candle volume chart (available in the "Chart Analysis" widget only)
- Bar chart (default setting in the "Chart Analysis" widget)
- Point chart (available in the "Chart Analysis" widget only)
- Steps chart (available in the "Chart Analysis" widget only)
- Point and figure chart (available in the "Chart Analysis" widget only)

They are shortly described in the following subsections.

See also:

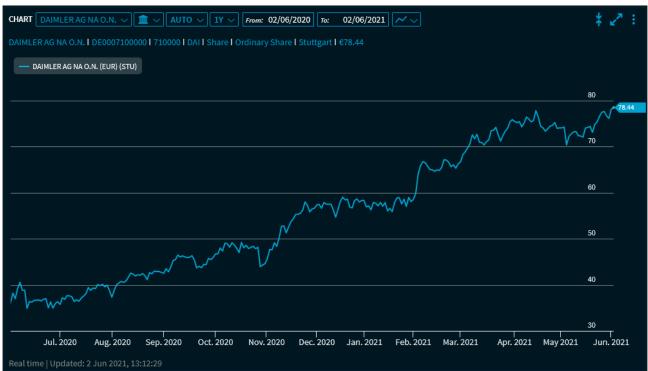
· Line chart



- Mountain chart
- OHLC chart
- Candlestick chart
- · Candle volume chart
- Bar chart
- Point chart
- Steps chart
- Point and figure chart

Line chart

. The "Line" chart type displays the price time series as simple lines.

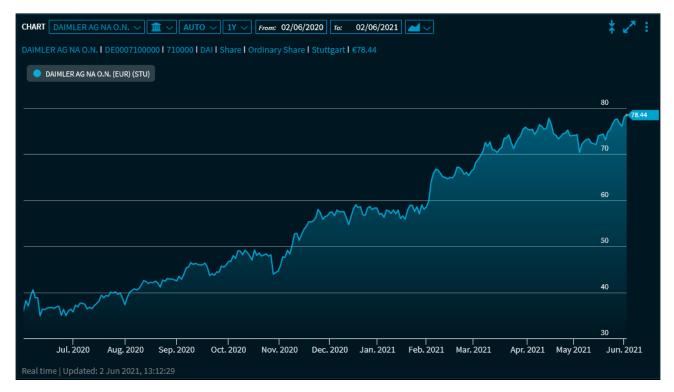


To switch to this chart type, select the "Line" entry from the drop-down list again.

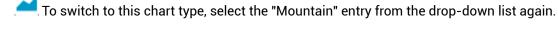
Mountain chart

.—. The "Mountain" chart type displays the price time series as chart line, the area below is filled with a transparent gradient so that the grid lines are also clearly visible.





In the "Chart" widget, the "Mountain" chart type is set by default. The chart line is continued with each trading day. Weekends and holidays are disregarded.



OHLC chart

The "OHLC" chart type shows the open, high, low and close prices of the security for the intervals in the corresponding period.

The vertical line's upper end represents the high, the lower end the low. The small horizontal dash to the left is the opening price, the small horizontal dash on the right is the closing price.





Point to the lines to show the corresponding values.



To switch to this chart type, select the "OHLC chart" entry from the drop-down list.

Candlestick chart

Similar to the OHLC chart, the "Candlestick" chart type shows the high, low, open and closing prices. In addition to the high, low, and close, the colour of the candles shows if the daily close is listed above or below the daily open. If the close is above the open, the rectangle is shown in green (default setting); if it is below the open, it is shown in red.



These colours are the familiar standard settings for candlestick charts. You can change these candle colours individually in the "Chart Analysis" widget.





Point to the candles to show the corresponding values:



To switch to this chart type, select the "Candlestick" entry from the drop-down list.

Candle volume chart

The "Candle volume" chart type shows, similar to OHLC - or Candlestick chart, the high, low, opening and closing prices. In to the high, low, and close, the colour of the candles shows if the daily close is listed above or below the daily open. If the close is above the open, the rectangle is shown in green (default setting); if it is below the open, it is shown in red. In addition to the candlestick chart, you can see the volume here by the width of the candles.



These colours are the familiar standard settings for candlestick and candle volume charts. You can change these candle colours individually in the "Chart Analysis" widget.





Point to the volume candles to show the corresponding values:



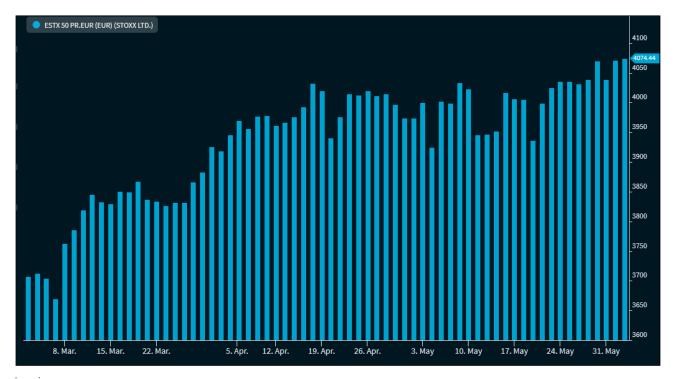
To switch to this chart type, select the "Candle volume" entry from the drop-down list.

Bar chart



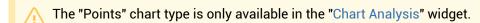
The "Bars" chart type displays the price time series as bars or columns.





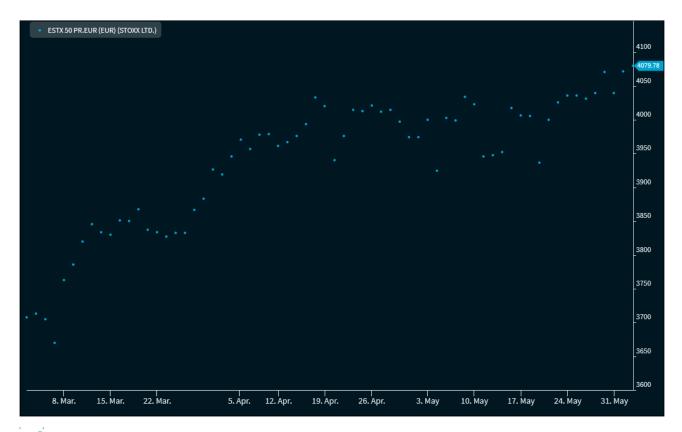
To switch to this chart type, select the "Bars" entry from the drop-down list again.

Point chart



The "Points" chart type displays the price time series as points.





To switch to this chart type, select the "Points" entry from the drop-down list again.

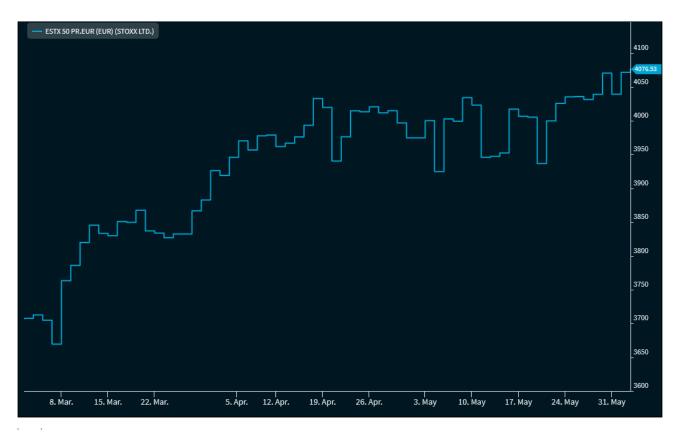
Steps chart



The "Steps" chart type is only available in the "Chart Analysis" widget.

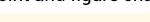
The "Steps" chart type displays the price time series as steps.





To switch to this chart type, select the "Steps" entry from the drop-down list again.

Point and figure chart



The "Point & figure" chart type is only available in the "Chart Analysis" widget.

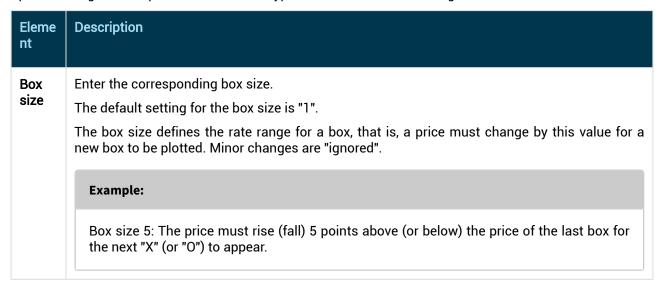
In contrast to the line and bar charts, the "Point & figure" chart type shows larger trends and is more suitable for medium to long-term analysis. Strictly speaking, the point & figure chart should be seen as an indicator. The major difference between point & figure and line or bar charts is that line charts are continued on every day where realised prices are established. The point & figure chart is only continued if the price was large enough.

The point & figure chart is a combination of X and O columns, the so-called boxes. The X indicates increasing prices (upwards trend), the O falling prices (downwards trend).





Special configuration options for this chart type are available in the settings menu:





Eleme Description nt Select the required order Box scaling here. The following types are available: Box scalin • Automatic (Default) g type Custom Percentage • Traditional • ATR Details to the "Traditional" type Q DEUTSCHE POST AG NA O.N. 30/04/2024 30/04/2022 E 70 14. Oct. 20. Dec. 18. Aug. This method uses a predefined table with price ranges to define the box sizes. Box size Price range up to 0,25 0.06 0.25 to 1.00 0.13 0.25 1.00 to 5.00 5.00 to 20.00 0.50 20.00 to 100 1.00 100 to 200 2.00 200 to 500 4.00 500 to 1,000 5.00 1,000 to 25,000 50.00 from 25,000 500.00 Details to the "ATR" type



Eleme nt

Description



This box scaling type is based on the daily "Average True Range (ATR)". The Average True Range (ATR) is a measure for the volatility of a security. A higher ATR value causes greater boxes. The dynamical scaling (ATR) estimates the Average True Range for a security in the period to define the box sizes. The default period for the ATR is 20 days.

Rever sal amou nt

Enter the relevant reversal amount.

The default setting is the reversal amount "3".

This value defines how many boxes the security must produce in the reverse direction to produce a "reverse column".

Example:

Box size 5 and reversal amount 3: The price must run 3 boxes (or 15 points) against the current direction to create a reverse column.

Box size and reversal amount are also shown in the legend for the point & figure charts.

Mont h view

This display is deactivated by default; when activated, the following month abbreviations are displayed for the start of each month (instead of "X" or "O"):

Code	Month
1	January
2	February
3	March



Code	Month
4	April
5	May
6	June
7	July
8	August
9	September
Α	October
В	November
С	December

Advantages of this chart type

- Small price movements are not shown in the chart and thus facilitate the analysis
- Patterns can be recognised more easily because time is not displayed visually
- Drawing support and resistance lines is relatively simple
- Trend lines are easy to recognise

To switch to this chart type, select the "Point & figure" chart from the drop-down list again.

5.14.2 Drag security to chart

When you drag a security from another chart, for example from a watchlist, and drop it to the "Chart" widget, you have two options:





- To replace the security in the chart, drag the new security to the top area of the chart window.
- To use the new security as a comparison value or benchmark, drag it to the lower area of the chart window. With the corresponding permission, you can display up to 3 different benchmarks in one chart. Already specified benchmarks might be replaced.
- You can remove displayed benchmarks from the legend: Point to the legend entry you want to remove. This displays a remove icon behind it, which you can use to quickly remove this chart line.

5.14.3 Convert "Chart" widget to "Chart Analysis" widget

It is possible to convert an existing "Chart" widget into a "Chart Analysis" widget. This allows you to use the advanced analysis functions of Chart Analysis and apply the existing settings.

You can find the corresponding command in the widget menu:





5.14.4 Export charts

You can export charts as images from the widgets "Chart", "Chart Analysis", "Fund Comparison", "Certificate Comparison" and "Volatility Chart". The following export formats are available:

- CSV
- PDF
- PNG
- JPEG
- SVG
- INFRONTXL (with licensed Excel Add-In)

To export charts as graphics:

1. Open the corresponding private dashboard with the widget or open a "Chart" widget from the Widget Gallery.

2. Open the widget menu.

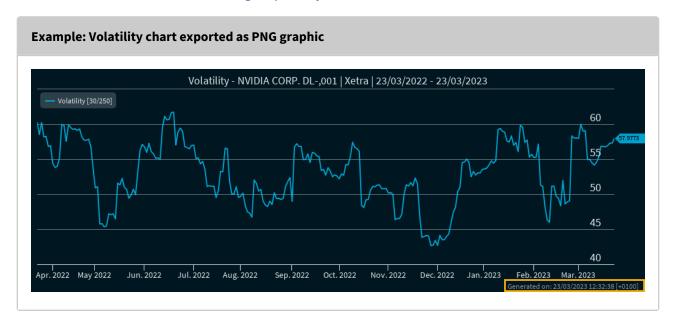


3. In the "Export" section of the menu, click one of the buttons, for example, "PNG".

You can save the exported graphic or edit it in your graphics editing program. Likewise, you can open exported PDF files directly in a PDF viewer. The exported files receive a timestamp with the date and



time of the export. PDF files can also display the logos, headers and footers configured for printing. For more information, see Configure print layout.

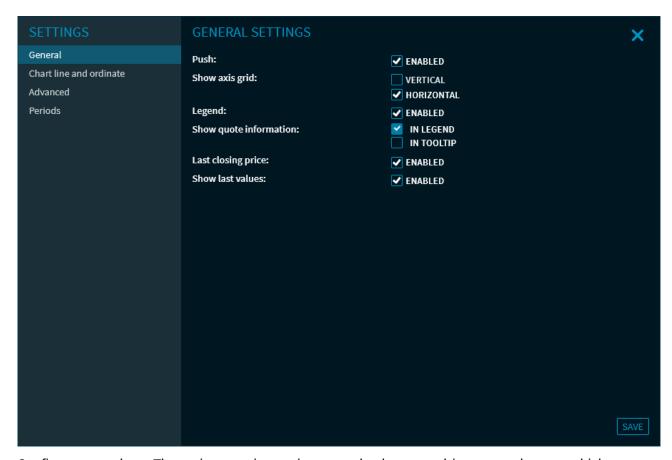


5.14.5 Settings in the "Chart" widget



Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget. Alternatively, you can use the "Settings" command in the widget menu.





Configure your chart. The various setting options are clearly grouped into several areas, which you can select on the left side:

- General
- Chart line and ordinate
- Advanced
- Period

General settings

Field	Description
Push	To turn off the push data feed, clear this checkbox.
Show grid	Enable the desired settings for vertical and horizontal lines here. By default, only the horizontal grid lines are displayed in the chart.
Legend	Clear this checkbox to hide the legend shown by default on the upper left side of the chart.



Field	Description
Show prices	Select the setting for the price display in the chart here. By default, the price is displayed when pointing to the chart lines to the right of the respective legend entries. Select the "In tooltip" checkbox to display the prices directly at the mouse pointer as tooltip.
Last closing price	If this checkbox is selected, then the closing price of the previous day is displayed as a horizontal line in intraday charts: Chart with displayed previous day's close CHART O MERCEDES-BENZ GRP NA O.N. MERCEDES-BENZ GRP NA O.N. (EUR) (STU) Previous close £70.89 Previous close £70.89 Previous close £70.89 OBENZ GRP NA O.N. (EUR) (STU) TI.5 TI
Show last values	Clear this checkbox to turn off the default display of current prices on the right side of the chart.



Settings for chart line and ordinate settings

Field	Description
Intraday price type	Select the price type here. The following options are available: • Automatic (default setting) • Last price • Bid/Ask The default "Automatic" setting tries to use the optimal setting. For many securities, this is the last price. However, for a derivative with its issuer trading venue is selected only bid and ask prices are available in the short-term range ("1 hour" to "1 week"). The intraday charts are also automatically calculated from these value. When you switch to larger periods, an automatic adjustment takes place. Chart with the "Bid/Ask" intraday price type Chart with the "Bid/Ask" intraday price type Seption (100)
Include corporate actions	By default, corporate actions are taken into account in the chart display for the selected instrument. To change this setting, clear this checkbox. Correction factors largely play a role in insuring the comparability of prices. If this option is disabled, meaningful comparisons become considerably more difficult.
Include dividends (alters hist. quotes)	By default, dividends are taken into account in the chart. To change this setting, clear this checkbox. Please note that this alters the historical prices. For funds, the label of this field changes to "Include distributions (changes hist. prices)". If the "BVI performance" setting is enabled, then the value "enabled (BVI performance)" is automatically set for this field.



Field	Description
BVI performance	Select this checkbox to consider the security BVI performance. In this case, the settings of the fields "Ordinate" ("relative (BVI performance)") and "Include dividends" ("enabled (BVI performance)") are automatically adjusted.
Ordinate - type	Use this drop-down list to specify how to display the values of the ordinate. By default,
Ordinate - position	By default, the ordinates are displayed on the right. Clear this checkbox to display the y-axis values on the left side.
Ordinate - chart canvas	By default, the ordinates are displayed in the chart window. Select this checkbox to display the y-axis values outside of the chart.
Highlight chart line	Select this checkbox to switch on the "highlighting" of the chart lines (when pointing to the lines in the chart or in the legend). This setting is disabled by default.

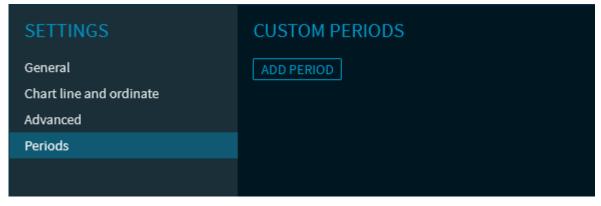
Advanced settings

Field	Description
MA period	Select the "enabled" checkbox to show the moving average (MA) in the chart. Use the input field to enter the analysis period for the MA.
	When you save the settings, the MA is shown as an additional time series in the chart.
	The default setting for the first MA is 38 days.
MA period 2	Select the "enabled" checkbox to show another moving average (MA) in the chart. Use the input field to enter the analysis period for the MA.
	When you save the settings, the MA is shown as an additional time series in the chart.
	The default setting for the second MA is 200 days.



Field	Description
Show underlying	By default, the available underlying values of derivatives are displayed in the chart. Clear this checkbox to hide these.
Volume	Select the "enabled" checkbox to show the volumes in the chart. The volumes are shown as a histogram at the bottom of the chart after you save the settings.
Benchmark	Select a benchmark for the security selected. Open the drop-down list and search for the corresponding reference security. When you save the settings, the benchmark is shown as an additional time series in the chart. It is then automatically switched to the percentage display (base 100%). You can also drag a security to the "Chart" widget to show it as a benchmark. If there was already a benchmark in the target widget, then it is replaced by the new benchmark. See also Drag security to chart. Click the "Remove" button visible after selecting a comparison value to remove a selected benchmark.

"Periods" settings



In this section of the settings, you can define individual, custom display periods for your charts. To do this, follow these steps:

- 1. On the left side of the "Settings" dialogue window, select the "Periods" area.
- 2. Click the "Add period" button.
- 3. Enter the relevant name for the first custom period in the "Name" input field.
- 4. Then click the "Settings" button for this period.
- 5. Configure the new time period. The table below contains descriptions of the individual setting options.
- 6. Then click the "Save" button. (Use the "Back" button to exit the settings for the period without saving any changes you may have made).



7. If you want to add further columns, then select the "Add period" button in the "Periods" area and proceed in the same way.

You can delete your own time periods by clicking the respective "Delete" buttons.

The settings of the custom time periods in detail:

General	
Field	Description
Name	Enter the relevant name for the period here. You can freely define the name of a period - or leave it blank for the time being and use the automatic name generation. The name of the column is then automatically generated by the system according to the time periods you set. The name of the period can be changed later.
Automatic naming	Select this setting to automatically generate the name of the period. The name is generate depending on the time periods and start and end times set below.
Selected period	Here, you can see the always updated period resulting from your settings. This data is not editable here. To set the calculation period, it is recommended to first define the methodology for the end date (Absolute date, Now, Relative to). Then do the same for the start date. In the "Selected time period" row, you will then see the start and end date that results from the respective parameter selection.
Select start date	
Field	Description
Date from	Here, you can set a fixed starting date. To do this, select this check box and then enter the corresponding start date using the calendar integrated into the input field. The default setting is 1 month into the past.
Relative	Here, you can set a relative starting date. To do this, select this checkbox and then select the relevant starting time from the drop-down list. The following entries are available: • Start of the week • Start of the month (default setting) • Start of the quarter • Start of the year



Period starting from the end date

Here, you have the option to define a calculation period starting from the end date.

To do this, select this checkbox and then first select the relevant period from the drop-down list and then enter the relevant number in the input field. The following periods are available:

- Days
- Weeks
- Months
- Quarters
- Years

The default setting is 1 months.

Field Description Here, you can set a fixed end date. To do this, select this check box and then enter the corresponding end date using the calendar integrated into the input field. The current date is set by default. Now Here, you have the option of setting the current date as the end date (default setting). Select this checkbox.



Relative period starting from the end date

Here, you can set the date to the desired end time relative to a date in the past.

To do this, select this checkbox and first select an end date from the upper list. The following entries are available:

- End of the current week
- End of the current month
- End of the current quarter
- End of the current the year
- End of the previous week
- End of the previous month
- End of the previous quarter
- End of the previous year

You can then select the period and enter the corresponding number in the input field. The following periods are available:

- Days
- Weeks
- Months
- Quarters
- Years

Example

In August 2021, the setting "End of previous quarter" and "2 months" result in the end date "April 30, 2021".

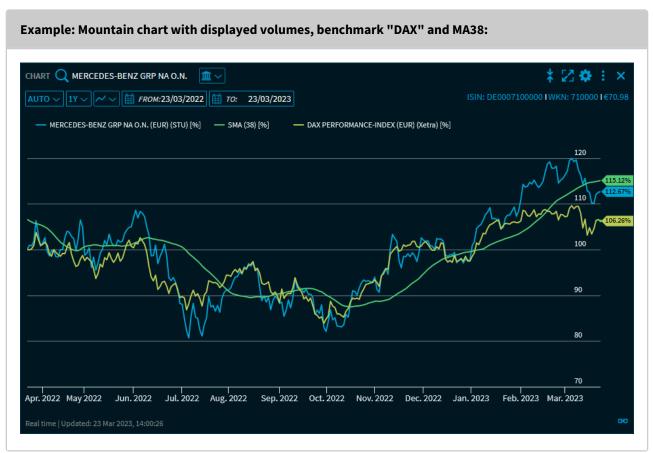
The defined and saved time periods are then available for selection in the widget in the drop-down list of time periods. The user-defined periods are added at the bottom of the drop-down list.





Operating elements

Element	Description
"Save" button	Closes the "Settings" dialogue window and saves the changes.

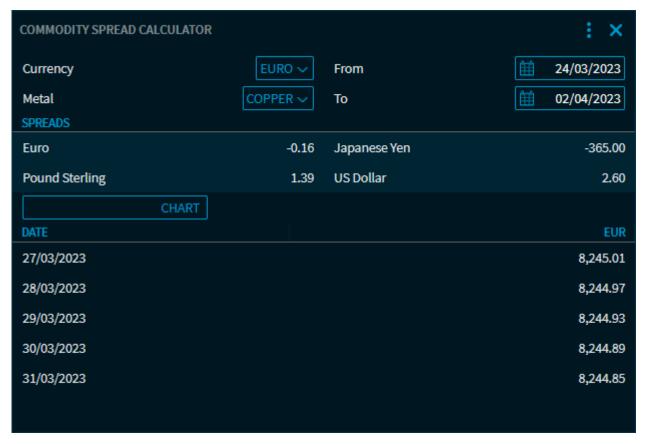


For more information about the widget settings, see Commands in the widget menu.

5.15 Commodity Spread Calculator

With the Commodity Spread Calculator, you an calculate the spreads of commodities.





You find the following functions and columns in the "Commodity Spread Calculator" widget:

Field	Description
Select currency	Select a currency from the drop-down list.
Select metal	Select a commodity from this drop-down list: The following commodities are available: • Copper (default) • Aluminium • Zinc • Nickel • Lead • Tin • Aluminium alloy • NASAAC (North American special aluminium alloy)
From	Use the integrated calendar to select the start date for the calculation.
То	Use the integrated calendar to select the end date for the calculation.



Field	Description
Spread	The value of the calculated spread in the following currencies: • Pound Sterling • Euro • Japanese Yen • US Dollar
"Chart" or "Table" button	Select either the table view (default) or chart view.
"Date" column	The days are listed according to the calculation period, starting with the date 2 days after the date selected in the "From" field. If the specified calculation period is over 10 days, then the results are listed on multiple pages.
Amount in currency	For each date, this column shows the price in the currency selected.

5.15.1 "Chart" view in the Commodity Spread Calculator

Click the "Chart" button to switch from the default table view to the chart view.



Click the "Table" button to return to the table view.

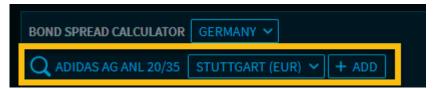


5.16 Bond Spread Calculator

With the Bond Spread Calculator, you can compare the credit spreads of bonds.



Use the integrated quick search to search and select a bond. To do this, select the search icon, search for the bond at the desired trading place and then select the "Add" button that is now visible.



Alternatively, you can also drag the bonds from other widgets (for example, from a Watchlist) to the calculator. From the drop-down list in the upper part of the widget, select the country whose government bonds you want to set as a "risk-free" investment for comparison.

You find the following functions and columns in the "Bond Spread Calculator" widget:

Field	Description
Select country	Use this upper selection list to choose a country for the government bonds as benchmarks.
Search icon ("magnifying glass")	Use this icon to search for the bonds you want to analyse.
"Trading venues" drop-down list	Select the relevant trading venue for the to add bond fixing from the drop-down list.
"Add" button	Click this button to add the bond.



Field	Description
"Menu" icon	The familiar menu is available via the menu icon on the left of each line. You can also use this menu to remove the respective bond from the widget again ("Delete" command in the "Instrument" area). INSTRUMENT Delete OPEN AS Dashboard Chart Full Quote More COPY INSTRUMENT
	UTILITIES A A
Instrument	Click in this table cell to start the search for a bond. After you selected a bond, this field shows the ticker of the bond. To replace the currently selected bond, click in the field again.
Name	The security name of the bond. To enter a security name manually or replace the current value, click in this field and overwrite the name.
Maturity date	The date when the bond matures. To enter the maturity date manually, click in this field and use the integrated calendar to specify the date.
Yield	The yield of the bond. To enter the yield manually or change the current value, click in this field and overwrite the value.



Field	Description
Method	The calculation method of the day count convention. To assign a different day count convention, click in this field and select the corresponding method from the list.
	 German 30/360 German 30/365 French ACT/360 English ACT/360 ISMA (ACT/ACT) ISMA 30E/360
Gov. annual return	The yield of the government bond of the country selected according to the day count convention (method) specified. You can change the country from the drop-down list in the upper part of the widget.
Credit spreads	The credit spread of the bond according to the day count convention (method) specified. The yield of the bond is compared to the "risk-free" government bonds with the same time to maturity.

5.17 Knock-Out Map

The "Knock-Out Map" widget shows a grid of tiles, where each tile represents a knock-out certificate. The grid is defined by various pay-off types on the x-axis and knock-out levels on the y-axis. Point to a tile to learn more about a knock-out.

At the top of the widget, select the underlying and the issuer of the knock-outs. The currency of the underlying is shown above the graphic (in the figure, you see the DAX in "points").

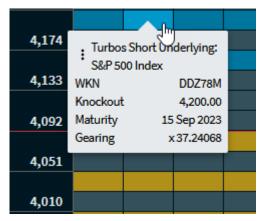


If there are no knock-outs for a selected instrument, then a corresponding message is shown in the widget. The drop-down list is hidden in these cases. Only those issuers offering knock-outs for this underlying are shown.





Point to one of the coloured rectangles in the knock-out map to view details about the knock-out. Here, short certificates are shown in blue and long certificates in yellow.



Information in the tooltips

.

Menu icon

In this menu, you find the familiar commands for opening the corresponding certificate in other widgets. For more information, see Commands in the widget menu.

- Knock-out type
- Underlying
- WKN
- · Knock-out barrier
- Maturity date
- Leverage

In the settings of the widget, you can select the type to be displayed in the columns of the knock-out map.

See also:

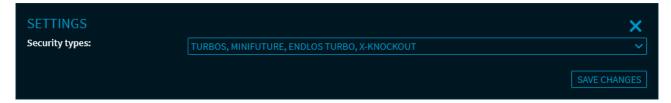


• Settings in the "Knock-Out Map" widget

5.17.1 Settings in the "Knock-Out Map" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.



Here, you can select the certificate types displayed in the "Knock-Out Map" widget. The following types are available in the drop-down list:

- Alpha knock-out
- Day turbo
- Open end turbo
- Leveraged certificate
- Mini turbo
- Rolling knock-out
- Smart knock-out
- Straight forward dealing
- Turbo
- Warrant with knock-out
- X-Knock-out
- ...

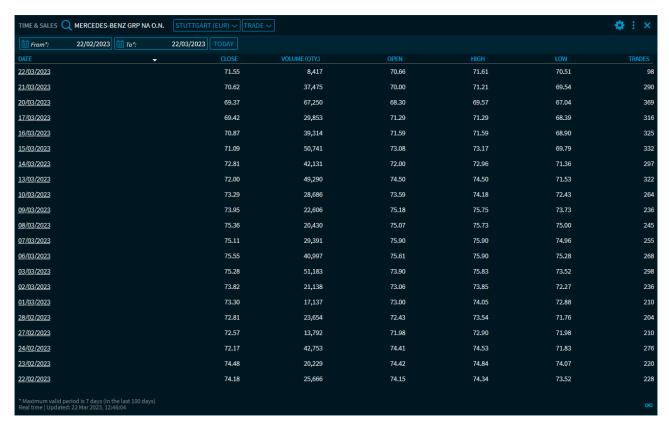
For more information about the widget settings, see Commands in the widget menu.

5.18 Time and Sales

The "Time & Sales" widget shows a table with exact historical "paid" prices, tick data as well as bid and ask prices including the volumes for the corresponding security.

If you have selected a security via the integrated quick search and the drop-down list for the available trading venues, you will first see the price data for this security in the last month in the standard view.





In addition to the standard "Trade" view, you can also switch to the "Bid & ask" view via the drop-down list at the top right.

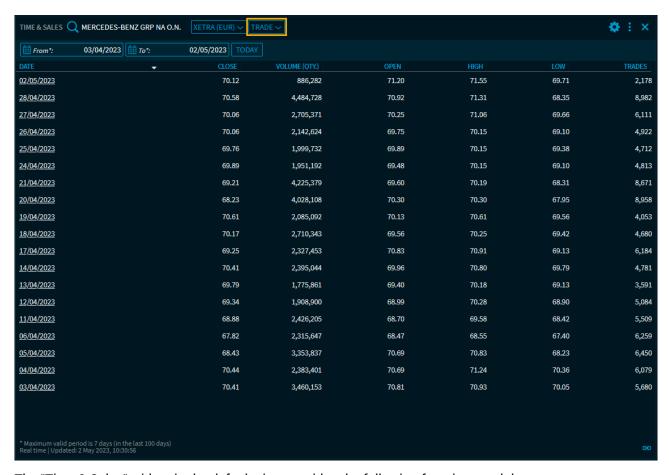
See also:

- "Trade" view in Time and Sales
- "Bid and Ask" view in Time and Sales
- Settings in the "Time and Sales" widget

5.18.1 "Trade" view in Time and Sales

The "Trade" view is the default view of the "Time & Sales" widget.





The "Time & Sales" widget in the default view provides the following functions and data:

Field	Description
"Security" selection	Use the integrated quick search to search and select an security. Alternatively, you can add a (new) security by dragging it from securities lists to the "Time & Sales" widget.
Select trading venue	Use the drop-down list to select a trading venue.
"View" selection	By using the view drop-down list, you can switch to the "Trade" view described here or to the "Bid & Ask" view .
"From:" date field	Use the calendar in this field to select the start date to be displayed. You can go back in time up to 100 days. The standard setting is the trading day of the previous month corresponding to the current day public holidays are taken into account, for example, October 5 to November 5.
"To:" date filed	Use the calendar in this field to select the end date to be displayed. The current day is set by default.



Field	Description
"Today" button	Click this button to quickly switch the widget display to the current day's data.
"Date" column	Date of the price dates. All trading days in the selected period are listed. Click an entry to move to the next level of aggregation and open the Time & Sales for that date. By default, the table is sorted by this column, that is, the most recent data appears at the top of the table. You can reverse the sorting order by clicking the column header again.
"Close" column	The closing price of the security on that date on the selected trading venue.
"Volume (qty.)" column	The number of units traded on the selected trading venue on that date.
"Open" column	The opening price of the security on that date on the selected trading venue.
"High" column	The high of the security on that date on the selected trading venue.
"Low" column	The low of the security on that date on the selected trading venue.
"Trades " column	The number of trades on the selected trading venue on that date.
N	The data is shown across several pages. Use the controls below the list to go through the pages.



You can show and hide the columns in the "Time & Sales" widget via the widget settings. See also the section (50-en) Settings in the "Time.

Once you have selected a date by clicking it in the first column of the widget, the next level of aggregation up to the detailed view with the "Time & Sales" widget for the security opens for this date.

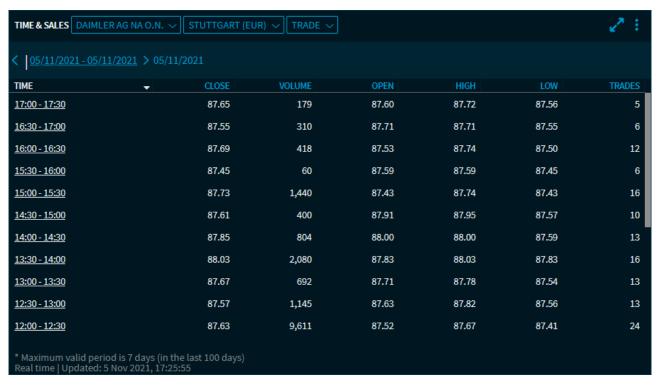
Aggregation levels:

- Trading days
- 30-minute intervals of the selected trading day
- Minute intervals
- Time & Sales

"30-minute intervals" aggregation level

If you have selected a trading day via the entry in the "Date" column, the following view appears:





In addition to the items described for the standard view, the "30-minute intervals" view includes the following functions and data:

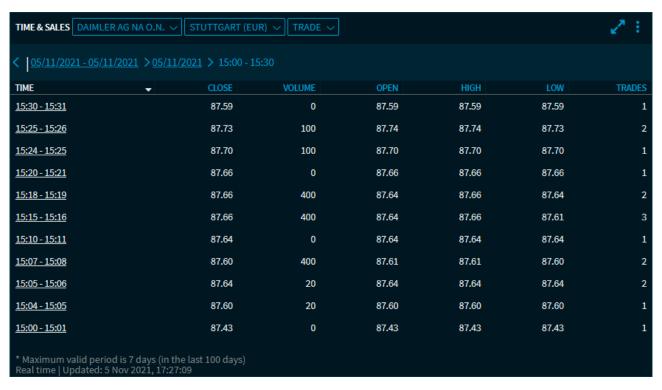
Field	Description
"Switch to previous aggregation" icon	Click this icon to return to the default view by trading days.
"Switch to this aggregation" command	The aggregation levels listed in the top right corner next to the "Switch to previous aggregation" icon are linked, so you can quickly switch them back and forth. In the "30-minute intervals" view, you can switch directly to the standard view by trading days.
"Time" column	30-minute intervals of the selected trading day. Listed are all intervals during the trading period. Click an entry to move to the next level of aggregation and open the Time & Sales for interval.
	By default, the table is sorted by this column, that is, the most recent interval appears at the top of the table. You can reverse the sorting order by clicking the column header again.

The values in the columns "Closing price", "Volume", "Opening price", "High", "Low" and "No. of trades" are shown in the table below.

"Minute intervals" aggregation level

Selecting a 30-minute interval via the entry in the "Time" column displays following view:





In addition to the items described above, the "minute intervals" view includes the following functions and data:

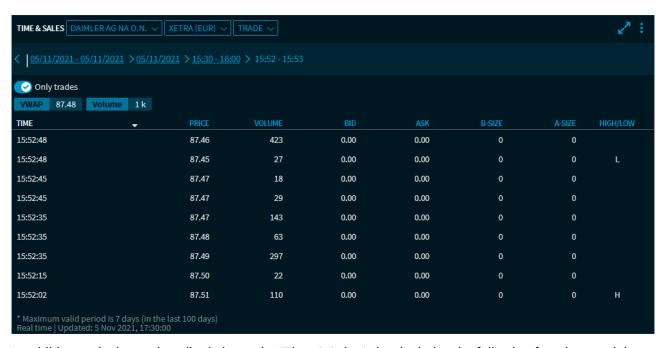
Field	Description
"Switch to previous aggregation" icon	Click this icon to return to the "30-minute intervals" view.
"Switch to this aggregation" command	The aggregation levels listed in the top right corner next to the "Switch to previous aggregation" icon are linked, so you can quickly switch them back and forth. In the "Minute intervals" view, you can switch directly to the default view by trading days or to the "30-minute intervals" view.
"Time" column	Minute intervals of the selected 30-minute interval. Click an entry to move to the next level of aggregation and open the Time & Sales for interval. By default, the table is sorted by this column, that is, the most recent interval appears at the top of the table. You can reverse the sorting order by clicking the column header again.

The values in the columns "Closing price", "Volume", "Opening price", "High", "Low" and "No. of trades" are shown in the table below. trades" refer here to the minute intervals.

"Time & Sales" aggregation level:

Selecting a minute interval via the entry in the "Time" column displays following view:





In addition to the items described above, the "Time & Sales" view includes the following functions and data:

Field	Description
"VWAP" field	The VWAP ("Volume Weighted Average Price") is shown across all trades in the selected period of the security on the trading venue selected.
"Volume" field	Shows the daily volume of the security at the trading venue selected.
"Switch to previous aggregation" icon	Click this icon to return to the "Minute intervals" view.
"Switch to this aggregation" command	The aggregation levels listed in the top right corner next to the "Switch to previous aggregation" icon are linked, so you can quickly switch them back and forth. In the "Time & Sales" view, you can switch to all higher aggregation levels here.
"Only trades" switch	[Selected by default] Turning this switch to the left also displays changes in bid and ask prices. Turn the switch to the right to show only trades. With this setting, only the updated entries in the "Price" column are shown.

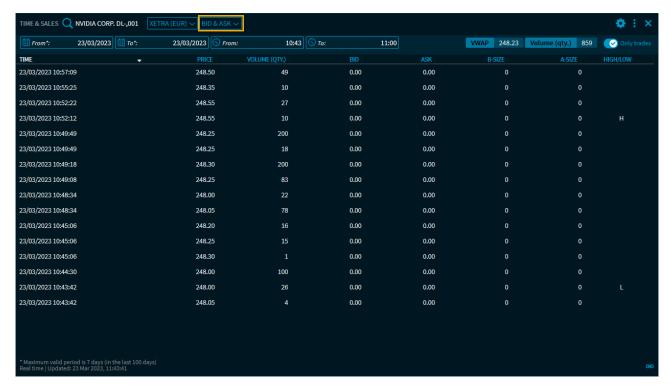


Field	Description
"Time" column	Time of the change in the Time & Sales. By default, the table is sorted by this column, that is, the most recent changes appear at the top of the table. You can reverse the sorting order by clicking the column header again.
"Price" column	The paid prices of the trade at this time.
"Volume" column	The quantity traded at the corresponding "paid" price.
"Bid" column	The bid price if it changed at this time.
"B-Amount" column	The quantity traded at the corresponding bid price.
"Ask" column	The ask price if it changed at this time.
"A-Amount" column	The quantity traded at the corresponding ask price.
"High/Low" column	If the price was a high or low at this time, then this is indicated by a corresponding symbol: • "H" for "High" • "L" for "Low"
N	The time & sales are shown across several pages. Use the controls below the list to go through the pages.

5.18.2 "Bid and Ask" view in Time and Sales

In addition to the standard "Trade" view, this alternative "Bid & Ask" view is available. To do this, select the "Bid & Ask" entry in the view drop-down list.





The elements and columns largely correspond to those previously described for the "Bid and Ask" view in Time and Sales - in particular, the columns correspond to the trade view on the "Time & Sales" aggregation level

Above the table, in the "Bid & Ask" view, you will find the following input fields for the time interval to be displayed:

Field	Description
Date field "From:"	Use the calendar in this field to select the start date to be displayed. You can backdate up to 100 days here, but the maximum valid period is 7 days. The date in the "To:" field is then automatically adjusted here. The current day is set by default.
"To:" date field	Use the calendar in this field to select the end date to be displayed. The current day is set by default.
Time from:" field	Enter the relevant start time for the display in this field by using the integrated clock.
"Time until:" field	Enter the relevant end time for the display in this field by using the integrated clock.
"Only trades" switch	[Selected by default] Turning this switch to the left also displays changes in bid and ask prices. Turn the switch to the right to show only trades. With this setting, only the updated entries in the "Price" column are shown.





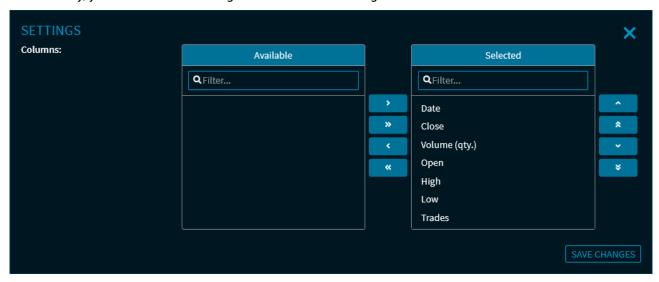
A maximum of 500 prices can be displayed in the widget.

You can also show and hide the columns in the "Time & Sales" widget for this "Bid & Ask" view via the widget settings. See also the section (50-en) Settings in the "Time.

5.18.3 Settings in the "Time and Sales" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.



Here you can show or hide the columns of the tables in the "Time & Sales" widget. For more information, see Show and hide widget columns via the settings.

For more information about the widget settings, see Commands in the widget menu.



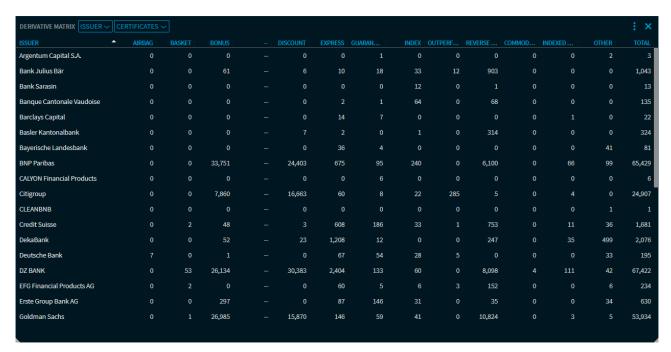
The available columns in the settings dialogue window depend on the currently selected view in the "Time & Sales" widget.

In the image example above, you can see the columns of the "Trade" view. If you switch from the view "Money & Letter" to the settings, you can analogously show and hide the columns of this view (for example, "Ask", "Ask size", "Bid" and so on) and save these settings.

5.19 Derivative Matrix

The "Derivative Matrix" widget offers an overview of certificates and leveraged products arranged by issuer.





You see the number of certificates or leveraged products offered by the individual issuers for each derivative category. In addition, the "Derivative Matrix" widget also shows the total for each issuer (in the "Total" column) and for each certificate type (in the "Total" row). The sort and search functions allow you to find and display comprehensive information about the certificate market

In addition to the "Issuer" default setting (for the rows of the "Derivative Matrix" widget), you can select from further predefined matrices (list in the top left corner).

- Issuer (default)
- DAX
- Predefined indices
- · Predefined commodities

From the second drop-down list, you can select between "Certificates" and "Leveraged products" (for the columns in the "Derivative Matrix" widget).

For certificates, the "Derivative Matrix" widget provides the following columns:

Column	Description
Issuer Default setting "Issuer" matrix	The first column of the matrix shown for the "Issuer" default setting. This column shows the most important issuers and certificates sorted alphabetically. You can reverse the sorting order by clicking the column header again.
Name Matrix "DAX"	The first column of the matrix with the "DAX" setting. In this column, you see the 30 DAX members sorted alphabetically. With this setting, the Derivative Matrix shows the certificates applied to the DAX members.



Column	Description
Name "Predefined indices" matrix	The first column of the matrix shown for the "Predefined indices" setting. In this column, you find a selection of the most important equity indices: DAX EURO STOXX 50 NASDAQ 100 NIKKEI S&P 500 With this setting, the Derivative Matrix shows the certificates based on this index.
Name "Predefined commodities" matrix	The first column of the matrix shown for the "Predefined commodities" setting. This column shows a selection of important commodity data, for example: Brent Crude Oil Future (ICE) WTI Light Crude Oil Future Gold Silver Aluminium Copper With this setting, the "Derivative Matrix" shows the certificates based on these commodities.
Certificate types	In the other column of the matrix, you find the individual certificate types, from "Airbag" to "Discount" to "Index bonds".
Total	This column shows the total number of certificates from the corresponding issuer. Depending on the setting, this can be the DAX member, index or commodity. The "Total" row shows the total number certificates of the corresponding certificate type.

For leverage products, the "Derivative Matrix" contains the following columns:

Column	Description
Issuer or name	The first column of the matrix depending on the setting selected (see table above).
Leveraged product types	In the other columns of the matrix, you find the individual types: • Knock-outs • Warrants • Discount warrants • Other



Column	Description
Total	This column shows the total number of leveraged products of the corresponding issuer. Depending on the setting, this can be the DAX member, index or commodity.
	The "Total" row shows the total number of the corresponding leveraged product.

5.20 Performance Tile

With the "Performance Tile" widget, you can place compact widgets for your favourite securities on your dashboard. You see the name of the security, the trading venue, the current price as well as the relative and absolute performance of the security. The arrow illustrates the current price development. Point to the price information to show the corresponding price time. You can use the Settings at the bottom of the "Performance Tile" widget to permanently display the price date or the current price time and configure an individual period for the performance calculation.

The shown data is optimised for the available space (one, two or three columns). The chart is shown in the background of the widget.



If you point into the widget, the upper elements are displayed. In the upper left corner, you can search and select a (different) instrument. In addition to the widget menu icon, the icons in the upper right corner of the widget provide the following functions:

Field	Description
血	Select a different trading venue from the icon drop-down list.
TD	Select a different analysis period for the security from the icon drop-down list. The visible icon indicates the period currently selected:
	 Performance today (icon shows "TD") 1 week performance (icon shows "1M") 1 month performance (icon shows "1M") Performance year-to-date (icon shows "YTD") 1 year performance (icon shows "1Y") 3 year performance (icon shows "3Y") 5 year performance (icon shows "5Y")
	If you have defined individual time periods via the widget settings, these will be added to the drop-down list at the bottom.

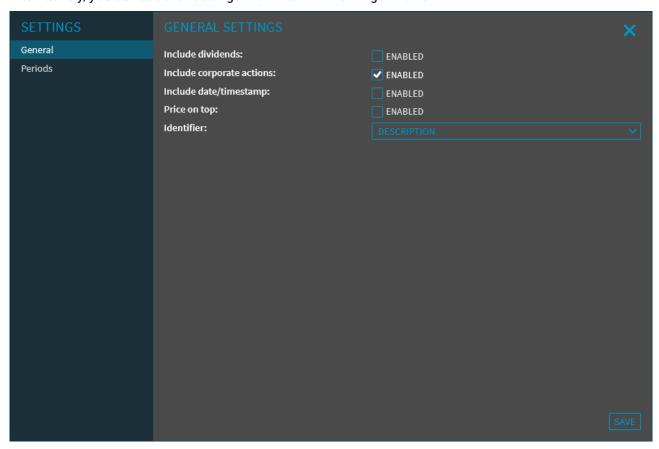


Field	Description	
*	Clicking this icon opens the widget settings. If the widget is very small, this icon disappears. In these cases, however, the "Settings" command in the menu icon is available to you as an alternative at any time.	
See also	D:	
• 5	Settings in the "Performance Tile" widget	

5.20.1 Settings in the "Performance Tile" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.



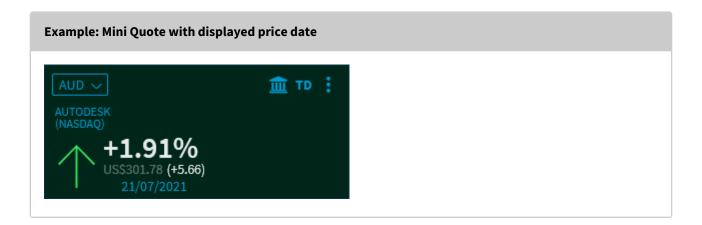
In the "Settings" dialogue window, you can first select the area on the left side for which you want to configure your settings:

"General" area

In the "General" area, you can make the following settings:



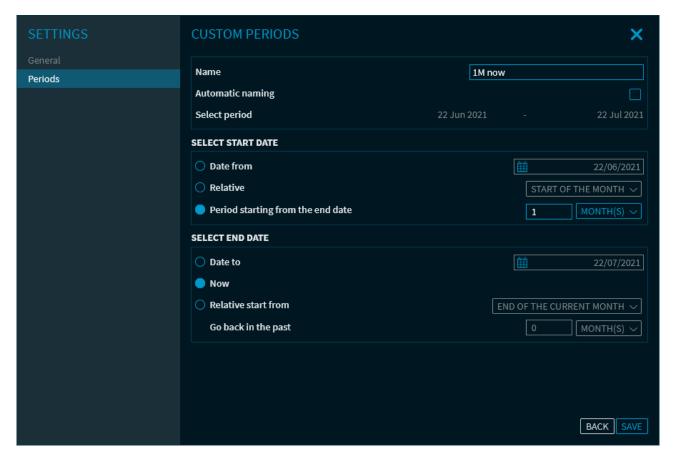
Field	Description
Include dividends	Select this checkbox, which is selected by default, if dividends are to be taken into account when calculating the prices shown.
Include corporate actions	Clear this checkbox, which is selected by default, if corporate actions are not to be taken into account when calculating the prices shown.
Show date/time	Select this checkbox, which is cleared by default, if you also want the quote date or time to be displayed at the bottom of the Mini Quote in the case of daily updated values.
Highlight price	If you select this checkbox, which is cleared by default, the rate is highlighted instead of the percentage change. SIEMENS AG NA O.N. SIEMENS AG NAMENS-AKTIEN O.N. (FRANKFURT) €143.48 (€+0.42 / +0.29%)
Identifier	Select here which information is to be displayed under the security name. The following values are available: • Description (default setting) • Short description: • ISIN • Symbol • Valor



"Periods" area

In the "Periods" area, you have the option to add individual periods to the "Performance Tile" for the performance calculation.





To do this, follow these steps:

- 1. On the left side of the "Settings" dialogue window, select the "Periods" area.
- 2. Then select the "Add period" button on the right side of the dialogue window.
- 3. You can then enter the corresponding name for the first individual period in the "Name" input field. However, this name can also be generated automatically (see the following table with the settings).
- 4. Then click the "Settings" button for this period.
- 5. Configure the new time period. The table below contains descriptions of the individual setting options.
- 6. Then click the "Save" button. (Use the "Back" button to close the settings for the period without saving any changes you may have made).
- 7. If you want to add further periods, then select the "Add period" button in the "Periods" area and proceed in the same way.
 - You can delete your own time periods by clicking the corresponding "Delete" buttons.

The settings of the individual periods in detail:





Name	Enter the relevant name for the period here.
	You can freely define the name of a period - or leave it blank for the time being and use the automatic name generation. The name is ther automatically generated by the system according to the time periods you set and other parameters of the performance calculation. The name of the period can be changed later.
Automatic naming	Select this setting to automatically generate the name of the period. The name is generate depending on the time periods and start and end times set below.
Selected period	Here, you can see the always updated period of the performance calculation resulting from your settings. This data is not editable here.
	To set the calculation period, it is recommended to first define the methodology for the end date (Absolute date, Now, Relative to). Then do the same for the start date. In the "Selected time period" row, you will then see the start and end date that results from the respective parameter selection.
Select start date	
Field	Description
Date from	Here, you can set a fixed starting date.
	To do this, select this check box and then enter the corresponding start date using the calendar integrated into the input field.
	The default setting is 1 month into the past.
Relative	Here, you can set a relative starting date.
	To do this, select this checkbox and then select the relevant starting time from the drop-down list. The following entries are available:
	Start of the weekStart of the month (default setting)
	Start of the quarter Start of the year
Period starting from the end date	Here, you have the option to define a calculation period starting from the end date.
	To do this colors this absolubay and then first colors the relevant period from
	To do this, select this checkbox and then first select the relevant period from the drop-down list and then enter the relevant number in the input field. The following periods are available:
	the drop-down list and then enter the relevant number in the input field. The following periods are available: • Days • Weeks
	the drop-down list and then enter the relevant number in the input field. The following periods are available: • Days



Select end time	
Field	Description
Date to	Here, you can set a fixed end date. To do this, select this check box and then enter the corresponding end date using the calendar integrated into the input field. The current date is set by default.
Now	Here, you have the option of setting the current date as the end date (default setting). Select this checkbox.
Relative period starting from the end date	Here, you can set the date to the desired end time relative to a date in the past. To do this, select this checkbox and first select an end date from the upper list. The following entries are available: • End of the current week • End of the current month • End of the current quarter • End of the previous week • End of the previous month • End of the previous quarter • End of the previous quarter • End of the previous year You can then select the period and enter the corresponding number in the input field. The following periods are available: • Days • Weeks • Months • Quarters • Years
	Example
	In August 2021, the setting "End of previous quarter" and "2 months" result in the end date "April 30, 2021".

Example: Period selection with individual period

In the widget, the individually configured time periods are added at the bottom of the drop-down list of time periods.





5.21 Screener results

With this widget, you have the possibility to display results of a screen directly in your dashboard without opening Screener. The displayed results are updated depending on the filter settings in the screener.

You can select the corresponding screen by using the Screener Explorer integrated into the widget above.



In Show results in Screener, you will find all information about working with these result lists. Above the table, you can see the description saved for this screen in the Screen settings. With the star symbol, you can add the Screener to or remove it from your favourites.

The result list is the same as in the screener, but you can also show and hide the columns directly by using the widget settings and also show the filter conditions directly in the widget. An example with filters displayed can be found in Settings in the "Screener Results" widget.



The "Screener Results" widget supports the grouping function.

See also:

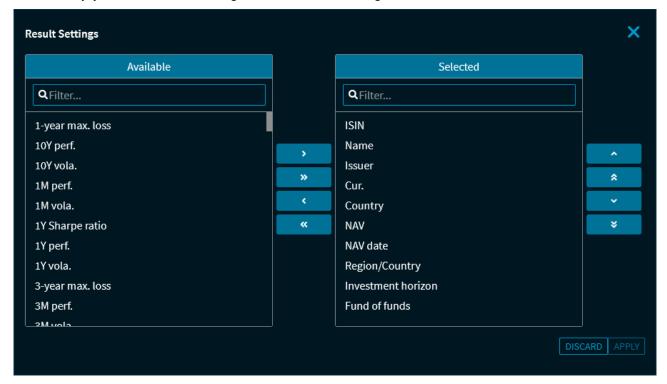
· Settings in the "Screener Results" widget

5.21.1 Settings in the "Screener Results" widget

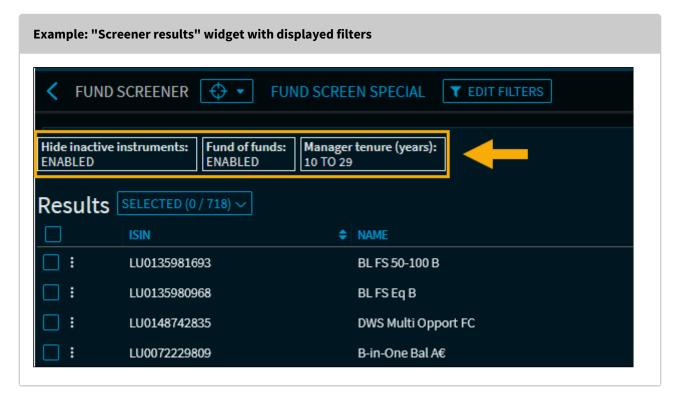
Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.



Alternatively, you can use the "Settings" command in the widget menu.



Enable the "Show selected filters" setting to display the screen's filters in the "Screener results" widget in the same way as in the screener.



In the "Result settings" area, you can show or hide the columns of the table. The available columns depend on the selected screen.

For more information, see Show and hide widget columns via the settings.



For more information about the widget settings, see Commands in the widget menu.

See also the description in Screen settings.

5.22 FX Calculator

Use the "FX Calculator" widget to quickly determine the current exchange rates. Simply select the two currencies from the two drop-down lists and enter the amount to be calculated.



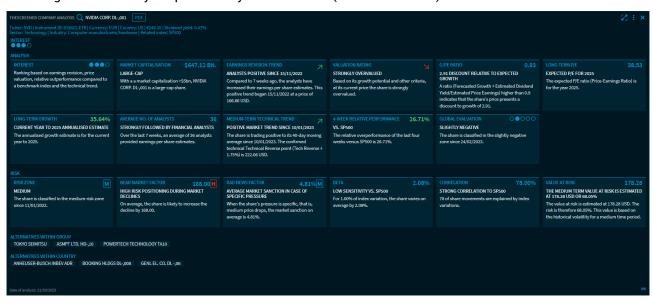
The "FX Calculator" widgets shows the result as soon as you select the currencies.

Click the icon between the two input fields to reverse the two currencies.

By default, the most recent exchange rates are displayed ("Last price" setting). You can also view historical exchange rates by using the built-in calendar.

5.23 the Screener Company Analysis

The widget shows analyses provided by "theScreener" (thescreener.com).



From the security drop-down list, select the share that you want to analyse. The following data are shown directly below:

- Symbol
- Instrument ID
- Currency
- Country
- Current price



- Dividend yield
- Sector
- Industry
- Related index (benchmark)
- Interest
- Analyses and global assessment
- Risk assessment
- Alternatives within group (Click a security to replace the currently displayed one.)
- Alternatives within country (Click a security to replace the currently displayed one.)
- Analysis date (footer)

You can find the following analyses:

Analysis	Description
Interest	The ranking of the security (from 0 to max. 4 points) is related to earnings revision trends, price valuation and relative outperformance vs. the related index and technical trend.
Market capitalisation	The value represents the market capitalisation in dollar and the corresponding classification. The value is calculated by multiplying the company's share price by the number of outstanding shares.
Earnings revision trend	The current analyst estimation including duration and price at the start of this trend. The earnings revision trend is based on the profit forecasts of the analysts. A green arrow indicates that the analysts have significantly raised their earnings estimates in the last 7 weeks (7 week earnings per share estimates > 1%). The red arrow means that the forecasts were significantly lowered in the last 7 weeks (7 week earnings per share estimates < -1%). If the change of the last 7 weeks earnings forecasts is between +1% and -1%, then the trend is classified in the neutral zone.
Valuation rating	Based on the share's growth potential and other criteria, the valuation shows if the price of a share is currently undervalued or overvalued Most analysts follow the Price/earnings ratio (PE), that is, the ratio of the share price divided by the earnings per share. Generally, the relation is linear. That is, a low P/E usually indicates an undervalued share and a high P/E indicates an overvalued share.
Growth / P/E Ratio	This is an important indicator in theScreener. This is the estimated growth of future profits (long-term growth) plus the dividend stated in percent, divided by the estimated future price/earnings ratio (P/E).
Long-term P/E	The estimated P/E for the next year.



Analysis	Description
Long-term growth	The estimated annual growth rates until the next year in percent. theScreener points out that high long-term growth forecasts strongly diverging from the growth rates of the corresponding national market indices (or business units) can often be the results of very low profits over the last years. Thus, the company's expected growth rates appear to be very high, but only compared to the previously lean years.
Average no. of analysts	The average number of analysts indicates how many analyst assessments were used to determine the global estimation.
Medium-term technical trend	The medium-term (40 days) technical trend including the determined market trend reverse. The medium-term technical trend or market trend indicates the current trend: In theScreener, a positive market trend is regarded as a positive signal, a negative medium-term market trend is regarded as a negative signal. If the performance is between +/-1.75 %, then theScreener regards the medium-term technical trend as neutral.
Relative performance of last 4 weeks	The relative performance of the share compared to the benchmark. A positive value shows that the share's performance is better than the related benchmark index. A negative value means that the performance of the share is below than that of the corresponding index.
Global evaluation	The resulting global evaluation: "Negative", "Rather negative", "Neutral", "Rather positive" or "Positive". The global evaluation results from the chance and risk profile as well as the evaluation of the general market environment determined by the Screener.

In the "Risk" area, you find the following values:

Analysis	Description
Risk zone	The current (general) risk assessment. The performance of shares is generally subject to high risks (including the risk of total loss) and fluctuations. Even "low-risk" shares are still shares and therefore high-risk investments with a risk of total loss. The rating must be considered solely in relative historic comparison to other shares. Thus, the risk rating has merely statistical significance. Regardless of the rating, every share price can decrease massively at any time. theScreener classifies shares into three risk levels based on their historical behaviour. The share's "Bear market factor" and the "Bad news factor" are compared to a long-term international benchmark (average).



Analysis	Description
Bear market factor	The value of the bear market factor and the corresponding evaluation. That is, how strong does the share decline in a sliding period?
	The "Bear market factor" reflects the performance of a share in declining (bearish) markets. The bear market factor describes the difference between the movements of the share and the movements of the entire market (benchmark index) in declining markets. The "bear market factor" is based on a monitoring period of the past 52 weeks in semi-weekly intervals.
	For example, if the share price drops by 3% while the entire market declines by just 1%, then the bear market factor is 2%. If the share price declines by just 0.2% while the market declines by 1%, then the bear market factor is 0.8%. A negative value indicates a defensive bear market profile of the share. the Screener derives the following conclusions:
	 A positive bear market factor indicates that the share strongly declines when the benchmark index declines. This means, that strong losses are to be expected in a generally weak stock market. A negative bear market factor indicates a defensive (that is, resistant) behaviour of the share if the market declines. The losses in generally weak stock markets are usually smaller.
Bad news factor	The bad news factor in percent. That is, how strongly does the share price decline if the share's pressure is specific?
	The bad news factor is based on the analysis of price declines of the share during generally strong markets. This purely mathematical analysis ignores the concrete reasons for price declines. If a share declines absolutely while it's benchmark index rises, then there is some specific pressure acting on the share price (hence the name "bad news factor").
	The bad news factor indicates the average deviation of the share in case of a bad news event compared against the benchmark index. The bad news factor is measured semi-weekly in percent and displays the average value of the last 52 weeks. Analysed over several years, the average bad news factor is at about 4%. Values below 4% are classified as defensive. Values above 5.5% are classified as aggressive because in the past they tended to react stronger than the average by one standard deviation.
Beta	The beta of the share. That is, how strongly does the share price react compared against the index movements of the benchmark?
	The beta is often used as a measure of risk. It measure the volatility of a share in comparison to the volatility of the entire market (benchmark index). Shares with a beta greater than 100 (display in [%]) are more volatile than their benchmark index. Securities with a beta smaller than 100 usually react less to market movements.



Analysis	Description
Correlation	The correlation of the share with the index. How strongly correlated is the volatility of the share with the volatility of the market?
	The correlation measures the relationship between two variables which change together. The correlation can assume a value between -100% and +100%.
	The value measures the correlation of a share with its benchmark index over a year. A positive value indicates that the share usually moves with the market. A negative value indicates that the share predominately moved in the opposite direction of the market.
Value at risk	The estimated value at risk and the resulting risk based on the historical volatility.
	The "Value at Risk (VaR)" is a risk measure, indicating the loss a certain risk position will not exceed with a specified probability and within a specified time horizon if the historical behaviour does not change significantly.
	A value at risk of 10 euro with a holding period of 1 day and a confidence level of 97.5% means that the potential loss of the risk position will not exceed 10 euro from one day to the next with a probability of 97.5%. However, it also means that there is a probability of 2.5% that the security will decline significantly, up to a total loss.

5.24 Financials (balance sheet data)

The "Financials" widget provides an overview of the fundamentals of a company listed on the stock exchange, including the profit and loss statement, cash flows and balance sheet. Various diagrams support your analysis. In addition, you can select up to 3 key figures that you want to Display in charts in all tables of the widget.

First, in the upper left corner of the widget search and select the company (that is, the corresponding share) that you want to analyse. In the drop-down list next to it, you select the data described below.

The information is displayed from 2010 onwards, where available.

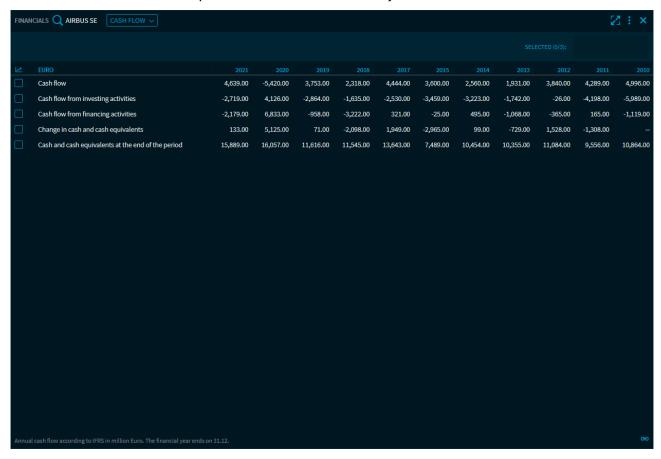
See also:

- Financials Profit and Loss
- Financials Cash flow
- Financials Securities data
- Financials Balance sheet
- Company Data Fundamental data
- Company Data Profitability
- Company Data Capital structure
- Company Data Other key figures
- Display charts for selected key figures



5.24.1 Financials - Cash flow

Select "Cash flow" to see the capital movements for the last 10 years.



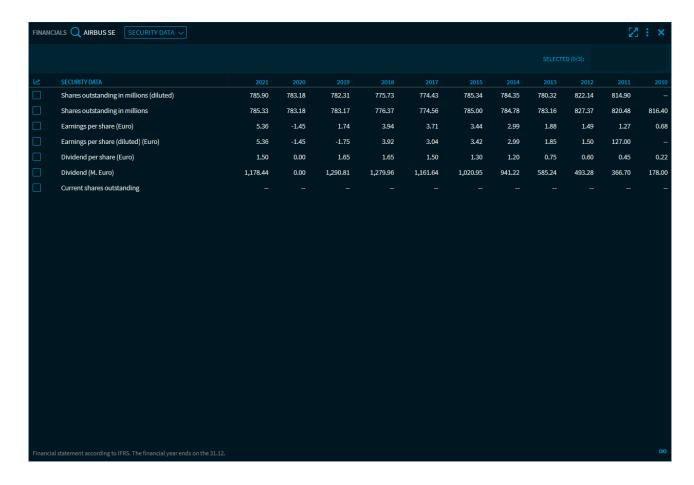
You can find the values of the following key figures:

- Cash flow
- · Cash flow from investing activities
- Cash flow from financing activities
- Change in cash and cash equivalents
- · Cash and cash equivalents at the end of the period

5.24.2 Financials - Securities data

Select "Securities data" to see the share performance and dividends for the last 10 years.

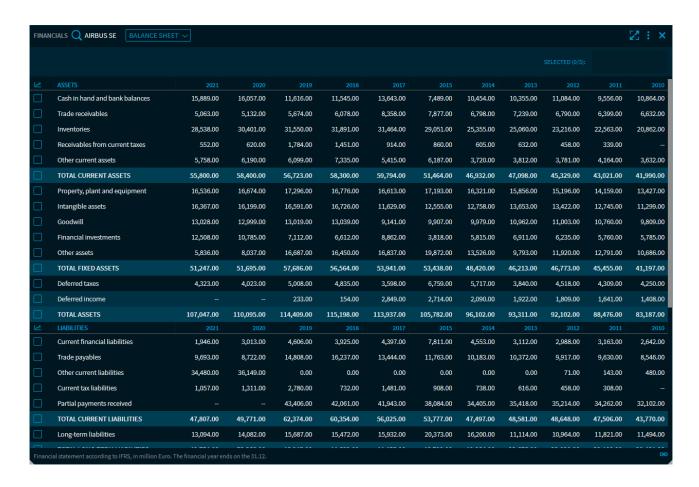




5.24.3 Financials - Balance sheet

Select "Balance sheet" to see the company balance sheet of the last 10 years.





5.24.4 Company Data - Fundamental data

Select the "Chart: Fundamental" menu item to see the company's fundamental data for the last 10 years. The following key figures are shown in a table as well as in a chart:

- Earnings per share
- · Dividend per share
- · Sales per share
- · Cash flow per share





Point to a bar in the bar chart to see the individual values in a tooltip. Here, too, you can select the key figures in the lower table and display them as separate charts.

5.24.5 Company Data - Profitability

Select the "Chart: Profitability" menu item to see the profitability key figures of the last 10 years. The following key figures are shown in a table as well as in a chart:

- · Return on equity
- Return on sales
- Total yield
- · Return on investment







Point to a bar in the bar chart to see the individual values in a tooltip. Here, too, you can select the key figures in the lower table and display them as separate charts.

5.24.6 Company Data - Capital structure

Select the "Chart: Capital structure" to see the capital structure of the last 10 years. The following key figures are shown in a table as well as in a chart:

- Asset intensity
- Equity ratio
- Debt/equity ratio
- Debt ratio







Point to a bar in the bar chart to see the individual values in a tooltip. Here, too, you can select the key figures in the lower table and display them as separate charts.

5.24.7 Company Data - Other key figures

Select the "Chart: Other key figures" to show the following key figures of the last 10 years as a table as well as in a chart:

- Shares outstanding in millions
- Number of employees
- · Personnel costs
- Sales per employee





(

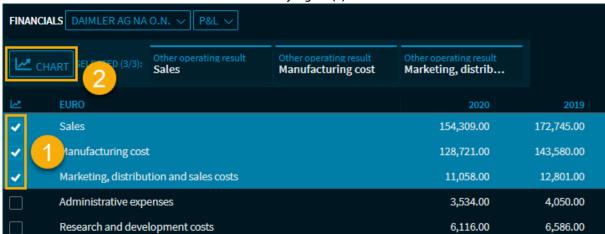
Point to a bar in the bar chart to see the individual values in a tooltip. Here, too, you can select the key figures in the lower table and display them as separate charts.

5.24.8 Display charts for selected key figures

Use the selection fields on the left side of each table in the "Company Data" widget to select up to 3 different key figures. If you have selected at least one entry, you can display a graphical representation of the selected key figures by using the "Chart" button that is then visible in the header of the widget.

To edit key figures as charts:

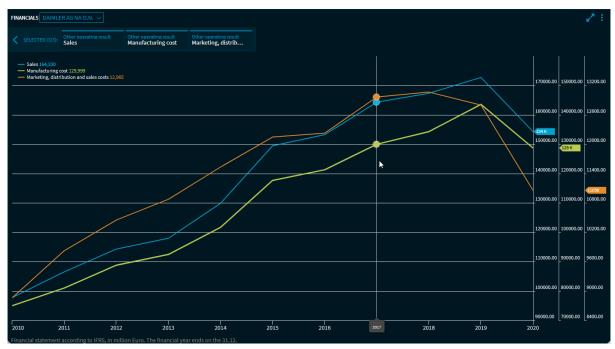
1. Enable the selection fields of the relevant key figure(s).



2. Then click the now visible "Chart" button.

This displays the chart with the selected key figures in the widget.





On the right side of the header, you can see the currently selected key figures. You can also disable them here (as an alternative to disabling them in the table) by using the close cross that appears when you point with the mouse.

3. Use the "Close" button to close the chart display and return to the standard view.

Notes on charts

- On the x-axis, you can see the years
- Each selected key figure has its own y-axis
- The legend can be moved
- A vertical line cursor shows the data for the position in the legend

5.24.9 Financials - Profit and Loss

Select "P&L" to see the profit and loss statement for the last 5 years.





5.25 Interest Rate Calculator

The Interest Rate Calculator determines interest and swap rates for foreign exchange trades. The base currency here is the US dollar, from which the securities account USD bid and securities account USD ask interest rates are always shown. From the drop-down list at the top of the widget, you almost always select the foreign currency to the US dollar. In the widget, the corresponding percentage swap values and the interest (bid and ask) of the foreign currency are calculated immediately.





Select the (foreign) currency from the first drop-down list. Below, you will see the following columns in the "Overview" view:

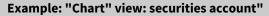
Column	Description
Value date	The value date period, that is, the term of the forward transaction. The following applies: "ON" = Overnight, "TN" = Tomorrow Next, "SN" = Spot Next, "W" = Weeks, "M" = Months and "Y" = Years.
Date	The corresponding date.
Days	The exact number of days remaining until the value date for the selected currency.
Sec. acc. USD Bid	The securities account bid interest rate of the US dollar at this value date.
Sec. acc. USD Ask	The securities account bid interest rate of the US dollar at this value date.
Swap % Bid	The bid price of the swap in percent at this value date for the selected currency.
Swap % Ask	The ask price of the swap in percent at this value date for the selected currency.
Interest Bid	The bid price at this value date for the selected currency.

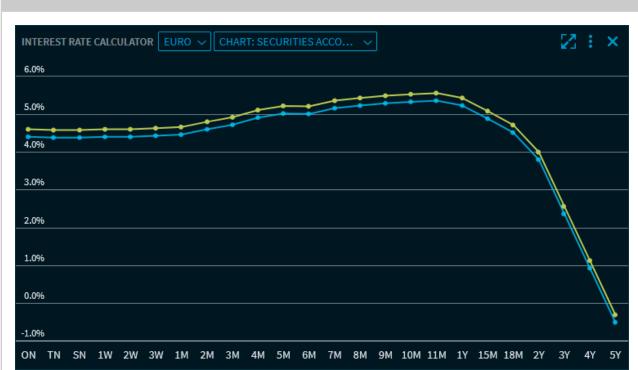


Column	Description
Interest Ask	The ask price at this value date for the selected currency.

The Swap Calculator offers the following views:

- Overview
- · Chart: Securities account
- Chart: SwapChart: Interest





The interest rates are indicated on the y-axis, the corresponding periods on the x-axis. Point to the chart lines to display the corresponding details.



See also:

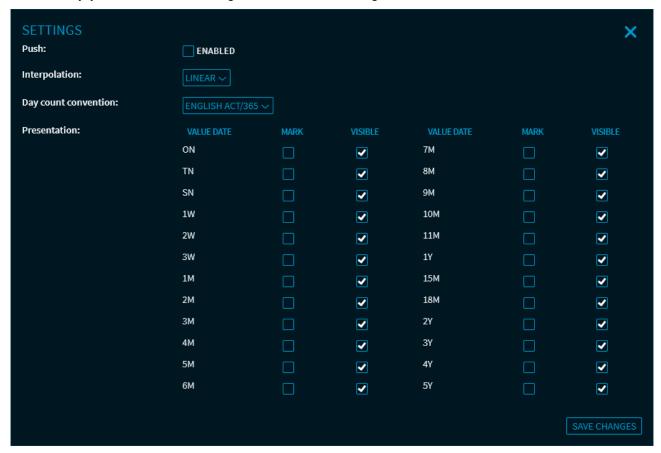


• Settings in the "Interest Rate Calculator" widget

5.25.1 Settings in the "Interest Rate Calculator" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.



Here, you can make the following settings:

Field	Description
Push	Here, you can use the "enabled" checkbox to enable or disable the push data feed.
Interpolation	Select the type of interpolation from this drop-down list. You can select from the following options: • Linear • Spline

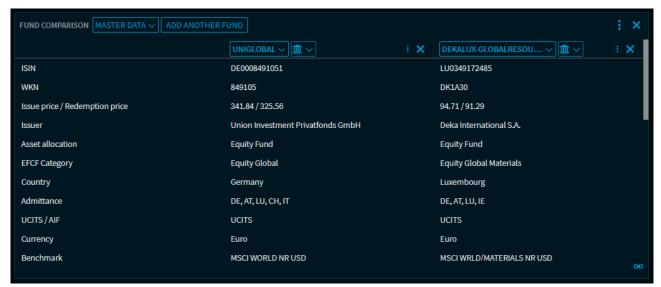


Field	Description
Calculation method	Select the yield day count convention from this drop-down list. You can select from the following methods: • German 30/360 • German 30/365 • French ACT/360 • English ACT/365 (default setting) • ISMA (ACT/ACT) • ISMA 30E/360
Display	Specify which value date periods are to be displayed. To do this, select or clear the corresponding checkboxes in the "Visible" column. You can also use the checkboxes in the "Highlighted" column to specify which of the displayed values should be highlighted in colour.

For more information about the widget settings, see Commands in the widget menu.

5.26 Fund Comparison

With the "Fund Comparison" widget, you can compare up to 10 funds and ETFs. In addition to the master data comparison, you can also find a risk and performance comparison as well as a graphical chart analysis of the fund.



First, use the two drop-down lists above to select the certificates that you want to compare. Alternatively, drag the certificates from other widgets. Open the securities search:





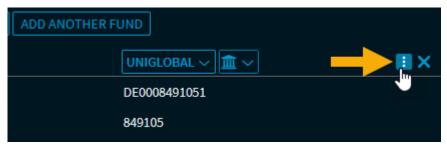
If you already searched for funds, then you can select them from the quick selection below the search field. Use the "Add another fund" button to display up to ten funds.

ADD ANOTHER FUND
With the drop-down lists, you can replace the selected fund. With the "Remove" icons next to the drop-down lists, you remove the corresponding fund.

In addition to the drop-down lists for the funds, you can select the relevant trading venue with currency for the fund comparison for each fund via the associated trading venue drop-down list.



For each fund in the widget, the familiar menu is available in the header that you can use to quickly open the fund in another widget or also print it.



You can copy the chart to the clipboard using the "Copy chart to clipboard" icon.

The "Fund Comparison" widget also supports grouping widgets. Here, the **fund in the first column of the widget** is always taken into account.

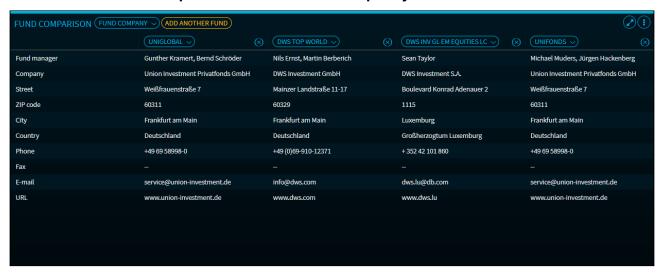
See also:

- Fund Comparison Fund company
- Fund Comparison Investment focus
- Fund Comparison Chart
- Funds Comparison Risk
- Settings in the "Fund Comparison" widget



• Fund Comparison - Master data

5.26.1 Fund Comparison - Fund company



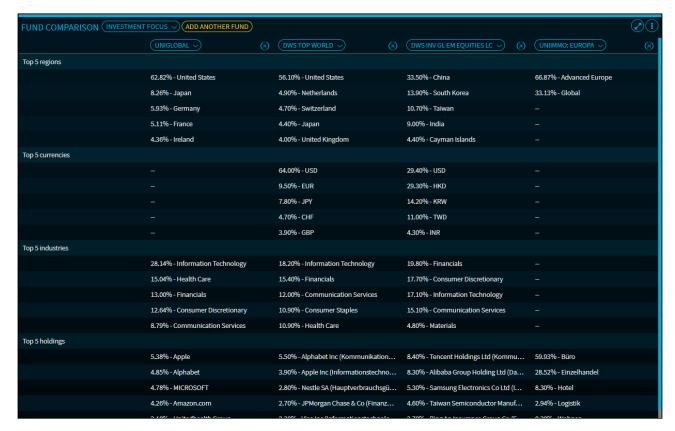
In the "Fund company" view, you will find the information regarding the Fund companies of the funds:

- Fund manager
- Company
- Street
- Postcode
- City
- Country
- Phone
- Fax
- E-mail
- URL (Homepage)

5.26.2 Fund Comparison - Investment focus

From the drop-down list at the top, select the "Investment focus" view to compare the funds by investment focus.





In this view, the funds are compared by the following criteria:

- Top 5 regions
- Top 5 currencies
- Top 5 industries
- Top 5 holdings
- Top 5 types (of securities)

5.26.3 Fund Comparison - Chart

In the drop-down list at the top, select the "Chart" view to display the fund as time series in a chart:





"1 year" is set by default, showing the performance of the funds over the last 12 months. The 100 line corresponds to the level one year ago. Point to the time series to show the price information for a particular date.



The second drop-down list at the top allows you to change the period of the chart. The following periods are available:

- 3 days
- 1 week
- 1 month



- 6 months
- · Year to date
- 1 year
- 3 years
- 5 years
- 10 years
- · Max. (all available data since the oldest fund issued)

In addition, you can set a custom time period using the integrated calendars in the "Date from:" and "Date to:" input fields.



Click a fund name in the legend to show or hide its time series.

By using the widget's menu icon, you can export the charts in the "Fund Comparison" widget to various file formats. For more information about working with charts, see Chart.

5.26.4 Funds Comparison - Risk

From the drop-down list at the top, select the "Risk & Performance" view to display the most important performance and risk key indicators for the funds selected.



The key indicators in detail:

- 1-month performance
- 6-month performance
- Performance YTD
- 1-year performance
- 3-year performance
- 5-year performance
- 10-year performance
- Performance since launch
- 1-year volatility
- 3-year volatility
- Max. loss (6 months)
- Longest loss period (monthly on a 3-year basis)



- Outperformance probability (3 years)

 The probability of outperformance is defined as the ratio of the number of periods with positive
- outperformance to the number of observation periods n within a range of n periods.
- 1-year Sharpe ratio
- 3-year Sharpe ratio
- Tracking error (1 year)

The tracking error is defined as the annualised standard deviation over n sample periods of the difference time series of security performance and underlying security performance (see preliminary comment).

- Jensen's Alpha (1 year)
 Jensen's alpha can be used as an evaluation criterion for the performance of the management (of a fund) with regard to the risk-adjusted benchmark yield. A positive Jensen's alpha implies an outperformance. The size of the Jensen's alpha indicates the excess return achieved through the
- Beta factor (1 year)
 To determine the beta, you divide the volatility of the equity by the volatility of the benchmark and multiply this ratio by the correlation between the two assets.
- Positive regression
- · Negative regression
- Diamond rating
- SCOPE fund rating
- SRRI (Synthetic Risk and Reward Indicator)

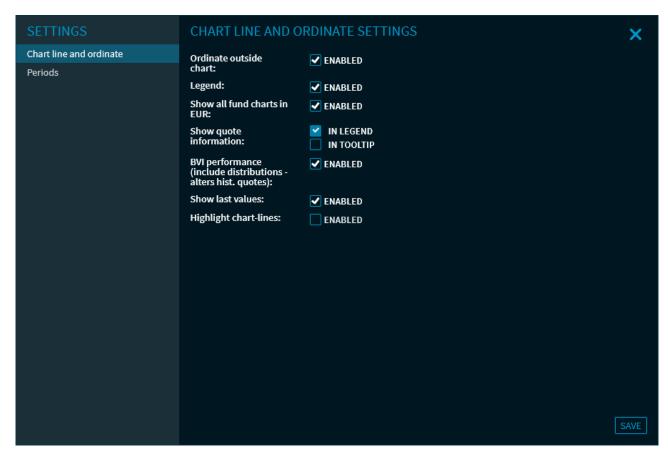
active management of the fund manager.

5.26.5 Settings in the "Fund Comparison" widget

If you have opened the "Chart" view in the "Fund Comparison" widget, you can open the "Settings" dialogue window via the "Widget settings" icon at the top right of the widget.

Alternatively, you can use the "Settings" command in the widget menu for this view.





Configure your chart in the "Fund Comparison" widget here. The various setting options are clearly grouped into areas, which you can select on the left side:

- · Chart line and ordinate
- Period

Settings for chart line and ordinate settings

You can make the following settings for the chart graph and ordinate:

Parameter	Description
Ordinate outside chart	By default, the ordinates are displayed outside the chart. Clear this checkbox to display the y-axis values outside of the chart.
Legend	Clear this checkbox to hide the legend shown by default on the upper left side of the chart.
Show all fund charts in EUR	By default, all charts of the funds are displayed in euro in the widget for better comparability. Clear this checkbox if you want to display each fund in its default currency in the chart.
Show prices	Choose here whether the prices in the chart are to be displayed in the legend (default setting) or in a tooltip that appears at the mouse pointer.



Parameter	Description
BVI performance (including consideration of distributions and changes in historical exchange rates)	Clear this checkbox, which is selected by default, if you do not want to include BVI performance in the chart.
Show last values	Clear this checkbox to turn off the default display of current prices on the right side of the chart.
Highlight chart line	Select this checkbox to switch on the "highlighting" of the chart lines (when pointing to the lines in the chart or in the legend). This setting is disabled by default.

Period

In this section of the settings, you can define individual, custom display periods for your charts. To do this, follow these steps:

- 1. On the left side of the "Settings" dialogue window, select the "Periods" area.
- 2. Click the "Add period" button.
- 3. Enter the relevant name for the first custom period in the "Name" input field.
- 4. Then click the "Settings" button for this period.
- 5. Configure the new time period. The table below contains descriptions of the individual setting options.
- 6. Then click the "Save" button. (Use the "Back" button to exit the settings for the period without saving any changes you may have made).
- 7. If you want to add further columns, then select the "Add period" button in the "Periods" area and proceed in the same way.

You can delete your own time periods by clicking the respective "Delete" buttons.

The settings of the custom time periods in detail:

General	
Field	Description
Name	Enter the relevant name for the period here. You can freely define the name of a period - or leave it blank for the time being and use the automatic name generation. The name of the column is then automatically generated by the system according to the time periods you set. The name of the period can be changed later.
Automatic naming	Select this setting to automatically generate the name of the period. The name is generate depending on the time periods and start and end times set below.



Selected period	Here, you can see the always updated period resulting from your settings. This data is not editable here. To set the calculation period, it is recommended to first define the
	methodology for the end date (Absolute date, Now, Relative to). Then do the same for the start date. In the "Selected time period" row, you will then see the start and end date that results from the respective parameter selection.
Select start date	
Field	Description
Date from	Here, you can set a fixed starting date.
	To do this, select this check box and then enter the corresponding start date using the calendar integrated into the input field.
	The default setting is 1 month into the past.
Relative	Here, you can set a relative starting date.
	To do this, select this checkbox and then select the relevant starting time from the drop-down list. The following entries are available:
	Start of the weekStart of the month (default setting)
	Start of the quarter Start of the year
Period starting from the end date	Here, you have the option to define a calculation period starting from the end date.
	To do this, select this checkbox and then first select the relevant period from the drop-down list and then enter the relevant number in the input field. The following periods are available:
	Days Weeks
	Months
	QuartersYears
	The default setting is 1 months.
Select end time	
Field	Description
Date to	Here, you can set a fixed end date.
	To do this, select this check box and then enter the corresponding end date using the calendar integrated into the input field.
	The current date is set by default.

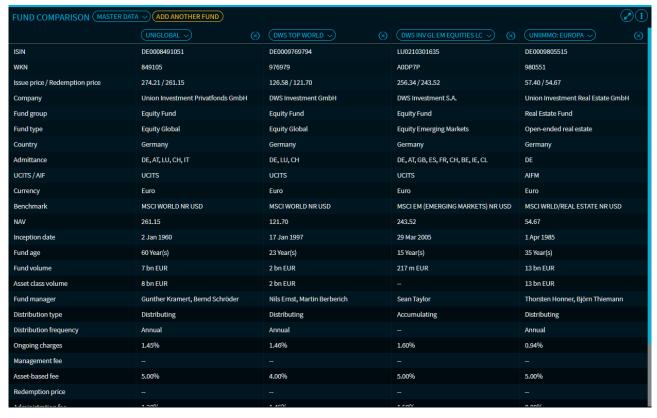


Now	Here, you have the option of setting the current date as the end date (default setting). Select this checkbox.
Relative period starting from the end date	Here, you can set the date to the desired end time relative to a date in the past. To do this, select this checkbox and first select an end date from the upper list. The following entries are available: • End of the current week • End of the current month • End of the current quarter • End of the previous week • End of the previous month • End of the previous quarter • End of the previous year You can then select the period and enter the corresponding number in the input field. The following periods are available: • Days • Weeks • Months • Quarters • Years
	In August 2022, the setting "End of previous quarter" and "2 months" result in the end date "April 30, 2022".

The defined and saved time periods are then available for selection in the widget in the drop-down list of time periods. The user-defined periods are added at the bottom of the drop-down list.



5.26.6 Fund Comparison - Master data



The "Master data" view allows you to compare the funds using the following criteria:

- ISIN
- WKN
- Issue / Redemption
- Company
- Asset allocation (fund type such as "equity fund")
- EFCF category (fund type such as "global equities")
- Region/Country
- Country
- Distribution approval
- UCITS/AIF (Undertakings for Collective Investment in Transferable Securities/Alternative Investment Funds)
- Currency
- Category benchmark
- NAV (Net Asset Value)
- · Issue date
- Fund age
- · Fund volume shareclass level
- Fund volume subfund level
- Fund manager
- Distribution type ("Distributing" or "Accumulating")
- Distribution frequency (for example, "Annually")
- · Ongoing charges
- · Management fee
- Front-end load
- · Performance fee
- Redemption fee
- · Administration fee



- Suitable for savings plans
- VWL capable (capital-forming benefits)
- · Riester fund
- SFDR

5.27 Portfolio

Use the "Portfolio" widget to create and monitor your individual securities accounts. The "Portfolio" widget contains all basic functions necessary to monitor portfolios in real time. Several currencies are supported. Thus, you can always keep an eye on the performance and react quickly if necessary.

Record your buy and sell transactions and calculate the real time performance for the entire securities account and all positions.



Similar to the "Watchlist" widget, you find the "Top Flop" view of the positions as well as a correlation matrix and a risk/return matrix for securities. In addition, you can show all positions of the portfolio in a ticket tape or analyse them visually by various criteria in the "Analysis" view.

See also:

- Create new portfolio
- Open portfolio
- "Select portfolio" menu
- Positions in the "Portfolio" widget
- Record account posting
- Standard elements in the "Portfolio" widget
- Edit portfolio
- Import portfolio
- Delete portfolio
- · Settings in the "Portfolio" widget
- Views in the "Portfolio" widget

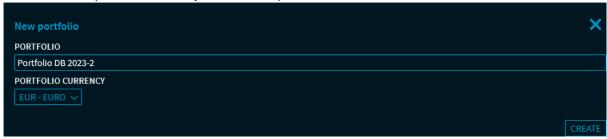
5.27.1 Create new portfolio

You can create multiple portfolios. To create a new portfolio:

- 1. If you haven't opened an "Watchlist" widget in your private dashboard yet, then open the Widget Gallery, and then search for the "Portfolio" widget.
- 2. In the "Portfolio" widget, open the first drop-down list in the corresponding folder and select "New portfolio" in the upper part of the list.



3. In the "New portfolio" dialogue window that appears, enter a unique name in the "Portfolio" field, and then select the portfolio currency from the drop-down list.



4. Confirm the changes with the "Save" button.

The portfolio with the selected name is created and shown in the widget. Now, you can add securities to this portfolio (that is, record purchase transactions).



To create your portfolios in a custom folder structure, create the corresponding folders and there the new portfolios by clicking the "New portfolio" command on the corresponding level of the menu.

You can quickly generate new portfolios from result lists of the general search, the screener or also from corresponding vwd pages. For more information, see Create instruments from Screener as new portfolio or Create securities from vwd page as a new portfolio. In addition, you also have the option, for example, to import previously exported portfolios or appropriately formatted CSV files as new portfolios. For more information, see Import portfolio.

5.27.2 Open portfolio

To open a portfolio:

- 1. Go to the "Portfolio" widget.
- 2. If you have created several portfolios, switch to the relevant one by using the watchlist drop-down menu and select it.



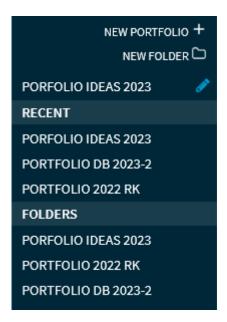
In the menu, you will find the 5 most recently opened portfolios for quick selection in the "Last" section at the top. In the "Folder" area, you can select (as in the Dashboard Explorer) the relevant portfolio from the folder structure.

The portfolio opens in the widget in the overview or in the previously selected view.

5.27.3 "Select portfolio" menu

At the top of the "Portfolio" widget, you find the drop-down list to select portfolios.





The "Select portfolio" menu provides various functions:

- At the top of the menu, in the "Last" section, you will find the up to 5 of the most recently opened portfolios for quick selection.
- In the "Folder" area, you can select and open (as in the Dashboard Explorer) the relevant portfolio from the folder structure. Here, you can also organise your portfolios in a folder structure by creating the corresponding folders in the "Select portfolio" menu by using the "New folder" command.
- To switch to another portfolio, select it from the corresponding folder in the menu.
- To create a new portfolio, select the "New portfolio" command on the corresponding folder level.
- You can delete created folders and portfolios in edit mode.

For more information about the individual functions and menu structure, see Dashboards.

5.27.4 Positions in the "Portfolio" widget

In this section, you find all details about the positions (securities, instrument...) in a portfolio. Learn how to add, edit, sell or delete securities positions.

See also:

- Add position to portfolio
- Show transactions of a position
- Edit position
- · Buy to add
- Add dividend to a position
- (50-en) Merge positions
- Sell position
- Transfer position to another portfolio
- · Short positions in portfolios
- Delete position

Add position to portfolio

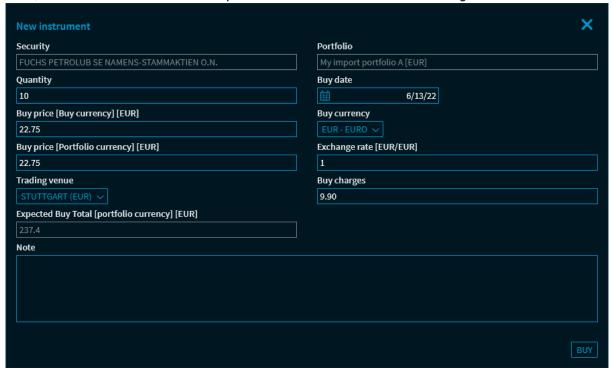
To add positions to your portfolio, you have the following two options, for example:



- ETO Open the quick search by using the "Instrument search" icon and select the security.
- Or drag and drop the security from another widget into the portfolio.

To record a "buy" transaction:

- 1. Go to the "Portfolio" widget.
- 2. Open the corresponding portfolio from the drop-down list.
- 3. Then click the "Instrument search" icon in the widget and select a security from the list or search for it by using the input field of the quick search.
- 4. Then, record the transactions for the purchase in the "New Instrument" dialogue window.



If the purchase date is in the past, the historical exchange rate may be displayed.

5. Complete the purchase with the "Buy" button.

The security appears with the entered data as a position in the portfolio.



When you drag a security from a different widget, the "New instrument" dialogue window for entering transaction data opens at once.

From result lists of the screener, you can quickly add instruments to portfolios. For more information, see Add instruments from Screener to existing portfolio.

The transaction data that you can view or enter in detail:

Field	Description
Security	The name of the security that you want to buy.
Portfolio	The name of the portfolio currently selected in the widget.



Field	Description
Unit or nominal	The number of units purchased or the nominal value in the case of percentage-listed securities.
	If you want to enter a short position, enter a negative value here.
Buy date	The date of the purchase.
	The current date is set by default.
Buy price [Buy currency]	The buy price value of the transaction in buy currency. The buy currency is displayed in brackets behind it.
Buy currency	The buy currency of this buy transaction.
Buy price [Portfolio currency]	The buy price value of the transaction in portfolio currency. The portfolio currency is displayed in brackets behind it.
Exchange rate	If the buy currency and portfolio currency are different, then the exchange rate of the currencies is displayed. You can change the exchange rate, if necessary.
	In brackets, you see the corresponding currency code. Example: "[USD/EUR]" for a purchase of one share in US dollars for a portfolio in euros.
Trading venue	Select the trading venue of the transaction.
Buy charges	In this field, enter the purchasing expenses incurred by the transaction.
Expected Buy Total	The expected purchase amount in portfolio currency.
[portfolio currency]	Calculation: Units * buy price [portfolio currency] * FX rate + buy charges
	This field is informative and cannot be edited.
Note	You can enter notes on this transaction.
"Buy" button	After entering the data, click this button to complete the buy transaction and add the position.

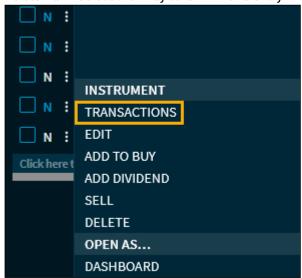
Show transactions of a position

For all existing positions in your portfolio, you can display the transactions entered so far. To do this, follow these steps:

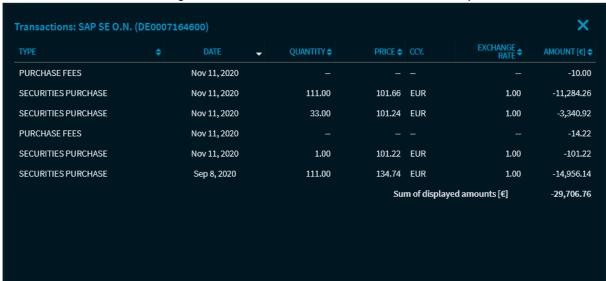
- 1. Go to the "Portfolio" widget.
- 2. Open the corresponding portfolio from the drop-down list.



3. In the position overview, open the menu via the menu icon in the row with the position to be deleted and select the "Buy to add" menu entry.



Now, the "Transactions" dialogue window lists all transactions of the selected position.



4. Use the close icon in the upper right corner to close the "Transactions" dialogue window.

The columns in the "Transactions" dialogue window in detail:

- Type (for example, purchase of securities, sale of securities, dividends, buy and sale charges)
- Date
- Quantity
- Price
- Currency
- Exchange rate
- Amount

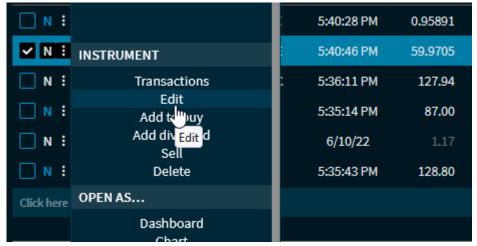
Click a column header to re-sort the list. Below the table, you can see the sum of the displayed amounts.

Edit position

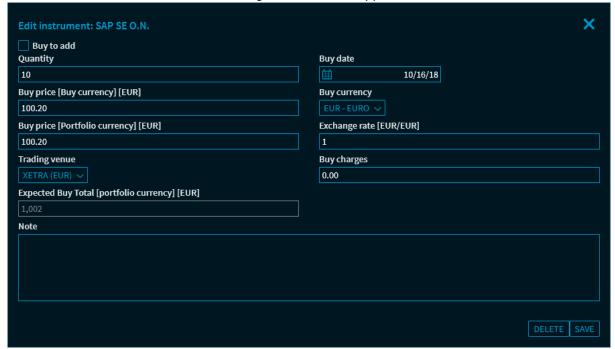
You can edit the positions of a portfolio at any time. To do this, follow these steps:



1. In the position overview, open the menu via the menu icon in the row with the position to be edited and select the command EDIT INSTRUMENT.



2. Edit the data in the "Edit instrument" dialogue window that appears.



The fields correspond to those for recording positions. For more information, see Add position to portfolio.

3. Click the "Save" button to save the changes. The position is changed accordingly.

The buttons in the "Edit instrument" dialogue window:

Button	Description
Delete	Click this button to delete the selected positions from the portfolio. a security prompt appears before the final deletion of the position.
Save	Click this button to save the input and close the dialogue window.





From the dialogue window for editing a position, you can go directly to the dialogue window for Buy to add this position. To do this, select the "Buy to add" checkbox.

Buy to add

To add to existing positions in your portfolio, you can use the "Buy to add" entry. To do this, follow these steps:

- 1. Go to the "Portfolio" widget.
- 2. Open the corresponding portfolio from the drop-down list.
- 3. In the position overview, open the menu via the menu icon in the line with the position to be repurchased and select the "Buy to add" command in the "Instrument" area.
- 4. Then enter the transaction data for the buy transaction in the "Buy to add" dialogue window. The entry fields correspond to those for a buy and are described in Add position to portfolio.
- 5. Complete the sale by clicking the button "Buy to add".
 This adjusts the positions accordingly: The quantity is increased and the resulting entry sum or buy price will be calculated.

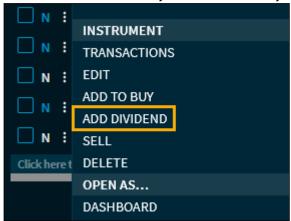


From the dialogue window for Edit a position, you can go directly to the dialogue window used for buying to add this position. To do this, select the "Buy to add" checkbox.

Add dividend to a position

To enter a dividend for an existing position in your portfolio:

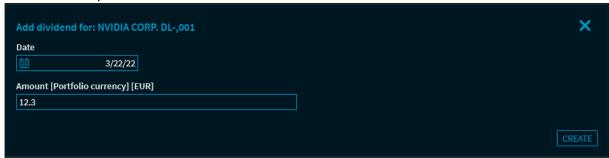
- 1. Go to the "Portfolio" widget.
- 2. Open the corresponding portfolio from the drop-down list.
- 3. In the position overview, open the menu via the menu icon in the row with the position to be deleted and select the "Buy to add" menu entry.



4. Then enter the dividend in the "Add dividend" dialogue window. Select the corresponding date by using the calendar and enter the total amount of dividends for the position in portfolio currency in



the "Amount" input field.



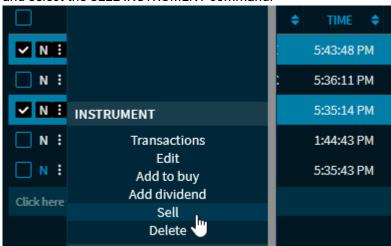
5. Complete the entry of the dividend by clicking the "Invest" button.

This records the dividend. By using the dividend column (hidden by default), you can view the added dividends in the "Overview" view.

Sell position

To sell positions from your portfolio:

- 1. Go to the "Portfolio" widget.
- 2. Open the corresponding portfolio from the drop-down list.
- 3. In the position overview, open the menu via the menu icon in the row with the position to be sold and select the SELL INSTRUMENT command.



4. In the "Sell" dialogue window, record the transaction data for the sale transaction.

The input fields are similar to those of a purchase and are described in Add position to portfolio. In this case, the charges incurred in the transaction are of course the "Sell charges".



The available number of units is displayed in the "Quantity/Nominal" field. If you enter a higher number of units than available, a warning appears and the sale is not carried out.

5. Complete the sale by clicking the "Sell" button.

The position is deleted from the portfolio or reduced if it is a partial sale.

Transfer position to another portfolio

You can copy positions of a portfolio with all transaction data to another portfolio. When transferring positions, they are removed from the original portfolio.

To do this, follow these steps:



- 1. In the "Portfolio" widget, select the positions that you want to transfer.
- 2. Open the "Selected" drop-down list.
- 3. From the menu, select the positions you want to copy or move. In brackets, you see the number of positions to be copied or moved.



The positions are transferred and are now available (also) in the other portfolio. You can then change the position for this individual position.

Short positions in portfolios

In the "Portfolio" widget, it is also possible to map short positions. To do this, simply enter a negative number of units when purchasing. There is no restriction to certain asset classes. Short futures positions as well as, for example, short sales with shares can therefore be mapped.

i If you have opened a short position, you can only specify further negative (but no positive) numbers of unit when buying to add and also only sell negative unit numbers when selling. This means that closing out a short position is not achieved by buying a long position, but by selling the short position.





in the postings in the "Account" views and "Closed positions", purchases and sales of short positions are also shown and any resulting profits or losses are correctly netted.

Delete position

You can also delete positions from a portfolio.

To do this, follow these steps:

- 1. In the position overview, open the menu via the menu icon in the row with the position to be deleted and select the command DELETE INSTRUMENT.
- 2. Confirm the prompt that appears with "Yes". This deletes the position from the portfolio.



To delete multiple positions at once:

- 1. In the "Portfolio" widget, select the positions that you want to delete by selecting the corresponding checkboxes.
- 2. Open the "Selected" drop-down list.
- 3. Select "Delete" from the drop-down list.
- 4. Confirm the prompt that appears with "Yes". This deletes the positions from the portfolio.



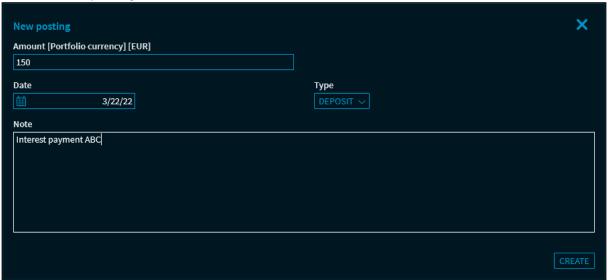
Note that when you delete a position, the corresponding account entries, splits and limits are also deleted.

5.27.5 Record account posting

In addition to buy and sell transactions described in Add position to portfolio and Sell position, you can also record a record various other posting types. The postings without an associated security also lead to account movements.

To record a posting in a portfolio:

- 1. Go to the "Portfolio" widget.
- 2. If you have several portfolios, you can select a portfolio from the corresponding drop-down list. The portfolio opens in the widget in the overview or in the previously selected view.
- 3. Select the "Cash account" view from the second drop-down list in the upper part of the widget. All account movements are listed.
- 4. Click the "New posting" button.



- 5. Enter the posting amount in the "New posting" dialogue window that appears.
- 6. Use the calendar in the "Date" field below to specify the posting date.
- 7. Select the posting type from the corresponding drop-down list.
- 8. In the "Note" input field, you can enter a comment on the posting.
- 9. Confirm your input by clicking "Create".

The posting appears in the list of account postings. The amount is shown in the "Credit" and "Debit columns depending on the posting type.

You can select from the following posting types:

Deposit



- Withdrawal
- Dividends
- Interest
- Fee
- · Buy charges
- Sell charges
- · Other refund
- · Other charges
- · Postage costs
- Flat tax (German flat tax on investment income and capital gains)
- Solidarity surcharge
- Church tax
- Limit fee
- · Surplus settlement after split
- Refunded flat tax
- Refunded solidarity surcharge
- Refunded church tax
- Real estate purchase
- Real estate sale





Allows you to resubmit the posting of the corresponding row, that is, to edit or delete it.

5.27.6 Standard elements in the "Portfolio" widget

The navigation and selection elements in the upper part of the "Portfolio" widget are available in any view.



In addition to the standard icons, you can find the following elements in the upper part of the widget:

Element	Description
Selectportfolio	From the drop-down list in the upper left corner, you can select and open a portfolio, add a new folder to structure the menu or create a new portfolio. The name of the currently selected portfolio is shown on the closed drop-down list.



Element	Description
Select view	The second drop-down list allows you to change the portfolio view. You can select from the following views: Overview 88114211 Account Log Closed positions Tile view Top Flop Correlation Matrix Risk-Return Matrix Analysis The name of the currently selected view is shown on the closed drop-down list.
Portfolio name	On the left side, you see the name and view of the currently selected portfolio.
Trend	Below the portfolio name, you find information about the current performance of the positions: Shows how many positions are trending up and how many are trending down. MY PORTFOLIO A TREND: 3 1 9 1 1 2



Element	Description
Totals	Daily totals can be displayed at the top right of the widget. In the settings of the widget, you select the data to be displayed. You can display the following data: Portfolio value (enabled by default) The portfolio value corresponds to the sum of the market values of all positions within the portfolio Change overall (selected by default) Change today (selected by default) Portfolio value The portfolio value The portfolio value corresponds to the sum of the securities account value and cash deposits Change portfolio Average purchase price Entry sum (net) Change Fees Cash deposits Distributions
	i Hint If no symbol is specified for the portfolio currency, then the ISO code is shown, for example, "FJD" for "Fiji dollar".
Filters	You can filter the portfolio view with the filter field that you find on the right side of the widget.

5.27.7 Edit portfolio

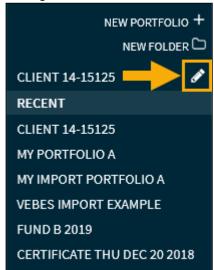
You can always rename the portfolios.

To do this, follow these steps:

- 1. Go the "Portfolio" widget.
- 2. Open the portfolio drop-down list in the upper right corner of the widget.



3. Click the "Edit portfolio" icon next to the folder name of the portfolio that is currently open to start the editing mode.



- 4. Then, in the list of recently opened portfolios, click the "Edit portfolio" icon for your current portfolio again (or select another portfolio to edit, if necessary).
- 5. In the "Edit portfolio" dialogue window that appears, change the name in the "Portfolio" field.



6. Confirm the changes with the "Save" button.

The changes in the name of the portfolio are saved and displayed in the widget.

5.27.8 Import portfolio

You can import appropriately formatted CSV files (for example, portfolios previously exported in this format) as portfolios. When importing, you can decide whether you want to create a new portfolio based on the imported data or add the securities to an existing portfolio.

Import CSV file as new portfolio

To export a CSV file as a new portfolio:

1. Go the "Portfolio" widget.



2. Then select the "CSV" button in the "Import" area of the widget menu. This opens the "Import CSV" dialogue window.



3. Select a CSV file by using the "Select file" button or drag and drop it into the "Drop file here" input field.

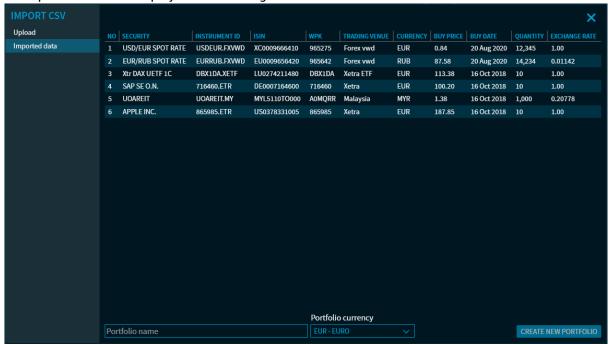


If there are securities with outdated prices in the securities to be imported, then you can - analogous to the function in the general search - also import the securities ignored by default during the import without a current price via the checkbox "Include securities without first price or with outdated prices".

Information appears in the dialogue window after the successful upload has been completed.

4. Then click the now enabled "Continue" button.

The uploaded data is displayed in the dialogue window.



By default, the import into a new portfolio is now suggested, therefore the "New portfolio" checkbox is selected. Enter a name for the new portfolio in the "Portfolio name" input field and select a different portfolio currency if necessary. Click the "Create new portfolio" button.

This closes the "Import CSV" dialogue window and a message appears. The portfolio is created



using the name specified and can now be selected.



(i)

The following column headings are work for the import:

• BUY CURRENCY

Alternatives: Buy currency | Kaufwährung | Currency | Währung | Important: If both "Buy currency" and "Currency" exist in the CSV file, then "Buy currency" applies.

- WKN (or other fields to identify the instruments analogous to the import of watchlists)
- QUANTITY

Alternatives: Anzahl | Quantity | Stück/Nominal

BUY DATE

Alternatives: Buy date | Kaufdatum | letztes Kaufdatum

BUY PRICE

Alternatives: Buy price [Buy currency] | Kaufkurs [Kaufwährung] | Durchschnittl. Purchase price

EXCHANGE RATE

Alternatives: Exchange rate | Umrechnungskurs | FX rate buy | Wechselkurs Kauf | Durchschnittl. Foreign exchange rate

NOTE

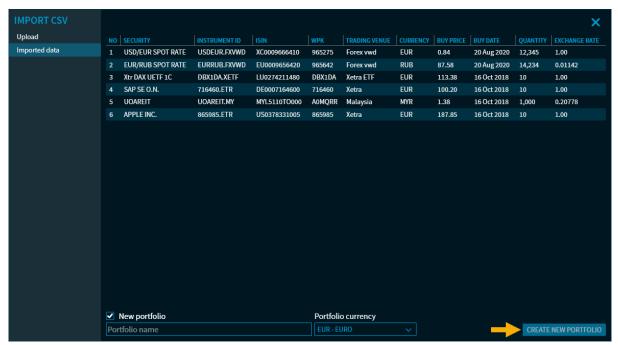
Alternative: Note

Add CSV file to existing portfolio

To add a CSV file to an existing portfolio:

- 1. Open a "Portfolio" widget with the portfolio to be expanded.
- 2. Proceed in the same way as described above (steps 2-4).
- 3. Then clear the "New portfolio" checkbox when displaying the imported data and select the now visible "Add to portfolio" button.





This closes the "Import CSV" dialogue window and the positions are added to the currently open portfolio.

5.27.9 Delete portfolio

You can also delete your portfolios.

To do this, follow these steps:

- 1. Go the "Portfolio" widget.
- 2. From the drop-down list, select the portfolio you want to delete.
- 3. Click the "Edit portfolio" icon next to the folder name.
- 4. Then click the "Delete" button.
- 5. Confirm the "Are you sure to delete the portfolio?" with "Yes". The portfolio is deleted.



When you delete positions, the associated account entries, splits and limits are also deleted.

5.27.10 Settings in the "Portfolio" widget

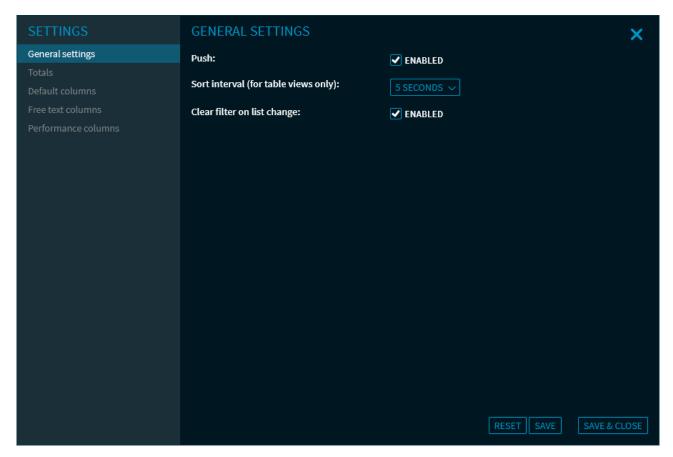


Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget. Alternatively, you can use the "Settings" command in the widget menu.



The available settings always depend on the view currently selected in the widget. The description of the default settings below is available for views such as the "Overview" view. For the view in the performance chart and other views, some of these settings are not meaningful.





In the "Portfolio settings" dialogue window, you can first select the area on the left side for which you want to configure your settings:

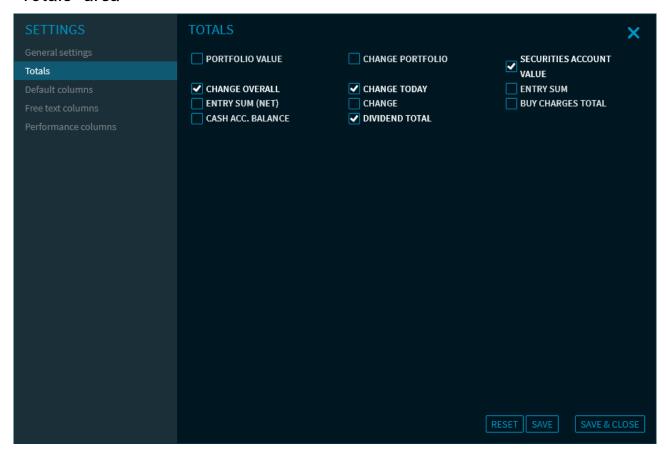
"General" area

In the "General" area, you can make the following settings:

Field	Description
Push	Here, you can use the "Enabled" checkbox to enable or disable the push data feed.
Sort interval (only for table views)	If necessary, select the time interval for updating the table sorting in the widget here. The following periods are available: • Inactive (default setting) • 5 seconds • 15 seconds • 30 seconds • 45 seconds • 60 seconds
Clear filter on list change	Deselect this default setting to keep filter conditions when switching to another list.



"Totals" area



In the "Totals" area, you can decide which totals are to be displayed:

Field	Description
Totals	Select the fields for which totals are to be displayed. You can display totals above the table for the following columns:
	 Portfolio value The portfolio value corresponds to the sum of the securities account value and cash deposits Change portfolio The absolute change corresponds to the portfolio value minus the first account deposit. Securities account value (selected by default) Change overall (selected by default) Change today (selected by default) Average purchase price Entry sum (net) Change Fees Cash deposits Distributions

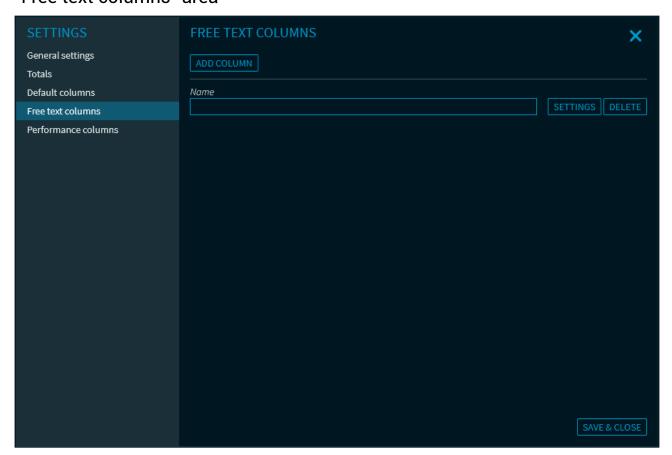


"Column configurator" area



In the "Column configurator" area, you can show or hide the columns of the table. You can use the column configurator to save column configurations individually and set a specific configuration as the default when creating a new widget. See also Show and hide columns of the widgets via the settings and Column configurator.

"Free text columns" area



In this area, you can configure individual columns for the position overview table of the portfolio.

To do this, follow these steps:



- 1. On the left side of the "Portfolio settings" dialogue window, select the "Free text columns" area.
- 2. Click the "Add column" button.
- 3. In the "Name" input field, enter a name for the column header of the first custom column.
- 4. Then click the "Settings" button for this column.
- 5. Configure the new column. The table below contains descriptions of the individual setting options.
- 6. Then click the "Save" button. (Use the "Back" button to close the settings of the free text column without saving any changes you may have made.)
- 7. If you want to add more columns, click the "Add column" button in the "Free text columns" area and proceed in the same way.

You can delete your custom columns by using the corresponding "Delete" button.

The settings of the custom free text columns in detail:

General settings	
Field	Description
Name	Enter a meaningful name for the free text column.
Tooltip	Enter a descriptive tooltip. This is displayed when you point to the column header with the mouse.
Configuration	
Field	Description
Column width	Enter the column width in pixel. The default setting is "200".



Column view

Select the view type for the column:

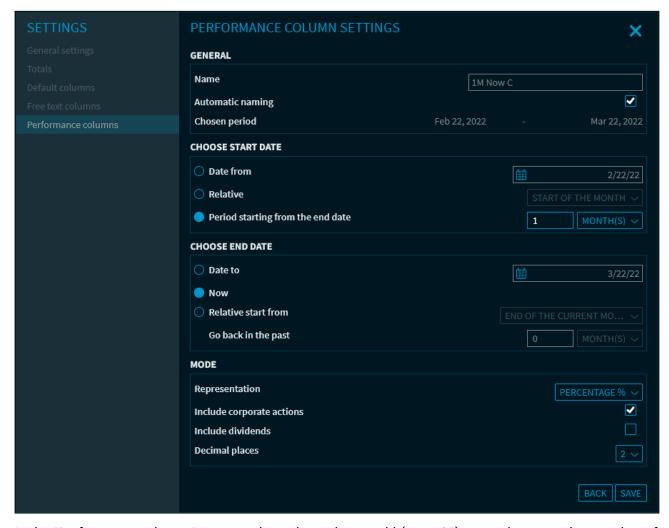
- Text (default setting)
 This setting displays the text in the column.
- Icon
 With this setting, the "Note" icon is displayed in the column, and the text is
 only displayed when you point to it with the mouse.



In this example, the "Test1" column is of the "Text" type and has a width of "100", the "Test2" column is of the "Icon" type and has a width of "50". To edit the texts, click on them and make your changes in the text window that appears. If you point the mouse to the cell, a delete icon will also appear, allowing you to quickly remove the text.



"Performance columns" area



In the "Performance columns" area, you have the option to add (up to 15) new columns to the overview of the portfolio for performance calculation.

To do this, follow these steps:

- 1. On the left side of the "Portfolio settings" dialogue window, select the "Performance columns" area.
- 2. In the "Name" input field, you can enter a custom name for the column header for the first custom column. However, this name can also be generated automatically (see the following table with the settings).
- 3. Then click the "Settings" button for this column.
- 4. Configure the new column. The table below contains descriptions of the individual setting options.
- 5. Then click the "Save" button. (Use the "Back" button to close the settings of the performance column without saving any changes you may have made.)
- 6. If you want to add more columns, click the "Add column" button in the "Performance columns" area and proceed in the same way.
 - You can delete your custom columns by using the corresponding "Delete" button.

The settings of the custom performance columns in detail:

General



Field	Description
Name	Enter a meaningful name for the performance column. You can freely choose the name of a performance column or leave it blank for the time being and use the automatic name generation. The name of the column is then automatically generated by the system according to the time periods you set and other parameters of the performance calculation. In any
Automatic naming	case, the name of the column can be changed later. Enable this setting to automatically generate the name of the column. The name is generate depending on the time periods and start and end times set below.
Selected period	Here, you can see the always updated period of the performance calculation resulting from your settings. This data is not editable here. To set the calculation period, it is recommended to first define the methodology for the end date (Absolute date, Now, Relative to). Then do the same for the start date. In the "Selected time period" row, you will then see the start and end date that results from the respective parameter selection.
Select start date	
Field	Description
Date from	Here, you can set a fixed starting date. To do this, select this check box and then enter the corresponding start date using the calendar integrated into the input field. The default setting is 1 month into the past.
Relative	Here, you can set a relative starting date. To do this, select this checkbox and then select the relevant starting time from the drop-down list. The following entries are available: • Start of the week • Start of the month (default setting) • Start of the quarter • Start of the year



Period starting from the end date

Here, you have the option to define a calculation period starting from the end date

To do this, select this checkbox and then first select the relevant period from the drop-down list and then enter the relevant number in the input field. The following periods are available:

- Days
- Weeks
- Months
- Quarters
- Years

The default setting is 1 months.

Field Description Here, you can set a fixed end date. To do this, select this check box and then enter the corresponding end date using the calendar integrated into the input field. The current date is set by default. Now Here, you have the option of setting the current date as the end date (default setting). Select this checkbox.



Relative period starting from the end date

Here, you can set the date to the desired end time relative to a date in the past.

To do this, select this checkbox and first select an end date from the upper list. The following entries are available:

- End of the current week
- End of the current month
- End of the current quarter
- End of the current the year
- End of the previous week
- End of the previous month
- End of the previous quarter
- End of the previous year

You can then select the period and enter the corresponding number in the input field. The following periods are available:

- Days
- Weeks
- Months
- Quarters
- Years

Example

In August 2022, the setting "End of previous quarter" and "2 months" result in the end date "April 30, 2022".

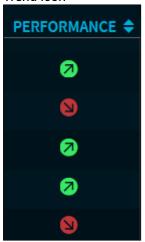
Mode	
Field	Description



Display

Select the type of display for the performance values. The following variants are available:

- Absolute (default setting)
- Percentage [%]Trend icon



Visual



Include corporate actions	[Selected by default] Clear this checkbox to take into account corporate actions incurred during the period in the performance calculation.
Include dividends	[Cleared by default] Select this checkbox to include dividends paid during the period in the performance calculation.
Decimal places:	Select how many decimal places (from 0 to 5) the performance column should display. The default setting is 2 decimal places.



Settings for "Chart Gallery" view

In the "Chart Gallery" area, you can make the following settings:

Field	Description
Push	Here, you can use the "enabled" checkbox to enable or disable the push data feed.
Show details	Select this checkbox to display more details in the individual charts of the Chart Gallery. The following data is shown: • Security name • ISIN • WKN • Trading venue
Start date	Use the integrated calendar to specify the start date.
End date	Use the integrated calendar to specify the corresponding end date.

Settings for additional views of the portfolio

You have various setting options depending on the view selected (for example, "Correlation Matrix") in the widget.



For the "Gainers/Losers" view in the "Portfolio" widget, you can configure the number of instruments to be displayed in the same way as for the "Gainers/ Losers" widget (from 2 to 20).

For more information about the widget settings, see Commands in the widget menu.

5.27.11 Views in the "Portfolio" widget



From the second drop-down list in the upper part of the widget, you can select the view and thus various functions. This section briefly describes the various views.

See also:

- "Overview" view (portfolio)
- "Account" view (portfolio)
- "Log" view (portfolio)
- "Closed positions" view (portfolio)
- "Top Flop" view (portfolio)
- "Performance" view (historical performance of the portfolio)
- "Risk-Return Matrix" view (portfolio)



- "Correlation Matrix" view (portfolio)
- "Analysis" view (portfolio)
- "Chart Gallery" view (portfolio)
- "Performance tiles" view (portfolio)

"Overview" view (portfolio)

Select "Overview" from the drop-down list. In the position overview, you see all the portfolio positions in a table. At the start of each row, there are various functions and commands for each position.



You find the following columns and functions in the position overview:

Function/column	Description
"Instrument search" icon	This icon opens the quick search and allows you to add further items to the portfolio.
: ≅	For more information, see Add position to portfolio.
Selected	Shows the number of positions currently selected in the overview table. This element is visible only if at least one position of the position overview is selected.
	You can select the following commands from the menu:
	 Delete Deletes the selected positions from the portfolio. See also Delete position. Copy (to another selected portfolio)
	Below this command, select the target portfolio to which you want to copy the selected positions. For more information, see Transfer position to another portfolio. • Move (to another selected portfolio)
	Below this command, select the target portfolio to which you want to move the selected positions. See also Transfer position to another portfolio.



Function/column	Description
Add text	If you selected a single position in the portfolio, then you can use this icon to add a text line above this position and enter any text. While you are typing, you see how many characters you can still enter.
	In the context menu of the text lines, you also find the standard browser commands for text like "Copy" or "Paste". Please note that you can only paste unformatted text (that is, no HTML formatting) and that the number of characters is limited.
	You can also add multiple text lines one after the other.
	To delete added text rows, select them, and then select "Delete" from the "Selected" drop-down list.
Add separator	If you selected a single position in the portfolio, you can use this icon to add a separator above the selected position and enter any text.
	SIN
	O S N LU1093788872 BBBANK 47.48 1.00
	OS N HK0000065158 BEA UICG 133.63 1.00
	✓ Ø S N I DE0009757682
	O S N DE0009766857 FVB-DEUT 38.05 1.00
	Click here to edit foote
	To remove an inserted separator, select the position below, and then click this icon.
	Use the "Separator" and "Text line" functions to group positions with headers.
	In the first column, you can select individual rows (positions).
	To select a position, select the corresponding checkbox at the start of the row.
"Select row" column	



Function/column	Description			
"News" icon	Opens the news widget to show news for the corresponding security. If a "Company News" widget is already available in the dashboard, then the news are shown in this widget, otherwise, a new "Company News" widget is added at the bottom of the dashboard.			
	The icon shows if there a	re current news for a sec	curity in you	r portfolio.
	PORTFOLIO MY PORT	FFOLIO 1 V OVERVIEW		
	MY PORTFOLIO 1 TREND: Ø2 ⊕2 €2			
	NEW SECURITY SELE			
	0	ISIN ÷	DELAY \$	NAME (SHORT) 💠
		LU0274211480	(RT)	XTR DAX UET
		DE0007164600	(RT)	SAP
	OSN :	MYL5110TO000	•	UOAREIT
		US0378331005	(RT)	APPLE
	In this example, news ar none for the "UniGlobal" f		es in the sci	reen section, but
"Row menu" icon	Click this icon to open a menu with various commands. In the upper section, "Instrument", you will find the commands to edit, repurchase, sell or delete a position.			
	You can also use this ico widget, and then select a For more information, see	command from the "Ope	en as" sec	
	You can also use this me the security to the Compa		ew alert for	a security or add



Function/column	Description
Columns	You can show or hide the columns of the position overview in the settings that you open with the widget menu icon. The following columns are available in the "Overview":
	 Quantity Name (short) (The bars in the background of this column show the portfolio share of the respective security) Time
	 Price Change absolute (Today's absolute performance of the instrument, based on the last close price) %
	(Current relative performance of the instrument, based on the last close price) • Change today
	(Today's absolute performance of the securities account, based on the last close prices) • Change today %
	(Today's relative performance of the securities account, based on the last close prices) • Change overall
	 (Absolute total performance of the securities account, based on the purchase value of the securities account) Change overall %
	(Relative total performance of the securities account, based on the purchase value of the securities account) • ISIN
	Note Click the icon in this column to edit the note for the position. Point to the icon to copy the entered texts by using the "Copy note" icon.
	+2,00 +1 Notiz zur Position Notiz kopieren
	 A-Amount Ask B-Amount
	Bid Trading venue Instrument ID
	Annual highAnnual lowBuy date
	Buy price [Buy currency]Buy price [Portfolio currency]Buy sum
	 Buy currency Market value (Value of the position in portfolio currency)
	Name

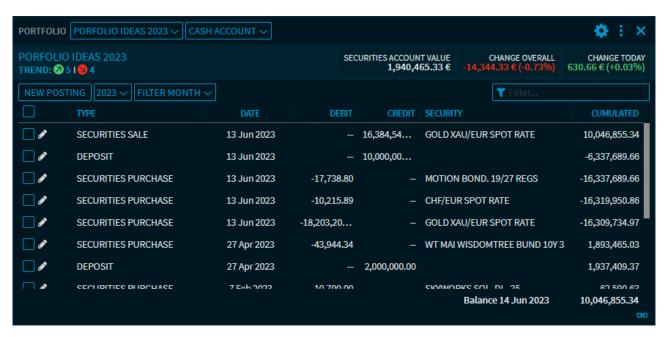


Function/column	Description
	 Symbol Trend Cum. turnover Delay The Arbitrage section explains the symbols in this column. Buy exchange rate Ccy./Unit The currency is usually displayed here, but for percentage-quoted bonds, for example, "%" is displayed. If you would like to display the "actual currency" for such securities as well, you can drag the currency field with ID 48 into the list by using the "All Fields" widget. WKN Dividends Total charges Portfolio share 52-week comparison In this column you, can see the current price compared to the 52-week low ("left edge of the bar") and 52-week high ("right edge of the bar"). For a small example, see Arbitrage.
	For more information about showing and hiding columns, see (49-en) Settings in the "Portfolio" widget. As in other tables, you can re-sort the position overview by clicking a column header. For more information, see Sort tables in widgets. You can also move an individual position in the position overview to a new place by dragging it there at any time. In addition to these standard columns for the position overview, you can also add any other columns from the "All fields" widget. See also the section (49-en) Add fields from the "All Fields" widgets to tables. For some values in the columns, (only) two decimal places are shown for reasons of clarity, for expamle the columns "Change today", "Total change", "Market value". Point to the in this columns to display the exact values:

"Account" view (portfolio)

Select the "Cash account" view from the second drop-down list in the upper part of the widget. All account movements are listed. Click the "New posting" button to record various posting types.





You find the following columns and functions in the "Account" view:

Function/column	Description
New posting	Allows you to record a new account posting. For more information, see Record account posting.
Selected	Shows the number of postings currently selected in the account overview. Click to open the menu containing the "Delete" command. Deletes the selected transactions from account.
Filter year	Use the drop-down list to limit the shown account movements to a certain year.
Filter month	Use the drop-down list to limit the shown account movements to a certain month.
"Select row" column	In the first column, you can select individual rows (postings).
	To select all shown postings, select the checkbox in the column header.
"Edit entry" icon	Allows you to resubmit the posting of the corresponding row, that is, to edit or delete it.
"Type" column	In this column, you see the respective posting and transaction type, for example, securities purchase, deposit or interest.

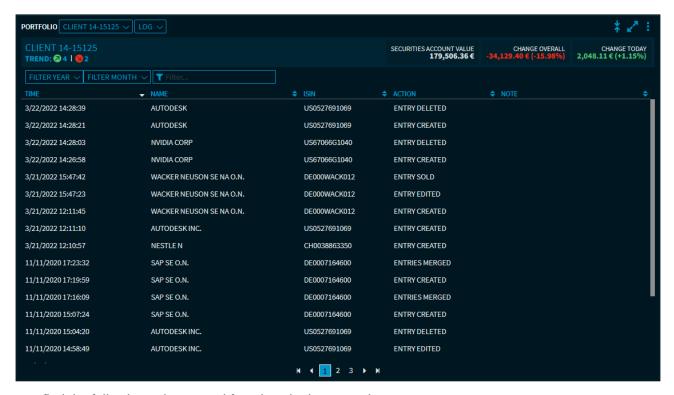


Function/column	Description
"Date" column	Shows the corresponding posting date. By default, the table in the "Account" view is sorted by this column, that is, the
	most recent postings appear at the top of the table.
"Debit" column	Shows the debits resulting from the corresponding postings.
"Credit" column	Shows the credits resulting from the corresponding postings.
"Security" column	If the posting is associated with a security (buy, sell, dividend), then this column shows the name of the security.
"Cumulated" column	In this column, you see the cumulated balance including the last posting.
	The current cash account balance is shown at the bottom of the column.
"Quantity" column	In this column, you see the quantity for securities transactions. This column is hidden by default.
	For more information about displaying columns, see Settings in the "Portfolio" widget.
"Amount" column	Here, you see the debit and credit amounts.
	This column is hidden by default.
"Amount [Portfolio currency]" column	Here, you see the debit and credit amounts in portfolio currency.
	This column is hidden by default.
"Price" column	In this column, you see the status of the security.
	This column is hidden by default.
"Exchange rate" column	In this column, you can see the exchange rate of the portfolio currency and the securities currency.
	This column is hidden by default.
"Currency" column	This column shows the security currency.
	This column is hidden by default.

"Log" view (portfolio)

Select "Log" from the second drop-down list in the upper part of the widget to see the change log of the portfolio. The log shows all previous user actions.





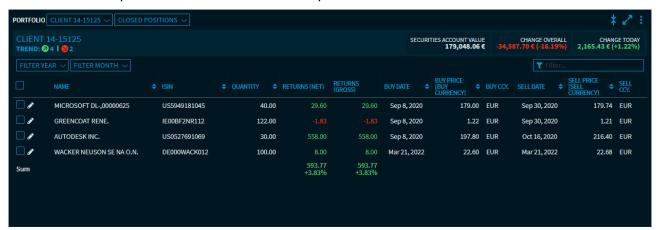
You find the following columns and functions in the "Log" view:

Function/column	Description
Filter year	Use the drop-down list to limit the shown entries to a certain year.
Filter month	Use the drop-down list to limit the shown entries to a certain month.
Columns	You can show or hide the columns of the log in the settings that you open with the widget menu icon. The following columns are available in the "Log" view: • Time The time of the action. • Name The name of the entry. For security transactions associated with the action, the security is shown. You can edit a descriptive label to the entry by using the "Edit entry" icon. • ISIN The ISIN of the security (if a security is associated with the action). • Action For example, "Entry created", "Entry sold" or "Portfolio edited". • Note The note added to the transaction or posting. The "Edit entry" icon allows you to add notes after you already recorded the transaction. For more information, see Settings in the "Portfolio" widget. As in other tables, you can re-sort the history by clicking a column header.



"Closed positions" view (portfolio)

Select the "Closed positions" view from the view drop-down list. The table lists all sale transactions.



You find the following columns and functions in the "Closed positions" view:

Function/column	Description
Selected	Shows the number of transactions currently selected in the history. Click to open the menu containing the "Delete" command. Deletes the selected transactions from the history.
Filter year	Use the drop-down list to limit the transaction history to a certain year.
Filter month	Use the drop-down list to limit the transaction history to a certain month.
SELECTE Select row" column	In the first column, you can select individual rows (transactions). To select all shown transactions, select the checkbox in the column header.
Z "Edit entry" icon	Allows you to resubmit the transaction of the corresponding row, that is, to edit or delete it.

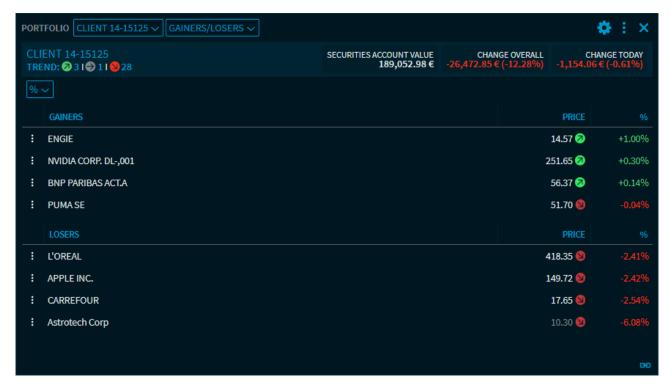


Function/column	Description
Columns	You can show or hide the columns of the transactions overview in the settings that you open by using the widget menu icon. The following columns are available in the "Closed positions" view: Name ISIN Quantity Returns (net) Returns (gross) Buy date Buy price [Portfolio currency] Buy currency Sell date Sell price [Portfolio currency] Created Buy price [Buy currency] Buy charges For partial sell transactions, the buy charges are shown. Buy sum Sell price [Buy currency] Sell charges Sell sum Buy exchange rate Sell exchange rate
	For more information, see Settings in the "Portfolio" widget.
	As in other tables, you can re-sort the transactions by clicking a column header.
	The totals are also displayed for the following columns:
	 Buy charges Buy sum Sell charges Sell sum Returns (net) Returns (gross)
	The sum of the columns "Returns (net)" and "Returns (gross)" are calculated both as absolute values (in portfolio currency) and as percentage values.
	By means of "Filter year" and "Filter month", the investment success of the positions closed in the previous year can be analysed, for example.

"Top Flop" view (portfolio)

You can also view the securities of a portfolio as a "Top Flop" list. Select the "Top Flop" view from the second drop-down list in the upper part of the widget.





By default, the view shows the 5 greatest risers (top) and 5 greatest fallers (flop). The calculation of the ranking is sorted by the percentage change against the previous day's close ("%" in the drop-down list).

The drop-down list above the risers and fallers allows you to select different criteria like performance intervals or volumes.



The "Gainers/Losers" analysis in the "Portfolio" widget corresponds to the table in the "Gainers/Losers" widget, see Gainers & Losers.





In the "Gainers/Losers" view, you find a menu icon at the start of each security. This icon allows you to quickly open individual securities as a chart or Full Quote.

You can configure the number of instruments to be displayed in the widget settings of this view (from 2 to 20).

"Performance" view (historical performance of the portfolio)

Select the "Performance" view in the view drop-down list to display the development of the portfolio as a performance chart.

In the first drop-down list, you can select the following values for display:

- Portfolio value (default setting)
- · Portfolio allocation abs.
- Portfolio allocation %
- · Securities account value
- · Change overall
- Change overall in%
- · Portfolio vs. benchmark
- · Portfolio comparison

Using the second drop-down list, you can quickly choose between the following time periods for display:

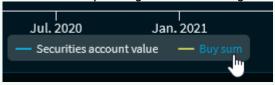
- 1 month
- 6 months
- Current year
- 1 year
- 3 years
- 5 years
- 10 years

In addition, you can also configure any individual time periods via the integrated calendars in the "From" and "To" fields.

If a new transaction (buy, buy to add or (partial) sale) with a date in the past is recorded, then the chart of the historical portfolio performance is recalculated accordingly. The charts are end-of-day charts, so the last data point corresponds to the portfolio valuation based on the last closing prices.



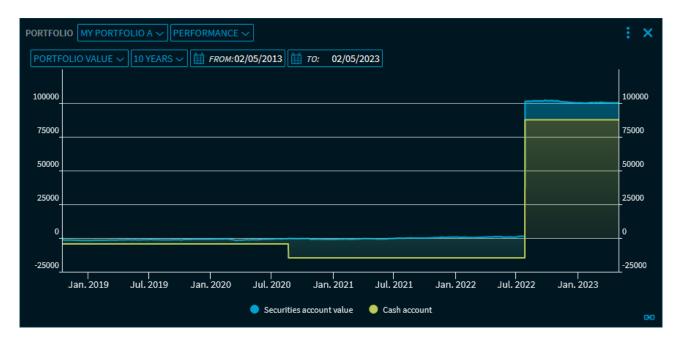
You can hide or show the individual chart lines for securities account value or buy amount. Simply click the corresponding entries in the legend below the chart.



"Performance" view - portfolio value

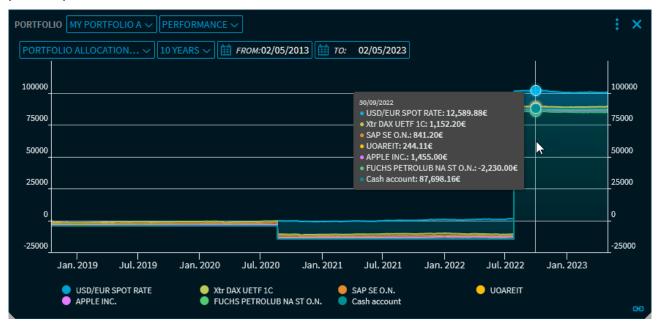
The "Portfolio value" chart shows the historical performance of the portfolio as a stacked chart of the securities account value and the cash account balance.





"Performance" view - portfolio allocation abs.

The "Portfolio allocation abs." chart shows a stack chart of the historical performance of the individual portfolio positions.



"Performance" view - portfolio allocation %

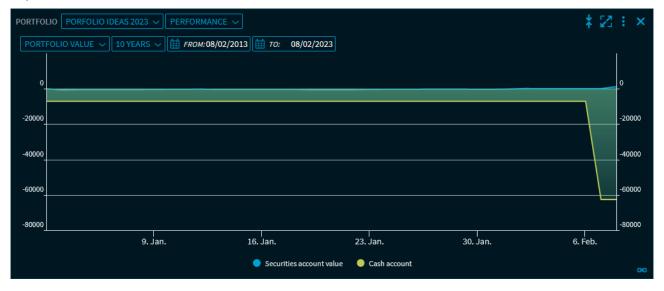
The "Portfolio allocation %" chart shows a stacked chart normalised to 100% of the historical performance of the portfolio positions. This makes it possible to analyse the percentages of the individual positions in the overall portfolio historically.





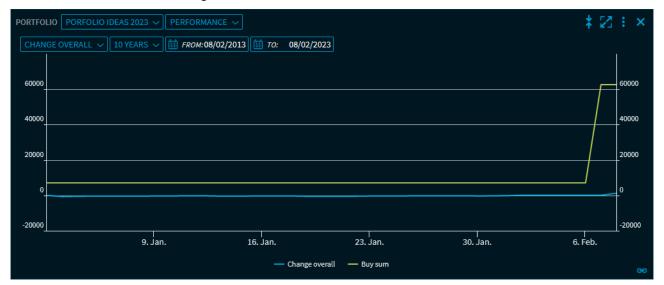
"Performance" view - Securities account value

The "Securities account value" chart compares the development of the securities account value with the buy sum.





"Performance" view - total change



"Performance" view - change in %



"Performance" view - Portfolio vs. benchmark

The "Portfolio vs. benchmark" chart allows to compare the portfolio performance with any individual security, for example a benchmark index such as the EURO STOXX 50.

If you have selected the "Portfolio vs. benchmark" entry from the first drop-down list, you can determine the desired benchmark and the corresponding quotation (place and currency) via two further drop-down lists that are now visible.



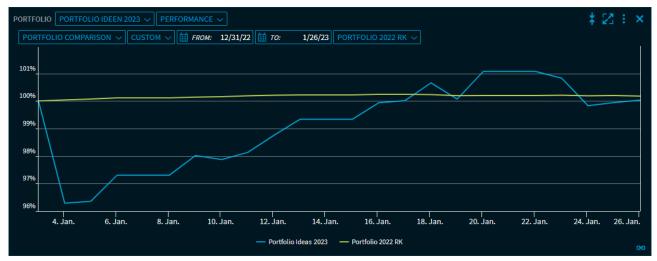
If you have not yet entered any deposits for the portfolio, the following message appears when you select this view:

"An initial account deposit for this is required for this view. This is the reference value for the calculation of the portfolio performance in percent. Please switch to the "Cash account" of portfolio "XYZ" and make an account deposit there. It makes sense to have a deposit date on or just before the first security purchase.



"Performance" view - Portfolio comparison

The "Portfolio comparison" chart enables a comparison of the portfolio performance with any other portfolio.



If you have selected the "Portfolio comparison" entry in the first drop-down list, you can select the desired comparison portfolio by using another drop-down list that is now visible.



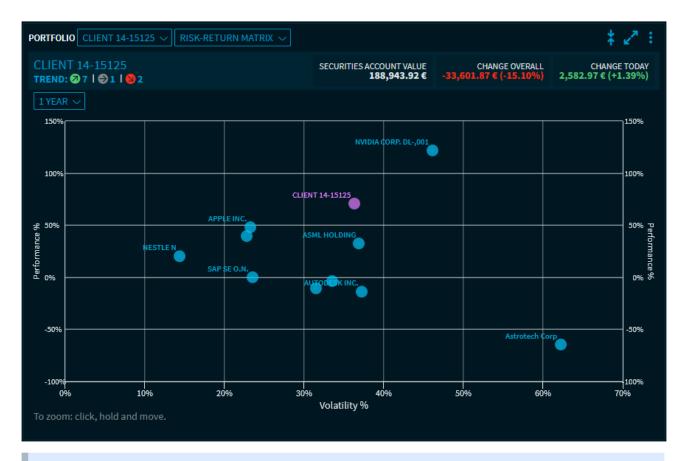
If you have not yet entered any deposits for a portfolio, the following message appears when you select this view:

"An initial account deposit for this is required for this view. This is the reference value for the calculation of the portfolio performance in percent. Please switch to the "Cash account" of portfolio "XYZ" and make an account deposit there. It makes sense to have a deposit date on or just before the first security purchase.

"Risk-Return Matrix" view (portfolio)

Select the "Risk-Return Matrix" view to show the securities included in the portfolio as a risk-return matrix.





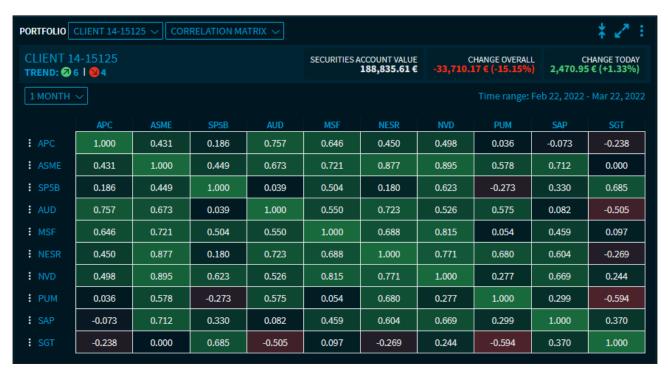
The (highlighted) value for the complete portfolio (in the example: "2019-4-8-340953453") is calculated on the basis of an average of the individual values weighted according to buy sums. You can use the settings for this view to show and hide the mean value.

The risk-return matrix integrated in the "Portfolio" widget corresponds to the table in the "Risk-Return Matrix" widget, see Risk-Return Matrix.

"Correlation Matrix" view (portfolio)

Select the "Correlation Matrix" view to show the securities in the portfolio as a correlation matrix.





"1 month" is set by default for the calculation in the Correlation Matrix. The exact period is also shown on the right side above the matrix.

Use the drop-down list above the Correlation Matrix to select other calculation periods.



The correlation matrix integrated in the "Portfolio" widget corresponds to the matrix in the "Correlation Matrix" widget including the settings that you open with the "Settings" command from the widget menu. See also Correlation Matrix.

"Analysis" view (portfolio)

From the view drop-down list, select the "Analysis" view to analyse the composition of the instruments in the portfolio.





In the "Analysis" view, you can use the drop-down list on the left side to select from the following criteria:

- Single values (image example)
- Security type
- Currency
- Sectors
- Countries
- Sector (Infront)
- Sub sector (Infront)

In the table view on the left side of the "Portfolio" widget, you can see the positions as a table with the following columns:

- · Deposit percent
- Purchase value
- Actual value
- Absolute change (+/- total)
- Absolute change (% total)

The positions are grouped by analysis criterion. The columns show the values for the sectors and for the individual instruments. In the lowest row, you see the totals.

The chart on the right side shows the composition of the portfolio based on the currently selected analysis criterion.

Use the first drop-down list in the chart area on the right to select the display type:

- · Bar chart
- Pie chart

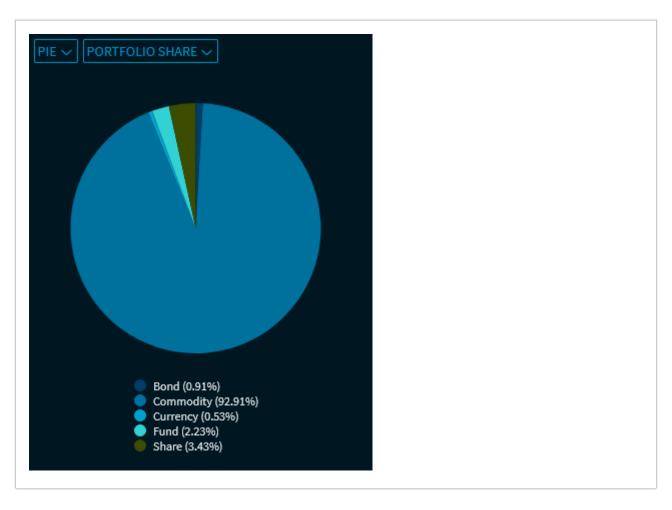
The legend in the pie chart shows the corresponding values. Point to the chart to also show the corresponding value there.

Use the second drop-down list in the chart area on the right to select the setting for the chart:

- · Deposit percent
- Absolute change (+/- total)
- Absolute change (% total)

Example: Pie chart for security types

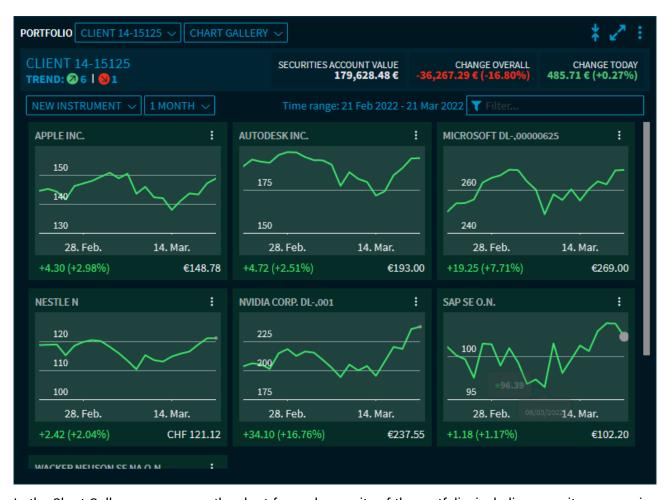




"Chart Gallery" view (portfolio)

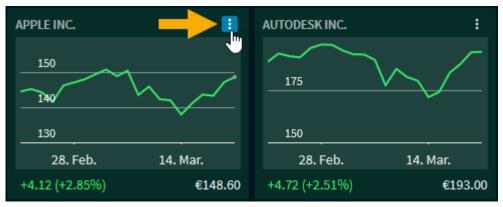
Select the "Chart Gallery" view from the view drop-down list to display the securities in the portfolio as individual charts in a Chart Gallery.





In the Chart Gallery, you can see the chart for each security of the portfolio, including security name, price and absolute and percentage price development over the period. Charts of securities with positive price development are shown in green, those with negative price development in red.

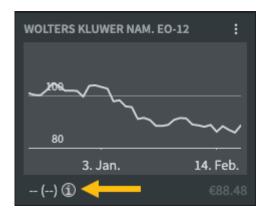
By using the drop-down lists and clicking the "Instrument search" icon above the Chart Gallery, you have the usual option of adding instruments or selecting the time period.



For each security, the familiar widget menu is available at the top right of the individual chart for further navigation.

If the currently selected time interval is not completely available for a security in the Chart Gallery (for example, for newly issued securities), the chart appears dimmed. A corresponding info icon then appears under the chart, the text "Available quote history differs from requested period" is displayed when pointing to the icon:

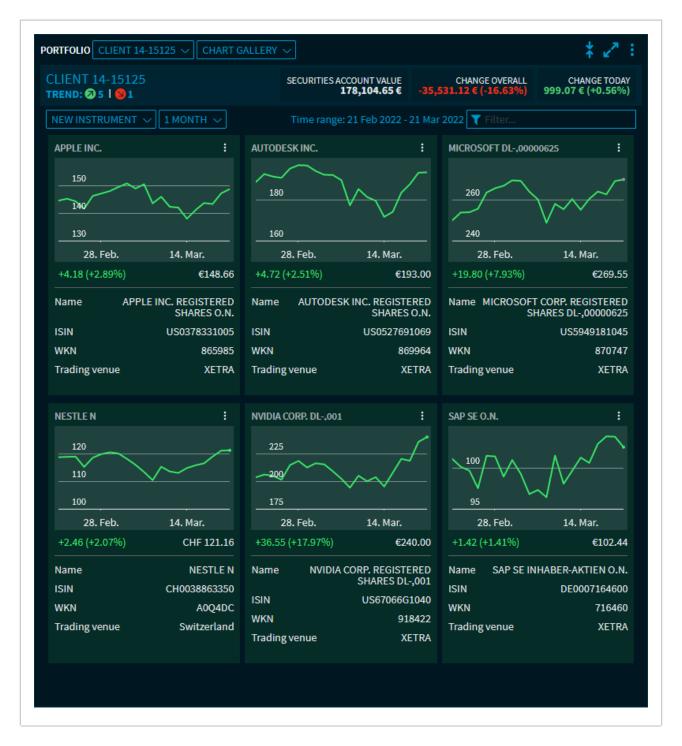




By using the Widget settings, you can also make further configurations for this view, for example, show details on the securities.

Example: Show details of the securities





"Performance tiles" view (portfolio)

In many widgets of Infront Investment Manager, you can display securities lists in the "Performance tiles" view, including the "Portfolio" widget. Select the "Performance tiles" view from the second drop-down list in the upper part of the widget.





All securities in the current portfolio are shown as individual "performance tiles".

In the "Tile view" view, you can select an evaluation period for the "Tiles" via a selection list for the securities, similar to the "Performance Tile" ("Mini Quote") widget.



The following time periods are available for selection:

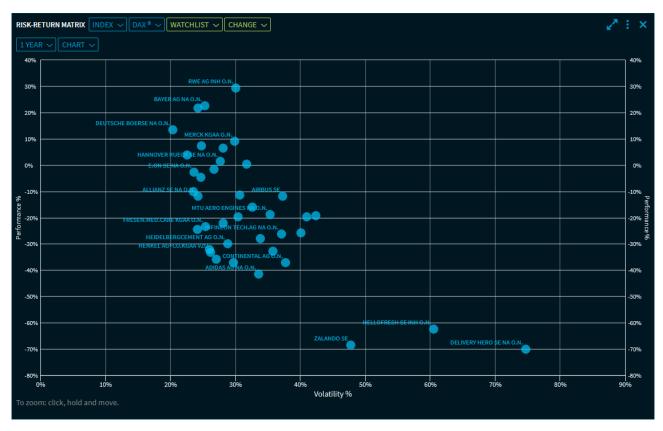
- Performance Today (default setting)
- 1-Week Performance
- 1-Month Performance
- Performance Current Year
- 1-Year Performance
- 3-Year Performance
- 5-Year Performance

You can also "buy" securities in this view by using the "Instrument search" icon. For more information, see Add position to portfolio.

5.28 Risk-Return Matrix

With the "Risk-Return Matrix" widget, you can visually compare the volatility and performance of securities within an asset class over various periods. On the horizontal axis, you see the volatility in percent. On the vertical axis, you see the performance in percent.





From the first drop-down list at the top of the widget, select if you want to show the securities of an index, a watchlist or a portfolio. From the second drop-down list, select the actual index, watchlist or portfolio.

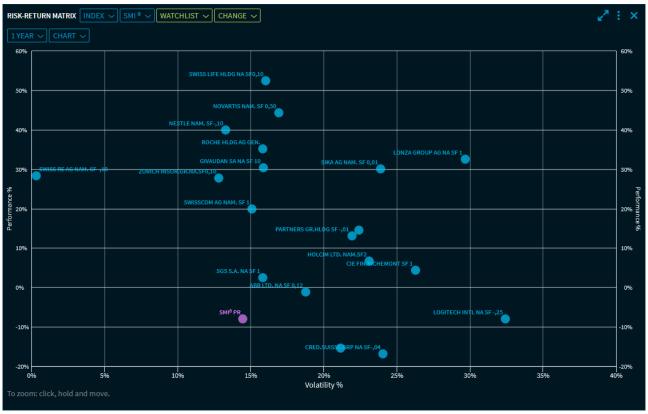
Optionally, select from the third and fourth drop-down list additional indices (or watchlists or portfolios) to show their securities in the same chart. For example, you can compare securities in a portfolio with those in a watchlist, and so on.

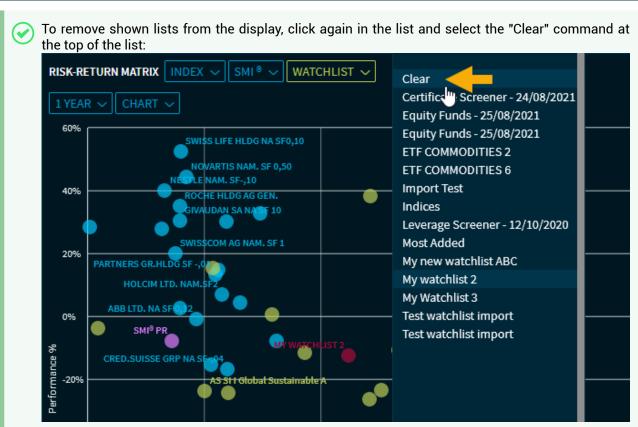
Point to a point on the chart to see details (name, WKN, exact values, and current price) for this value.

If you have a large number of data points, use the zoom function to enlarge an area of the matrix.

By using the Settings of the widget, you can show the mean value of the securities, for example, for the securities in the "DAX" index, you can also show the DAX. This is then displayed in a different colour:







In the drop-down lists below, you define the analysis period and the "Chart" or "Table" view). You can select from the following periods:

• 1 month



- 3 months
- 6 months
- 1 year (default setting)
- 3 years
- 5 years
- 10 years
- · Year to date



In a Watchlist or a Portfolio, you can also select a view of this type.

See also:

- Zooming in the Risk-Return Matrix
- "Chart" view in the "Risk-Return Matrix" widget
- "Table" view in the "Risk-Return Matrix" widget
- Copy the Risk-Return Matrix to the clipboard
- Settings in the "Risk-Return Matrix" widget

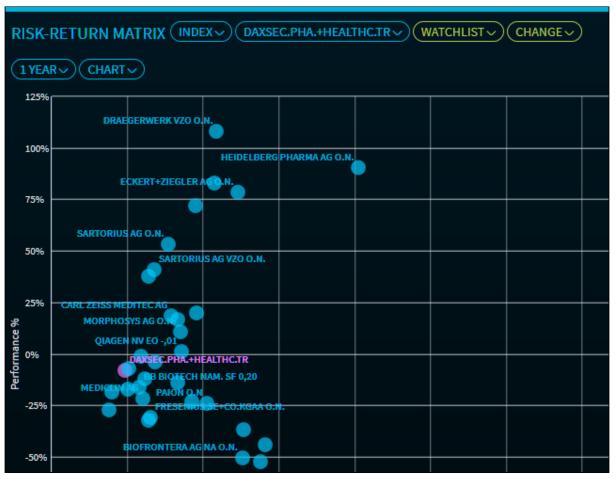
5.28.1 Zooming in the Risk-Return Matrix

If the Risk-Return Matrix contains a large number of data points, the display can get confusing. In these cases, use the zoom function to enlarge a section of the matrix.

To zoom in:

- 1. Click in the Risk-Return Matrix.
- 2. Hold down the mouse button and drag the selection rectangle that appears to the required size, and then click to enlarge the section.





This zooms into the selected area of the matrix.

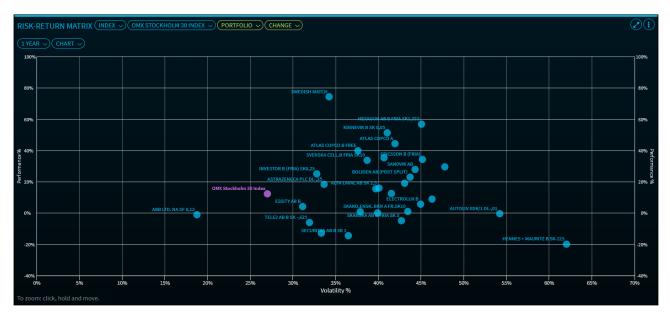
3. If necessary, repeat the zooming steps until you get the optimal display.

You can reset the display to the default setting at any time by clicking the "Reset zoom" button, which appears in the widget when the display is zoomed in.

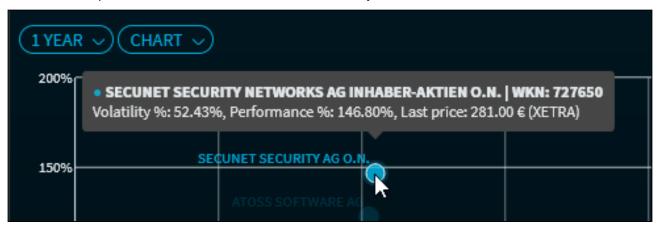
5.28.2 "Chart" view in the "Risk-Return Matrix" widget

The "Chart" view is the default view of the "Risk-Return Matrix" widget. The securities of the index (or watchlist or portfolio) are displayed as data points in a chart. On the horizontal axis (x-axis), you find the volatility in percent. On the vertical axis (y-axis), you find the performance in percent.





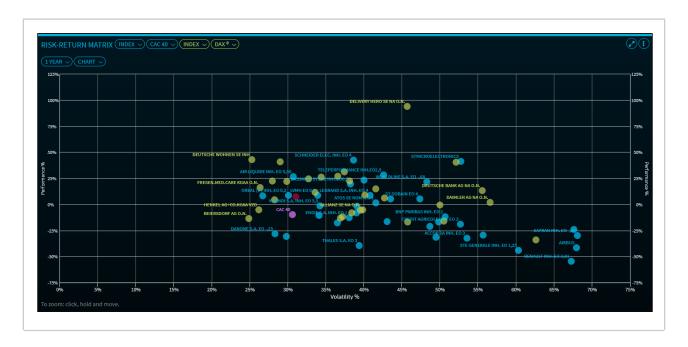
Point to a data point to show the exact values for the security.



If you selected an alternative second index (or watchlist or portfolio), then its securities are shown as data points with a new colour in the chart.

Example: Chart with CAC 40 as the first and DAX as the second index

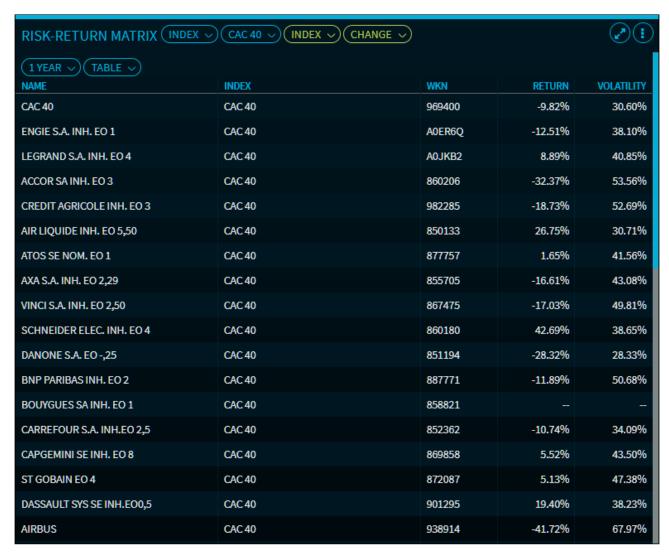




5.28.3 "Table" view in the "Risk-Return Matrix" widget

Use the "View" drop-down list to switch between "Chart" and "Table".





The table shows all securities that are visually displayed in the "Chart" view. The table contains the following columns:

Column	Description
Name	The name of the security.
Index	The index selected above. If you selected a watchlist or portfolio instead of an index, the the name of the watchlist or portfolio appears here.
	If you selected an alternative second index (or watchlist or portfolio), then its securities are added in the table. The "Index" column then shows to which index (or watchlist or portfolio) the security belongs to.
WKN	The German security ID (WKN) of the security.
Performance	The relative performance of the selected security in the period selected.
Volatility	The relative volatility of the security in the period selected.



If you selected an alternative second index (or watchlist or portfolio), then its securities are added in the table.



5.28.4 Copy the Risk-Return Matrix to the clipboard

The Risk-Return Matrix chart can be copied to the clipboard using the icon, just like other charts.



5.28.5 Settings in the "Risk-Return Matrix" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.

By using the settings of the widget, you can show the mean value of the securities in the matrix, for example, for the securities in the "DAX" index, you can also show the DAX. This is then displayed in a different colour.

To do this, select the "active" checkbox and confirm the setting with the "Save changes" button.

For an example, see Risk-Return Matrix.



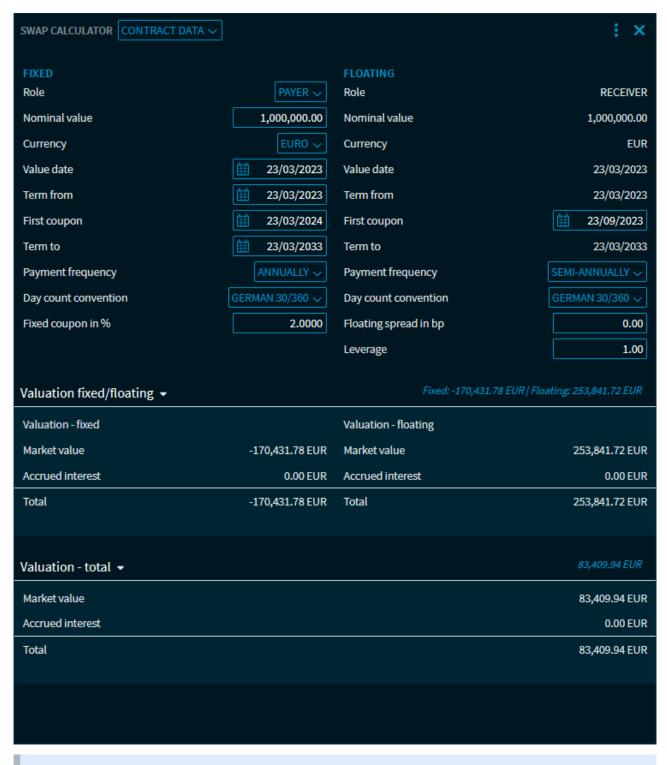


5.29 Swap Calculator

With the Swap Calculator, you can value interest rate swaps, which is particularly useful for treasurers. An interest rate swap is an exchange of future interest receipts between two parties in a currency during a period of time. The amount of interest payments is determined from the interest rate and nominal value of the corresponding interest period. The nominal value is not changed in the interest swap. The Swap Calculator considers only swaps where one party exchanges a fixed interest rate for the floating interest rate of another party. In a swap transaction, one party takes on the role of the payer (receives the variable interest rate) and the other one the role of the receiver (receives the fixed interest rate).

With the SWAP Calculator, you can easily and clearly assess interest rate swaps. Different input parameters are available. In addition to the usual selection of payer/receiver, you can also enter all relevant details for the fixed and floating positions to calculate. You get a comprehensive tabular and graphical overview of all important data, key figures, and simulations of the future cash flows.





To use the Swap Calculator, certain data packages are necessary. For more information, contact Infront Financial Technology GmbH.

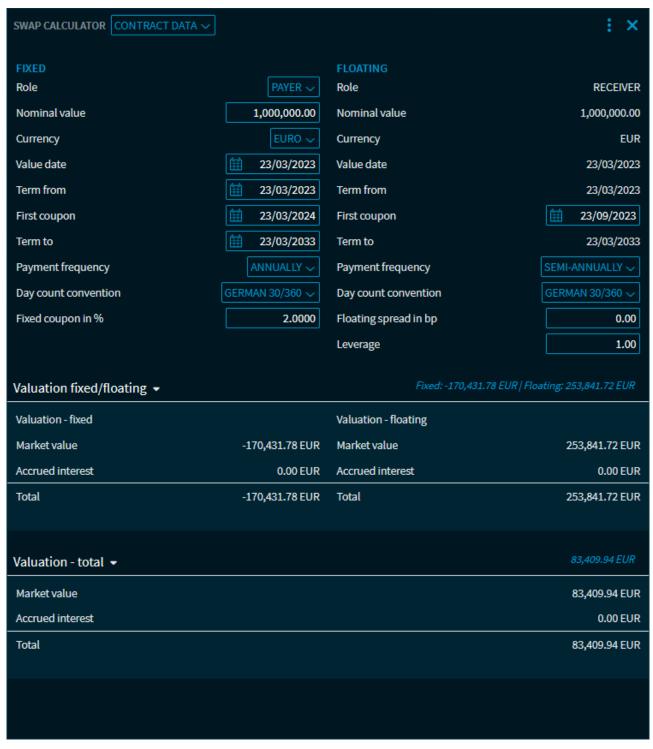
The Swap Calculator offers the following views:

- Contract data
- Cash flows
- Fixed/floating cash flow
- · Net cash flow



5.29.1 "Contract data" view in the Swap Calculator

The "Contract data" view is the default view of the "Swap Calculator" widget.



Enter the data for the valuation of a swap. The results of the valuation are shown in the lower part of the Swap Calculator. You see the market value without accrued interest, the accrued interest and the market value with accrued interest. In addition, you see the total valuation.

You find the following elements in the "Contract data" view:



"Fixed" area

Element	Description
Role	Select the role of the "Fixed" party. "Payer" (default) or "Receiver". This setting changes the sign of the cash flow.
Nominal amount	Enter the (fixed) nominal amount of the swap transaction. The nominal amount for "Fixed" and "Floating" remains unchanged.
Currency	Select the (fixed) currency of the swap transaction. The currency for "Fixed" and "Floating" remains unchanged.
Value date	Use the integrated calendar to specify the valuation date of the swap transaction. The value date cannot be before the start date of the swap transaction that you enter in the "Term from" field.
Term from	Use the integrated calendar to specify the start date of the swap transaction.
First coupon	Use the integrated calendar to specify the date of the first fixed interest payment of the swap transaction.
Term to	Use the integrated calendar to specify the end date of the swap transaction.
Payment frequency	Select the payment frequency for the fixed interest payment. The following periods are available: • Monthly • Quarterly • 4-monthly • Annually
Day count convention	Select the day count convention for the fixed interest payment. The following periods are available for the day count convention: • German 30/360 • German 30/365 • French ACT/360 • English ACT/360 • ISMA (ACT/ACT) • ISMA 30E/360
Fixed coupon in %	The fixed interest payment in percent of the swap transaction. You can enter up to 4 decimal places here.



"Floating" area

Element	Description
Role	The role of the "receiver". The role is the one you selected in the "Fixed" area.
Nominal amount	The (floating) notional amount of the swap transaction.
Currency	The currency of the swap transaction. The currency for "Fixed" and "Floating" remains unchanged.
Value date	The value date selected in the "Fixed" area.
Term from	The start date selected in the "Fixed" area of the swap transaction.
First coupon	Use the integrated calendar to specify the date of the first floating interest payment of the swap transaction.
Term to	The end date date selected in the "Fixed" area of the swap transaction.
Payment frequency	Select the payment frequency for the floating interest payment. The following periods are available: • Monthly • Quarterly • 4-monthly • Annually
Day count convention	Select the day count convention for the floating interest payment. The following periods are available for the day count convention: • German 30/360 • German 30/365 • French ACT/360 • English ACT/360 • ISMA (ACT/ACT) • ISMA 30E/360
Floating spread in %	The floating margin of the swap transaction in basis points added to the interest rate.
Leverage	Enter the leverage.



"Valuation" area

Element	Description
Market value "Fixed" valuation	The sum of the fixed cash flow.
Market value "Floating" valuation	The sum of the floating cash flow.
Accrued interest "Fixed" valuation	The sum of the fixed accrued interest.
Accrued interest "Floating" valuation	The sum of the floating accrued interest.
Market value "Total" valuation	The sum of entire cash flow.
Accrued interest "Total" valuation	The sum of the accrued interest rate (of the fixed and floating side). Here, the accrued interest is calculated (provided the start date is before the value date) based on the set day count convention, floating reference interest rate and days between start and value date.

5.29.2 "Cash flows" view in the Swap Calculator

From the view drop-down list in the upper part of the widget, select the "Cash flow" entry to show a table with the cash flows of the swap transaction. These cash flows are based on the configuration selected in the "Contract data" view.





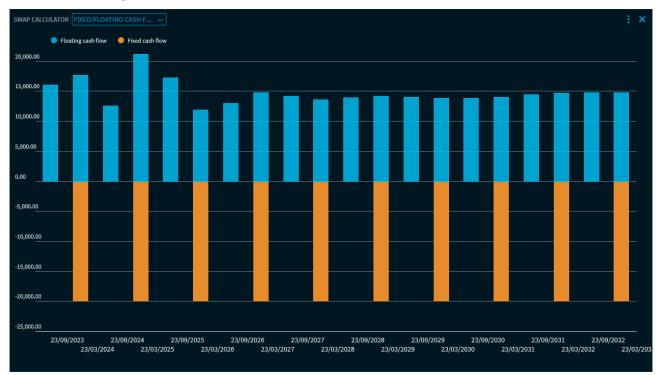
You find the following columns in the "Cash flows" view:

Column	Description
Date	The date of the payment.
Floating rate %	The floating (variable) interest rate of the payment.
Floating cash flow	The variable payment amount in the currency specified.
Fixed interest rate in %	The fixed interest rate of the payment.
Fixed cash flow	The fixed payment amount in the currency specified.
Net cash flow	The net cash flow on the given payment date.
Discount factor	The discount factor on the given payment date.
Net present value	The net present value of the payments.
	The net present value of an investment is the sum the present (now) value of a series of present and future cash flows. To better understand the arithmetic operation, the net present value can also be considered as the calculated amount of money that would have to be used to arrive at a balance of 0 at the end of the analysis, taking into account the interest rate and the incoming and outgoing payments. This assumes that the payments are reinvested, that is, the interim reinvestment of the surpluses at the discount rate.



5.29.3 "Fixed/floating cash flow" view in the Swap Calculator

In the view drop-down list in the upper part of the widget, select the "Fixed/floating cash flow" entry to show a visual display of the fixed and floating cash flows for swap transactions. These cash flows are based on the configuration selected in the "Contract data" view.

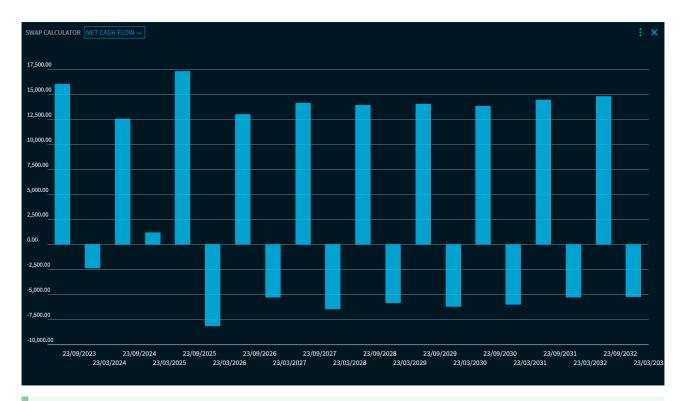


Point to a bar in the graphic to see the exact values at this time.

5.29.4 "Net cash flow" view in the Swap Calculator

In the view drop-down at the top of the widget, select the "Net cash flow" entry to show a visual display of the net cash flows for swap transactions. These cash flows are based on the fixed and floating cash flows configured in the "Contract data" view.

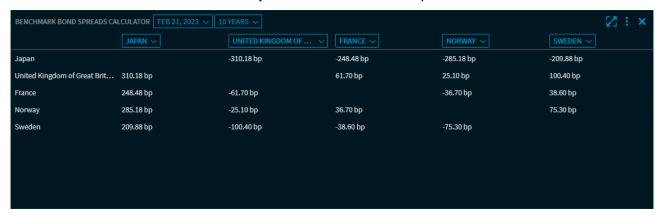




Point to a bar in the graphic to see the exact values at this time.

5.30 Benchmark Bond Spread Calculator

The Benchmark Bond Spread Calculator allows you to compare the spreads between various countries. You can use the start time and time to maturity to show the data for the spreads.



With the two drop-down lists at the top, you select the start date (the current date is set by default) and the time to maturity. For the time to maturity, you can select from various durations up to 30 years.

The 5 drop-down lists allow you to select up to 5 different countries.

The calculated spreads in basis points are shown in the matrix of the calculator.

Select a value from the matrix to plot the development of the selected spread over time.





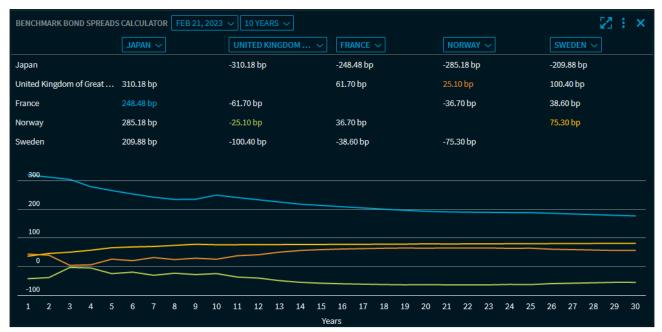
· Show spreads in chart

5.30.1 Show spreads in chart

You can display the spreads calculated in the "Benchmark Bond Spreads Calculator" as charts. To do this, follow these steps:

- 1. Click a spread value in the matrix.

 Below the matrix, you see a chart visualising the spread across the entire period.
- 2. Select further values to display multiple spreads in the chart.



The values in the matrix are colour-coded according to the chart lines. To hide a value in the chart, click it in the matrix once again.

5.31 FX Matrix

The "FX Matrix" widget determines the exchange rates of the specified currencies in real time.





By default, the FX Matrix shows exchange rates from the following 10 currencies:

Symbol	Currency	Symbol	Currency
Ю	EUR Euro		AUD Australian Dollar
	USD US dollar	*	HKD Hongkong dollar
•	JPY Japanese yen		RUB Russian ruble
2 0	GBP British pound sterling	>=	ZAR South African rand
•	CHF Swiss franc	• 2	CNY Chinese renminbi (yuan)

When you click an exchange rate in the matrix, a context menu opens that allows you to open the security in a different widget (Chart, Full Quote, Performance Tile and so on).

In the settings, you can replace the currencies to be displayed or add others. Point to the currency abbreviations in the matrix to display the full names of the currencies.

See also:

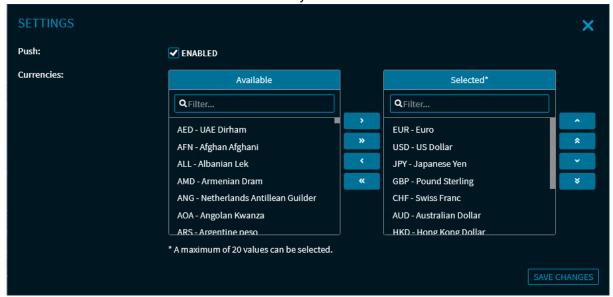
- · Add currencies to FX Matrix
- Replace currencies in the FX Matrix
- Settings in the "FX Matrix" widget



5.31.1 Add currencies to FX Matrix

To add currencies to the FX Matrix:

- 1. Click the menu icon in the upper right corner of the "FX Matrix" widget.
- 2. Select "Settings" in the widget menu.
- 3. In the "Settings" dialogue window that appears, select the currencies you want to display. To do this, use the arrow icons to move the selected currency to the "Selected" area.



4. Click the "Save changes" button to save your selection.

The "Settings" dialogue window closes and all selected currencies are now shown in the FX Matrix.

The following elements are available:

Element	Description
"Available" area	On the left side, you find the "Available" area with all currencies. Use the filter field or the scroll bar to search for currencies.
"Selected" area	On the right side, you find the "Selected" area showing all currencies that are currently displayed in the matrix.
Filter fields	In both areas, "Available" and "Selected", you can search for securities directly in the list or just filter the list.
>	Click this button to add the securities selected in the "Available" area to the "Selected" area.
	You can select multiple entries at the same time by holding down the <ctrl> key. On mobile devices, you can select several values by simply selecting the values one after the other.</ctrl>
»	Click this button to add all available currencies at once to the "Selected" area.



Element	Description
<	Click this button to remove the currencies selected in the "Selected" area from the FX Matrix. You can reselect them in the "Available" area at any time to add them to the display.
«	Click this button to remove all currently selected currencies from the FX Matrix. You can reselect them in the "Available" area at any time to add them to the display.
^	Click this button to move the currencies selected in the "Selected" area one position up.
*	Click this button to move the currencies selected in the "Selected" area to the top.
•	Click this button to move the currencies selected in the "Selected" area one position down.
*	Click this button to move the currencies selected in the "Selected" area to the bottom of the list.

<u>^</u>

You can select up to 20 currencies and display them in the FX matrix.

5.31.2 Replace currencies in the FX Matrix

To replace a currency in the FX Matrix, for example "ZAR - South African rand" by "NOK - Norwegian krone":

- 1. Click the menu icon in the upper right corner of the "FX Matrix" widget.
- 2. Select "Settings" in the widget menu.
- 3. In the "Settings" dialogue window that appears, select the "ZAR South African Rand" entry in the "Selected*" box.
- 4. Now, click the "←" icon to move the currency from the "Selected*" box to the "Available" box, thus hiding this currency in the FX matrix.
- 5. Now, use the filter in the "Available" box to find and select the "NOK Norwegian Krone" entry.



Click the "→" icon to add the selected "NOK — Norwegian Krone" to the "Selected*" box.

SETTINGS

Push:

Available

Qnorwe

Push:

Available

Qnorwe

Available

Qnorwe

Available

Currencies:

Available

Qnorwe

Available

Available

Qnorwe

Available

Available

Qnorwe

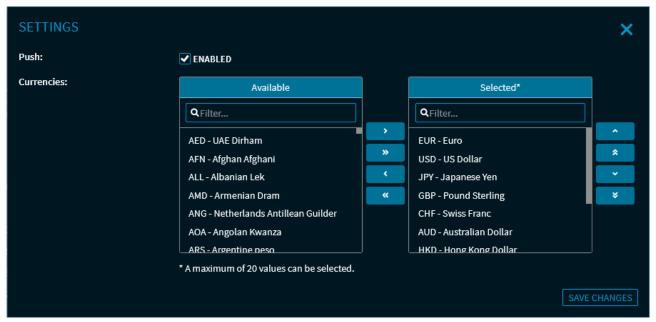
Available

7. Click the "Save changes" button to save your selection.
The "Settings" dialogue window closes and the new currency is shown in the FX Matrix at the position selected.

5.31.3 Settings in the "FX Matrix" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.



Here, you can make the following settings:

- Enable or disable the push data feed
- Replace currencies in the FX Matrix
- · Add new currencies

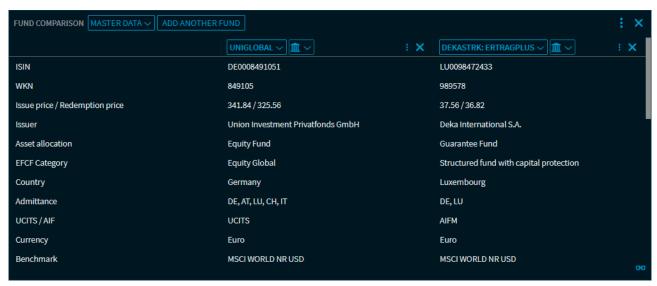


For more information about the widget settings, see Commands in the widget menu.

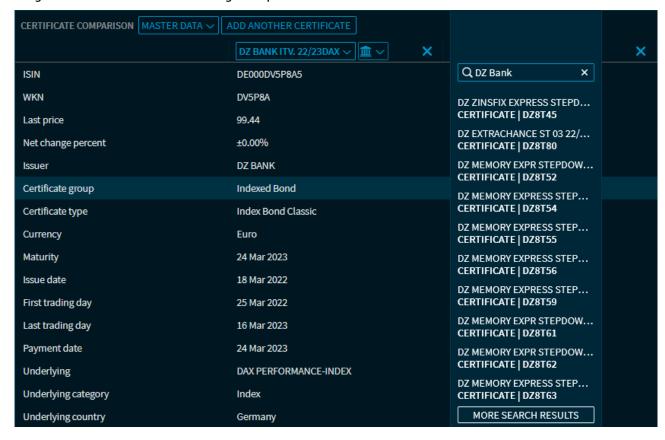
For more information about showing and hiding currencies, see Add currencies to FX Matrix.

5.32 Certificate Comparison

With the "Certificate Comparison" widget, you can compare up to 10 certificates. In addition to the master data, you can also find a risk and performance comparison as well as a graphical chart analysis of the certificates.



First, use the two drop-down lists above to select the certificates that you want to compare. Alternatively, drag the certificates from other widgets. Open the securities search:





In the search menu, you can also jump directly to the general search via the "More search results" button. Use the "Add another certificate" button to show up to 10 certificates.

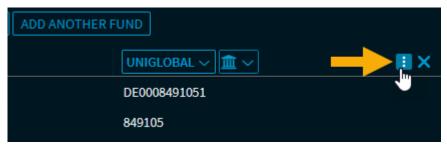
ADD ANOTHER CERTIFICATE

With the drop-down lists, you can replace the selected certificate. With the "Remove" icons next to the drop-down lists, you remove the corresponding certificate.

In addition to the drop-down lists for certificates, you can select the relevant trading venue with currency for the certificate comparison for each certificate by using the associated trading venue drop-down list.



For each certificate in the widget, the familiar menu is available in the header that you can use to quickly open the certificate in another widget or also print it.



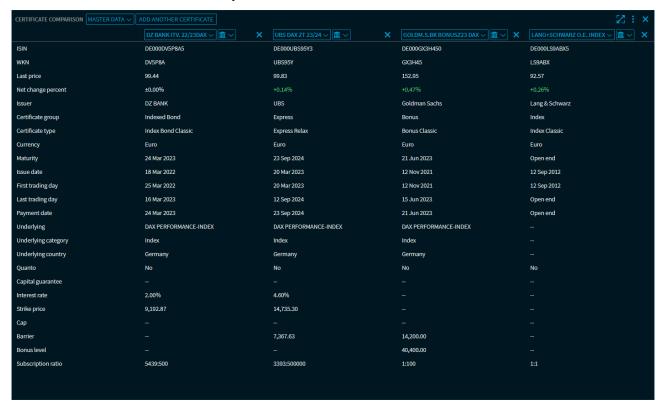
- You can copy the chart to the clipboard using the "Copy chart to clipboard" icon.
- The "Certificate Comparison" widget allows you to drag instruments from other widgets such as the "Top Derivatives and New Issues" and compare them by turnover, for example.

See also:

- Certificate Comparison Master data
- Certificate Comparison Chart
- Certificate Comparison Risk
- · Settings in the "Compare Certificates" widget



5.32.1 Certificate Comparison – Master data



The "Master data" view allows you to compare the certificates using the following criteria:

- ISIN
- WKN
- Last price
- Change in percent
- Issuer
- Certificate group (for example, "Discount" or "Express")
- Certificate type (for example, "Discount Classic" or "Express Reverse")
- Currency
- · Maturity date
- · Issue date
- · First trading day
- Last trading day
- Payment date
- Underlying
- Underlying category
- Underlying country
- Quanto
- · Capital guarantee
- · Interest rate
- Strike price
- Cap
- Barrier
- · Bonus level
- · Subscription ratio

For more information about the characteristics of certificates, see Full Quote - certificate.



5.32.2 Certificate Comparison - Chart

In the drop-down list at the top, select the "Chart" view to display the certificates as time series in a chart:



[&]quot;1 year" is set by default, showing the performance of the certificates over the last 12 months. The 100 line corresponds to the level one year ago.





Point to the time series to show the price information for a particular date. Depending on the current settings of the widget, these are then displayed on the chart lines as a tooltip or, as here, in the legend.

The second drop-down list at the top allows you to change the period of the chart. The following periods are available:

- 3 days
- 1 week
- 1 month
- 6 months
- · Year to date
- 1 year
- 3 years
- 5 years
- 10 years
- Max. (all available data since the oldest certificate issued)

In addition, you can set a custom time period using the integrated calendars in the "Date from:" and "Date to:" input fields.



Click a security name in the legend to show or hide its time series.

By using the widget's menu icon, you can export the charts in the "Certificate Comparison" widget to various file formats. For more information about working with charts, see Chart.

5.32.3 Certificate Comparison - Risk

In the drop-down list at the top, select the "Risk & Performance" view to display the most important performance and risk key indicators for the certificates selected.





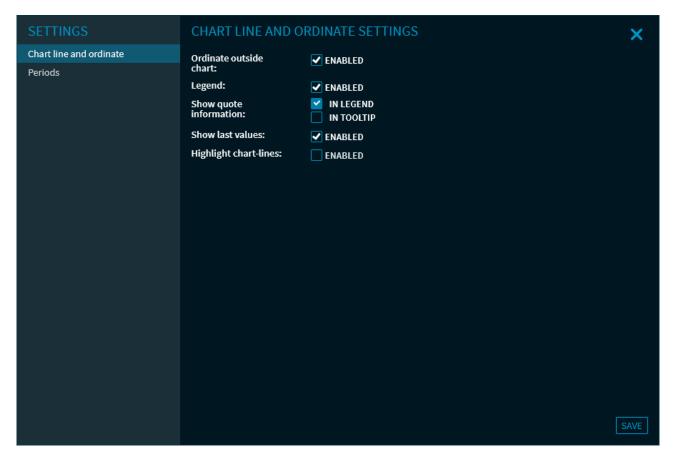
The key indicators in detail:

- 1-week performance
- 1-month performance
- 6-month performance
- Performance YTD
- 1-year performance
- 3-year performance
- Total performance
- 90-day volatility
- 1-year volatility
- 3-year volatility
- EDG rating
- EDG rating date
- VaR (10 days, 99%, EUR 10.000)

5.32.4 Settings in the "Compare Certificates" widget

If you have opened the "Chart" view in the "Certificates Comparison" widget, you can open the "Settings" dialogue window via the then visible "Widget settings" icon at the top right of the widget.





Configure your chart in the "Certificate Comparison" widget here. The various setting options are clearly grouped into areas, which you can select on the left side:

- Chart line and ordinate
- Period

Chart line and ordinate

You can make the following settings for the chart graph and ordinate:

Field	Description
Ordinate outside chart	By default, the ordinates are displayed outside the chart. Clear this checkbox to display the y-axis values outside of the chart.
Legend	Clear this checkbox to hide the legend shown by default on the upper left side of the chart.
Show prices	By default, the price is displayed when pointing to the chart lines to the right of the respective legend entries. Select the "In tooltip" checkbox to display the prices directly at the mouse pointer as tooltip.
Show last values	Clear this checkbox to turn off the default display of current prices on the right side of the chart.



Field	Description
Highlight chart line	Select this checkbox to switch on the "highlighting" of the chart lines (when pointing to the lines in the chart or in the legend). This setting is disabled by default.

Period

In this section of the settings, you can define individual, custom display periods for your charts. To do this, follow these steps:

- 1. On the left side of the "Settings" dialogue window, select the "Periods" area.
- 2. Click the "Add period" button.
- 3. Enter the relevant name for the first custom period in the "Name" input field.
- 4. Then click the "Settings" button for this period.
- 5. Configure the new time period. The table below contains descriptions of the individual setting options.
- 6. Then click the "Save" button. (Use the "Back" button to exit the settings for the period without saving any changes you may have made).
- 7. If you want to add further columns, then select the "Add period" button in the "Periods" area and proceed in the same way.

You can delete your own time periods by clicking the respective "Delete" buttons.

The settings of the custom time periods in detail:

General	
Field	Description
Name	Enter the relevant name for the period here. You can freely define the name of a period - or leave it blank for the time being and use the automatic name generation. The name of the column is then automatically generated by the system according to the time periods you set. The name of the period can be changed later.
Automatic naming	Select this setting to automatically generate the name of the period. The name is generate depending on the time periods and start and end times set below.
Selected period	Here, you can see the always updated period resulting from your settings. This data is not editable here. To set the calculation period, it is recommended to first define the methodology for the end date (Absolute date, Now, Relative to). Then do the same for the start date. In the "Selected time period" row, you will then see the start and end date that results from the respective parameter selection.
Select start date	



Field	Description
Date from	Here, you can set a fixed starting date.
	To do this, select this check box and then enter the corresponding start date using the calendar integrated into the input field.
	The default setting is 1 month into the past.
Relative	Here, you can set a relative starting date.
	To do this, select this checkbox and then select the relevant starting time from the drop-down list. The following entries are available:
	Start of the weekStart of the month (default setting)
	Start of the month (default setting) Start of the quarter Start of the year
Period starting from the end date	Here, you have the option to define a calculation period starting from the end date.
	To do this, select this checkbox and then first select the relevant period from the drop-down list and then enter the relevant number in the input field. The following periods are available:
	Days Weeks
	MonthsQuarters
	• Years
	The default setting is 1 months.
Select end time	
Field	Description
Date to	Here, you can set a fixed end date.
	To do this, select this check box and then enter the corresponding end date using the calendar integrated into the input field.
	The current date is set by default.
Now	Here, you have the option of setting the current date as the end date (default setting).
	Select this checkbox.



Relative period starting from the end date

Here, you can set the date to the desired end time relative to a date in the past.

To do this, select this checkbox and first select an end date from the upper list. The following entries are available:

- End of the current week
- End of the current month
- End of the current quarter
- End of the current the year
- End of the previous week
- End of the previous month
- End of the previous quarter
- End of the previous year

You can then select the period and enter the corresponding number in the input field. The following periods are available:

- Days
- Weeks
- Months
- Quarters
- Years

Example

In August 2021, the setting "End of previous quarter" and "2 months" result in the end date "April 30, 2021".

The defined and saved time periods are then available for selection in the widget in the drop-down list of time periods. The user-defined periods are added at the bottom of the drop-down list.

5.33 Free Text

The "Free Text" widget allows you to place one (or more) widget(s) with freely defined text on your dashboard.

To edit the text in the widget:

- 1. Go to the "Free Text" widget or open it via the Widget Gallery.
- 2. Open the widget menu by using the widget menu in the upper right corner and click the "Settings" icon in the "Utilities" section.
- 3. Enter the corresponding widget title in the "Settings" dialogue window and the text to be displayed in the "Content" area.
 - **②**

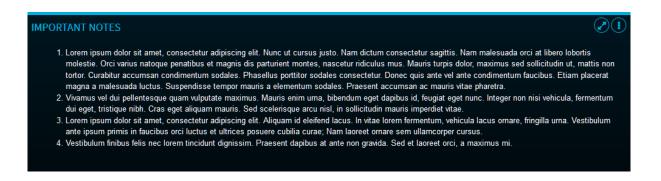
Here, you can also paste text from the Clipboard, by using the key combination <CTRL>+<V>.

By using the icons above the text field, you can format the text as familiar from word processors: For more information, see Settings in the "Free Text" widget.

4. Finish the text input with the "Save changes" button.

The widget now displays title and content.





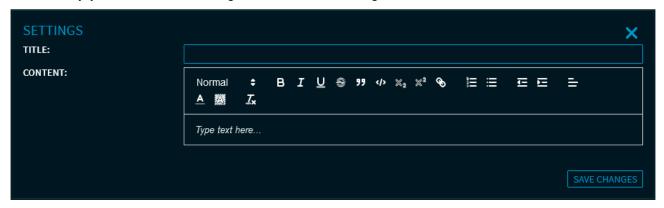
In case of longer titles, point to the info window with the full title.

See also: • Settings in the "Free Text" widget

5.33.1 Settings in the "Free Text" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.



Enter the corresponding widget title in the "Settings" dialogue window and the text to be displayed in the "Content" area.



By using the icons above the text field, you can format the text as follows:



Icon/function	Description
Text format Normal	Select the text format in the upper left of the toolbar. Use these to structure texts cleanly. The following variants are available: • Normal (default setting) • Heading 1 • Heading 2 • Heading 3 • Heading 4 • Heading 5 • Heading 6
В	Make the text currently selected bold.
I	Italicise the text currently selected.
<u>U</u>	Underline the text currently selected.
\$	Cross the text out currently selected.
99	Format the currently selected paragraph as blockquote.
/>	Format the currently selected paragraph as codeblock.
X ₂	Format the currently selected text as subscript.
%²	Format the currently selected text as superscript.
8	Create a hyperlink.
1	Format the currently selected paragraph as numbered list.



Icon/function	Description
≡	Format the currently selected text as bulleted list.
正	Increase the indent, that is, move the currently selected paragraph closer to the margin.
E	Decrease the indent, that is, move the currently selected paragraph further away from the margin.
	Change the text alignment for the paragraph currently selected. The following formats are available: • Left-aligned (default setting) • Centered • Right-aligned • Justified
<u>A</u>	Change the font colour for the text currently selected.
	Change the background colour for the text currently selected.
Z ×	Clear the format of the text currently selected.

After entering your text, click the "Save changes" button.

For more information about the widget settings, see Commands in the widget menu.

5.34 Trading Quote

The "Trading Quote" widget offers a compact overview of the current performance and shows the bid and ask prices including the volume for a security at a trading venue.

At the top of the widget, select the security and corresponding trading venue. You can also drag instruments from other widgets.





The following data is available in the Trading Quote:

- · Security name
- Trading venue
- Currency
- Open ("O")
- Daily high ("H")
- Daily low ("L")
- Volume ("V")
- 3 highest bid values (including the respective quantity)
- 3 lowest ask values (including the respective quantity)
- Last price
- Arrow for the current price development
- Last traded quantity
- Absolute and percentage price performance compared to the previous day
- Price time



5.34.1 Settings in the "Trading Quote" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.

Here, you can make the following settings:

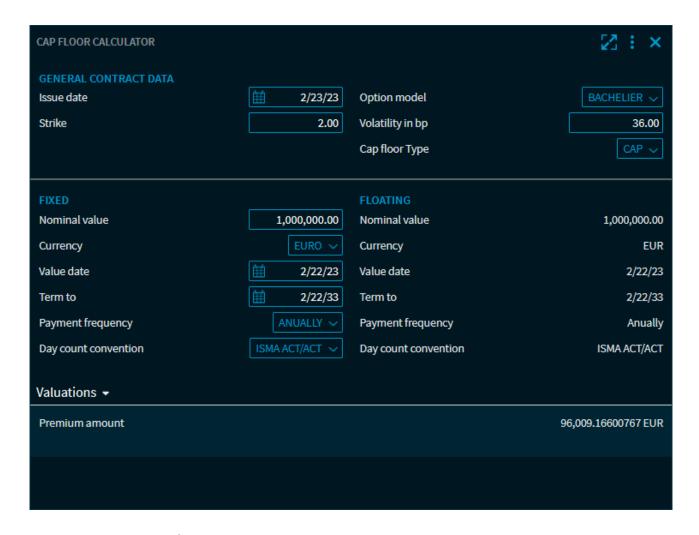
· Enable or disable the push data feed

For more information about working with widgets, see Commands in the widget menu.

5.35 Cap Floor Calculator

With the Cap Floor Calculator, you can calculate interest caps and interest floors for derivatives. Interest caps and interest floors are interest derivatives with an optional character. For an interest cap, the buyer receives a payment at the end of each period in which the interest rate exceeds the agreed strike price. For an interest floor, the buyer receives a payment at the end of each period in which the interest rate is below the agreed strike price.





5.35.1 "General Contract Data" area

Element	Description
Issue date	Use the integrated calendar to select the issue date.
Strike price	Enter the strike price.
Option model	Select the option model for the calculation. The following models are available: • Bachelier (default setting) • Black 76
Volatility in BP	Enter the volatility in basis points.
Cap floor type	Select the type for the calculation, that is, cap or floor.



5.35.2 "Fixed" area

Element	Description
Nominal value	Enter the (fixed) nominal value for the calculation. The nominal value for "Fixed" and "Floating" remains unchanged.
Currency	Selet the (fixed) currency for the calculation. The currency for "Fixed" and "Floating" remains unchanged.
Value/ Term from	Use the integrated calender to specify the start date of the calculation. The current date is set by default.
Term to	Use the integrated calender to specify the end date of the calculation. The default setting is the current date plus 10 years.
Payment frequency	Select the payment frequency for the fixed interest payment. The following periods are available: • Monthly • Quarterly • 4-monthly • Yearly (defalut setting)
Day count convention	Select the day count convention for the fixed interest payment. The following periods are available for the day count convention: • German 30/360 • German 30/365 • French ACT/360 • English ACT/360 • act/act (ISMA) (default) • ISMA 30E/360

5.35.3 "Floating" area

Element	Description
Nominal amount	The nominal amount value of the calculation.
Currency	The currency of the calculation. The currency for "Fixed" and "Floating" remains unchanged.
Value date	The value date determined from the start date. The current date is set by default.



Element	Description
Term to	The end date selected in the "Fixed" area of the calculation. The default setting is the current date plus 10 years.
Payment frequency	The payment frequency selected in the "Fixed" area.
Day count convention	The day count convention selected in the "Fixed" area.

5.35.4 "Valuation" area

Element	Description
Premium amount	The resulting amount of the premium. The value is immediately calculated after you change the parameter.

5.36 Analyst Recommendations

The "Analyst Recommendations" widget shows the current company analyses for a company (that is, its shares).



In the upper left corner, you can select the share. Alternatively, drag and drop a share from a different widget.

In the default view, the following functions and data are available in the "Analyst Recommendations" widget:



Element	Description
Select security	Use the security selection in the upper left corner to search and select a share.
"Analyses" graphic	The graphic on the left visualises all currently filtered analyses as follows: At the top, you see values of the analysis: "Negative" (red), "Neutral" (yellow) or "Positive" (green). You see the number of the corresponding assessments. The arrow shows the average value. Below, you see the target prices from the recommendations. The colour indicates whether the recommendations are positive, neutral or negative. Point to a dot to see the exact target price, the number of recommendations with this target price and the name of the current analyst. Analyses for this price target Latest analysis of: BERENBERG Target price: 148.00 € 120 130 140 150 160 The total number of assessments is shown in the graphic ("33 analyses in the screenshot). Use the drop-down list above the graphic to set the period for the analyses in the graphic. Choose between the following options:
	Today1 week1 month3 months



Element	Description
"Target price" graphic	The second graphic (on the right side of the widget) provides more details on the target prices from the analyses.
	Chart lines are drawn for the maximum, average and minimum monthly values based on the target prices of the recommendations. In addition, the current price of the security is shown. Point to the chart to show the exact values for the month.
	Apr Max.: 145.00 Average: 122.29 Mm.: 107.00
	Jun Aug Nov Jan Mar May Jul
"Period" dron-down list	Use the drop-down list above the graphic to switch to the alternative table view. Choose between the following options: • Chart (default setting) • Table In the table view, the analyses are shown for the following periods: • Today • 1 week • 1 month • 3 months TARGET PRICE (TABLE > ANALYSES TODAY 1W 1M 3M TOTAL POSITIVE 39 39 NEUTRAL 5 5 NEGATIVE 44 44 Below the graphics, the individual analyses are listed. You can filter this list
"Period" drop-down list for lists of the analyses	Below the graphics, the individual analyses are listed. You can filter this list by period. To do this, choose between the following values in the period drop-down list: • Today • 1 week • 1 month • 3 months • All periods (default)

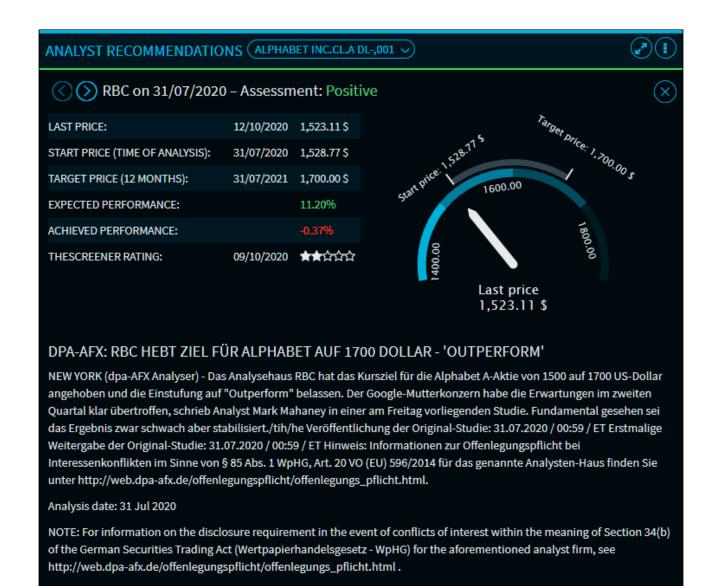


Element	Description
"Assessments" drop- down list for lists of the analyses	Filter the list of analyses by assessment. To do this, choose between the following values in the assessment drop-down list: • Positive • Neutral • Negative • All assessments (default setting)
"Analysts" drop-down list for lists of the analyses	Filter the list of analyses by analyst assessments. To do this, select the relevant analyst from the analyst drop-down list.
"Date" column	The date of the analyst's assessment. The table is sorted by this column by default, that is, the most recent analyses appear at the top of the table.
"Analyst" column	The name of the analysts.
"Judgement" column	The result of the analysis: "Negative" (red), "Neutral" (yellow) or "Positive" (green).
"Target price" column	The target price from the recommendation.
"Period" column	The period for the target price determined from the recommendation.
"Distance" column	The percentage distance of the price to the corresponding target price from the recommendation.

5.36.1 Single recommendations

Click a table row to open the corresponding recommendation and view all details in the widget.





The following functions and data are available in the "Analyst Recommendations" widget:

Element	Description
Select security	Use the security selection in the upper left corner to search and select another share. Thus, you leave the individual view and return to the default view for the new share.
Source and recommendation	Below the security selection, you find further information about the financial analyst, analysis date as well as the assessment of the currently selected individual recommendation.
$\odot \odot$	Use the navigation arrows to go through the individual recommendations.
Current price	The current price of the security with price date.

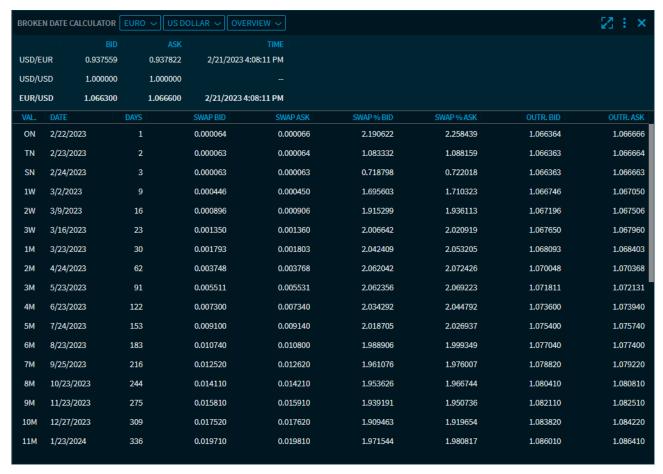


Element	Description
Start price (time of analysis)	The analysis date including the corresponding price.
Price target (12 months)	The price target of 12 months after the analysis date.
Expected performance	The performance expected based on the performance.
Achieved performance	The performance at the current time since the price analysis time.
theScreener rating	The number of stars (1 to 5) from the theScreener rating including the rating date.
Graphic	In the graphic on the right side of the widget, you see a visualisation of the assessments and prices.
Recommendation text	In the lower part of the widget, you see the complete text of the recommendation.
\otimes	Click this icon to close the individual view in the widget and return to the standard view.

5.37 Broken Date Calculator

The Broken Date Calculator calculates forward rates for all common maturities. In addition to the forward rates (outright), the corresponding swaps and relative swaps (swaps %) are displayed. Bid and ask prices are available for all indicators.





Select the currencies from the first two drop-down lists.

The upper part of the widget displays the current exchange rates for the selected currencies including the exact exchange rate times. Forward points and rates are always calculated using US dollars as bridge currency.

Below, you will see the following columns in the "Overview" view:

Column	Description
Val.	The value date period, that is, the term of the forward transaction. The following applies: "ON" = Overnight, "TN" = Tomorrow Next, "SN" = Spot Next, "W" = Weeks, "M" = Months and "Y" = Years.



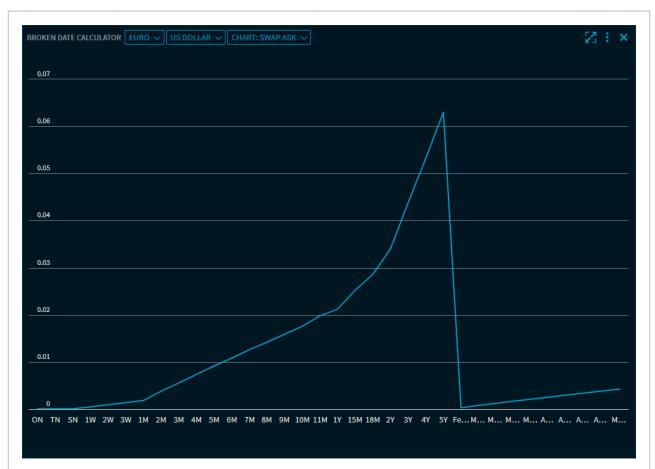
Column	Description			
Date	The corresponding date. The lower 15 rows can be configured. Select the relevant date using the calendar integrated in the "Date" column.			
	✓ 2/27/23 6 0.000254 0.000257 1.452143 1.463995 1.066154 1.066457 ✓ 3/7/23 14 0.000767 0.000775 1.874000 1.893705 1.066667 1.066975 3/14/23 21 0.001219 0.001229 1.985940 2.001646 1.067119 1.067429 3/21/23 28 0.001665 0.001675 2.033604 2.045221 1.067565 1.067875 3/28/23 35 0.002097 0.002109 2.047638 2.058328 1.067997 1.068309 4/4/23 42 0.002524 0.002538 2.053002 2.063580 1.068424 1.068738 4/11/23 49 0.002951 0.002967 2.056595 2.067091 1.068851 1.069167 4/18/23 56 0.003378 0.003396 2.059083 2.069515 1.069278 1.069278 4/25/23 63 0.003805 0.003825 2.060685 2.070898 1.069705 1.070450 5/2/23 70 0.004230 0.004250 2.060998 2.070124 1.070130			
Days	The exact number of days remaining until the value date for the selected currencies.			
Swap Bid	The bid price of the swap at this value date for the selected currencies.			
Swap Ask	The ask price of the swap at this value date for the selected currencies.			
Swap % Bid	The bid price of the swap in percent at this value date for the selected currencies.			
Swap % Ask	The ask price of the swap in percent at this value date for the selected currencies.			
Outright Bid	The bid price of the outright at this value date for the selected currencies.			
Outright Ask	The ask price of the outright at this value date for the selected currencies.			

From the view drop-down list at the top, you can select the following views (analogous to the column) in the Broken Date Calculator:

- Overview (default view)
- Chart: Swap Bid
- Chart: Swap Ask
- Chart: Swap % Bid
- Chart: Swap % Ask
- Chart: Outright Bid
- Chart: Outright Ask

Example: "Chart" view: Swap Bid"





The bid rates of the swap are indicated on the y-axis, the corresponding periods on the x-axis. Point to the chart line to display the corresponding price.

See also:

• Settings in the "Broken Date Calculator" widget

5.37.1 Settings in the "Broken Date Calculator" widget



Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.

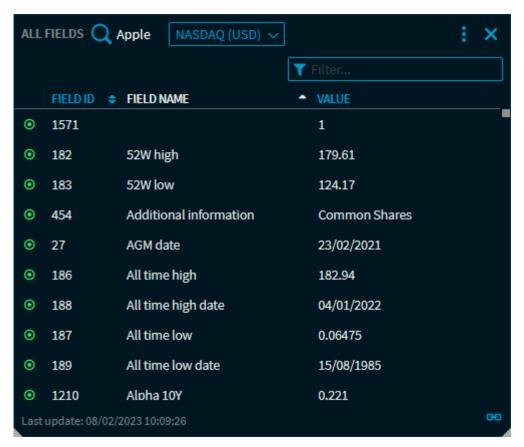
Here, you can use the "Push" checkbox to enable or disable the push data feed.

For more information about the widget settings, see Commands in the widget menu.

5.38 All Fields

In this widget, all data fields for a security are shown in one place.





The table contains the following columns:

Column	Description
Field ID	The unique field ID in the field list. The green symbol before the field ID shows that you have a permission for this field.
Field name	The unique field name. The list is sorted by this column by default.
Value	The value of this field for the security currently selected. Depending on the field type, these can be amounts, percentages or dates.

Click a column header to re-sort the table. Use the filter function to filter the comprehensive field list by your filter criteria:





When you enter a search term in the filter search field, you see results already when you start typing.

See also:

- Add fields from the "All Fields" widgets to tables
- Settings in the "All Fields" widget

5.38.1 Add fields from the "All Fields" widgets to tables

You can drag the fields listed in the "All Fields" widget to Watchlists, Portfolios or the "Index Members" widget and thus add them as new columns.

Important notes:

- The new column created this way is displayed on the far right in the "Overview" view of the target widget table.
- The column header corresponds to the name of the field.
- For each item, the value of the field is displayed in the column. If no value is available for this field, then "-" is displayed.
- In the settings of the watchlist, portfolio or the "Index Members" widget, the new column also appears at the end of the list of available columns and can be displayed or hidden here as usual.
- In the settings, you can remove these columns completely from the widget and thus from the watchlists ("Delete" icon).

Example: Drag the "Year's high" field to the watchlist

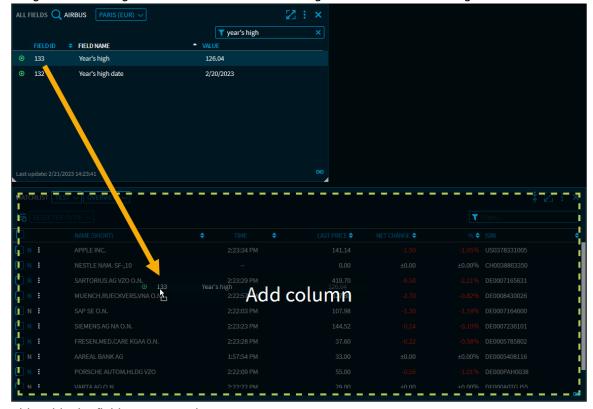
1. In your dashboard, open an "All Fields" widget and a "Watchlist" widget in the "Overview" view.



2. In the "All Fields" widget, scroll to the "Year High" field or filter the list of fields by the term "Year's high".



3. Drag the "Year's high" field from the "All Fields" widget to the "Watchlist" widget.



This adds the field as a new column.





In the watchlist settings, the new column also appears at the end of the list of available columns and can be shown or hidden.

5.38.2 Settings in the "All Fields" widget



Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.

Here, you can use the "Push" checkbox to enable or disable the push data feed. If the push is enabled in this widget, then the values are continuously updated in the "Value" column.

If you want to hide fields without values, then enable the "Do not show empty values" checkbox.

For more information about the widget settings, see Commands in the widget menu.

5.39 News

Infront Investment Manager provides you with current news.

The "Company News" widget can show you all relevant news for a security. In addition to shares, indices, currencies, funds, ETFs and commodities are also supported here, for example.

Use the "News Search" widget to create individual news filters to show news filtered by your search terms, securities, topics and so on.



You can open news and news widgets in many different ways in Infront Investment Manager. For example, there is a "News" icon in portfolios and watchlists allowing you to to directly open the news for this security.

See also:

- "News Search" widget
- Printing news
- "Company News" widget



5.39.1 Printing news

You can print the news open in the "Company News" or "News Search" widget. To do this, follow these steps:

- 1. Open the context menu the menu icon of the widget.
- 2. Click the "Print" icon in the "Utilities" area of the menu.



3. Make your print settings and start printing. The heading and message text are printed.

5.39.2 "Company News" widget

The "Company News" widget shows all news for a security. In the upper left corner of the widget, you can select or search the relevant security. A list with news related to the security appears. For each message, the columns "Date", "Source" and "News" are displayed by default. You can move these columns by using drag and drop or show and hide them by using the widget settings.

The most recent news are shown at the top of the list. Select a news headline to open the news text.



The headline of the currently selected news article is highlighted. News with a higher priority are also colour-coded:



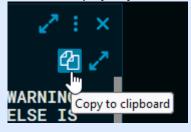
7/26/22 8:02 PM	DowJones	Meta Raises Prices On Quest 2 Headsets By \$100, Starting Aug. 1
7/26/22 11:45 AM	dpa-AFX	*BOFA CUTS APPLE PRICE TARGET TO 185 (200) USD - 'BUY'
7/26/22 11:45 AM	dpa-AFX	*BOFA SENKT ZIEL FÜR APPLE AUF 185 (200) USD - 'BUY'
7/26/22 11:37 AM	DowJones	Press Release: Apple Brompton Road Celebrates Creativity With
7/26/22 11:10 AM	DowJones	Dow Futures Slip, Walmart Tanks After Inflation Warning, Googl
7/26/22 7:59 AM	DowJones	Alphabet Kicks Off Big Tech Earnings Tuesday. It's a Key Test for
7/25/22 11:24 PM	DowJones	A 3-Day Tech Earnings Deluge Begins. Here Are the Key Issues to

If the widget in the dashboard is wide enough, then the full text of the news article is shown to the right of the news list.



The icon next to the news text area allows you to maximise the news article to the entire widget, thus hiding the news list. By clicking the icon again, you restore the original widget view.

You can also use the icons in the upper part of the widget to change the way the news are displayed, just as described in the corresponding section for the "News Search" widget.



You can copy the currently displayed news text to the Clipboard and paste it into other programs by clicking the "Copy to Clipboard" icon in the top right corner of the news text window.

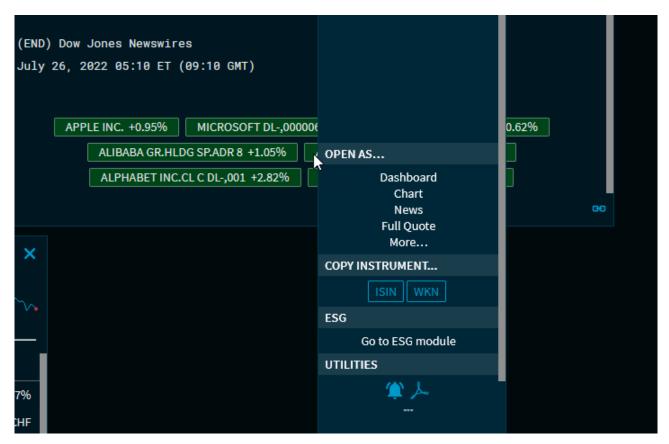
You can copy the news texts (or the currently marked part) by using the context menu.



You can print the news (as a PDF) by using the "Print" icon in the widget menu. For more information, see Print widgets.

At the end of the news text, the associated securities are displayed as buttons that you can click. The colour of the buttons indicates the current performance. Click one of these buttons to open the menu from which you can open the security in a different widget, for example a "Chart" or "Full Quote" widget:





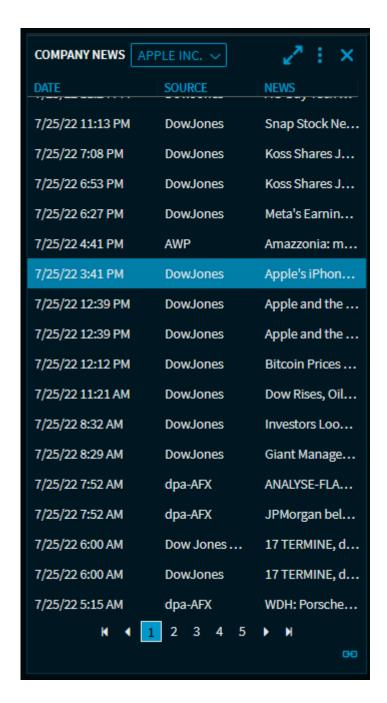
If you use a smaller widget (for example, on a smartphone), then the texts appear in the entire widget after the selection:





Close the text by clicking the "Close" icon to return to the headlines view.





Settings in the "Company News" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.





Here, you can make the following settings:

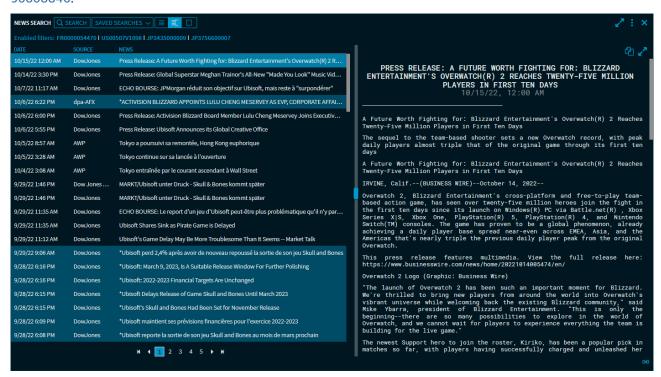
- · Enable or disable the push data feed
- Show or hide the columns of the news display
 See also Show and hide columns of the widgets via the settings.

For more information about working with widgets, see Commands in the widget menu.

5.39.3 "News Search" widget

Use the "News Search" widget to create individual news filters to show news filtered by your search terms, companies, topics and so on.

For each message, the columns "Date", "Source" and "News" are displayed by default. You can move these columns by using drag and drop or show and hide them by using the widget /wiki/spaces/imc/pages/90308846.



Use the icons in the upper part of the widget to /wiki/spaces/imc/pages/90244906.

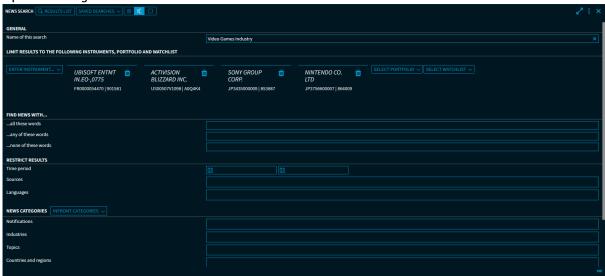


You can save your individual searches as news search definitions so that you can quickly access them any time. In addition, you can safe your news searches as alerts to get a notification as soon as corresponding news are released.

The functions and workflows for the various output devices are described in /wiki/spaces/imc/pages/90243946.

To filter the news with the "News Search" widget:

1. Open the widget and click the "Search" button.

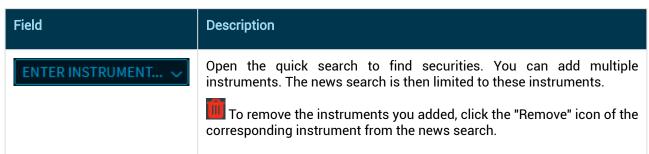


- 2. Configure the news filter criteria. In the following table, you find all information about the search criteria, which you can combine as you like.
- 3. Use the drop-down list below the search criteria to specify the maximum displayed results (by default, the last 100 results, but you can also set 50 or 25 most current news).
 - You can delete all unsaved entries by clicking the "Reset" button.
- 4. Start the search query by clicking the "Start search" button. Click the "Result list" button above to start the search.

The news found are displayed in the results list. The most recent news are shown at the top of the list. You can see the currently selected filter (or the name of the currently selected saved search) in the "Enabled filters" field in the upper part of the widget.

The search criteria in detail:

Limit results to the following instruments, portfolio and watchlist





Field	Description	
SELECT PORTFOLIO 🗸	Select a portfolio from this list if you want to configure the news search for all securities in the portfolio.	
	To remove this filter if necessary, select the entry "No portfolio" which then appears at the top of the drop-down list.	
SELECT WATCHLIST 🗸	Watchlist from this list if you want to configure the news search for all securities in the watchlist.	
	To remove this filter if necessary, select the entry "No watchlist" which then appears at the top of the drop-down list.	

Find news with...

Field	Description
all these words	Enter the search terms that you want to find. If you enter several words, then you will find only those news articles that contain all of these words.
	Example:
	If you enter "car medicine", you will only get news that contain the word "car" (also as part of a word) as well as the word "medicine".
any of these words	Enter the search terms that you want to find.
	If you enter several words, then you will find news articles that contain at least one of these words.
	Example:
	If you enter "car truck motorcycle", you find the news that contain either the word "car", "truck" or "motorcycle". News that contain several of these words will also be shown.
none of these words	Enter the search terms that you want to exclude.
	Enter one or more words to exclude news articles that contain these words.
	Example:
	Entering "car motorcycle" will return the news that neither contain the word "car" nor the word "motorcycle".



Restrict results

Field	Description				
Period	To do this, select the firs to search for news using	t input field to specify t the integrated calendar the second input field t	vs search to a certain period. the date from which you want function. to specify the date until which		
	Time period	⊞	=		
	Sources		October 2022 >		
	Languages	ENGLISH×	Su Mo Tu We Th Fr Sa = 25 26 27 28 29 30 1 =		
	NEWS CATEGORIES INFRONT CATE	GORIES V	2 3 4 5 6 7 8		
	Notifications		9 10 11 12 13 14 15 16 17 18 19 20 21 22		
	Industries		23 24 25 26 27 28 29		
	Topics	ANALYSES × EVENT	30 31 1 2 3 4 5 -		
	Countries and regions		10 : 51		
	Companies		TODAY CLEAR		
Sources	the drop-down list that a	ource" field and select t ppears. To add further s	the notification category from sources, click in the input field ar) and select further news		
	publishers.	ine not doesn't appea	in) and select father news		
	Examples:				
	• AWP • BVI				
	• DGAP				
	Dow Jones Newsv	vire			
Languages	Select the corresponding possible.	g language(s) of the ne	ws. Multiple selection is also		
	You can currently select the following languages:				
	German				
	 English 				
	FrenchItalian				
	Italian Dutch				



vwd categories for news

Field	Description			
vwd categories	In the "News categories" section at the top, you can use the drop-down list to specify whether you want to search for "vwd categories" (default setting) or for "Provider codes".			
Notifications	Here, you can filter for notifications such as security-specific announcements. To do this, click in the "Notifications" field and select the notification			
	category. To add further notification categories, click in the input field again and select the category from the list.			
	Examples:			
	 Ad-hoc notifications German and English Corporate news Issuer notifications vwd notifications 			
Sectors	Here, you can filter the news by sectors.			
	To do this, click in the input field and select the relevant sector. To add further sectors, click in the input field again (start typing if the list doesn't appear) and select the sector from the list.			
	Examples:			
	 Industry Technology & software Insurance companies 			
Tanias				
Topics	Here, you can filter the news by topic.			
To do this, click in the input field and select the relevant topic f that opens. To add further topics, click in the input field again (st the list doesn't appear) and select the topic from the list.				
	Examples:			
	 Money and capital market Press review Central banks Sports 			
	•			



Field	Description		
Countries and regions	Here, you can filter the news by region. To do this, click in the input field and select the relevant country or region the list that opens. To add further countries or regions, click in the infield again (start typing if the list doesn't appear) and select the countries or region from the list.		
	• North America • China • Italy •		
Company	Here, you can filter the news by company group. To do this, click in the input field and select the relevant company group. To add further company groups, click in the input field again (start typing if the list doesn't appear) and select the company group from the list.		
	Companies Germany Companies NASDAQ Companies EuroStoxx 50		

"Provider codes" news categories

Field	Description		
vwd categories	In the "News categories" section at the top, you can use the drop-down list to specify whether you want to search for "Infront categories" (default setting) or for "Provider codes". Enter the relevant /wiki/spaces/imc/pages/90210457 in this input field. If you enter multiple provider codes (separated by a space, for example), then you will find only those news articles that contain all of these provider codes.		
All these provider codes			
Any of these provider codes	Enter the relevant /wiki/spaces/imc/pages/90210457 in this input field. If you enter multiple provider codes (separated by a space, for example), then you will find all news articles that contain at least one of these provider codes.		



Field	Description
None of these provider codes	In this input field, enter the /wiki/spaces/imc/pages/90210457 you want to exclude from the news search.
	If you enter multiple provider codes (separated by a space, for example), then all news will ignored in the search containing at least one of these provider codes.



You can drag and drop securities from other widgets into the "News Search" widget. This filters the news by the ISIN of the corresponding security.

See also:

- Save news search
- · Views in the "News Search" widget
- · Update saved news search
- Rename or delete saved news search
- · Save news search as alert
- Delete saved news searches
- Copy news text to Clipboard
- Provider Codes
- · Settings in the "News Search" widget

Save news search

You can save your search currently configured in the "News Search" widget so that you can quickly apply it any time you want. To do this, follow these steps:

1. Define your search criteria as described in the "News Search" widget.



2. Then click the "Save as search" button.

The settings are saved as a news search. The name of the news search is derived from the filter settings. If you want to change the name, see Rename or delete saved news search. You can open the saved news search any time using the corresponding drop-down list.

Views in the "News Search" widget

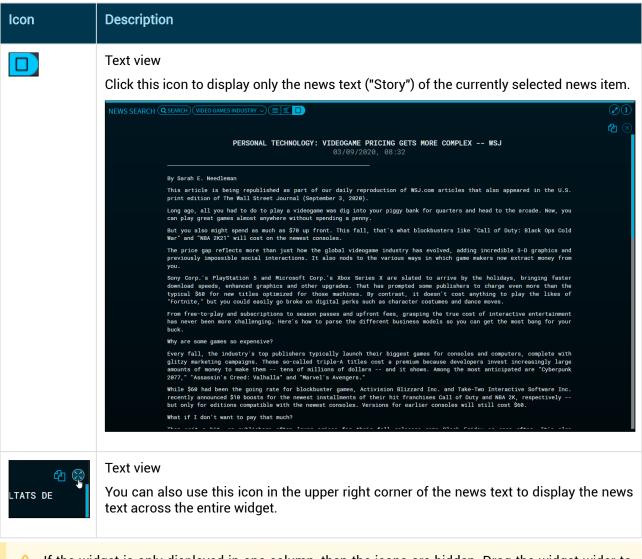


By default, the widget uses a two-column display, showing the titles of incoming news on the left side and the corresponding news texts on the right side. Use the icons at the top of the widget to change the display:



Description Icon List view Click this icon to display only the list of news headlines in the widget. NEWS SEARCH (Q SEARCH) (VIDEO GAMES INDUSTRY \vee) s: 01/03/2019 00:00 | FR0000054470 | US00507V1098 | JP343500 15 Affordable Stocks With Earnings Grov 04/09/2020 15:03 Dow.lones Press Release: Tony Hawk's Pro Skater 1 and 2 Available Worldwide Now 03/09/2020 09:30 dpa-AFX IFA: Technikmesse in diesem Jahr nur im Kleinformat mit Fachpublikum 03/09/2020 05:50 dpa-AFX Technikmesse IFA startet in streng begrenztem Rahmen 03/09/2020 05:45 dpa-AFX Technikmesse IFA startet in streng begrenztem Rahmen HINTERGRUND 2: Corona-Pandemie zwingt Messe IFA in ein großes Experiment 02/09/2020 08:32 DowJones Corrections & Amplifications - WSJ 02/09/2020 08:30 dpa-AFX IFA/HINTERGRUND: Corona-Pandemie zwingt zu einem großes Experiment 01/09/2020 17:41 DowJones AT&T négocie la cession de sa division de publicité numérique Xandr - sources 01/09/2020 14:44 Dow lones From 'Call of Duty: Black Ops Cold War' to 'Fortnite,' Here's How Videogame Pricing Works 01/09/2020 08:32 DowJones Heard on the Street: Activision Does Its Duty - WSJ 01/09/2020 01:03 DowJones CFO Durkin Sells 50,000 Of Activision Blizzard Inc >ATVI 31/08/2020 19:03 DowJones 31/08/2020 19:02 DowJones *Ubisoft: Virginie Haas Joins Ubisoft's Executive Committee 31/08/2020 19:00 DowJones Press Release: Ubisoft Appoints Virginie Haas as Chief studios Operating Officer as Christine Burgess-Quémard Retires 30/08/2020 16:00 Dow.Jones 29/08/2020 03:30 DowJones Magna Is Building Its Electric Future - Barron's Magna Builds Its Electric Future by Making Cars for Start-Uos That Can't − Barrons.com K ◆ 1 2 3 4 5 ▶ × 29/08/2020 01:11 DowJones Column view (default setting) ≣[With this setting, the widget displays the headlines of incoming news on the left side and the corresponding news texts on the right side. NEWS SEARCH (Q SEARCH) (VIDEO GAMES INDUSTRY \checkmark) (\equiv [\Box Enabled filters: 01/03/2019 00:00 | FR0000054470 | US00507V1098 | JP343500 05/09/2020 11:59 DowJones 15 Affordable Stocks With Earnings Growth on the Way -- Barrons.com PERSONAL TECHNOLOGY: VIDEOGAME PRICING GETS MORE COMPLEX -- WSJ 04/09/2020 15:03 DowJones Press Release: Tony Hawk's Pro Skater 1 and 2 Available Worldwide ... 03/09/2020 09:35 dpa-AFX IFA: Technikmesse in diesem Jahr nur im Kleinformat mit Fachpubli... 03/09/2020 0... This article is being republished as part of our daily reproduction of WSJ.com articles that also appeared in the U.S. print edition of The Wall Street Journal (September 3, 2020). 03/09/2020 05:50 dpa-AFX Technikmesse IFA startet in streng begrenztem Rahmen Technikmesse IFA startet in streng begrenztem Rahmen 03/09/2020 05:45 dpa-AFX Long ago, all you had to do to play a videogame was dig into your piggy bank for quarters and head to the arcade. Now, you can play great games almost anywhere without spending a penny. 02/09/2020 15:26 dpa-AFX HINTERGRUND 2: Corona-Pandemie zwingt Messe IFA in ein großes. 02/09/2020 08:30 dpa-AFX IFA/HINTERGRUND: Corona-Pandemie zwingt zu einem großes Exp... But you also might spend as much as \$70 up front. This fall, that's what blockbusters like "Call of Duty: Black Ops Cold War" and "NBA 2K21" will AT&T négocie la cession de sa division de publicité numérique Xand.. 01/09/2020 17:41 DowJones Substantial Insider Sales: Morning Report 01/09/2020 14:44 DowJones The price gap reflects more than just how the global videogame industry has evolved, adding incredible 3-D graphics and previously impossible social interactions. It also nods to the various ways in which game makers now extract money from you. 01/09/2020 13:00 DowJones From 'Call of Duty: Black Ops Cold War' to 'Fortnite,' Here's How Vid... 01/09/2020 08:32 DowJones Sony Corp.'s PlayStation 5 and Microsoft Corp.'s Xbox Series X are slated to arrive by the holidays, bringing faster download speeds, enhanced graphics and other upgrades. That has prompted some publishers to charge even more than the typical \$60 for new titles optimized for those machines. By contrast, it doesn't cost anything to play the likes of "Fortnite," but you could easily go broke on digital perks such as character costumes and dance moves. 01/09/2020 01:03 DowJones CFO Durkin Sells 50,000 Of Activision Blizzard Inc >ATVI 31/08/2020 19:03 DowJones *Ubisoft: Virginie Haas Succeeds Christine Burgess-Quemard, Who ... 31/08/2020 19:01 DowJones *Ubisoft Appoints Virginie Haas as Chief Studios Operating Officer 31/08/2020 19:00 DowJones Press Release: Ubisoft Appoints Virginie Haas as Chief studios Oper From free-to-play and subscriptions to season passes and upfront fees, grasping the true cost of interactive entertainment has never been more challenging. Here's how to parse the different business models so you can get the most bang for your buck. 30/08/2020 16:00 DowJones Activision Does its Duty Magna Is Building Its Electric Future -- Barron's 29/08/2020 03:30 Dow lones Why are some games so expensive?



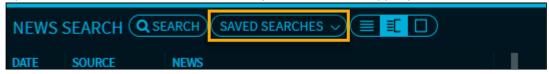


If the widget is only displayed in one column, then the icons are hidden. Drag the widget wider to show the icons at the top.

Update saved news search

You can edit saved search definitions and save them as a copy. To do this, follow these steps:

1. Open the saved search from the search drop-down list in the upper part of the "News Search" widget.



- 2. Then click the "Search" button to open the filter settings.
- 3. Make your changes.
- Then, click the "Save as search" button.A copy of the search definition is created.
- 5. Click the "Edit" icon to rename the copy of the search definition.





In the drop-down list with the news search definitions, the "Alert" symbol (bell) indicates news search definitions saved as alerts.

Rename or delete saved news search

Having saved your custom news search (see Save news search), you can rename it at any time.

To do this, follow these steps:

1. Open the saved search from the search drop-down list in the upper part of the "News Search" widget.



2. Open the drop-down list and click the "Edit" icon.



This displays the corresponding editing icons behind the names of the saved searches.



- 3. Click the edit icon and overwrite the old name.
- 4. Save the change with the "Save" icon of the entry. The news search is now shown with a new name.



You can delete the saved message searches by using the delete icons visible in the selection list in edit mode.

Save news search as alert

You can save the search criteria currently configured in the "News Search" widget also as news alerts so that you receive corresponding news as soon as they are published. To do this, follow these steps:

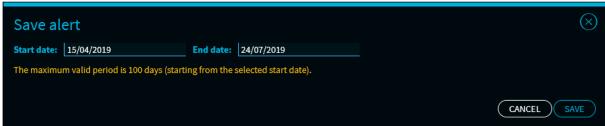
1. Define your search criteria as described in the "News Search" widget and save your search with the "Save as search" button.



2. Then click the "Save as alert" button.



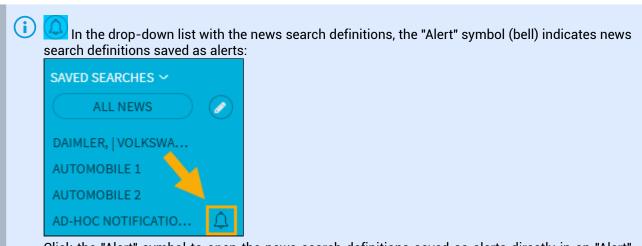
3. In the "Save alert" dialogue window that appears, enter the start and end date of the news alert using the integrated calender. The maximum possible period is 100 days (from the selected start date).



4. Confirm the entries by clicking the "Save" button.

The settings are save as news alert. The name of the alert is derived from the filter settings (just as for the news search). To modify these, see Rename or delete saved news search.

For more information about automatic notifications, see Alerts.



Click the "Alert" symbol to open the news search definitions saved as alerts directly in an "Alert" widget. If there is no "Alert" widget in the dashboard yet, then a new one opens. Otherwise, the news alert opens in an existing "Alert" widget.

Delete saved news searches

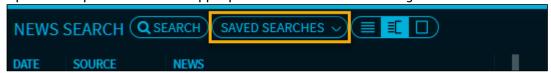
Having saved your custom news search (see Save news search), you can delete them it at any time. You can do this in two ways.

Delete news search with drop-down list

You can delete saved news searches directly by using the corresponding drop-down list in the "News Search" widget.

To do this, follow these steps:

1. Open the drop-down list in the upper part of the "News Search" widget.





2. In the open menu, click the "Edit" icon.



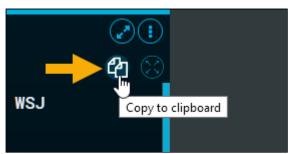
A "Delete" icon appears next to each entry. The "Alert" icon is now shown instead of the "Edit" icon.



3. Click the "Delete" icon of the entry that you want to delete.

The news search is deleted. Click the "Alert" icon to return to the original display.

Copy news text to Clipboard



You can copy the currently displayed news text to the Clipboard and paste it into other programs by clicking the "Copy to Clipboard" icon in the top right corner of the news text window.

Provider Codes

Here, you find a table with the available Provider Codes for AWP, Boursier.com, Dow Jones, dpa-AFX, FTA and Tijd in the corresponding language, which you can use in the "News Search" widget as search criteria with the "Provider codes" setting.

|--|



AWP	Industry	AIR	Aerospace
AWP	Industry	ALC	Distiller and brewer
AWP	Industry	AUT	Automotive equipment
AWP	Industry	BLD	Building material
AWP	Industry	BNK	Banking
AWP	Industry	ВТС	Biotechnology
AWP	Industry	СНМ	Chemicals
AWP	Industry	CMP	Computers, Electronics
AWP	Industry	CNS	Consultancy service
AWP	Industry	CON	Construction
AWP	Industry	CPL	Corporation under public law
AWP	Industry	CSM	Consumer Goods
AWP	Industry	DRG	Pharmaceuticals, drugs
AWP	Industry	ECM	Electronic commerce
AWP	Industry	EDU	Education
AWP	Industry	ELE	Semiconductors and electronical components
AWP	Industry	EMP	Employment agency
AWP	Industry	ENE	Energy
AWP	Industry	ENG	Machine manufacturing, engineering
AWP	Industry	ENV	Environment and recycling
AWP	Industry	FIN	Financial services
AWP	Industry	F00	Food
			·



AWP	Industry	GLD	Gold and precious material
AWP	Industry	HTH	Healthcare provider
AWP	Industry	IND	Indices (SMI, DAX, DJ, etc)
AWP	Industry	INS	Insurance
AWP	Industry	INT	internet and software
AWP	Industry	IRO	Iron and steel
AWP	Industry	LEI	Leisure, tourism
AWP	Industry	LUX	Watches, luxury goods
AWP	Industry	MDS	Medical technology
AWP	Industry	MIN	Mining
AWP	Industry	NKL	Not classified
AWP	Industry	OIL	Oil and gas
AWP	Industry	ONF	Non ferrous metal
AWP	Industry	PAK	Paper and packaging product
AWP	Industry	PAP	Forestry and timber
AWP	Industry	PLN	Agriculture
AWP	Industry	PRO	Real estate
AWP	Industry	PUB	Publishing, media
AWP	Industry	RTS	Retail
AWP	Industry	SFT	Soft drinks
AWP	Industry	TEL	Telecommunication service
AWP	Industry	TEX	Textile and clothing
			·



AWP	Industry	TLE	Telecommunication equipment
AWP	Industry	ТОВ	Tobacco
AWP	Industry	TRD	Wholesale
AWP	Industry	TRN	Transport and Logistics
AWP	Industry	TST	Investment trusts
AWP	Category code	AGM	Annual and special corporate meeting
AWP	Category code	ANL	Financial analysis
AWP	Category code	ART	Arts, culture and entertainment
AWP	Category code	BCY	Bankruptcies, receiverships, liquidations
AWP	Category code	BLV	Boulvard
AWP	Category code	BND	Bonds
AWP	Category code	CAL	Business calendar, diary features
AWP	Category code	СВК	Central banks
AWP	Category code	CLO	Closing market reports
AWP	Category code	СОМ	Commodity markets
AWP	Category code	DBT	Government debt
AWP	Category code	DIG	Press-Digest
AWP	Category code	DIS	Disaster and accident
AWP	Category code	DIV	Dividend announcement
AWP	Category code	ECO	Macro economics
AWP	Category code	ERN	Corporate performance
AWP	Category code	FIS	State budget and tax



AWP Category code FIT Analysis (tables) AWP Category code FNG Financings and investments AWP Category code FOC Focus stories AWP Category code FFN Foreign exchange market AWP Category code FEX Foreign exchange market AWP Category code FEX Foreign exchange market AWP Category code FEX Foreign exchange market AWP Category code GEN Restructuring and recapitalisation AWP Category code HEA Health AWP Category code IPO IPO, going public, bookbuilding, greenshoe AWP Category code IRT Interest rate AWP Category code ITV Interview AWP Category code Joint ventures, co-operations AWP Category code LAB Labour AWP Category code LAW Crime, law and justice AWP Category code MGT Management changes, board changes AWP Category code MNA				
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AWP Category code FRX Foreign exchange market AWP Category code FUT Derivative securities AWP Category code GEN Restructuring and recapitalisation AWP Category code HEA Health AWP Category code IPO IPO, going public, bookbuilding, greenshoe AWP Category code IRT Interest rate AWP Category code ITV Interview AWP Category code JNV Joint ventures, co-operations AWP Category code LAB Labour AWP Category code LAW Crime, law and justice AWP Category code MGT Management changes, board changes AWP Category code MKT Stock Market Development AWP Category code MNA Merger and acquisitions AWP Category code MON Money and monetary policy AWP Category code NAT Environmental issue AWP Category code NAY Net asset values	AWP	Category code	FOC	Focus stories
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AWP Category code IFO IPO, going public, bookbuilding, greenshoe AWP Category code IRT Interest rate AWP Category code ITV Interview AWP Category code JNV Joint ventures, co-operations AWP Category code LAB Labour AWP Category code LAW Crime, law and justice AWP Category code LIC Licensing agreement AWP Category code MGT Management changes, board changes AWP Category code MKT Stock Market Development AWP Category code MNA Merger and acquisitions AWP Category code MON Money and monetary policy AWP Category code NAT Environmental issue AWP Category code NAV Net asset values	AWP	Category code	FUT	Derivative securities
AWP Category code IPO IPO, going public, bookbuilding, greenshoe AWP Category code IRT Interest rate AWP Category code ITV Interview AWP Category code JNV Joint ventures, co-operations AWP Category code LAB Labour AWP Category code LAW Crime, law and justice AWP Category code LIC Licensing agreement AWP Category code MGT Management changes, board changes AWP Category code MKT Stock Market Development AWP Category code MNA Merger and acquisitions AWP Category code MON Money and monetary policy AWP Category code NAT Environmental issue AWP Category code NAV Net asset values	AWP	Category code	GEN	Restructuring and recapitalisation
AWP Category code IRT Interest rate AWP Category code ITV Interview AWP Category code JNV Joint ventures, co-operations AWP Category code LAB Labour AWP Category code LAW Crime, law and justice AWP Category code LIC Licensing agreement AWP Category code MGT Management changes, board changes AWP Category code MKT Stock Market Development AWP Category code MNA Merger and acquisitions AWP Category code MON Money and monetary policy AWP Category code NAT Environmental issue AWP Category code NAV Net asset values	AWP	Category code	HEA	Health
AWP Category code ITV Interview AWP Category code JNV Joint ventures, co-operations AWP Category code LAB Labour AWP Category code LAW Crime, law and justice AWP Category code LIC Licensing agreement AWP Category code MGT Management changes, board changes AWP Category code MKT Stock Market Development AWP Category code MNA Merger and acquisitions AWP Category code MON Money and monetary policy AWP Category code NAT Environmental issue AWP Category code NAV Net asset values	AWP	Category code	IPO	IPO, going public, bookbuilding, greenshoe
AWP Category code LAB Labour AWP Category code LAW Crime, law and justice AWP Category code LIC Licensing agreement AWP Category code MGT Management changes, board changes AWP Category code MKT Stock Market Development AWP Category code MNA Merger and acquisitions AWP Category code MON Money and monetary policy AWP Category code NAT Environmental issue AWP Category code NAV Net asset values	AWP	Category code	IRT	Interest rate
AWP Category code LAW Crime, law and justice AWP Category code LIC Licensing agreement AWP Category code MGT Management changes, board changes AWP Category code MKT Stock Market Development AWP Category code MNA Merger and acquisitions AWP Category code MON Money and monetary policy AWP Category code NAT Environmental issue AWP Category code NAV Net asset values	AWP	Category code	ITV	Interview
AWP Category code LAW Crime, law and justice AWP Category code LIC Licensing agreement AWP Category code MGT Management changes, board changes AWP Category code MKT Stock Market Development AWP Category code MNA Merger and acquisitions AWP Category code MON Money and monetary policy AWP Category code NAT Environmental issue AWP Category code NAV Net asset values	AWP	Category code	JNV	Joint ventures, co-operations
AWP Category code LIC Licensing agreement AWP Category code MGT Management changes, board changes AWP Category code MKT Stock Market Development AWP Category code MNA Merger and acquisitions AWP Category code MON Money and monetary policy AWP Category code NAT Environmental issue AWP Category code NAV Net asset values	AWP	Category code	LAB	Labour
AWP Category code MGT Management changes, board changes AWP Category code MKT Stock Market Development AWP Category code MNA Merger and acquisitions AWP Category code MON Money and monetary policy AWP Category code NAT Environmental issue AWP Category code NAV Net asset values	AWP	Category code	LAW	Crime, law and justice
AWP Category code MKT Stock Market Development AWP Category code MNA Merger and acquisitions AWP Category code MON Money and monetary policy AWP Category code NAT Environmental issue AWP Category code NAV Net asset values	AWP	Category code	LIC	Licensing agreement
AWP Category code MNA Merger and acquisitions AWP Category code MON Money and monetary policy AWP Category code NAT Environmental issue AWP Category code NAV Net asset values	AWP	Category code	MGT	Management changes, board changes
AWP Category code MON Money and monetary policy AWP Category code NAT Environmental issue AWP Category code NAV Net asset values	AWP	Category code	MKT	Stock Market Development
AWP Category code NAT Environmental issue AWP Category code NAV Net asset values	AWP	Category code	MNA	Merger and acquisitions
AWP Category code NAV Net asset values	AWP	Category code	MON	Money and monetary policy
	AWP	Category code	NAT	Environmental issue
AWP Category code NEW General News	AWP	Category code	NAV	Net asset values
	AWP	Category code	NEW	General News



AWD	Cotogony oodo	ODE	Opening market report
AWP	Category code	OPE	Opening market report
AWP	Category code	ORD	New orders, major contracts
AWP	Category code	OTS	Adhoc-News
AWP	Category code	OUT	Outlooks, previews
AWP	Category code	PAN	Information about stake and shareholding
AWP	Category code	PLO	plant opening
AWP	Category code	POL	Political news
AWP	Category code	PRD	New products & services
AWP	Category code	RAD	Research and development
AWP	Category code	REG	Regulatory actions, anti-trust actions
AWP	Category code	RLG	Religion and belief
AWP	Category code	RND	Roundups
AWP	Category code	RTG	Credit ratings
AWP	Category code	RUM	Market talk, rumour
AWP	Category code	SCN	Science and technology
AWP	Category code	SER	Editorial Service
AWP	Category code	SP0	Sport
AWP	Category code	STK	Market and exchange
AWP	Category code	SUM	Summaries
AWP	Category code	TRA	Trade Policy, WTO
AWP	Category code	UNP	Company profiles
AWP	Country code	AD	Andorra



AWP	Country code	AE	United Arab Emirates
AWP	Country code	AF	Afganistan
AWP	Country code	AG	Antigua and Barbuda
AWP	Country code	Al	Anguilla
AWP	Country code	AL	Albania
AWP	Country code	AM	Armenia
AWP	Country code	AN	Netherlands Antilles
AWP	Country code	AO	Angola
AWP	Country code	AQ	Antarctica
AWP	Country code	AR	Argentina
AWP	Country code	AS	American Samoa
AWP	Country code	AT	Austria
AWP	Country code	AU	Australia
AWP	Country code	AW	Aruba
AWP	Country code	AZ	Azerbaijan
AWP	Country code	ВА	Bosnia and Herzegovina
AWP	Country code	ВВ	Barbados
AWP	Country code	BD	Bangladesh
AWP	Country code	BE	Belgium
AWP	Country code	BF	Burkina Faso
AWP	Country code	BG	Bulgaria
AWP	Country code	ВН	Bahrain
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AWP	Country code	BI	Burundi
AWP	Country code	BJ	Benin
AWP	Country code	ВМ	Bermuda
AWP	Country code	BN	Brunei Darussalam
AWP	Country code	ВО	Bolivia
AWP	Country code	BR	Brazil
AWP	Country code	BS	Bahamas
AWP	Country code	ВТ	Bhutan
AWP	Country code	BV	Bouvet Island
AWP	Country code	BW	Botswana
AWP	Country code	ВҮ	Belarus
AWP	Country code	BZ	Belize
AWP	Country code	CA	Canada
AWP	Country code	CC	Cocos (Keeling) Islands
AWP	Country code	CD	Congo, Democratic Republic
AWP	Country code	CF	Central African Republic
AWP	Country code	CG	Republic of Congo
AWP	Country code	СН	Switzerland
AWP	Country code	CI	Ivory Coast
AWP	Country code	СК	Cook Islands
AWP	Country code	CL	Chile
AWP	Country code	СМ	Cameroon



AWP	Country code	CN	China
AWP	Country code	CO	Columbia
AWP	Country code	CR	Costa Rica
AWP	Country code	CU	Cuba
AWP	Country code	CV	Cape Verde
AWP	Country code	СХ	Christmas Island
AWP	Country code	СҮ	Cyprus
AWP	Country code	CZ	Czech Republic
AWP	Country code	DE	Germany
AWP	Country code	DJ	Djibouti
AWP	Country code	DK	Denmark
AWP	Country code	DM	Dominica
AWP	Country code	DO	Dominican Republic
AWP	Country code	DZ	Algeria
AWP	Country code	EC	Ecuador
AWP	Country code	EE	Estonia
AWP	Country code	EG	Egypt
AWP	Country code	EH	Western Sahara
AWP	Country code	ER	Eritrea
AWP	Country code	ES	Spain
AWP	Country code	ET	Ethiopia
AWP	Country code	EU	European Community



AWP	Country code	FI	Finland
AWP	Country code	FJ	Fiji
AWP	Country code	FK	Falkland Islands (Malvinas)
AWP	Country code	FM	Micronesia
AWP	Country code	F0	Faeroe Islands
AWP	Country code	FR	France
AWP	Country code	GA	Gabon
AWP	Country code	GB	United Kingdom
AWP	Country code	GD	Grenada
AWP	Country code	GE	Georgia (Sakartvelo)
AWP	Country code	GF	French Guiana
AWP	Country code	GH	Ghana
AWP	Country code	GI	Gibraltar
AWP	Country code	GL	Greenland
AWP	Country code	GM	Gambia
AWP	Country code	GN	Guinea
AWP	Country code	GP	Guadeloupe
AWP	Country code	GQ	Equatorial Guinea
AWP	Country code	GR	Greece
AWP	Country code	GS	Sandwich Islands
AWP	Country code	GT	Guatemala
AWP	Country code	GU	Guam



AWP	Country code	GW	Guinea-Bissau
AWP	Country code	GY	Guyana
AWP	Country code	НК	Hong Kong
AWP	Country code	НМ	Heard And Mc Donald Islands
AWP	Country code	HN	Honduras
AWP	Country code	HR	Croatia
AWP	Country code	HT	Haiti
AWP	Country code	HU	Hungary
AWP	Country code	ID	Indonesia
AWP	Country code	IE	Ireland
AWP	Country code	IL	Israel
AWP	Country code	IN	India
AWP	Country code	Ю	British Indian Ocean Territory
AWP	Country code	IQ	Iraq
AWP	Country code	IR	Iran
AWP	Country code	IS	Iceland
AWP	Country code	IT	Italy
AWP	Country code	JE	Jersey Island
AWP	Country code	JM	Jamaika
AWP	Country code	JO	Jordan
AWP	Country code	JP	Japan
AWP	Country code	KE	Kenya



			Kyrgyzstan
AWP Cou	ıntry code	KH	Cambodia
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AWP Cou	ıntry code	KI	Kiribati
AWP Cou	ıntry code	KM	Comoros
AWP Cou	ıntry code	KN	St. Kitts And Nevis
AWP Cou	ıntry code	KP	Democratic People's Republic of Korea
AWP Cou	ıntry code	KR	Korea, Republic of
AWP Cou	ıntry code	KW	Kuwait
AWP Cou	ıntry code	KY	Cayman Islands
AWP Cou	ıntry code	KZ	Kazakhstan
AWP Cou	ıntry code	LA	Laos People's Democratic Republic
AWP Cou	ıntry code	LB	Lebanon
AWP Cou	ıntry code	LC	St. Lucia
AWP Cou	ıntry code	LI	Liechtenstein
AWP Cou	ıntry code	LK	Sri Lanka
AWP Cou	ıntry code	LR	Liberia
AWP Cou	ıntry code	LS	Lesotho
AWP Cou	ıntry code	LT	Lithuania
AWP Cou	ıntry code	LU	Luxembourg
AWP Cou	ıntry code	LV	Latvia
AWP Cou	ıntry code	LY	Libya
AWP Cou	ıntry code	MA	Morocco



AWP	Country code	MC	Monaco
AWP	Country code	MD	Moldova, Republic Of
AWP	Country code	ME	Montenegro
AWP	Country code	MG	Madagascar
AWP	Country code	МН	Marshall Islands
AWP	Country code	MK	Macedonia
AWP	Country code	ML	Mali
AWP	Country code	ММ	Myanmar
AWP	Country code	MN	Mongolia
AWP	Country code	МО	Macau
AWP	Country code	MP	Northern Mariana Islands
AWP	Country code	MQ	Martinique
AWP	Country code	MR	Mauritania
AWP	Country code	MS	Montserrat
AWP	Country code	MT	Malta
AWP	Country code	MU	Mauritius
AWP	Country code	MV	Maldives
AWP	Country code	MW	Malawi
AWP	Country code	MX	Mexico
AWP	Country code	MY	Malaysia
AWP	Country code	MZ	Mozambique
AWP	Country code	NA	Namibia
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AWP	Country code	NC	New Caledonia
AWP	Country code	NE	Niger
AWP	Country code	NF	Norfolk Island
AWP	Country code	NG	Nigeria
AWP	Country code	NI	Nicaragua
AWP	Country code	NL	Netherlands
AWP	Country code	NO	Norway
AWP	Country code	NP	Nepal
AWP	Country code	NR	Nauru
AWP	Country code	NU	Niue
AWP	Country code	NZ	New Zealand
AWP	Country code	ОМ	Oman
AWP	Country code	PA	Panama
AWP	Country code	PE	Peru
AWP	Country code	PF	French Polynesia
AWP	Country code	PG	Papua New Guinea
AWP	Country code	PH	Phillipines
AWP	Country code	PK	Pakistan
AWP	Country code	PL	Poland
AWP	Country code	PM	St. Pierre and Miquelon
AWP	Country code	PN	Pitcairn
AWP	Country code	PR	Puerto Rico



AWP	Country code	PS	Palestinian Territory
AWP	Country code	PT	Portugal
AWP	Country code	PW	Palau
AWP	Country code	PY	Paraguay
AWP	Country code	QA	Qatar
AWP	Country code	RE	Réunion
AWP	Country code	RO	Romania
AWP	Country code	RS	Serbia
AWP	Country code	RU	Russia
AWP	Country code	RW	Rwanda
AWP	Country code	SA	Saudi Arabia
AWP	Country code	SB	Solomon Islands
AWP	Country code	SC	Seychelles
AWP	Country code	SD	Sudan
AWP	Country code	SE	Sweden
AWP	Country code	SG	Singapore
AWP	Country code	SH	St. Helena
AWP	Country code	SI	Slovenia
AWP	Country code	SJ	Svalbard and Jan Mayen Islands
AWP	Country code	SK	Slovakia
AWP	Country code	SL	Sierra Leone
AWP	Country code	SM	San Marino



AWP	Country code	SN	Senegal
AWP	Country code	SO SO	Somalia
AWP	Country code	SR	Suriname
AWP	Country code	SS	The Republic of South Sudan
AWP	Country code	ST	Sao Tome And Principe
AWP	Country code	SV	El Salvador
AWP	Country code	SY	Syrian Arab Republic
AWP	Country code	SZ	Swaziland
AWP	Country code	тс	Turks and Caicos Islands
AWP	Country code	TD	Chad
AWP	Country code	TF	French Southern Territories
AWP	Country code	TG	Togo
AWP	Country code	TH	Thailand
AWP	Country code	TJ	Tajikistan
AWP	Country code	TK	Tokelau
AWP	Country code	TL	Timor-Leste
AWP	Country code	ТМ	Turkmenistan
AWP	Country code	TN	Tunisia
AWP	Country code	ТО	Tonga
AWP	Country code	TR	Turkey
AWP	Country code	TT	Trinidad and Tobago
AWP	Country code	TV	Tuvalu



AWP	Country code	TW	Taiwan
AWP	Country code	TZ	Tanzania, United Republic Of
AWP	Country code	UA	Ukraine
AWP	Country code	UG	Uganda
AWP	Country code	US	United States of America
AWP	Country code	UY	Uruguay
AWP	Country code	UZ	Uzbekistan
AWP	Country code	VA	Vatican City State (Holy See)
AWP	Country code	VC	St. Vincent and Grenadines
AWP	Country code	VE	Venezuela
AWP	Country code	VG	Virgin Islands (British)
AWP	Country code	VI	Virgin Islands (U.S.)
AWP	Country code	VN	Viet Nam
AWP	Country code	VU	Vanuatu
AWP	Country code	WF	Wallis and Futuna Islands
AWP	Country code	WS	Samoa
AWP	Country code	YE	Yemen
AWP	Country code	YT	Mayotte
AWP	Country code	ZA	South Africa
AWP	Country code	ZM	Zambia
AWP	Country code	ZO	Euro zone
AWP	Country code	ZW	Zimbabwe



AWP	Ratingcodes	AC	
AWP	Ratingcodes	AD	Accumulate
AWP	Ratingcodes	AT	Add
AWP	Ratingcodes	В	Attraktiv
AWP	Ratingcodes	МО	Buy
AWP	Ratingcodes	ОР	Market Outperform
AWP	Ratingcodes	ow	Outperform
AWP	Ratingcodes	SB	Overweight
AWP	Ratingcodes	SL	Strong Buy
AWP	Ratingcodes	ÜG	Selected List
AWP	Ratingcodes	EW	
AWP	Ratingcodes	Н	Equal Weight
AWP	Ratingcodes	IL	Hold
AWP	Ratingcodes	MG	In-Line
AWP	Ratingcodes	MP	
AWP	Ratingcodes	MW	Market Perform
AWP	Ratingcodes	N	Marketweight
AWP	Ratingcodes	MU	Neutral
AWP	Ratingcodes	R	Market Underperform
AWP	Ratingcodes	S	Reduce
AWP	Ratingcodes	UGW	Sell
AWP	Ratingcodes	UP	Underperform
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AWP	Ratingcodes	UW	Underweight
AWP	Ratingcodes	NR	Not Rated
AWP	Ratingcodes	RS	Restricted
AWP	Ratingcodes	SU	Rating Suspended
AWP	Ratingcodes	UR	Under Review
Boursier.co m	Category	NW_CA	Chiffre d'affaires (Turn over)
Boursier.co m	Category	NW_RN	Résultat (Earnings)
Boursier.co m	Category	NW_AP	Accords / partenariats (Ventures / partnership)
Boursier.co m	Category	NW_DV	Divers (Misc.)
Boursier.co m	Category	NW_AN	Analystes (Brokers)
Boursier.co m	Category	NW_AV	Avis AMF (Market rules)
Boursier.co m	Category	NW_MF	Marché Français (French market)
Boursier.co m	Category	NW_MU	Marché US (US market)
Boursier.co m	Category	NW_ME	Marché Européen (European market)
Boursier.co m	Category	NW_EC	Economie (Economy)
Boursier.co m	Category	NW_EU	Valeurs européennes (European stocks)
Boursier.co m	Category	NW_US	Nasdaq / US (Nasdaq / US)



Boursier.co m	Category	NW_PH	Point hebdo (Weekly report)
Boursier.co m	Category	NW_IT	News Introduction (IPO)
Boursier.co m	Category	NW_00	OST - Admissions et radiations (coporate actions)
Boursier.co m	Category	NW_01	OST - Admission de nouveaux titres (coporate actions)
Boursier.co m	Category	NW_02	OST - Offres Publiques (coporate actions)
Boursier.co m	Category	NW_03	OST - Autres OST (coporate actions)
Boursier.co m	Category	NW_04	OST - Opérations sociales des émetteurs (coporate actions)
Boursier.co m	Category	NW_05	OST - Conventions d'actionnaires (coporate actions)
Boursier.co m	Category	NW_06	OST - Franchissement de seuil (coporate actions)
Boursier.co m	Category	NW_07	OST - Suspension / Reprises des cotations (coporate actions)
Boursier.co m	Category	NW_08	OST - Organisation des marchés et cotations (coporate actions)
Boursier.co m	Category	NW_09	OST – Obligations (coporate actions)
Boursier.co m	Category	NW_AG	Agenda (Calendar)
Boursier.co m	Category	NW_SC	OPCVM / Sicav (Mutual funds)
Boursier.co m	Category	NW_ID	Idée d'investissement (Calendar)
Dow Jones	Category	N/10K	10-K Annual Report Filings



Dow Jones	Category	N/10Q	Quarterly Reports (SEC Form 10-Q)
Dow dones	outegory	11, 100	quarterly ricports (observed in 10 Q)
Dow Jones	Category	N/13D	5% Equity Ownership (SEC Form 13D)
Dow Jones	Category	N/13F	Equity Portfolios of \$100 Million (13-F)
Dow Jones	Category	N/13FM	13F Money Managers Filings
Dow Jones	Category	N/144	Form 144 Filings
Dow Jones	Category	N/8K	Significant Corporate Events (SEC Form 8-K)
Dow Jones	Category	N/ACSC	Asian Commentary Service Content
Dow Jones	Category	N/ADB	Asian Development Bank (ADB)
Dow Jones	Category	N/ADR	American Depository Receipts/Shares
Dow Jones	Category	N/ADSM	Abu Dhabi Stock Market
Dow Jones	Category	N/AER	Dow Jones Asian Equities Report
Dow Jones	Category	N/AFD	African Development Bank
Dow Jones	Category	N/AGC	Agricultural Commodities
Dow Jones	Category	N/AGN	Government Agency Securities
Dow Jones	Category	N/AGR	Agriculture
Dow Jones	Category	N/AIN	Alternative Investments
Dow Jones	Category	N/ALI	Aluminum
Dow Jones	Category	N/ALMT	All Market Talk
Dow Jones	Category	N/ALR	DJ Reports & Alerts
Dow Jones	Category	N/ALS	Al's Emporium
Dow Jones	Category	N/ANL	Analysts' Comments & Ratings of Stocks
Dow Jones	Category	N/ANP	Analyst Poll



Dow Jones	Category	N/ANS	Chinese Automated News Summaries
Dow Jones	Category	N/ANS2	Chinese Automated News Summaries
Dow Jones	Category	N/APIN	Asian Premium Investment News
Dow Jones	Category	N/ARAB	Arabic Language Code
Dow Jones	Category	N/ARG	Analysts' Ratings
Dow Jones	Category	N/ARI	AIDS Issues & Research
Dow Jones	Category	N/ART	Arts & Entertainment
Dow Jones	Category	N/ASL	Asset Allocation
Dow Jones	Category	N/ASMT	Asian Market Talk
Dow Jones	Category	N/ASN	Association of Southeast Asian Nations (ASEAN)
Dow Jones	Category	N/AST	Asset-Backed Securities
Dow Jones	Category	N/ATI	Chinese Auto Translated Items
Dow Jones	Category	N/AUMT	Australia Equities Market Talk
Dow Jones	Category	N/AWFB	AWP French Basic
Dow Jones	Category	N/AWFP	AWP French Premium
Dow Jones	Category	N/AWGB	AWP German Basic
Dow Jones	Category	N/AWGP	AWP German Premium
Dow Jones	Category	N/AWJ	Wall Street Journal (Asia) on Newswires
Dow Jones	Category	N/AWP	AWP News
Dow Jones	Category	N/AWPB	Swiss News Service Basic
Dow Jones	Category	N/AWPP	Swiss News Service Premium
Dow Jones	Category	N/AWSJ	The Wall Street Journal Asia
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Dow Jones	Category	N/BAQ	Bankers Acceptances
Dow Jones	Category	N/BAZ	Bueroanzeiger
Dow Jones	Category	N/BBB	Bulletin Board
Dow Jones	Category	N/BBK	Buybacks
Dow Jones	Category	N/BCD	Certificates of Deposit
Dow Jones	Category	N/BCY	Bankruptcy-Related Filings
Dow Jones	Category	N/BDW	Bandwidth Topic
Dow Jones	Category	N/BEN	Beans
Dow Jones	Category	N/BFC	Chapter 11 Bankruptcy Filings & Cases
Dow Jones	Category	N/BFE	Block from email
Dow Jones	Category	N/BFL	Biofuels
Dow Jones	Category	N/BFQ	Block from Input Queue
Dow Jones	Category	N/BFX	Euribor rate fixing
Dow Jones	Category	N/BIA	Bundesverband Investment und Asset Management
Dow Jones	Category	N/BIG	Big Picture
Dow Jones	Category	N/BII	The Big Idea
Dow Jones	Category	N/BIO	Biography
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Dow Jones	Category	N/BKT	Basketball
Dow Jones	Category	N/BKW	Broker's World
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Dow Jones	Category	N/BON	Bond News
Dow Jones	Category	N/BPR	Bond Pricings
Dow Jones	Category	N/BRD	Boards of Directors
Dow Jones	Category	N/BRN	Barron's on Newswires
Dow Jones	Category	N/BRNO	Barron's Online
Dow Jones	Category	N/BRNS	Barron's
Dow Jones	Category	N/BSE	Baseball
Dow Jones	Category	N/BSZ	Boersenzeitung
Dow Jones	Category	N/BUN	Bunker Fuel
Dow Jones	Category	N/BW	Business Wire
Dow Jones	Category	N/BWR	Businesswire
Dow Jones	Category	N/BZB	Business Briefs
Dow Jones	Category	N/CAC	Corporate Actions
Dow Jones	Category	N/CAL	Calendar
Dow Jones	Category	N/CAS	Class Action/Settlement
Dow Jones	Category	N/CBI	Central-Bank Intervention
Dow Jones	Category	N/CBK	Central Banks
Dow Jones	Category	N/CBT	Cobalt
Dow Jones	Category	N/CCA	Cross-asset correlation analysis



Dow Jones	Category	N/CCS	Currency Coded Story
Dow Jones	Category	N/CDE	Credit Default Options (CDO)
Dow Jones	Category	N/CDJ	General Canadian News
Dow Jones	Category	N/CDO	Collateralized Debt Obligations (CDO)
Dow Jones	Category	N/CDR	Credit Derivatives
Dow Jones	Category	N/CDS	Credit Default Swaps (CDS)
Dow Jones	Category	N/CDY	Top Canadian Stories
Dow Jones	Category	N/CEA	Economic News in Canada
Dow Jones	Category	N/CEM	Economic Indicators in Canada
Dow Jones	Category	N/CEO	Exclusive Interviews with Corporate Executives
Dow Jones	Category	N/CERN	Earnings for Canadian Companies
Dow Jones	Category	N/CFE	Coffee
Dow Jones	Category	N/CFF	DJ Chinese Forex/Fixed-Income Wire
Dow Jones	Category	N/CFW	DJ Chinese Financial Wire
Dow Jones	Category	N/CGT	Capital Gains Tax
Dow Jones	Category	N/CHD	Change in Dividend Rate
Dow Jones	Category	N/CHG	Corporate Changes
Dow Jones	Category	N/CHIN	DJ Chinese Language Code
Dow Jones	Category	N/CHMT	Chinese Market Talk
Dow Jones	Category	N/CHNE	DJ English Language Content on the Chinese Wire
Dow Jones	Category	N/CHNS	DJ Chinese (Simplified) Language Code
Dow Jones	Category	N/CHNT	DJ Chinese (Traditional) Language Code



Dow Jones	Category	N/CHS	Corporate Hedging Strategies
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Dow Jones	Category	N/CIR	Citrus
Dow Jones	Category	N/CLG	Colleges & Universities
Dow Jones	Category	N/CMD	Commodities
Dow Jones	Category	N/CMDI	Capital Markets Report in DI
Dow Jones	Category	N/CMEC	CMR Economic News
Dow Jones	Category	N/CMI	Changes to Major Indexes
Dow Jones	Category	N/CMKT	Crude Spot Market Commentary
Dow Jones	Category	N/CMM	Cash Commodity Commentary
Dow Jones	Category	N/CMR	Dow Jones Global FX & Fixed Income News
Dow Jones	Category	N/CMY	Charities, Community & Civic Groups
Dow Jones	Category	N/CNCN	CCN Newswire
Dow Jones	Category	N/CNF	Conferences
Dow Jones	Category	N/CNMT	China Equities Market Talk
Dow Jones	Category	N/CNT	Contests & Awards
Dow Jones	Category	N/CNW	Company News
Dow Jones	Category	N/C02	Carbon Dioxide
Dow Jones	Category	N/COA	Coal Markets
Dow Jones	Category	N/COB	Corporate Bonds
Dow Jones	Category	N/COC	Cocoa
Dow Jones	Category	N/COF	Corporate Officers
Dow Jones	Category	N/COGV	Corporate Governance



Dow Jones	Category	N/COMP	Executive Compensation & Pay Disclosure
Dow Jones	Category	N/CONS	DJ Chinese Online Service
Dow Jones	Category	N/COP	Currency Options
Dow Jones	Category	N/COR	Corrections
Dow Jones	Category	N/CPE	Copper
Dow Jones	Category	N/CPP	Commercial Paper
Dow Jones	Category	N/CPRI	Crude Spot Market Prices
Dow Jones	Category	N/CRM	Crime
Dow Jones	Category	N/CRN	Corn
Dow Jones	Category	N/CRX	Corrected Stories
Dow Jones	Category	N/CSU	Consumer Issues
Dow Jones	Category	N/CTA	Corporate Taxation
Dow Jones	Category	N/CTC	Contracts, Nongovernment
Dow Jones	Category	N/CTL	Cattle/Beef
Dow Jones	Category	N/CTN	Cotton
Dow Jones	Category	N/CVD	Covered Bonds
Dow Jones	Category	N/CVT	Convertible Debt Securities
Dow Jones	Category	N/CW	Canada NewsWire
Dow Jones	Category	N/CWA	Compliance Watch
Dow Jones	Category	N/CWSJ	Chinese Language Stories used by CWSJ
Dow Jones	Category	N/DANE	Danish Language releases
Dow Jones	Category	N/DBS	Dow Jones Basic



Dow Jones	Category	N/DDD	DDP News for Dow Jones
Dow Jones	Category	N/DDP	Deutscher Depeschen Dienst
Dow Jones	Category	N/DDPR	PR news from DDP
Dow Jones	Category	N/DDY	Dow Jones Top Stories
Dow Jones	Category	N/DFC	Contracts, Defense
Dow Jones	Category	N/DFF	Debt Futures
Dow Jones	Category	N/DGAP	Third party content from DGAP
Dow Jones	Category	N/DGN	Deregulation
Dow Jones	Category	N/DID	Director Dealings
Dow Jones	Category	N/DIFE	Dubai International Financial Exchange
Dow Jones	Category	N/DIV	Dividend News
Dow Jones	Category	N/DJAE	Asian Equities Wire
Dow Jones	Category	N/DJAG	Dow Jones Agriculture News
Dow Jones	Category	N/DJAN	Dow Jones Australian/New Zealand Report
Dow Jones	Category	N/DJAR	Dow Jones Arabic-Language News
Dow Jones	Category	N/DJBN	Dow Jones Global News Select
Dow Jones	Category	N/DJB0	DJ Bourse Open
Dow Jones	Category	N/DJBP	DJ Bourse Professional
Dow Jones	Category	N/DJBW	Dow Jones Bourse Web Select
Dow Jones	Category	N/DJCB	Dow Jones Corporate Bond Service
Dow Jones	Category	N/DJCD	Dow Jones Calendar Live Data Feed
Dow Jones	Category	N/DJCH	Dow Jones Chinese Language News



Dow Jones	Category	N/DJCS	Dow Jones Commodity Service
Dow Jones	Category	N/DJDA	Dow Jones Nieuwsdienst Advanced
Dow Jones	Category	N/DJDL	Dutch Language Newswire Wireless
Dow Jones	Category	N/DJDP	Dow Jones Nieuwsdienst Particulier
Dow Jones	Category	N/DJDU	Dow Jones Nieuwsdienst Professional
Dow Jones	Category	N/DJDW	Dow Jones Elementized Data Wire
Dow Jones	Category	N/DJEI	Dow Jones European Investment News
Dow Jones	Category	N/DJEN	Dow Jones Equity Investor North America
Dow Jones	Category	N/DJEP	Dow Jones European Premium Investment News
Dow Jones	Category	N/DJEU	Dow Jones Energy Service Subwire Energy Ultralight
Dow Jones	Category	N/DJFA	DJ Bourse USA
Dow Jones	Category	N/DJFB	DJ Bourse Web
Dow Jones	Category	N/DJFI	Dow Jones Fixed-Income Service
Dow Jones	Category	N/DJFN	Dow Jones FX Select
Dow Jones	Category	N/DJFP	Dow Jones Forex Private Investor Wire
Dow Jones	Category	N/DJFR	Dow Jones French Language News
Dow Jones	Category	N/DJFX	Dow Jones Forex and Economic News subset
Dow Jones	Category	N/DJG	Dow Jones Global Markets News
Dow Jones	Category	N/DJG7	G7 Forex Wire
Dow Jones	Category	N/DJGC	Dow Jones Compact
Dow Jones	Category	N/DJGE	Dow Jones German Language Newswire
Dow Jones	Category	N/DJGF	DJ-VWD Flashes



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Dow Jones Category N/DJGV Dow Jones Austria Dow Jones Category N/DJGV Dow Jones Global Investment News Dow Jones Category N/DJGX Dow Jones FX Select in German Dow Jones Category N/DJGZ DJ-VWD Metals Dow Jones Category N/DJI Dow Jones International News Service Dow Jones Category N/DJIB Dow Jones Investment Banker Dow Jones Category N/DJIN Dow Jones Commercial Insurance Product Dow Jones Category N/DJIR Dow Jones South Asia Report Dow Jones Category N/DJIT MF Dow Jones Professional Dow Jones Category N/DJIV Off-Trading Floor Investment News Dow Jones Category N/DJKR Dow Jones Japanese Language Newswire Dow Jones Category N/DJKR Dow Jones Korean Language Service Dow Jones Category N/DJLA Dow Jones Americas en Espanol Dow Jones Category N/DJMB Asian Commentary Service Dow Jones Category N/DJMB Dow Jones Base Metals News Dow Jones Category N/DJMO Off-Trading Floor Money News Dow Jones Category N/DJMO Dow Jones Money Spotlight	Dow Jones	Category	N/DJGS	Global Equities Spotlight
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Dow Jones Category N/DJGZ DJ-VWD Metals Dow Jones Category N/DJGZ DJ-VWD Metals Dow Jones Category N/DJI Dow Jones International News Service Dow Jones Category N/DJIB Dow Jones Investment Banker Dow Jones Category N/DJIN Dow Jones Commercial Insurance Product Dow Jones Category N/DJIR Dow Jones South Asia Report Dow Jones Category N/DJIT MF Dow Jones Professional Dow Jones Category N/DJIV Off-Trading Floor Investment News Dow Jones Category N/DJJA Dow Jones Japanese Language Newswire Dow Jones Category N/DJKR Dow Jones Korean Language Service Dow Jones Category N/DJA Dow Jones Americas en Espanol Dow Jones Category N/DJMB Asian Commentary Service Dow Jones Category N/DJMB Dow Jones Base Metals News Dow Jones Category N/DJMO Off-Trading Floor Money News Dow Jones Category N/DJMO Dow Jones Money Spotlight	Dow Jones	Category	N/DJGU	Dow Jones Austria
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Dow Jones Category N/DJIV MF Dow Jones Professional Dow Jones Category N/DJJV Off-Trading Floor Investment News Dow Jones Category N/DJJA Dow Jones Japanese Language Newswire Dow Jones Category N/DJKR Dow Jones Korean Language Service Dow Jones Category N/DJLA Dow Jones Americas en Espanol Dow Jones Category N/DJMB Asian Commentary Service Dow Jones Category N/DJME Dow Jones Base Metals News Dow Jones Category N/DJMO Off-Trading Floor Money News Dow Jones Category N/DJMS Dow Jones Money Spotlight	Dow Jones	Category	N/DJIN	Dow Jones Commercial Insurance Product
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Dow Jones Category N/DJLA Dow Jones Americas en Espanol Dow Jones Category N/DJMB Asian Commentary Service Dow Jones Category N/DJME Dow Jones Base Metals News Dow Jones Category N/DJMO Off-Trading Floor Money News Dow Jones Category N/DJMS Dow Jones Money Spotlight	Dow Jones	Category	N/DJJA	Dow Jones Japanese Language Newswire
Dow Jones Category N/DJMB Asian Commentary Service Dow Jones Category N/DJME Dow Jones Base Metals News Dow Jones Category N/DJMO Off-Trading Floor Money News Dow Jones Category N/DJMS Dow Jones Money Spotlight	Dow Jones	Category	N/DJKR	Dow Jones Korean Language Service
Dow Jones Category N/DJME Dow Jones Base Metals News Dow Jones Category N/DJMO Off-Trading Floor Money News Dow Jones Category N/DJMS Dow Jones Money Spotlight	Dow Jones	Category	N/DJLA	Dow Jones Americas en Espanol
Dow Jones Category N/DJMO Off-Trading Floor Money News Dow Jones Category N/DJMS Dow Jones Money Spotlight	Dow Jones	Category	N/DJMB	Asian Commentary Service
Dow Jones Category N/DJMS Dow Jones Money Spotlight	Dow Jones	Category	N/DJME	Dow Jones Base Metals News
	Dow Jones	Category	N/DJMO	Off-Trading Floor Money News
Dow Jones Category N/DJMT Dow Jones Market Talk	Dow Jones	Category	N/DJMS	Dow Jones Money Spotlight
	Dow Jones	Category	N/DJMT	Dow Jones Market Talk



Dow Jones	Category	N/ DJMW	MarketWatch News
Dow Jones	Category	N/DJN	Dow Jones News Service
Dow Jones	Category	N/DJND	Nikkei & Dow Jones Japan Report
Dow Jones	Category	N/DJOS	Dow Jones Content to Oster
Dow Jones	Category	N/DJPB	Dow Jones Portuguese Language Newswire-Brazil Content
Dow Jones	Category	N/DJPF	Dow Jones Personal Finance Product
Dow Jones	Category	N/DJPL	DJ Bolsa
Dow Jones	Category	N/DJPN	Dow Jones Portfolio News
Dow Jones	Category	N/DJP0	Dow Jones Portuguese Language Newswire
Dow Jones	Category	N/DJPT	Off-Trading Floor Portfolio News
Dow Jones	Category	N/DJQA	Dow Jones QA Product Code
Dow Jones	Category	N/DJQB	Dow Jones QB Product Code
Dow Jones	Category	N/DJQS	European Equities Spotlight
Dow Jones	Category	N/DJRT	Dow Jones Equity Trading North America
Dow Jones	Category	N/DJRU	Dow Jones Russian-Language News
Dow Jones	Category	N/DJS	Dow Jones Proprietary Stories
Dow Jones	Category	N/DJS1	Spanish Language Wire Proprietary Subwire
Dow Jones	Category	N/DJSA	EFE Dow Jones Advanced
Dow Jones	Category	N/DJSB	EFE Dow Jones Web
Dow Jones	Category	N/DJSE	EFE Dow Jones Professional
Dow Jones	Category	N/DJSG	Dow Jones Business News Select Global



Dow Jones	Category	N/DJSN	Dow Jones Swaps News
Dow Jones	Category	N/DJSW	Dow Jones Spanish Language News
Dow Jones	Category	N/DJTA	Technical Analysis
Dow Jones	Category	N/DJTT	Dow Jones Testing Wire
Dow Jones	Category	N/DJTU	Dow Jones Turkish Language Newswire
Dow Jones	Category	N/DJWB	Dow Jones Newswires Web Service
Dow Jones	Category	N/DJWI	Dow Jones News Wires
Dow Jones	Category	N/ DJWM	Dow Jones Wealth Manager
Dow Jones	Category	N/DJWR	Dow Jones Wireless Equity News
Dow Jones	Category	N/DJYY	Test Product
Dow Jones	Category	N/DLS	Stock Delistings
Dow Jones	Category	N/DMC	Dutch Market Comment
Dow Jones	Category	N/DN	Dow Jones Content Set DN
Dow Jones	Category	N/DOI	Dow Jones Oil & Gas Service
Dow Jones	Category	N/DOP	Debt Options
Dow Jones	Category	N/DPG	Dow Jones Power & Gas Service
Dow Jones	Category	N/DRV	Derivatives
Dow Jones	Category	N/DRY	Dairy
Dow Jones	Category	N/DSC	Natural Resources Discoveries
Dow Jones	Category	N/DSR	Discount Rate
Dow Jones	Category	N/DTA	Data



Dow Jones	Category	N/DUTB	Neuwsdienst Basic for Telekurs
Dow Jones	Category	N/DUTC	Dutch Language Content
Dow Jones	Category	N/DVT	Divestitures or Asset Sales
Dow Jones	Category	N/DWEB	Dutch Web product
Dow Jones	Category	N/EAH	Stories from News Aktuell
Dow Jones	Category	N/EBD	Eurobonds
Dow Jones	Category	N/EBR	European Bank for Reconstruction & Development (EBRD)
Dow Jones	Category	N/ECB	European Central Bank
Dow Jones	Category	N/ECO	Economic News, U.S.
Dow Jones	Category	N/ECR	Dow Jones European Corporate Report
Dow Jones	Category	N/EDC	Editorials & Columns
Dow Jones	Category	N/EDJ	EFE Dow Jones News
Dow Jones	Category	N/EDR	Energy Derivatives
Dow Jones	Category	N/EDU	Education
Dow Jones	Category	N/EDX	Dow Jones Proprietary Energy Indexes
Dow Jones	Category	N/EEC	European Union Issues & News
Dow Jones	Category	N/EGY	Energy Commentary
Dow Jones	Category	N/EIB	European Investment Bank
Dow Jones	Category	N/EIE	Economic Indicators Eurozone
Dow Jones	Category	N/ELM	Electricity Markets
Dow Jones	Category	N/ELX	Elections, U.S.
Dow Jones	Category	N/EMD	Emerging-Markets Debt



Dow Jones	Category	N/EMI	Economic Indicators, U.S.
Dow Jones	Category	N/EMJ	Economic Indicators (Forecasts & Analyses), U.S.
Dow Jones	Category	N/EMKT	Electricity Spot Market Reports
Dow Jones	Category	N/EMP	Economic/Monetary Policy
Dow Jones	Category	N/EMR	Emerging Markets Report
Dow Jones	Category	N/EMT	Emerging Markets Stories on Newswires
Dow Jones	Category	N/EMU	Euro Zone News & Issues
Dow Jones	Category	N/ENGL	English content on Local Language Newswires
Dow Jones	Category	N/ENTR	Enterprise News
Dow Jones	Category	N/ENV	Environmental News
Dow Jones	Category	N/ENY	Energy
Dow Jones	Category	N/EOT	Executives on Trial
Dow Jones	Category	N/EPL	Education Planning
Dow Jones	Category	N/EPO	Energy Plant Unit Outages
Dow Jones	Category	N/EPR	Dow Jones Proprietary Energy Prices
Dow Jones	Category	N/EPRI	Electricity Spot & Forward Market Prices
Dow Jones	Category	N/EQY	Equities Analysis
Dow Jones	Category	N/ERD	European Regulatory Disclosure News
Dow Jones	Category	N/ERN	Earnings
Dow Jones	Category	N/ERP	Earnings Projections by Companies or Analysts
Dow Jones	Category	N/ERST	Earnings Restatements
Dow Jones	Category	N/EST	Estate Planning



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Dow Jones Category N/FINN Finnish language releases	
Dow Jones Category N/FMS Overseas Pre-Market Summaries	
Dow Jones Category N/FMT Fund Markets	
Dow Jones Category N/FNC Financing Agreements	
Dow Jones Category N/FND Mutual Funds	
Dow Jones Category N/FNW Financial News/FinancialNews	
Dow Jones Category N/FPN Financial Planning	
Dow Jones Category N/FR40 DJ Bourse CAC40	
Dow Jones Category N/FRE French Language Content	
Dow Jones Category N/FRN Franchises	
Dow Jones Category N/FRP Federal Reserve Daily Intervention	



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Dow Jones C	Category		
	J ,	N/FRU	Fruit
Dow Jones C	Category	N/FRX	Foreign Exchange
Dow Jones C	Category	N/FSH	Fashion
Dow Jones C	Category	N/FST	Forest Products
Dow Jones C	Category	N/FTB	Football
Dow Jones C	Category	N/FTH	Ratings by Fitch Ratings Inc.
Dow Jones C	Category	N/FTZ	Fertilizer
Dow Jones C	Category	N/FUP	Chinese Followup
Dow Jones C	Category	N/FVA	Forex Volume Analytics
Dow Jones C	Category	N/FWA	Fed Watch
Dow Jones C	Category	N/FXC	Foreign Exchange Commentary
Dow Jones C	Category	N/FXI	Fixed-Income Commentary
Dow Jones C	Category	N/FXMT	Foreign Exchange Market Talk
Dow Jones C	Category	N/FXT	New York Late Foreign Exchange
Dow Jones C	Category	N/FXTR	FX Trader
Dow Jones C	Category	N/FXW	Dow Jones Global FX & Fixed Income News
Dow Jones C	Category	N/G10	Group of 10
Dow Jones C	Category	N/G20	Group of 20
Dow Jones C	Category	N/GCD	Corporate Disclosure-German Language Wire
Dow Jones C	Category	N/GEN	General News
Dow Jones C	Category	N/GENI	Global Economic News & Indicators



Dow Jones	Category	N/GERM	German Language Content
Dow Jones	Category	N/GFI	Government Filings
Dow Jones	Category	N/GG8	Group of Eight
Dow Jones	Category	N/GGG	Group of Seven (G-7)
Dow Jones	Category	N/GIV	Charitable Giving
Dow Jones	Category	N/GLF	Golf
Dow Jones	Category	N/GMG	Middle Management
Dow Jones	Category	N/GMO	German Mobile News
Dow Jones	Category	N/GNW	Non-Internet German Content
Dow Jones	Category	N/GPC	Gold Prices & Commentary
Dow Jones	Category	N/GPRW	Dow Jones Global Press Release Wire
Dow Jones	Category	N/GPS	Getting Personal
Dow Jones	Category	N/GRN	Grains
Dow Jones	Category	N/GVC	Contracts, Government (not defense)
Dow Jones	Category	N/HCP	Health-Care Policy & Issues
Dow Jones	Category	N/HED	Media Pickups
Dow Jones	Category	N/HGF	Hedge Fund News
Dow Jones	Category	N/HGN	Hugin
Dow Jones	Category	N/HGS	Hogs/Pigs/Pork
Dow Jones	Category	N/HIY	High-Yield Issuers
Dow Jones	Category	N/HKMT	Hong Kong Equities Market Talk
Dow Jones	Category	N/HKY	Hockey



Dow Jones	Category	N/HLT	Health
Dow Jones	Category	N/HOH	News Highlights
Dow Jones	Category	N/HOL	Holiday Items
Dow Jones	Category	N/HOT	Hot News
Dow Jones	Category	N/HRD	Heard on the Street
Dow Jones	Category	N/HTX	HighText
Dow Jones	Category	N/IAD	Inter-American Development Bank (IADB)
Dow Jones	Category	N/IAE	International Atomic Energy Agency (IAEA)
Dow Jones	Category	N/IBO	International Bonds
Dow Jones	Category	N/ICEL	Icelandic language releases
Dow Jones	Category	N/ICM	International Credit Markets
Dow Jones	Category	N/IEI	Economic Indicators, International
Dow Jones	Category	N/IEJ	Economic Indicators (Forecasts & Analyses), International
Dow Jones	Category	N/IEN	Economic News, International
Dow Jones	Category	N/IFX	Intraday Forex
Dow Jones	Category	N/IGR	Investment Grade Debt
Dow Jones	Category	N/IID	Investment Ideas
Dow Jones	Category	N/IINT	Italian Language Newswire-International
Dow Jones	Category	N/IMF	International Monetary Fund (IMF)
Dow Jones	Category	N/INI	Initial Public Offerings
Dow Jones	Category	N/INMT	India Equities Market Talk
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Dow Jones	Category	N/IOV	Industry Overview
Dow Jones	Category	N/IPR	International Petroleum Report
Dow Jones	Category	N/IRW	IRWorld
Dow Jones	Category	N/ISB	Insider Stock Buys
Dow Jones	Category	N/ISD	Insider Trading
Dow Jones	Category	N/ISL	Islamic Finance
Dow Jones	Category	N/ISS	Insider Stock Sells
Dow Jones	Category	N/ITAL	Italian Language Content
Dow Jones	Category	N/ITNS	Italian Language Newswire-Italia
Dow Jones	Category	N/ITP	Information Technology Policy & Issues
Dow Jones	Category	N/ITX	Income Tax (Corporate & Personal)
Dow Jones	Category	N/JAPN	DJ Japanese Language Code
Dow Jones	Category	N/JBIC	Japan Bank for International Cooperation
Dow Jones	Category	N/JCER	DJ China Equities Report
Dow Jones	Category	N/JDRV	DJ Japan Money Report
Dow Jones	Category	N/JEER	DJ European Equities Report Japanese
Dow Jones	Category	N/JEQU	DJ Global Equities Report Japanese
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Dow Jones	Category	N/JIE	Stories from wsj.com
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Dow Jones	Category	N/WER	Dow Jones Global Equities News
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Dow Jones	Branch	I/EQS	Oil Field Equipment & Services-Other
Dow Jones	Branch	I/EURAU	EUR/AUD currency pair
Dow Jones	Branch	I/EURCA	EUR/CAD currency pair
Dow Jones	Branch	I/EURCH	EUR/CHF currency pair



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Dow Jones	Branch	I/EURGB	EUR/GBP currency pair
Dow Jones	Branch	I/EURHU	EUR/HUF currency pair
Dow Jones	Branch	I/EURJP	EUR/JPY currency pair
Dow Jones	Branch	I/EURNO	EUR/NOK currency pair
Dow Jones	Branch	I/EURPL	EUR/PLN currency pair
Dow Jones	Branch	I/EURRU	EUR/RUB currency pair
Dow Jones	Branch	I/EURSE	EUR/SEK currency pair
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Dow Jones	Branch	I/FOD	Food-All
Dow Jones	Branch	I/FOR	Forestry
Dow Jones	Branch	I/FOT	Footwear
Dow Jones	Branch	I/FTR	Furnishings
Dow Jones	Branch	I/FTS	Fixed Line Telecommunications
Dow Jones	Branch	I/GAS	Gas Distribution
Dow Jones	Branch	I/GBPUS	GBP/USD currency pair
Dow Jones	Branch	I/GLD	Gold Mining



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Dow Jones	Branch	I/HPN	Nondurable Household Products
Dow Jones	Branch	I/HPR	Consumer & Household Products-Only
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Dow Jones	Branch	I/INF	Full Line Insurance
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Dow Jones	Branch	I/MDS	Medical Supplies
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Dow Jones	Branch	I/OIE	Oil Field Equipment & Services-All
Dow Jones	Branch	I/OIL	Integrated Oil & Gas
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Dow Jones	Branch	I/ONF	Nonferrous Metals
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Dow Jones	Branch	I/PAP	Paper
Dow Jones	Branch	I/PCS	Precious Metals
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Dow Jones	Branch	I/RMT	Mortgage REITs
Dow Jones	Branch	I/ROF	Industrial & Office REITs
Dow Jones	Branch	I/RRT	Retail REITs
Dow Jones	Branch	I/RSS	Real Estate Services
Dow Jones	Branch	I/RSY	Specialty REITs
Dow Jones	Branch	I/RTB	Retailers-Broadline
Dow Jones	Branch	I/RTD	Drug Retailers
Dow Jones	Branch	I/RTS	Retailers-Specialty
Dow Jones	Branch	I/SAL	Savings & Loans
Dow Jones	Branch	I/SAP	Retailers-Apparel
Dow Jones	Branch	I/SCR	Investment Services
Dow Jones	Branch	I/SEM	Semiconductors



Dow Jones	Branch	I/SFT	Soft Drinks
Dow Jones	Branch	I/SGD	Sporting Goods
Dow Jones	Branch	I/SOF	Software
Dow Jones	Branch	I/STL	Iron & Steel
Dow Jones	Branch	I/SVC	Industrial & Commercial Services-All
Dow Jones	Branch	I/TAT	Travel & Tourism
Dow Jones	Branch	I/TEX	Textiles & Apparel-All
Dow Jones	Branch	I/TIR	Tires
Dow Jones	Branch	I/TLS	Telephone Systems-All
Dow Jones	Branch	I/TMF	Toys
Dow Jones	Branch	I/TOB	Tobacco
Dow Jones	Branch	I/TRK	Trucking
Dow Jones	Branch	I/TRQ	Transportation Equipment
Dow Jones	Branch	I/TRS	Transportation Services
Dow Jones	Branch	I/TSX	Computer Services
Dow Jones	Branch	I/UKSC	UK Smallcap
Dow Jones	Branch	I/USDBR	USD/BRL currency pair
Dow Jones	Branch	I/USDCA	USD/CAD currency pair
Dow Jones	Branch	I/ USDCH	USD/CHF currency pair
Dow Jones	Branch	I/USDCL	USD/CLP currency pair
Dow Jones	Branch	I/ USDCN	USD/CNY currency pair



Dow Jones	Branch	I/ USDHK	USD/HKD currency pair
Dow Jones	Branch	I/USDIN	USD/INR currency pair
Dow Jones	Branch	I/USDJP	USD/JPY currency pair
Dow Jones	Branch	I/USDKR	USD/KRW currency pair
Dow Jones	Branch	I/ USDMX	USD/MXN currency pair
Dow Jones	Branch	I/USDRU	USD/RUB currency pair
Dow Jones	Branch	I/USDSG	USD/SGD currency pair
Dow Jones	Branch	I/USDTH	USD/THB currency pair
Dow Jones	Branch	I/USDTR	USD/TRY currency pair
Dow Jones	Branch	I/USDZA	USD/ZAR currency pair
Dow Jones	Branch	I/VIN	Distillers & Vintners
Dow Jones	Branch	I/WAT	Water
Dow Jones	Branch	I/X225	Nikkei 225 Components
Dow Jones	Branch	I/XAEX	AEX Index Components
Dow Jones	Branch	I/XAPT	DJ Automobiles & Parts Titans 30 Index
Dow Jones	Branch	I/XATI	Dow Jones Asian Titans Index Components
Dow Jones	Branch	I/XATX	ATX Components
Dow Jones	Branch	I/XB20	Bel20 Components
Dow Jones	Branch	I/XBAT	DJ Banks Titans 30 Index
Dow Jones	Branch	I/XBRT	DJ Basic Resources Titans 30 Index
Dow Jones	Branch	I/XCA4	CAC 40 Components



Dow Jones	Branch	I/XCET	DJ Chemicals Titans 30 Index
Dow Jones	DIGITOTI	I/AGET	DJ CHEITHCAIS THAIIS 30 HIGEX
Dow Jones	Branch	I/XCMT	DJ Construction & Materials Titans 30 Index
Dow Jones	Branch	I/XCSI	CSI 300 Index (China)
Dow Jones	Branch	I/XDAX	XETRA DAX Components
Dow Jones	Branch	I/XDJAT	DJ Arabia Titans 50 Index with Saudi
Dow Jones	Branch	I/XDJGI	Dow Jones Global Index Components
Dow Jones	Branch	I/XDJI	Dow Jones Industrial Average Components
Dow Jones	Branch	I/XDJLA	DJ Latin America Large-Cap Index
Dow Jones	Branch	I/XDJLC	DJ U.S. Large-Cap Index
Dow Jones	Branch	I/XDJLT	DJ Latin America Large-Cap Index
Dow Jones	Branch	I/XDJT	Dow Jones Transportation Average
Dow Jones	Branch	I/XDJU	Dow Jones Utilities Average
Dow Jones	Branch	I/XENX	Euronext 100
Dow Jones	Branch	I/XES	EuroSTOXX50
Dow Jones	Branch	I/XFBT	DJ Food & Beverages Titans 30 Index
Dow Jones	Branch	I/XFFX	Fortune 500 Index
Dow Jones	Branch	I/XFST	DJ Financial Services Titans 30 Index
Dow Jones	Branch	I/XFT1	FTSE 100 Components
Dow Jones	Branch	I/XFT2	FTSE 250 Components
Dow Jones	Branch	I/XGDW	Global Dow Components
Dow Jones	Branch	I/XGTI	Dow Jones Global Titans Index Components
Dow Jones	Branch	I/XHCT	DJ Health Care Titans 30 Index
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Dow Jones Branch I/XHEX HEX Components Dow Jones Branch I/XHSG Hang Seng Components Dow Jones Branch I/XIGT DJ Industrial Goods & Services Titans 30 Index Dow Jones Branch I/XINT DJ Insurance Titans 30 Index Dow Jones Branch I/XINT DJ Insurance Titans 30 Index Dow Jones Branch I/XKFX KFX Components Dow Jones Branch I/XKFX KFX Components Dow Jones Branch I/XMDAX DAX MidCap Index Dow Jones Branch I/XMIB MIB 40 Components Dow Jones Branch I/XMIB MIB 40 Components Dow Jones Branch I/XNMP Neuer Markt Index Components Dow Jones Branch I/XNQ1 NASDAQ 100 Components Dow Jones Branch I/XNYA NYSE Composite Index Components Dow Jones Branch I/XOBX OBX Total Components Dow Jones Branch I/XORD All Ordinaries Components Dow				
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Dow Jones Branch I/XRTT DJ Retail Titans 30 Index	Dow Jones	Branch	I/XPGT	DJ Personal & Household Goods Titans 30 Index
	Dow Jones	Branch	I/XRET	DJ Real Estate Titans 30 Index
Dow Jones Branch I/XRUS Russell 3000 component	Dow Jones	Branch	I/XRTT	DJ Retail Titans 30 Index
	Dow Jones	Branch	I/XRUS	Russell 3000 component



Dow Jones	Branch	I/XSCI	US Small Cap Index
Dow Jones	Branch	I/XSDAX	DAX SmallCap Index
Dow Jones	Branch	I/XSLI	Global Large Cap Index
Dow Jones	Branch	I/XSMI	SMI Components
Dow Jones	Branch	I/XSP1	S&P 100 Index component
Dow Jones	Branch	I/XSP4	S&P Midcap 400
Dow Jones	Branch	I/XSP5	S&P 500 Index component
Dow Jones	Branch	I/XSP6	S&P Small Cap 600
Dow Jones	Branch	I/XST5	Dow Jones Stoxx 50 Components
Dow Jones	Branch	I/XSTC	DJ Sector Titans Composite Index
Dow Jones	Branch	I/XSTF	Dow Jones Sector Titan Index - Financial Components
Dow Jones	Branch	I/XSTS	S&P/TSX Composite (Canada)
Dow Jones	Branch	I/XSTT	Dow Jones Sector Titan Index - Telecommunications Components
Dow Jones	Branch	I/XSTX	Dow Jones Sector Titan Index - Technology Components
Dow Jones	Branch	I/XSXA	SX All Share Components
Dow Jones	Branch	I/XTDX	TecDAX Components
Dow Jones	Branch	I/XTLT	DJ Travel & Leisure Titans 30 Index
Dow Jones	Branch	I/XTSE	S&P/TSX Composite Index
Dow Jones	Branch	I/XUTT	DJ Utilities Titans 30 Index
Dow Jones	Branch	I/ZFU	Investment Products
Dow Jones	Region	R/ABD	Abu Dhabi (United Arab Emirates)



Dow JonesRegionR/ACAntigua & BarbudaDow JonesRegionR/AEAlgeriaDow JonesRegionR/AFAfricaDow JonesRegionR/AFGAfghanistanDow JonesRegionR/AGArgentinaDow JonesRegionR/AKAlaskaDow JonesRegionR/ALAlabama	
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Dow Jones Region R/ALB Albania	
Dow Jones Region R/ALT Alberta (province)	
Dow Jones Region R/ANR Andorra	
Dow Jones Region R/AO Angola	
Dow Jones Region R/AQ American Samoa	
Dow Jones Region R/AR Arkansas	
Dow Jones Region R/ARA Arabian Peninsula	
Dow Jones Region R/ARB Aruba	
Dow Jones Region R/ASA Australia	
Dow Jones Region R/ASI Asia	
Dow Jones Region R/AU Austria	
Dow Jones Region R/AV Anguilla	
Dow Jones Region R/AY Antarctica	
Dow Jones Region R/AZ Arizona	
Dow Jones Region R/BA Bahrain	



Dow Jones Region R/BC Botswana Dow Jones Region R/BC Botswana Dow Jones Region R/BEL Belgium Dow Jones Region R/BF Bahamas Dow Jones Region R/BG Bangladesh Dow Jones Region R/BI Burundi Dow Jones Region R/BK Burkina Faso Dow Jones Region R/BL Bolivia Dow Jones Region R/BLZ Belize Dow Jones Region R/BM Myanmar (Burma) Dow Jones Region R/BM Myanmar (Burma) Dow Jones Region R/BNN Benin Dow Jones Region R/BO Bosnia-Herzegovina Dow Jones Region R/BO Bonaire, Saba, St. Eustatius Dow Jones Region R/BR Brazil Dow Jones Region R/BRC British Columbia (province) Dow Jones Region R/BT Bhutan Dow Jones Region R/BV Bouvet Island Dow Jones Region R/BVI British Virgin Islands Dow Jones Region R/BX Brunei				
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Dow Jones Region R/BU Bulgaria Dow Jones Region R/BV Bouvet Island Dow Jones Region R/BVI British Virgin Islands Dow Jones Region R/BX Brunei	Dow Jones	Region	R/BRC	British Columbia (province)
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Dow Jones Region R/BVI British Virgin Islands Dow Jones Region R/BX Brunei	Dow Jones	Region	R/BU	Bulgaria
Dow Jones Region R/BX Brunei	Dow Jones	Region	R/BV	Bouvet Island
	Dow Jones	Region	R/BVI	British Virgin Islands
Dow Jones Region R/BY Belarus	Dow Jones	Region	R/BX	Brunei
	Dow Jones	Region	R/BY	Belarus



	Region	R/CA	California
Dow Jones R			
	Region	R/CB	Cambodia
Dow Jones R	Region	R/CC	Curacao
Dow Jones R	Region	R/CD	Chad
Dow Jones R	Region	R/CF	Congo Republic
Dow Jones R	Region	R/CFR	Central African Republic
Dow Jones R	Region	R/CG	Congo
Dow Jones R	Region	R/CH	China
Dow Jones R	Region	R/CHE	Chechnya
Dow Jones R	Region	R/CI	Chile
Dow Jones R	Region	R/CJ	Cayman Islands
Dow Jones R	Region	R/CK	Czech Republic
Dow Jones R	Region	R/CKI	Cocos Islands
Dow Jones R	Region	R/CL	Colombia
Dow Jones R	Region	R/CM	Cameroon
Dow Jones R	Region	R/CME	Central America
Dow Jones R	Region	R/CN	Canada
Dow Jones R	Region	R/CO	Colorado
Dow Jones R	Region	R/COM	Comoros
Dow Jones R	Region	R/CR	Croatia
Dow Jones R	Region	R/CS	Costa Rica
Dow Jones R	Region	R/CT	Connecticut



Dow Jones	Region	R/CU	Cuba
Dow Jones	Region	R/CV	Cape Verde
Dow Jones	Region	R/CW	Cook Islands
Dow Jones	Region	R/CY	Cyprus
Dow Jones	Region	R/CZ	Panama
Dow Jones	Region	R/DA	Denmark
Dow Jones	Region	R/DC	District of Columbia
Dow Jones	Region	R/DE	Delaware
Dow Jones	Region	R/DJB	Djibouti
Dow Jones	Region	R/DOM	Dominica
Dow Jones	Region	R/DR	Dominican Republic
Dow Jones	Region	R/DUB	Dubai (United Arab Emirates)
Dow Jones	Region	R/EA	Ecuador
Dow Jones	Region	R/EC	European Union
Dow Jones	Region	R/ECAR	East Central Area Reliability Coordination Agreement
Dow Jones	Region	R/EEU	Eastern Europe
Dow Jones	Region	R/EG	Egypt
Dow Jones	Region	R/EI	Ireland
Dow Jones	Region	R/EK	Equatorial Guinea
Dow Jones	Region	R/EMEA	Europe/Middle East/Africa Energy Region
Dow Jones	Region	R/ENG	England
Dow Jones	Region	R/EO	Estonia



Dow Jones	Region	R/ER	Eritrea
Dow Jones	Region	R/ERCT	Electric Reliability Council of Texas
Dow Jones	Region	R/ES	El Salvador
Dow Jones	Region	R/ET	Ethiopia
Dow Jones	Region	R/ETM	East Timor
Dow Jones	Region	R/EU	Europe
Dow Jones	Region	R/EUPW	European Power
Dow Jones	Region	R/EZN	Eurozone Countries
Dow Jones	Region	R/FE	Far East
Dow Jones	Region	R/FEO	Far East, Other
Dow Jones	Region	R/FG	French Guiana
Dow Jones	Region	R/FI	Finland
Dow Jones	Region	R/FJ	Fiji
Dow Jones	Region	R/FL	Florida
Dow Jones	Region	R/FLK	Falkland Islands
Dow Jones	Region	R/FPO	French Polynesia
Dow Jones	Region	R/FR	France
Dow Jones	Region	R/FRCC	Florida Reliability Coordinating Council
Dow Jones	Region	R/FXAS	FXTrader Asian content
Dow Jones	Region	R/FXEM	FXTrader EMEA content
Dow Jones	Region	R/FXLA	FXTrader Latin America content
Dow Jones	Region	R/GA	Georgia



Dow Jones	Region	R/GB	Gabon
Dow Jones	Region	R/GE	Germany
Dow Jones	Region	R/GG	Georgia (Far East)
Dow Jones	Region	R/GH	Ghana
Dow Jones	Region	R/GI	Gibraltar
Dow Jones	Region	R/GJ	Grenada
Dow Jones	Region	R/GL	Greenland
Dow Jones	Region	R/GMB	Gambia
Dow Jones	Region	R/GR	Greece
Dow Jones	Region	R/GT	Guatemala
Dow Jones	Region	R/GU	Guam
Dow Jones	Region	R/GUA	Guadeloupe
Dow Jones	Region	R/GVI	Guinea
Dow Jones	Region	R/GY	Guyana
Dow Jones	Region	R/HA	Haiti
Dow Jones	Region	R/HEL	St. Helena
Dow Jones	Region	R/HI	Hawaii
Dow Jones	Region	R/HK	Hong Kong
Dow Jones	Region	R/HO	Honduras
Dow Jones	Region	R/HU	Hungary
Dow Jones	Region	R/IA	lowa
Dow Jones	Region	R/ICL	Iceland



Dow Jones	Region	R/ID	Idaha
		11/10	Idaho
Dow Jones	Region	R/II	India
Dow Jones	Region	R/IL	Illinois
Dow Jones	Region	R/IND	Indiana
Dow Jones	Region	R/IO	Indonesia
Dow Jones	Region	R/IR	Iran
Dow Jones	Region	R/ISR	Israel
Dow Jones	Region	R/ITA	Italy
Dow Jones	Region	R/IV	Ivory Coast
Dow Jones	Region	R/IZ	Iraq
Dow Jones	Region	R/JA	Japan
Dow Jones	Region	R/JD	Jordan
Dow Jones	Region	R/JM	Jamaica
Dow Jones	Region	R/KE	Kenya
Dow Jones	Region	R/KG	Kyrgyzstan
Dow Jones	Region	R/KN	North Korea
Dow Jones	Region	R/KOS	Kosovo
Dow Jones	Region	R/KR	Kiribati
Dow Jones	Region	R/KS	Kansas
Dow Jones	Region	R/KU	Kuwait
Dow Jones	Region	R/KY	Kentucky
Dow Jones	Region	R/KZ	Kazakhstan (Kazakstan)



Dow Jones	Region	R/LA	Louisiana
Dow Jones	Region	R/LAO	Laos
Dow Jones	Region	R/LAX	Los Angeles Metropolitan Area
Dow Jones	Region	R/LBN	Lebanon
Dow Jones	Region	R/LI	Liberia
Dow Jones	Region	R/LN	Lithuania
Dow Jones	Region	R/LS	Liechtenstein
Dow Jones	Region	R/LT	Lesotho
Dow Jones	Region	R/LTM	Latin America
Dow Jones	Region	R/LU	Luxembourg
Dow Jones	Region	R/LUC	St. Lucia
Dow Jones	Region	R/LV	Latvia
Dow Jones	Region	R/LY	Libya
Dow Jones	Region	R/MA	Massachusetts
Dow Jones	Region	R/MAAC	Mid-Atlantic Area Council
Dow Jones	Region	R/MAC	Macedonia
Dow Jones	Region	R/MAIN	Mid-American Interpool Network
Dow Jones	Region	R/MAN	Manitoba (province)
Dow Jones	Region	R/MAPP	Mid-Continent Area Power Pool
Dow Jones	Region	R/MB	Martinique
Dow Jones	Region	R/MC	Macau
Dow Jones	Region	R/MCO	Morocco



Dow JonesRegionR/MCRMicronesiaDow JonesRegionR/MDMarylandDow JonesRegionR/MDGMadagascarDow JonesRegionR/MEMaineDow JonesRegionR/MGRMontenegroDow JonesRegionR/MHMontserratDow JonesRegionR/MIMichiganDow JonesRegionR/MLMiddle East	
Dow JonesRegionR/MDGMadagascarDow JonesRegionR/MEMaineDow JonesRegionR/MGRMontenegroDow JonesRegionR/MHMontserratDow JonesRegionR/MIMichiganDow JonesRegionR/MLMiddle East	
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Dow Jones Region R/MH Montserrat Dow Jones Region R/MI Michigan Dow Jones Region R/ML Middle East	
Dow Jones Region R/MI Michigan Dow Jones Region R/ML Middle East	
Dow Jones Region R/ML Middle East	
Dow Jones Region R/MLD Maldives	
Dow Jones Region R/MLI Mali	
Dow Jones Region R/MLT Malta	
Dow Jones Region R/MLV Moldova (Moldavia)	
Dow Jones Region R/MLW Malawi	
Dow Jones Region R/MM Mongolia	
Dow Jones Region R/MN Minnesota	
Dow Jones Region R/MO Missouri	
Dow Jones Region R/MOA Monaco	
Dow Jones Region R/MQ Mozambique	
Dow Jones Region R/MRI Marshall Islands	
Dow Jones Region R/MRN Mauritania	
Dow Jones Region R/MRT Mauritius	
Dow Jones Region R/MS Mississippi	



Dow Jones	Region	R/MT	Montana
Dow Jones	Region	R/MU	Oman
Dow Jones	Region	R/MX	Mexico
Dow Jones	Region	R/MY	Malaysia
Dow Jones	Region	R/NA	Netherlands Antilles
Dow Jones	Region	R/NAPW	North American Power
Dow Jones	Region	R/NBR	New Brunswick (province)
Dow Jones	Region	R/NC	North Carolina
Dow Jones	Region	R/NCD	New Caledonia
Dow Jones	Region	R/ND	North Dakota
Dow Jones	Region	R/NE	Nebraska
Dow Jones	Region	R/NEI	Northern Ireland
Dow Jones	Region	R/NERC	North American Electric Reliability Council
Dow Jones	Region	R/NFN	Newfoundland (province)
Dow Jones	Region	R/NG	Niger
Dow Jones	Region	R/NH	New Hampshire
Dow Jones	Region	R/NI	Nigeria
Dow Jones	Region	R/NIU	Niue
Dow Jones	Region	R/NJ	New Jersey
Dow Jones	Region	R/NL	Netherlands
Dow Jones	Region	R/NM	New Mexico
Dow Jones	Region	R/NMB	Namibia



Dow Jones F	Region	R/NME	North America
Dow Jones F	Region	R/NMI	Northern Mariana Islands
Dow Jones F	Region	R/NOPW	Nordic Power Market
Dow Jones F	Region	R/NOY	Norway
Dow Jones F	Region	R/NP	Nepal
Dow Jones F	Region	R/NPCC	Northeast Power Coordinating Council
Dow Jones F	Region	R/NR	Nauru
Dow Jones F	Region	R/NS	Suriname
Dow Jones F	Region	R/NSC	Nova Scotia (province)
Dow Jones F	Region	R/NU	Nicaragua
Dow Jones F	Region	R/NV	Nevada
Dow Jones F	Region	R/NVT	Nunavut
Dow Jones F	Region	R/NWT	Northwest Territories
Dow Jones F	Region	R/NY	New York
Dow Jones F	Region	R/NYC	New York City
Dow Jones F	Region	R/NZ	New Zealand
Dow Jones F	Region	R/OH	Ohio
Dow Jones F	Region	R/OK	Oklahoma
Dow Jones F	Region	R/ONT	Ontario (province)
Dow Jones F	Region	R/ORG	Oregon
Dow Jones F	Region	R/PA	Pennsylvania
Dow Jones F	Region	R/PC	Pitcairn



Dow Jones	Region	R/PE	Peru
	-		
Dow Jones	Region	R/PEI	Prince Edward Island (province)
Dow Jones	Region	R/PK	Pakistan
Dow Jones	Region	R/PL	Poland
	-		
Dow Jones	Region	R/PLA	Palau
Dow Jones	Region	R/PNG	Papua New Guinea
Dow Jones	Region	R/PO	Portugal
Dow Jones	Region	R/PR	Puerto Rico
Dow Jones	Region	R/PRM	Pacific Rim
Dow Jones	Region	R/PSE	Palestine
Dow Jones	Region	R/PU	Guinea-Bissau
Dow Jones	Region	R/PY	Paraguay
Dow Jones	Region	R/QA	Qatar
Dow Jones	Region	R/QBC	Quebec (province)
Dow Jones	Region	R/RE	Reunion
Dow Jones	Region	R/RI	Rhode Island
Dow Jones	Region	R/RM	Armenia
Dow Jones	Region	R/RO	Romania
Dow Jones	Region	R/RP	Philippines
Dow Jones	Region	R/RS	Russia (Russian Federation)
Dow Jones	Region	R/RW	Rwanda
Dow Jones	Region	R/SA	Saudi Arabia



Dow Jones	Region	R/SAS	Saskatchewan (province)
Dow Jones	Region	R/SB	Serbia
Dow Jones	Region	R/SC	South Carolina
Dow Jones	Region	R/SCA	Scandinavia
Dow Jones	Region	R/SCT	Scotland
Dow Jones	Region	R/SD	South Dakota
Dow Jones	Region	R/SE	Seychelles
Dow Jones	Region	R/SERC	Southeast Electric Reliability Council
Dow Jones	Region	R/SF	South Africa
Dow Jones	Region	R/SG	Senegal
Dow Jones	Region	R/SK	South Korea
Dow Jones	Region	R/SKN	St. Kitts & Nevis
Dow Jones	Region	R/SLI	Solomon Islands
Dow Jones	Region	R/SLK	Sri Lanka
Dow Jones	Region	R/SLO	Slovenia
Dow Jones	Region	R/SLV	Slovakia
Dow Jones	Region	R/SM	South America
Dow Jones	Region	R/SMO	San Marino
Dow Jones	Region	R/SN	Singapore
Dow Jones	Region	R/SOM	Somalia
Dow Jones	Region	R/SP	Spain
Dow Jones	Region	R/SPM	St. Pierre & Miquelon



Dow Jones	Region	R/SPP	Southwest Power Pool
Dow Jones	Region	R/SRL	Sierra Leone
Dow Jones	Region	R/SS	South Sudan
Dow Jones	Region	R/SSA	Southeast Asia
Dow Jones	Region	R/STM	St. Martin
Dow Jones	Region	R/STP	Sao Tome & Principe
Dow Jones	Region	R/SU	Sudan
Dow Jones	Region	R/SV	Svalbard & Jan Mayen Islands
Dow Jones	Region	R/SW	Sweden
Dow Jones	Region	R/SX	Sint Maarten (Dutch)
Dow Jones	Region	R/SY	Syria
Dow Jones	Region	R/SZ	Switzerland
Dow Jones	Region	R/TC	United Arab Emirates
Dow Jones	Region	R/TG	Tonga
Dow Jones	Region	R/TGO	Togo
Dow Jones	Region	R/TH	Thailand
Dow Jones	Region	R/TI	Tibet
Dow Jones	Region	R/TJ	Tajikistan (Tadzhikistan)
Dow Jones	Region	R/TK	Turks & Caicos Islands
Dow Jones	Region	R/TKM	Turkmenistan (Turkmenia)
Dow Jones	Region	R/TN	Tennessee
Dow Jones	Region	R/TS	Tunisia



Dow Jones	Region	R/TT	Trinidad & Tobago
Dow Jones	Region	R/TU	Turkey
Dow Jones	Region	R/TV	Tuvalu
Dow Jones	Region	R/TW	Taiwan
Dow Jones	Region	R/TX	Texas
Dow Jones	Region	R/TZ	Tanzania
Dow Jones	Region	R/UG	Uganda
Dow Jones	Region	R/UK	United Kingdom
Dow Jones	Region	R/UKR	Ukraine
Dow Jones	Region	R/UR	Commonwealth of Independent States
Dow Jones	Region	R/US	United States
Dow Jones	Region	R/USC	Central U.S.
Dow Jones	Region	R/USE	Eastern U.S.
Dow Jones	Region	R/USS	Southern U.S.
Dow Jones	Region	R/USW	Western U.S.
Dow Jones	Region	R/UT	Utah
Dow Jones	Region	R/UY	Uruguay
Dow Jones	Region	R/UZB	Uzbekistan
Dow Jones	Region	R/VA	Virginia
Dow Jones	Region	R/VC	St. Vincent & the Grenadines
Dow Jones	Region	R/VE	Venezuela
Dow Jones	Region	R/VI	U.S. Virgin Islands



Dow Jones Region R/VM Vietnam Dow Jones Region R/VT Vanuatu Dow Jones Region R/VTC Vatican City Dow Jones Region R/WA Washington Dow Jones Region R/WEU Western Europe Dow Jones Region R/WF Wallis & Futuna Islands Dow Jones Region R/WI Wisconsin Dow Jones Region R/WI West Indies Dow Jones Region R/WS Western Samoa Dow Jones Region R/WS Western Sahara Dow Jones Region R/WSA Western Systems Coordinating Council Dow Jones Region R/WY West Virginia Dow Jones Region R/WY Wyoming Dow Jones Region R/WZ Swaziland Dow Jones Region R/YE Yemen Dow Jones Region R/ZA Zambia Dow Jones Region R/ZI Zimbabwe Dow Jones Region R/ZR Azerbaijan Dow Jones Government G/AGD Agriculture Department				
Dow Jones Region R/VT Vermont Dow Jones Region R/VTC Vatican City Dow Jones Region R/WA Washington Dow Jones Region R/WEU Western Europe Dow Jones Region R/WF Wallis & Futuna Islands Dow Jones Region R/WI Wisconsin Dow Jones Region R/WI Wales Dow Jones Region R/WL Wales Dow Jones Region R/WS Western Samoa Dow Jones Region R/WS Western Samoa Dow Jones Region R/WS Western Sahara Dow Jones Region R/WSC Western Systems Coordinating Council Dow Jones Region R/WY West Virginia Dow Jones Region R/WY Wyoming Dow Jones Region R/WZ Swaziland Dow Jones Region R/YE Yemen Dow Jones Region R/YUK Yukon Territories Dow Jones Region R/ZA Zambia Dow Jones Region R/ZA Zambia Dow Jones Region R/ZE Zimbabwe Dow Jones Region R/ZE Zimbabwe Dow Jones Region R/ZE Azerbaijan	Dow Jones	Region	R/VM	Vietnam
Dow Jones Region R/VTC Vatican City Dow Jones Region R/WA Washington Dow Jones Region R/WEU Western Europe Dow Jones Region R/WF Wallis & Futuna Islands Dow Jones Region R/WI Wisconsin Dow Jones Region R/WI Wales Dow Jones Region R/WL Wales Dow Jones Region R/WS Western Samoa Dow Jones Region R/WSA Western Sahara Dow Jones Region R/WSCC Western Systems Coordinating Council Dow Jones Region R/WY Wyoming Dow Jones Region R/WZ Swaziland Dow Jones Region R/YE Yemen Dow Jones Region R/YUK Yukon Territories Dow Jones Region R/ZA Zambia Dow Jones Region R/ZA Zimbabwe Dow Jones Region R/ZR Azerbaijan	Dow Jones	Region	R/VN	Vanuatu
Dow Jones Region R/WA Washington Dow Jones Region R/WEU Western Europe Dow Jones Region R/WF Wallis & Futuna Islands Dow Jones Region R/WI Wisconsin Dow Jones Region R/WI Wales Dow Jones Region R/WL Wales Dow Jones Region R/WS Western Samoa Dow Jones Region R/WS Western Sahara Dow Jones Region R/WS Western Systems Coordinating Council Dow Jones Region R/WY West Virginia Dow Jones Region R/WY Wyoming Dow Jones Region R/WZ Swaziland Dow Jones Region R/YE Yemen Dow Jones Region R/YUK Yukon Territories Dow Jones Region R/ZA Zambia Dow Jones Region R/ZI Zimbabwe Dow Jones Region R/ZR Azerbaijan	Dow Jones	Region	R/VT	Vermont
Dow Jones Region R/WEU Western Europe Dow Jones Region R/WF Wallis & Futuna Islands Dow Jones Region R/WI Wisconsin Dow Jones Region R/WIS West Indies Dow Jones Region R/WL Wales Dow Jones Region R/WS Western Samoa Dow Jones Region R/WSA Western Sahara Dow Jones Region R/WSCC Western Systems Coordinating Council Dow Jones Region R/WV West Virginia Dow Jones Region R/WY Wyoming Dow Jones Region R/WZ Swaziland Dow Jones Region R/YE Yemen Dow Jones Region R/YUK Yukon Territories Dow Jones Region R/ZA Zambia Dow Jones Region R/ZI Zimbabwe Dow Jones Region R/ZR Azerbaijan	Dow Jones	Region	R/VTC	Vatican City
Dow Jones Region R/WF Wallis & Futuna Islands Dow Jones Region R/WI Wisconsin Dow Jones Region R/WIS West Indies Dow Jones Region R/WL Wales Dow Jones Region R/WS Western Samoa Dow Jones Region R/WSA Western Sahara Dow Jones Region R/WSCC Western Systems Coordinating Council Dow Jones Region R/WY Wyoming Dow Jones Region R/WZ Swaziland Dow Jones Region R/YE Yemen Dow Jones Region R/YUK Yukon Territories Dow Jones Region R/ZA Zambia Dow Jones Region R/ZI Zimbabwe Dow Jones Region R/ZR Azerbaijan	Dow Jones	Region	R/WA	Washington
Dow Jones Region R/WI Wisconsin Dow Jones Region R/WIS West Indies Dow Jones Region R/WL Wales Dow Jones Region R/WS Western Samoa Dow Jones Region R/WSA Western Sahara Dow Jones Region R/WSCC Western Systems Coordinating Council Dow Jones Region R/WY West Virginia Dow Jones Region R/WY Wyoming Dow Jones Region R/WZ Swaziland Dow Jones Region R/YE Yemen Dow Jones Region R/YUK Yukon Territories Dow Jones Region R/ZA Zambia Dow Jones Region R/ZI Zimbabwe Dow Jones Region R/ZR Azerbaijan	Dow Jones	Region	R/WEU	Western Europe
Dow Jones Region R/WL Wales Dow Jones Region R/WS Western Samoa Dow Jones Region R/WS Western Sahara Dow Jones Region R/WSCC Western Systems Coordinating Council Dow Jones Region R/WV West Virginia Dow Jones Region R/WY Wyoming Dow Jones Region R/WZ Swaziland Dow Jones Region R/YE Yemen Dow Jones Region R/YE Yukon Territories Dow Jones Region R/ZA Zambia Dow Jones Region R/ZI Zimbabwe Dow Jones Region R/ZR Azerbaijan	Dow Jones	Region	R/WF	Wallis & Futuna Islands
Dow Jones Region R/WL Wales Dow Jones Region R/WS Western Samoa Dow Jones Region R/WSA Western Sahara Dow Jones Region R/WSCC Western Systems Coordinating Council Dow Jones Region R/WV West Virginia Dow Jones Region R/WY Wyoming Dow Jones Region R/WZ Swaziland Dow Jones Region R/YE Yemen Dow Jones Region R/YUK Yukon Territories Dow Jones Region R/ZA Zambia Dow Jones Region R/ZI Zimbabwe Dow Jones Region R/ZR Azerbaijan	Dow Jones	Region	R/WI	Wisconsin
Dow Jones Region R/WS Western Samoa Dow Jones Region R/WSA Western Sahara Dow Jones Region R/WSCC Western Systems Coordinating Council Dow Jones Region R/WV West Virginia Dow Jones Region R/WY Wyoming Dow Jones Region R/WZ Swaziland Dow Jones Region R/YE Yemen Dow Jones Region R/YUK Yukon Territories Dow Jones Region R/ZA Zambia Dow Jones Region R/ZI Zimbabwe Dow Jones Region R/ZR Azerbaijan	Dow Jones	Region	R/WIS	West Indies
Dow Jones Region R/WSA Western Sahara Dow Jones Region R/WSCC Western Systems Coordinating Council Dow Jones Region R/WV West Virginia Dow Jones Region R/WY Wyoming Dow Jones Region R/WZ Swaziland Dow Jones Region R/YE Yemen Dow Jones Region R/YUK Yukon Territories Dow Jones Region R/ZA Zambia Dow Jones Region R/ZI Zimbabwe Dow Jones Region R/ZR Azerbaijan	Dow Jones	Region	R/WL	Wales
Dow JonesRegionR/WSCCWestern Systems Coordinating CouncilDow JonesRegionR/WVWest VirginiaDow JonesRegionR/WYWyomingDow JonesRegionR/WZSwazilandDow JonesRegionR/YEYemenDow JonesRegionR/YUKYukon TerritoriesDow JonesRegionR/ZAZambiaDow JonesRegionR/ZIZimbabweDow JonesRegionR/ZRAzerbaijan	Dow Jones	Region	R/WS	Western Samoa
Dow JonesRegionR/WVWest VirginiaDow JonesRegionR/WYWyomingDow JonesRegionR/WZSwazilandDow JonesRegionR/YEYemenDow JonesRegionR/YUKYukon TerritoriesDow JonesRegionR/ZAZambiaDow JonesRegionR/ZIZimbabweDow JonesRegionR/ZRAzerbaijan	Dow Jones	Region	R/WSA	Western Sahara
Dow JonesRegionR/WYWyomingDow JonesRegionR/WZSwazilandDow JonesRegionR/YEYemenDow JonesRegionR/YUKYukon TerritoriesDow JonesRegionR/ZAZambiaDow JonesRegionR/ZIZimbabweDow JonesRegionR/ZRAzerbaijan	Dow Jones	Region	R/WSCC	Western Systems Coordinating Council
Dow JonesRegionR/WZSwazilandDow JonesRegionR/YEYemenDow JonesRegionR/YUKYukon TerritoriesDow JonesRegionR/ZAZambiaDow JonesRegionR/ZIZimbabweDow JonesRegionR/ZRAzerbaijan	Dow Jones	Region	R/WV	West Virginia
Dow JonesRegionR/YEYemenDow JonesRegionR/YUKYukon TerritoriesDow JonesRegionR/ZAZambiaDow JonesRegionR/ZIZimbabweDow JonesRegionR/ZRAzerbaijan	Dow Jones	Region	R/WY	Wyoming
Dow JonesRegionR/YUKYukon TerritoriesDow JonesRegionR/ZAZambiaDow JonesRegionR/ZIZimbabweDow JonesRegionR/ZRAzerbaijan	Dow Jones	Region	R/WZ	Swaziland
Dow JonesRegionR/ZAZambiaDow JonesRegionR/ZIZimbabweDow JonesRegionR/ZRAzerbaijan	Dow Jones	Region	R/YE	Yemen
Dow Jones Region R/ZI Zimbabwe Dow Jones Region R/ZR Azerbaijan	Dow Jones	Region	R/YUK	Yukon Territories
Dow Jones Region R/ZR Azerbaijan	Dow Jones	Region	R/ZA	Zambia
	Dow Jones	Region	R/ZI	Zimbabwe
Dow Jones Government G/AGD Agriculture Department	Dow Jones	Region	R/ZR	Azerbaijan
	Dow Jones	Government	G/AGD	Agriculture Department



Dow Jones	Government	G/CFT	Commodity Futures Trading Commission (CFTC)
Dow Jones	Government	G/CIA	Central Intelligence Agency (CIA)
Dow Jones	Government	G/CNBK	Bank of Canada
Dow Jones	Government	G/CNG	Congress
Dow Jones	Government	G/CNGV	Canadian Government
Dow Jones	Government	G/COM	Commerce Department
Dow Jones	Government	G/DCBK	Dutch Central Bank
Dow Jones	Government	G/DCBS	Dutch Central Bureau of Statistics
Dow Jones	Government	G/DEF	Defense Department
Dow Jones	Government	G/EDN	Education Department
Dow Jones	Government	G/EIB	Export-Import Bank (EIB)
Dow Jones	Government	G/EPA	Environmental Protection Agency (EPA)
Dow Jones	Government	G/ERG	Energy Department
Dow Jones	Government	G/EXE	Executive Branch
Dow Jones	Government	G/FAA	Federal Aviation Administration (FAA)
Dow Jones	Government	G/FBI	Federal Bureau of Investigation (FBI)
Dow Jones	Government	G/FCA	Farm Credit Administration (FCA)
Dow Jones	Government	G/FCC	Federal Communications Commission (FCC)
Dow Jones	Government	G/FDA	Food & Drug Administration (FDA)
Dow Jones	Government	G/FDC	Federal Deposit Insurance Corp. (FDIC)
Dow Jones	Government	G/FDL	Federal Government (General)
Dow Jones	Government	G/FED	Federal Reserve Board



Dow Jones	Government	G/FHLB	Federal Home Loan Bank
Dow Jones	Government	G/FRC	Federal Energy Regulatory Commission (FERC)
Dow Jones	Government	G/FTC	Federal Trade Commission (FTC)
Dow Jones	Government	G/GEBK	Bundesbank
Dow Jones	Government	G/GEGV	Government of Germany
Dow Jones	Government	G/GNMA	Government National Mortgage Association
Dow Jones	Government	G/GSA	General Services Administration (GSA)
Dow Jones	Government	G/HHS	Health & Human Services Department (HHS)
Dow Jones	Government	G/HLS	Homeland Security Department
Dow Jones	Government	G/HUD	Housing & Urban Development Department (HUD)
Dow Jones	Government	G/ICC	Surface Transportation Board (STB)
Dow Jones	Government	G/IGV	Governments of Non-U.S. Countries
Dow Jones	Government	G/INR	Interior Department
Dow Jones	Government	G/IRS	Internal Revenue Service (IRS)
Dow Jones	Government	G/ITD	International Trade Commission (ITC)
Dow Jones	Government	G/JABJ	Bank of Japan
Dow Jones	Government	G/JAEP	Japanese Cabinet Office
Dow Jones	Government	G/JAGV	Japanese Government
Dow Jones	Government	G/JAMF	Japanese Ministry of Finance
Dow Jones	Government	G/JUS	Justice Department
Dow Jones	Government	G/LBR	Labor Department
Dow Jones	Government	G/LOC	Local Government



Dow Jones	Government	G/MITI	Japanese Ministry of Economy, Trade & Industry
Dow Jones	Government	G/NLR	National Labor Relations Board (NLRB)
Dow Jones	Government	G/NSA	National Aeronautics & Space Administration (NASA)
Dow Jones	Government	G/NTS	National Transportation Safety Board (NTSB)
Dow Jones	Government	G/NUR	Nuclear Regulatory Commission
Dow Jones	Government	G/OSH	Occupational Safety & Health Administration (OSHA)
Dow Jones	Government	G/PBG	Pension Benefit Guaranty Corp. (PBGC)
Dow Jones	Government	G/POS	Postal Service
Dow Jones	Government	G/SBA	Small Business Administration (SBA)
Dow Jones	Government	G/SEC	Securities & Exchange Commission (SEC)
Dow Jones	Government	G/SNB	Swiss National Bank
Dow Jones	Government	G/SSA	Social Security Administration (SSA)
Dow Jones	Government	G/STD	State Department
Dow Jones	Government	G/STE	State Government
Dow Jones	Government	G/SUP	Supreme Court
Dow Jones	Government	G/THS	Office of Thrift Supervision (OTS)
Dow Jones	Government	G/TRE	Treasury Department
Dow Jones	Government	G/TRN	Transportation Department
Dow Jones	Government	G/TVA	Tennessee Valley Authority (TVA)
Dow Jones	Government	G/UKBK	Bank of England
Dow Jones	Government	G/UKGV	Government of Great Britain
Dow Jones	Government	G/USG	U.S. Government Agencies



Dow Jones	Government	G/VET	Veterans Affairs Department
Dow Jones	Wall Street Journal	J/ABS	Abreast of the Market
Dow Jones	Wall Street Journal	J/ACH	Aches & Claims
Dow Jones	Wall Street Journal	J/ADJ	Asia Deal Journal
Dow Jones	Wall Street Journal	J/ADT	Adventure & Travel
Dow Jones	Wall Street Journal	J/AGD	Agenda
Dow Jones	Wall Street Journal	J/AHD	A-Hed (Column 4)
Dow Jones	Wall Street Journal	J/AMR	The Americas
Dow Jones	Wall Street Journal	J/AOT	Ahead of the Tape
Dow Jones	Wall Street Journal	J/ARE	The Arena
Dow Jones	Wall Street Journal	J/ASF	Asian Stocks
Dow Jones	Wall Street Journal	J/ASK	Ask Teri
Dow Jones	Wall Street Journal	J/ATR	Asian Trader
Dow Jones	Wall Street Journal	J/BAY	Bay Area
Dow Jones	Wall Street Journal	J/BDS	Bonds
Dow Jones	Wall Street Journal	J/BED	Business Education



Dow Jones	Wall Journal	Street	J/BKK	Books
Dow Jones	Wall Journal	Street	J/BOL	Barron's Online Highlight
Dow Jones	Wall Journal	Street	J/BRB	Brussels Beat
Dow Jones	Wall Journal	Street	J/BRT	Barron's Roundtable
Dow Jones	Wall Journal	Street	J/BSL	Bookshelf
Dow Jones	Wall Journal	Street	J/BSS	Boss Talk
Dow Jones	Wall Journal	Street	J/BTB	Balancing the Books
Dow Jones	Wall Journal	Street	J/BZA	Business Asia
Dow Jones	Wall Journal	Street	J/BZF	Business & Finance (Column 2)
Dow Jones	Wall Journal	Street	J/BZT	Business Technology
Dow Jones	Wall Journal	Street	J/BZW	Business World
Dow Jones	Wall Journal	Street	J/CAP	Capital Journal
Dow Jones	Wall Journal	Street	J/CF0	CFO Journal
Dow Jones	Wall Journal	Street	J/CMC	Commodities Corner
Dow Jones	Wall Journal	Street	J/CMK	Commodities Report



Dow Jones	Wall Journal	Street	J/CNS	Corporate News
Dow Jones	Wall Journal	Street	J/CPL	Capital
Dow Jones	Wall Journal	Street	J/CPW	Corporate Watch
Dow Jones	Wall Journal	Street	J/CRA	Current Account
Dow Jones	Wall Journal	Street	J/CRB	Crystal Ball
Dow Jones	Wall Journal	Street	J/CRD	Credit Markets
Dow Jones	Wall Journal	Street	J/CRK	The Cranky Consumer
Dow Jones	Wall Journal	Street	J/CRS	Cars
Dow Jones	Wall Journal	Street	J/CSP	CEO Spotlight
Dow Jones	Wall Journal	Street	J/CST	Barron's Cover Story
Dow Jones	Wall Journal	Street	J/CXC	Cross Country
Dow Jones	Wall Journal	Street	J/CYD	Current Yield
Dow Jones	Wall Journal	Street	J/DCC	D.C. Current
Dow Jones	Wall Journal	Street	J/DCL	Declarations
Dow Jones	Wall Journal	Street	J/DGS	The Digital Solution



Dow Jones	Wall Journal	Street	J/DGT	Digits
Dow Jones	Wall Journal	Street	J/DLJ	Deal Journal
Dow Jones	Wall Journal	Street	J/DMK	Deals & Dealmakers
Dow Jones	Wall Journal	Street	J/DND	Design & Decorating
Dow Jones	Wall Journal	Street	J/DWK	Deal of the Week
Dow Jones	Wall Journal	Street	J/ECB	Economic Beat
Dow Jones	Wall Journal	Street	J/EDP	Editorial-Page Articles
Dow Jones	Wall Journal	Street	J/EDY	Editorial Commentary
Dow Jones	Wall Journal	Street	J/EFO	ETF Focus
Dow Jones	Wall Journal	Street	J/ENC	Entertainment & Culture
Dow Jones	Wall Journal	Street	J/ENW	Europe News
Dow Jones	Wall Journal	Street	J/ERW	Earnings Watch
Dow Jones	Wall Journal	Street	J/ETD	Eating & Drinking
Dow Jones	Wall Journal	Street	J/EUW	Europe Watch
Dow Jones	Wall Journal	Street	J/EYE	Eyes on the Road



Dow Jones	Wall Journal	Street	J/FBB	Financial Briefing Book
Dow Jones	Wall Journal	Street	J/FEA	Features
Dow Jones	Wall Journal	Street	J/FEX	Currency Trading
Dow Jones	Wall Journal	Street	J/FLM	Review/Film
Dow Jones	Wall Journal	Street	J/FMV	Family Value
Dow Jones	Wall Journal	Street	J/FMX	Work & Family Mailbox
Dow Jones	Wall Journal	Street	J/F0I	Fund of Information
Dow Jones	Wall Journal	Street	J/FOL	Follow-Up
Dow Jones	Wall Journal	Street	J/FRJ	Friday Journal
Dow Jones	Wall Journal	Street	J/FVB	Five Best
Dow Jones	Wall Journal	Street	J/GGO	Getting Going
Dow Jones	Wall Journal	Street	J/GLF	Global Finance
Dow Jones	Wall Journal	Street	J/GLJ	Golf Journal
Dow Jones	Wall Journal	Street	J/GLV	Global View
Dow Jones	Wall Journal	Street	J/GNG	Gear & Gadgets



Dow Jones	Wall Journal	Street	J/GNY	Greater New York section of The WSJ
Dow Jones	Wall Journal	Street	J/GUY	The Numbers Guy
Dow Jones	Wall Journal	Street	J/GWK	Gadget of the Week
Dow Jones	Wall Journal	Street	J/HDG	Home & Digital
Dow Jones	Wall Journal	Street	J/HFL	Heard on the Field
Dow Jones	Wall Journal	Street	J/HLH	Health
Dow Jones	Wall Journal	Street	J/HOZ	On the Horizon
Dow Jones	Wall Journal	Street	J/HRT	Heart Beat
Dow Jones	Wall Journal	Street	J/HST	Heard on the Street Column
Dow Jones	Wall Journal	Street	J/HSW	House of Worship
Dow Jones	Wall Journal	Street	J/HWL	Health & Wellness
Dow Jones	Wall Journal	Street	J/ICO	Icons
Dow Jones	Wall Journal	Street	J/IDA	Ideas Market
Dow Jones	Wall Journal	Street	J/IIN	International Investor
Dow Jones	Wall Journal	Street	J/ILB	In the Lab



Dow Jones	Wall Journal	Street	J/INA	Information Age
Dow Jones	Wall Journal	Street	J/INO	IPO Outlook
Dow Jones	Wall Journal	Street	J/IPT	Informed Patient
Dow Jones	Wall Journal	Street	J/ITN	Insider Transactions Column
Dow Jones	Wall Journal	Street	J/ITV	Barron's Interview
Dow Jones	Wall Journal	Street	J/ITZ	European Trader
Dow Jones	Wall Journal	Street	J/J0B	Careers
Dow Jones	Wall Journal	Street	J/LAS	Life & Style
Dow Jones	Wall Journal	Street	J/LFW	Life/Work
Dow Jones	Wall Journal	Street	J/LJL	Law Journal
Dow Jones	Wall Journal	Street	J/LME	Late Markets Edition
Dow Jones	Wall Journal	Street	J/LMJ	Large Majors
Dow Jones	Wall Journal	Street	J/LNA	Leisure & Arts
Dow Jones	Wall Journal	Street	J/LRS	Letters to the Editor
Dow Jones	Wall Journal	Street	J/MAN	Mansion



Dow Jones	Wall Journal	Street	J/MAS	Main Street
Dow Jones	Wall Journal	Street	J/MBG	Mailbag
Dow Jones	Wall Journal	Street	J/MBT	MarketBeat
Dow Jones	Wall Journal	Street	J/MCS	Main Cover Story
Dow Jones	Wall Journal	Street	J/MDL	The Middle Seat
Dow Jones	Wall Journal	Street	J/MEC	Me & My Car
Dow Jones	Wall Journal	Street	J/MED	Media
Dow Jones	Wall Journal	Street	J/MFD	Barron's Mutual Funds
Dow Jones	Wall Journal	Street	J/MGC	Managing
Dow Jones	Wall Journal	Street	J/MIM	Major Market Items
Dow Jones	Wall Journal	Street	J/MKR	Market Focus
Dow Jones	Wall Journal	Street	J/MKW	Market Watch
Dow Jones	Wall Journal	Street	J/MMB	Mossberg's Mailbox
Dow Jones	Wall Journal	Street	J/MMK	Marketing & Media
Dow Jones	Wall Journal	Street	J/MNO	Minors



Dow Jones	Wall Journal	Street	J/MSP	Masterpiece
Dow Jones	Wall Journal	Street	J/MTM	Moving the Market
Dow Jones	Wall Journal	Street	J/MTW	Market Week
Dow Jones	Wall Journal	Street	J/NAQ	Notable & Quotable
Dow Jones	Wall Journal	Street	J/NBS	The New Basics
Dow Jones	Wall Journal	Street	J/NID	In Depth
Dow Jones	Wall Journal	Street	J/OFD	Off Duty
Dow Jones	Wall Journal	Street	J/OLK	The Outlook
Dow Jones	Wall Journal	Street	J/00F	On Other Fronts
Dow Jones	Wall Journal	Street	J/OST	On Style
Dow Jones	Wall Journal	Street	J/OTV	Other Voices
Dow Jones	Wall Journal	Street	J/OTW	Off the Wall
Dow Jones	Wall Journal	Street	J/PFL	Profile
Dow Jones	Wall Journal	Street	J/PG0	Page One Umbrella
Dow Jones	Wall Journal	Street	J/PLP	Plots & Ploys



Dow Jones	Wall Journal	Street	J/PMK	Panmarkets
Dow Jones	Wall Journal	Street	J/POM	Potomac Watch
Dow Jones	Wall Journal	Street	J/PPT	Private Properties
Dow Jones	Wall Journal	Street	J/PRP	The Property Report
Dow Jones	Wall Journal	Street	J/PSF	Personal Finance
Dow Jones	Wall Journal	Street	J/PSJ	Personal Journal
Dow Jones	Wall Journal	Street	J/PTK	Personal Technology
Dow Jones	Wall Journal	Street	J/QMF	Quarterly Mutual Funds
Dow Jones	Wall Journal	Street	J/REM	Remembrances
Dow Jones	Wall Journal	Street	J/REV	Review
Dow Jones	Wall Journal	Street	J/RNP	Review & Outlook Primary
Dow Jones	Wall Journal	Street	J/RNS	Review & Outlook Secondary
Dow Jones	Wall Journal	Street	J/RPJ	Reporter's Journal
Dow Jones	Wall Journal	Street	J/RRP	The Research Report
Dow Jones	Wall Journal	Street	J/RSR	Research Reports



Dow Jones	Wall Journal	Street	J/RVP	Review & Preview
Dow Jones	Wall Journal	Street	J/RVT	Review: Theater
Dow Jones	Wall Journal	Street	J/SBZ	Small Business
Dow Jones	Wall Journal	Street	J/SCP	Sizing Up Small Caps
Dow Jones	Wall Journal	Street	J/SDV	Speaking of Dividends
Dow Jones	Wall Journal	Street	J/SFR	Second Front
Dow Jones	Wall Journal	Street	J/SIG	Sightings
Dow Jones	Wall Journal	Street	J/SNT	Style & Travel
Dow Jones	Wall Journal	Street	J/SPE	Special Sections
Dow Jones	Wall Journal	Street	J/SP0	Sports
Dow Jones	Wall Journal	Street	J/SPR	The Striking Price
Dow Jones	Wall Journal	Street	J/STF	Style & Fashion
Dow Jones	Wall Journal	Street	J/STY	Style
Dow Jones	Wall Journal	Street	J/SWX	Streetwise
Dow Jones	Wall Journal	Street	J/TAC	The Activist Spotlight



Dow Jones	Wall Journal	Street	J/TCH	Technology
Dow Jones	Wall Journal	Street	J/TCT	The Count
Dow Jones	Wall Journal	Street	J/TEI	The Electronic Investor
Dow Jones	Wall Journal	Street	J/TEK	Technology Week
Dow Jones	Wall Journal	Street	J/TEU	Tech Europe
Dow Jones	Wall Journal	Street	J/TFR	Third Front Umbrella
Dow Jones	Wall Journal	Street	J/TGA	The Game
Dow Jones	Wall Journal	Street	J/THD	13d Filings
Dow Jones	Wall Journal	Street	J/THF	The Home Front
Dow Jones	Wall Journal	Street	J/TII	The Intelligent Investor
Dow Jones	Wall Journal	Street	J/TPT	Business & Finance Column Stories
Dow Jones	Wall Journal	Street	J/TRV	Travel
Dow Jones	Wall Journal	Street	J/TSS	Tricks of the Trade
Dow Jones	Wall Journal	Street	J/TTD	The Trader
Dow Jones	Wall Journal	Street	J/TTR	Tech Trader



Dow Jones	Wall Journal	Street	J/TVR	Review: Television
Dow Jones	Wall Journal	Street	J/TWA	The Week Ahead
Dow Jones	Wall Journal	Street	J/TWK	This Week
Dow Jones	Wall Journal	Street	J/TXR	Tax Report
Dow Jones	Wall Journal	Street	J/UPD	Up & Down Wall Street
Dow Jones	Wall Journal	Street	J/UPE	Upside
Dow Jones	Wall Journal	Street	J/USN	U.S. News
Dow Jones	Wall Journal	Street	J/VNO	Wine
Dow Jones	Wall Journal	Street	J/WAH	What's Ahead
Dow Jones	Wall Journal	Street	J/WIX	Weekend Investor
Dow Jones	Wall Journal	Street	J/WKI	The Weekend Interview
Dow Jones	Wall Journal	Street	J/WKJ	Weekend Journal
Dow Jones	Wall Journal	Street	J/WLD	World-Wide (Column 3)
Dow Jones	Wall Journal	Street	J/WLH	Wealth Manager
Dow Jones	Wall Journal	Street	J/WND	Wonder Land



Dow Jones	Wall Street Journal	J/WNE	World News
Dow Jones	Wall Street Journal	J/WOW	World Watch
Dow Jones	Wall Street Journal	J/WRK	Work & Family
Dow Jones	Wall Street Journal	J/WST	World Stock Markets
Dow Jones	Wall Street Journal	J/WUS	U.S. Watch
Dow Jones	Wall Street Journal	J/WYW	What's Your Workout?
Dow Jones	Market Sector	M/AED	UAE Dirham
Dow Jones	Market Sector	M/AFN	Afghani
Dow Jones	Market Sector	M/ALL	Lek
Dow Jones	Market Sector	M/AMD	Armenian Dram
Dow Jones	Market Sector	M/ANG	Netherlands Antillean Guilder
Dow Jones	Market Sector	M/AOA	Kwanza
Dow Jones	Market Sector	M/ARS	Argentine Peso
Dow Jones	Market Sector	M/AUD	Australian Dollar
Dow Jones	Market Sector	M/AUDH	Australian Dollar for Trader Alerts
Dow Jones	Market Sector	M/AWG	Aruban Guilder
Dow Jones	Market Sector	M/AZN	Azerbaijani Manat
Dow Jones	Market Sector	M/BAM	Bosnia-Herzegovina Convertible Marks
Dow Jones	Market Sector	M/BBD	Barbados Dollar



Dow Jones	Market Sector	M/BDT	Taka
Dow Jones	Market Sector	M/BGN	Bulgarian Lev
Dow Jones	Market Sector	M/BHD	Bahraini Dinar
Dow Jones	Market Sector	M/BIF	Burundi Franc
Dow Jones	Market Sector	M/BMD	Bermudian Dollar
Dow Jones	Market Sector	M/BND	Brunei Dollar
Dow Jones	Market Sector	M/BOB	Boliviano
Dow Jones	Market Sector	M/BRL	Brazilian Real
Dow Jones	Market Sector	M/BSC	Basic Materials
Dow Jones	Market Sector	M/BSD	Bahamian Dollar
Dow Jones	Market Sector	M/BTN	Ngultrum
Dow Jones	Market Sector	M/BWP	Pula
Dow Jones	Market Sector	M/BYR	Belarus Ruble
Dow Jones	Market Sector	M/BZD	Belize Dollar
Dow Jones	Market Sector	M/CAD	Canadian Dollar
Dow Jones	Market Sector	M/CADH	Canadian Dollar for Trader Alerts
Dow Jones	Market Sector	M/CDF	Congolese Franc
Dow Jones	Market Sector	M/CHF	Swiss Franc
Dow Jones	Market Sector	M/CHFH	Swiss Franc for Trader Alerts
Dow Jones	Market Sector	M/CLF	Unidades de Fomento
Dow Jones	Market Sector	M/CLP	Chilean Peso
Dow Jones	Market Sector	M/CNY	Yuan Renminbi



Dow Jones	Market Sector	M/COP	Colombian Peso
Dow Jones	Market Sector	M/CRC	Costa Rican Colon
Dow Jones	Market Sector	M/CUP	Cuban Peso
Dow Jones	Market Sector	M/CVE	Cape Verde Escudo
Dow Jones	Market Sector	M/CYC	Consumer Services
Dow Jones	Market Sector	M/CZK	Czech Koruna
Dow Jones	Market Sector	M/DJF	Djibouti Franc
Dow Jones	Market Sector	M/DKK	Danish Krone
Dow Jones	Market Sector	M/DOP	Dominican Peso
Dow Jones	Market Sector	M/DZD	Algerian Dinar
Dow Jones	Market Sector	M/EEK	Kroon
Dow Jones	Market Sector	M/EGP	Egyptian Pound
Dow Jones	Market Sector	M/ENE	Oil & Gas
Dow Jones	Market Sector	M/ERN	Eritrean Nakfa
Dow Jones	Market Sector	M/ETB	Ethiopian Birr
Dow Jones	Market Sector	M/EUR	Euro European Union
Dow Jones	Market Sector	M/EURH	Euro for Trader Alerts
Dow Jones	Market Sector	M/FCL	Financial
Dow Jones	Market Sector	M/FJD	Fiji Dollar
Dow Jones	Market Sector	M/FKP	Falkland Islands Pound
Dow Jones	Market Sector	M/GBP	Pound Sterling
Dow Jones	Market Sector	M/GBPH	Pound Sterling for Trader Alerts



Dow Jones	Market Sector	M/GBUS	US and Euro money pair
Dow Jones	Market Sector	M/GEL	Georgian Lari
Dow Jones	Market Sector	M/GHC	Cedi
Dow Jones	Market Sector	M/GIP	Gibraltar Pound
Dow Jones	Market Sector	M/GMD	Dalasi
Dow Jones	Market Sector	M/GNF	Guinea Franc
Dow Jones	Market Sector	M/GTQ	Quetzal
Dow Jones	Market Sector	M/GYD	Guyana Dollar
Dow Jones	Market Sector	M/HCR	Health Care
Dow Jones	Market Sector	M/HKD	Hong Kong Dollar
Dow Jones	Market Sector	M/ HKDH	Hong Kong Dollar for Trader Alerts
Dow Jones	Market Sector	M/HNL	Lempira
Dow Jones	Market Sector	M/HRK	Croatia Kuna
Dow Jones	Market Sector	M/HTG	Gourde
Dow Jones	Market Sector	M/HUF	Forint
Dow Jones	Market Sector	M/IDR	Rupiah
Dow Jones	Market Sector	M/IDU	Industrials
Dow Jones	Market Sector	M/ILS	Shekel
Dow Jones	Market Sector	M/INR	Indian Rupee
Dow Jones	Market Sector	M/IQD	Iraqi Dinar
Dow Jones	Market Sector	M/IRR	Iranian Rial



Dow Jones	Market Sector	M/ISK	Icelandic Krona
Dow Jones	Market Sector	M/JMD	Jamaican Dollar
Dow Jones	Market Sector	M/JOD	Jordanian Dinar
Dow Jones	Market Sector	M/JPY	Yen Japan
Dow Jones	Market Sector	M/JPYH	Yen Japan for Trader Alerts
Dow Jones	Market Sector	M/KES	Kenyan Shilling
Dow Jones	Market Sector	M/KGS	Kyrgyz Som
Dow Jones	Market Sector	M/KHR	Riel
Dow Jones	Market Sector	M/KMF	Comoro Franc
Dow Jones	Market Sector	M/KPW	North Korean Won
Dow Jones	Market Sector	M/KRW	South Korean Won
Dow Jones	Market Sector	M/KWD	Kuwaiti Dinar
Dow Jones	Market Sector	M/KYD	Cayman Islands Dollar
Dow Jones	Market Sector	M/KZT	Kazakh Tenge
Dow Jones	Market Sector	M/LAK	Kip
Dow Jones	Market Sector	M/LBP	Lebanese Pound
Dow Jones	Market Sector	M/LKR	Sri Lanka Rupee
Dow Jones	Market Sector	M/LRD	Liberian Dollar
Dow Jones	Market Sector	M/LSL	Loti
Dow Jones	Market Sector	M/LTL	Lithuania Litas
Dow Jones	Market Sector	M/LVL	Latvia Lats
Dow Jones	Market Sector	M/LYD	Libyan Dinar



Dow Jones	Market Sector	M/MAD	Moroccan Dirham
Dow Jones	Market Sector	M/MDL	Moldova Leu
Dow Jones	Market Sector	M/MGA	Malagasy Ariary
Dow Jones	Market Sector	M/MKD	Macedonian Denar
Dow Jones	Market Sector	M/MMK	Kyat
Dow Jones	Market Sector	M/MMR	More News to Follow
Dow Jones	Market Sector	M/MNT	Tugrik
Dow Jones	Market Sector	M/MOP	Pataca
Dow Jones	Market Sector	M/MRO	Ouguiya
Dow Jones	Market Sector	M/MUR	Mauritius Rupee
Dow Jones	Market Sector	M/MVR	Rufiyaa
Dow Jones	Market Sector	M/MWK	KWACHA
Dow Jones	Market Sector	M/MXN	Mexican Nuevo Peso
Dow Jones	Market Sector	M/ MXNH	Mexican Nuevo Peso for Trader Alerts
Dow Jones	Market Sector	M/MYR	Malaysian Ringgit
Dow Jones	Market Sector	M/MZN	Mozambique Metical
Dow Jones	Market Sector	M/NAD	Namibian Dollar
Dow Jones	Market Sector	M/NCY	Consumer Goods
Dow Jones	Market Sector	M/NGN	Naira
Dow Jones	Market Sector	M/NIO	Oro
Dow Jones	Market Sector	M/NND	End of Story
		-	



Dow Jones	Market Sector	M/NOK	Norwegian Krone
Dow Jones	Market Sector	M/NPR	Nepalese Rupee
Dow Jones	Market Sector	M/NZD	New Zealand Dollar
Dow Jones	Market Sector	M/OMR	Omani Rial
Dow Jones	Market Sector	M/PAB	Balboa
Dow Jones	Market Sector	M/PEN	Nuevo Sol
Dow Jones	Market Sector	M/PGK	Kina
Dow Jones	Market Sector	M/PHP	Philippine Peso
Dow Jones	Market Sector	M/PKR	Pakistan Rupee
Dow Jones	Market Sector	M/PLN	Zloty
Dow Jones	Market Sector	M/PYG	Guarani
Dow Jones	Market Sector	M/QAR	Qatari Rial
Dow Jones	Market Sector	M/RON	Romanian New Leu
Dow Jones	Market Sector	M/RSD	Serbian Dinar
Dow Jones	Market Sector	M/RUB	Russian Ruble
Dow Jones	Market Sector	M/RUBH	Russian Ruble for Trader Alerts
Dow Jones	Market Sector	M/RWF	Rwanda Franc
Dow Jones	Market Sector	M/SAR	Saudi Riyal
Dow Jones	Market Sector	M/SBD	Solomon Islands Dollar
Dow Jones	Market Sector	M/SCR	Seychelles Rupee
Dow Jones	Market Sector	M/SDD	Sudanese Dinar
Dow Jones	Market Sector	M/SEK	Swedish Krone



Dow Jones	Market Sector	M/SGD	Singapore Dollar
Dow Jones	Market Sector	M/SHP	St. Helena Pound
Dow Jones	Market Sector	M/SKK	Slovak Koruna
Dow Jones	Market Sector	M/SLL	Leone
Dow Jones	Market Sector	M/SOS	Somali Shilling
Dow Jones	Market Sector	M/SRD	Suriname dollar
Dow Jones	Market Sector	M/SSP	South Sudanese Pound
Dow Jones	Market Sector	M/STD	Dobra
Dow Jones	Market Sector	M/SVC	El Salvador Colon
Dow Jones	Market Sector	M/SYP	Syrian Pound
Dow Jones	Market Sector	M/SZL	Lilangeni
Dow Jones	Market Sector	M/TEC	Technology
Dow Jones	Market Sector	M/TEL	Telecommunications
Dow Jones	Market Sector	M/THB	Baht
Dow Jones	Market Sector	M/TJS	Tajikistan Somoni
Dow Jones	Market Sector	M/TMT	Turkmen Manat
Dow Jones	Market Sector	M/TND	Tunisian Dinar
Dow Jones	Market Sector	M/TOP	Pa'anga
Dow Jones	Market Sector	M/TPX	Clip Blocking Code
Dow Jones	Market Sector	M/TRY	New Turkish Lira
Dow Jones	Market Sector	M/TTD	Trinidad & Tobago Dollar
Dow Jones	Market Sector	M/TWD	New Taiwan Dollar



Dow Jones	Market Sector	M/TZS	Tanzanian Shilling
Dow Jones	Market Sector	M/UAH	Ukraine Hryvnia
Dow Jones	Market Sector	M/UGX	Uganda Shilling
Dow Jones	Market Sector	M/USD	U.S. Dollar
Dow Jones	Market Sector	M/USDH	US Dollar for Trader Alerts
Dow Jones	Market Sector	M/USX	Dollar index
Dow Jones	Market Sector	M/UTI	Utilities
Dow Jones	Market Sector	M/UYU	Uruguayan Peso
Dow Jones	Market Sector	M/UZS	Uzbek Sum
Dow Jones	Market Sector	M/VEF	Venezuelan Bolivars Fuerte
Dow Jones	Market Sector	M/VND	Dong
Dow Jones	Market Sector	M/VUV	Vatu
Dow Jones	Market Sector	M/WST	Tala
Dow Jones	Market Sector	M/XAF	CFA Franc BEAC
Dow Jones	Market Sector	M/XCD	East Caribbean Dollar
Dow Jones	Market Sector	M/XOF	CFA Franc BCEAO
Dow Jones	Market Sector	M/XPF	CFP Franc
Dow Jones	Market Sector	M/YER	Yemeni Rial
Dow Jones	Market Sector	M/ZAR	Rand
Dow Jones	Market Sector	M/ZMK	Kwacha
Dow Jones	Market Sector	M/ZWD	Zimbabwe Dollar
Dow Jones	Product	P/AAG	Aktiencheck.de AG / financial advertising AG via FTP



Dow Jones	Product	P/AAP	Auto-Auto-Published Stories on DJBN
Dow Jones	Product	P/ACD	Autopublished Corporate Data
Dow Jones	Product	P/ACMD	Grand Central Asset Class Commodities
Dow Jones	Product	P/ACS	French corporate disclosures (French language) from Actus
Dow Jones	Product	P/AENE	Grand Central Asset Class Energy
Dow Jones	Product	P/AEQ	Asian Equities Spotlight
Dow Jones	Product	P/AEQI	Grand Central Asset Class Equities
Dow Jones	Product	P/AFXB	Grand Central Asset Class Forex Basic
Dow Jones	Product	P/AFXI	Grand Central Asset Class Fixed Income
Dow Jones	Product	P/AFXP	Grand Central Asset Class Forex Premium
Dow Jones	Product	P/AGF	Agence France Presse
Dow Jones	Product	P/ASU	Alerts Suppression
Dow Jones	Product	P/AWEB	Americas en Espanol Web
Dow Jones	Product	P/AWPK	AWP K Wire for Unlisted Company news
Dow Jones	Product	P/BCCC	Biotech Corporate Communications Consulting, Germany IE b3c Germ
Dow Jones	Product	P/BFX	Forex Block
Dow Jones	Product	P/BKCO	UK Market Talk Roundup: Broker Comments
Dow Jones	Product	P/BKG	Companies on the Bankers Report
Dow Jones	Product	P/BPFX	Dow Jones FX Select in Portuguese for Brazil
Dow Jones	Product	P/BSEX	Press releases from the Bombay Stock Exchange
Dow Jones	Product	P/BTG	beteiligungsreport.de



Dow Jones	Product	P/BWVC	Venture Capital content from Business wire for Private Markets
Dow Jones	Product	P/CALD	Dow Jones Calendar Live Data Feed (ex FX Trader content)
Dow Jones	Product	P/CDFX	FX Trader Calendar content
Dow Jones	Product	P/CMDA	Premium Commodities Asset Class Dominant Analysis Code
Dow Jones	Product	P/ CMDM	Premium Commodities Asset Class Dominant News code
Dow Jones	Product	P/CMEN	News for CME
Dow Jones	Product	P/CMR	Companies on the Capital Markets Report
Dow Jones	Product	P/ COMW	Companies for MarketWatch
Dow Jones	Product	P/COPY	Republished Newswires Items
Dow Jones	Product	P/CRU	Special Reports Energy
Dow Jones	Product	P/CSN	Press release and disclosures Cision
Dow Jones	Product	P/DAP	Autoprocessed Stories
Dow Jones	Product	P/DCX	Copy from DC Bureau
Dow Jones	Product	P/DHS	Stocks To Watch
Dow Jones	Product	P/DIND	Deals India
Dow Jones	Product	P/DJBP	DJ em Portuguese
Dow Jones	Product	P/DJBR	stories from Dow Jones Bankruptcy Review
Dow Jones	Product	P/DJCB	Companies on the Corporate Bond Service
Dow Jones	Product	P/DJCG	Dow Jones Commodities News German for RBS
Dow Jones	Product	P/DJCN	Dow Jones Commodities News English for RBS



Dow Jones	Product	P/DJCS	Companies on the Dow Jones Commodities Service
Dow Jones	Product	P/DLAP	Dutch Language Newswires auto-published items
Dow Jones	Product	P/E2H	Auto-generated elementized-to-headlines content
Dow Jones	Product	P/E2HE	auto-generated English elementized-to-headline (E2H)
Dow Jones	Product	P/ECON	Algo Econ content
Dow Jones	Product	P/EDS	Edited summaries
Dow Jones	Product	P/EIE	Equity Investor Europe
Dow Jones	Product	P/EMB	Embargoed Journal Stories
Dow Jones	Product	P/ENDA	Premium Energy Asset Class Dominant Analysis Code
Dow Jones	Product	P/ENDM	Premium Energy Asset Class Dominant News code
Dow Jones	Product	P/EQDA	Premium Equities Asset Class Dominant Analysis Code
Dow Jones	Product	P/EQDM	Premium Equities Asset Class Dominant News Code
Dow Jones	Product	P/EQE	Equity Trader Europe
Dow Jones	Product	P/ESPT	eSpot editor content
Dow Jones	Product	P/EWR	Companies on the Economic Report
Dow Jones	Product	P/EXCL	Exclusive
Dow Jones	Product	P/FAN	fair-NEWS.de
Dow Jones	Product	P/FDTN	Dow Jones French Domestic Top News
Dow Jones	Product	P/FIDA	Premium Fixed Income Asset Class Dominant Analysis Code
Dow Jones	Product	P/FIDM	Premium Fixed Income Asset Class Dominant News Code
Dow Jones	Product	P/FNVW	Financial News Vendor Wire



Dow Jones	Product	P/FRTN	Dow Jones French Regional Top News
Dow Jones	Product	P/FXAR	Dow Jones FX Select in Arabic
Dow Jones	Product	P/FXCH	Dow Jones Chinese FX Select
Dow Jones	Product	P/FXCL	FXTrader Exclusive FXCall
Dow Jones	Product	P/FXCM	FX Commodities Market Coverage
Dow Jones	Product	P/FXDA	Premium FX Asset Class Dominant Analysis Code
Dow Jones	Product	P/FXDM	FXTrader Dominant
Dow Jones	Product	P/FXEQ	FXTrader Equities Market Coverage
Dow Jones	Product	P/FXEX	FX Trader Exclusive
Dow Jones	Product	P/FXFT	FXTrader First Take
Dow Jones	Product	P/FXFX	FX Foreign Exchange Market Coverage
Dow Jones	Product	P/FXHT	FX hot
Dow Jones	Product	P/FXIR	FX Interest Rates Market Coverage
Dow Jones	Product	P/FXJA	Dow Jones Japanese FX Select
Dow Jones	Product	P/FXLM	FX Latest Market Coverage
Dow Jones	Product	P/FXMB	FX Morning Briefing
Dow Jones	Product	P/FXRU	FX Select Russian
Dow Jones	Product	P/FXSI	MF Dow Jones FX Select in Italian
Dow Jones	Product	P/FXST	FXTrader Exclusive Strategy
Dow Jones	Product	P/FXTR	Dow Jones FX Trader
Dow Jones	Product	P/GAM	Globe & Mail
Dow Jones	Product	P/GDTN	Dow Jones German Domestic Top News



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Dow Jones	Product	P/GEEC	German Energy & Commodity News from Nabuu
Dow Jones	Product	P/GEI	G7 Economic Indicators Headlines
Dow Jones	Product	P/GMA	German Multi Asset
Dow Jones	Product	P/GRTN	Dow Jones German Regional Top News
Dow Jones	Product	P/GWEB	German DJ Web
Dow Jones	Product	P/HDL	Headline-Only Items-All
Dow Jones	Product	P/HIF	Headline Indicator Feed
Dow Jones	Product	P/HKEX	Press releases from the Hong Kong Stock Exchange
Dow Jones	Product	P/HLO	Headline-Only Items-Standalone
Dow Jones	Product	P/IBC	Investment Banker content
Dow Jones	Product	P/IDTN	MF Dow Jones Italian Domestic Top News
Dow Jones	Product	P/IMBL	Stock Imbalances
Dow Jones	Product	P/IRTN	MF Dow Jones Italian Regional Top News
Dow Jones	Product	P/ITLP	Italian Language Package
Dow Jones	Product	P/JSE	Johannesburg Stock Exchange News Service
Dow Jones	Product	P/JWS	Stories from the Japanese Language wsj.com
Dow Jones	Product	P/KSXC	Karachi Stock Exchange in Pakistan
Dow Jones	Product	P/LALR	Latvian Language Releases
Dow Jones	Product	P/LCK	Washington, D.C. Lockups
Dow Jones	Product	P/LTLR	Lithuanian Language releases
Dow Jones	Product	P/MAAD	Dow Jones Multi-Asset Advanced
Dow Jones	Product	P/MABA	Dow Jones Multi-Asset Basic
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Dow Jones	Product	P/MACT	London Most Actives
Dow Jones	Product	P/MAFX	Macro for FX Trader
Dow Jones	Product	P/MAST	Dow Jones Multi-Asset Standard
Dow Jones	Product	P/MCOL	MarketWatch column
Dow Jones	Product	P/MDK	Media Monitor Desk Pickups
Dow Jones	Product	P/MFIT	MFDJ Italian
Dow Jones	Product	P/ MWAH	After Hours
Dow Jones	Product	P/MWAJ	Amotz Asa-El's View from Jerusalem
Dow Jones	Product	P/MWAL	Al Lewis
Dow Jones	Product	P/ MWAM	Asia Markets
Dow Jones	Product	P/ MWAN	Analysts
Dow Jones	Product	P/ MWAS	Airline Stocks
Dow Jones	Product	P/ MWBB	Before the Bell
Dow Jones	Product	P/ MWBO	Bond Report
Dow Jones	Product	P/ MWBU	MarketWatch Bulletins
Dow Jones	Product	P/ MWCA	Caixin Online
Dow Jones	Product	P/ MWCB	Consumer Banking
Dow Jones	Product	P/ MWCC	Commodities Corner



Dow Jones	Product	P/ MWCH	Craig Stephen's This Week in China
Dow Jones	Product	P/MWCJ	Chuck Jaffe
Dow Jones	Product	P/ MWCM	Credit Markets
Dow Jones	Product	P/ MWCN	Canadian Markets
Dow Jones	Product	P/ MWCR	Capitol Report
Dow Jones	Product	P/ MWCU	Currencies
Dow Jones	Product	P/ MWCV	Car Review
Dow Jones	Product	P/ MWCX	Corrections
Dow Jones	Product	P/MWEC	Earnings
Dow Jones	Product	P/MWEI	ETF Investing
Dow Jones	Product	P/ MWEM	Emerging Markets Report
Dow Jones	Product	P/ MWEN	Economic Outlook
Dow Jones	Product	P/ MWEO	Earnings Outlook
Dow Jones	Product	P/MWEP	Economic Preview
Dow Jones	Product	P/MWER	Economic Report
Dow Jones	Product	P/MWES	Energy Stocks
Dow Jones	Product	P/ MWEW	Earnings Watch



Dow Jones	Product	P/ MWFM	Forecaster of the Month
Dow Jones	Product	P/MWFR	The Fed
Dow Jones	Product	P/MWFS	Financial Stocks
Dow Jones	Product	P/MWFT	MarketWatch First Take
Dow Jones	Product	P/ MWFU	Futures Movers
Dow Jones	Product	P/ MWHC	Health-care Stocks
Dow Jones	Product	P/ MWHG	Hedge Funds
Dow Jones	Product	P/ MWHL	MarketWatch Headlines
Dow Jones	Product	P/MWID	Indications
Dow Jones	Product	P/MWIK	Irwin Kellner
Dow Jones	Product	P/MWIP	IPO Report
Dow Jones	Product	P/MWJB	Jonathan Burton's Life Savings
Dow Jones	Product	P/ MWJD	John Dvorak's Second Opinion
Dow Jones	Product	P/MWJF	Jon Friedman's Media Web
Dow Jones	Product	P/MWJL	Jim Lowell
Dow Jones	Product	P/MWJP	John Prestbo's Indexed Investor
Dow Jones	Product	P/ MWKM	Kathleen Madigan
Dow Jones	Product	P/MWLA	Latin American Markets



Dow Jones	Product	P/ MWLM	Lawrence G. McMillan
Dow Jones	Product	P/ MWLN	London Markets
Dow Jones	Product	P/ MWMF	Mutual Funds
Dow Jones	Product	P/ MWMH	Mark Hulbert
Dow Jones	Product	P/ MWMK	Europe Markets
Dow Jones	Product	P/ MWMO	Marsh on Monday
Dow Jones	Product	P/ MWMR	Media Report
Dow Jones	Product	P/ MWMS	Metals Stocks
Dow Jones	Product	P/ MWMT	Mortgages
Dow Jones	Product	P/ MWMV	Movers & Shakers
Dow Jones	Product	P/MWN	Energy on Market Watch
Dow Jones	Product	P/ MWNW	Newswatch
Dow Jones	Product	P/ MWOB	Outside the Box
Dow Jones	Product	P/ MWPB	MarketWatch Pulse Bullets
Dow Jones	Product	P/ MWPC	Darrell Delamaide's Political Capital
Dow Jones	Product	P/ MWPD	Personal Finance Daily



Dow Jones	Product	P/MWPF	Paul B. Farrell
Dow Jones	Product	P/MWRE	Real Estate Weekly
Dow Jones	Product	P/ MWRG	The Ratings Game
Dow Jones	Product	P/MWRL	Retirement Living
Dow Jones	Product	P/ MWRN	Rex Nutting
Dow Jones	Product	P/ MWRP	Robert Powell
Dow Jones	Product	P/ MWRS	Retail Stocks
Dow Jones	Product	P/ MWSN	Market Snapshot
Dow Jones	Product	P/MWST	Stocks to Watch
Dow Jones	Product	P/ MWSW	SportsWatch
Dow Jones	Product	P/MWT	MarketWatch Content
Dow Jones	Product	P/MWTI	The Technical Indicator
Dow Jones	Product	P/MWTL	Telecom Stocks
Dow Jones	Product	P/ MWTN	Top Ten
Dow Jones	Product	P/ MWTP	Therese Poletti's Tech Tales
Dow Jones	Product	P/ MWTR	Telecom Report
Dow Jones	Product	P/MWTS	Tech Stocks
Dow Jones	Product	P/ MWTV	Travel



Dow Jones	Product	P/ MWWC	Washington Calendar
Dow Jones	Product	P/MWWI	Weekend Investor
Dow Jones	Product	P/ MWWK	Mutual Funds Weekly
Dow Jones	Product	P/ MWWM	Andrea Coombes' Ways and Means
Dow Jones	Product	P/ MWWS	MarketWatch Full Story
Dow Jones	Product	P/ MWWW	David Weidner's Writing on the Wall
Dow Jones	Product	P/NIB	Nordic International Basic
Dow Jones	Product	P/NIP	Nordic International Pro
Dow Jones	Product	P/NRG	Companies on the Energy Service
Dow Jones	Product	P/OAC	Open Access Content
Dow Jones	Product	P/OACF	Open Access Chinese Financial Wire Headlines
Dow Jones	Product	P/OACO	Open Access Chinese Online Service
Dow Jones	Product	P/OACT	Open Access Chinese US Ticker Headlines
Dow Jones	Product	P/OAFF	Open Access Chinese Forex & Fixed Income News Headlines
Dow Jones	Product	P/OAFX	Open Access FX Select
Dow Jones	Product	P/OAGW	Open Access German Web
Dow Jones	Product	P/OBI	disclosure content from the Oslo Bors
Dow Jones	Product	P/OLGE	Online German
Dow Jones	Product	P/ORCS	Original Commodity Service Content



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	Dow Jones	Product	P/QL6	Quick Links 6 for FX Trader



Dow Jones Product P/QL7 Quick Links 7 for FX Trader Dow Jones Product P/QL8 Quick Links 8 for FX Trader Dow Jones Product P/RPP Story Tracking Code Dow Jones Product P/RNAC AIM Notice (insert number) Dow Jones Product P/RNAC AGM Statement Dow Jones Product P/RNAL Annual Information Update Dow Jones Product P/RNAL Re Alliance Dow Jones Product P/RNAP Change of Adviser Dow Jones Product P/RNAP Acquisition Dow Jones Product P/RNAR Re Agreement Dow Jones Product P/RNAU AIM Admission Update Dow Jones Product P/RNAU Regulatory Approval Dow Jones Product P/RNBC Base Rate Change Dow Jones Product P/RNBL Blocklisting Interim Review Dow Jones Product P/RNCA Compulsory Acqn of Shares Dow Jones Product P/RNCC Statement re. (COMP COMM) Dow Jones Product P/RNCC Change to the Nomad Register Dow Jones Product P/RNCL Circ re. [add further text] Dow Jones Product P/RNCN Change of Name Dow Jones Product P/RNCN Change of Name Dow Jones Product P/RNCN Change of Name				
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Dow Jones Product P/RNBC Base Rate Change Dow Jones Product P/RNBD Directorate change Dow Jones Product P/RNBL Blocklisting Interim Review Dow Jones Product P/RNCA Compulsory Acqn of Shares Dow Jones Product P/RNCC Statement re. (COMP COMM) Dow Jones Product P/RNCH Change to the Nomad Register Dow Jones Product P/RNCI Circ re. [add further text] Dow Jones Product P/RNCN Change of Name	Dow Jones	Product	P/RNAU	AIM Admission Update
Dow Jones Product P/RNBD Directorate change Dow Jones Product P/RNBL Blocklisting Interim Review Dow Jones Product P/RNCA Compulsory Acqn of Shares Dow Jones Product P/RNCC Statement re. (COMP COMM) Dow Jones Product P/RNCH Change to the Nomad Register Dow Jones Product P/RNCI Circ re. [add further text] Dow Jones Product P/RNCN Change of Name	Dow Jones	Product	P/RNAV	Regulatory Approval
Dow Jones Product P/RNBL Blocklisting Interim Review Dow Jones Product P/RNCA Compulsory Acqn of Shares Dow Jones Product P/RNCC Statement re. (COMP COMM) Dow Jones Product P/RNCH Change to the Nomad Register Dow Jones Product P/RNCI Circ re. [add further text] Dow Jones Product P/RNCN Change of Name	Dow Jones	Product	P/RNBC	Base Rate Change
Dow Jones Product P/RNCA Compulsory Acqn of Shares Dow Jones Product P/RNCC Statement re. (COMP COMM) Dow Jones Product P/RNCH Change to the Nomad Register Dow Jones Product P/RNCI Circ re. [add further text] Dow Jones Product P/RNCN Change of Name	Dow Jones	Product	P/RNBD	Directorate change
Dow Jones Product P/RNCC Statement re. (COMP COMM) Dow Jones Product P/RNCH Change to the Nomad Register Dow Jones Product P/RNCI Circ re. [add further text] Dow Jones Product P/RNCN Change of Name	Dow Jones	Product	P/RNBL	Blocklisting Interim Review
Dow Jones Product P/RNCH Change to the Nomad Register Dow Jones Product P/RNCI Circ re. [add further text] Dow Jones Product P/RNCN Change of Name	Dow Jones	Product	P/RNCA	Compulsory Acqn of Shares
Dow Jones Product P/RNCI Circ re. [add further text] Dow Jones Product P/RNCN Change of Name	Dow Jones	Product	P/RNCC	Statement re. (COMP COMM)
Dow Jones Product P/RNCN Change of Name	Dow Jones	Product	P/RNCH	Change to the Nomad Register
	Dow Jones	Product	P/RNCI	Circ re. [add further text]
Dow Jones Product P/RNCR Capital Reorganisation	Dow Jones	Product	P/RNCN	Change of Name
	Dow Jones	Product	P/RNCR	Capital Reorganisation



Dow Jones	Product	P/RNCS	Company Secretary Change
Dow Jones	Product	P/RNCT	Re Contract
Dow Jones	Product	P/RNCV	Conversion of Securities
Dow Jones	Product	P/RNDC	Doc re. [add further text]
Dow Jones	Product	P/RNDD	Rule 8.1 - [add security name]
Dow Jones	Product	P/RNDI	Disposal
Dow Jones	Product	P/RNDN	Director Declaration
Dow Jones	Product	P/RNDR	Drilling Report
Dow Jones	Product	P/RNDS	Director/PDMR Shareholding
Dow Jones	Product	P/RNDT	Disclosure Table
Dow Jones	Product	P/RNDV	Dividend Declaration
Dow Jones	Product	P/RNEG	EGM Statement
Dow Jones	Product	P/RNEX	Exch Suspension/Restoration
Dow Jones	Product	P/RNFD	Final Announcement Released
Dow Jones	Product	P/RNFH	FTSE Only (Add Headline)
Dow Jones	Product	P/RNFN	Formal Notice
Dow Jones	Product	P/RNFR	Final Results
Dow Jones	Product	P/RNFU	Further re (insert text)
Dow Jones	Product	P/RNGD	Geographical Distribution
Dow Jones	Product	P/RNHL	Holding(s) in Company
Dow Jones	Product	P/RNID	Issue of Debt
Dow Jones	Product	P/RNIE	Issue of Equity



Dow Jones	Product	P/RNIH	ISE Only (Add Headline)
Dow Jones	Product	P/RNIM	Interim Management Statement
Dow Jones	Product	P/RNIR	Interim Results
Dow Jones	Product	P/RNJV	Re Joint Venture
Dow Jones	Product	P/RNLI	Letter of Intent Signed
Dow Jones	Product	P/RNLR	Annual report & accounts
Dow Jones	Product	P/RNLS	Additional Listing
Dow Jones	Product	P/RNMR	Merger Update
Dow Jones	Product	P/RNMS	Miscellaneous
Dow Jones	Product	P/RNNA	Notice of AGM
Dow Jones	Product	P/RNNE	Notice of EGM
Dow Jones	Product	P/RNNR	Notice of Results
Dow Jones	Product	P/RNNV	Net Asset Value(s)
Dow Jones	Product	P/RNOB	Offer by [add offeror's name],
Dow Jones	Product	P/RNOD	Offer Document Posted
Dow Jones	Product	P/RNOF	Offer for [add offeree's name]
Dow Jones	Product	P/RNON	Official List Notice
Dow Jones	Product	P/RNOU	Offer Update
Dow Jones	Product	P/RNPA	AIM Prospective Admission
Dow Jones	Product	P/RNPC	Statement re. Press Comment
Dow Jones	Product	P/RNPE	Price Monitoring Extension
Dow Jones	Product	P/RNPL	Product Launch



Dow Jones	Product	P/RNPM	Stmnt re Share Price Movement
Dow Jones	Product	P/RNPN	Prior Notice of Merger
Dow Jones	Product	P/RNPO	Statement re Possible Offer
Dow Jones	Product	P/RNPP	Restructure Proposals
Dow Jones	Product	P/RNPS	Publication of Prospectus
Dow Jones	Product	P/RNPT	Statement re (POTAM)
Dow Jones	Product	P/RNPU	Portfolio Update
Dow Jones	Product	P/RNQF	1st Quarter Results
Dow Jones	Product	P/RNQT	3rd Quarter Results
Dow Jones	Product	P/RNRA	Result of AGM
Dow Jones	Product	P/RNRD	Rule 8.3 - [add security name]
Dow Jones	Product	P/RNRE	Result of EGM
Dow Jones	Product	P/RNRH	Reach
Dow Jones	Product	P/RNRI	Result of Equity Issue
Dow Jones	Product	P/RNRL	Restoration of Listing
Dow Jones	Product	P/RNRM	Result of Meeting
Dow Jones	Product	P/RNRO	Result of Tender Offer
Dow Jones	Product	P/RNRP	Regulatory Application
Dow Jones	Product	P/RNRS	Response to (insert text)
Dow Jones	Product	P/RNRT	Rule 2.10 Announcement
Dow Jones	Product	P/RNSB	Stabilisation Notice
Dow Jones	Product	P/RNSC	Scheme of arrangement



Dow Jones Product P/RNSE Stock Exchange Notice(number) Dow Jones Product P/RNSP Second Price Monitoring Extn Dow Jones Product P/RNSR Statement re (insert text) Dow Jones Product P/RNSS Statement re. Suspension Dow Jones Product P/RNSY Syndicate Results Dow Jones Product P/RNTE Tender Offer Dow Jones Product P/RNTE Tender Offer Dow Jones Product P/RNTE Teat Message Dow Jones Product P/RNTK Treasury Stock Dow Jones Product P/RNTD Transaction in Own Securities Dow Jones Product P/RNTS Trading Statement Dow Jones Product P/RNTS Trading Statement Dow Jones Product P/RNTO Total Voting Rights Dow Jones Product P/RNVO Total Voting Rights Dow Jones Product P/RWD Stories from the rewrite desk Dow Jones <t< th=""><th></th><th></th><th></th><th></th></t<>				
Dow Jones Product P/RNSR Statement re (insert text) Dow Jones Product P/RNSS Statement re. Suspension Dow Jones Product P/RNSU Temporary Suspension Dow Jones Product P/RNSY Syndicate Results Dow Jones Product P/RNTE Tender Offer Dow Jones Product P/RNTG Test Message Dow Jones Product P/RNTG Treasury Stock Dow Jones Product P/RNTO Transaction in Own Securities Dow Jones Product P/RNTO Transaction in Own Securities Dow Jones Product P/RNTT Offer Talks Terminated Dow Jones Product P/RNVO Total Voting Rights Dow Jones Product P/RNVR FRN Variable Rate Fix Dow Jones Product P/RNS Hot Headlines for Reuters 2000 Dow Jones Product P/SCF SEC filings Dow Jones Product P/SCF SEC filings Dow Jones Product P/SCM Scandinavian Small Caps Dow Jones Product P/SGAN UK Market Talk Roundup: Shares Gaining Dow Jones Product P/SGN Significant Story Dow Jones Product P/SGN UK Market Talk Roundup: Shares Losing	Dow Jones	Product	P/RNSE	Stock Exchange Notice(number)
Dow Jones Product P/RNSS Statement re. Suspension Dow Jones Product P/RNSU Temporary Suspension Dow Jones Product P/RNSY Syndicate Results Dow Jones Product P/RNTE Tender Offer Dow Jones Product P/RNTG Test Message Dow Jones Product P/RNTK Treasury Stock Dow Jones Product P/RNTO Transaction in Own Securities Dow Jones Product P/RNTT Offer Talks Terminated Dow Jones Product P/RNTT Offer Talks Terminated Dow Jones Product P/RNVO Total Voting Rights Dow Jones Product P/RNVR FRN Variable Rate Fix Dow Jones Product P/RRS Hot Headlines for Reuters 2000 Dow Jones Product P/SCF SEC filings Dow Jones Product P/SCM Scandinavian Small Caps Dow Jones Product P/SGN UK Market Talk Roundup: Shares Gaining Dow Jones Product P/SGN Significant Story Dow Jones Product P/SCOS UK Market Talk Roundup: Shares Losing	Dow Jones	Product	P/RNSP	Second Price Monitoring Extn
Dow Jones Product P/RNSU Temporary Suspension Dow Jones Product P/RNSY Syndicate Results Dow Jones Product P/RNTE Tender Offer Dow Jones Product P/RNTG Test Message Dow Jones Product P/RNTK Treasury Stock Dow Jones Product P/RNTO Transaction in Own Securities Dow Jones Product P/RNTS Trading Statement Dow Jones Product P/RNTT Offer Talks Terminated Dow Jones Product P/RNVO Total Voting Rights Dow Jones Product P/RNVR FRN Variable Rate Fix Dow Jones Product P/RWD Stories from the rewrite desk Dow Jones Product P/SCF SEC filings Dow Jones Product P/SCM Scandinavian Small Caps Dow Jones Product P/SGAN UK Market Talk Roundup: Shares Gaining Dow Jones Product P/SCN Significant Story Dow Jones Product P/SCN UK Market Talk Roundup: Shares Losing	Dow Jones	Product	P/RNSR	Statement re (insert text)
Dow Jones Product P/RNSY Syndicate Results Dow Jones Product P/RNTE Tender Offer Dow Jones Product P/RNTG Test Message Dow Jones Product P/RNTK Treasury Stock Dow Jones Product P/RNTO Transaction in Own Securities Dow Jones Product P/RNTS Trading Statement Dow Jones Product P/RNTO Offer Talks Terminated Dow Jones Product P/RNVO Total Voting Rights Dow Jones Product P/RNVR FRN Variable Rate Fix Dow Jones Product P/RRS Hot Headlines for Reuters 2000 Dow Jones Product P/RWD Stories from the rewrite desk Dow Jones Product P/SCF SEC filings Dow Jones Product P/SCM Scandinavian Small Caps Dow Jones Product P/SGAN UK Market Talk Roundup: Shares Gaining Dow Jones Product P/SGN Significant Story Dow Jones Product P/SCOS UK Market Talk Roundup: Shares Losing	Dow Jones	Product	P/RNSS	Statement re. Suspension
Dow Jones Product P/RNTE Tender Offer Dow Jones Product P/RNTG Test Message Dow Jones Product P/RNTK Treasury Stock Dow Jones Product P/RNTO Transaction in Own Securities Dow Jones Product P/RNTS Trading Statement Dow Jones Product P/RNTT Offer Talks Terminated Dow Jones Product P/RNVO Total Voting Rights Dow Jones Product P/RNVR FRN Variable Rate Fix Dow Jones Product P/RND Stories from the rewrite desk Dow Jones Product P/SCF SEC filings Dow Jones Product P/SCM Scandinavian Small Caps Dow Jones Product P/SGAN UK Market Talk Roundup: Shares Gaining Dow Jones Product P/SCN Significant Story Dow Jones Product P/SCN UK Market Talk Roundup: Shares Losing	Dow Jones	Product	P/RNSU	Temporary Suspension
Dow Jones Product P/RNTG Test Message Dow Jones Product P/RNTK Treasury Stock Dow Jones Product P/RNTO Transaction in Own Securities Dow Jones Product P/RNTS Trading Statement Dow Jones Product P/RNTT Offer Talks Terminated Dow Jones Product P/RNVO Total Voting Rights Dow Jones Product P/RNVR FRN Variable Rate Fix Dow Jones Product P/RRTS Hot Headlines for Reuters 2000 Dow Jones Product P/RWD Stories from the rewrite desk Dow Jones Product P/SCF SEC filings Dow Jones Product P/SCM Scandinavian Small Caps Dow Jones Product P/SGAN UK Market Talk Roundup: Shares Gaining Dow Jones Product P/SGN Significant Story Dow Jones Product P/SCOS UK Market Talk Roundup: Shares Losing	Dow Jones	Product	P/RNSY	Syndicate Results
Dow JonesProductP/RNTKTreasury StockDow JonesProductP/RNTOTransaction in Own SecuritiesDow JonesProductP/RNTSTrading StatementDow JonesProductP/RNTTOffer Talks TerminatedDow JonesProductP/RNVOTotal Voting RightsDow JonesProductP/RNVRFRN Variable Rate FixDow JonesProductP/RTRSHot Headlines for Reuters 2000Dow JonesProductP/RWDStories from the rewrite deskDow JonesProductP/SCFSEC filingsDow JonesProductP/SCMScandinavian Small CapsDow JonesProductP/SGANUK Market Talk Roundup: Shares GainingDow JonesProductP/SGNSignificant StoryDow JonesProductP/SLOSUK Market Talk Roundup: Shares Losing	Dow Jones	Product	P/RNTE	Tender Offer
Dow Jones Product P/RNTO Transaction in Own Securities Dow Jones Product P/RNTS Trading Statement Dow Jones Product P/RNTT Offer Talks Terminated Dow Jones Product P/RNVO Total Voting Rights Dow Jones Product P/RNVR FRN Variable Rate Fix Dow Jones Product P/RTRS Hot Headlines for Reuters 2000 Dow Jones Product P/RWD Stories from the rewrite desk Dow Jones Product P/SCF SEC filings Dow Jones Product P/SCM Scandinavian Small Caps Dow Jones Product P/SGAN UK Market Talk Roundup: Shares Gaining Dow Jones Product P/SGN Significant Story Dow Jones Product P/SLOS UK Market Talk Roundup: Shares Losing	Dow Jones	Product	P/RNTG	Test Message
Dow Jones Product P/RNTS Trading Statement Dow Jones Product P/RNTT Offer Talks Terminated Dow Jones Product P/RNVO Total Voting Rights Dow Jones Product P/RNVR FRN Variable Rate Fix Dow Jones Product P/RTRS Hot Headlines for Reuters 2000 Dow Jones Product P/RWD Stories from the rewrite desk Dow Jones Product P/SCF SEC filings Dow Jones Product P/SCM Scandinavian Small Caps Dow Jones Product P/SGAN UK Market Talk Roundup: Shares Gaining Dow Jones Product P/SGN Significant Story Dow Jones Product P/SLOS UK Market Talk Roundup: Shares Losing	Dow Jones	Product	P/RNTK	Treasury Stock
Dow Jones Product P/RNTT Offer Talks Terminated Dow Jones Product P/RNVO Total Voting Rights Dow Jones Product P/RNVR FRN Variable Rate Fix Dow Jones Product P/RTRS Hot Headlines for Reuters 2000 Dow Jones Product P/RWD Stories from the rewrite desk Dow Jones Product P/SCF SEC filings Dow Jones Product P/SCM Scandinavian Small Caps Dow Jones Product P/SGAN UK Market Talk Roundup: Shares Gaining Dow Jones Product P/SGN Significant Story Dow Jones Product P/SGN UK Market Talk Roundup: Shares Losing	Dow Jones	Product	P/RNTO	Transaction in Own Securities
Dow JonesProductP/RNVOTotal Voting RightsDow JonesProductP/RNVRFRN Variable Rate FixDow JonesProductP/RTRSHot Headlines for Reuters 2000Dow JonesProductP/RWDStories from the rewrite deskDow JonesProductP/SCFSEC filingsDow JonesProductP/SCMScandinavian Small CapsDow JonesProductP/SGANUK Market Talk Roundup: Shares GainingDow JonesProductP/SGNSignificant StoryDow JonesProductP/SLOSUK Market Talk Roundup: Shares Losing	Dow Jones	Product	P/RNTS	Trading Statement
Dow Jones Product P/RNVR FRN Variable Rate Fix Dow Jones Product P/RTRS Hot Headlines for Reuters 2000 Dow Jones Product P/RWD Stories from the rewrite desk Dow Jones Product P/SCF SEC filings Dow Jones Product P/SCM Scandinavian Small Caps Dow Jones Product P/SGAN UK Market Talk Roundup: Shares Gaining Dow Jones Product P/SGN Significant Story Dow Jones Product P/SLOS UK Market Talk Roundup: Shares Losing	Dow Jones	Product	P/RNTT	Offer Talks Terminated
Dow Jones Product P/RTRS Hot Headlines for Reuters 2000 Dow Jones Product P/RWD Stories from the rewrite desk Dow Jones Product P/SCF SEC filings Dow Jones Product P/SCM Scandinavian Small Caps Dow Jones Product P/SGAN UK Market Talk Roundup: Shares Gaining Dow Jones Product P/SGN Significant Story Dow Jones Product P/SLOS UK Market Talk Roundup: Shares Losing	Dow Jones	Product	P/RNVO	Total Voting Rights
Dow JonesProductP/RWDStories from the rewrite deskDow JonesProductP/SCFSEC filingsDow JonesProductP/SCMScandinavian Small CapsDow JonesProductP/SGANUK Market Talk Roundup: Shares GainingDow JonesProductP/SGNSignificant StoryDow JonesProductP/SLOSUK Market Talk Roundup: Shares Losing	Dow Jones	Product	P/RNVR	FRN Variable Rate Fix
Dow Jones Product P/SCF SEC filings Dow Jones Product P/SCM Scandinavian Small Caps Dow Jones Product P/SGAN UK Market Talk Roundup: Shares Gaining Dow Jones Product P/SGN Significant Story Dow Jones Product P/SLOS UK Market Talk Roundup: Shares Losing	Dow Jones	Product	P/RTRS	Hot Headlines for Reuters 2000
Dow Jones Product P/SCM Scandinavian Small Caps Dow Jones Product P/SGAN UK Market Talk Roundup: Shares Gaining Dow Jones Product P/SGN Significant Story Dow Jones Product P/SLOS UK Market Talk Roundup: Shares Losing	Dow Jones	Product	P/RWD	Stories from the rewrite desk
Dow Jones Product P/SGAN UK Market Talk Roundup: Shares Gaining Dow Jones Product P/SGN Significant Story Dow Jones Product P/SLOS UK Market Talk Roundup: Shares Losing	Dow Jones	Product	P/SCF	SEC filings
Dow Jones Product P/SGN Significant Story Dow Jones Product P/SLOS UK Market Talk Roundup: Shares Losing	Dow Jones	Product	P/SCM	Scandinavian Small Caps
Dow Jones Product P/SLOS UK Market Talk Roundup: Shares Losing	Dow Jones	Product	P/SGAN	UK Market Talk Roundup: Shares Gaining
	Dow Jones	Product	P/SGN	Significant Story
Dow Jones Product P/SPF SID Sport-Informationsdienst GmbH	Dow Jones	Product	P/SLOS	UK Market Talk Roundup: Shares Losing
	Dow Jones	Product	P/SPF	SID Sport-Informationsdienst GmbH



Dow Jones	Product	P/STAT	Items from STATS LLC about sports
Dow Jones	Product	P/STD	Premium breaking news (standard)
Dow Jones	Product	P/STN	Secondary Top News
Dow Jones	Product	P/SWFX	Dow Jones FX Select in Spanish
Dow Jones	Product	P/SXH	press releases from the Singapore Exchange
Dow Jones	Product	P/TAL	FX Trader Alert
Dow Jones	Product	P/TAP	Press Releases Auto-Published on Ticker
Dow Jones	Product	P/TENS	Tensid AG stories
Dow Jones	Product	P/TGON	Dow Jones Front Page News
Dow Jones	Product	P/TICD	Test Calendar
Dow Jones	Product	P/TIFX	Test FX
Dow Jones	Product	P/TIO	2iQ Research GmbH
Dow Jones	Product	P/ TOMW	Content routed specifically to Marketwatch
Dow Jones	Product	P/UKC	UKMR derived content
Dow Jones	Product	P/UKCA	UK Calendar
Dow Jones	Product	P/UKCL	UK Calendar of Corporate Events - Week Ahead
Dow Jones	Product	P/UKGN	UK General News
Dow Jones	Product	P/UKM	Content from Sky News
Dow Jones	Product	P/UKMB	UK Morning Briefing
Dow Jones	Product	P/UKMC	UK Market Talk Brokers Comments
Dow Jones	Product	P/UKMG	UK Market Talk Gainers



Dow Jones	Product	P/UKML	UK Market Talk Losers
Dow Jones	Product	P/UKRI	UK Economic Data-Recent Indicators
Dow Jones	Product	P/UKSM	UK SUMMARY
Dow Jones	Product	P/UKSP	UK Sport
Dow Jones	Product	P/UKSR	UK SMALLCAP ROUNDUP
Dow Jones	Product	P/UKTV	UK Travel
Dow Jones	Product	P/UKWT	UK Weather
Dow Jones	Product	P/VRG	Vara Research GmbH
Dow Jones	Product	P/WLNK	WILink Reports
Dow Jones	Product	P/WMAI	Dow Jones Advisor Practice
Dow Jones	Product	P/WMMI	Dow Jones Advisor Markets
Dow Jones	Product	P/WMN	Wealth Management News
Dow Jones	Product	P/WSP	Web Scraping
Dow Jones	Product	P/WTX	Portuguese content from Webtexto
Dow Jones	Product	P/XDJN	Content Differentiation for Wealth Manager
Dow Jones	Product	P/XLN	Chinese Language DJ-Xinhua MMS Service
Dow Jones	Product	P/ZAW	Zawya content for Factiva
Dow Jones	Statistical	S/ABC	US ABC/Money Consumer Sentiment Survey
Dow Jones	Statistical	S/ACT	Most Actives
Dow Jones	Statistical	S/ADPE	US ADP Employment Report
Dow Jones	Statistical	S/AIW	Asian IPO Watch
Dow Jones	Statistical	S/ALL	All Statistics



Dow Jones	Statistical	S/API	American Petroleum Institute Weekly Statistics
Dow Jones	Statistical	S/ATPI	Air Travel Price Index
Dow Jones	Statistical	S/AUBA	Australia Building Approvals
Dow Jones	Statistical	S/AUBI	Australia Business Indicators
Dow Jones	Statistical	S/AUBP	Australia Balance of Payments
Dow Jones	Statistical	S/AUCP	Australia CPI
Dow Jones	Statistical	S/AUCR	Australia RBA Cash Rate
Dow Jones	Statistical	S/AUCS	Australia Consumer Sentiment
Dow Jones	Statistical	S/AUEM	Australia Employment
Dow Jones	Statistical	S/AUFX	Australia RBA Foreign Exchange Transactions
Dow Jones	Statistical	S/AUGP	Australia GDP
Dow Jones	Statistical	S/AUHF	Australia Housing Finance
Dow Jones	Statistical	S/AUHS	Australia Housing Starts
Dow Jones	Statistical	S/AUIT	Australia International Trade
Dow Jones	Statistical	S/AULP	Australia Labor Price Index
Dow Jones	Statistical	S/AUPP	Australia PPI
Dow Jones	Statistical	S/AURS	Australia Retail Sales
Dow Jones	Statistical	S/ AUWM	Australia Westpac-MI Leading Index
Dow Jones	Statistical	S/AVA	PIR Average Volume
Dow Jones	Statistical	S/BEBC	Belgium Business Confidence
Dow Jones	Statistical	S/BECP	Belgium CPI - Estimate



Dow Jones	Statistical	S/BEGP	Belgium GDP
Dow Jones	Statistical	S/BLP	US Building Permits
Dow Jones	Statistical	S/BRCA	Brazil Current Account
Dow Jones	Statistical	S/BREM	Brazil Employment/Unemployment
Dow Jones	Statistical	S/BRFT	Brazil Foreign Trade
Dow Jones	Statistical	S/BRGP	Brazil GDP
Dow Jones	Statistical	S/BRIC	Brazil IPCA CPI (Inflation)
Dow Jones	Statistical	S/BRIO	Brazil Industrial Output
Dow Jones	Statistical	S/BRPD	Brazil Public Debt
Dow Jones	Statistical	S/BRRS	Brazil Retail Sales
Dow Jones	Statistical	S/BRSE	Brazil SELIC Interest Rate/Reference Rate
Dow Jones	Statistical	S/CALL	Calendar Live
Dow Jones	Statistical	S/CCR	US Consumer Credit
Dow Jones	Statistical	S/CCU	Capacity Utilization
Dow Jones	Statistical	S/CGA	Canadian Gas Storage
Dow Jones	Statistical	S/CHFL	China HSBC Mfg PMI - Final
Dow Jones	Statistical	S/CHMF	China HSBC Mfg PMI - Flash Estimate
Dow Jones	Statistical	S/CHPB	China PBOC Rate Change
Dow Jones	Statistical	S/CHPM	China CFLP Mfg PMI
Dow Jones	Statistical	S/CHRT	China Retail Sales
Dow Jones	Statistical	S/CMMI	US Chicago Fed MMI
Dow Jones	Statistical	S/CNAI	US Chicago Fed NAI



Dow Jones	Statistical	S/CNBL	Canada Building Permits
Dow Jones	Statistical	S/CNBP	Canada Balance of Payments
Dow Jones	Statistical	S/CNC	US Consumer Confidence
Dow Jones	Statistical	S/CNCP	Canada CPI
Dow Jones	Statistical	S/CNEM	Canada Employment
Dow Jones	Statistical	S/CNFA	China Fixed-Asset Investment
Dow Jones	Statistical	S/CNGD	Canada GDP
Dow Jones	Statistical	S/CNGP	China GDP
Dow Jones	Statistical	S/CNHP	Canada New House Prices
Dow Jones	Statistical	S/CNHS	Canada Housing Starts
Dow Jones	Statistical	S/CNIC	Canada Industrial Capacity Utilization Rate
Dow Jones	Statistical	S/CNIP	China Industrial Production
Dow Jones	Statistical	S/CNIR	Canada BoC Interest Rate Decision
Dow Jones	Statistical	S/CNIS	Canada International Securities Transactions
Dow Jones	Statistical	S/CNIV	Canada Ivey PMI Index
Dow Jones	Statistical	S/CNLI	Canada Leading Indicators
Dow Jones	Statistical	S/CNMR	Canada Monetary Reserves
Dow Jones	Statistical	S/CNMS	Canada Manufacturing Survey
Dow Jones	Statistical	S/CNMT	Canada Merchandise Trade
Dow Jones	Statistical	S/CNPB	China PBOC Financial Statistics
Dow Jones	Statistical	S/CNPI	China CPI
Dow Jones	Statistical	S/CNPP	China PPI



Dow Jones	Statistical	S/CNRM	Canada Industrial Raw Material Prices
Dow Jones	Statistical	S/CNRS	Canada Retail Sales
Dow Jones	Statistical	S/CNTD	China Trade (exports, imports, surplus)
Dow Jones	Statistical	S/CNWT	Canada Wholesale Trade
Dow Jones	Statistical	S/CPI	US Consumer Price Index
Dow Jones	Statistical	S/CSR	Consumer Savings Rates
Dow Jones	Statistical	S/CSS	US Construction Spending
Dow Jones	Statistical	S/DAFS	US Dallas Fed Survey
Dow Jones	Statistical	S/DECB	Denmark Central Bank Rate Decision
Dow Jones	Statistical	S/DECE	Denmark Consumer Expectations
Dow Jones	Statistical	S/DECP	Denmark CPI
Dow Jones	Statistical	S/DEGD	Denmark GDP
Dow Jones	Statistical	S/DEPM	Denmark PMI Manufacturing
Dow Jones	Statistical	S/DESI	US Economic Sentiment Indicator
Dow Jones	Statistical	S/DEUN	Denmark Unemployment
Dow Jones	Statistical	S/DJA	Dow Jones Stock Averages (Half-Hourly)
Dow Jones	Statistical	S/DOE	Department of Energy Weekly Data
Dow Jones	Statistical	S/DTB	Stock Market Data Bank
Dow Jones	Statistical	S/DUR	US Durable Goods
Dow Jones	Statistical	S/DVA	PIR Dollar Volume Most Actives
Dow Jones	Statistical	S/DVR	Dividend Report Table
Dow Jones	Statistical	S/DWB	Discount Window Borrowings



Dow Jones	Statistical	S/ECI	US Employment Cost Index
Dow Jones	Statistical	S/EEI	Edison Electric Institute Weekly Electric Output
Dow Jones	Statistical	S/ERS	Earnings Alerts
Dow Jones	Statistical	S/EUBC	European Union Bus & Cons Confidence
Dow Jones	Statistical	S/EUBD	European Union ECB Bank Direction
Dow Jones	Statistical	S/EUBP	European Union Balance of Payments
Dow Jones	Statistical	S/EUBR	European Union ECB Bank Rate
Dow Jones	Statistical	S/EUCC	European Union Flash Consumer Confidence
Dow Jones	Statistical	S/EUCF	European Union CPI2-Final
Dow Jones	Statistical	S/EUCP	European Union CPI1-Est
Dow Jones	Statistical	S/EUG1	European Union GDP1-Flash
Dow Jones	Statistical	S/EUG2	European Union GDP2-Revised
Dow Jones	Statistical	S/EUG3	European Union GDP3-Final
Dow Jones	Statistical	S/EUIP	European Union Industrial Production
Dow Jones	Statistical	S/EUJR	European Union Jobless Rate
Dow Jones	Statistical	S/EULC	European Union Labor Cost Index
Dow Jones	Statistical	S/EUMS	European Union Money Supply
Dow Jones	Statistical	S/EUNO	European Union New Orders
Dow Jones	Statistical	S/EUPG	European Union PMI-Flash Estimates
Dow Jones	Statistical	S/EUPM	European Union PMI-Manufacturing
Dow Jones	Statistical	S/EUPP	European Union Producer Prices
Dow Jones	Statistical	S/EURS	European Union Retail Sales



Dow Jones	Statistical	S/EUSV	
			European Union PMI-Services
Dow Jones	Statistical	S/EUTB	European Union Trade Balance
Dow Jones	Statistical	S/EXD	Stocks Ex-Dividend
Dow Jones	Statistical	S/FCO	US Factory Orders
Dow Jones	Statistical	S/FNS	Mutual Fund Statistics-Data
Dow Jones	Statistical	S/FRBC	France Consumer Confidence
Dow Jones	Statistical	S/FRBS	France Business Sentiment
Dow Jones	Statistical	S/FRCP	France CPI1-Prelim
Dow Jones	Statistical	S/FRCS	France Consumer Spending
Dow Jones	Statistical	S/FREP	US Federal Reserve Economic Projections
Dow Jones	Statistical	S/FRGF	France GDP1-Flash
Dow Jones	Statistical	S/FRGP	France GDP3-Final
Dow Jones	Statistical	S/FRIP	France Industrial Production
Dow Jones	Statistical	S/FRJR	France Jobless Rate
Dow Jones	Statistical	S/FRMU	France Monthly Unemployed
Dow Jones	Statistical	S/FRPE	France PMI-Flash Estimates
Dow Jones	Statistical	S/FRPM	France PMI-Manufacturing
Dow Jones	Statistical	S/FRPP	France PPI
Dow Jones	Statistical	S/FRPS	France PMI-Services
Dow Jones	Statistical	S/FRS	Federal Reserve Surveys
Dow Jones	Statistical	S/FXH	Foreign Exchange Rates (Hourly)
Dow Jones	Statistical	S/GEBA	Germany Bavaria CPI



Dow Jones Statistical S/GEBW Germany Brandenburg CPI Dow Jones Statistical S/GEBW Germany Baden-Wuerttemberg CPI Dow Jones Statistical S/GECC Germany Consumer Confidence Dow Jones Statistical S/GECP Germany CPI1-Prelim Dow Jones Statistical S/GEGP Germany GPP2 Dow Jones Statistical S/GEGF Germany GDP1-Flash Dow Jones Statistical S/GEIB Germany Hesse CPI Dow Jones Statistical S/GEIB Germany IFO Business Confidence Dow Jones Statistical S/GEIF Germany IFO Business Confidence Direction Dow Jones Statistical S/GEIF Germany IFO Business Confidence Direction Dow Jones Statistical S/GEIF Germany IFO Business Confidence Direction Dow Jones Statistical S/GEIF Germany IFO Business Confidence Direction Dow Jones Statistical S/GEIF Germany Jobless Rate Actual Dow Jones Statistical S/GEJB Germany Johless Rate Source				
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Dow Jones Statistical S/GEIF Germany IFO Business Confidence Direction Dow Jones Statistical S/GEIP Germany Industrial Production Dow Jones Statistical S/GEJR Germany Jobless Rate Actual Dow Jones Statistical S/GEJS Germany Jobless Rate Source Dow Jones Statistical S/GEMO Germany Manufacturing Orders Dow Jones Statistical S/GENR Germany North-Rhine Westphalia CPI Dow Jones Statistical S/GEPF Germany PMI-Flash Estimates Dow Jones Statistical S/GEPM Germany PMI-Manufacturing Dow Jones Statistical S/GEPP Germany PPI Dow Jones Statistical S/GEPS Germany PMI-Services Dow Jones Statistical S/GERS Germany Retail Sales Dow Jones Statistical S/GESC Germany Saxony CPI	Dow Jones	Statistical	S/GEHE	Germany Hesse CPI
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Dow Jones Statistical S/GEJR Germany Jobless Rate Actual Dow Jones Statistical S/GEJS Germany Jobless Rate Source Dow Jones Statistical S/GEMO Germany Manufacturing Orders Dow Jones Statistical S/GENR Germany North-Rhine Westphalia CPI Dow Jones Statistical S/GEPF Germany PMI-Flash Estimates Dow Jones Statistical S/GEPM Germany PMI-Manufacturing Dow Jones Statistical S/GEPP Germany PPI Dow Jones Statistical S/GEPS Germany PMI-Services Dow Jones Statistical S/GERS Germany Retail Sales Dow Jones Statistical S/GESC Germany Saxony CPI	Dow Jones	Statistical	S/GEIF	Germany IFO Business Confidence Direction
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Dow Jones Statistical S/GEPP Germany PPI Dow Jones Statistical S/GEPS Germany PMI-Services Dow Jones Statistical S/GERS Germany Retail Sales Dow Jones Statistical S/GESC Germany Saxony CPI	Dow Jones	Statistical	S/GEPF	Germany PMI-Flash Estimates
Dow Jones Statistical S/GEPS Germany PMI-Services Dow Jones Statistical S/GERS Germany Retail Sales Dow Jones Statistical S/GESC Germany Saxony CPI	Dow Jones	Statistical	S/GEPM	Germany PMI-Manufacturing
Dow Jones Statistical S/GERS Germany Retail Sales Dow Jones Statistical S/GESC Germany Saxony CPI	Dow Jones	Statistical	S/GEPP	Germany PPI
Dow Jones Statistical S/GESC Germany Saxony CPI	Dow Jones	Statistical	S/GEPS	Germany PMI-Services
	Dow Jones	Statistical	S/GERS	Germany Retail Sales
Dow Jones Statistical S/GEZE Germany ZEW Business Confidence	Dow Jones	Statistical	S/GESC	Germany Saxony CPI
	Dow Jones	Statistical	S/GEZE	Germany ZEW Business Confidence



Dow Jones Statistical S/GNP US Gross Domestic Product Dow Jones Statistical S/GRBD Greece Budget Deficit Dow Jones Statistical S/GRCN Greece Consumer Prices Dow Jones Statistical S/GRQP Greece GDP Dow Jones Statistical S/GRUN Greece Unemployment Dow Jones Statistical S/HCL Housing Completions Dow Jones Statistical S/HKCP HK CPI Dow Jones Statistical S/HKCP HK GDP Dow Jones Statistical S/HKRD HK Retail Sales Dow Jones Statistical S/HKTD HK Trade Dow Jones Statistical S/HKUP HK Unemployment Dow Jones Statistical S/HUP HK Unemployment Dow Jones Statistical S/HS US Housing Starts Dow Jones Statistical S/HSE US Existing Home Sales Dow Jones Statistical S/HSL US Home Sales Dow Jones Statistical <th></th> <th></th> <th></th> <th></th>				
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Dow Jones Statistical S/HKGD HK GDP Dow Jones Statistical S/HKRS HK Retail Sales Dow Jones Statistical S/HKTD HK Trade Dow Jones Statistical S/HKUP HK Unemployment Dow Jones Statistical S/HLR Analysts' Highest-, Lowest-Rated Stocks Dow Jones Statistical S/HOS US Housing Starts Dow Jones Statistical S/HSE US Existing Home Sales Dow Jones Statistical S/HSL US Home Sales Dow Jones Statistical S/HSL US Home Sales Dow Jones Statistical S/HSL US Home Sales Dow Jones Statistical S/HWI Conference Board Help-Wanted Index Dow Jones Statistical S/IEBD Ireland Budget Deficit Dow Jones Statistical S/IECP Ireland CPI Dow Jones Statistical S/IEGP Ireland GDP Dow Jones Statistical S/IEUN Ireland Unemployment	Dow Jones	Statistical	S/HFO	US H.4.1 Release
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Dow Jones Statistical S/HKUP HK Unemployment Dow Jones Statistical S/HKUP HK Unemployment Dow Jones Statistical S/HLR Analysts' Highest-, Lowest-Rated Stocks Dow Jones Statistical S/HOS US Housing Starts Dow Jones Statistical S/HSE US Existing Home Sales Dow Jones Statistical S/HSL US Home Sales Dow Jones Statistical S/HWI Conference Board Help-Wanted Index Dow Jones Statistical S/IEBD Ireland Budget Deficit Dow Jones Statistical S/IECP Ireland CPI Dow Jones Statistical S/IEGP Ireland GDP Dow Jones Statistical S/IEUN Ireland Unemployment	Dow Jones	Statistical	S/HKGD	HK GDP
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Dow Jones Statistical S/HLR Analysts' Highest-, Lowest-Rated Stocks Dow Jones Statistical S/HOS US Housing Starts Dow Jones Statistical S/HSE US Existing Home Sales Dow Jones Statistical S/HSL US Home Sales Dow Jones Statistical S/HWI Conference Board Help-Wanted Index Dow Jones Statistical S/IEBD Ireland Budget Deficit Dow Jones Statistical S/IECP Ireland CPI Dow Jones Statistical S/IEGP Ireland GDP Dow Jones Statistical S/IEUN Ireland Unemployment	Dow Jones	Statistical	S/HKTD	HK Trade
Dow Jones Statistical S/HOS US Housing Starts Dow Jones Statistical S/HSE US Existing Home Sales Dow Jones Statistical S/HSL US Home Sales Dow Jones Statistical S/HWI Conference Board Help-Wanted Index Dow Jones Statistical S/IEBD Ireland Budget Deficit Dow Jones Statistical S/IECP Ireland CPI Dow Jones Statistical S/IEGP Ireland GDP Dow Jones Statistical S/IEUN Ireland Unemployment	Dow Jones	Statistical	S/HKUP	HK Unemployment
Dow Jones Statistical S/HSE US Existing Home Sales Dow Jones Statistical S/HSL US Home Sales Dow Jones Statistical S/HWI Conference Board Help-Wanted Index Dow Jones Statistical S/IEBD Ireland Budget Deficit Dow Jones Statistical S/IECP Ireland CPI Dow Jones Statistical S/IEGP Ireland GDP Dow Jones Statistical S/IEUN Ireland Unemployment	Dow Jones	Statistical	S/HLR	Analysts' Highest-, Lowest-Rated Stocks
Dow Jones Statistical S/HSL US Home Sales Dow Jones Statistical S/HWI Conference Board Help-Wanted Index Dow Jones Statistical S/IEBD Ireland Budget Deficit Dow Jones Statistical S/IECP Ireland CPI Dow Jones Statistical S/IEGP Ireland GDP Dow Jones Statistical S/IEUN Ireland Unemployment	Dow Jones	Statistical	S/HOS	US Housing Starts
Dow Jones Statistical S/HWI Conference Board Help-Wanted Index Dow Jones Statistical S/IEBD Ireland Budget Deficit Dow Jones Statistical S/IECP Ireland CPI Dow Jones Statistical S/IEGP Ireland GDP Dow Jones Statistical S/IEUN Ireland Unemployment	Dow Jones	Statistical	S/HSE	US Existing Home Sales
Dow Jones Statistical S/IEBD Ireland Budget Deficit Dow Jones Statistical S/IECP Ireland CPI Dow Jones Statistical S/IEGP Ireland GDP Dow Jones Statistical S/IEUN Ireland Unemployment	Dow Jones	Statistical	S/HSL	US Home Sales
Dow Jones Statistical S/IECP Ireland CPI Dow Jones Statistical S/IEGP Ireland GDP Dow Jones Statistical S/IEUN Ireland Unemployment	Dow Jones	Statistical	S/HWI	Conference Board Help-Wanted Index
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Dow Jones Statistical S/IEUN Ireland Unemployment	Dow Jones	Statistical	S/IECP	Ireland CPI
	Dow Jones	Statistical	S/IEGP	Ireland GDP
Dow Jones Statistical S/IJC US Initial Jobless Claims	Dow Jones	Statistical	S/IEUN	Ireland Unemployment
	Dow Jones	Statistical	S/IJC	US Initial Jobless Claims



Dow Jones	Statistical	S/INM	US ISM Non-Manufacturing
Dow Jones	Statistical	S/INV	US Business Inventories
Dow Jones	Statistical	S/IOCB	Indonesia Central Bank Rate Decisions
Dow Jones	Statistical	S/IOCP	Indonesia CPI
Dow Jones	Statistical	S/IOGD	Indonesia GDP
Dow Jones	Statistical	S/IOTR	Indonesia Trade
Dow Jones	Statistical	S/IPD	US Industrial Production
Dow Jones	Statistical	S/IPO	IPO Spotlight
Dow Jones	Statistical	S/ITBC	Italy Business Confidence
Dow Jones	Statistical	S/ITCC	Italy Consumer Confidence
Dow Jones	Statistical	S/ITCF	Italy CPI-Final
Dow Jones	Statistical	S/ITCP	Italy CPI Prelim
Dow Jones	Statistical	S/ITGD	Italy GDP1-Prelim
Dow Jones	Statistical	S/ITGF	Italy GDP2-Final
Dow Jones	Statistical	S/ITIO	Italy Industrial Orders & Sales
Dow Jones	Statistical	S/ITIP	Italy Industrial Production
Dow Jones	Statistical	S/ITPM	Italy PMI-Manufacturing
Dow Jones	Statistical	S/ITPP	Italy Producer Prices
Dow Jones	Statistical	S/ITPS	Italy PMI-Services
Dow Jones	Statistical	S/ITR	Insider Transactions
Dow Jones	Statistical	S/JAAE	Japan Auto Exports
Dow Jones	Statistical	S/JAAI	Japan All Industry Activity Index



Dow Jones	Statistical	S/JAAP	Japan Auto Production
Dow Jones	Statistical	S/JAAS	Japan Auto Sales
Dow Jones	Statistical	S/JABL	Japan Bank Lending
Dow Jones	Statistical	S/JABT	Japan Balance of Trade
Dow Jones	Statistical	S/JACA	Japan Current Account
Dow Jones	Statistical	S/JACG	Japan Corporate Goods Price Index
Dow Jones	Statistical	S/JACO	Japan Construction Orders
Dow Jones	Statistical	S/JACP	Japan CPI
Dow Jones	Statistical	S/JAFR	Japan Foreign Reserves
Dow Jones	Statistical	S/JAGP	Japan GDP1-Prelim
Dow Jones	Statistical	S/JAGR	Japan GDP2-Revised
Dow Jones	Statistical	S/JAHS	Japan Housing Starts
Dow Jones	Statistical	S/JAIP	Japan Industrial Production Preliminary
Dow Jones	Statistical	S/JAIR	Japan Industrial Production Revised
Dow Jones	Statistical	S/JAJR	Japan Jobless Rate
Dow Jones	Statistical	S/JALI	Japan Leading Indicators
Dow Jones	Statistical	S/JAMO	Japan Machinery Orders
Dow Jones	Statistical	S/JAMS	Japan Money Supply
Dow Jones	Statistical	S/JARC	Japan BoJ Rate Change
Dow Jones	Statistical	S/JARS	Japan Retail Sales
Dow Jones	Statistical	S/JATI	Japan Tertiary Industry Activity Index
Dow Jones	Statistical	S/JATN	Japan Tankan



Dow Jones Statistical S/JAWE Japan Wage Earn Household Spending Dow Jones Statistical S/JPR Japan Preliminary Portfolio Data indicator Dow Jones Statistical S/LRD Johnson Redbook Dow Jones Statistical S/KCMS US Kansas City Fed Manufacturing Survey Dow Jones Statistical S/KIR Key Interest Rates Dow Jones Statistical S/LIN US Leading Indicators Dow Jones Statistical S/MFG US ISM Manufacturing Dow Jones Statistical S/MFS Mutual Fund Scorecard Dow Jones Statistical S/MNE Money Supply Dow Jones Statistical S/MXNA Mexico Current Account Dow Jones Statistical S/MXCA Mexico GDP Dow Jones Statistical S/MXIN Mexico GDP Dow Jones Statistical S/MXIN Mexico Industrial Output Dow Jones Statistical S/MXIR Mexico Trade Balance Dow Jones Statistical S/MYCB Mala				
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Dow Jones Statistical S/LIN US Leading Indicators Dow Jones Statistical S/MFG US ISM Manufacturing Dow Jones Statistical S/MFS Mutual Fund Scorecard Dow Jones Statistical S/MNE Money Supply Dow Jones Statistical S/MNR Money Rates Dow Jones Statistical S/MXCA Mexico Current Account Dow Jones Statistical S/MXGP Mexico GDP Dow Jones Statistical S/MXIN Mexico CPI (Inflation) Dow Jones Statistical S/MXIO Mexico Industrial Output Dow Jones Statistical S/MXIR Mexico Interest Rate Dow Jones Statistical S/MXTB Mexico Interest Rate Dow Jones Statistical S/MXTB Mexico Trade Balance Dow Jones Statistical S/MYCP Malaysia Central Bank Rate Decision Dow Jones Statistical S/MYCP Malaysia CPI Dow Jones Statistical S/MYCP Malaysia GDP Dow Jones Statistical S/MYGD Malaysia Industrial Production Dow Jones Statistical S/MYTR Malaysia Trade	Dow Jones	Statistical	S/KCMS	US Kansas City Fed Manufacturing Survey
Dow Jones Statistical S/MFG US ISM Manufacturing Dow Jones Statistical S/MFS Mutual Fund Scorecard Dow Jones Statistical S/MNE Money Supply Dow Jones Statistical S/MNR Money Rates Dow Jones Statistical S/MXCA Mexico Current Account Dow Jones Statistical S/MXGP Mexico GDP Dow Jones Statistical S/MXIN Mexico CPI (Inflation) Dow Jones Statistical S/MXIN Mexico Industrial Output Dow Jones Statistical S/MXIR Mexico Interest Rate Dow Jones Statistical S/MXTB Mexico Trade Balance Dow Jones Statistical S/MYCB Malaysia Central Bank Rate Decision Dow Jones Statistical S/MYCP Malaysia CPI Dow Jones Statistical S/MYGD Malaysia GDP Dow Jones Statistical S/MYGD Malaysia Industrial Production Dow Jones Statistical S/MYTR Malaysia Trade	Dow Jones	Statistical	S/KIR	Key Interest Rates
Dow Jones Statistical S/MFS Mutual Fund Scorecard Dow Jones Statistical S/MNE Money Supply Dow Jones Statistical S/MNR Money Rates Dow Jones Statistical S/MXCA Mexico Current Account Dow Jones Statistical S/MXGP Mexico GDP Dow Jones Statistical S/MXIN Mexico CPI (Inflation) Dow Jones Statistical S/MXIN Mexico Industrial Output Dow Jones Statistical S/MXIR Mexico Interest Rate Dow Jones Statistical S/MXTB Mexico Trade Balance Dow Jones Statistical S/MYCB Malaysia Central Bank Rate Decision Dow Jones Statistical S/MYCP Malaysia GDP Dow Jones Statistical S/MYGD Malaysia Industrial Production Dow Jones Statistical S/MYTR Malaysia Trade	Dow Jones	Statistical	S/LIN	US Leading Indicators
Dow JonesStatisticalS/MNEMoney SupplyDow JonesStatisticalS/MNRMoney RatesDow JonesStatisticalS/MXCAMexico Current AccountDow JonesStatisticalS/MXGPMexico GDPDow JonesStatisticalS/MXINMexico CPI (Inflation)Dow JonesStatisticalS/MXIOMexico Industrial OutputDow JonesStatisticalS/MXIRMexico Interest RateDow JonesStatisticalS/MXTBMexico Trade BalanceDow JonesStatisticalS/MYCBMalaysia Central Bank Rate DecisionDow JonesStatisticalS/MYCPMalaysia CPIDow JonesStatisticalS/MYGDMalaysia GDPDow JonesStatisticalS/MYIPMalaysia Industrial ProductionDow JonesStatisticalS/MYTRMalaysia Trade	Dow Jones	Statistical	S/MFG	US ISM Manufacturing
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Dow Jones Statistical S/MXTB Mexico Trade Balance Dow Jones Statistical S/MYCB Malaysia Central Bank Rate Decision Dow Jones Statistical S/MYCP Malaysia CPI Dow Jones Statistical S/MYGD Malaysia GDP Dow Jones Statistical S/MYIP Malaysia Industrial Production Dow Jones Statistical S/MYTR Malaysia Trade	Dow Jones	Statistical	S/MXIO	Mexico Industrial Output
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Dow Jones Statistical S/MYGD Malaysia GDP Dow Jones Statistical S/MYIP Malaysia Industrial Production Dow Jones Statistical S/MYTR Malaysia Trade	Dow Jones	Statistical	S/MYCB	Malaysia Central Bank Rate Decision
Dow Jones Statistical S/MYIP Malaysia Industrial Production Dow Jones Statistical S/MYTR Malaysia Trade	Dow Jones	Statistical	S/MYCP	Malaysia CPI
Dow Jones Statistical S/MYTR Malaysia Trade	Dow Jones	Statistical	S/MYGD	Malaysia GDP
	Dow Jones	Statistical	S/MYIP	Malaysia Industrial Production
Dow Jones Statistical S/NBL National Bank Loans	Dow Jones	Statistical	S/MYTR	Malaysia Trade
	Dow Jones	Statistical	S/NBL	National Bank Loans



Dow Jones	Statistical	S/NFB	US Non-Farm Business Productivity (Quarterly)
Dow Jones	Statistical	S/NFP	US Employment/Non-Farm Payrolls (Monthly)
Dow Jones	Statistical	S/NLCC	Netherlands Consumer Confidence
Dow Jones	Statistical	S/NLCN	Netherlands Consumer Prices
Dow Jones	Statistical	S/NLGP	Netherlands GDP
Dow Jones	Statistical	S/NLPC	Netherlands Producer Confidence
Dow Jones	Statistical	S/NLTR	Netherlands Trade
Dow Jones	Statistical	S/NLUN	Netherlands Unemployment
Dow Jones	Statistical	S/NOCP	Norway CPI
Dow Jones	Statistical	S/NOET	Norway External Trade
Dow Jones	Statistical	S/NOGD	Norway GDP
Dow Jones	Statistical	S/NOLF	Norway Labor Force Survey
Dow Jones	Statistical	S/NONB	Norway Norges Bank Rate
Dow Jones	Statistical	S/NOPI	Norway Production Index
Dow Jones	Statistical	S/NORS	Norway Retail Sales
Dow Jones	Statistical	S/NSI	NASDAQ/NYSE/Amex Short Interest
Dow Jones	Statistical	S/NYFE	US NY Fed Empire State Survey
Dow Jones	Statistical	S/NYI	US ISM-NY Current Business Index
Dow Jones	Statistical	S/NZBC	New Zealand NBNZ Business Confidence
Dow Jones	Statistical	S/NZBP	New Zealand Balance of Payments
Dow Jones	Statistical	S/NZCP	New Zealand CPI
Dow Jones	Statistical	S/NZGD	New Zealand GDP



Dow Jones Statistical S/NZPHL New Zealand Household Labor Survey Dow Jones Statistical S/NZOM New Zealand PPI Dow Jones Statistical S/NZRR New Zealand PPI Dow Jones Statistical S/NZRR New Zealand RBNZ Rate Dow Jones Statistical S/NZRS New Zealand Retail Sales Dow Jones Statistical S/NZTI New Zealand Trade Indexes Dow Jones Statistical S/OEX CBOE S&P 100 Index Options Closing Prices Dow Jones Statistical S/OIL Oil Dow Jones Statistical S/PAL PIR Price Alerts Dow Jones Statistical S/PAL PIR Price Alerts Dow Jones Statistical S/PHCB Philippines Central Bank Decisions Dow Jones Statistical S/PHCB Philippines Exports Dow Jones Statistical S/PHEX Philippines Exports Dow Jones Statistical S/PHFS US Philippines Inports Dow Jones Statistical S/PHIM Phil				
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Dow Jones Statistical S/NZTI New Zealand Trade Indexes Dow Jones Statistical S/OEX CBOE S&P 100 Index Options Closing Prices Dow Jones Statistical S/OIL Oil Dow Jones Statistical S/PAL PIR Price Alerts Dow Jones Statistical S/PGT Program Trading Dow Jones Statistical S/PHCB Philippines Central Bank Decisions Dow Jones Statistical S/PHEX Philippines Exports Dow Jones Statistical S/PHFS US Philippines GDP Dow Jones Statistical S/PHGD Philippines GDP Dow Jones Statistical S/PHIM Philippines Imports Dow Jones Statistical S/PHIN Philippines Inflation Dow Jones Statistical S/PHWR Philippines Overseas Workers Remittance Dow Jones Statistical S/PP PIR Price Percentage Gainers Dow Jones Statistical S/PP US Producer Price Index Dow Jones Statistical S/PPL PIR Price Percentage Losers	Dow Jones	Statistical	S/NZRR	New Zealand RBNZ Rate
Dow Jones Statistical S/OEX CBOE S&P 100 Index Options Closing Prices Dow Jones Statistical S/OIL Oil Dow Jones Statistical S/PAL PIR Price Alerts Dow Jones Statistical S/PGT Program Trading Dow Jones Statistical S/PHCB Philippines Central Bank Decisions Dow Jones Statistical S/PHEX Philippines Exports Dow Jones Statistical S/PHFS US Philippines GDP Dow Jones Statistical S/PHGD Philippines GDP Dow Jones Statistical S/PHIM Philippines Imports Dow Jones Statistical S/PHIM Philippines Inflation Dow Jones Statistical S/PHWR Philippines Overseas Workers Remittance Dow Jones Statistical S/PIN US Personal Income Dow Jones Statistical S/PPG PIR Price Percentage Gainers Dow Jones Statistical S/PPI US Producer Price Index Dow Jones Statistical S/PPL PIR Price Percentage Losers	Dow Jones	Statistical	S/NZRS	New Zealand Retail Sales
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Dow Jones Statistical S/PHGD Philippines GDP Dow Jones Statistical S/PHIM Philippines Imports Dow Jones Statistical S/PHIN Philippines Inflation Dow Jones Statistical S/PHWR Philippines Overseas Workers Remittance Dow Jones Statistical S/PIN US Personal Income Dow Jones Statistical S/PPG PIR Price Percentage Gainers Dow Jones Statistical S/PPI US Producer Price Index Dow Jones Statistical S/PPL PIR Price Percentage Losers	Dow Jones	Statistical	S/PHEX	Philippines Exports
Dow Jones Statistical S/PHIM Philippines Imports Dow Jones Statistical S/PHIN Philippines Inflation Dow Jones Statistical S/PHWR Philippines Overseas Workers Remittance Dow Jones Statistical S/PIN US Personal Income Dow Jones Statistical S/PPG PIR Price Percentage Gainers Dow Jones Statistical S/PPI US Producer Price Index Dow Jones Statistical S/PPL PIR Price Percentage Losers	Dow Jones	Statistical	S/PHFS	US Philadelphia Fed Survey
Dow Jones Statistical S/PHIN Philippines Inflation Dow Jones Statistical S/PHWR Philippines Overseas Workers Remittance Dow Jones Statistical S/PIN US Personal Income Dow Jones Statistical S/PPG PIR Price Percentage Gainers Dow Jones Statistical S/PPI US Producer Price Index Dow Jones Statistical S/PPL PIR Price Percentage Losers	Dow Jones	Statistical	S/PHGD	Philippines GDP
Dow Jones Statistical S/PHWR Philippines Overseas Workers Remittance Dow Jones Statistical S/PIN US Personal Income Dow Jones Statistical S/PPG PIR Price Percentage Gainers Dow Jones Statistical S/PPI US Producer Price Index Dow Jones Statistical S/PPL PIR Price Percentage Losers	Dow Jones	Statistical	S/PHIM	Philippines Imports
Dow Jones Statistical S/PIN US Personal Income Dow Jones Statistical S/PPG PIR Price Percentage Gainers Dow Jones Statistical S/PPI US Producer Price Index Dow Jones Statistical S/PPL PIR Price Percentage Losers	Dow Jones	Statistical	S/PHIN	Philippines Inflation
Dow Jones Statistical S/PPG PIR Price Percentage Gainers Dow Jones Statistical S/PPI US Producer Price Index Dow Jones Statistical S/PPL PIR Price Percentage Losers	Dow Jones	Statistical	S/PHWR	Philippines Overseas Workers Remittance
Dow Jones Statistical S/PPI US Producer Price Index Dow Jones Statistical S/PPL PIR Price Percentage Losers	Dow Jones	Statistical	S/PIN	US Personal Income
Dow Jones Statistical S/PPL PIR Price Percentage Losers	Dow Jones	Statistical	S/PPG	PIR Price Percentage Gainers
	Dow Jones	Statistical	S/PPI	US Producer Price Index
Dow Jones Statistical S/PTBD Portugal Budget Deficit	Dow Jones	Statistical	S/PPL	PIR Price Percentage Losers
	Dow Jones	Statistical	S/PTBD	Portugal Budget Deficit



Dow Jones	Statistical	S/PTCP	Portugal CPI
Dow Jones	Statistical	S/PTF	Closed-End Funds
Dow Jones	Statistical	S/PTGP	Portugal GDP
Dow Jones	Statistical	S/PTUN	Portugal Unemployment
Dow Jones	Statistical	S/PUR	US Purchasing Agents' Surveys
Dow Jones	Statistical	S/REN	Real Earnings
Dow Jones	Statistical	S/RFSV	US Richmond Fed Survey
Dow Jones	Statistical	S/RISK	Risk Tables
Dow Jones	Statistical	S/RSL	US Retail Sales
Dow Jones	Statistical	S/RSV	US Reserve Assets
Dow Jones	Statistical	S/SKCP	South Korea CPI
Dow Jones	Statistical	S/SKGP	South Korea GDP
Dow Jones	Statistical	S/SKIP	South Korea Industrial Production
Dow Jones	Statistical	S/SKNP	South Korea Current Account (no preview)
Dow Jones	Statistical	S/SKRD	South Korea Rate Decision
Dow Jones	Statistical	S/SKTB	South Korea Trade Balance
Dow Jones	Statistical	S/SNCP	Singapore Consumer Price Index
Dow Jones	Statistical	S/SNET	Singapore External Trade
Dow Jones	Statistical	S/SNGA	Singapore GDP, Advance
Dow Jones	Statistical	S/SNGU	Singapore GDP, Update
Dow Jones	Statistical	S/SNMA	Singapore MAS Policy reviews
Dow Jones	Statistical	S/SNP	Price/Earnings Ratio Table



Dow Jones Statistical S/SNB Investor Sentiment Readings Dow Jones Statistical S/SPBD Spain Budget Deficit Dow Jones Statistical S/SPCA Spain Current Account Dow Jones Statistical S/SPCP Spain CPI Dow Jones Statistical S/SPGP Spain Flash HCPI-Estimate Dow Jones Statistical S/SPHP Spain House Prices Dow Jones Statistical S/SPI Stock Index Futures Settlement Prices Dow Jones Statistical S/SPUN Spain Unemployment Dow Jones Statistical S/SPUN Spain Unemployment Dow Jones Statistical S/SVA PIR Share Volume Most Actives Dow Jones Statistical S/SWA PIR Share Volume Most Actives Dow Jones Statistical S/SWCP Sweden Balance of Payments Dow Jones Statistical S/SWCP Sweden CPI Dow Jones Statistical S/SWGP Sweden GDP Dow Jones Statistical S/SWIP Sweden Indus				
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Dow Jones Statistical S/SPHC Spain Flash HCPI-Estimate Dow Jones Statistical S/SPHP Spain House Prices Dow Jones Statistical S/SPI Stock Index Futures Settlement Prices Dow Jones Statistical S/SPUN Spain Unemployment Dow Jones Statistical S/STT Stock Market Statistics Dow Jones Statistical S/SVA PIR Share Volume Most Actives Dow Jones Statistical S/SWBP Sweden Balance of Payments Dow Jones Statistical S/SWCP Sweden CPI Dow Jones Statistical S/SWCT Sweden CPI Dow Jones Statistical S/SWCP Sweden GDP Dow Jones Statistical S/SWIP Sweden Industrial Production Dow Jones Statistical S/SWIP Sweden Labor Force Survey Dow Jones Statistical S/SWPP Sweden PPI Dow Jones Statistical S/SWRR Sweden Retail Sales Dow Jones Statistical S/SWRS Sweden Retail Sales Dow Jones Statistical S/SWTB Sweden Trade Balance	Dow Jones	Statistical	S/SPCP	Spain CPI
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Dow Jones Statistical S/SPUN Spain Unemployment Dow Jones Statistical S/STT Stock Market Statistics Dow Jones Statistical S/SVA PIR Share Volume Most Actives Dow Jones Statistical S/SWBP Sweden Balance of Payments Dow Jones Statistical S/SWCP Sweden CPI Dow Jones Statistical S/SWCT Sweden Consumer Tendency Survey Dow Jones Statistical S/SWGP Sweden GDP Dow Jones Statistical S/SWIP Sweden Industrial Production Dow Jones Statistical S/SWLF Sweden Labor Force Survey Dow Jones Statistical S/SWPP Sweden PPI Dow Jones Statistical S/SWRR Sweden Riksbank Repo Rate Dow Jones Statistical S/SWRS Sweden Retail Sales Dow Jones Statistical S/SWTB Sweden Trade Balance	Dow Jones	Statistical	S/SPHP	Spain House Prices
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Dow Jones Statistical S/SWBP Sweden Balance of Payments Dow Jones Statistical S/SWCP Sweden CPI Dow Jones Statistical S/SWCT Sweden Consumer Tendency Survey Dow Jones Statistical S/SWGP Sweden GDP Dow Jones Statistical S/SWIP Sweden Industrial Production Dow Jones Statistical S/SWLF Sweden Labor Force Survey Dow Jones Statistical S/SWPP Sweden PPI Dow Jones Statistical S/SWRR Sweden Riksbank Repo Rate Dow Jones Statistical S/SWRS Sweden Retail Sales Dow Jones Statistical S/SWTB Sweden Trade Balance	Dow Jones	Statistical	S/STT	Stock Market Statistics
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Dow Jones Statistical S/SWGP Sweden GDP Dow Jones Statistical S/SWIP Sweden Industrial Production Dow Jones Statistical S/SWLF Sweden Labor Force Survey Dow Jones Statistical S/SWPP Sweden PPI Dow Jones Statistical S/SWRR Sweden Riksbank Repo Rate Dow Jones Statistical S/SWRS Sweden Retail Sales Dow Jones Statistical S/SWTB Sweden Trade Balance	Dow Jones	Statistical	S/SWCP	Sweden CPI
Dow Jones Statistical S/SWIP Sweden Industrial Production Dow Jones Statistical S/SWLF Sweden Labor Force Survey Dow Jones Statistical S/SWPP Sweden PPI Dow Jones Statistical S/SWRR Sweden Riksbank Repo Rate Dow Jones Statistical S/SWRS Sweden Retail Sales Dow Jones Statistical S/SWTB Sweden Trade Balance	Dow Jones	Statistical	S/SWCT	Sweden Consumer Tendency Survey
Dow JonesStatisticalS/SWLFSweden Labor Force SurveyDow JonesStatisticalS/SWPPSweden PPIDow JonesStatisticalS/SWRRSweden Riksbank Repo RateDow JonesStatisticalS/SWRSSweden Retail SalesDow JonesStatisticalS/SWTBSweden Trade Balance	Dow Jones	Statistical	S/SWGP	Sweden GDP
Dow Jones Statistical S/SWPP Sweden PPI Dow Jones Statistical S/SWRR Sweden Riksbank Repo Rate Dow Jones Statistical S/SWRS Sweden Retail Sales Dow Jones Statistical S/SWTB Sweden Trade Balance	Dow Jones	Statistical	S/SWIP	Sweden Industrial Production
Dow Jones Statistical S/SWRR Sweden Riksbank Repo Rate Dow Jones Statistical S/SWRS Sweden Retail Sales Dow Jones Statistical S/SWTB Sweden Trade Balance	Dow Jones	Statistical	S/SWLF	Sweden Labor Force Survey
Dow Jones Statistical S/SWRS Sweden Retail Sales Dow Jones Statistical S/SWTB Sweden Trade Balance	Dow Jones	Statistical	S/SWPP	Sweden PPI
Dow Jones Statistical S/SWTB Sweden Trade Balance	Dow Jones	Statistical	S/SWRR	Sweden Riksbank Repo Rate
	Dow Jones	Statistical	S/SWRS	Sweden Retail Sales
Dow Jones Statistical S/SZCH Switzerland CHF 3Mo Libor Rate Band	Dow Jones	Statistical	S/SWTB	Sweden Trade Balance
	Dow Jones	Statistical	S/SZCH	Switzerland CHF 3Mo Libor Rate Band



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Dow Jones	Capital Markets	86859	USDA W Cornbelt Daily Direct Prior Day Hogs Purch
Dow Jones	Capital Markets	86860	USDA E Cornbelt Daily Direct Hogs-AM
Dow Jones	Capital Markets	86861	USDA E Cornbelt Daily Direct Hogs-PM
Dow Jones	Capital Markets	86862	USDA W Cornbelt Daily Direct Hogs-AM
Dow Jones	Capital Markets	86863	USDA W Cornbelt Daily Direct Hogs-PM



Dow Jones	Capital Markets	86871	USDA Natl Daily Lamb Neg/Formulated Purchases
Dow Jones	Capital Markets	86881	USDA Natl Weekly Lamb Report
Dow Jones	Capital Markets	86884	USDA National Comprehensive Boxed Beef Cutout
Dow Jones	Capital Markets	86887	USDA Natl Weekly Boneless Beef/Trimmings Neg Sales
Dow Jones	Capital Markets	86888	USDA Natl Weekly Boneless Beef/Boxed Cuts Neg Sales
Dow Jones	Capital Markets	86889	USDA Natl Wkly Cutter Cow Cutout/Boxed Cuts Neg Sale
Dow Jones	Capital Markets	86892	USDA Natl Daily Boxed Beef Cutout/Cuts Neg Sales-AM
Dow Jones	Capital Markets	86893	USDA Natl Daily Boxed Beef Cutout/Cuts Neg Sales-PM
Dow Jones	Capital Markets	86898	USDA Natl Weekly Boxed Beef Cuts Branded Product
Dow Jones	Capital Markets	86900	USDA Natl Weekly Boxed Beef Cuts Formulated Sales
Dow Jones	Capital Markets	86902	USDA Natl Weekly Boxed Beef Cuts Prime Product
Dow Jones	Capital Markets	86910	USDA Natl Daily Boxed Lamb Cuts Neg Sales
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Capital Markets	8826	API: Location of Crude Oil Stocks
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	Capital Markets	Capital Markets Capital Markets



Dow Jones	Capital Markets	88713	CFTC Commitments: NYCE FCOJ Futures/Options
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Dow Jones	Capital Markets	88877	CFTC Commitments: Nymex PJM Electricity Fut/Opts
Dow Jones	Capital Markets	88880	CFTC Commitments: Nymex Heating Oil Futures/Options
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Dow Jones	Capital Markets	88883	CFTC Commitments: Nymex Natural Gas Futures/Options
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Dow Jones	Capital Markets	88903	CFTC Commitments: CBOT Corn Futures/Options
Dow Jones	Capital Markets	88904	CFTC Commitments: CBOT Soybean Futures/Options
Dow Jones	Capital Markets	88905	CFTC Commitments: CBOT Soyoil Futures/Options
Dow Jones	Capital Markets	88906	CFTC Commitments: CBOT Soymeal Futures/Options
Dow Jones	Capital Markets	88907	CFTC Commitments: CBOT Oats Futures/Options
Dow Jones	Capital Markets	88908	CFTC Commitments: CBOT Rough Rice Futures/Options
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Dow Jones	Capital Markets	88957	CFTC Commitments: NYCE US DIr Futures/Options
Dow Jones	Capital Markets	88962	CFTC Commitments: CME Live Cattle Futures/Options



Dow Jones	Capital	88963	CFTC Commitments: CME Feeder Cattle Futures/Options
Dow dones	Markets	00300	of the definition of the freeder detaile factories, aprilone
Dow Jones	Capital Markets	88965	CFTC Commitments: CME Lean Hog Futures/Options
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Dow Jones	Capital Markets	90807	DJG Europe Newsletter stories for Internet usage open
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Dow Jones	Special	CFDAY	Dow Jones Corporate Filings Alert Top Stories
Dow Jones	Special	CODES	Dow Jones Category Codes
Dow Jones	Special	DJDAY	Essential Stock Market Information
Dow Jones	Special	DJHOW	Test Message
Dow Jones	Special	PAPERS	Local Newspapers
Dow Jones	Special	TEST	Test Message
Dow Jones	Special	UKDAY	Top UK Stories
dpa-AFX	Märkte	AAG	Presseschau(ataglance)
dpa-AFX	Märkte	ANL	Analysen
dpa-AFX	Märkte	BND	Bonds/Anleihen
dpa-AFX	Märkte	BRO	BrokerageNews(nurdpa-AFXProFeed)
dpa-AFX	Märkte	CLO	Markt-Schlussbericht
dpa-AFX	Märkte	СОМ	Rohstoffe
dpa-AFX	Märkte	CRU	ÖI
dpa-AFX	Märkte	DIR	AktiengeschäftevonManagern
dpa-AFX	Märkte	DRV	Derivate
dpa-AFX	Märkte	FOC	Korrespondentenbericht
dpa-AFX	Märkte	FRX	Währungen
dpa-AFX	Märkte	FUT	Futures



dpa-AFX	Märkte	GLD	Gold&Edelmetalle
dpa-AFX	Märkte	ITW	Exklusiv-Interviews
dpa-AFX	Märkte	JMK	JuniorMärkte:z.B.Deutschland TecDAX, USA NASADAQ
dpa-AFX	Märkte	MUT	Fondsberichterstattung
dpa-AFX	Märkte	OPE	Markteröffnungsbericht
dpa-AFX	Märkte	OUT	Ausblick
dpa-AFX	Märkte	RND	Zusammenfassung
dpa-AFX	Märkte	STD	Standardwerte(z.B.Deutschland Dax, MDax, USA Dow, S&P500, Europa Euro Stoxx 50, Stoxx
dpa-AFX	Märkte	STB	Aktienempfehlungen
dpa-AFX	Märkte	STK	Aktienmarktbericht
dpa-AFX	Märkte	TAN	TechnischeAnalyse
dpa-AFX	Unternehmen	AGM	Hauptversammlungen
dpa-AFX	Unternehmen	BNK	Konkurse,Konkursverwaltung.Liquidationen
dpa-AFX	Unternehmen	ВОА	Aufsichtsrat
dpa-AFX	Unternehmen	DIV	Dividendenankündigungen
dpa-AFX	Unternehmen	ERN	Gewinne,Gewinnprognosen
dpa-AFX	Unternehmen	EUC	EUCommission
dpa-AFX	Unternehmen	EUR	EuropäischeUnion
dpa-AFX	Unternehmen	FNG	Finanzierungen,Investitionen,inklusiveAktien-undAnleihen- Emissionen,Splits,Aktienrückkauf,Kap
dpa-AFX	Unternehmen	GEN	Umorganisation,Namensänderungen,Bekanntmachungen
dpa-AFX	Unternehmen	IPO	Neuemissionen



dpa-AFX	Unternehmen	JNV	JointVentures,Kooperationen,Marketing- Kooperationen,Lizenzabkommen
dpa-AFX	Unternehmen	LAB	Streik,Entlassungen,Löhne
dpa-AFX	Unternehmen	LAT	MeldungenzuLateinamerika
dpa-AFX	Unternehmen	MGT	VeränderungeninderUnternehmensführung
dpa-AFX	Unternehmen	MNA	Fusionen, Übernahmen, Spinoffs, Leveraged Buyouts, Manage ment Buyouts, Privatisierungen
dpa-AFX	Unternehmen	ORD	Auftragseingänge,größereVerträge
dpa-AFX	Unternehmen	OTS	OriginalTextService(OriginalmitteilungenvonUnternehmen)
dpa-AFX	Unternehmen	PRD	Produktions- undUmsatzstatistiken,Preisänderungen,neueFertigungsanla gen,neueProdukteundD
dpa-AFX	Unternehmen	REG	Aufsichtsbehörden,EUundnationaleWettbewerbsbehörden,U mweltbehörden,Patentrecht,Gericht
dpa-AFX	Unternehmen	RTG	Bonitätseinstufungen
dpa-AFX	Unternehmen	STW	AktieimFokus(HotStock)
dpa-AFX	Unternehmen	SHA	Shareholder
dpa-AFX	Unternehmen	TEC	Technologiewerte
dpa-AFX	Konjunktur	ECO	volkswirtschaftlicheBerichte
dpa-AFX	Konjunktur	IND	Indikatoren
dpa-AFX	Konjunktur	MON	Geldpolitik,Leitzinsen
dpa-AFX	Konjunktur	FIS	Fiskalpolitik,Steuern,Haushalt
dpa-AFX	Konjunktur	TRA	Handelspolitik,WTO,APECetc.
dpa-AFX	Konjunktur	DBT	Auslandsschulden,IMFetc.
dpa-AFX	Politik	СВК	Notenbanken



dpa-AFX	Politik	GOV	Ministerienetc.
dpa-AFX	Politik	ASE	ASEAN
dpa-AFX	Politik	POL	weiterepolitischeMeldungen
dpa-AFX	Länder	AFG	Afghanistan
dpa-AFX	Länder	AFR	Africa (exc. Egypt)
dpa-AFX	Länder	ALB	Albania
dpa-AFX	Länder	ARG	Argentina
dpa-AFX	Länder	ASI	Asia
dpa-AFX	Länder	AST	Australia
dpa-AFX	Länder	AUS	Austria
dpa-AFX	Länder	BAL	Baltic States
dpa-AFX	Länder	BAN	Bangladesh
dpa-AFX	Länder	BEL	Belgium
dpa-AFX	Länder	BOL	Bolivia
dpa-AFX	Länder	BOS	Bosnia
dpa-AFX	Länder	BRA	Brazil
dpa-AFX	Länder	BRM	Burma
dpa-AFX	Länder	BRU	Brunei Darussalam
dpa-AFX	Länder	BUL	Bulgaria
dpa-AFX	Länder	CAN	Canada
dpa-AFX	Länder	СВА	Cambodia
dpa-AFX	Länder	CEN	Central America generally



dpa-AFX	Länder	СНІ	China
dpa-AFX	Länder	CHL	Chile
dpa-AFX	Länder	CIS	Commonwealth of Indept. States
dpa-AFX	Länder	COL	Colombia
dpa-AFX	Länder	CRO	Croatia
dpa-AFX	Länder	СҮР	Cyprus
dpa-AFX	Länder	CZE	Czech Republic
dpa-AFX	Länder	DEN	Denmark
dpa-AFX	Länder	ECU	Ecuador
dpa-AFX	Länder	EUE	Eastern Europe
dpa-AFX	Länder	FND	Finland
dpa-AFX	Länder	FRA	France
dpa-AFX	Länder	GBR	United Kingd.
dpa-AFX	Länder	GER	Germany
dpa-AFX	Länder	GRC	Greece
dpa-AFX	Länder	GUL	Gulf States
dpa-AFX	Länder	HKG	Hong Kong
dpa-AFX	Länder	HNG	Hungary
dpa-AFX	Länder	INA	India
dpa-AFX	Länder	INO	Indonesia
dpa-AFX	Länder	IRL	Ireland
dpa-AFX	Länder	ISL	Iceland



dpa-AFX	Länder	ITA	Italy
dpa-AFX	Länder	JPN	Japan
dpa-AFX	Länder	KOR	Korea(South)
dpa-AFX	Länder	LAO	Laos
dpa-AFX	Länder	LIC	Liechtenstein
dpa-AFX	Länder	LUX	Luxembourg
dpa-AFX	Länder	MAL	Malaysia
dpa-AFX	Länder	MEX	Mexico
dpa-AFX	Länder	MID	Middle East/(Egypt/Israel/ Syria/Jordan/ Lebanon)
dpa-AFX	Länder	MLT	Malta
dpa-AFX	Länder	MNG	Mongolia
dpa-AFX	Länder	NAF	North Africa (Morocco/Tunisia/Algeria)
dpa-AFX	Länder	NED	Netherlands
dpa-AFX	Länder	NKO	Korea(North)
dpa-AFX	Länder	NOR	Norway
dpa-AFX	Länder	NPL	Nepal
dpa-AFX	Länder	NZD	New Zealand
dpa-AFX	Länder	PAC	Other Pacific Countries
dpa-AFX	Länder	PAK	Pakistan
dpa-AFX	Länder	PAR	Paraguay
dpa-AFX	Länder	PHI	Philippines
dpa-AFX	Länder	PLD	Poland



dpa-AFX	Länder	POR	Portugal
dpa-AFX	Länder	ROM	Romania
dpa-AFX	Länder	RUS	Russia
dpa-AFX	Länder	SAF	South Africa
dpa-AFX	Länder	SAM	South America
dpa-AFX	Länder	SIN	Singapore
dpa-AFX	Länder	SLK	Sri Lanka
dpa-AFX	Länder	SLO	Slovakia
dpa-AFX	Länder	SLV	Slovenia
dpa-AFX	Länder	SPA	Spain
dpa-AFX	Länder	SRB	Serbia
dpa-AFX	Länder	SWE	Sweden
dpa-AFX	Länder	SWI	Switzerland
dpa-AFX	Länder	THA	Thailand
dpa-AFX	Länder	TUR	Turkey
dpa-AFX	Länder	TWN	Taiwan
dpa-AFX	Länder	UKR	Ukraine
dpa-AFX	Länder	USA	United Stat.
dpa-AFX	Länder	URU	Uruguay
dpa-AFX	Länder	VEN	Venezuela
dpa-AFX	Länder	VIE	Vietnam
dpa-AFX	Allgemeines	CAL	Kalender,Terminvorschau



dpa-AFX	Allgemeines	NEW	allgemeinwichtigeNachricht
dpa-AFX	Allgemeines	SPO	Sport
dpa-AFX	Allgemeines	SUM	ZusammenfassungvonverschiedenenThemen(z.B.Nachricht enüberblick)
dpa-AFX	Industryn	AEG	Alternative Energien
dpa-AFX	Industryn	AIR	Airlines
dpa-AFX	Industryn	ASS	Lebensversicherer
dpa-AFX	Industryn	AUT	Automobil-/Zuliefererindustrie (Autos & LKW, Ersatzteile, Reifen)
dpa-AFX	Industryn	BAN	Banken
dpa-AFX	Industryn	BEV	Getränke (Bier, Wein, Destillerien, Soft Drinks)
dpa-AFX	Industryn	СНМ	Chemie, Kunststoffe
dpa-AFX	Industryn	СМР	Computer, Hardware, Software, Halbleiter, Bauteile
dpa-AFX	Industryn	CON	Bau
dpa-AFX	Industryn	CSM	Verbrauchsgüter, Kosmetik, Seife, Handwerksbedarf, Möbel, Haushaltsgeräte, Unterhaltungsele
dpa-AFX	Industryn	DEF	Rüstungsindustrie, Flugzeughersteller
dpa-AFX	Industryn	ENG	Maschinenbau, Starkstrom, Umwelttechnik
dpa-AFX	Industryn	ELE	Elektronik, Elektrik, Komponenten
dpa-AFX	Industryn	ELU	Elektrizitätsversorger
dpa-AFX	Industryn	EQI	Beteiligungsgesellschaften
dpa-AFX	Industryn	EQN	Börsennotierte Fonds (ETF, etc.)
dpa-AFX	Industryn	FIN	Asset Management, Finanzdienstleister



dpa-AFX Industryn HTH Gesundheitswesen, Medizintechnik, Krankenhausbedarf dpa-AFX Industryn HOU Haushaltswaren, Möbel, Eigenheime dpa-AFX Industryn INL Mischkonzerne, Verpackungsindustrie dpa-AFX Industryn INS Sach- und Rückversicherungen dpa-AFX Industryn LEI Tourismus, Fluggesellschaften, Bahn (Personenverkehr) dpa-AFX Industryn MET Metallverarbeitung- und förderung, NE-Metalle dpa-AFX Industryn OIL Öl, Ölexploration, Gas dpa-AFX Industryn OES Öl-Anlagenbau, Pipelines dpa-AFX Industryn PAP Papier, Zellulose, Holz dpa-AFX Industryn PRO Immobilien dpa-AFX Industryn PHA Pharma, Biotechnologie dpa-AFX Industryn MED Verlage, Rundfunk, Info-Dienste, Zeitungen, Bücher, Werbung dpa-AFX Industryn REF Lebensmittel- und Pharmahandel dpa-AFX Industryn REF Lebensmittel- und Pharmahandel dpa-AFX Industryn REF Lebensmittel- und Pharmahandel dpa-AFX Industryn REF Non-Food-Einzelhandel, Endkunden-Dienstleister dpa-AFX Industryn RIT REIT Meldungen dpa-AFX Industryn SOF Software, IT-Beratung, Internet, Portalbetreiber	dno ATV	Industries	F00	Nobringomittal (Haratallar int.) Associadisateia)
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dpa-AFXIndustrynINSSach- und Rückversicherungendpa-AFXIndustrynLEITourismus, Fluggesellschaften, Bahn (Personenverkehr)dpa-AFXIndustrynMETMetallverarbeitung- und förderung, NE-Metalledpa-AFXIndustrynMINBergbau, Rohstoffförderung (Kohle, Diamanten, Gold, Platin, Edelmetalle)dpa-AFXIndustrynOILÖl, Ölexploration, Gasdpa-AFXIndustrynOESÖl-Anlagenbau, Pipelinesdpa-AFXIndustrynPAPPapier, Zellulose, Holzdpa-AFXIndustrynPERBekleidung, Kosmetikdpa-AFXIndustrynPROImmobiliendpa-AFXIndustrynPHAPharma, Biotechnologiedpa-AFXIndustrynMEDVerlage, Rundfunk, Info-Dienste, Zeitungen, Bücher, Werbungdpa-AFXIndustrynMOBTelefongesellschaften (Mobilfunk)dpa-AFXIndustrynREFLebensmittel- und Pharmahandeldpa-AFXIndustrynREFNon-Food-Einzelhandel, Endkunden-Dienstleisterdpa-AFXIndustrynRITREIT Meldungendpa-AFXIndustrynSOFSoftware, IT-Beratung, Internet, Portalbetreiber	dpa-AFX	Industryn	HOU	Haushaltswaren, Möbel, Eigenheime
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dpa-AFXIndustrynREFLebensmittel- und Pharmahandeldpa-AFXIndustrynRETNon-Food-Einzelhandel, Endkunden-Dienstleisterdpa-AFXIndustrynRITREIT Meldungendpa-AFXIndustrynSOFSoftware, IT-Beratung, Internet, Portalbetreiber	dpa-AFX	Industryn	MED	
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dpa-AFX Industryn SOF Software, IT-Beratung, Internet, Portalbetreiber	dpa-AFX	Industryn	RET	Non-Food-Einzelhandel, Endkunden-Dienstleister
	dpa-AFX	Industryn	RIT	REIT Meldungen
dpa-AFX Industryn SVS Unternehmensdienstleister	dpa-AFX	Industryn	SOF	Software, IT-Beratung, Internet, Portalbetreiber
	dpa-AFX	Industryn	SVS	Unternehmensdienstleister



dpa-AFX	Industryn	TEL	Telefongesellschaften (Festnetz)
dpa-AFX	Industryn	ТОВ	Tabakindustrie
dpa-AFX	Industryn	TRN	Gütertransport, Logistik
dpa-AFX	Industryn	UTI	Versorger (Gas, Wasser etc.)
FTA	Branch	AFI	Analysis Italian futures
FTA	Branch	AFE	Analysis foreign futures
FTA	Branch	All	Analysis Italian indices
FTA	Branch	AIE	Analysis foreign indices
FTA	Branch	AFO	Analysis forex
FTA	Branch	TDI	Tables of Italian data
FTA	Branch	TDE	Tables of foreign data
FTA	Branch	API	Analysis Italian flash
FTA	Branch	APE	Analysis foreign flash
FTA	Branch	AFS	Analysis end trading
FTA	Branch	AVI	Italian analysis
FTA	Branch	AVE	Foreign analysis
Tijd	Category	Agenda	Agenda
Tijd	Category	Agenda. Week	Agenda.Week
Tijd	Category	Agreeme nts.Merg erAcquis ition	M&A



Tijd	Category	Announ cements .EquityB ond	Equity/Bond issues
Tijd	Category	Announ cements .Press	Press
Tijd	Category	EuroBen ch:Hom ePage	EuroBench Home page-bericht
Tijd	Category	EuroBen ch:Stem	Eurobench STEM-bericht
Tijd	Category	EuroBen ch:Stem AEB	EuroBench St-AEB-bericht
Tijd	Category	Exchang es.Asia	Trends.Asia
Tijd	Category	Exchang es.Euron ext.Amst erdam	Euronext Amsterdam (AEX)
Tijd	Category	Exchang es.Euron ext.Brus sels	Euronext Brussels
Tijd	Category	Exchang es.Euron ext.Paris	Euronext Paris
Tijd	Category	Exchang es.Europ e	Trends Europe
Tijd	Category	Exchang es.Frank furt	Frankfurt
Tijd	Category	Exchang es.Introd uction	IPO



Tijd	Category	Exchang es.Lond on	London stock exchange
Tijd	Category	Exchang es.Toky o	Tokyo Exchange
Tijd	Category	Exchang es.WallS treet	Wallstreet
Tijd	Category	Forecast s	Forecast, Outlook
Tijd	Category	General	General
Tijd	Category	General. Bonds	Bond news
Tijd	Category	General. Currenc y	Currency (valuta)
Tijd	Category	General. Econom y	Macro-Economy
Tijd	Category	General. NewsFla sh	NewsFlash
Tijd	Category	Meeting. Annual	Annual meeting
Tijd	Category	Miscella neous.tb mtest	tbmtest
Tijd	Category	Nieuwsli jn:Citiba nk	Bestemming voor Belgacom naar Citibank
Tijd	Category	Overvie w	Overview, summary



Tijd	Category	Overvie w.Closin g	Closing market report
Tijd	Category	Overvie w.Day	Overview (Day)
Tijd	Category	Overvie w.News Paper	NewsPaper
Tijd	Category	Overvie w.Openi ng	Opening market report
Tijd	Category	Overvie w.Week	Overview (Week)
Tijd	Category	Politics. Fiscal	Fiscal
Tijd	Category	Politics. Social	Politics & Social
Tijd	Category	Results	Results (general)
Tijd	Category	Results. Dividend	Dividends
Tijd	Category	Results. HalfYear	Half year results
Tijd	Category	Results. Quarterl y	Quarterly results
Tijd	Category	Sports	Sport
Tijd	Category	Statistic s	Statistics
Tijd	Category	Statistic s.AXA	Statistics.AXA
Tijd	Category	Statistic s.Bridge	Statistics.Bridge



Tijd	Category	Statistic s.BVB	Belgische Vereniging van Banken
Tijd	Category	Statistic s.CBS	Central Bureau of Statistics
Tijd	Category	Statistic s.DEX	Statistics.DEX
Tijd	Category	Statistic s.DNB	De Nederlandsche Bank
Tijd	Category	Statistic s.ECB	European Central Bank
Tijd	Category	Strategi es.Anali sts	Analists Advice
Tijd	Category	Strategi es.Fund amental Analysis	Fundamental Analysis
Tijd	Category	Strategi es.Gener al	General Advice
Tijd	Category	Strategi es.Mark etSignal s.Buy	Koopadvies
Tijd	Category	Strategi es.Mark etSignal s.Hold	Houden advies
Tijd	Category	Strategi es.Mark etSignal s.Sell	Verkoopadvies
Tijd	Category	Strategi es.Tech nicalAna lysis	Technical Analysis



Tijd	Category	Trends	Trends
Tijd	Category	Website s.Tijdnet	Tijdnet
Tijd	Category	World.A sia.Chin a.HongK ong	Hong Kong
Tijd	Category	World.A sia.Japa n	Japanese news
Tijd	Category	World.D omestic	'Binnenland'
Tijd	Category	World.E U	Europe
Tijd	Category	World.E U.Belgiu m	Belgium
Tijd	Category	World.E U.Franc e	France
Tijd	Category	World.E U.Germa ny	German news
Tijd	Category	World.E U.Italy	Italian news
Tijd	Category	World.E U.Nether lands	Netherlands
Tijd	Category	World.E U.UK	United Kingdom
Tijd	Category	World.Fo reign	Foreign



Tijd	Category	World.N orthAme rica.Can ada	Canada
Tijd	Category	World.N orthAme rica.US	United States
Tijd	Category	World.W esternEu rope.Swi tzerland	Switzerland
Tijd	Branch	News.Ae rospace	
Tijd	Branch	News.Ag riculture	
Tijd	Branch	News.Bi otechnol ogy	
Tijd	Branch	News.Ca ble	
Tijd	Branch	News.Ch emicals	
Tijd	Branch	News.Co mponen ts	
Tijd	Branch	News.Co nstructi on	
Tijd	Branch	News.Co nsumer Product s	
Tijd	Branch	News.El ectronic s	



Tijd	Branch	News.En ergy	
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Tijd	Branch	News.In vestmen t	
Tijd	Branch	News.Lo gistics	
Tijd	Branch	News.M etals	
Tijd	Branch	News.N avigatio n	
Tijd	Branch	News.Pa per	



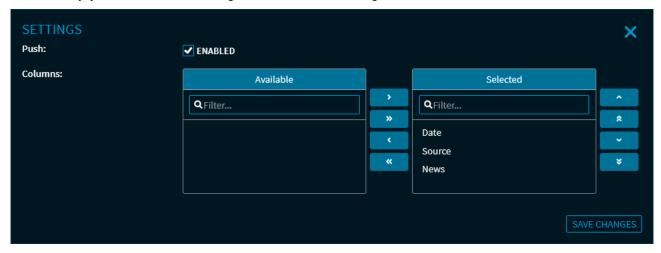
Tijd	Branch	News.Ph armacy	
Tijd	Branch	News.Pu blishers	
Tijd	Branch	News.Re alEstate	
Tijd	Branch	News.Re tail	
Tijd	Branch	News.Se micondu ctors	
Tijd	Branch	News.Se rvices	
Tijd	Branch	News.So ftware	
Tijd	Branch	News.Sp ort	
Tijd	Branch	News.Te lecomm unicatio ns	
Tijd	Branch	News.Te mporary Employ ment	
Tijd	Branch	News.Te xtiles	
Tijd	Branch	News.Tr ade	
Tijd	Branch	News.Tr ansport	

Settings in the "News Search" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.



Alternatively, you can use the "Settings" command in the widget menu.



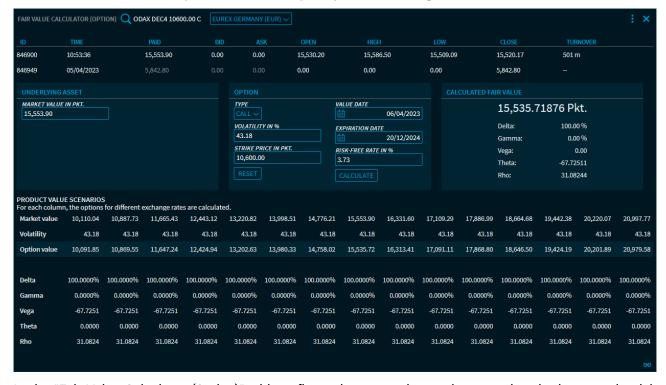
Here, you can make the following settings:

- · Enable or disable the push data feed
- Show or hide the columns of the news display
 For more information, see Show and hide columns of the widgets via the settings

For more information about working with widgets, see Commands in the widget menu.

5.40 Fair Value Calculator (Option)

The "Fair Value Calculator (Option)" calculates option prices according to the Black Scholes method.



In the "Fair Value Calculator (Option)" widget, first select an option at the top using the integrated quick search. Once you have selected an option, you can select the trading venue via the drop-down list that is now visible to the right of it.

Below that, you see the following data for the underlying (first row) of the option and the corresponding option itself:



- ID
- Time
- Paid
- Bid
- Ask
- Open
- High
- Low
- Close
- Turnover

See also:

- "Underlying" category in the "Fair Value Calculator (Option)"
- "Option" area in the "Fair Value Calculator (Option)"
- "Calculated fair value" area in the "Fair Value Calculator (Option)"
- "Product value scenarios" area in the "Fair Value Calculator (Option)"

5.40.1 "Underlying" category in the "Fair Value Calculator (Option)"

In the "Underlying" category, you see the currently selected underlying with the current price.

To calculate the scenarios for alternative prices of the underlying, enter the corresponding price and click the "Calculate" button to start the analysis.

The calculated results for the current option are shown in the "Product value scenarios" area.

5.40.2 "Option" area in the "Fair Value Calculator (Option)"

In the "Option" area, you can enter the following data for the option selected:

Field	Description
Туре	Select if you want to calculate a call or put option.
Volatility in %	Enter the volatility in percent for the product value scenario that you want to calculate.
Strike price in currency	Enter the strike price in percent for the scenario.
Value date	Use the integrated calendar in this field to select the value date for the scenario.
Expiration date	Use the integrated calender to select the expiration date of the option for the scenario.
Risk-free interest rate %	Enter the risk-free interest rate in percent for the scenario.



Field	Description
"Calculate" button	After setting the parameters and specifying the underlying, click this button to start the calculation.

5.40.3 "Calculated fair value" area in the "Fair Value Calculator (Option)"

In the "Calculated fair value" area, you see the following calculated results:

Field	Description
Calculated fair value	The fair value of the option according to Black/Scholes for the currently specified parameter.
Delta	The calculated delta of the option for the currently specified parameter.
Gamma	The calculated gamma of the option for the currently specified parameter.
Vega	The calculated vega of the option for the currently specified parameter.
Theta	The calculated theta of the option for the currently specified parameter.
Rho	The calculated rho of the option for the currently specified parameter.

For more information about this indicator, see the Stock Exchange Glossary (in German only9.

5.40.4 "Product value scenarios" area in the "Fair Value Calculator (Option)"

In the "Product value scenarios" area, the following values are calculated on the basis of the parameters for various scenarios of the underlying performance:

Field	Description
Market value	In this row, you see various possible prices of the underlying. The option data is calculated for each price shown in the top row.
Volatility	The volatility of the option in percent for the corresponding price and the currently set parameters.
Option value	The fair value of the option for the corresponding price according to Black/ Scholes for the currently specified parameter.



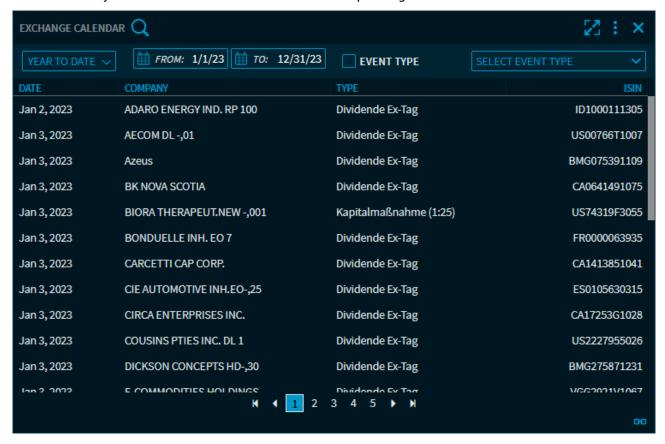
Field	Description
Delta	The delta of the option for the corresponding price and the currently specified parameters.
Gamma	The gamma of the option for the corresponding price and the currently specified parameter.
Vega	The vega of the option for the corresponding price and the currently specified parameter.
Theta	The theta of the option for the corresponding price and the currently specified parameters.
Rho	The rho of the option for the corresponding price and the currently specified parameter.

For more information about this indicator, see the Stock Exchange Glossary (in German only).

5.41 Exchange Calendar

The "Exchange Calendar" widget provides an overview of the most important upcoming events. The calendar uses data from Convensys.

If you don't select a security, then all dates existing in the period are listed. Use the upper drop-down list to select a security and thus filter the calendar for the corresponding events.





The following data and functions are available in the "Exchange Calendar" widget:

5.41.1 Underlying details

Element	Description
"Security" selection	In the upper area of the widget, you find the security selection drop-down list. When you select a security by using the quick search, only the dates for this security are shown.
	If you have already selected a security, you can clear the "Company" checkbox visible when selecting the security to return to the complete list. When you select the "Company" checkbox again, the list is filtered by the corresponding share.
"Period" drop-down list	In the "Period" drop-down list, there are various periods of time available for quick selection: Current year (default setting) Current month Current week Today Tomorrow Next 7 days Next 30 days Next 12 months Next year (01.0131.12. of next year)
Date from	Use the integrated calendar to select a custom start date. The current date is set by default.
Date to	Use the integrated calendar to select the corresponding custom end date. The default setting is the current date plus 3 months.

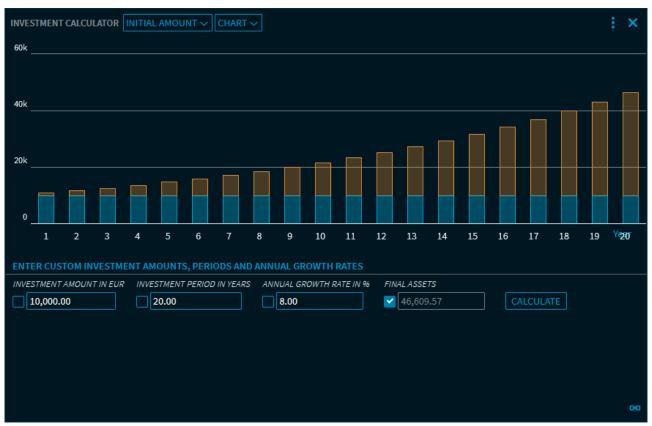


Element	Description
Event type	Select this checkbox to filter the dates by certain types of events. The following event types are available for selection from the drop-down list:
	 Press conference on financial statements and analyst conference Dividend Annual conference Interim and annual reports Supervisory board meeting Corporate action Other
	You can also select several or all event types.
	⊠ : ×
	3 SELECTED ✓ Select all ×
	PRESS CONFERENCE ON FI
	EX-DIVIDEND DAY
	ANNUAL GENERAL MEETING
	INTERIM AND ANNUAL REP
	SUPERVISORY BOARD MEE
	CORPORATE ACTION
	OTHER
Company	The checkbox appears only if the security is selected.
	Clear the checkbox to switch to the complete list. When you select the "Company" checkbox again, the list is filtered by the security selected.
"Date" column	The date of the event.
"Company" column	The company (security) of this event.
"Type" column	The event type, for example, "Ex-dividend date" or "Annual general meeting".
"ISIN" column	The ISIN of the security (in the "Company" column).



5.42 Investment Calculator

With the "Investment Calculator widget, you can simulate any scenario. The widget offers various calculation methods for a given investment amount: One-time investment, savings plan, withdrawal with capital consumption or one-time investment fund.



In the upper part of the "Investment Calculator" widget, select the corresponding scenario and choose between a chart or table display, and then enter your data below. Select the value that you want to calculate. The figure shows the calculation of the final assets. Click the "Calculate" button to start the calculation.



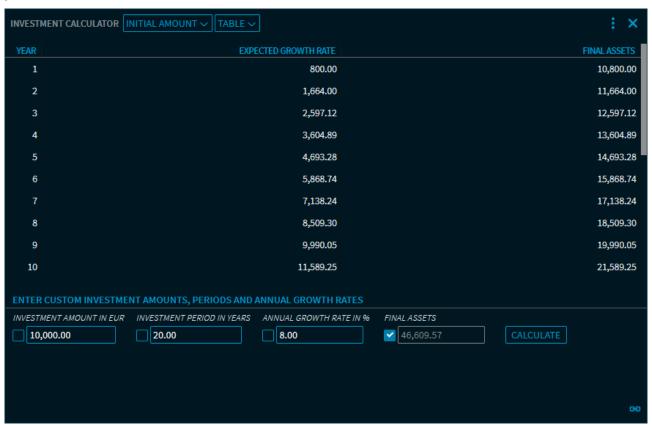


See also:

- Initial amount
- Savings plan
- · Withdrawal with capital consumption
- · Fund initial amount

5.42.1 Initial amount

In the upper part of the "Investment Calculator" widget, select the corresponding "Lump sum investment" scenario and choose between a chart or table display, and then enter your data below. Select the value that you want to calculate.



In the "Lump sum investment" scenario, you can specify the following data:

- · Investment amount in euro
- Investment period in years
- Annual growth rate in %
- Final assets

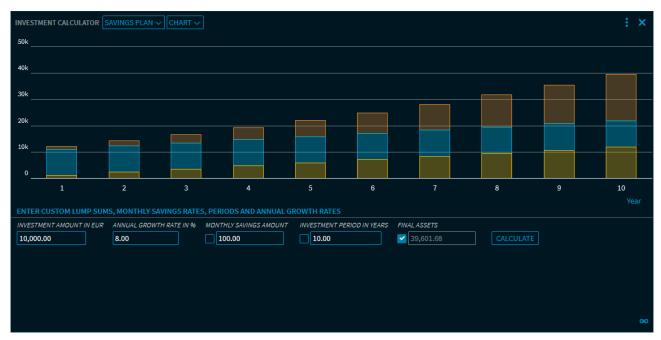
Click the "Calculate" button to start the calculation of the lump sum investment.

In the chart or table, you see the final assets and growth rate for each year.



5.42.2 Savings plan

In the upper part of the "Investment Calculator" widget, select the corresponding "Savings plan" scenario and choose between a chart or table display, and then enter your data below. Select the value that you want to calculate.



In the "Savings plan" scenario, you can specify the following data:

- Investment amount in euros
 The value "0.00" also makes sense here, as classic savings plans can usually be invested without a one-off amount.
- Annual growth rate in %
- Monthly savings amount
- · Investment period in years
- · Final assets

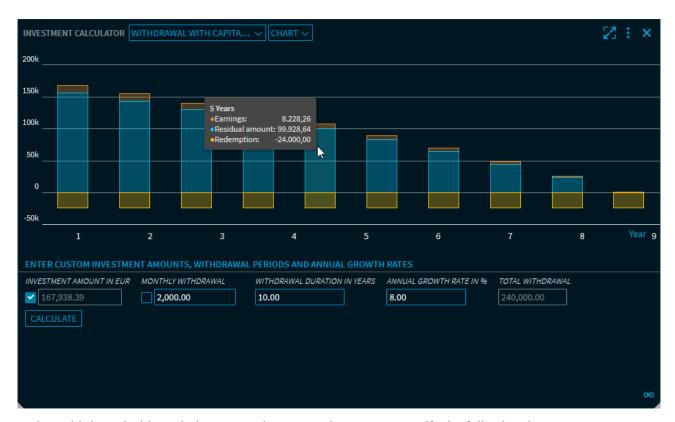
Click the "Calculate" button to start the calculation of the savings plan.

In the chart or table, you see the growth rate, savings amount or residual amount and final assets for each year.

5.42.3 Withdrawal with capital consumption

In the upper part of the "Investment Calculator" widget, select the corresponding "Withdrawal with capital consumption" scenario and choose between a chart or table display, and then enter your data below. Select the value that you want to calculate.





In the "Withdrawal with capital consumption" scenario, you can specify the following data:

- · Investment amount in euro
- Monthly withdrawal
- Withdrawal duration in years
- Annual growth rate in %
- Final assets

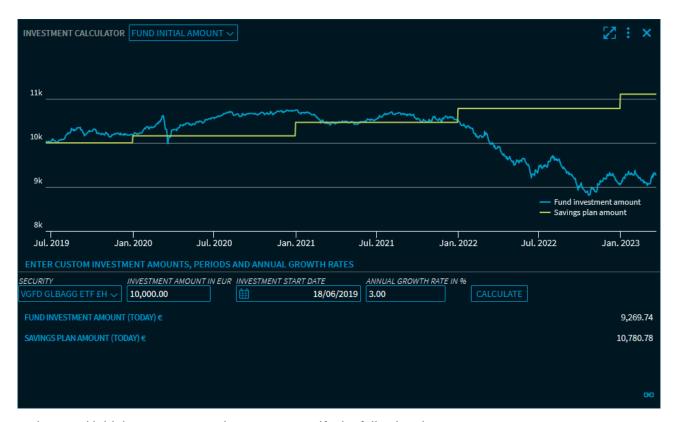
Click the "Calculate" button to start the calculation of the withdrawal plan.

In the chart or table, you see the yield, redemption and residual amount for each year.

5.42.4 Fund initial amount

In the "Investment Calculator" widget at the top, select the "Fund initial amount" scenario and then select the fund or ETF at the bottom in the first "Security" drop-down list using the integrated quick search. Enter your data here. The calculation in this scenario allows you to analyse a lump sum investment in an ETF/ fund based on the historical fund performance. This is compared against a lump sum investment with a fixed interest rate.





In the "Fund initial amount" scenario, you can specify the following data:

- Security (limited to ETFs and funds)
- Investment amount in euro (10,000 euro is set be default)
- Start date of the investment (after selecting a fund and its date of inception)
 You can change this start date using the integrated calendar or by directly entering a date.
- Annual growth rate in % (3% is set by default)

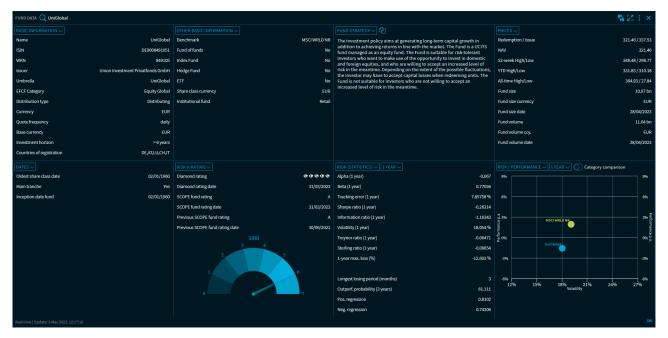
Click the "Calculate" button to start the calculation of the lump sum investment. The following values are calculated and shown in the results:

- Current value of the fund investment in euro
- Current value of the savings plan

In the chart, you see the performance of the fund investment and savings plan over time.



5.43 Fund Data



At the top of the "Fund Data" widget, use the integrated quick search to select the desired fund.

With the corresponding activation, the widget "Fund data" with the following views for the analysis of funds is available to you:

- Basic information
- · Other master data
- · Investment strategy
- Prices
- Dates
- Ratings
- Risk assessment
- Risk performance chart
- Costs
- Breakdowns (various, depending on fund type):
 - Breakdown Currency
 - Breakdown Geographical
 - Breakdown Industry
 - Breakdown Participations
 - Breakdown Type
 - Breakdown Duration
 - · Breakdown Rating
 - Breakdown Bonds
 - Breakdown Issuer
- Performance
- Annualised returns
- Classifications
- Share classes



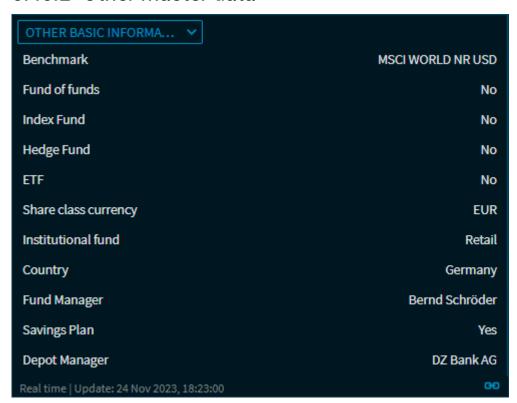
You can select between these views at any time by using the drop-down lists at the top left of each subwindow.



5.43.1 Basic information



5.43.2 Other master data





5.43.3 Investment strategy

FUND STRATEGY ~ 🖒

The investment policy aims at generating long-term capital growth in addition to achieving returns in line with the market. The Fund is a UCITS fund managed as an equity fund. The Fund is suitable for risk-tolerant investors who want to make use of the opportunity to invest in domestic and foreign equities, and who are willing to accept an increased level of risk in the meantime. Depending on the extent of the possible fluctuations, the investor may have to accept capital losses when redeeming units. The Fund is not suitable for investors who are not willing to accept an increased level of risk in the meantime.



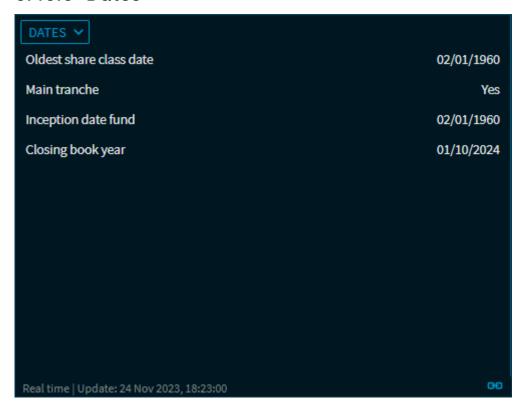
You can use the "Copy to clipboard" icon to copy the text in the "Investment strategy" view and paste it into other applications, for example.



5.43.4 Prices

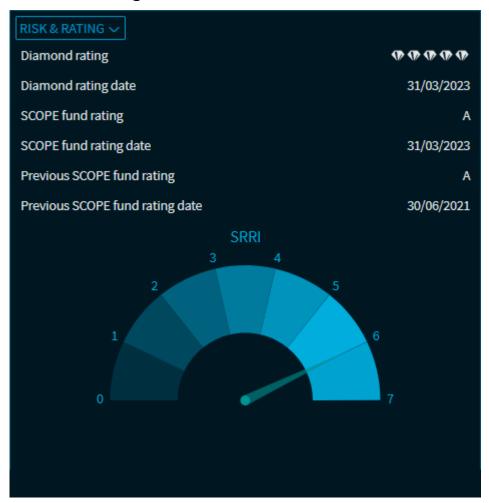


5.43.5 Dates





5.43.6 Ratings





5.43.7 Risk assessment



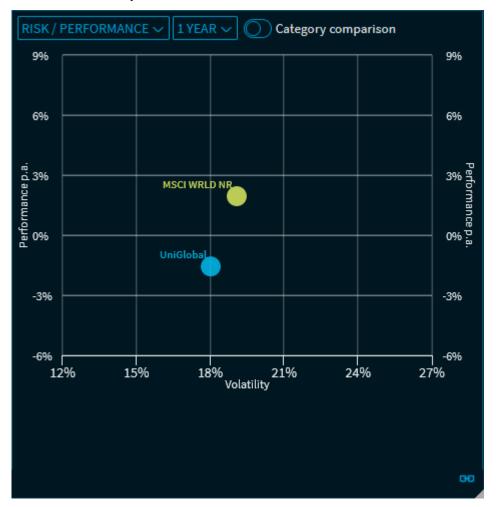


You can select the following periods for the calculation by using the drop-down list in the "Risk (Statistics)" view:

- 1 year (default setting)
- 3 years
- 5 years



5.43.8 Risk performance chart

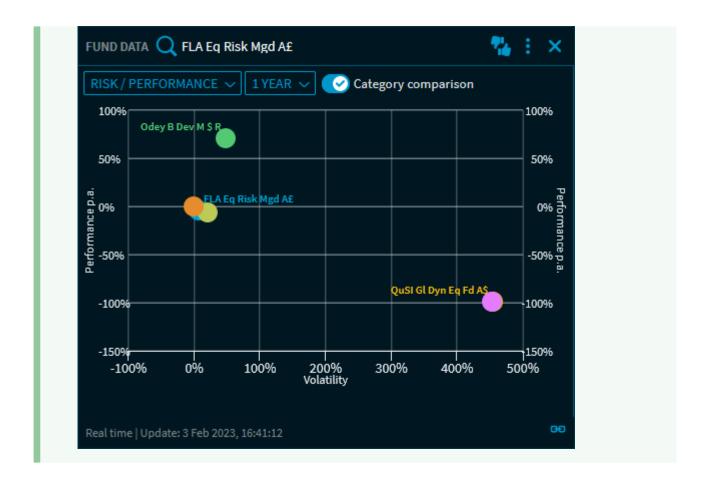


You can select the following periods for the calculation by using the drop-down list in the "Risk / Performance" view:

- 1 year (default setting)
- 3 years
- 5 years

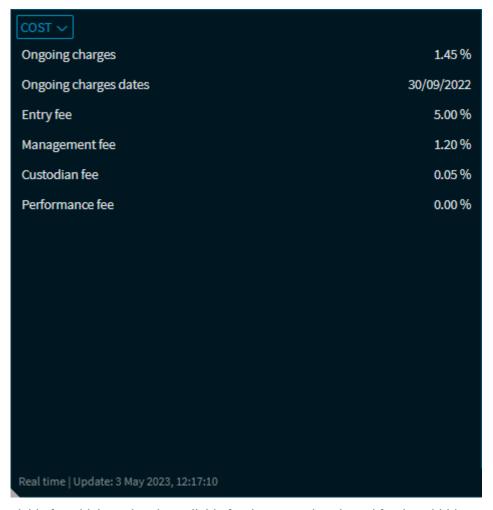
Drag the "Category comparison" button to the right to display the funds with the highest and lowest volatility and performance values in the category:







5.43.9 Costs



Fields for which no data is available for the currently selected fund are hidden. Possible costs:

- Instrument with fair value
- Ongoing charges
- Ongoing charges dates
- Front-end load
- Exit fee
- Management fee
- Securities account fee
- Changing fee
- Performance fee



5.43.10 Fund Structure



For example, depending on the fund type, you can display the following breakdowns:

- Currency
- Regions
- Sectors
- Investments
- Asset classes
- Duration
- Ratings
- Bonds
- Issuers

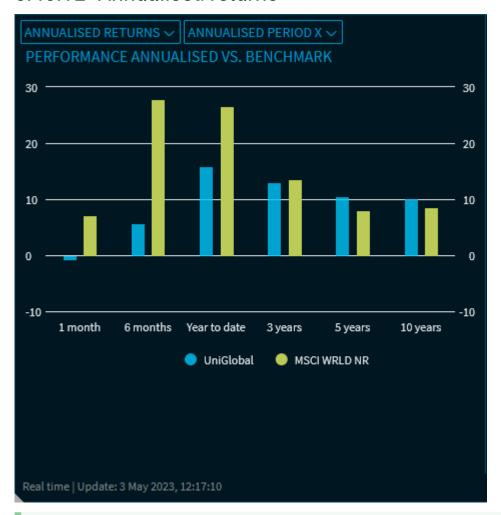


5.43.11 Performance

TRAILING RETURNS V		
Performance (not annualised)		Benchmark
1 month	-0.06%	+0.58%
6 months	+2.81%	+13.10%
Year to date	+5.15%	+8.36%
1 year	-1.56%	+1.95%
3 years	+44.62%	+46.42%
5 years	+65.29%	+46.85%
10 years	+163.02%	+128.70%
Since issue	+3,090.41%	+1,639.63%
Real time Update: 3 May 2023, 12:17:10		

Infront

5.43.12 Annualised returns





You can select the following entries for the chart by using the drop-down list in the "Annualised returns" view:

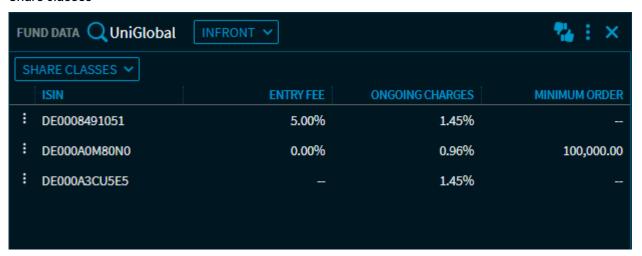
- Trailing yield (default setting)
- Annualised returns



5.43.13 Classifications



Share classes

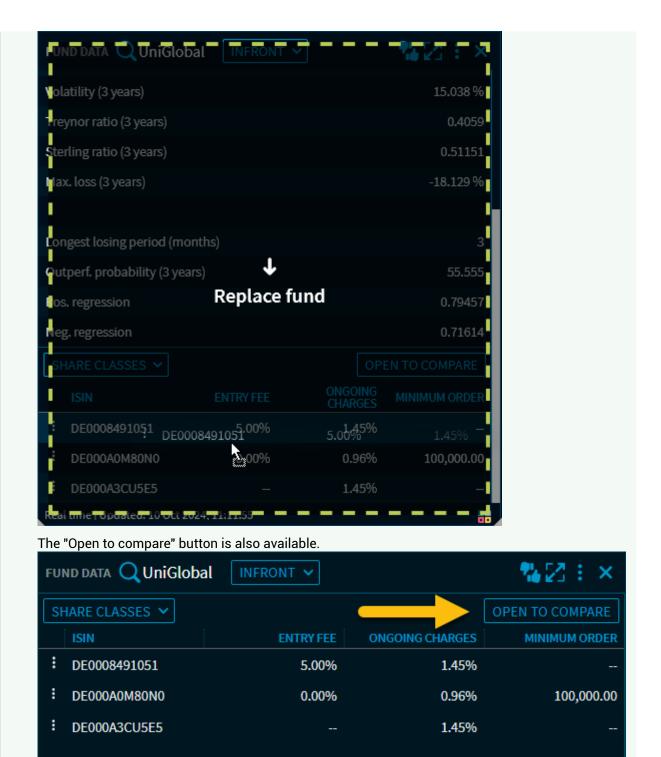


Many investment funds are offered in different share classes. These are units in the same fund. Share classes can differ, for example, in the use of income ("distributing" vs. "accumulating"), the amount of the front-end load or the minimum investment amount. Each share class has its own WKN and ISIN. In this view, you can see the columns "ISIN", "Entry fee", "Ongoing charges" and "Minimum order" for the alternative share classes for the currently selected fund.



You can drag and drop individual instruments from the "Share classes" view into other widgets (e.g. 'Fund Comparison' widget).





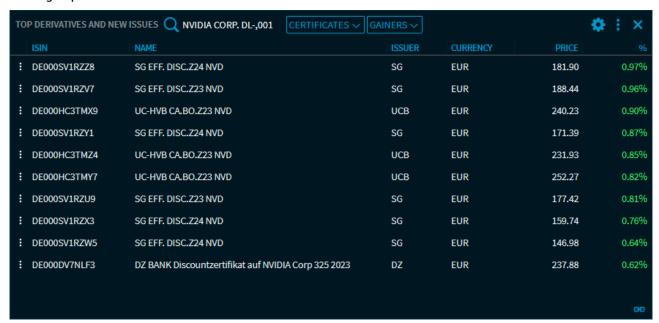
Select this button to open a "Fund comparison" widget in overlay mode for the instruments displayed in the "Share classes" view, which you can place on your dashboard as usual.





5.44 Top Derivatives and New Issues

The "Top Derivatives and New Issues" widget returns the (10) "best" derivatives for an underlying. You can decide by which criteria to sort or search for derivatives. You can search for certificates as well as leveraged products.



In this example, you see the 10 top certificates for the underlying "DAX", sorted in descending order by the percentage change compared to the previous day's close.

The fields and columns of the "Top Derivatives and New Issues" widget in detail:

Field	Description
Select underlying	Use the integrated quick search to search and select an underlying. The name of the current underlying is shown at the top of the widget after selection. Alternatively, you can add a (new) underlying by dragging it from securities lists to the widget.



Field	Description		
Select derivative type	You can select the following derivative types via the first drop-down list to the right of the instrument search:		
	Certificates (default setting)Leveraged products		
	The name of the currently selected type is shown on the (reduced) drop-down list.		
Select criterion	The third drop-down list shows the following criteria:		
	 Tops (default setting) The top derivatives are shown in descending order sorted by the percentage change against the previous day's close, that is, the instrument with the biggest performance gain is shown at the top. Flops The top derivatives are shown in ascending order sorted by the 		
	percentage change against the previous day's close, that is, the instrument with the biggest performance decline is shown at the top. Top trades Top volume Top turnover New issues		
	 New issues Subscription (only for certificates and knock-outs) 		
	The name of the currently selected criterion is shown on the (reduced) drop-down list.		
"ISIN" column	The ISIN of the derivative.		
"Name" column	The name of the derivative.		
"Issuer" column The abbreviated name of the issuer of the derivative.			
	Point to an abbreviation to see the full issuer name.		
"Price" column	The most price of the derivative.		
"%" column	[only for the "Tops" and "Flops" categories]		
	The percentage change against the previous day's close of the derivative.		
	The list of top derivatives is sorted by this column for the "Tops" and "Flops" categories.		
"Cum. trades" column	[only for the "Top trades" criterion]		
	The number of trades on the current trading day.		
	The list of top derivatives is sorted by this column for the "Top Trades" criterion in descending order.		



Field	Description	
"Cum. volume (qty.)" column	[only for the "Top volume" category] The volume quanitity on the current trading day. The list of top derivatives is sorted by this column for the "Top volume"	
"Cum. volume" column	[only for the "Top turnover" category]	
odini. Volume ooluniii	The turnover on the current trading day.	
	The list of top derivatives is sorted by this column for the "Top turnover" category in descending order.	
"Issue date" column	[only for the "Hist. IPO" and "IPO" criteria]	
	The issue date of the derivative.	
	The list of top derivatives is sorted by this column for the "Hist. IPO" criterion in descending order, that is, the newest derivatives appear at the top of the table.	
"Issue price" column	[only for the "Subscription" criterion]	
	The issue price of the derivative.	
"Subscription end date"	[only for the "Subscription" criterion]	
column	The last date when the derivative can be subscribed.	
	The list of top derivatives is sorted by this column for the "New issues" category in descending order, that is, the newest derivatives appear at the top of the table.	

See also:

• Settings in the "Top Derivatives and New Issues" widget

5.44.1 Settings in the "Top Derivatives and New Issues" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.

Here, you can use the "Push" checkbox to enable or disable the push data feed.

For more information about many other commands in the widget menu, see Commands in the widget menu.

5.45 Trading Signals

The "Trading Signals" widget displays trading signals (long/short) generated for securities from the chart analysis.



In addition to individual securities, index participants or all securities of a watchlist or a portfolio can be selected.



The following drop-down lists are available in the upper area:

Selection	Description
Input type	Select the input type for the analysis of the trading signals here. The following types are available here for selection for the securities included: • All • Index • Security • Portfolio • Watchlist
Security	Select the security for the analysis of the trading signals here.



Selection	Description
Signal category	Select the relevant signal type from the drop-down list. The following categories are available: • Chart signal All generated signals are displayed. • Bollinger Bands Only the signals generated by the "Bollinger Bands" indicator are displayed. • Candlesticks Only the signals generated by the candlesticks analysis are displayed. • Oscillators Only the signals generated by oscillators (such as Momentum, Slow Stochastic,) are displayed. • Intersections Only the signals generated by intersections (such as "Price line crosses MA 100" or "Price line crosses MA 38") are displayed. • Trend analysis Only the signals generated by Trend analysis indicators(for example Aroon) are displayed. • Trend followers Only the signals generated by oscillators (for example, MACD, CCI,) are displayed.
Signal type	Select the relevant signal type from the drop-down list. The following types are available for selection depending on the signal category: Chart signal: • - (all, default setting) Bollinger Bands, Oscillators, Intersections, Trend followers: • All (signal type, default setting) • Long • Short Candlesticks: • All (signal type, default setting) • Bearish • Bullish Trend setter: • All (signal type, default setting) • Trend phase • Sideways phase
Period	Select the relevant period for the analysis from this drop-down list. The following periods are available: • All (default setting) • Last trading day • Last 5 days • Last month • Volatility 3 months





The trading signals displayed in this widget are based on the closing prices of the securities. The indicators underlying the analysis are predefined in their respective parameter settings and cannot be changed by the user.

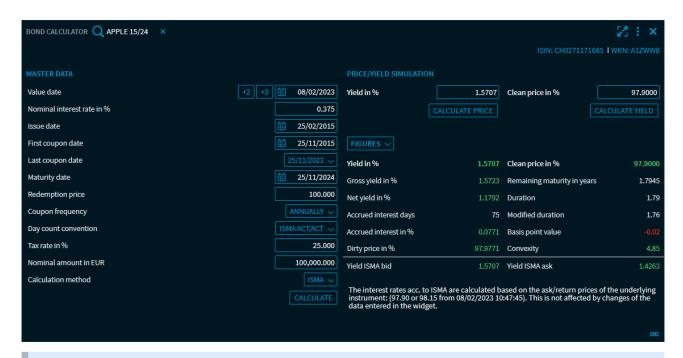
For the securities selected above, the table then shows the following columns:

Column	Description
Row menu icon	By using the familiar menu icon in each row, you can call up further functions for each security - as you are used to from other widgets.
WKN	The WKN of the security.
ISIN	The ISIN of the security.
Name	The name of the security.
Current price	The most up-to-date price of the security.
Date	The date or time of the current price of the security.
Signal type	The respective signal type. A list of the possible signal types for the individual categories can be found in the table above.
Signal trigger	The triggering event in the chart.
Time	The date of the signal generation.
% since signal	The percentage change in the price since the signal was generated.

5.46 Bond Calculator

The Bond Calculator allows you to determine and visualise scenarios for price and yield performance of fixed-income bonds and zero-coupon bonds and analyse the corresponding financial indicators.





The Bond Calculator opens showing default values. These values are also shown if no bond is selected ("Manual calculation") and thus a scenario independent of securities is simulated. Note that with the Bond Calculator, you can only perform calculations for fixed-interest bonds and zero-coupon bonds.

See also:

- · "Select security" area in the Bond Calculator
- "Master data" area in the Bond Calculator
- "Price/yield simulation" area in the Bond Calculator
- "Results" area in the Bond Calculator

5.46.1 "Select security" area in the Bond Calculator



In the "Security selection" at the top of the Bond Calculator, you can search for a bond using the integrated quick search via the "Instrument search" icon. When you selected a bond, you see the following data:

Field	Description
Instrument search	At the top left of the widget, you will find the instrument search as usual. Here, you start the search for a bond. If you have selected a bond, you will always see the name of the bond to the right.



Field	Description			
ISIN	The ISIN (International Securities Identification Number) of the bond is displayed together with the WKN on the right side of the widget.			
WKN	The bond's security identification number is displayed together with the ISIN on the right-hand side of the widget.			
Trading venue	The trading venue of the selected bond.			
Price with date	Below the ISIN, you see the current price including he price change, tend arrow and price date.			
"Reset to default" icon	The selection of an existing bond for the scenario calculation is not mandatory, you can also use this function to "create" your bond. BOND CALCULATOR APPLE 15/24 Reset to default			

5.46.2 "Master data" area in the Bond Calculator

To analyse a security, the widget provides the following fields in the "Master data" area:

Field	Description		
Value date	Specify the value date (date when a posted transaction is valued) in this date field. Just click in the field to open the integrated calendar and select the date.		
	With the buttons, you set the value date 2 or 3 trading days after today's date and directly recalculate the data. Click the same button again to reset the date to the current date. By default, the corresponding value date is calculated starting from the current date.		
	The return can also be recalculated retrospectively after selecting a date using the integrated calendar.		
Nominal interest rate in %	Enter the nominal interest rate (coupon) in percent.		
Issue date	Enter the issue date manually in this date field or open the integrated calendar by clicking on the field and select the date.		



Field	Description		
First coupon date	Enter the date of the first coupon payment manually in this date field or open the integrated calendar by clicking on the field and select the coupon date there. If you enter a date that doesn't make sense in this context, the Bond Calculator will display a warning symbol.		
Last coupon date	Enter the date of the last coupon payment into this date field manually or open the menu by clicking on the field and select a coupon date.		
Maturity date	Enter the maturity date manually in this date field or open the integrated calendar by clicking on the field and select the date. If you enter a date that doesn't make sense in this context, the Bond Calculator will display a warning symbol.		
Redemption price	Enter the redemption price.		
Coupon frequency	Select the relevant coupon frequency from the drop-down list: • Monthly • Annually • Semi-annually • 3 times per year • Quarterly		
Day count convention	Select the date count convention from this drop-down list: • ISMA ACT/ACT (default) • German 30/360 • German 30/365 • French 30/365 • French 30/365 • English ACT/365/366 • ISDA ACT/365/366		
Tax rate in %	Enter the investor's personal tax rate in percent. This is necessary to calculate the net profit.		
Nominal amount in currency	Enter the nominal amount of the bond.		
Day count convention	Select the yield calculation method from this drop-down list: • ISMA (International Securities Market Association) (default) • Moosmüller & Knauf • US SIA (Securities Industry Association) • US Treasury		
"Calculate" button	Recalculates the scenario to apply your changes.		



5.46.3 "Price/yield simulation" area in the Bond Calculator

In the "Price/yield simulation" area, you enter either the yield or the clean price in percent. If you added a bond to the widget (by dragging it from a different widget, for example), then the fields are already filled with the corresponding (snapshot) yield and price value.

Start the analysis using the corresponding "Calculate" button. In the "Results" area below, you see the result of the calculation.

5.46.4 "Results" area in the Bond Calculator

Here, you see the calculation in three areas. With the "Figures" drop-down list, you switch to the corresponding display.



See also:

- "Figures" view in the "Results" area
- · "Cash flow" view in the "Results" area
- "Graphic" view in the "Results" area

"Figures" view in the "Results" area

In the "Figures" view selected by default, the most important financial indicators are shown. The values are shown in green for positive changes and red for negative changes.

You will find the following values under "Key figures":

- Yield in %
 - Yield means here the "effective" interest rate of the capital invested in the bond. The invested amount is calculated considering all coupons, accrued interest and repayments.
- Gross yield in %
 - The gross yield is higher than the net yield by the tax rate.



- Net yield in %
 - The specified tax rate is subtracted from the individual coupon payment (example: 10% coupon, 25% tax rate (for example, flat tax) resulting in a 7.5% coupon payment). With the coupon payment less the taxes, the "effective" interest is calculated. The redemption at maturity is not affected by taxes. In the Bond Calculator, the net yield is always calculated with a 100% redemption price.
- · Accrued interest days
- Accrued interest
- Dirty Price in %
- Clean Price in %
- · Remaining maturity in years
- Duration
- Modified duration
- Basis point value (in points)
- Convexity
- ISMA yield bid
- · ISMA yield ask



The ISMA yields are calculated based on the bid or ask price of the corresponding security. Manual changes of the data in the widget have no effect on this.

"Cash flow" view in the "Results" area

When you select the "Cash flow" view from the "Figures" drop-down list, you see all relevant cash flows during the holding period or time to maturity of the bond.

DATE	DESCRIPTION	AMOUNT	BALANCE	AMOUNT (%)	BALANCE (%)
Feb 21, 2023	PURCHASE	-94,270.00	-94,270.00	-94.27%	-94.27%
Feb 21, 2023	ACCRUED INTEREST	-120.17	-94,390.17	-0.12%	-94.39%
Aug 6, 2023	COUPON PAYMENT	1,450.00	-92,940.17	1.45%	-92.94%
Feb 6, 2024	COUPON PAYMENT	1,450.00	-91,490.17	1.45%	-91.49%
Aug 6, 2024	COUPON PAYMENT	1,450.00	-90,040.17	1.45%	-90.04%
Feb 6, 2025	COUPON PAYMENT	1,450.00	-88,590.17	1.45%	-88.59%
Feb 6, 2025	REPAYMENT	100,000.00	11,409.83	100.00%	11.41%
Feb 6, 2025	PROFIT	11,409.83	11,409.83	11.41%	11.41%

The columns of the "Cash flow" view in detail:

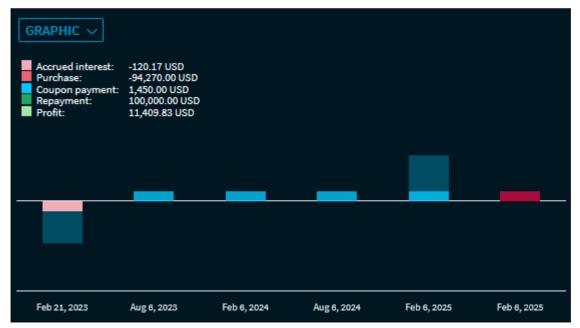
Field	Description
Date	The date of the corresponding cash flow.
Description	Short description of the cash flow type, for example purchase, accrued interest, coupon payment and so on.
Amount	The amount of the payment determined from the nominal amount.



Field	Description
Balance	The cash flows are summed up in the column.
Amount in %	The amount in percent.
Balance in %	The balance in percent.

"Graphic" view in the "Results" area

In the "Graphic view", all relevant cash flows during the holding period or the term to maturity of the bond are shown graphically. At the top of the graphic view, you find the legend for accrued interest, purchase, coupon payment, repayment and profit.



Point to a bar in the graphic to see the exact values at this time.

5.47 VWAP Calculator

The VWAP Calculator defines a security's average price weighted by volume, that is, the volume weighted average price (VWAP).

In addition to the VWAP, you find key figures such as standard deviation, cumulative and average volume as well as the number of transactions.

In the table, the results are shown for the following periods: "Full day", "Last hour", "Time range" and "Since".





In addition to the standard elements of the widget, you find the following elements in the "VWAP Calculator" widget:

Field	Description
Settings	Expand or reduce the settings area.
Period	In the "Time range" area, enter a start and/or end time or enter a start time in the "Since" field for the analysis up to the current moment.
Volume (qty.)	To filter the data by volume, select this checkbox and enter a minimum and/or maximum value for the quantity in the corresponding input fields.
Price	To filter the data by certain prices, select this checkbox and enter a minimum and maximum value in the corresponding input fields.
Apply	After specifying your settings, click this button to recalculate the key figures.

(i)

The VWAP calculation applies only to the current trading day, historical data is not available.

5.48 vwd Pages

With this widget, you can view the vwd pages in Infront Investment Manager to quickly and easily navigate through the content universe. vwd pages are optimised for content requirements and offer comprehensive and also well-structured financial information. Each vwd page has its own page number that is unique across all products and applications.





- Navigation in the "vwd Pages" widget
- Add vwd pages to favourites
- · Selection of favourite vwd pages
- · Context menu of securities on vwd pages
- Export vwd pages to Excel (DAXL)
- Add instruments from vwd page to existing watchlist
- · Copy of Create instruments from Screener as new watchlist
- Add securities from vwd page to existing portfolio
- Create securities from vwd page as a new portfolio
- · Compact view of vwd pages



5.48.1 Navigation in the "vwd Pages" widget

The common navigation elements are also available on the vwd pages in Unknown macro: 'im-prod-name'. You can enter the page number or go to the other pages by clicking the linked elements.

See also:

- Upper navigation elements
- Linked vwd page numbers
- Navigate using favourites
- Search for terms in vwd pages

Upper navigation elements

In the upper area of the "vwd Pages" widget, you have various navigation elements.

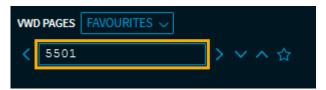


These upper navigation elements are hidden in the compact view.

See also:

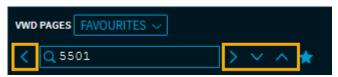
- Enter page number
- Arrow icons

Enter page number



Enter the page number in the input field in the upper left corner of the toolbar, and then press <RETURN>. The corresponding page appears in this widget.

Arrow icons



Next to the page number field, you find further navigation elements:

Element	Command	Description
<	Back	Return to the page that you previously visited. Up to 10 visited vwd pages are saved.



Element	Command	Description
Q \$501	Input field page number	Enter the corresponding page number and press <return>. The corresponding page appears in this widget.</return>
>	Next	Go to the vwd page that you visited next. Up to 10 visited vwd pages are saved. You can use this command only if you have used the "Back" element at least once in this work session.
~	Previous page	Go to the previous page, that is, the page with the next smaller number.
^	Next page	Go to the next page, that is the page with the next higher number.

Linked vwd page numbers

All vwd page numbers on the "vwd Pages" widget are linked (link indicated by the blue font colour).



For example, you can set vwd page 1 as the default start page. Click a page number to go to the corresponding vwd page in the widget.

Navigate using favourites



If you added vwd pages to your favourites, then you can open them from the "Favourites" drop-down list.



To learn more about vwd pages used as favourites for quick access, see Add vwd pages to favourites.



Search for terms in vwd pages



You can search in the upper right corner of the "vwd Pages" widget. To search for terms across all vwd pages:

- 1. Enter the term in the search field in the upper right corner.
- 2. Press <RETURN> or click the "Search" icon (magnifying glass).

 The search results show the vwd pages with header and page number. Click the navigation arrows below the search results to browse through the pages in the search results.
- 3. In the search results, click the page number to open the corresponding vwd page.

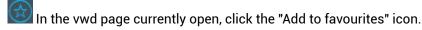
Example: Search for the page with information about "Broken Dates"

To search for vwd pages with "Broken Dates":

- 1. Go to a "vwd Pages" widget on your dashboard or create a new one from the Widget Gallery.
- 2. Enter "Broken Date" in the search field in the upper right corner.
- Press <RETURN>.This starts the search and returns the search results
- 4. In the search results, click the page number 5016 to open the corresponding vwd page.
- The search is purely text based. For example, if just you search for "BMW", then you will not find the vwd page 5009 (DAX Xetra). To find it, you would need to search for the instrument "519000.ETR" itself.

5.48.2 Add vwd pages to favourites

You can save a page open in the "vwd Pages" widget as a favourite page four your entire (private) dashboard to quickly access it.



The page is added to the favourites pages, you can then open it with the "Favourites" button. For more information, see Navigate using favourites.

5.48.3 Selection of favourite vwd pages

The linked vwd pages allow you to browse through the content. Experienced users will create favourite pages.

In the following list, you find frequently used vwd pages:

- 1 Index/Start page
- 451 Money market overview
- 3472 Market overview and DAX
- 5009 Index list DAX Xetra
- 5501 Index list Dow Jones Industrial Average





Some vwd pages are available only with the corresponding data licence activation.

5.48.4 Context menu of securities on vwd pages

On vwd pages displaying securities, you will find additional commands for each security in the corresponding context menus, for example, to open the security directly in another widget, show a short portrait display or to create an Alert.

Here you also have the option to quickly copy ISIN or WKN to the clipboard.

On vwd page 5009 in the example, you can open the context menu for both the DAX and the individual shares by clicking on the corresponding security.



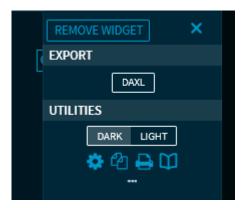
Note that **vwd pages grouped with other widgets** behave differently here. Clicking an instrument does not open the context menu here, but sets the selected security as a new input object for the group(s).

In the example above, the security "BMW" would therefore be displayed in all linked widgets such as chart or individual price by clicking the entry on the vwd page, but the context menu would not open.

For more information, see Group widgets.

5.48.5 Export vwd pages to Excel (DAXL)

With the corresponding activation, you can export vwd pages (with security reference) as CSV files to Excel (DAXL). To do so, open the menu via the menu icon of the widget and click the "DAXL" button in the "Export" area.





Note that this export to Excel is only useful and possible for vwd pages with securities data. For overview pages (such as vwd page 1) the button in the menu is therefore hidden, for pages with price lists (for example, vwd page 5009) it is available.

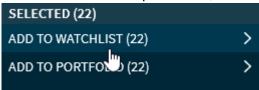
5.48.6 Add instruments from vwd page to existing watchlist

You can add securities of a corresponding vwd page to an existing watchlist of a "Watchlist" widget. To do this, follow these steps:

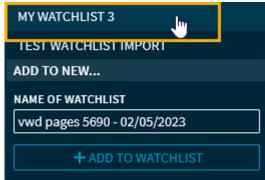
1. If necessary, open the vwd page.



2. From the "Selected" drop-down list, select the "Add to watchlist" command.



3. Then select the relevant one from the list of your available price lists



The selected securities are added to this watchlist.

Securities added from a vwd page get the note "Added from security export" in the watchlist.

5.48.7 Copy of Create instruments from Screener as new watchlist

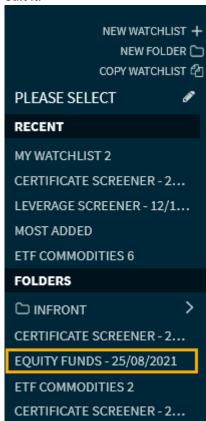
You can create instruments selected from a results list as a new watchlist and open it in a "Watchlist" widget. To do this, follow these steps:

- 1. Open the results list by clicking the results arrow of the corresponding screen.
- 2. In the results list, select the instruments that you want to export.
- 3. In the "Selected" drop-down list, select "Add to watchlist". Then, enter a name for the new watchlist in the "Add to new..." area.
- 4. Click the "Add to watchlist" button.

The new watchlist is created with the new name and opens in the "Watchlist" widget, where you can



edit it.

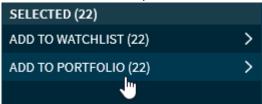


In the watchlist, instruments added from the Screener are indicated by the text "Added from screener".

5.48.8 Add securities from vwd page to existing portfolio

You can add securities from a corresponding vwd page to an existing portfolio. To do this, follow these steps:

- 1. If necessary, open the vwd page.
- 2. From the "Selected" drop-down list, select the "Add to portfolio" command.





3. Then select the relevant one from the list of your available portfolios



The selected securities are added to this portfolio.

Securities added from a vwd page get the note "Added from security export" in the portfolio.

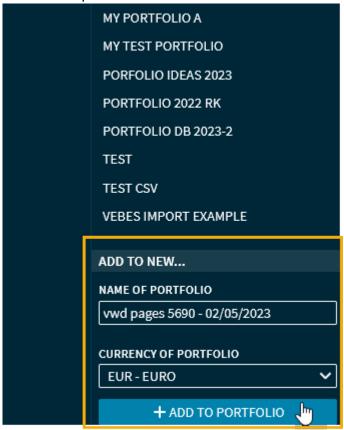
5.48.9 Create securities from vwd page as a new portfolio

You can create selected securities of a corresponding vwd page as a new portfolio and open it in a "Portfolio" widget. To do this, follow these steps:

1. If necessary, open the vwd page.



2. Then select the "Add to portfolio" command from the "Selected" drop-down list and then enter a name for the portfolio to be created in the "Add to new" area or accept the suggested name.

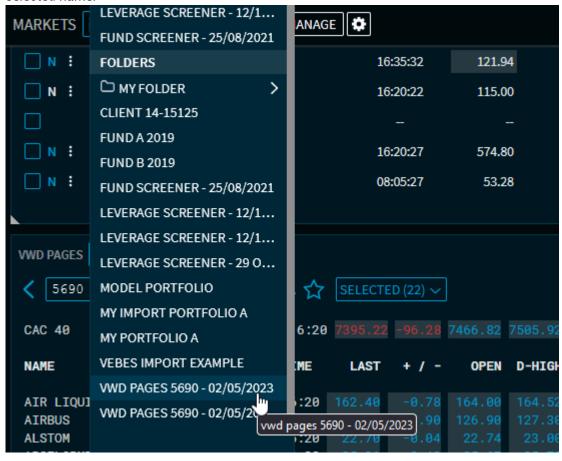


3. Then select the button "Add to portfolio".

This creates the new portfolio, which can be opened and edited in the "Portfolio" widget under the



selected name.



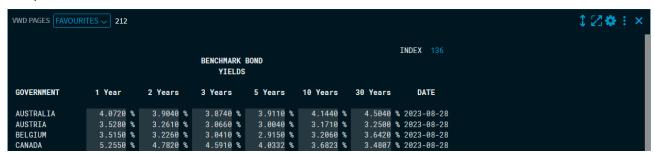
Securities added from a vwd page get the note "Added from security export" in the portfolio.

5.48.10 Compact view of vwd pages

vwd pages have a compact view.



Click the "Compact view" icon to switch to this view. These upper navigation elements are hidden in the compact view.



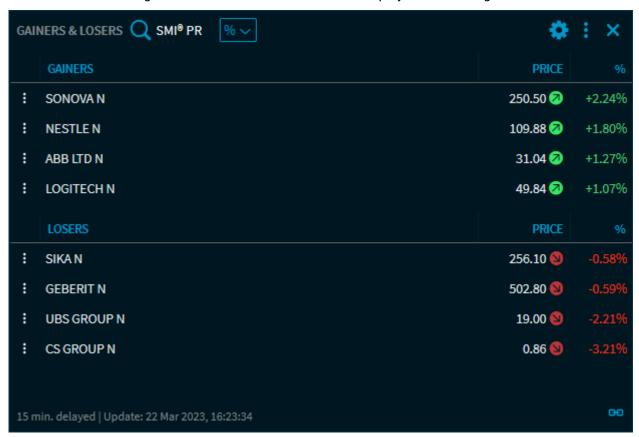


Click the icon again to restore the default display.



5.49 Gainers & Losers

"Gainers & Losers" widget shows the risers and fallers of an equity index at one glance.



In addition to the standard elements, the "Gainers & Losers" widget provides the following elements:

Field	Description
Select security	Use the integrated quick search to search and select an index.
Select calculation criterion	By default, the risers and fallers are determined using the percentage change against the previous day's close. Use the second drop-down list next to the security selection list to select from the following criteria: • % (default setting) • Cummulative volume ("Cum. vol. (qty.)") • 1-week performance ("1W perf.") • 1-month performance ("1M perf.") • 3-month performance ("3M perf.") • 6-month performance ("6M perf.") • Year-to-Date performance ("YTD perf.") • 1-year performance ("1Y perf.") • 3-year performance ("3Y perf.") • 5-year performance ("5Y perf.") Only those values are considered that are included in the index.



Field	Description
Tops	The security name of the risers. You can change the number of risers and fallers displayed. By default, you see 4 risers and 4 fallers. The list is automatically resorted with each relevant price change so that the largest riser always appears on top of the list.
Flops	The security name of the fallers. The list is automatically resorted following each relevant price change so that the largest fallers always appears at the bottom of the list.
Price	The current price of the tops and flops. The colour and direction of the arrow indicates the price change.
%	The percentage change from the reference value determined based on the current selection of the calculation criterion in the widget. The default setting "%" is the percentage change from the previous day's close. With the "Perf. YTD" setting, it is the percentage change to the start of the year.
Cum. vol. (qty.)	If you selected the "Volume" calculation criterion, then the "Cum. vol. (qty.)" column is shown instead of the "%" column. The companies with the greatest volume on the current day are shown at the top and those with the smallest volume at the bottom of the list.

"Gainers/Losers" analyses are also available in a watchlist or the portfolio widget.

See also:

• Settings in the "Gainers & Losers" widget

5.49.1 Settings in the "Gainers & Losers" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.





Here, you can make the following settings:

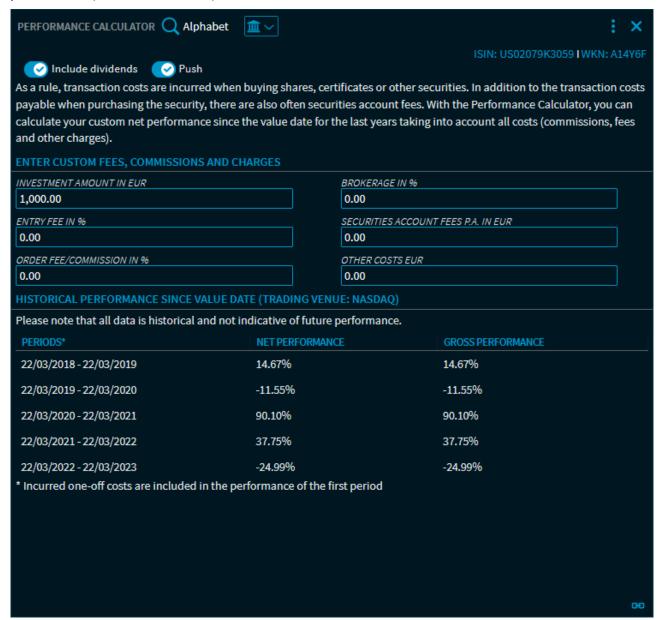
- Specify the number of securities ("8" by default 4 risers and 4 fallers; the maximum is "20")
- Specify the number of decimal places ("2" by default, possible values are 0-4)
- Enable or disable the push data feed

For more information about the widget settings, see Commands in the widget menu.

5.50 Performance Calculator

As a rule, transaction costs are incurred when buying securities. In addition to the transaction payable when buying securities, there are also often securities account fees. With the Performance Calculator, you can determine your individually adjusted performance (taking into account all costs such as commissions, fees and other charges) since the value date.

In the Performance Calculator, you first select a security and then enter an investment amount as well as the fees, commissions and other charges. The calculated net performance is compared to the gross performance (without these costs).





In addition to the standard elements of the widget, you find the following elements in the "Performance Calculator" widget:

Field	Description			
Select security	Use the quick search at the top of the widget to select the relevant security. After selection, the name of the security currently displayed in the widget is shown.			
Basic security information	At the top right of the widget, you will see the ISIN and WKN after selecting a security.			
Include dividends	Drag this switch, which is enabled by default, to the left if the dividends are not to be taken into account in the calculations.			
Push	If you do not want to push data supply, pull this switch to the left (activated by default).			
Investment amount in EUR	Enter the investment sum for the analysis.			
Brokerage in %	Enter the brokerage incurred in percent.			
	The brokerage for security purchases is a one-off cost and is therefore considered in the net performance of the first period.			
Initial charge in %	Enter the initial charge (for funds) in percent.			
	Front-end loads are one-off cost items and are therefore considered in the net performance of the first period.			
Order fee/commission in %	Enter the incurred order fee or commission in percent.			
	Commissions and order fees are one-off costs and are therefore considered in the net performance of the first period.			
Other costs in EUR	Enter the amount of the other incurred one-off costs of the investment.			
	"Other costs" are one-off costs and are therefore considered in the net performance of the first period.			
Securities account fees	Enter the annual securities account fees for the instrument.			
p.a. in EUR	The securities account fees are ongoing charges and are therefore considered in the net performance of all periods.			

5.50.1 Historical value development since the value date

In brackets, you see the stock exchange for the calculation. This can be changed by using the trading venue drop-down list at the top of the widget.



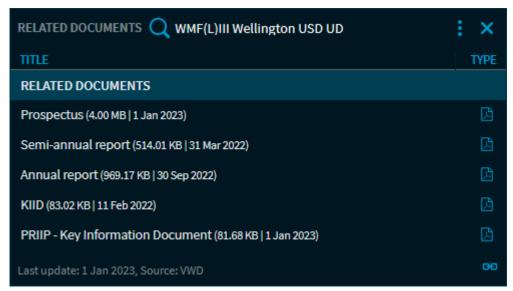
Column	Description
Period	For example, the last 5 years (counted from the current date) are shown as analysis periods. The upper row corresponds to the period directly following a "virtual" purchase (that is, the value date).
Net performance	For each period, you see the percentage net performance of the security. Unlike the gross performance, the net performance takes into account the entered costs. The entry costs, that is, the fees incurred when buying the security, are taken into account in the first period, the ongoing charges are taken into account also in all following years.
Gross performance	For each period, you see the percentage gross performance of the security. Unlike the net performance, the gross performance does not consider the entered costs.

 \triangle

Note that the figures refer to the past and that past performance is not a reliable indicator of future results.

5.51 Related Documents

With this widget, you can find the corresponding documents for the selected security. To do this, select the security from the quick search in the upper left corner of the widget field or drag and drop a security into the widget. If there are documents for this security, they are shown here together with their type (usually PDF files).



Click an entry to open the document. Depending on your browser settings, PDF documents will open in a new browser window or in Adobe Reader or are saved in the download folder.

Document types:

- Prospectuses
- · Simplified prospectus
- Annual reports



- · Semi-annual reports
- KIDs
- KIIDs
- PRIIPs
- •



The documents are mainly available for funds certificates and ETFs. However, there can also be annual reports or analyst estimates. At the bottom of the widget, you find information about the source and date of the document.

5.52 Bond Comparison

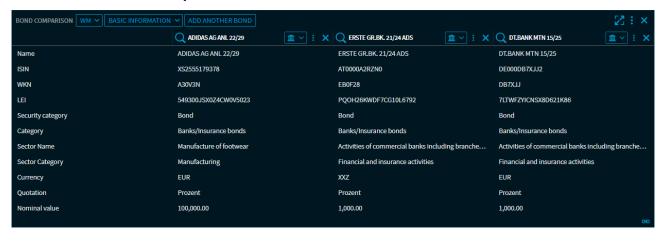
Similar to the widget "Certificate Comparison", the "Bond Comparison" widget allows you to compare up to 10 different bonds in the following views:

- Basic information
- Coupon
- Issue information
- Key figures
- Chart

First select the first two bonds to be compared using the magnifying glass icons. Alternatively, drag & drop from other widgets is also possible, for example.

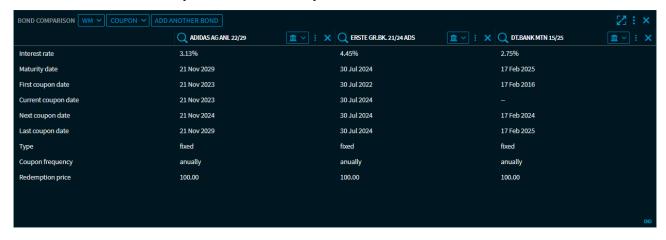
Depending on the existing activation, you can choose between different sources. In the following examples, the source "WM" was selected.

5.52.1 Bond Comparison - Basic information





5.52.2 Bond comparison - Coupon



5.52.3 Bond comparison - issue information

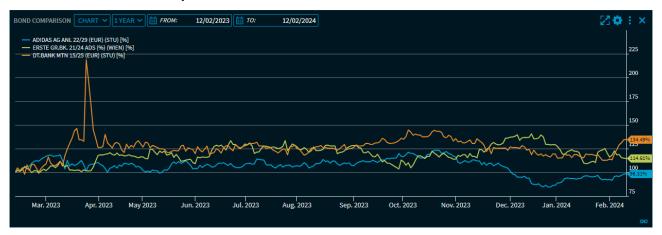


5.52.4 Bond comparison - Key figures





5.52.5 Bond Comparison - Chart

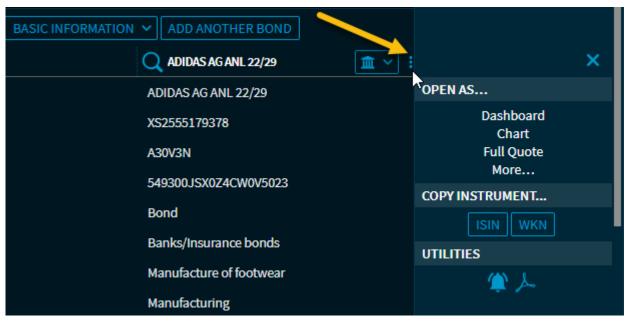


Use the "Add another bond" button to show up to 10 bonds.

magnifying glass icons lists, you can replace the selected fund. With the "Remove" icons next to the drop-down lists, you remove the corresponding bond.

You can select the relevant trading venue with currency for the bond comparison for each bond by using the associated trading venue drop-down list.

For each bond in the widget, the familiar menu is available in the header that you can use to quickly open the bond in another widget or also print it.



You can copy the chart to the clipboard using the "Copy chart to clipboard" icon.

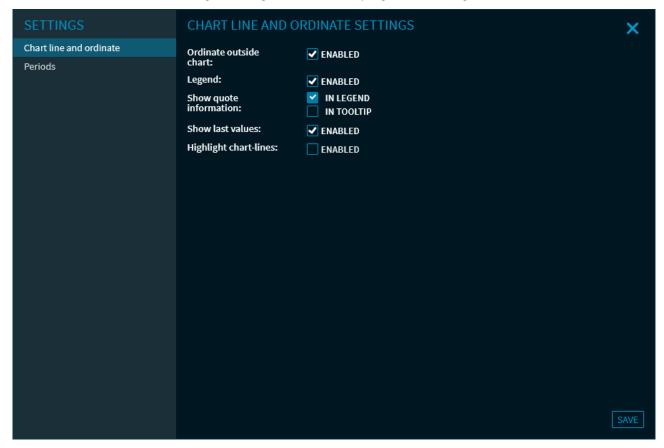
See also: • Settings widget "Bond Comparison"



5.52.6 Settings widget "Bond Comparison"



If you have opened the "Chart" view in the "Bond Comparison" widget, you can open the "Settings" dialogue window via the then visible "Widget settings" icon at the top right of the widget.



Configure your chart in the "Bond Comparison" widget here. The various setting options are clearly grouped into areas, which you can select on the left side:

- Chart line and ordinate
- Period

Chart line and ordinate

You can make the following settings for the chart graph and ordinate:

Field	Description
Ordinate outside chart	By default, the ordinates are displayed outside the chart. Clear this checkbox to display the y-axis values outside of the chart.
Legend	Clear this checkbox to hide the legend shown by default on the upper left side of the chart.



Field	Description
Show prices	By default, the price is displayed when pointing to the chart lines to the right of the respective legend entries. Select the "In tooltip" checkbox to display the prices directly at the mouse pointer as tooltip.
Show last values	Clear this checkbox to turn off the default display of current prices on the right side of the chart.
Highlight chart line	Select this checkbox to switch on the "highlighting" of the chart lines (when pointing to the lines in the chart or in the legend). This setting is disabled by default.

Period

In this section of the settings, you can define individual, custom display periods for your charts. To do this, follow these steps:

- 1. On the left side of the "Settings" dialogue window, select the "Periods" area.
- 2. Click the "Add period" button.
- 3. Enter the relevant name for the first custom period in the "Name" input field.
- 4. Then click the "Settings" button for this period.
- 5. Configure the new time period. The table below contains descriptions of the individual setting options.
- 6. Then click the "Save" button. (Use the "Back" button to exit the settings for the period without saving any changes you may have made).
- 7. If you want to add further columns, then select the "Add period" button in the "Periods" area and proceed in the same way.
 - You can delete your own time periods by clicking the respective "Delete" buttons.

The settings of the custom time periods in detail:

General	
Field	Description
Name	Enter the relevant name for the period here. You can freely define the name of a period - or leave it blank for the time being and use the automatic name generation. The name of the column is then automatically generated by the system according to the time periods you set. The name of the period can be changed later.
Automatic naming	Select this setting to automatically generate the name of the period. The name is generate depending on the time periods and start and end times set below.



Selected period	Here, you can see the always updated period resulting from your settings. This data is not editable here. To set the calculation period, it is recommended to first define the
	methodology for the end date (Absolute date, Now, Relative to). Then do the same for the start date. In the "Selected time period" row, you will then see the start and end date that results from the respective parameter selection.
Select start date	
Field	Description
Date from	Here, you can set a fixed starting date.
	To do this, select this check box and then enter the corresponding start date using the calendar integrated into the input field.
	The default setting is 1 month into the past.
Relative	Here, you can set a relative starting date.
	To do this, select this checkbox and then select the relevant starting time from the drop-down list. The following entries are available:
	Start of the weekStart of the month (default setting)
	Start of the quarter Start of the year
Period starting from the end date	Here, you have the option to define a calculation period starting from the end date.
	To do this, select this checkbox and then first select the relevant period from the drop-down list and then enter the relevant number in the input field. The following periods are available:
	Days Weeks
	Months
	QuartersYears
	The default setting is 1 months.
Select end time	
Field	Description
Date to	Here, you can set a fixed end date.
	To do this, select this check box and then enter the corresponding end date using the calendar integrated into the input field.
	The current date is set by default.



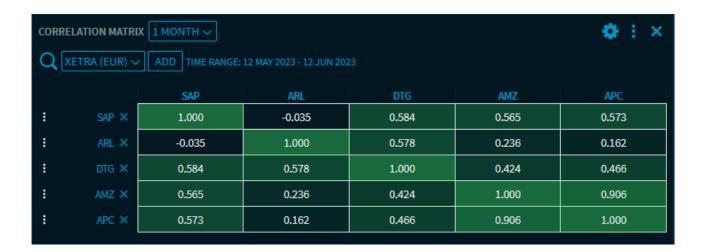
Now	Here, you have the option of setting the current date as the end date (default setting).		
	Select this checkbox.		
Relative period starting from the end date	Here, you can set the date to the desired end time relative to a date in the past.		
	To do this, select this checkbox and first select an end date from the upper list. The following entries are available:		
	 End of the current week End of the current month End of the current quarter End of the current the year End of the previous week End of the previous month End of the previous quarter End of the previous year 		
	You can then select the period and enter the corresponding number in the input field. The following periods are available:		
	DaysWeeksMonthsQuartersYears		
	Example		
	In August 2021, the setting "End of previous quarter" and "2 months" result in the end date "April 30, 2021".		

The defined and saved time periods are then available for selection in the widget in the drop-down list of time periods. The user-defined periods are added at the bottom of the drop-down list.

5.53 Correlation Matrix

The Correlation Matrix allows you to determine correlations between securities. The correlation values range from -1 (not correlated) to +1 (completely correlated). In addition, the correlation is indicated by the colour, ranging from dark red to dark green.



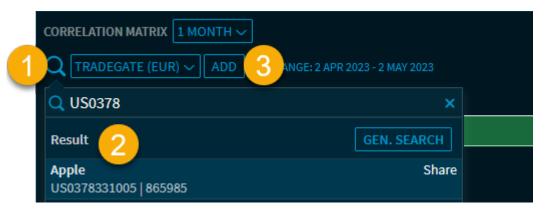


See also:

- · Add securities to correlation matrix
- Select trading venue for correlation matrix
- Select the calculation period for the correlation matrix
- Settings in the "Correlation Matrix" widget

5.53.1 Add securities to correlation matrix

Use the integrated quick search to find a security and click the "Add" button to add the security to the matrix.



You can also drag securities from other widgets to the "Correlation Matrix" widget.

5.53.2 Select trading venue for correlation matrix

Use the trading venue drop-down list to select a trading venue for the correlation matrix. The currently selected trading venue is always shown on the drop-down button (here "XETRA").





5.53.3 Select the calculation period for the correlation matrix

Use the upper drop-down list to select the calculation period for the correlation matrix. To do this, click in the list and select the relevant entry:

- 1 week
- 1 month (default setting)
- · Year to date
- 1 year
- 2 years
- 3 years
- 5 years10 years
- Custom

The "Custom" entry allows you to open the widget settings to define any period by specifying the "Start date" and "End date" with the calendar function. For more information, see Settings in the "Correlation Matrix" widget.

The currently defined period is shown in the widget:



5.53.4 Settings in the "Correlation Matrix" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.



Here, you can make the following settings:



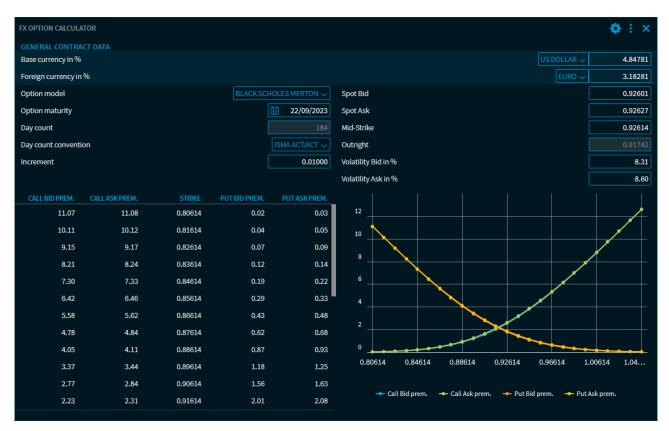
Field	Description		
Name	Use the drop-down list to select the labels for the rows and columns of the correlation matrix. • Ticker (default) (for example, "Daimler": "DAI") • WKN ("710000") • ISIN ("DE00071000000") • Valor number ("945657") • ID ("710000.ETR") • Name ("DAIMLER AG NA O.N.")		
Decimal places:	Specify the number of decimals to be displayed in the matrix. You can set 0 to 5 decimals.		
Display grid	Clear this checkbox to	hide the grid lines in	the correlation matrix:
	1.000	0.592	0.476
	0.592	1.000	0.694
	0.476	0.694	1.000
Include dividends	Select this checkbox if you want to include the dividends in the correlation matrix.		
Include corporate actions	Select this checkbox to include any corporate actions in the correlation matrix.		
Start date	Enter a custom start date for the calculation. The "Custom" entry in the drop-down list opens the settings dialogue window where you can specify a user-defined start and end date.		
End date	Enter a custom end date for the calculation. The current date is set by default.		

For more information about the widget settings, see Commands in the widget menu.

5.54 FX Option Calculator

The FX Options Calculator calculates currency options.





In the upper part of the "FX Option Calculator" widget, you see the contract data. To calculate the currency options, first define the base currency and the foreign currency. For the calculation, choose the required option model, the option maturity and the day count convention. You also control the display of the values by incrementing the strike.

The calculation starts automatically after you input the data, that is, the table and chart are updated.

You can find the following contract data:

Field	Description
Base currency in %	From this drop-down list, select the base currency for which you want to calculate the options. The current percentage of the currency is displayed for information purposes.
Foreign currency in %	From this drop-down list, select the foreign currency for which you want to calculate the options for the base currency. The current percentage of the currency is displayed for information purposes.
Option model	Select the model to calculate the options from the drop-down list. The following models are available: • Black Scholes Merton • Black 76 • Bachelier



Field	Description		
Option maturity	Use the calendar integrated here to select the terms or maturity dates of the options to be calculated.		
Interest days	(Not editable) The number of days of the calculation up to the set due date.		
Day count convention	Select the day count convention for the fixed interest payment. The following periods are available for the day count convention: • German 30/360 • German 30/365 • French ACT/360 • English ACT/360 • ISMA (ACT/ACT) • ISMA 30E/360		
Increment	Here, enter the increment for the strikes that you want to display.		
	If the mid-strike is noted at 1.20 and you enter the value 0.01 here, then option prices are calculated (starting from the mid-strike) for the following strikes: Downwards: 1.19;1.18;1.17; Upwards: 1.21;1.22;1.23;		
Spot Bid	The resulting spot bid.		
Spot Ask	The resulting spot ask.		
Mid-Strike	The average strike price of the displayed values, which always corresponds to the spot price in automatic calculation. You can edit this value.		
Outright	(Not editable) The current outright of the selected currencies. Outright transactions are forward exchange trades that are not matched by an offsetting spot transaction, that is, that are not covered by swaps.		
Volatility bid in %	The percentage volatility of bid rates.		
Volatility ask in %	The percentage volatility of the ask prices.		



See also:

- FX Option Calculator "Table" section
- FX Option Calculator "Chart" area
- · Settings in the "FX Option Calculator" widget

5.54.1 FX Option Calculator - "Table" section

On the left side under the input data of the "FX Option Calculator", you see the "Table" section.

CALL BID PREM.	CALL ASK PREM.	STRIKE	PUT BID PREM.	PUT ASK PREM.
11.71	11.71	0.72749	0.00	0.00
10.71	10.72	0.73749	0.01	0.01
9.72	9.72	0.74749	0.01	0.02
8.73	8.74	0.75749	0.03	0.03
7.75	7.77	0.76749	0.05	0.07
6.80	6.82	0.77749	0.10	0.12
5.87	5.90	0.78749	0.17	0.20
4.98	5.02	0.79749	0.29	0.32
4.15	4.20	0.80749	0.46	0.50
3.39	3.44	0.81749	0.70	0.75
2.70	2.76	0.82749	1.02	1.07
2.10	2.17	0.83749	1.42	1.48

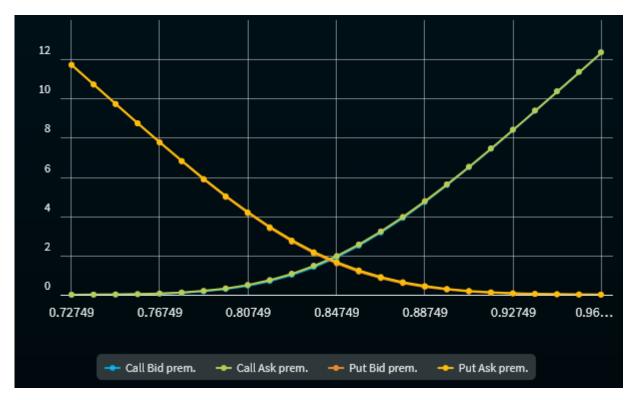
In the widget's table view, you can see the bid and ask prices for calls and puts for each strike in the currencies selected in the upper area of the General contract data section. The row with the mid-strike is slightly highlighted in colour (in the image above, the strike price is 0.90650).

In the "Chart" area to the right, you find a graphical analysis of these values.

5.54.2 FX Option Calculator - "Chart" area

To the right below the input data of the "FX Option Calculator" widget, you see the "Chart" area, where the calculated values are displayed in a chart.





The chart view shows the values from the table in the chart. The x-axis displays the the strike prices. The y-axis displays the prices for the following curves:

- Call Bid premium
- · Call Ask premium
- Put Bid premium
- Put Ask premium



Point to the dots in the Chart to see the exact values.

5.54.3 Settings in the "FX Option Calculator" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.

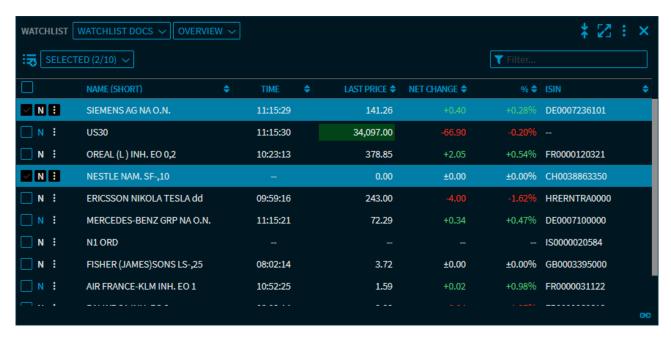
Here, you can use the "Push" checkbox to enable or disable the push data feed.

For more information about the widget settings, see Commands in the widget menu.

5.55 Watchlist

With the "Watchlist" widget, you can see all your favourite securities at a glance.





Similar to the "Portfolio" widget, you find, in addition to the classic overview, the "Gainers/Losers" view of the positions as well as a correlation matrix and a risk/return matrix for securities. In addition, you have the option to show all securities of the watchlist in a ticker tape.

See also:

- · Create new watchlist
- Open watchlist
- "Select watchlist" menu
- · Add security to a watchlist
- · Edit position of a watchlist
- Copy or move position to another watchlist
- Delete position from a watchlist
- Standard elements of the "Watchlist" widget
- · View in the "Watchlist" widget
- Edit watchlist
- Copy watchlist
- Import watchlist
- Delete watchlist
- Settings in the "Watchlist" widget

5.55.1 Create new watchlist

To create a new watchlist:

- 1. If you haven't opened an "Watchlist" widget in your private dashboard yet, then open the Widget Gallery, and then search for the "Watchlist" widget.
- 2. In the "Watchlist" widget, open the first drop-down list and select "New watchlist" in the upper part of the list.
- 3. In the "New watchlist" dialogue window, enter a unique name for the watchlist in the "Watchlist name" field.





4. Confirm the details by pressing <RETURN> or clicking the "Create" button.

The watchlist with the selected name is create and shown in the widget. Now you can add securities to this watchlist.



To create your watchlists in a custom folder structure, create the corresponding folders by clicking the "New watchlist" on the corresponding level of the menu. In an open watchlist drop-down list, you can also drag and drop your watchlists into another folder.

You can also use the "Copy watchlist" function to quickly create a new watchlist based on an existing one.

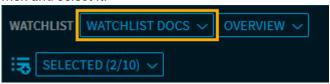
You can quickly generate new watchlists from result lists of the general search, the screener or also from corresponding vwd pages. For more information, see Create instruments from Screener as new watchlist or Copy of Create instruments from Screener as new watchlist.

You can create up to 1000 watchlists, each containing up to 200 instruments.

5.55.2 Open watchlist

To open a watchlist:

- 1. Open or go to a "Watchlist" widget.
- 2. If you have created several watchlists, switch to the relevant one by using the watchlist drop-down men and select it.



In the menu, you will find the 5 most recently opened watchlists for quick selection in the "Last" section at the top. In the "Folder" area, you can select (as in the Dashboard Explorer) the relevant watchlist from the folder structure.

The watchlist opens showing an overview or the previously selected view.

5.55.3 "Select watchlist" menu

At the top of the "Watchlist" widget, you find the drop-down list to select your watchlists.





The "Select watchlist" menu provides various functions:

- At the top of the menu, in the "Last" section, you will find the up to 5 of the most recently opened watchlists for guick selection.
- In the "Folder" area, you can select and open (as in the Dashboard Explorer) the relevant watchlist from the folder structure. Here, you can also organise your watchlists in a folder structure by creating the corresponding folders in the "Select watchlist" menu by using the "New folder" command. By default, you find your watchlists in the "MeinOrdner" folder.
- To switch to another watchlist, select it from the corresponding folder in the menu.
- To create a new watchlist, select the "New watchlist" command on the corresponding folder level.
- The COPY WATCHLIST command creates a copy of the current watchlist.
- You can delete created folders and watchlists in edit mode.

For more information about the individual functions and menu structure, see Dashboards.

5.55.4 Add security to a watchlist

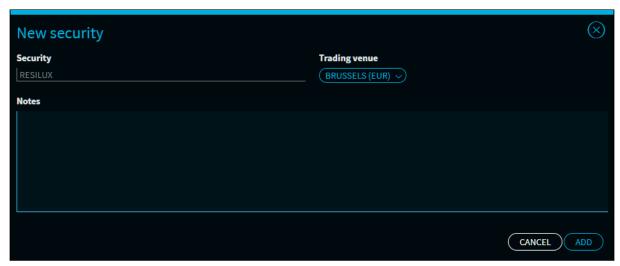
To add securities to a watchlist:

- EO Open the quick search by using the "Instrument search" icon and select the security.
- · Or drag and drop the security from another widget into the watchlist.

To add a security:

- 1. Open or go to a "Watchlist" widget first.
- 2. Use the drop-down list to select the corresponding watchlist.
- 3. Then click the "Instrument search" icon in the widget and select a security from the list or search for it by using the input field of the quick search.
- 4. Then, enter the instrument data for the new position in the "New instrument" dialogue window. If necessary, select another exchange or enter notes for the position.





5. Complete the recoding by clicking the "Add" button.

The security appears as a position in the watchlist with the data entered.



From result lists of the screener, you can quickly add instruments to watchlists. For more information, see Add instruments from Screener to existing watchlist.

The following fields can be found in the "New security" dialogue window:

Field	Description
Security	<not editable="" here=""> The name of the security that you want to add.</not>
Trading venue	Select the trading venue of the security. If the security is already included in the price list for the selected trading venue, a corresponding information appears.
Note	You can enter notes on this security.
"Add" button	After entering the data, click this button to complete entering the security data and add the position.

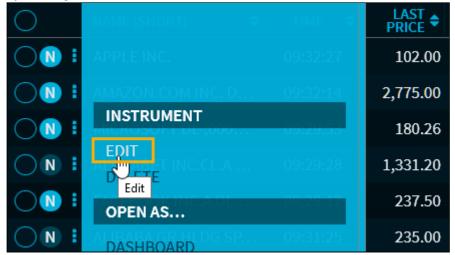
5.55.5 Edit position of a watchlist

You can edit positions of a watchlist at any time.

To do this, follow these steps:



1. In the "Watchlist" widget in the overview, open the menu in the row with the position to be edited by clicking the menu icon and select the EDIT INSTRUMENT command.



2. Then change the corresponding data in the "Edit instrument" dialogue window that appears.



The fields are the same as those used when entering the positions. For more information, see Add security to a watchlist.

3. Click the "Save" button to save the changes. The position is changed accordingly.

5.55.6 Copy or move position to another watchlist

You can copy or move securities of a watchlist with all position data to another watchlist.

To do this, follow these steps:

- 1. In the "Watchlist" widget, select the positions that you want to transfer.
- 2. Open the "Selected" drop-down list.



3. From the menu, select the watchlist to which you want to copy or move the positions.



The positions are transferred and are now also available in the other watchlist. You can then edit the positions individually for each watchlist (for example, add notes).

5.55.7 Delete position from a watchlist

You delete positions from a watchlist at any time.

To do this, follow these steps:

- 1. In the overview of the "Watchlist" widget, click the menu icon in the row of the position you want to edit.
- 2. Select "Delete" from the drop-down list.
 This deletes the positions from the watchlist.

To delete multiple positions at once:

- 1. In the "Watchlist" widget, select the positions that you want to delete.
- 2. Open the "Selected" drop-down list.
- 3. Select "Delete" from the drop-down list.

 The positions are deleted from the watchlist.

5.55.8 Standard elements of the "Watchlist" widget

The navigation and selection elements in the upper part of the "Watchlist" widget are available in any view.



In addition to the standard icons, you can find the following elements in the upper part of the widget:



Element	Description
Select watchlist	From the drop-down list in the upper left, you can select and open a watchlist, add a new folder to better structure the menu or create a new watchlist. The name of the currently selected watchlist is shown on the closed drop-down list. Use this menu to rename, publish (if licensed) or delete the currently selected watchlist. For more information, see Edit watchlist and Delete watchlist.
Select view	The second drop-down list allows you to change the watchlist view. You can select from the following views: Overview Performance Stats Tile view Top Flop Correlation Matrix Risk-Return Matrix Chart gallery The name of the currently selected view is shown on the closed drop-down list.
"Instrument search" icon	You can add further securities by using the quick search. See also Add security to a watchlist.
Filters	Use the filter field on the right side to filter the watchlist view.

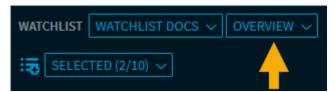
Further functional elements appear in the upper area when a position is selected. See also "Overview" view.



You can show or hide the watchlist header.

You can also configure the watchlist footer. Click in the footer and enter a text.

5.55.9 View in the "Watchlist" widget



From the second drop-down list in the upper part of the "Watchlist" widget, you can select the view and thus various functions. This section briefly describes the various views.

See also:



- "Overview" view
- "Performance" view
- "Key figures" view
- "Top Flop" view
- "Correlation Matrix" view
- "Risk-Return Matrix" view
- "Chart Gallery" view
- "Performance tiles" view

"Overview" view

Select "Overview" from the drop-down list. In the overview, you see all securities of the watchlist in a table. At the start of each row, there are various functions and commands for each position.



You find the following columns and functions in the position overview:

Function/column	Description
"Instrument search" icon	With this icon, you can open the quick search and add further positions to the watchlist. For more information, see Add security to a watchlist.



Function/column	Description
Selected	Shows the number of positions currently selected in the overview table.
	You can select the following commands from the menu:
	 Delete Removes the selected positions from the watchlist. See also Delete position from a watchlist. Copy (to another selected watchlist) Below this command, select the target watchlist to which you want to copy the selected positions. For more information, see Transfer position to another watchlist.
Add text	If you selected a single position in the watchlist, then you can use this icon to add a text line above this position and enter any text. While you are typing, you see how many characters you can still enter.
	In the context menu of the text lines, you also find the standard browser commands for text like "Copy" or "Paste". Please note that you can only paste unformatted text (that is, no HTML formatting) and that the number of characters is limited.
	You can also add multiple text lines one after the other.
	To delete added text rows, select them, and then select "Delete" from the "Selected" drop-down list.
	If you selected a single position in the watchlist, you can use this icon to add a separator above the selected position and enter any text.
Add separator	
	L&G-L&G CYBER SECURITY U.ETF L&G-L&G CYBER SECURITY U.ETF
	⊘ N
	To remove an inserted separator, select the position below, and then click this icon.
	Use the "Separator" and "Text line" functions to group positions with headers.



Function/column	Description
"News" icon	Opens the news widget to show news for the corresponding security. If a "Company News" widget is already available in the dashboard, then the news are shown in this widget, otherwise, a new "Company News" widget is added at the bottom of the dashboard.
	The icon shows if there are current news for a security:
	N : ALPHABET INC.CL.A DL-,001 14:36:40 1,369.00 -20.60 -1.48% US02079K3059
	○ N : FACEBOOK INC.A DL-,0000 14:38:07 246.00 -6.00 -2.38% US30303M1027
	○ N : ALIBABA GR.HLDG SP.ADR 8 14:48:45 239.50 -2.00 -0.83% US01609W1027
	N : TESLA INC. DL -,001 14:49:03 1,931.20 +28.00 +1.47% US88160R1014
	N
	N : ADOBE INC. 13:47:24 432.20 -2.70 -0.62% US00724F1012
	N : NETFLIX INC DL-,001 14:40:14 443.70 -9.35 -2.06% US64110L1061
	NEW SECURITY → TIME LAST PRICE ◆
	○ N : UBS ETFS CMCI Ex-Agri (he 11:30:26 99.78
	○ N
	N E EDIT Live Idx Lyxor Thom Re Class 11:30:07 74.715
	OPEN AS 112.42
	ON B DASHBOARD 11:30:12 13.68
	N E CHART Stage Bloomberg Equ 11:30:07 57.21
	N FULL QUOTE Commodities T 11:30:22 11.587
	Click here to the second secon
	For more information, see Edit position of a watchlist, Delete position from a watchlist and Commands in the widget menu.



Function/column	Description
Columns	You can show or hide the columns of the position overview in the settings that you open with the widget menu icon. The following columns are available in the "Overview":
	• % (Percentage change) • ±YTD % (percentage change Year-to-date) • Net change (Absolute change) • Entry date • Entry price • A-Amount • Underlying • Ask • B-Amount • Bid • Trading venue • Instrument ID • ISIN • Annual high • Annual low • Price • Name • Name • Name (short) • Note With the "Copy note" icon, you can copy the entered texts when the note is open. +2,00 +1 -0,07 -0 Notiz zur Position • Symbol • Trend • Cum. turnover
	 Delay The Arbitrage section explains the symbols in this column. Cum. volume (qty.) Volume (qty.) Ccy./Unit The currency is usually displayed here, but for percentage-quoted bonds, for example, "%" is displayed. If you would like to display the "actual currency" for such securities as well, you can drag the currency field with ID 48 into the list by using the "All Fields" widget. WKN Time 52-week comparison In this column you, can see the current price compared to the 52-week low ("left edge of the bar") and 52-week high ("right edge of the bar"). For a small example, see Arbitrage.
	For more information, see (49-en) Settings in the "Watchlist" widget.
	As in other tables, you can re-sort the position overview by clicking a column header. For more information, see Sort tables in widgets.



Function/column	Description
	You can also move an individual position in the position overview to a new place by dragging it there at any time. In addition to these standard columns for the position overview, you can also add any other columns from the "All fields" widget. For more information, see Add fields from the "All fields" widget to watchlist or portfolio.

"Performance" view

In the "Performance" view, the securities of a watchlist are analysed in terms of their performance. The table structure corresponds to the "Overview" view.



The following columns are available in the "Performance" view:



Element	Description
Columns	You can show or hide the columns of the "Performance" view in the settings that you open with the widget menu icon. In detail: Symbol ISIN WKN Instrument ID Name Name (short) - /- 1 day - /- 1 day - /- 1 week - /- 1 week - /- 1 month - /- 3 months - /- 3 months - /- 6 months - /- 6 months - /- YTD - /- 1 year - /- 1 year - /- 3 years - /- 5 years - /- 5 years - /- 10 years For more information, see Settings in the "Watchlist" widget.

"Key figures" view

In the "Key figures" view, the securities of a watchlist are analysed in terms of their key figures. The table structure corresponds to the "Overview" view.





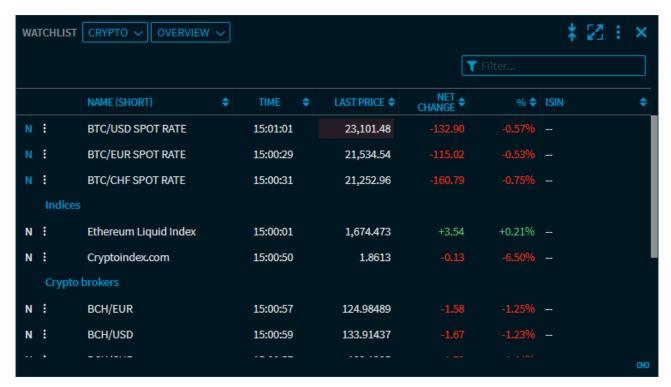
The following columns are available in the "Key figures" view:

Column	Description
Columns	You can show or hide the columns of the "Key figures" view in the settings that you open with the widget menu icon. In detail: Symbol ISIN WKN Instrument ID Name Name Name(short) Sector Market capitalisation Dividend Div. yield EPS (diluted) Price/earnings ratio (PE) Dynamic price/earnings ratio ("Dyn. P/E") Price/cash flow ratio (P/CF ratio) Return on equity Equity ratio EBIT Earnings per share (diluted) Shares outstanding Note This column shows if a note is attached to a position. For more information about showing and hiding columns, see Settings in the "Watchlist" widget.

"Top Flop" view

You can also view the securities of a watchlist as a "Top Flop" list. Select the "Top Flop" view from the second drop-down list in the upper part of the widget.

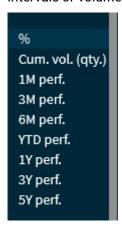




By default, the view shows the five greatest gainers and five greatest losers. The calculation of the ranking is sorted by the percentage change against the previous day's close ("%" in the drop-down list).

The settings of this view allow you to configure the number of securities to be displayed (from 2 up to a maximum of 20 securities).

The drop-down list above the risers and fallers allows you to select different criteria like performance intervals or volumes.



The "Top Flop" analysis in the "Watchlist" widget corresponds to the table in the "Top/Flop" widget, see Gainers & Losers.



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In the "Top Flop" view, you find this menu icon at the start of each security. This icon allows you to quickly open individual securities as a chart or Full Quote.

"Correlation Matrix" view

Select the "Correlation Matrix" view to show the securities included in the watchlist as a correlation matrix.





"1 month" is set by default for the calculation in the Correlation Matrix (for up to 10 securities). The exact period is also shown on the right side above the matrix.

Use the drop-down list above the Correlation Matrix to select other calculation periods.

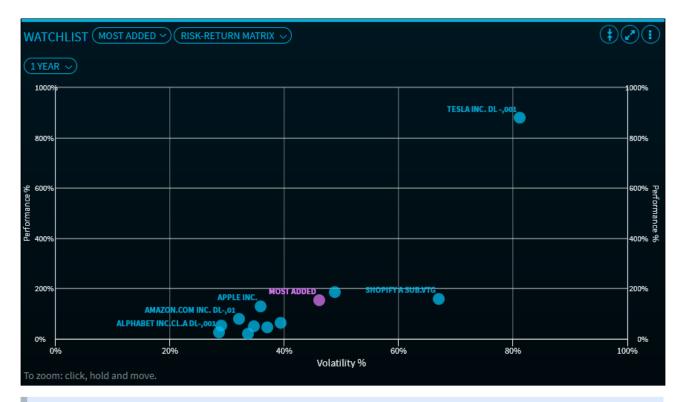


The correlation matrix integrated in the "Watchlist" widget corresponds to the matrix in the "Correlation Matrix" widget including the settings that you open with the "Settings" command from the widget menu. See also Correlation Matrix.

"Risk-Return Matrix" view

Select the "Risk-Return Matrix" view to show the securities included in the watchlist as a risk-return matrix.





The (highlighted) value for the complete watchlist (in the example: "My Watchlist I") is calculated on the basis of a simple average of the individual values.

You can use the settings for this view to show and hide the mean value.

The risk-return matrix integrated in the "Watchlist" widget corresponds to the table in the "Risk-Return Matrix" widget, see Risk-Return Matrix.

"Chart Gallery" view

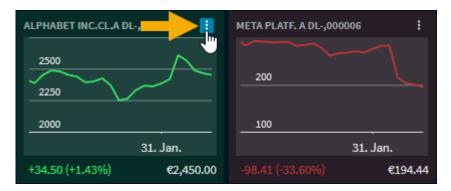
Select the view "Chart Gallery" in the view to display the securities in the watchlist as individual charts in a Chart Gallery.



In the Chart Gallery, you can see the chart for each security in the watchlist, including security name, price and absolute and percentage price development over the period. Charts of securities with positive price development are shown in green, those with negative price development in red.

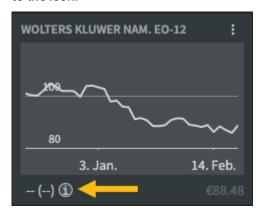
By using the drop-down lists above the Chart Gallery and the "Instrument search" icon, you have the usual option of adding instruments or selecting the period.





For each security, the familiar widget menu is available at the top right of the individual chart for further navigation.

If the currently selected time interval is not completely available for a security in the Chart Gallery (for example, for newly issued securities), the chart appears dimmed. A corresponding info icon then appears under the chart, the text "Available quote history differs from requested period" is displayed when pointing to the icon:



By using the Widget settings, you can also make further configurations for this view, for example, show details on the securities.

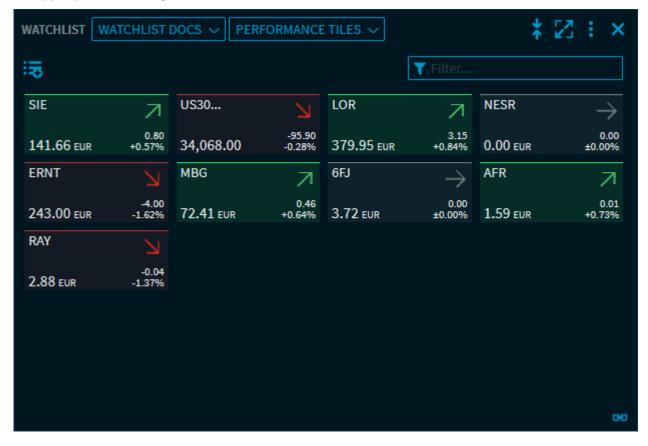
Example: Show details of the securities





"Performance tiles" view

In many widgets of Infront Investment Manager, you can display securities lists in the "Performance tiles" view, including the "Watchlist" widget. Select the "Performance tiles" view from the second drop-down list in the upper part of the widget.





All securities in the current watchlist are shown as individual "Performance tiles".

In the "Tile view" view, you can select an evaluation period for the "Tiles" via a selection list for the securities, similar to the "Performance Tile" ("Mini Quote") widget.



The following time periods are available for selection:

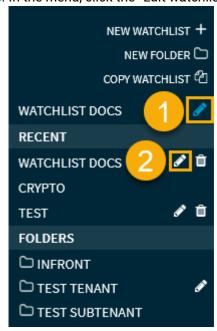
- Performance Today (default setting)
- 1-Week Performance
- 1-Month Performance
- Performance Current Year
- 1-Year Performance
- 3-Year Performance
- 5-Year Performance

You can also add securities in this view by using the "Instrument search" icon. For more information, see Add security to a watchlist.

5.55.10 Edit watchlist

You can always rename the watchlists. To do this, follow these steps:

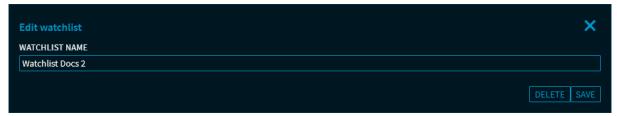
- 1. Go the "Watchlist" widget.
- 2. Open the menu to select the watchlist.
- 3. In the menu, click the "Edit watchlist" icon to the right of the watchlist or folder name.



In edit mode, the icons for editing and deleting now appear next to the watchlist entry.



- 4. Click the "Edit" icon next to the watchlist entry.
- 5. Then change the name of the watchlist in the "Edit watchlist" dialogue window that appears in the "Watchlist name" field.



If you want to publish the watchlist, enable the "Public watchlist" checkbox.

6. Confirm the changes with the "Save" button.

The changes in the watchlist are saved and displayed in the widget.

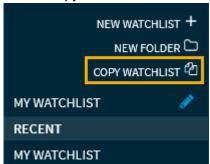


You cannot edit public watchlists of other users.

5.55.11 Copy watchlist

You can copy the currently open watchlist. To do this, follow these steps:

1. Select "Copy watchlist" from the drop-down list.



2. Then enter a name for the new watchlist in the "Copy watchlist" that appears.



3. Confirm the entry with the "Copy" button.

This opens new watchlist in the widget, where you can edit it further.



You can also copy public watchlistlists to use these copies as private watchlistlists.

5.55.12 Import watchlist

You can import appropriately formatted CSV files (for example, watchlists previously exported in this format) as watchlists. When importing, you can decide whether you want to create a new watchlist based on the imported data or add the securities to an existing watchlist.



Import CSV file as new watchlist

To export a CSV file as a new watchlist:

- 1. Go the "Watchlist" widget.
- 2. Then select the "CSV" button in the "Import" area of the widget menu. This opens the "Import CSV" dialogue window.



3. Select a CSV file by using the "Select file" button or drag and drop it into the "Drop file here" input field.



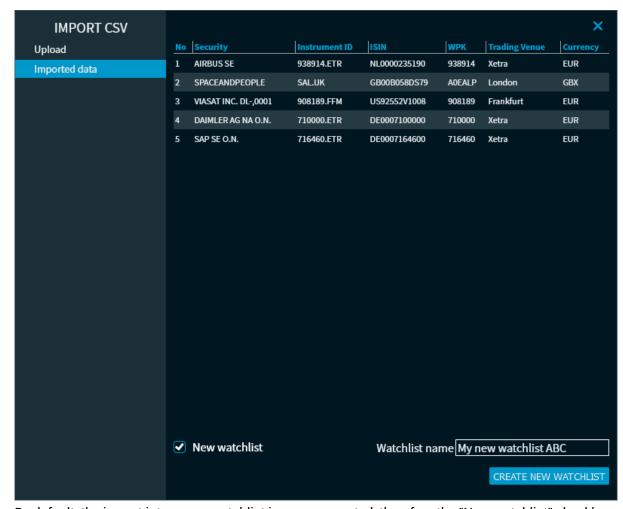
If there are securities with outdated prices in the securities to be imported, then you can - analogous to the function in the general search - also import the securities ignored by default during the import without a current price via the checkbox "Include securities without first price or with outdated prices".

Information appears in the dialogue window after the successful upload has been completed.

4. Then click the now enabled "Continue" button.

The uploaded data is displayed in the dialogue window in the "Imported data" area.



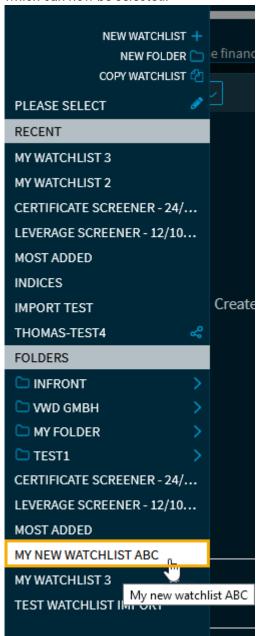


By default, the import into a new watchlist is now suggested, therefore the "New watchlist" checkbox is selected. Enter the corresponding name of the new watchlist in the "Name of watchlist" input field. Click the "Create new watchlist" button.

This closes the "Import CSV" dialogue window and creates the watchlist under the selected name,



which can now be selected.



In addition to INSTRUMENTID or SYMBOL and the ISIN, the WKN in CSV files is also recognised as an alternative symbol. The values for CURRENCY and EXCHANGE or MIC (trading venue) are also imported.

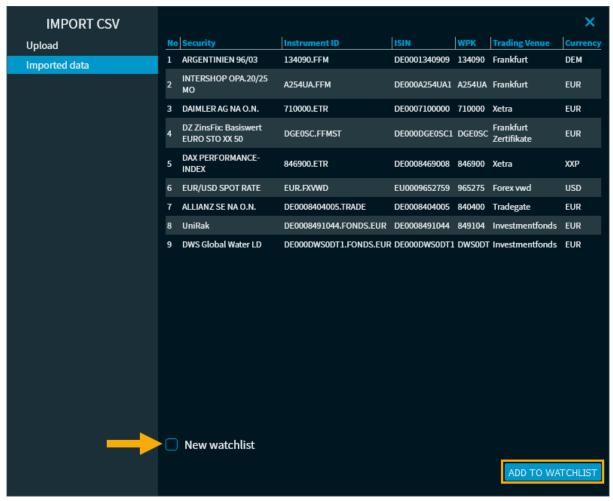
If you have saved notes in the watchlist, these will also be imported.

Add CSV file to existing watchlist

To add a CSV file to an existing watchlist:

- 1. Open a "Watchlist" widget with the watchlist to be expanded.
- 2. Proceed in the same way as described above (steps 2-4).
- 3. Then clear the "New watchlist" checkbox when displaying the imported data and select the now visible "Add to watchlist" button.





This closes the "Import CSV" dialogue window and the securities are added to the currently open watchlist.

5.55.13 Delete watchlist

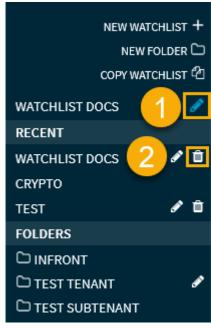
You can also delete your watchlist.

To do this, follow these steps:

- 1. Go the "Watchlist" widget.
- 2. Open the menu to select the watchlist.



3. In the menu, click the "Edit watchlist" icon to the right of the watchlist or folder name.



In edit mode, the icons for editing and deleting now appear next to the watchlist entry.

- 4. Click the delete icon next to the watchlist entry.
- 5. Confirm the "Are you sure to delete the watchlist?" with "Yes". The watchlist is deleted.



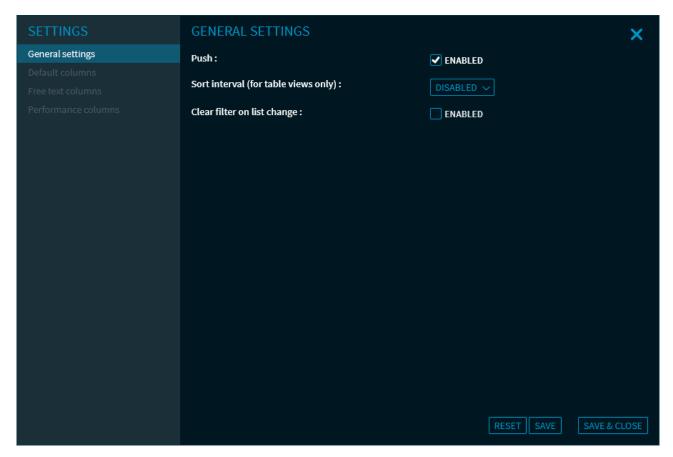
You cannot delete public watchlists of other users.

5.55.14 Settings in the "Watchlist" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.





In the "Watchlist settings" dialogue window, you can first select the area on the left side for which you want to configure your settings:



Note that not all settings described below are possible for globally available watchlists, for example, the configuration of free-text columns.

"General" area

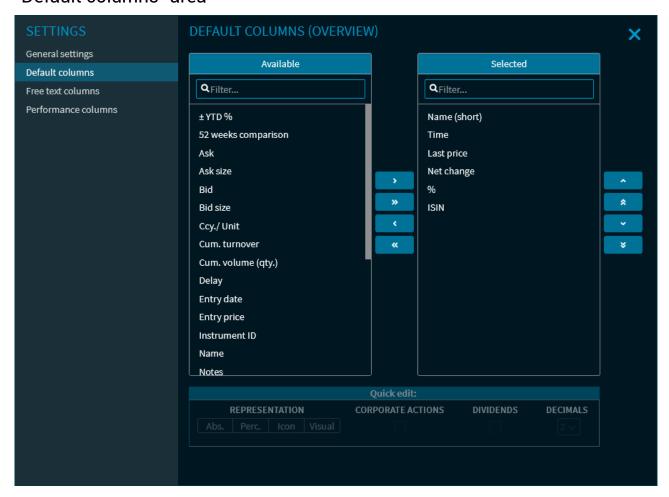
In the "General" area, you can make the following settings:

Field	Description
Push	Here, you can use the "enabled" checkbox to enable or disable the push data feed.
Sort interval (only for table views)	If necessary, select the time interval for updating the table sorting in the widget here. The following periods are available: • Inactive (default setting) • 5 seconds • 15 seconds • 30 seconds • 45 seconds • 60 seconds



Field	Description
Clear filter on list change	Deselect this default setting to keep filter conditions when switching to another list.

"Default columns" area



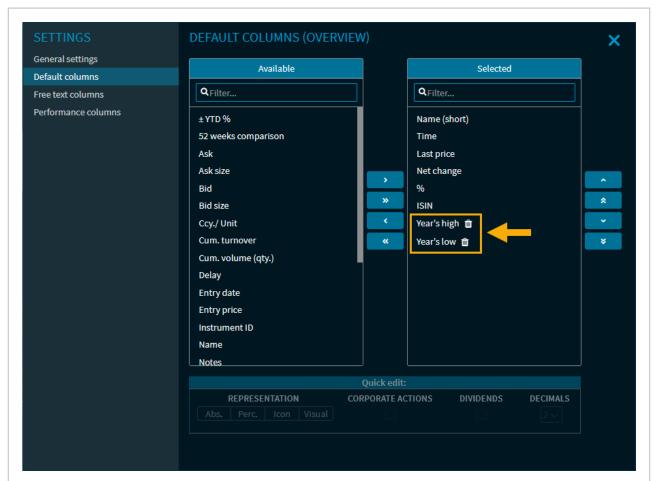
In the "Default columns" area, select the table columns you want to display in the overview table in the watchlist. Hide the less important columns.

See also Show and hide columns of the widgets via the settings.

You can add columns from the "All Fields" widget by drag & drop and also delete them from the watchlist. Columns added from the "All fields" widget are indicated by the "Delete" icon next to the column name:

Example:

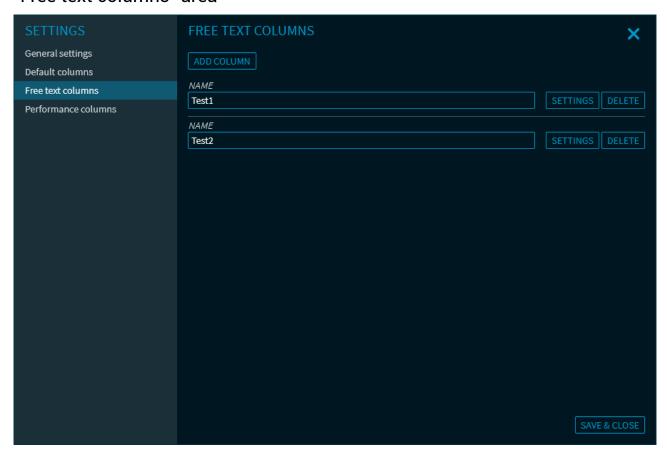




Click the "Delete" icon to mark the columns for deletion. To confirm the deletion, click the "Save changes" buttons. This deletes the added columns from the watchlist.



"Free text columns" area



In this area, you can configure individual columns for the overview table of the watchlist.

To do this, follow these steps:

- 1. On the left side of the "Watchlist settings" dialogue window, select the "Free text columns" area.
- 2. Click the "Add column" button.
- 3. In the "Name" input field, enter a name for the column header of the first custom column.
- 4. Then click the "Settings" button for this column.
- 5. Configure the new column. The table below contains descriptions of the individual setting options.
- 6. Then click the "Save" button. (Use the "Back" button to close the settings of the free text column without saving any changes you may have made.)
- 7. If you want to add more columns, click the "Add column" button in the "Free text columns" area and proceed in the same way.

You can delete your custom columns by using the corresponding "Delete" button.

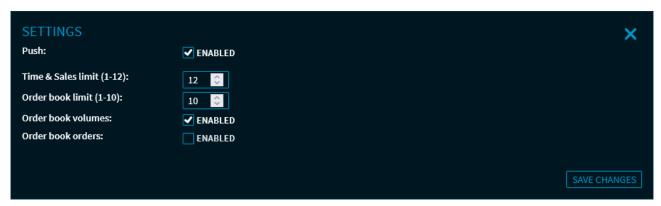
The settings of the custom free text columns in detail:

General settings	
Field	Description
Name	Enter a meaningful name for the free text column.



Tooltip	Enter a descriptive tooltip. This is displayed when you point to the column header with the mouse.
Configuration	
Field	Description
Column width	Enter the column width in pixel. The default setting is "200".
Column view	Select the view type for the column: • Text (default setting) This setting displays the text in the column. • Icon With this setting, the "Note" icon is displayed in the column, and the text is only displayed when you point to it with the mouse. Example: Watchlist with two free text columns
	US0378331005 Test text Apple US5949181045 Test text Microsoft US02079K3059 In this example, the "Test1" column is of the "Text" type and has a width of "100", the "Test2" column is of the "Icon" type and has a width of "50". To edit the texts, click on them and make your changes in the text window that appears. If you point the mouse to the cell, a delete icon will also appear, allowing you to quickly remove the text.

"Performance columns" area







All details about showing performance columns are described in Settings in the "Portfolio" widget.

Settings for "Chart Gallery" view

In the "Chart Gallery" area, you can make the following settings:

Field	Description
Push	Here, you can use the "enabled" checkbox to enable or disable the push data feed.
Show details	Select this checkbox to display more details in the individual charts of the Chart Gallery. The following data is shown: • Security name • ISIN • WKN • Trading venue
Start date	Use the integrated calendar to specify the start date.
End date	Use the integrated calendar to specify the corresponding end date.

Settings for additional views of the watchlist

You have various setting options depending on the view selected (for example, "Correlation Matrix") in the widget. If, for example, you have opened a watchlist in the "Gainers & Losers" view, you can also define the number of securities to be displayed here.

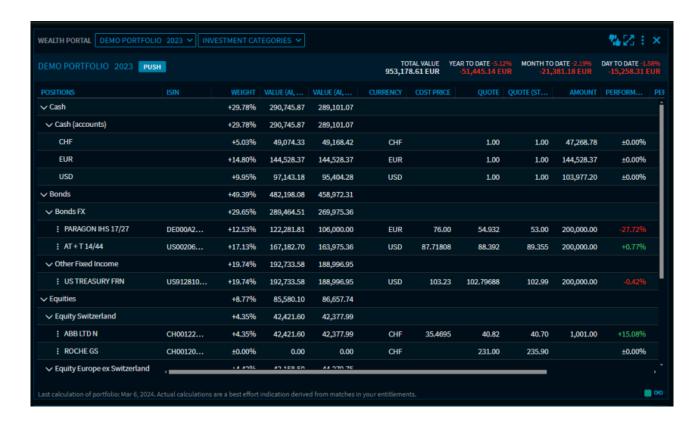
For more information about the widget settings, see Commands in the widget menu.

5.56 Wealth Portal

With this (optional) widget you can access the same portfolios that are available in your Infront PMS. The widget can also be grouped with other widgets in a dashboard in order to be able to analyse individual items in more detail.

The instrument menu is also available to call up dashboards or PDF portraits directly, for example.





5.56.1 Views in the "Wealth Portal" widget

In the "Wealth Portal" widget you can switch between the "Positions" (default), "Performance (Chart)" and "Chart gallery" views via the view selection list at the top of the widget.



You can display a benchmark in the performance chart.

5.56.2 Settings in the "Wealth Portal" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.

You can use the Column configurator in the "Settings" dialogue to configure the view.

5.57 Warrants Calculator

With the "Warrant Calculator", you can simulate various scenarios of the performance of a warrant. The "Warrants Calculator" widget provides a comprehensive overview of all important data, simulation results and key figures.





See also:

- · Elements in the Warrants Calculator
 - Select security
 - "Master data" area
 - "Simulation" area
 - "Chart" area
 - "Sensitivities" area
 - "Price

5.57.1 Elements in the Warrants Calculator

The warrant calculator consists of the elements described in the following subsections.

See also:

- Select security
- "Master data" area
- "Simulation" area
- "Chart" area
- "Sensitivities" area
- "Price

Select security

In the upper left corner of the widget, you can select an instrument.





If you have selected a warrant here via the quick search in the menu, its name is displayed at the top of the widget.

You can also drag warrants from other widgets and drop them in the Warrant Calculator.

"Master data" area

In the "Master data" area, you find the most important information about a warrant:

Field	Description
Туре	Call or put.
Strike price	The strike or exercise price of the warrant.
Subscription ratio	The subscription ratio of the warrant to the underlying. The subscription ratio is the ratio of the underlying quantity to one warrant, that is, the percentage of the underlying that a certificate can be obtained with.
Issuer	The institute that issued the warrant.
Issue date	The date when the warrant was traded for the first time.
Last trade	The date when the warrant was traded last.
Maturity date	The maturity date of the warrant.
Remaining term	The remaining number of days to maturity.
Symbol	The symbol of the warrant.
ISIN	The ISIN (International Securities Identification Number) of the warrant.
WKN	The German security identification number of the Warrant.

"Simulation" area

In the "Simulation" area, select the values in the "Simulation" column to calculate and display the possible development of the warrant.

The "Current" column allows you to directly compare the values.



See also:

• Select values for the simulation

Select values for the simulation

In the "Simulation" column, specify the scenario for the warrant that you want to compare to the current values. Enter the values that you expect or use the slider to set them. You can select the following values for the simulation:

Field	Description
Last price (warrant)	The current and simulated price of the warrant.
Price of underlying	The current and simulated price of the warrant.
Impl. Volatility	The current and simulated implied volatility.
Interest	The current and simulated risk-free market interest rate.
	To change the interest rate by using the slider, you first need to enter an initial value in the input field to the right.
	Impl. volatility 19.4178 19.737
	Interest rate 0.0000 % 5% 1.050
Dividend yield	Current and simulated dividend yield of the underlying.
	The dividend yield results from the estimated dividends per share (usually, two business years in the future), divided by the current price multiplied by 100.
	To change the dividend yield by using the slider, you first need to enter an initial value in the input field to the right.
	Interest rate 0.0000 % 6% 1.060
	Dividend yield 0.0000 % 4% ★ 4.160
Calculation date	Use the integrated calendar to select the date for the simulation. The current date is set by default.
Exchange rate	The current and simulated price exchange rate.
Reset calculation	Click this icon in the "Simulation" column header to reset the value entered.

The result of the simulation is shown directly on the right side of the widget - in the chart as well as the calculated figures.

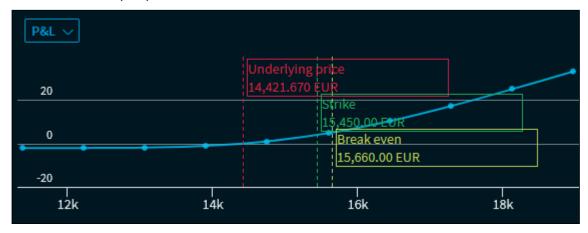


"Chart" area

Here, you see the visualisation of the simulation. Use the drop-down list to switch the view.

In the drop-down list, you find the charts for the following key figures:

• Profit/loss (P&L)



In this chart, you see the expected profits and losses as well as the changes of the fair value of the warrant (here, of the call) when the underlying price changes. The vertical line symbolises the strike price and the break even.

- Delta
- Gamma
- Vega
- Rho
- Theta

For more information about indicators, see the Stock exchange glossary.

"Sensitivities" area

The following key figures are calculated in the "Sensitivities" area:

- Leverage
- Delta
- Gamma
- Omega
- Vega
- Theta
- Rho

"Price

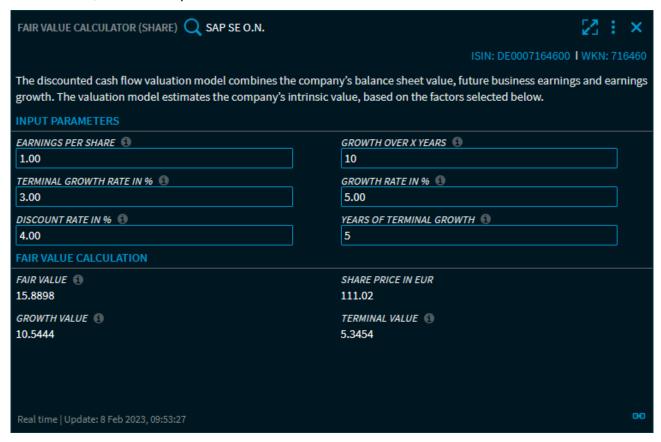
The following key figures are calculated in the "Sensitivities" area:

- Fair value
- Premium
- Premium p.a.
- Intrinsic value
- Moneyness
- Parity
- Remaining term (years)



5.58 Fair Value Calculator (Share)

With the "Fair Value Calculator (Share)" widget, you estimate the value of shares according to the "discounted cash flow" valuation model ("DCF method"). The valuation model uses the company's balance sheet value to take into account future income and earnings growth. The model estimates the company's intrinsic value, based on the parameters selected below.



First select the share to be valued viaby using the instrument search in the top left of the widget. In the "Input parameters" area, enter your values to see the results in the "Fair Value Calculation" area.

The individual fields mean:

Field	Description
Earnings per share	Enter the earnings per share in this input field. Default value for earnings per share (without non-recurring items) is the trailing 12 months GAAP earning.
Growth over x years	Enter the number of years you expect during the growth stage. The default is 10 years.
Terminal growth rate in %	Enter the terminal growth rate in percent in this input field. After the growth stage, it is reasonable to set the terminal growth rate at the inflation rate. The terminal growth rate must be smaller than the discount rate to make the calculation converge.



Field	Description
Growth rate in %	Enter the average annual growth rate in percent. The default value for the growth rate is the average earnings per share (EPS)
	without non-recurring items (NRI) growth rate of the past 10 years. If this growth rate is higher than 20% a year, it is set to 20%. If this growth rate is less than 5%, it is set to be 5%.
Terminal growth in years	Enter the number of years to calculate the terminal value. The value after this is considered zero.
	The default is 5 years.
Discount rate in %	Enter the discount rate in percent.
	A reasonable discount rate assumption should be at least the long term average return of the stock market, which is about 11%, because investors can always invest passively in an index fund and get an average return.
	Some investors use their expected rate of return, which is also reasonable. A typical discount rate can be anywhere between 10% and 20%.
Fair value	The fair (intrinsic) value of the share determined as the sum of future earnings at the growth stage and the terminal value.
Growth value	The cumulative earnings during the growth stage discounted to current using the discount rate.
Share price	The current price of the security.
Terminal value	The cumulative earnings during the terminal stage discounted to current using the discount rate.
DISCARD CHANGES	If you have changed one or more input parameters, then the "Discard changes" button will appear at the top of the widget, allowing you to reset the settings to their default values.



Point to the info icons of the parameters to view information about the fields in pop-up windows.

5.59 Index Members

In the "Index Members" widget, all index members of an (equity) index such as Dow Jones or Hang Seng are shown in a table or tile view.





The upper area of the widget provides the standard functions as well as drop-down lists to select the instrument, trading venue and view. In the table view of the "Index Members" widget, you find the following columns:

- WKN
- ISIN
- Name (short) (the table is sorted by this column by default)
- Currency
- Trend
- Time
- Price
- Absolute change
- Percentage change
- Open
- High
- Low
- Close
- Cum. volume (qty.)
- 52-week comparison (hidden by default)
 In this column, you can see the current price compared to the 52-week low ("left edge of the bar")
 and 52-week high ("right edge of the bar"). A small example can be found in the arbitragesection.
- All-time high (hidden by default)
- All-time low (hidden by default)
- Cum. trades
- · Sector (hidden by default)
- A-Amount (hidden by default)
- · Ask (hidden by default)
- Open time (hidden by default)
- B-Amount (hidden by default)
- Bid (hidden by default)
- Trading venue (hidden by default)
- Instrument ID (hidden by default)
- · Name (hidden by default)
- · Close price supplement (hidden by default)
- Close time (hidden by default)
- Ticker (hidden by default)
- Cum. turnover (hidden by default)
- Trend (hidden by default)

You can show or hide all columns by using the settings dialogue window of the widget.

In addition to these default columns, you can also add any other columns from the "All Fields" widget. For more information, see Add fields from the "All fields" widget to watchlist or portfolio.



Indices with up to 100 securities (such as the NASDAQ 100) are displayed on one page. For more comprehensive indices, the display is then divided into 50 securities per page. Therefore, if an index contains more instruments (such as S&P 500), you can navigate through the pages using the navigation elements below the list.

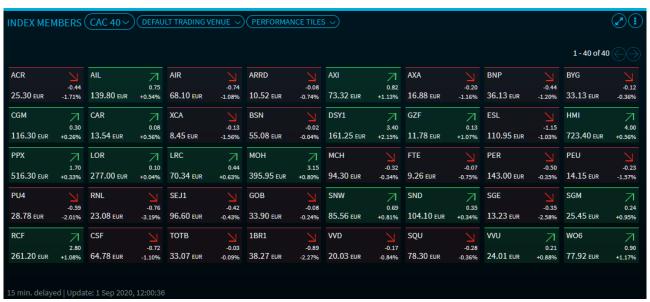
You can use the second drop-down list above to define a trading venue to display the selected index. By default, you will see the "preferred trading venue" that you have set in the individual settings. The "Trading venue" column is hidden by in table view default and can be displayed via the widget settings.

If the "Show index" option is enabled in the widget's settings, then you see details about the index displayed in the upper part of the widget:



5.59.1 Tile view

In the upper part of the widget, switch to the tile view by using the drop-down list.



In the tile view, the colour of the tiles indicates the current price development of the securities. In the example, most of the DAX members are red, that is, they trend lower.

5.59.2 "Chart Gallery" view

Use the view drop-down list at the top of the widget to switch to the "Chart Gallery" view, in which the index members are displayed as individual charts in a Chart Gallery.





For details of this view, see "Chart Gallery" view in the Watchlist chapter.

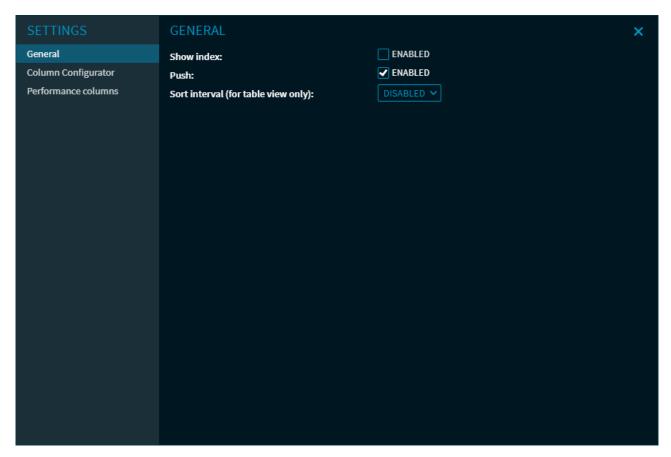
See also: • Settings in the "Index Members" widget

5.59.3 Settings in the "Index Members" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.





In the "Settings" dialogue window, you can first select the area on the left side for which you want to configure your settings:

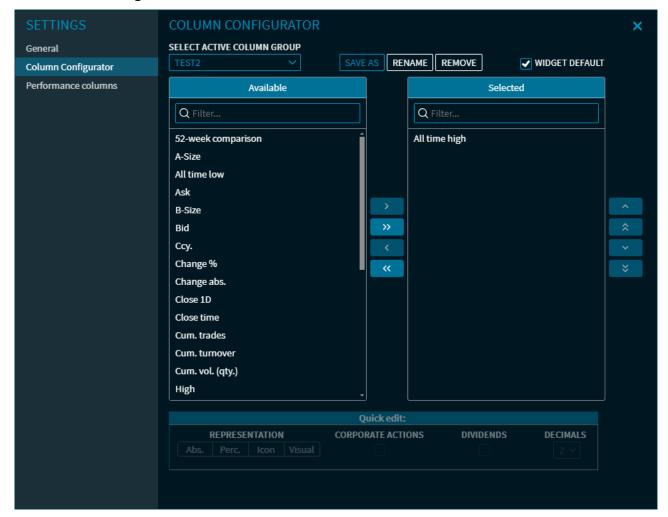
"General" area

In the "General" area, you can make the following settings:

Field	Description
Show index	Enable this setting to also display the index in the widget.
Push	Here, you can use the "enabled" checkbox to enable or disable the push data feed.
Sort interval (only for table views)	If necessary, select the time interval for updating the table sorting in the widget here. The following periods are available:
	Inactive (default setting)5 seconds
	15 seconds30 seconds
	45 seconds60 seconds



"Column configurator" area



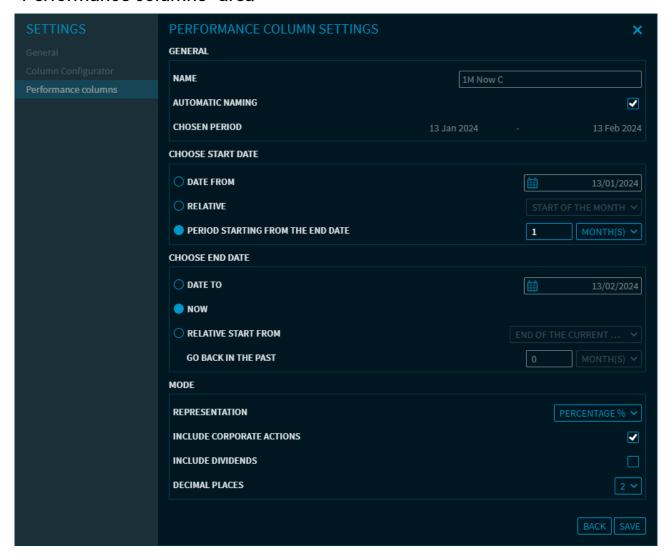
In the "column configurator" area, select the table columns you want to display in the widget. Hide in your individual the less important columns.

See also Show and hide columns of the widgets via the settings and Column configurator.

Settings in the "Portfolio" widget describes how to quickly configure default columns with performance values.



"Performance columns" area



(

All details about showing performance columns are described in Settings in the "Portfolio" widget.

Settings for "Chart Gallery" view

In the "Chart Gallery" area, you can make the following settings:

Field	Description
Push	Here, you can use the "enabled" checkbox to enable or disable the push data feed.



Field	Description
Show details	Select this checkbox to display more details in the individual charts of the Chart Gallery. The following data is shown: • Security name • ISIN • WKN • Trading venue
Start date	Use the integrated calendar to specify the start date.
End date	Use the integrated calendar to specify the corresponding end date.



For more information about working with widgets, see Commands in the widget menu.

5.60 ESG Risk

If activated, the widget "ESG - Risk" with sustainability data from the *Clarity AI* source for risk assessment is now available.

Use the quick search for securities and the view drop-down list in the header of the widget of your choice.



5.60.1 "Overview" view



In the default "Overview" view, you will find the security's ESG scores for the following ESG categories:

- Environment
 - Emissions
 - Resource use
- Social
 - · Community and society
 - CSR and sustainability
 - · Customers and products
 - Employees
 - Supply chain
- Governance
 - Corporate ethics & behaviour
 - Corporate governance
 - Partnerships, memberships, awards and certifications

The colour of the symbols indicates the classification in the corresponding class for the ESG category mentioned.



ESG class Symbol Excellent Good Fair Poor

The percentages in the right-hand column show the ESG coverage.

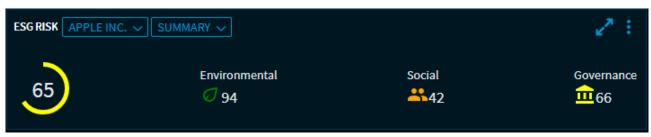


5.60.2 "Chart" view



In the "Chart" view, you will find a detailed graphical overview of the ESG scores. The radar chart clearly shows the ESG risk scores for the individual categories. There is one axis for each category: The better values are further away from the centre.

5.60.3 "Summary" view





5.61 Related Instruments

The "Related Instruments" widget shows all instruments related to a security categorised by security type.

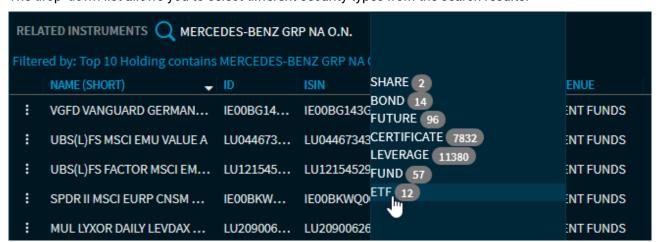
Related instruments can be the underlyings of certificates or funds with selected shares as their top holdings.

With the appropriate activation ratings are now shown as related instruments. They are easy to find via the LEI codes.



Use the instrument search in the upper left corner of the widget drop-down list to select the security for which you want to see the related instruments.

The drop-down list allows you to select different security types from the search results.



Next to each security type, you see the number of the corresponding securities of this type.

You find the following columns in the table depending on the instrument type selected:



Security type	Columns
Equity	 Name (short) WKN ISIN Trading venue Country Time Last price % (change in percent) Cum. volume (NAV) Use Widget settings to show further columns: Name (WM security name) Symbol Delay The Arbitrage section explains the symbols in this column. Country (short) Absolute change Cum. turnover WKN
Bond	 Name (short) WKN ISIN Maturity date Yield [%] Trading venue Country Time Last price You can show or hide further columns in the Widget settings: Name (WM security name) Symbol Delay Absolute change Cum. turnover WKN % (change in percent)



Security type	Columns
Future	 Name (short) ID ISIN Maturity date Trading venue Currency Time Last price % (change in percent) Cum. volume You can show or hide further columns in the Widget settings: Name (WM security name) Symbol Delay Country Country (short) Absolute change Cum. turnover WKN
Option and warrant	 Name (short) ID ISIN Strike price Maturity date Currency Time Last price % (change in percent) You can show or hide further columns in the Widget settings: Name (WM security name) Trading venue Symbol Delay Country Country (short) Absolute change WKN



Security type	Columns
Certificate	 Name (short) ID ISIN Type Issuer Currency Time Last price % (change in percent) You can show or hide further columns in the Widget settings:
	 Name (WM security name) Trading venue Symbol Delay Country Country Absolute change WKN
Knock-out	 Name (short) vwd ID ISIN Type Stop Loss Currency Time Last price % (change in percent) You can show or hide further columns in the Widget settings:
	 Name (WM security name) Trading venue Symbol Delay Country Country (short) Absolute change WKN



Security type	Columns
Funds and ETFs	 Name (short) ID ISIN NAV Trading venue Time Last price % (change in percent)
	You can show or hide further columns in the Widget settings:
	 Name (WM security name) Symbol Delay Country Country Absolute change WKN

The LEI (Legal Entity Identifier) is used to find shares and bonds, otherwise the underlying is used (via symbols, for example "BASF11.ETR"). For funds and ETFs, the Top 10 share holdings are also shown. For indices, the associated benchmarks are also considered.



The table is sorted by the "Name (short)" column in descending order by default. You can sort the table by clicking any column header with arrow symbols.

At the start of each table row, you find a menu icon allowing you to open the corresponding security quickly in a new widget. For more information, see Commands in the widget menu.

See also:

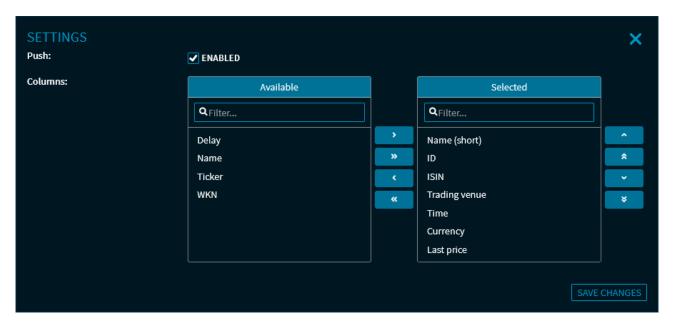
• Settings in the "Related Instruments" widget

5.61.1 Settings in the "Related Instruments" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.





Here, you can use the checkboxes to change the following settings:

- Enable or disable the push data feed
- Show or hide columns of the table
 For more information, see Show and hide columns of the widgets via the settings.

For more information about the widget settings, see Commands in the widget menu.

5.62 Historical Prices

With the "Historical data" widget, you can see detailed historical data for securities.



The "Historical Prices" widget provides the following functions and data:



Field	Description
Select security	Use the search field in the upper left corner of the widget to search and select a security.
	Alternatively, you can add a (new) security by dragging it from securities lists to the "Historical price data" widget.
Select trading venue	Use the drop-down list to select a trading venue.
Select period	Use the drop-down list to select a period for the historical data that you want to see. The following menu items are available: • 1 week • 1 month • 6 months • Year to date • 1 year • 5 years In addition, you can set a user-defined period in the "Apply custom date" area. To do this, enter a start date in the "Start date" field and/or an end date in the "End date" field using the integrated calendar.
Select price	For bonds, you can switch between "Price" and "Yield".
Dividends	Turn this toggle on to include the dividends accrued in the period. The historical price data before this date changes accordingly.
Corporate actions	Turn this toggle on to include the corporate actions accrued in this period. The historical price data before this date changes accordingly.
"High" field	Shows the highest price of the selected period and the date of the highest price.
"Low" field	Shows the lowest price of the selected period and the date of the lowest price.
"Average" field	Shows the average price of the selected period.
"Date" column	The price date. By default, the table is sorted by this column, that is, the most recent prices appear at the top of the table. You can reverse the sorting order by clicking the column header again.
"Open" column	The opening price at the corresponding date.
"High" column	The daily highest price at the corresponding date.



Field	Description
"Low" column	The daily lowest price at the corresponding date.
"Close" column	The closing price at the corresponding date.
"Cum. volume" column	The trading volume at the corresponding date.
"Trades " column	The number of trades on the corresponding date.
"Currency" column	The price currency. This column is hidden by default. In the Settings dialogue window, you can hide or show all columns with historical price data.

<u>^</u>

Note that the number of data points that can be displayed in the widget is limited. If you want to list data for very long periods of time, use the CSV export, which you can start via the menu icon.

5.62.1 "Historical Prices" widget for funds

For funds for which only end-of-day data ("Investment funds" trading venue) are available, the columns displayed are adjusted accordingly. The following columns are available for these funds:

- Date
- Issue
- Redemption

Depending on the selected trading venue, further useful columns are also displayed for funds.

In addition, **Distributions** and **Corporate actions** can be taken into account here by using the switches above the table. This changes the historical price data of the fund before this date accordingly.

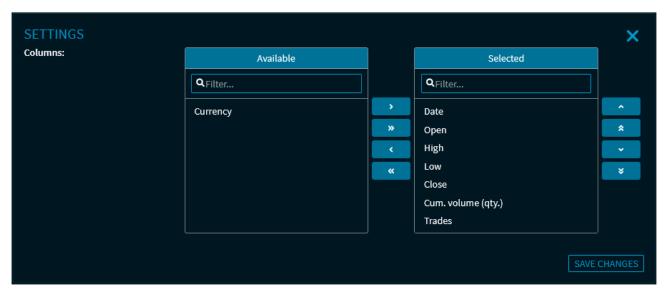


5.62.2 Settings in the "Historical Prices" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.





Here, you can show or hide the columns of the price table.

See also Show and hide columns of the widgets via the settings.

For more information about the widget settings, see Commands in the widget menu.

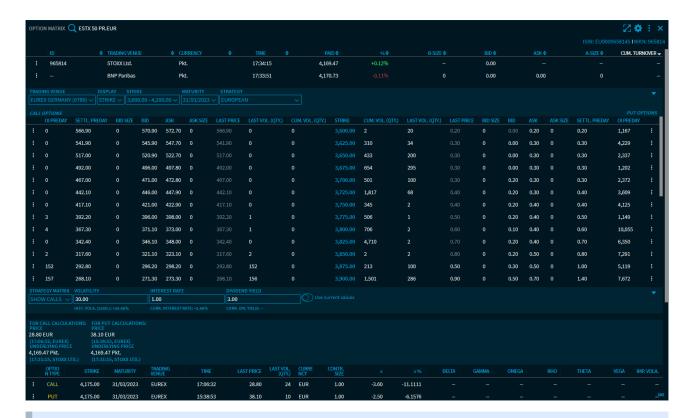
5.63 Option Matrix

The "Option Matrix" widget offers an overview of the options for an underlying.

By using the quick search, select the relevant underlying asset. This displays the list of the underlying asset and the options found in the option matrix. If possible, options that note "at-the-money" will be displayed in the options list first.

In addition to the prices of the underlying and the actual option matrix that you can filter by strike price or maturity, the option matrix also displays all important key figures for the calls and puts selected and shown in the matrix. The widget also provides a so-called "Strategy Matrix" that determines the estimated fair value for various scenarios and the corresponding maturity.





In the Widget Gallery, you find the "Warrant Matrix" widget in the "Other" section for derivatives.

See also:

- Elements of the Option Matrix
- Settings in the "Option Matrix" widget

5.63.1 Elements of the Option Matrix

See also:

- · Select and show underlying in Option Matrix
- Filter options of the option list
- Option list
- · Strategy matrix

Select and show underlying in Option Matrix

At the top of the "Option Matrix" widget, select the corresponding underlying from the drop-down list. Alternatively, you can also drag underlyings from other widgets to this widget. The underlying is shown in the upper part of the table at up to 3 trading venues by default:

- 1. XETRA
- 2. Frankfurt



3. Domestic stock exchange of the security

Depending on the corresponding quotation, these trading venues are hidden if they are not available for the security selected. If the domestic stock exchange is XETRA or Frankfurt, the third trading venue is hidden. In the Settings of the widget, you can select all relevant trading venues and view a complete arbitrage list in the upper area of the widget. For more information on the columns in the upper part of the "Option Matrix" widget, see Arbitrage.

A menu icon is available for each option and for each underlying, allowing you to quickly open the option or underlying in a new widget. For more information, see the section Commands in the widget menu.



To hide the underlying display in the Option Matrix, open the widget settings and select "None" from the "Trading venues" drop-down list.

Use the arrows on the right side of the widget to expand or reduce the "Option list" and "Strategy matrix" areas of the option matrix.

Filter options of the option list

If you selected the underlying in the upper part of the matrix, you can filter the option list. The following filter options are available:

Filters	Description
Trading venue	Select a trading venue. The options of the EUREX are shown by default. The number of options found is shown in brackets.
Display	Select the criterion by which to sort the options. The following choices are available: • Strike price • Maturity date You can configure the default in the widget settings.
Strike price	Select the required strike price interval.
Maturity date	Select the maturity of the options. You can select from the corresponding maturity days. The selection is not available if you selected "Maturity" as display criterion.
Strategy	Select the strategy of the options. "European" is set by default.

The set filter conditions are also saved when the dashboard is saved.

Option list

In the next area of the "Option Matrix" widget, you see a list of options on the underlying selected above. Calls are shown **on the left side**, **puts are shown on the right side**. In the middle, you see the strike prices or maturities depending on which criterion was selected to sort the list.

For the option list, you can show or hide the following columns by using the Settings of the "Option Matrix" widget:



Strike or maturity

In the middle column, you see the strike price or maturity (depending on the selection) highlighted in colour.

- Open interest previous day (OI preday)
- · Settlement preday
- B-Amount
- Bid
- Ask
- A-Amount
- Price
- Last volume (qty.)
- Cum. volume (qty.)

A menu icon is available for each option and for each underlying, allowing you to quickly open the option or underlying in a new widget. For more information, see Commands in the widget menu.

Strategy matrix

Below the option list, you find the strategy matrix. The separate matrix has its own filter and settings area.



The strategy matrix determines the fair value for the various scenarios and maturities.

The individual price scenarios are determined for the strike price or maturity selected in the option list.

The following filter options are available in the filter area of the strategy matrix:

Filters	Description
Display	First select if you want to analyse calls or puts.

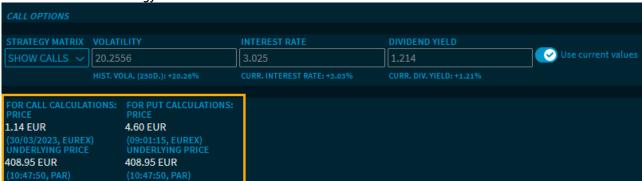


Filters	Description
Volatility	Enter the required volatility in percent.
	The default setting is 30 days.
	Volatility is one of most important factors for determining the option price. We distinguish between the historical volatility and the assumed volatility for the future (implied volatility):
	The historical volatility measures the dispersion of returns (standard deviation) of an underlying over a given period in the past, for example, 250 days. The value is shown in percent per annum. The historical volatility is only partially useful to determine option prices because the future volatility of the underlying is key. It can only be estimated by market participants, the historical volatility is used for the estimation.
	A higher estimated volatility results in a higher option price.
	From each option price (bid or ask) and from each trading price, you can determine the volatility used to calculate the option price. This volatility included in the option price is referred to as implied volatility .
Interest rate	Enter the current interest rate for the calculation.
	As interest rate, select the short-term interest rate of the corresponding country relevant for the time to maturity. In practice, the so-called repo rate is used in the calculation.
Dividend yield	Enter the dividend yield to be used in the calculation.
Use current values	Turn this switch on to use the current values for the volatility, interest rate and dividend yield as shown in the table below.

In the strategy matrix, the key figures are calculated for call and put and various price scenarios are shown for the settings specified.

Here, you see more details about the options currently selected above. (The corresponding row is highlighted in the option list.)

By using the widget settings, you can show or hide the prices of the underlying, call and put used in the calculation in the strategy matrix:



You can find the following information about the maturity and strike price of calls and puts:

- Option type (call or put)
- Strike price



- Maturity date
- Trading venue
- Last price
- Last volume (qty.)
- Currency
- Contract volume
- Absolute change to previous day ("+/-")
- Relative change to previous day ("+/- %")
- Time of the last update
- Option key figures delta, gamma, omega, rho, theta and vega
- Implied volatility

For more information about indicators, see the Börsenlexikon.

The prices are calculated for the following possible changes in the underlying price:

- -25%
- -15%
- -10%
- -5%
- Unchanged
- +5%
- +10%
- +15%
- +25%

Use the "Display" drop-down list to switch between calls and puts. "Show calls" is set by default.

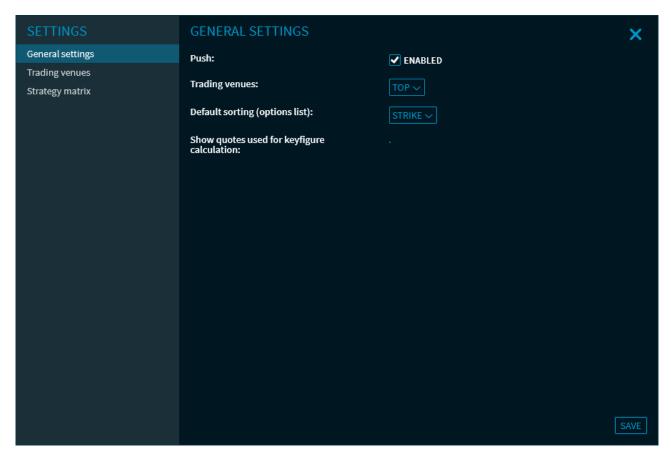
i You can open and close the strategy matrix by using the arrow icon on the right side. The currently selected display is then retained even if changes are made in other areas of the widget.

5.63.2 Settings in the "Option Matrix" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.



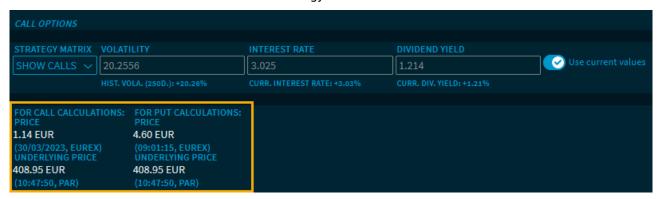


The "Settings" dialogue window is divided into different areas which you select on the left-hand side.

"General" area

Here, you can make the following settings:

- Enable or disable the push data feed
- Use the "Trading venues" drop-down list to select the trading venues of the underlying shown in the matrix
- Via the selection list "Default Sorting (options list)", you specify the default sorting for the list of options. (By default, they are sorted by the "Strike price" column, alternatively, you can sort by the "Maturity" column.)
- Use the "Show quotes used for keyfigure calculation" checkbox to show and hide information in the strategy matrix.
 - If the checkbox is selected, then the prices for warrants and underlying instrument on which the calculation is based are shown in the Strategy Matrix:





"Trading venues" area

In this area, you can show and hide the columns of the upper underlying table in the matrix - for example, drag the columns to be shown into the "Selected" area.

For more information about displaying yield curves, see Show and hide columns of the widgets via the settings.

"Strategy matrix" area

In this area, you can show and hide the columns of the strategy matrix.

For more information about displaying yield curves, see Show and hide columns of the widgets via the settings.

For more information about the widget settings, see Commands in the widget menu.

See also:

• Configure trading venues of the underlying (Option Matrix)

Configure trading venues of the underlying (Option Matrix)

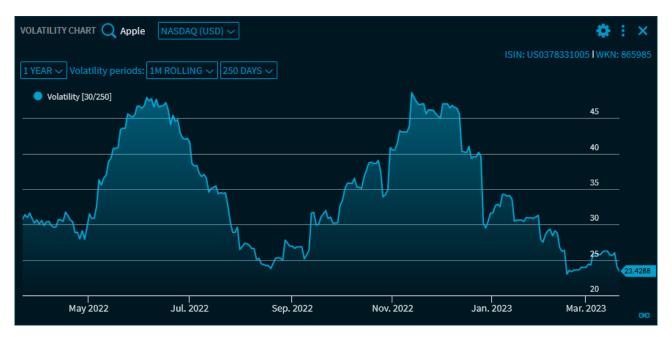
Use the "Trading venues" drop-down list in the general settings of the Options Matrix in the upper part of the widget to define the matrix. You can select from the following settings:

Filters	Description
Тор	Default setting Show only the top trading venues for the underlying.
All	Show all important trading venues for the underlying, thus displaying a complete arbitrage list in the upper area. For more information, see Arbitrage.
None	Hide the upper area of the Option Matrix.

5.64 Volatility Chart

With the "Volatility Chart" widget, you can visualise the historical volatility.





Use the drop-down list in the upper part of the "Volatility Chart" widget to select from the following settings:

Element	Description
"Instrument search" icon	Use the integrated quick search to search for the security to be displayed. After selecting a security, the name is displayed at the top left of the widget.
Select trading venue	You find the trading venue drop-down list next to the security drop-down list. Select the trading venue.
"Period" drop-down list	Below you will find the period selection. Select from the following periods: 1 month 6 months Year to date 1 year 3 years 10 years Max.



Element	Description
Volatility periods	Select the calculation periods. The following choices are available: • 1 week rolling • 1 month rolling • 3 months rolling • 6 months rolling • 1 year rolling In addition, you can exactly specify the number of trading days per year in the calculation: • 250 days • 252 days The specified periods are then shown in the drop-down list and in the legend (in brackets).
Icon "Copy chart to clipboard"	Click this Icon to copy the chart to the clipboard.

By using the widget's menu icon, you can export the charts in the "Volatility Chart" widget to various file formats.

For more information about charts, see Chart.

See also:

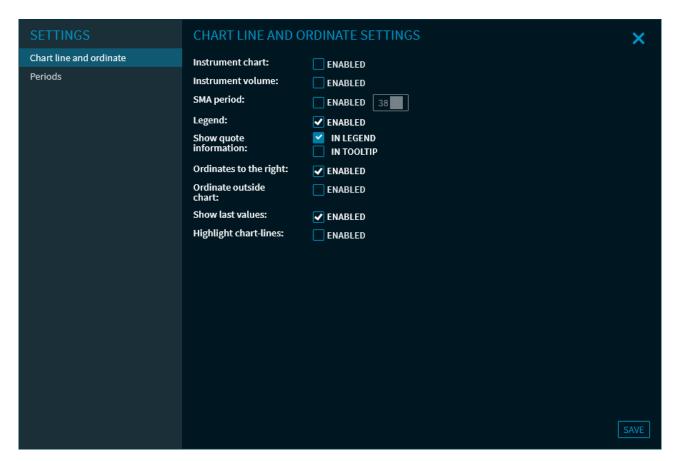
• Settings in the "Volatility Chart" widget

5.64.1 Settings in the "Volatility Chart" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.





Configure your volatility chart. You can find the following settings:

Settings for chart line and ordinate settings

Field	Description
Instrument chart	Select this checkbox to draw the selected security next to the volatility chart line. If the securities chart is displayed, then you can select a type from the chart types. Mountain chart OHLC chart Candlestick chart For more information on the individual types, see Chart type.
Instrument volume	Select the "enabled" checkbox to display the volumes of the security in the chart. The volumes are shown as a histogram at the bottom of the chart after you save the settings.



Field	Description
MA period	Select the "enabled" checkbox to show the moving average (MA) in the chart. Use the input field to enter the analysis period for the MA. The default setting is "38". When you save the settings, the MA is shown as an additional time series in the chart.
Legend	Clear this checkbox to hide the legend shown by default on the upper left side of the the volatility chart.
Show prices	By default, the price is displayed when pointing to the chart lines to the right of the respective legend entries. Select the "In tooltip" checkbox to display the prices directly at the mouse pointer as tooltip.
Ordinates to the right	By default, the ordinates are displayed on the right. Clear this checkbox to display the y-axis values on the left side.
Ordinate outside chart	By default, the ordinates are displayed in the chart window. Select this checkbox to display the y-axis values outside of the chart.
Show last values	Clear this checkbox to turn off the default display of current prices on the right side of the chart.
Highlight chart line	Select this checkbox to switch on the "highlighting" of the chart lines (when pointing to the lines in the chart or in the legend). This setting is disabled by default.
"Save" button	Closes the "Settings" dialogue window and saves the changes.

Example: Volatility chart with displayed security time series, volumes and MA 65





"Periods" settings

The settings for individual time periods correspond to those for "normal" charts. For more information, see Settings in the "Chart" widget.

5.65 Warrant Matrix

The "Warrant Matrix" widget offers an overview of the warrants for an underlying. The matrix can be filtered by various criteria such as issuer, maturity or strike price.





See also:

- · Elements of the Warrant Matrix
- Settings in the "Warrant Matrix" widget

5.65.1 Elements of the Warrant Matrix

See also:

- · Select and show underlying
- Filter options
- Warrant list

Select and show underlying

At the top of the "Warrant Matrix" widget, select the corresponding underlying from the drop-down list. Alternatively, you can also drag underlyings from other widgets to this widget. The underlying is shown in the upper part of the table at up to 3 trading venues by default:

- 1. XETRA
- 2. Frankfurt
- 3. Domestic stock exchange of the security

Depending on the corresponding quotation, these trading venues are hidden if they are not available for the security selected. If the domestic stock exchange is XETRA or Frankfurt, the third trading venue is hidden. In the Settings of the widget, you can select all relevant trading venues and view a complete arbitrage list in the upper area of the widget. For more information on the columns in the upper part of the "Warrant Matrix" widget, see Arbitrage.



To hide the underlying display in the Option Matrix, open the widget settings and select "None" from the "Trading venues" drop-down list.

Filter options

If you selected the underlying in the upper part of the matrix, you can filter the warrant list. The following filter options are available:

Filters	Description
Issuer	Select the corresponding issuer of the warrants. By default, you see the warrants of all issuers.



Filters	Description
Maturity date	Select the maturity of the warrants. You can select from the following connection periods: • All (default setting) • < 1 month • < 3 months • < 6 months • < 9 months • 1 to 3 months • 3 to 6 months • 6 to 12 months • 1 to 2 years • 1 to 3 years • > 3 years • Open end
Туре	Select the type of the warrants. You can select from the following types: • All (default setting) • Calls • Puts
Quality	 Select the quality of the warrants. You can select from the following criteria: All (default setting) Deep in the money In the money At the money Out of the money Deep out of the money A call is in the money if the current price of the underlying is greater than the strike price of the call.

The filters set in the warrant matrix are saved when you save the dashboard.

Warrant list

In the lower area of the "Warrant Matrix" widget, you see a list of warrants on the underlying selected above. For the warrant list, you can show or hide the following columns by using the Settings of the widget:

- ID
- Name (short)
- Issuer
- Time
- B-Amount
- Bid
- Ask
- A-Amount
- Implied volatility
- Omega
- Delta



- Vega
- Rho
- Time value
- Strike price
- Maturity date
- Paid
- UL Trad. venue (trading venue of the underlying)
- UL price (price of the underlying)
- UL time (time of the price of the underlying)
- Gamma
- Trading venue
- Leverage
- ISIN
- Name
- Theta
- YD price (previous day's price)
- YD time (time of the previous day's price)
- WKN

For more information about indicators, see the Börsenlexikon.

You can drag and drop warrants to other suitable widgets. Grouping widgets is also supported when transferring underlyings and for individual warrants.

If a large number of warrants is found for the underlying, then the list is divided into several pages. Use the navigation controls to page through the list.

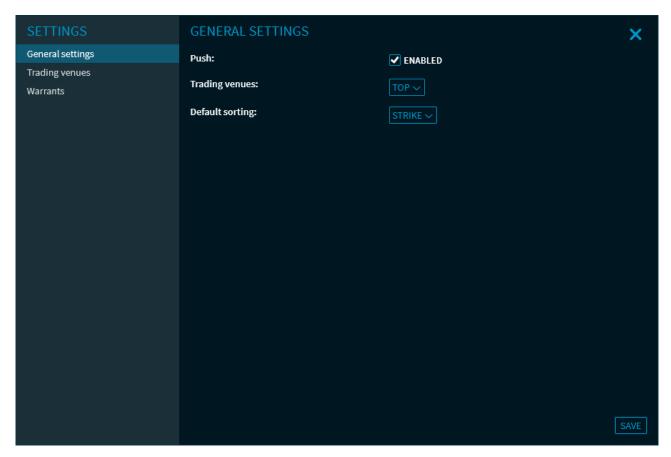
At the start of each table row, you find a menu icon allowing you to quickly open the corresponding underlying or warrant in a new widget. For more information, see Commands in the widget menu.

5.65.2 Settings in the "Warrant Matrix" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.





The "Settings" dialogue window is divided into different areas which you select on the left-hand side.

"General" area

Here, you can make the following settings:

- Enable or disable the push data feed
- Use the "Trading venues" drop-down list to select the trading venues of the underlying shown in the matrix
- Via the selection list "Default sorting", you specify the default sorting for the list of warrants. (By default, they are sorted by the "Strike price" column, alternatively, you can sort by the "Maturity" column.)

"Trading venues" area

In this area, you can show and hide the columns of the upper underlying table in the matrix - for example, drag the columns to be shown into the "Selected" area.

For more information about displaying yield curves, see Show and hide columns of the widgets via the settings.

"Warrants" area

In this area, you can show and hide the columns of the warrant list in the matrix.

For more information about displaying yield curves, see Show and hide columns of the widgets via the settings.

For more information about the widget settings, see Commands in the widget menu.



See also:

• Configure trading venues of the underlying (Warrant Matrix)

Configure trading venues of the underlying (Warrant Matrix)

Use the "Trading venues" drop-down list in the general settings of the Warrant Matrix in the upper part of the widget to define the matrix. You can select from the following settings:

Filters	Description
Тор	Default setting Show only the top trading venues for the underlying.
All	Show all important trading venues for the underlying, thus displaying a complete arbitrage list in the upper area. For more information, see Arbitrage.
None	Hide the upper area of the Warrant Matrix.

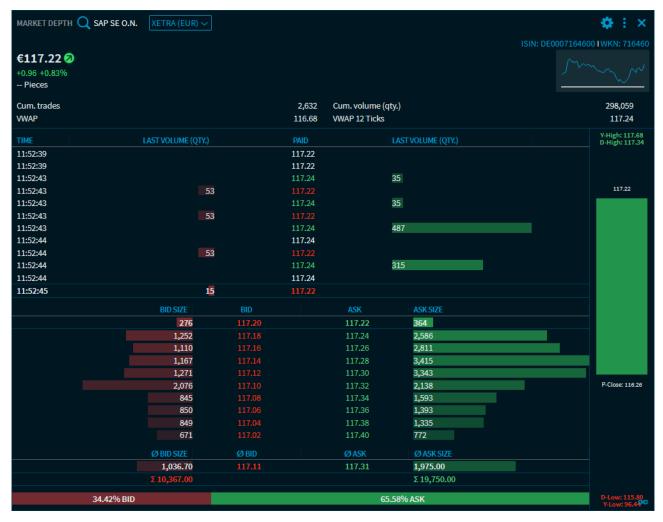


If many trading venues are available and displayed for an underlying, use the sorting options via the column headings or the scroll bar on the right to display them.

5.66 Market Depth

The "Market Depth" widget is one of the highlights of Infront Investment Manager. At a glance, you can immediately see all the important data relating to the current pricing of the selected security at the trading venue selected.





Select a security from the integrated quick search or drag it from another widget. After selecting a security, you can use the (now visible) drop-down list next to it to select a trading venue.

In addition to shares, this widget also supports all other types of securities or asset classes.

In the following sections, you learn about the information provided in the various areas of the widget.

See also:

- · General daily information about the security
- Price performance as candle chart
- The last paid prices (trades) including the volume.
- Best Bid and Best Ask Prices
- Settings in the "Market Depth" widget

5.66.1 General daily information about the security

After selecting a security and trading venue, information about master data and price data appears.

- Name
- ISIN
- WKN



- Price with currency
- Relative price change in percent
- · Absolute price change
- · Last quantity
- Number of trades
- · Total daily volume
- Volume Weighted Average Price (VWAP) of the day
- Volume Weighted Average Price of the last 12 ticks
- Mini chart

5.66.2 Price performance as candle chart

On the right side of the "Market Depth" widget, you see the price performance as a candle chart. The colour of the candle indicates if the current price is below the previous day's close. If the current price is above that price, the candle is green, if it is below the previous day's close, then the candle is red.

In addition, this area provides information about the daily and annual highs and lows.

5.66.3 The last paid prices (trades) including the volume.

In the upper part of the widget, you see the (constantly updated) last paid prices (trades) including volumes and trading times. In the settings, you can select 1 to 12 rows ("Order book" limit setting).

To visualise the market trend for the security selected, rising prices appear green, unchanged prices white and falling prices red. In the Visual Quote, the corresponding volumes in case of falling prices appear red on the left side and rising prices appear green on the right side. Volumes of trades quoted at an unchanged price are shown grey.

5.66.4 Best Bid and Best Ask Prices

Below the paid prices, you find the current best ask and best bid prices. In the settings, you can select up to 10 rows ("Time & Sales" limit setting).

The bid prices of the buyers are shown on the left side, the ask prices of the sellers on the right side. Next to this, you see the corresponding volumes that are shown for the best bids in red on the left side and for best asks in green on the right side.

Below, you see the average values of the best bid and ask prices. In addition, you find the total volume and the average volume for each bid (red) and ask (green) price.

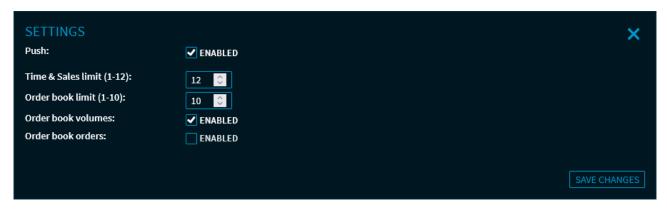
At the bottom, you see bid to ask ratio for the prices shown.

5.66.5 Settings in the "Market Depth" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.





Here, you can make the following settings:

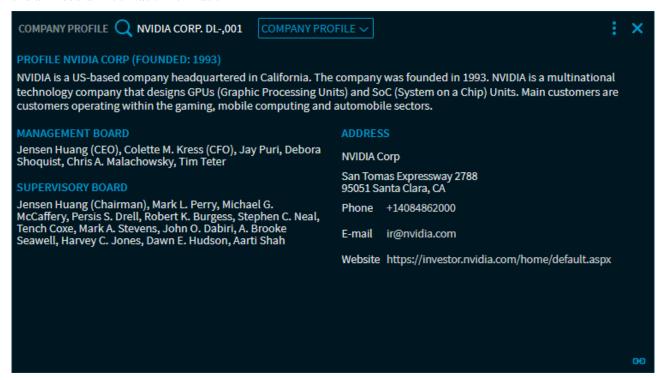
	Description					
Push enabled	Use this checkbox to enable or disable the push data feed for this widget.					
Time & Sales limit (1-12)	Specify the number of completed trades to be displayed. You can display up to 12 Time & Sales.					
Order book limit (1-10)	Specify how many bid and ask prices from the order book you want to see. You can show up to 10 of the lowest bid and 10 of the highest ask prices.					
Order book volume	Selected by d With this che volume.		can sho	w or hid	e the display	of the order boo
	volume.		can sho	w or hid	e the display	of the order boo
	shown for the			he numbe	er of the corre	esponding orders
				he numbe	er of the corre	esponding orders
		e bid and ask	price.	1		esponding orders
		e bid and ask	price.	ASK	VOL. ASK	esponding orders
		vol.BID vol.BID 288 70 60	price.	ASK 248.77	VOL. ASK 130 50 165	esponding orders
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		vol. Bib vol. Bib 288 70 60 100 37	Price. BID 248.03 248.02 248.01 247.78 247.51	ASK 248.77 248.79 248.80 248.85 249.22	VOL. ASK 130 50 165 76 11	esponding orders
		vol. Bib vol. Bib 288 70 60 100 37 40	Price. BID 248.03 248.02 248.01 247.78	248.77 248.79 248.80 248.85 249.22 249.31	VOL.ASK 130 50 165 76 11 42	esponding orders
		vol.BID 288 70 60 100 37 40 24	Price. BID 248.03 248.02 248.01 247.78 247.51	248.77 248.79 248.80 248.85 249.22 249.31 249.40	VOL ASK 130 50 165 76 11 42 100	esponding orders
		vol.BID 288 70 60 100 37 40 24	Price. BID 248.03 248.02 248.01 247.78 247.51 247.11 246.92 246.20	248.77 248.79 248.80 248.85 249.22 249.31 249.40 249.50	VOL ASK 130 50 165 76 11 42 100 252	esponding orders
		vol.BID 288 70 60 100 37 40 24 100 97	Price. BID 248.03 248.02 248.01 247.78 247.51 247.11 246.92 246.20 246.15	248.77 248.79 248.80 248.85 249.22 249.31 249.40 249.50 249.51	VOL ASK 130 50 165 76 11 42 100 252 60	esponding orders
		vol. Bib vol. Bib 288 70 60 100 37 40 24 100 97 6	Price. BID 248.03 248.02 248.01 247.78 247.51 247.11 246.92 246.20 246.15 246.04	ASK 248.77 248.79 248.80 248.85 249.22 249.31 249.40 249.50 249.51 249.71	VOL ASK 130 50 165 76 11 42 100 252 60 37	esponding orders
		vol. BiD 288 70 60 100 37 40 24 100 97 6	Price. 8ID 248.03 248.02 248.01 247.78 247.51 247.11 246.92 246.20 246.15 246.04	ASK 248.77 248.79 248.80 248.85 249.22 249.31 249.40 249.50 249.51 249.71	VOL ASK 130 50 165 76 11 42 100 252 60 37	esponding orders
		vol. BiD 288 70 60 100 37 40 24 100 97 6 ØVOL. BID 82.20	Price. BID 248.03 248.02 248.01 247.78 247.51 247.11 246.92 246.20 246.15 246.04	ASK 248.77 248.79 248.80 248.85 249.22 249.31 249.40 249.50 249.51 249.71	VOL ASK 130 50 165 76 11 42 100 252 60 37 ØVOL ASK 92.30	esponding orders
		vol. BiD 288 70 60 100 37 40 24 100 97 6	Price. 8ID 248.03 248.02 248.01 247.78 247.51 247.11 246.92 246.20 246.15 246.04	ASK 248.77 248.79 248.80 248.85 249.22 249.31 249.40 249.50 249.51 249.71	VOL ASK 130 50 165 76 11 42 100 252 60 37	esponding orders



For more information about the widget settings, see Commands in the widget menu.

5.67 Company Profile

The "Company Profile" widget offers you a quick overview of a company listed on the stock exchange, showing a company profile as well as information about the management and supervisory board as well as the address and contact information.



To switch to a different company, use the security drop-down list in the upper part of the widget.

Alternatively, you can drag shares from other widgets to this widget.

With the second drop-down list, you can switch between the "Company Profile" default view and the "Top Holders" view.



5.67.1 "Top Holders" view

Select the "Top Holders" view at the top of the "Company Profile" widget to display the list of the largest shareholders of the selected (listed) security or company.





In the "Shareholder" column, you see the name of the shareholder. The "Participation" column shows the percentage stake of the largest holders in descending order. The "Free float" entry indicates the number of shares that are in the hands of public investors, that is, not in the hands of major investors.

5.67.2 "Peers" view

In the "Peers" view you can show the data "Infront sector L1" and "Infront sector L2" ("sub sector") for the 20 securities with the highest market capitalisation.

5.68 Earnings Estimates

The "Earnings Estimates" widget shows you an overview of all estimates of the financial analysts provided by S&P.

After selecting a security, you can select between various views. The following sections provide details on the individual views.

See also:

- "Per share" view
- "Financials" view
- "Analyst Recommendations" view

5.68.1 "Per share" view

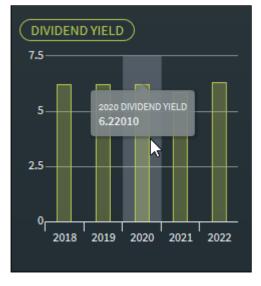
In the upper part of the widget, select the corresponding security from the first drop-down list, and then select the "Per share" view (default) from the second drop-down list.





In the "Key figures per share" section, you see the earnings estimates per share for 5 years. The key figures in the table are also visualised in the charts below. With the drop-down lists above the charts, you can select and view all the key figures of the table.

Point to a bar in the chart to see the exact values.



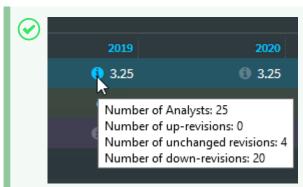
The following estimates are available in the "Per share" view of the "Earnings Estimates" widget:

• Dividend (related currency)



- Dividend yield
- Earnings per share (related currency)
- Earnings per share before goodwill
- Earnings per share after goodwill
- Earnings per share "Post Event Cons."
- Cash flow per share (related currency)
- PE (Price/earnings ratio)
- Book value (related currency)
- Industry Net Asset Value per share (related currency)

When saving the dashboard, the currently selected values of the bar charts are saved so that they are preselected the next time you open the dashboard.



Point to the icon next to each the estimate values to show detailed numbers of the underlying estimates in a tool tip.

5.68.2 "Financials" view

In the upper part of the widget, select a security from the first drop-down list, and then select the "Financials" view.

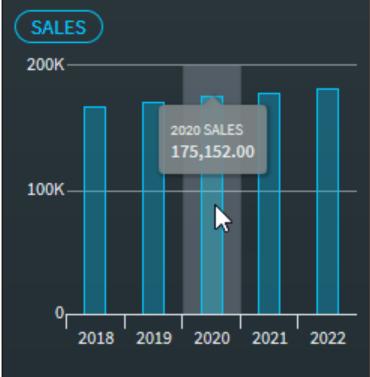




In the "Key financial estimates" area, you see the earning estimates of the company for 5 years. The key figures in the table are also visualised in the charts below. With the drop-down lists above the charts, you

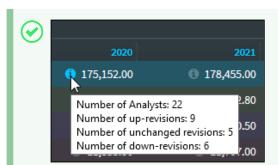






The following estimates are available in the "Key figures" of the "Financials" view of the "Earnings Estimates" widget:

- Sales (in million euros)
- EBITDA (in million euros)
- EBIT (in million euros)
- Pre-tax profit (in million euros)
- Net profit (in million euros)
- Net debt (in million euros)



Point to the icon next to each the estimate values to show detailed numbers of the underlying estimates in a tool tip.

5.68.3 "Analyst Recommendations" view

In the upper part of the widget, select a security from the first drop-down list, and then select the "Analyst Recommendations" view.





In the upper area, you see the current value for the price target in 12 months and the relative difference to the current price. An arrow symbol indicates the expected direction of the price.

In the "Key figures per share" section, you see the number of ratings and their distribution for the "Current", "Previous week" and "Previous month" periods. The numbers in the table are also visualised in charts providing a historic and current view.

The following data is available in the "Analyst Recommendations" view of the "Earnings Estimates" widget:

- · Rating total
- Total of ratings with the "Buy" recommendation (value 1)
- Total of ratings with the "Overweight" recommendation (value 2)
- Total of ratings with the "Hold" recommendation (value 3)
- Total of ratings with the "Underweight" recommendation (value 4)
- Total of ratings with the "Sell" recommendation (value 5)
- · Calculated average value
- Analysts

The current average is shown in the "Current rating" graphic.





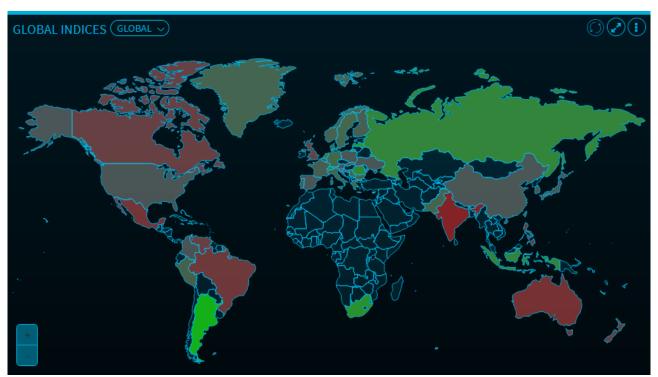
In the example, the average value is calculated as follows:

Similar to the table, the "Rating history" chart shows the average values for the "Current", "Previous week" and "Previous month" periods. Point to a data point in the rating history to see the corresponding values.



5.69 Global Indices

This widget features a world map allowing you to quickly find the most important index and its current performance for each country. Point to the country of your choice to see the current performance of the index.







Use the button in the upper left corner to change the region:

- · Global (default)
- Europe
- Asia
- North America
- · South America
- Australia

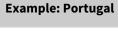


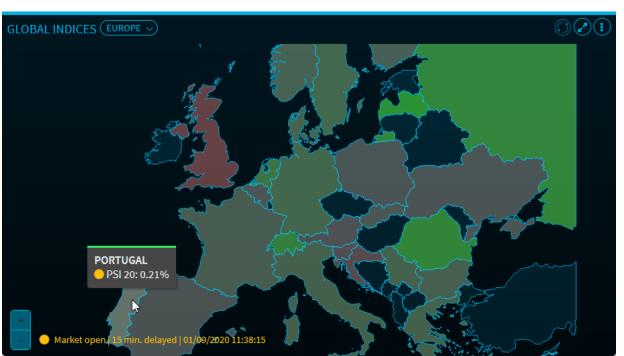
Click the "Refresh" icon to reload the display. The

settings are saved and shown when you open the dashboard the next time.



Use the plus and minus icons in the lower left corner to zoom in or out. If you cursor is in the "World Map widget", you can also use the mouse wheel or double-click.





The colour of the country (here: green) shows you the current performance of the country (here: PSI 20) compared to the previous day. Use the plus and minus icons in the lower left corner to zoom in or out. When you point with your mouse to Portugal, you see the index and the current performance in percent (here -0.54%). If the stock exchange is open as shown in the example, then this is indicated by

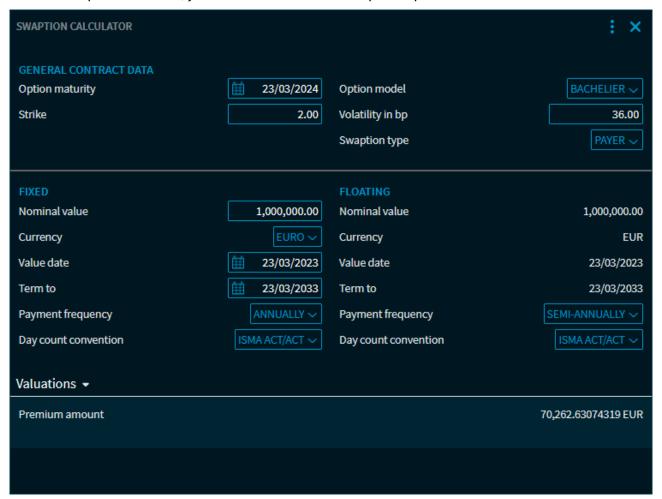


a yellow dot (if closed, then white dot) next to the index name and the text and time stamp at the bottom of the widget. Here, you also find real time or delayed information about the index performance changes.



5.70 Swaption Calculator

With the Swaption Calculator, you can calculate interest swaps for options.





5.70.1 "General Contract Data" area

Element	Description
Option maturity	Use the integrated calendar to select the maturity date of the options.
Option model	Select the desired option model here - "Black 76" or "Bachelier".
Strike price	Enter the strike price.
Volatility in bp	Enter the volatility in basis points.
Swaption type	Select the role for the calculation, that "payer" or "receiver".

"Fixed" area

Element	Description
Nominal amount	Enter the (fixed) nominal amount for the calculation. The nominal amount for "Fixed" and "Floating" remains unchanged.
Currency	Select the (fixed) currency for the calculation. The currency for "Fixed" and "Floating" remains unchanged.
Value date	Use the integrated calendar to specify the value date date of the calculation. The current date is set by default.
Term to	Use the integrated calendar to specify the end date of the calculation. The default setting is the current date plus 10 years.
Payment frequency	Select the payment frequency for the fixed interest payment. The following periods are available: • Monthly • Quarterly • 4-monthly • Semi-annually • Annually



Element	Description
Day count convention	Select the day count convention for the fixed interest payment. The following periods are available for the day count convention:
	 German 30/360 German 30/365 French ACT/360 English ACT/365 ISMA (ACT/ACT) ISMA 30E/360

5.70.2 "Floating" area

Element	Description
Nominal amount	The nominal amount value of the calculation. The nominal amount for "Fixed" and "Floating" remains unchanged.
Currency	The currency of the calculation. The currency for "Fixed" and "Floating" remains unchanged.
Value date	The value date date selected in the "Fixed" area of the calculation. The current date is set by default.
Term to	The end date selected in the "Fixed" area of the calculation. The default setting is the current date plus 10 years.
Payment frequency	Select the payment frequency for the floating interest payment. The following periods are available: • Monthly • Quarterly • 4-monthly • Semi-annually • Annually
Day count convention	Select the day count convention for the floating interest payment. The following periods are available for the day count convention: • German 30/360 • German 30/365 • French ACT/360 • English ACT/365 • ISMA (ACT/ACT) • ISMA 30E/360



5.70.3 "Valuation" area

Element	Description
Premium amount	The resulting amount of the premium. The value is immediately calculated after you change the parameter.

5.71 Economic Data

The "Economic Data" widget offers all important macroeconomic data by region.



First, select the from the drop-down list in the upper part of the widget. The following views are available:

- Comparison chart
- Germany
- G7/CH/Euroland
- · Emerging markets

You can also select other display formats and time periods.

In the filter area on the left side, you have the possibility to select countries and categories in the "Filter search" area. Switch to the "Text search" area by clicking on it to search for products by entering specific terms in the search field. You can also use these two search filter options in combination.

The currently selected data is displayed at the top of the widget.

The settings saved in the "Economic Data" widget will be available to you the next time you log in.

The "Economic data" widget supports the CSV export of the historical data. You start the export via the widget menu.

The following sections provide details on the views and data.



• Economic Data - "Comparison chart" view: Line chart • Economic Data - "Comparison chart" view: Bar chart • Economic Data - "Germany" view • Economic Data - "G7/CH/Euroland" view • Economic Data - "Emerging markets" view

5.71.1 Economic Data - "Comparison chart" view: Line chart

From the drop-down list in the upper part of the widget, select the "Comparison chart" view (default view when you open the widget). With this chart, you can compare economic data for up to 5 countries over a period that you can configure.



With the second selection list, you can change the display from a line chart to a bar chart.

You can select the comparison period from the third drop-down list in the upper part of the widget.



The following periods are available:

- 1 month
- 6 months
- · Year to date
- 1 year
- 3 years



- 5 years (default setting)
- 10 years
- Max.

On the left side of the widget, use the filter and search to select the data to be displayed in the chart.



You can set the chart as follows:

Field	Description
Select country	Select the countries from the first drop-down list in the "Filter search" area. To do this, select from the alphabetically sorted entries in the drop-down list or use the "Select all" command to show all countries in the configuration area.



Field	Description
Select category	Select the category from the second drop-down list. To do this, select the corresponding entry from the "View" drop-down list. The following data is available: • Labour market • Incoming orders • GDP • Exchange rates • Foreign reserve • Personal income • Retail sales • Producer prices • Money supply • Leading indicator • Mortgage rate • ifo Business Climate Index • Industrial production • Inflation • Capacity utilisation • Economic data • Trade balance • Key interest rate • Prime rate • Productivity • Other • Savings ratio • Consumer price • ZEW Economic sentiment • Interest
Filter	Use this filter field to filter the entries currently shown in the configuration area. The filter applies as soon as you start typing.



Field	Description
Selection buttons	You can show or hide the data displayed on the left side at any time. To do this, select the corresponding button next to the corresponding entry:
	COUNTRIES CATEGORIES COUNTRIES CATEGORIES COUNTRIES CATEGORIES CAT
Text search	Switch to this tab to search for products by entering specific terms in the search field. T Filter search Q Text search Germany 26/02/2021 ifo business climate index 92.400 Germany 26/02/2021 ifo Business expectations balance -2.500 Germany 26/02/2021 ifo business situation balance 6.500 Germany 26/02/2021 ifo business climate balance 1.900 Make your selection just as in the filter area.
Menu icon	Use the menu icon in front of an entry to open the instrument as usual in another widget of your choice, such as in a "Full Quote" or a "Chart" widget.



Field	Description
Chart	On the right side of the widget, you see the selected data for up to 5 chart lines. The colours corresponds to the colour of the corresponding selection button. Point to the chart line or the entries in the legend to view the exact price details: 29 Jun 2018 GDP China 6.70% GDP India 8.20% GDP forecast Australia 2.80% GDP forecast Japan 1.20%
Legend	A legend is displayed in the chart. If you point to a legend entry, this time series is highlighted in the chart. Click the legend entry to hide the corresponding time series (it remains dimmed out in the legend and can be displayed at any time by clicking it again). — GDP forecast Australia — GDP forecast Germany — GDP forecast Japan May 2020 Jun. 2020 Jul. 2020 In this example, the data series "BIP Prognose Deutsch" above the legend is hidden.



5.71.2 Economic Data - "Comparison chart" view: Bar chart

From the drop-down list in the upper part of the widget, select the "Comparison chart" view (default view when you open the widget). With this chart, you can compare economic data for up to 5 countries over a period that you can configure. In the second drop-down list, select the "Bar chart" view:



Point to the columns to display the associated data. You can use the legend entries to highlight the individual columns. For a description of the other functions and settings of the "Comparison chart" view of the widget, see Economic Data - Comparison chart" view: Economic Data - "Comparison chart" view: Line chartLine chart.

5.71.3 Economic Data - "Germany" view

From the drop-down list at the top, select the "Germany" view to see the most important economic data for Germany.





The data is sorted alphabetically and grouped in colour-coded categories ("Labour market", "Incoming orders" and "GDP"). In brackets after each value, you see the corresponding date of the last update.

Overview of the areas:

- Labour market
- Incoming orders
- GDP
- Retail sales
- Producer prices
- Money supply
- Mortgage rate
- ifo Business Climate Index
- Index
- Industrial production
- Inflation
- Capacity utilisation
- Economic data
- Productivity
- Other
- Consumer price
- ZEW Economic sentiment
- Interest

5.71.4 Economic Data - "G7/CH/Euroland" view

From the drop-down list at the top, select the "G7/CH/Euroland" view to see the most important conomic data for these regions.





The data is sorted alphabetically. In brackets below each value, you see the corresponding date of the last update.

Overview of the data:

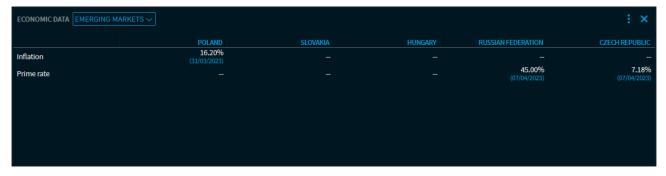
- Labour market
- GDP
- Money supply
- Industrial production
- Inflation
- Prime rate/interest

This data is shown for the following countries or regions:

- Germany (G7)
- France (G7)
- Great Britain (G7)
- Italy (G7)
- Japan (G7)
- Canada (G7)
- Switzerland
- USA (G7)
- Eurozone (countries, which have adopted the euro)

5.71.5 Economic Data - "Emerging markets" view

From the drop-down list at the top, select the "Emerging markets" view to see the most important economic data for the major (East European) emerging markets.



The data is sorted alphabetically. In brackets below each value, you see the corresponding date of the last update.

Overview of the data:

Inflation



• Prime rate/interest

If available, this data is shown for the following countries:

- Poland
- Slovakia
- Hungary
- Russia
- The Czech Republic

5.72 Yield Curves

The "Yield Curves" widget shows yield curves for up to 6 different countries with a maturity term of up to 10 years. Select the date to define the time range of the historical yield curve.

In addition, you can compare yields of two countries in detail using a spread analysis.

Via the integrated securities search, corresponding securities (e.g. futures) can also be searched for and additionally displayed.

See also:

- Yield Curves view
- Spread analysis
- · Show individual securities

5.72.1 Yield Curves view

If you have marked the desired countries in the upper drop-down list "Select country", the yield curves of the currently selected countries are displayed. You can select up to 6 different countries.

Below this you have the option of selecting several "versions" of the yield curves with different time intervals. To do this, activate the corresponding checkboxes or select a user-defined date via the integrated calendar.





On the x-axis, you see the term of the yield curves in years.

In the legend table below the chart, you see the corresponding values for 1 to 10 annual yields. When you point to a value in the table, it is also highlighted in the chart and vice versa.

5.72.2 Spread analysis

In addition to the yield curve view, the "Yield Curves" widget also offers the spread analysis. To do this, select the 2 yield curves to be compared in the spread selection lists on the right-hand side of the widget.

In the chart, the yield curves and the spread are graphically presented.





In the legend table below the chart, you see the corresponding values for 1 to 10 yields and the corresponding selected spread. When you point to a value in the table, it is also highlighted in the chart and vice versa.

5.72.3 Show individual securities

The securities search integrated into the "Yield Curves" widget can be used to search for several individual securities (e.g. futures) and display them via the "Add" button additionally.





Added securities can also be deleted again using the DELETE command in the menu icon of an instrument on the left side of the table.

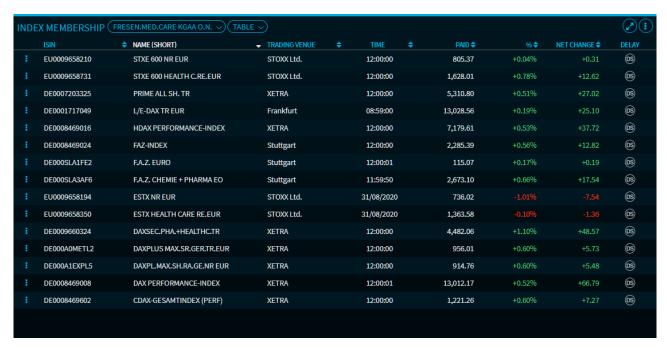


Tullet chain symbols can also be added as individual values in the "Yield curves" widget. Examples: 11886SECEURL.MRKTC.10Y, BMKGB01Y.TFI, SBSUSD.IIRSE.15Y, BMKNZ02Y.TFI, BMKNZ20Y.TFI

5.73 Index Membership

This widget shows all indices that include the selected security. In addition, you can view the results as a Correlation Matrix or in smaller tiles.





The table is sorted by the "Name (short)" column in descending order by default.



The symbols in the "Delay" column indicate whether the data is displayed in real time or is delayed.

- RT: Real-time (real-time push)
- RS: Real-time snap (real-time snap)
- DL: Delayed (delayed push)
- DS: Delayed snap

Point to the symbols to view the delay in minutes.

With the menu icon, you can open the corresponding index in a new widget, for example as a Chart or a Full Quote widget. For more information, see Commands in the widget menu.



Unlike in the "Correlation Matrix" widget, the "Correlation Matrix" view calculates the correlation of the indices.

See also:

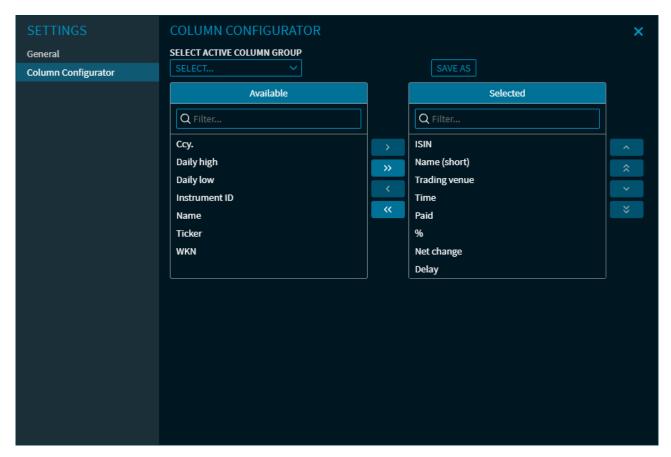
• Settings in the "Index Membership" widget

5.73.1 Settings in the "Index Membership" widget

Use the "Widget settings" icon to open the "Settings" dialogue window for configuring the widget.

Alternatively, you can use the "Settings" command in the widget menu.





Here, you can make the following settings:

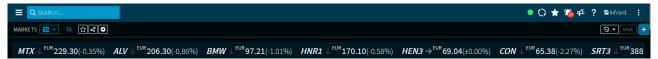
- Enable or disable the push data feed
- Shows or hides columns of tables (in the example, the columns of the "Table" view).
- Settings in the "Correlation Matrix" view (with the corresponding view selected)

The setting options of the "Correlation Matrix" view corresponds to those in the "Correlation Matrix" widget. Because the correlation of the indices is calculated here, there are no settings for dividends and corporate actions. For more information about the settings, see the section Settings in the "Correlation Matrix" widget.

For more information about the widget settings, see Commands in the widget menu.

5.74 Ticker tape

You can add ticker tapes to your dashboard. The ticker tape is displayed above the widgets in the dashboard and shows the current price movements of the instruments it contains. Tickers, performance, price (in the respective currency) and daily percentage change are displayed. If no ticker is available, then the short name of the instrument is displayed in the ticker tape instead.



Point to the right border of the ticker tape to show a menu icon allowing you to change the theme, open the ticker tape settings or close the ticker tape.

In the settings of the ticker tape, you have the possibility to select the securities for the ticker tape. You can use indices, watchlists or portfolios to add their securities. See also Ticker tape settings.



See also:

- Add ticker tape
- Ticker tape elements
- Ticker tape settings
- Pin picker tape to top dashboard bar
- Hide ticker tape

5.74.1 Add ticker tape

To add a ticker tape:

- 1. Click the "Properties" icon in the upper left corner of the dashboard.
- 2. In the "Dashboard properties" dialogue window that appears, click the "Add ticker tape" button.
- 3. Finally, click the "Update" button to apply the configuration and close the "Dashboard properties" dialogue window.

The ticker tape appears at the top of the dashboard.



5.74.2 Ticker tape elements

The ticker tape has the following elements:

- · Symbol of the security
- Price performance arrow
- Currency
- · Current price
- · Change in percent against previous day's close

5.74.3 Ticker tape settings

To configure the ticker tape:

- 1. Point to the right end of the ticker tape.
- 2. Click on the menu icon that appears on the ticker tape.





3. Select the "Settings" command from the context menu of the ticker tape menu icon



The "Settings" dialogue window opens.



4. Click the "Save changes" button to close the "Settings" dialogue window and update the ticker tape.

You can specify the following settings:

- Enable or disable the push data feed
- Security identifier
 Select here whether the ticker symbol (default setting) or the name of the respective security is to be displayed in the ticker type.
 - Point to the instrument value in the ticker tape to display the name as a tooltip by default.
- Index
 Use the Quick search in the menu to select an index for the ticker tape.

Example Select "CAC 40" to see the 40 members of the French CAC index.

Watchlist

You can also select any created watchlist. The ticker tape will then show the individual securities from the Watchlist.

Portfolio

You can also select any created portfolio. The ticker tape shows the individual securities from the portfolio.

The menu also allows you to close the ticker tape and select the theme: "Dark" or "Light". For more information, see Select theme.

Use the "Help" command in the context menu to open the "Ticker" page of your online help in the Help Center (in a new browser tab).

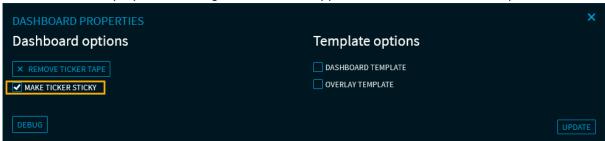


5.74.4 Pin picker tape to top dashboard bar

You can pin a ticker tape to the top dashboard bar so that it is always visible at the top of the screen even when scrolling.

To do this, follow these steps:

- 1. Click the "Properties" icon in the upper left corner of the dashboard.
- 2. In the "Dashboard properties" dialogue window that appears, select the "Add ticker tape" checkbox.



3. Finally, click the "Update" button to apply the configuration and close the "Dashboard properties" dialogue window.

The ticker tape is now pinned at the top.

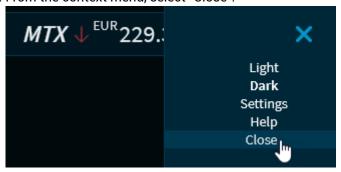
5.74.5 Hide ticker tape

To remove a ticker tape shown in the dashboard:

1. Point to the right border of the ticker tape.



- 2. Click on the menu icon that appears on the ticker tape.
- 3. From the context menu, select "Close".

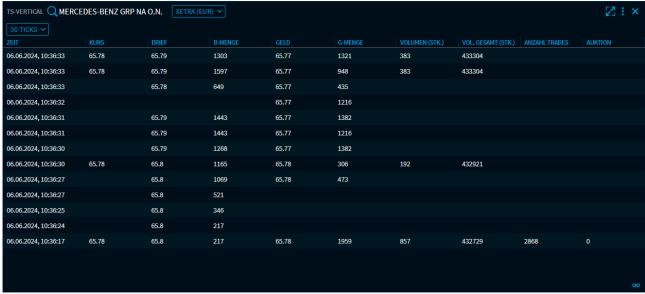


The ticker tape is removed from the dashboard.



5.75 Time and Sales Vertical

If you have access to the established "Time & Sales" widget, you can now also use the "Time & Sales Vertical" widget. Here you can see the Bid, Ask and Trades including Volume for the selected security inlive updated rows.



You can specify the number of ticks in a selection list.

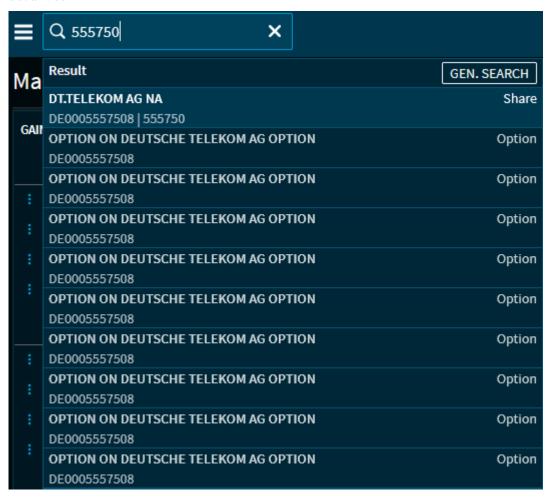
In the "Time & Sales Vertical" widget, positive value changes are displayed in green and negative changes in red.



6 Search

Use the many options for searching securities in Infront Investment Manager.

In the upper part of Infront Investment Manager, an input field is always available for a quick search for securities.



Enter your search term in the input field and select the relevant hit from the list.

If the matching hit is not available in the search results, you can use the "General search" button to switch to the general search, using help of which you can search and filter in detail for securities, pages and news.

In addition to the powerful (general) search, you find special menus and widgets to carry out a context-sensitive quick search. In this chapter, you find information about the various search functions.

See also:

- Quick search
- General search



6.1 Quick search

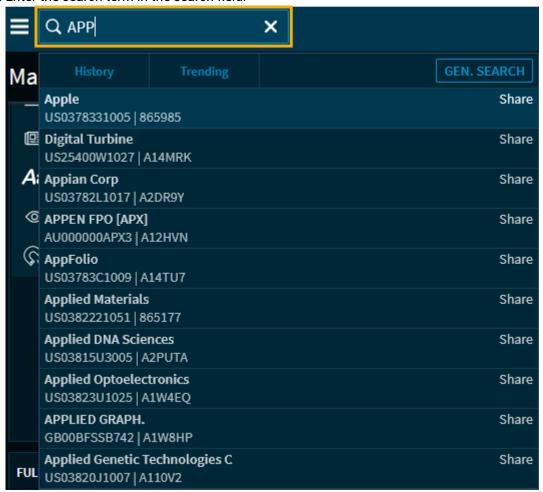
At the top of Infront Investment Manager, you need to search for securities in menus and widgets, you can use context-sensitive search fields. Thus you can quickly find the correct security.

Enter your search term in the search field field and select the relevant hit. Or quickly select a security from the list of your last search terms ("History") or currently trending securities ("Trending").

6.1.1 Quick search via the input field in the title bar

Proceed as follows to search securities:

1. Enter the search term in the search field.



The quick search shows you results as soon as you start typing the second letter and refines the search with every additional character.

Below the search field, these search results are shown with the name, asset class and WKN of the security. You can use the arrow keys to go through the search results.

2. Select the hit you are looking for.

This is then first opened in a Short portrait and can be processed further, for example by using the menu icon.





As an alternative to selecting the hit by mouse click, you can also drag and drop it directly from the search results into a widget on the dashboard.



If you do not find the desired result via the quick search in the title bar, switch to General search by using the "General search" button.

6.1.2 Quick search in menus and widgets

A quick search is also integrated in numerous widgets, analogous to the quick search via the title bar described above. For example, you always open a quick search for selecting the input object by click the "Instrument search" icon at the top left in widgets.





(

If you do not find the relevant result via the quick search in the title bar, switch to General search by using the "Gen. Search" button.

See also:

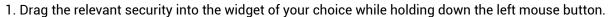
- · Open results of the quick search via drag
- Quick search History
- Quick search Trending

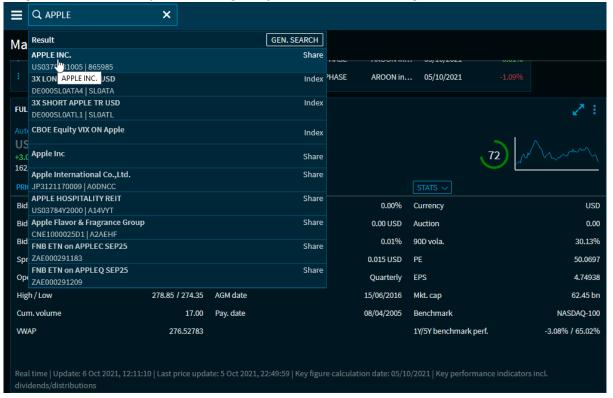
6.1.3 Open results of the quick search via drag

Instruments from the quick search results list, the history or the "Trending" list can be transferred directly to widgets of the current dashboard via drag & drop.

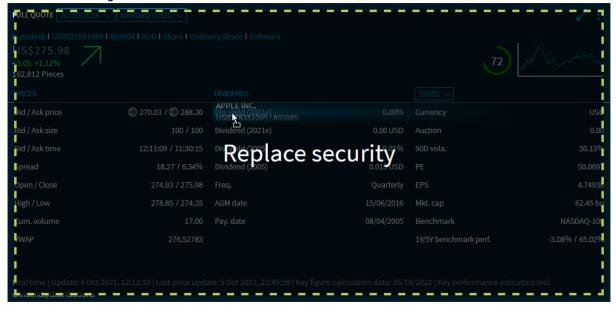
To do this, follow these steps:







2. Release the mouse button over the widget when the window with the "Replace security" message is visible in the widget.





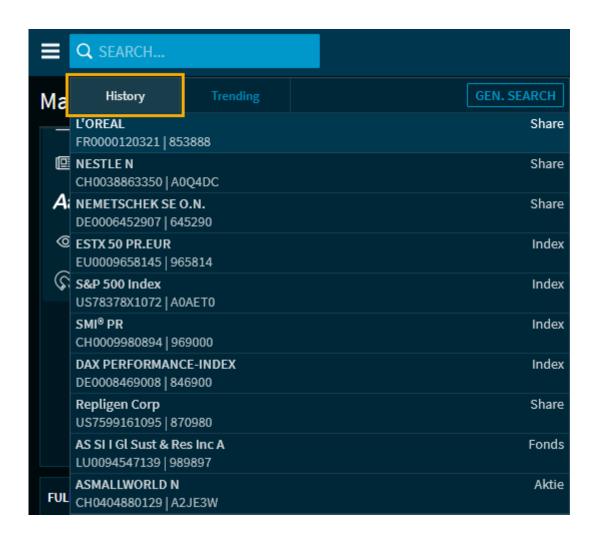


The security from the search result is now displayed in the widget.

6.1.4 Quick search - History

In the quick search at the top of Infront Investment Manager, instead of entering a search term in the search field in the "History" section, you can also quickly (re)select a security from the list of your last 10 search terms.

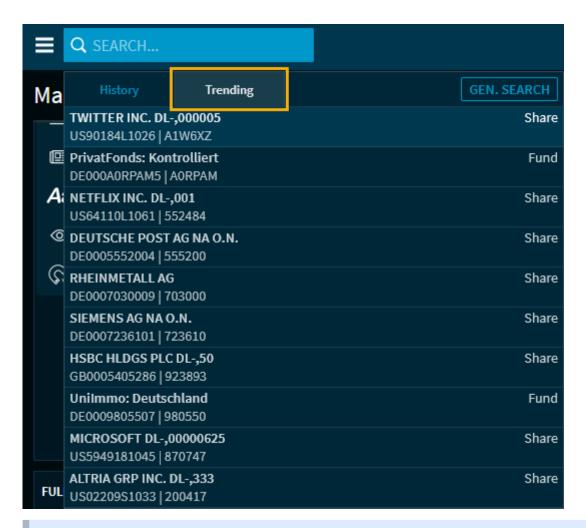




6.1.5 Quick search - Trending

In the quick search at the top of Infront Investment Manager, instead of entering a search term in the search field in the "Trending" area, you can also quickly select a security from the list of currently popular search terms.



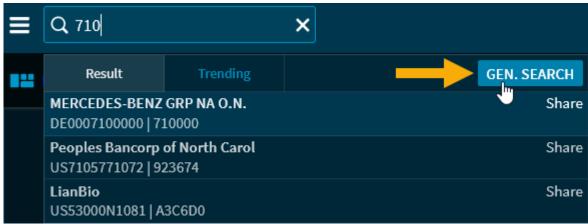


in the "Trending" section, you will find the 10 securities that are preferentially selected for alerts, watchlists and portfolios on the last 3 working days.

6.2 General search

In the (general) search, the securities databases are searched for hits. To start a search:

- 1. Enter the search term in the quick search at the top.
- 2. Select the appropriate hit in the search result of the quick search or start the detailed search by using the "General search" button.





3. Refine your search in the search screen of the general search. You start each search process here with the <RETURN> key or the search icon ("magnifying glass") to the right of the input field.



4. The hits are displayed in the search results.

The search results are subdivided in areas for each individual type. Use the buttons above to switch to the type of security you are looking for. Below on the buttons, the number of securities found for a type is shown in brackets. The columns displayed are optimised for the individual types of securities. By using the "Instrument/Quotes" switch, you can decide whether you want to display all quotes of the securities at the respective trading venues or only the instruments.



Tips

Click the "Open in screener" button to open the currently displayed search result in the corresponding Screener (in the example above, in the share screener). Use this functionality to refine your search when there is a great number of hits in the screener.

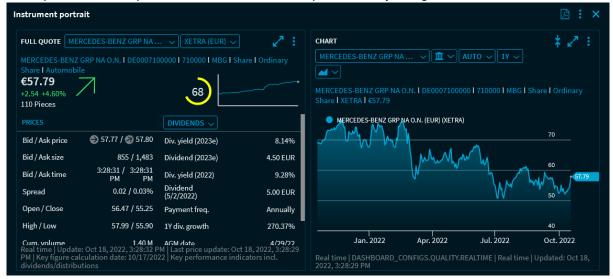
Directly below the input field, you can also search for securities without a current price that are ignored by default in the search using the "Include securities without first price or with outdated prices" button.

For the hits in the search result, you can decide in the User profile settings whether the hit at the default trading venue should be displayed first when searching for securities in the search result. This setting is selected by default. If this setting is cleared, then for example for German standard shares, "XETRA" is displayed as the first search result (however, this also depends on the activations).

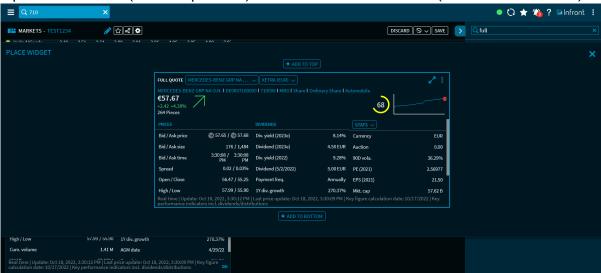


5. Select the corresponding search result by clicking it.

This opens in a Short portrait, which can be further processed by using the menu icon.



6. In the "Place widget" dialogue box that appears, specify whether you want to place the widget at the top of the dashboard ("Add to top" button) or at the end of the dashboard ("Add to bottom" button):



The new widget, for example, the "Full Quote" - widget, will then open at the corresponding place in the dashboard.

Securities selected by clicking them are displayed in the dashboard at the selected position in a "Full Quote" widget.

You can go through the pages by using the navigation elements that appear when you "mouse over". Use the "Mouseover" to show navigation elements that you can use to page through the list.

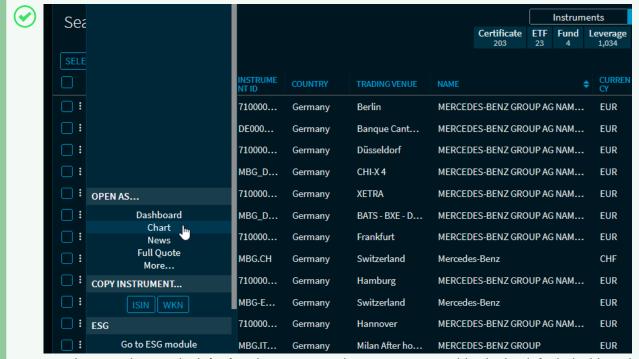


You can also use the checkboxes in the first column to select multiple hits and add them to a watchlist or portfolio of your choice. For more information, see Select several hits from the search results.

To close the search without selecting an instrument, click the "Close" icon to the right in the upper



right corner of the search window and press <ESC>.



Use the menu icon to the left of each row to Security type open securities in the default dashboard for this security type. The usual commands for opening the instrument in other widgets (chart, news...) are also available. Use the alert icon at the bottom of the "Tools" area to switch directly to the "Price alert" dialogue window. Commands are also available to open the security in Compass or the ESG module.

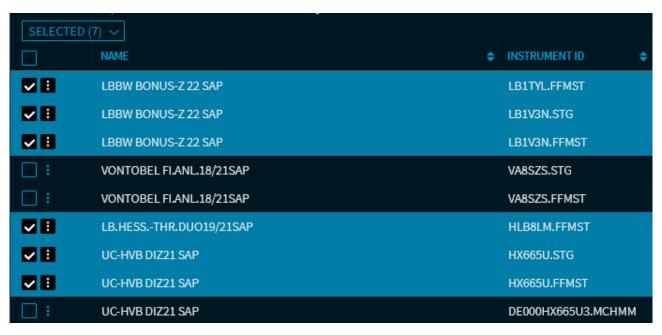
See also:

· Select several hits from the search results

6.2.1 Select several hits from the search results

If you have carried out your search as described above, you can also select several hits or securities in the search results. To do this, select the checkboxes of the relevant rows or securities in the first column.





Use the checkbox in the column heading to select all securities in the search results of the currently selected security type.

If you have selected several hits, you will find the following further commands in the "Selected" drop-down list above the search results:

Comman d	Description
Add to watchlist	Select this command to add the selected securities to a watchlist. Here, you can decide in the menu whether you want to use an existing watchlist or create a new watchlist. The functionality corresponds to that in the screener results list. For more information, see Wertpapiere aus Screener zu bestehender Kursliste hinzufügen and Create instruments from Screener as new watchlist.
Add to portfolio	Select this command to add the selected securities to a portfolio. Here, you can decide in the menu whether you want to use an existing portfolio or create a new portfolio. The functionality corresponds to that in the screener results list. For more information, see Wertpapiere aus Screener zu bestehendem Portfolio hinzufügen and Create instruments from Screener as new portfolio.
Clear all selection s	Select this comment to clear all currently selected checkboxes.

The number of currently selected hits in all security types is shown in brackets in the "Selected" drop-down list.

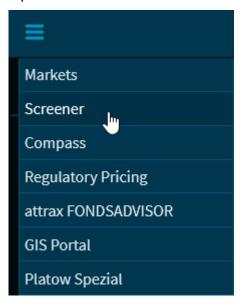


7 Screener

The Screener provides alternative ways to search and filter for securities in Infront Investment Manager.



To start the screener, select "Screener" from the main menu that you open by clicking the menu icon on the top left.



The Screener allows you to create search and filter screens that you can configure according to your needs. You can open the so-called "screens" directly from the start page of the Screener.

See also:

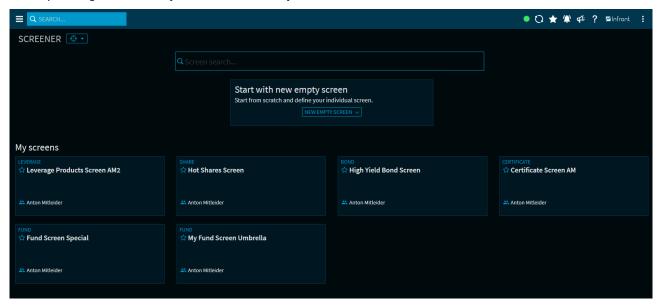
- Screener start page
- Open screens
- · Standard elements in screens
- Filter screens
- Save screens
- Save screens as copy with another name
- Screen settings
- Mark screens as favourites
- Show results in Screener
- · Open short portraits from results list
- Export instruments from Screener to Excel
- · Add instruments from Screener to existing watchlist
- Create instruments from Screener as new watchlist
- Add instruments from Screener to existing portfolio
- Create instruments from Screener as new portfolio
- Fund Screener
- Certificate Screener
- Bond Screener
- Share Screener
- Leverage Screener
- CDS Screener
- Issuer Screener



Delete screens

7.1 Screener start page

On the Screener start page, you can manage and open all screens. There are various ways to open the corresponding screens for your securities analysis.



In the upper area of the Screener start page, you find the Screener Explorer and Screen Search as well as the tiles for the quick start with empty or standard screens. Below, you find your private screens you created, and below you find other screens available to you.

7.2 Open screens

In the Screener, you have various options to open a screen:

- Select a saved screen from the Screener Explorer on the start page.
- · Select screen from search
- Select from personal favourites
- · Directly select from added screens
- Selection from in-house screens
- Creation of a new (empty) screen for each security type (drop-down list with "Start with new empty screen")
- Creation of a new (empty) screen for each security type via the Screener Explorer in an open screen



When you save a screen, you also save the currently selected display. For example, if you have selected the display as result list (with hidden filter settings) when saving, this screen will be opened again next time with the result list in full screen mode.

See also:

- Open screen from the Screener Explorer
- Open screen from the screen search
- Open screen using the tiles on the Screener homepage
- Create and open a new empty screen



7.2.1 Open screen from the Screener Explorer

You can open the saved screens from the Screener Explorer. You find the Screener Explorer at the top left of the screener.



Divided in the various security types, you can quickly find the screens in the Explorer and open them by clicking the corresponding entries in the Screener Explorer.



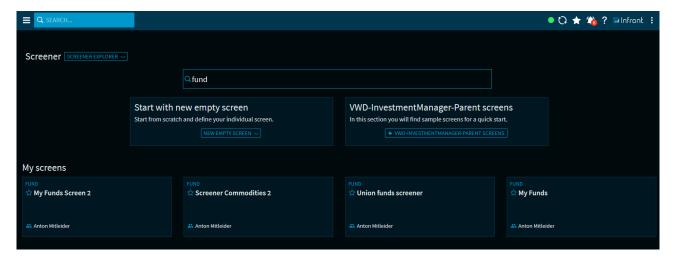
7.2.2 Open screen from the screen search

You can filter the screens using the screen search on the screen start page.

The list of the recently added screens as well as the favourite screens are filtered when you enter the search term.

This allows you to quickly find the right screen and open it by clicking the corresponding screen tile.

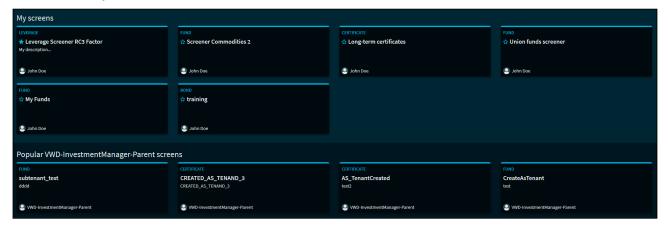




Then open the screen by clicking the tile.

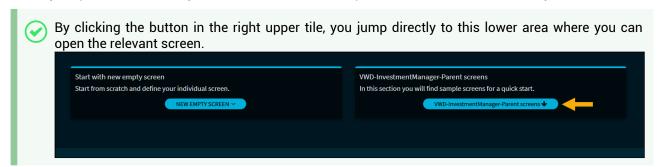
7.2.3 Open screen using the tiles on the Screener homepage

Use the list of your own screens to open a screen by clicking the tile on the Screener start page. Here, you find the recently added screens.



You can also quickly start the favourites you selected by clicking the respective tile - favourites are sorted at the top of the list of your own screens.

Under your personal screens, you find further in-house or predefined screens available to you.



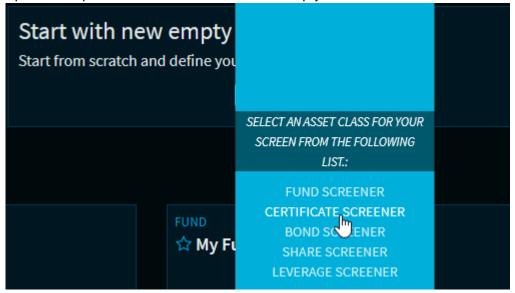
By using the Screen Search, you can quickly find the desired screen in extensive lists.

7.2.4 Create and open a new empty screen

If you are on the screener start page, proceed as follows to create a new screen for a security type



1. Open the drop-down list in the "Start with new empty screen" tile.

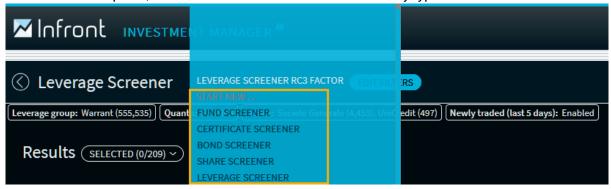


2. Select the relevant asset class (or security category).

This opens the new screen, where you can set your filter conditions.

If you are in an open screen, proceed as follows to create a new screen for a security type (without returning to the screener start page):

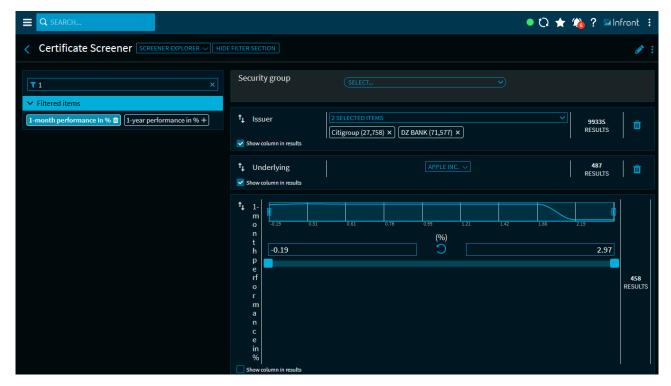
- 1. If necessary, first save your changed settings in the currently open screen.
- 2. Open the screener Explorer.
- 3. In the Screener Explorer, select the screener for the relevant security type in the "Start new..." area.



This opens the new screen and you can set your filter conditions.



7.3 Standard elements in screens



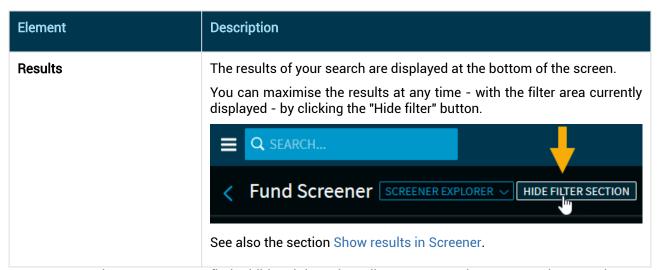
In a screen (see Select screens), the following standard elements are available in the filter view:

Element	Description
Certificate Screener Back to overview	Click the "Back to overview" icon in the upper left corner to leave the current screen and return to the Screener start page.
Screener Explorer	From the drop-down list of the Screener Explorer above, you can select another screen for the currently selected security type or a new empty screen for any security type.
"Hide filter" button or "Edit filter" button	You can maximise the results at the bottom of the screen by clicking the "Hide filter" button and hide the filter conditions at any time. If the results are displayed, you can return to the filter conditions by clicking the "Edit filter" button. See also the section Show results in Screener.
"Discard changes" button	If you made any changes in your screen but haven't saved them yet, you can undo the changes with the "Discard changes" button (appears only if there are changes).



Element	Description	
"Save screen as" icon or "Save screen" icon	Allows you to save the current screen configuration. After saving a screen for the first time, the "Save screen" disk icon replaces the "Save screen as" icon. See also Save screens.	
"Menu" icon	In the menu of this icon you will find the commands and functions described below.	
"Menu" icon - "Save screen as" command	This command allows you to save the current screen configuration. See also Save screens.	
"Menu" icon - "Save screen as copy" command	(This command is available only if the currently open screen has already been saved.) Select this command to save the current screen configuration as a copy with a different name. See also Save screens.	
"Menu" icon - "Delete screen" command	(This command is available only if the currently open screen has already been saved.) Deletes the screen currently open. For more information, see Delete screens.	
"Menu" icon - "Settings" command	(This command is available only if the currently open screen has already been saved.) Select this command to view and, if necessary, change the screen settings in the "Settings" dialogue window that appears. See also Screen settings.	
"Menu" icon - "Results settings" command	Select this command to view and change the screen result settings in the "Settings" dialogue window that appears. See also Show results in Screener.	
Filters	The filter area is the central area of the screen. Here, you specify your filter conditions for the instrument selection. For more information, see Filter screens.	





For some security types, you can find additional drop-down lists. For example, you can select certain types for certificates and leveraged products before the actual filter settings:



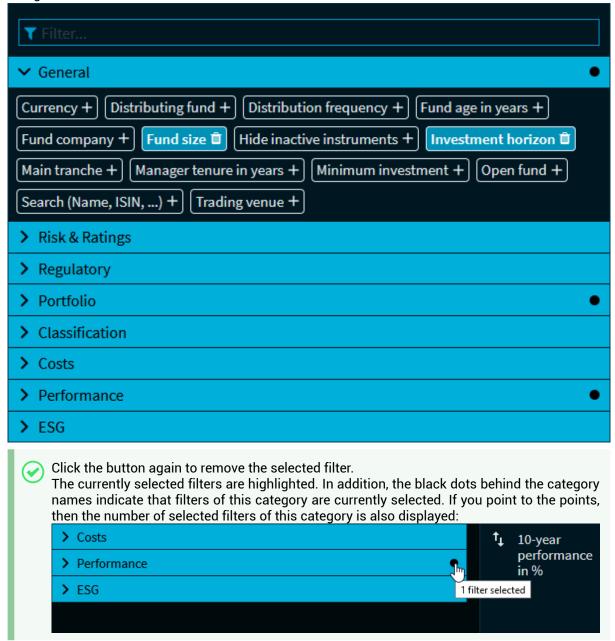
7.4 Filter screens

Specify individual filter criteria for your screens. To do this, follow these steps:

- 1. If necessary, open the corresponding screen.
- 2. Click the "Edit filter" button.
- 3. Select the new filters in the filter area on the left side by **clicking or dragging and dropping them**. On the left side of the dialogue window with the filter selection, you find a search function and the filter

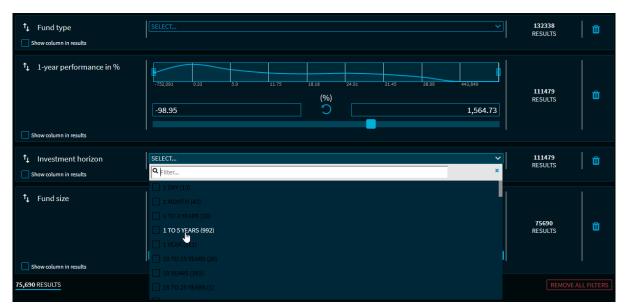


categories.



4. Now specify the individual filter conditions. Often, you have drop-down lists, sliders and "From - To" input fields to specify the filters.





Under the filter conditions, you will always see the current number of matching search results in the securities universe according to the current filter settings. Add further filters to narrow down the results. The number of results is also shown for each individual filter condition. If a filter condition does not return any results, then this is highlighted by a red upper border and an exclamation mark in the lower right corner. You can open a dialogue window for deleting or readjusting the filter. In addition, the number of research results is shown next to each entry in the drop-down lists (as illustrated in the image above).

To delete a filter, click the "Delete" button on the right side of the filter conditions:



5. You can change the order of the individual filter conditions by clicking or touching the double arrows on the left, and then holding and dragging them up or down to the corresponding position.

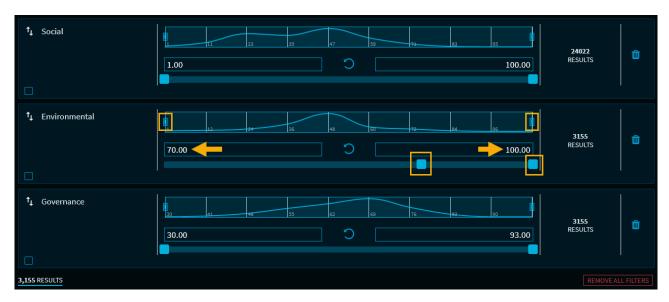


- 6. Select the "Show in results list" checkbox to add a column to the results list for this filter condition.
- 7. With the "Remove all filters" button, you can remove all filters of the screen (they will still be available in the filter selection, you can reselect them at any time).

7.4.1 Filter criteria with slider

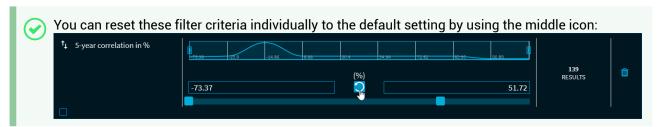
You can set some filter criteria using sliders.





To do this, drag the left and right limits to the relevant value by using the lower handle points or enter the exact values in the input fields.

You can also drag the borders to the corresponding values directly in the graphic.

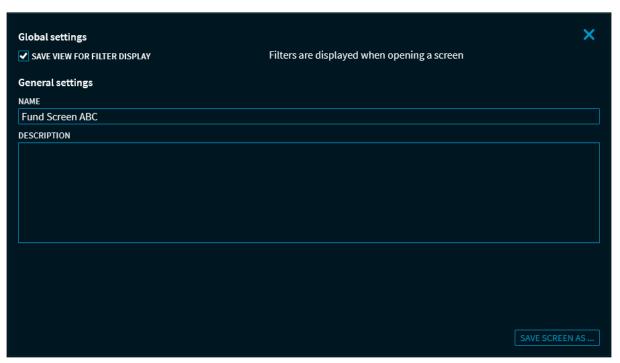


7.5 Save screens

Save your new screens to later re-use them with the filter settings made. To do this, follow these steps:

- 1. SAVE Click the "Save screen as..." icon in the open screen or the "Save screen" icon for already saved screens.
 - Or select the command SCREEN SAVE AS... from the menu icon at the top right.
- 2. In the "Global Settings" dialogue window that appears, enter the name of the screen and add descriptive details about the screen.





- 3. Specify above whether to save the currently selected setting for the filter view with the screen. In the picture above, the filter view of the screen is shown when saving and is also saved as such.
- 4. Click the "Save screen as..." button to save the screen and close the "Global Settings" dialogue window.



After configuring the screen (for example, in the settings of the filters), click the "Save" icon to apply the changes. If you do not want to save your changes, click the "Discard changes" button, thus restoring the last saved state of the screen. To save a copy of the screen, use the Save screen as copy command from the menu icon.

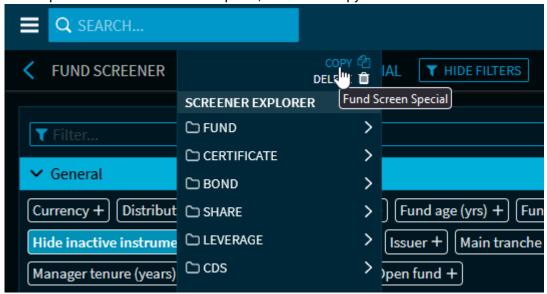
When you save a screen, you also save the currently selected display. For example, if you have selected the display as result list (with hidden filter settings) when saving, this screen will be opened again next time with the result list in full screen mode.

7.6 Save screens as copy with another name

To save your filter settings in a new screen, save the screen as copy of the current screen with a new name. To do this, follow these steps:



1. In the open screen in the Screener Explorer, select the "Copy" command.



2. In the "Global Settings" dialogue window that appears, enter the name of the new screen and add descriptive details. If the selected is already assigned, a corresponding message appears.



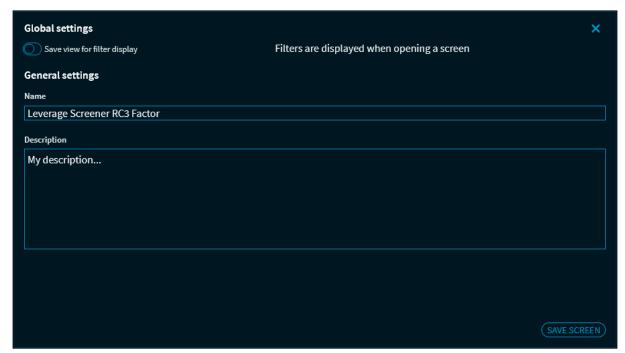
- 3. Specify above whether to save the currently selected settings for the filter view with the screen.
- 4. Click the "Save screen as copy" button to save the screen and close the "Global settings" dialogue window.

7.7 Screen settings

In an open screen that is already saved, you can also see or edit its settings. To do this, follow these steps:

- 1. Select the "Settings" command from the menu icon of the open screen.
- 2. Make the required changes in the "Settings" dialogue window that appears.





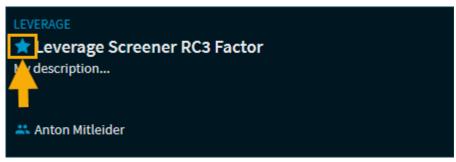
- 3. In the "Global settings" area, you can select the "Save filter view setting" checkbox.
- 4. In the "General settings", you can change the name of the screen and enter a description.
- 5. Click the "Save screen" button to apply your changes and close the "General settings" dialogue window.

The changes are saved and a corresponding message appears.

The names and descriptions entered here will then also appear in such widgets as "Screener results".

7.8 Mark screens as favourites

On the Screener start page, you can mark screens as favourites. To do this, click the star in the tile of the corresponding screen:

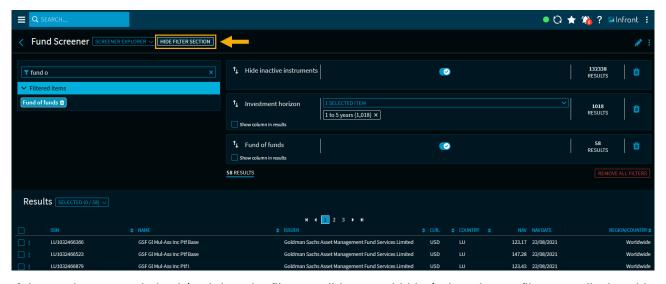


The favourites always appear in front of the lists of added screens. The screens last marked as favourites appear at the front when you restart the Screener start page.

7.9 Show results in Screener

The results lists are displayed at the bottom of the screen and can be maximised by clicking the "Hide filters" button.





If the results are maximised (and thus the filter conditions are hidden), then the set filters are displayed in the upper area of the list:



In large results lists, you can use the navigation controls above and below the list to page through the results. Click a column header to sort the lists by the corresponding column. Click the column header again to reverse the sorting order.

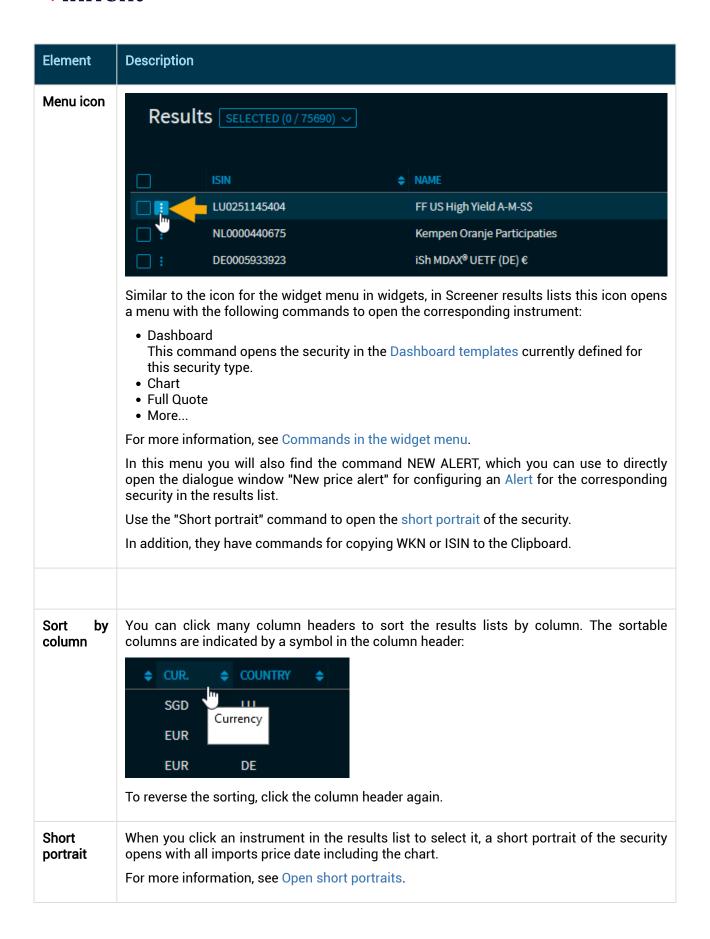
The following functions are available in the result lists of a Screener:

Element	Description
Drop- down menu "Export"	 The following functions are available for the instruments selected in the list: Export to Excel For more information, see Export instruments from Screener to Excel. Add to watchlist For more information, see Add instruments from Screener to existing watchlist. Add to portfolio For more information, see Add instruments from Screener to existing portfolio. Clear all selections If no security is currently selected in the results list, then only the "Export to Excel" command is available. The maximum number of entries that can be exported is 1000.

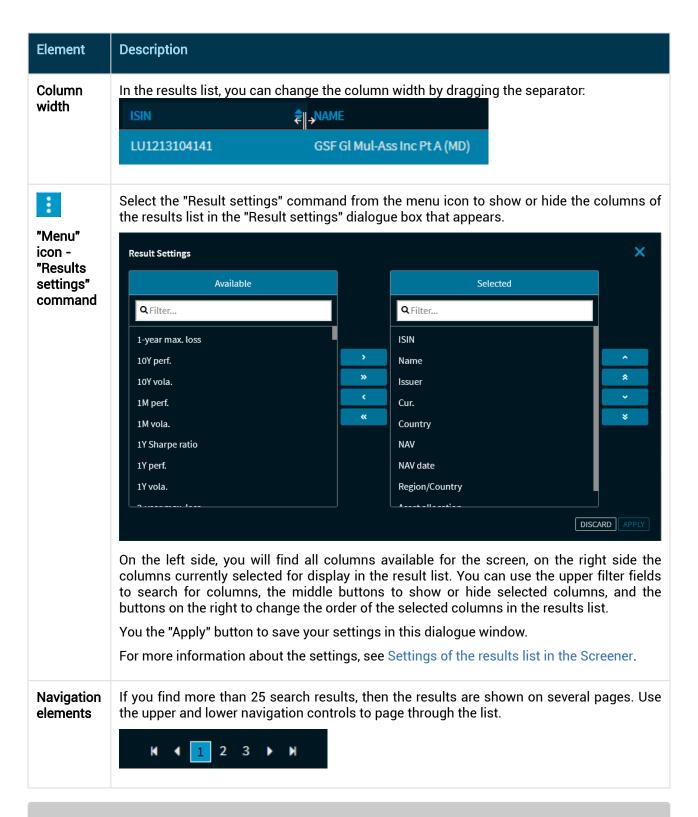


Element	Description				
"Edit filter" button or "Hide filter" button	Select the "Edit filter" button to minimise the result list and display the filter conditions again. If the filter criteria are currently displayed, then you can return to the filter conditions by clicking the "Hide filter" button.				
"Select	In the first column, you can select individual rows (that is, instruments).				
row" column		ISIN	♦ NAME		
001411111	☑ 🗓	LU0251145404	FF US High Yield A-M-S\$		
	✓ :	NL0000440675	Kempen Oranje Participaties		
	✓ :	DE0005933923	iSh MDAX® UETF (DE) €		
	₩	DE0005933931	iShares Core DAX [®] UETF(DE) €		
	1 :	DE0005933972	iShares TecDAX [®] (DE) €		
	<u>.</u> :	DE0005933964	iShares SLI UCITS ETF CHF(D)		
	☑ :	DE0006289465	iS ebrx GvtGy UETFD €		
	✓ :	LU0136234654	UBS(L)FS MSCI USA A		
	⊘ To	select all instruments, sel	lect the checkbox in the column header.		









See also:

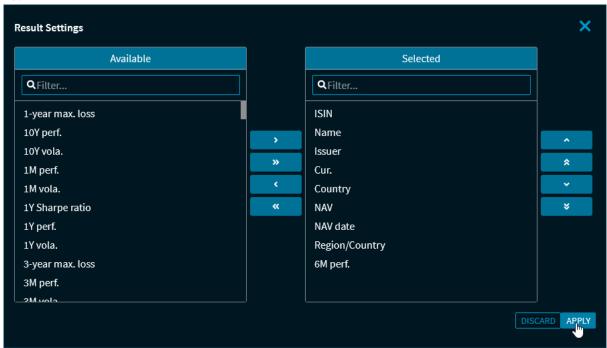
- Settings of the results list in the Screener
- · Display results in the "Screener results" widget



7.9.1 Settings of the results list in the Screener

If you have opened a screen, you can view the settings of the result list or show or hide columns. To do this, follow these steps:

- 1. Select the "Result settings" command from the menu icon of the open screen.
- 2. In the "Result settings" dialogue window that appears, specify the columns displayed in the results list.



3. Save the selection with the "Apply" button.

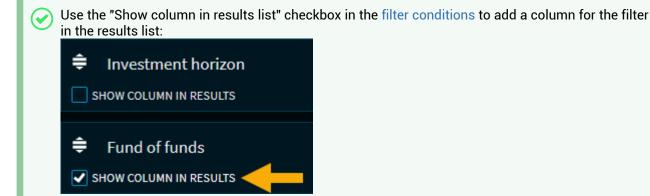
This closes the "Result settings" dialogue window and updates the results list.

The following elements are available:

Element	Description		
"Available" area	On the left side, you find the "Available" area with all columns available for this screen. Use the filter field or the scroll bar to search for columns.		
"Selected" area	On the right side, you find the "Selected" area showing all columns that are currently displayed in the results list.		
Filter fields	In both areas, "Available" and "Selected", you can search for columns directly in the list or just filter the list.		
→	Click this button to add the columns selected in the "Available" area to the "Selected" area.		
	You can select multiple entries at the same time by holding down the <ctrl> key. On mobile devices, you can select several values by simply selecting the values one after the other.</ctrl>		



Element	Description
»	Click this button to add all available columns at once to the "Selected" area.
<	Click this button to remove the columns marked in the "Selected" area from the results list. You can reselect them in the "Available" area at any time to add them to the display.
«	Click this button to remove all currently selected columns from the results list. You can reselect them in the "Available" area at any time to add them to the display.
^	Click this button to move the columns selected in the "Selected" area one position up.
*	Click this button to move the columns selected in the "Selected" area to the top.
•	Click this button to move the columns selected in the "Selected" area one position down.
*	Click this button to move the columns selected in the "Selected" area to the bottom.



7.9.2 Display results in the "Screener results" widget

With "Screener Results" widget, you can directly display results of a saved screen directly without opening the Screener first. The displayed results are updated depending on the filter settings in the screener.

You can select the corresponding screen by using the Screener Explorer integrated into the widget above.

For more information about this widget, see Screener results.

7.10 Open short portraits from results list

When you click an instrument in the results list in the screener to select it, then a short portrait of the security opens with all imports price date including the chart.



Alternatively, you can also use the SHORT PORTRAIT command from the menu icon of the securities in the result list.



The short portraits are based on the so-called "39851413". You can configure this special form of dashboard individually for trading venues, security classes and types and store it for the short portraits.

Use the drop-down list in the upper area of the short portrait to show another instrument from the results list in the short portrait. Use the arrow icons to page through the results list.

Depending on the security type and the configured overlay template, you will then see prices, characteristics and key figures for the security in the widgets of the short portrait. In these widgets, you will find the functions known from the "normal" dashboards.

For more information, see Short portraits.

7.11 Export instruments from Screener to Excel

You can export instruments selected in a results list to Excel. To do this, follow these steps:

- 1. Open the results list by clicking the results arrow of the corresponding screen.
- 2. In the results list, select the instruments that you want to export.



3. Then select the "Excel export" command from the "Selected" drop-down list.



This exports the selected securities as a CSV file and can be saved and opened and edited in Excel, for example.



In brackets, you see the number of the selected securities. If no securities are selected, then the "Excel export" command will export **up to 1000 instruments** from the results list.

7.12 Add instruments from Screener to existing watchlist

You can add selected securities of a results list to an existing watchlist in the "Watchlist" widget. To do this, follow these steps:

- 1. Open the results list by clicking the results arrow of the corresponding screen.
- 2. In the results list, select the instruments that you want to export.
- 3. From the "Selected" drop-down list, select the "Add to watchlist" command.





4. Then select the relevant one from the list of your available price lists



The selected securities are added to this watchlist.

In the watchlist, instruments added from the Screener are indicated by the text "Added from screener".

7.13 Create instruments from Screener as new watchlist

You can create instruments selected from a results list as a new watchlist and open it in a "Watchlist" widget. To do this, follow these steps:

- 1. Open the results list by clicking the results arrow of the corresponding screen.
- 2. In the results list, select the instruments that you want to export.
- 3. In the "Selected" drop-down list, select "Add to watchlist". Then, enter a name for the new watchlist in the "Add to new..." area.
- 4. Click the "Add to watchlist" button.

The new watchlist is created with the new name and opens in the "Watchlist" widget, where you can



edit it.



In the watchlist, instruments added from the Screener are indicated by the text "Added from screener".

7.14 Add instruments from Screener to existing portfolio

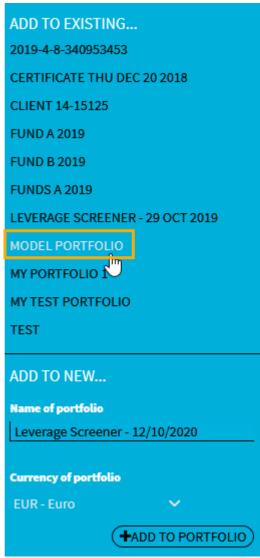
You can add selected instruments of a results list to an existing portfolio. To do this, follow these steps:

- 1. Open the results list by clicking the results arrow of the corresponding screen.
- 2. In the results list, select the instruments that you want to export.
- 3. From the "Selected" drop-down list, select the "Add to portfolio" command.





4. Then select the relevant one from the list of your available portfolios



The selected securities are added to this portfolio.

Instruments added from the Screener are indicated by the text "Added from screener".

7.15 Create instruments from Screener as new portfolio

You can create instruments selected from a results list as a new portfolio and open it in a "Portfolio" widget. To do this, follow these steps:

- 1. Open the results list by clicking the results arrow of the corresponding screen.
- 2. In the results list, select the instruments that you want to export.
- 3. In the "Selected" drop-down list, select "Add to portfolio". Then, enter a name for the new portfolio in the "Add to new..." area.
- 4. Select the portfolio currency.

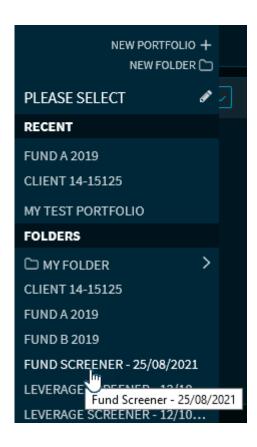




5. Click the "Add to portfolio" button.

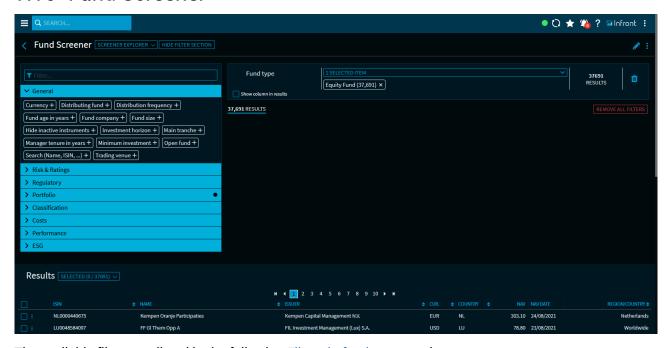
The new portfolio is created with the new name and opens in the "Portfolio" widget, where you can edit it.





Instruments added from the Screener are indicated by the text "Added from screener".

7.16 Fund Screener



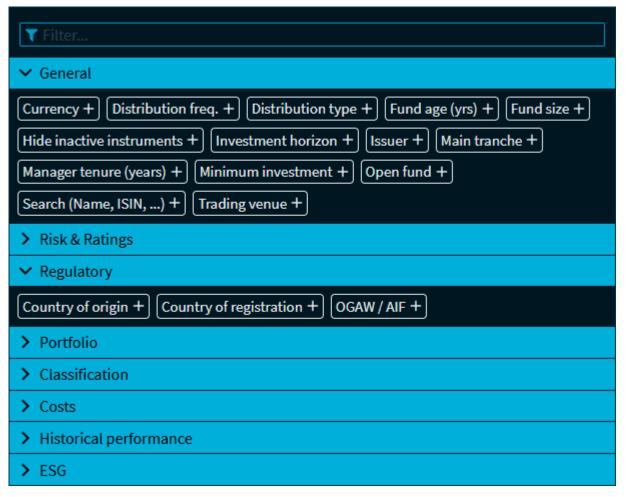
The available filters are listed in the following Filters in fund screens chapters.



See also:

Filters in fund screens

7.16.1 Filters in fund screens



The following filters are available for your fund screens:

"General" filter

- Investment horizon
- Distribution type ("Distributing" or "Accumulating")
- Distribution frequency
- Fund age
- Fund volume
- Trading venue
- Main tranche
- · Hide inactive instruments
- Fund company
- Manager tenure
- · Minimum investment
- Open fund
- Search (name, ISIN,...)



Currency

Filter "ESG":

- E Emissions
- E Environmental externalities
- E Resource use
- E Governmental emissions
- E Governmental consumption of resources
- E Suppliers footprint
- E Product footprint
- E Environmental governance & processes
- ESG score
- ESG score relevance
- · G CSR and sustainability
- G Formal institutions
- G Informal institutions
- G Partnerships, memberships, awards and certifications
- G Stability
- G Corporate ethics & behaviour
- G Corporate governance
- Governance
- · S Community and society
- S Human capital
- S Customers & products
- S Supply chain
- S Employees
- · S Physical capital
- S Technology
- Social
- Environment

"Historical performance" filter

- 1-month performance
- 3-month performance
- 6-month performance
- Performance YTD
- 1-year performance
- 3-year performance
- 5-year performance
- 10-year performance
- Performance since launch
- 6-month max. loss
- 1-year max. loss
- 3-year max. loss
- Jensen's alpha in %
- Longest loss period (in months)
- Outperformance in %
- Turnover Ratio

"Classification" filter

- Fund of funds
- · EFCF category



- ETF
- ETF replication
- ETF replication name
- Index fund
- Institutional fund
- Pension plan
- Regular investment
- Riester fund
- SFDR
- Socially responsible
- Suitable for savings plans
- Union funds
- VWL capable (Germany)
- Insurance fund
- · Securities lending allowed

"Costs" filter

- Front-end load
- · Securities account fee
- Ongoing charges
- Management fee
- Fxit fee

"Portfolio" filter

- · Asset allocation
- Industry
- Region
- Small cap

"Regulatory" filter

- Country
- UCITS/AIF
- · Distribution approval

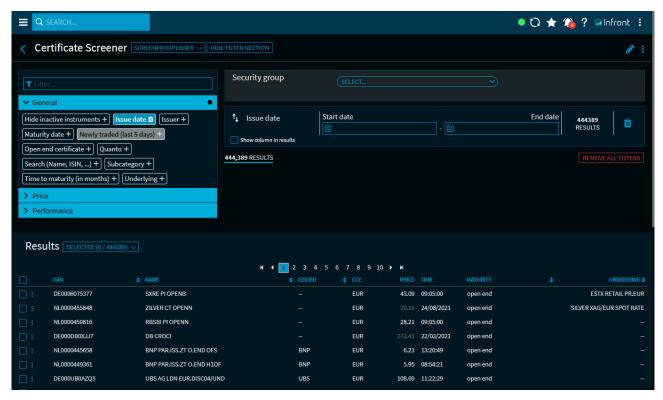
"Risk & Ratings" filter

- 1-year Sharpe ratio
- 3-year Sharpe ratio
- 5-year Sharpe ratio
- 1-month volatility
- 6-month volatility
- 1-year volatility
- 3-year volatility
- 5-year volatility
- 10-year volatility
- Currency hedged
- Diamond rating
- Diamond rating date
- Capital guarantee
- SCOPE fund rating
- SRI ("Socially Responsible Investment")
- SRI date



- · Currency risk
- · Currency exposed against
- For information on how to configure filters, see Filter screens.

7.17 Certificate Screener



In the Certificate Screener, you can first select a security group by using the upper drop-down list. There are the following security groups in the Certificate Screener:

- All
- Airbag
- Equity bond
- Basket
- · Creditworthiness bond
- Bonus
- Discount
- Express
- Guarantee
- Index
- Indexed bond
- Lock-in
- Outperformance
- Other
- · Partial guarantee
- TwinWin

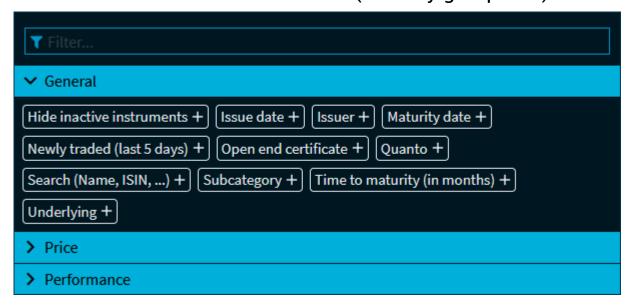
For all certificates, the available filters are listed in Filters in certificate screens (security group "All"). For some certificate types, there are also type-specific filter options, these are listed in the following subsections.



See also:

- Filters in certificate screens (security group "All")
- Filters in certificate screens (security group "Reverse convertible bonds")
- Filters in certificate screens (security group "Bonus")
- Filters in certificate screens (security group "Discount")
- Filters in certificate screens (security group "Express")
- Filters in certificate screens (security group "Outperformance")

7.17.1 Filters in certificate screens (security group "All")



The following filters are available for all certificate screens:

"General" filter

- Underlying
- Issue date
- Issuer
- · Open end certificate
- Maturity date
- Time to maturity (in months)
- Hide inactive instruments
- Newly traded (last 5 days)
- Quanto
- Search (name, ISIN,...)
- Subcategory

"Price" filter

· Already traded

"Performance" filter

• 1-month performance



- 3-month performance
- 6-month performance
- Performance YTD
- 1-year performance
- 3-year performance
- For information on how to configure filters, see Filter screens.

7.17.2 Filters in certificate screens (security group "Reverse convertible bonds")



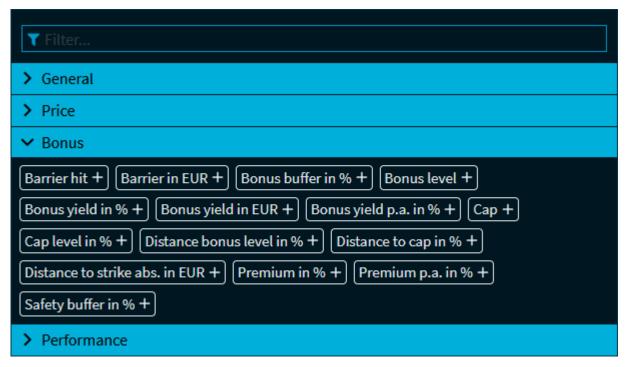
In addition to the filters described in Filters in certificate screens (security group "All"), the following filters are available for reverse convertible bonds:

"Reverse convertible bonds" filter

- Distance to strike abs.
- Distance to strike in %
- Barrier touched
- Allowable decline
- Coupon in %
- Max. yield p.a. in %
- Necessary performance in %
- · Sideways annual return rel.
- For information on how to configure filters, see Filter screens.



7.17.3 Filters in certificate screens (security group "Bonus")



In addition to the filters described in Filters in certificate screens (security group "All"), the following filters are available for bonus certificates:

"Bonus" filter

- · Distance to strike abs. in EUR
- Distance to barrier in %
- Distance to cap in %
- Premium in %
- Premium p.a. in %
- Barrier breached
- Barrier in EUR
- Bonus level
- Bonus buffer in %
- Bonus yield in %
- Bonus yield in EUR
- Bonus yield p.a. in %
- Cap
- Cap level in %
- · Safety buffer in %
- For information on how to configure filters, see Filter screens.



7.17.4 Filters in certificate screens (security group "Discount")

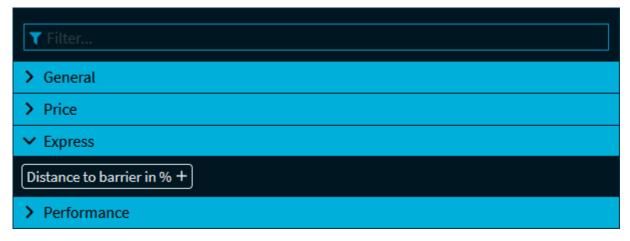


In addition to the filters described in Filters in certificate screens (security group "All"), the following filters are available for discount certificates:

"Discount" filter

- Distance to cap in %
- Cap
- Cap level in %
- Discount in %
- Max. yield p.a. in %
- Sideways yield in %
- For information on how to configure filters, see Filter screens.

7.17.5 Filters in certificate screens (security group "Express")



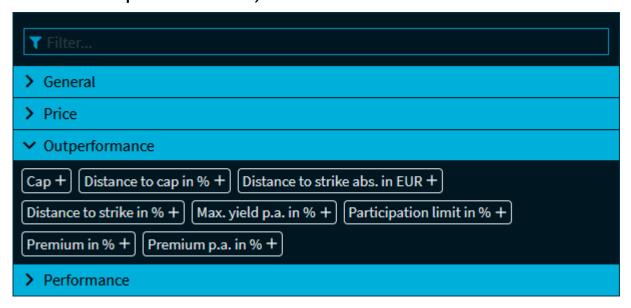
In addition to the filters described in Filters in certificate screens (security group "All"), the following filter is available for express certificates:



"Express" filter

- Distance to barrier in %
- For information on how to configure filters, see Filter screens.

7.17.6 Filters in certificate screens (security group "Outperformance")



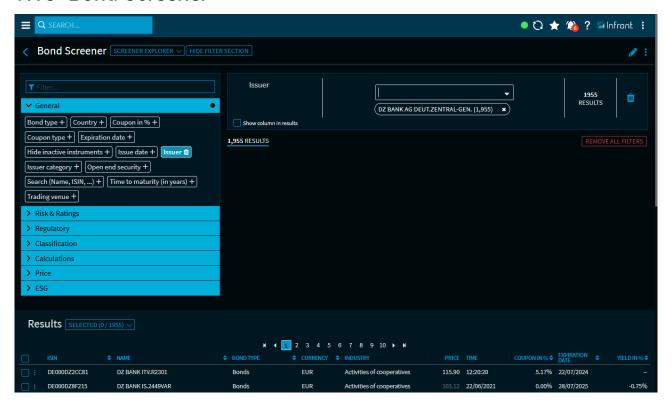
In addition to the filters described in Filters in certificate screens (security group "All"), the following filter is available for outperformance certificates:

"Outperformance" filter

- · Distance to strike abs. in EUR
- Distance to strike in %
- Distance to cap in %
- Premium in %
- Premium p.a. in %
- Cap
- Max. yield p.a. in %
- Participation factor in %
- For information on how to configure filters, see Filter screens.



7.18 Bond Screener

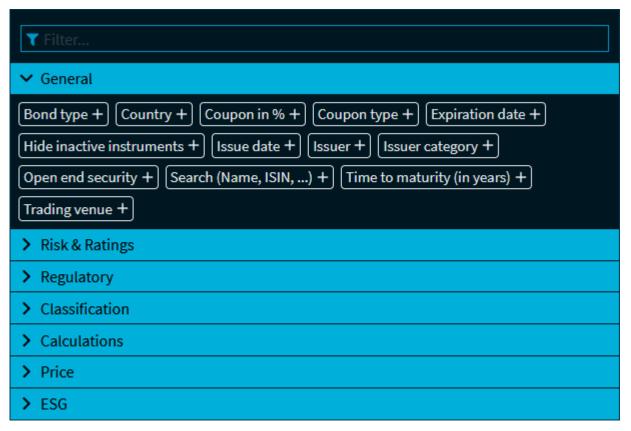


The available filters are listed in the following Filters in bond screens chapters.





7.18.1 Filters in bond screens



The following filters are available for your bond screens:

"General" filter

- Bond type
- Issue date
- Issuer
- Issuer category
- Open end instrument
- Trading venue
- Hide inactive instruments
- Coupon in %
- Coupon frequency
- Coupon type
- Country
- Maturity
- Time to maturity (in years)
- Search (name, ISIN and so on)

"Calculations" filter

- 1-week volatility
- 1-month volatility
- · 3-month volatility
- 6-month volatility
- 1-year volatility
- · 3-year volatility



- 5-year volatility
- 10-year volatility
- Basis point value
- Duration
- Convexity
- Minimum trading unit
- Modified duration
- Yield in %
- · Accrued interest
- Interest rate elasticity

"Classification" filter

- Sector
- Sector category

"Price" filter

- Traded last 5 days
- Pari
- Currency

"Regulatory" filter

• LEI

"Risk & Ratings" filter

- · Moody's short-term
- Moody's long-term
- Subordinated
- · S&P short-term
- S&p long-term
- · Debitor termination right



See also:

• "Debitor termination right" filter

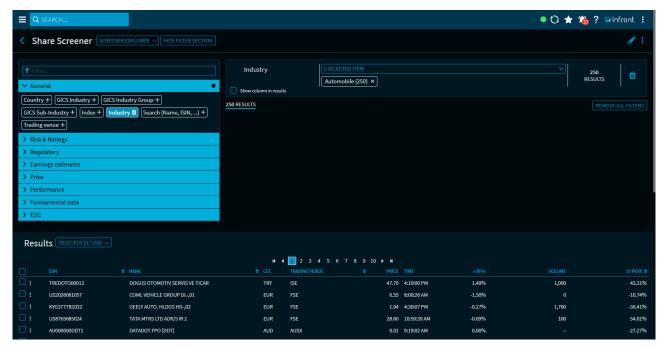
"Debitor termination right" filter

For example, you can use this filter to search for bonds that do not have a debitor terminination right. When configuring the filter, multiple selection of the filter conditions is possible; to do this, select the respective checkboxes.





7.19 Share Screener

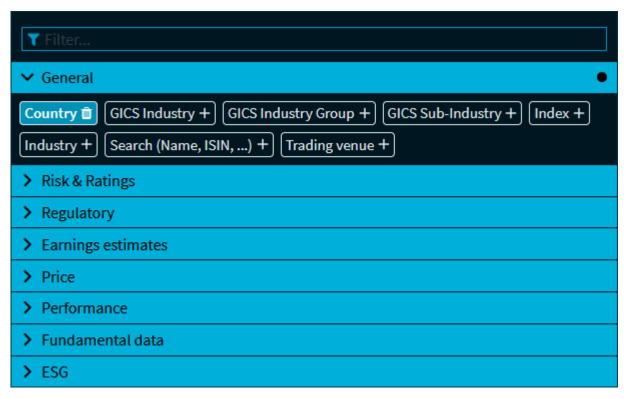


The available filters are listed in the following chapter Filters in share screens.





7.19.1 Filters in share screens



The following filters are available for your share screens:

"General" filter:

- Industry
- GICS Industry (Global Industry Classification Standard)
- GICS Industry Group
- GICS Subindustry
- Trading venue
- Index
- Country
- Search (name, ISIN,...)

Filter "ESG":

- E Emissions
- E Resource use
- E Suppliers footprint
- E Product footprint
- E Environmental governance & processes
- ESG score
- ESG score relevance
- G CSR and sustainability
- G Partnerships, memberships, awards and certifications
- G Corporate ethics & behaviour
- G Corporate governance
- Governance
- · S Community and society
- S Customers & products



- S Supply chain
- S Employees
- Social
- Environment

"Fundamental data" filter:

- 1-week correlation
- 3-month correlation
- · 6-month correlation
- 1-year correlation
- 3-year correlation
- 5-year correlation
- 10-year correlation
- Dividend yield financial year (AfU)
- Dividend yield previous financial year (AfU)
- EBIT (AfU)
- EBITDA (AfU)
- P/CF ratio financial year (AfU)
- P/CF ratio previous financial year (AfU)
- P/E financial year (AfU)
- P/E previous financial year (AfU)
- P/S financial year (AfU)
- P/S previous financial year (AfU)
- Net profit (AfU)
- Free float (AfU)
- Turnover (mil.) (AfU)

"Earnings Estimates" filter:

- CFJA Financial Year (FactSet) ("Cash Flow per Share")
- CFJA next financial year (FactSet)
- Dividend yield financial year (FactSet)
- Dividend yield next financial year (FactSet)
- EBIT financial year (FactSet)
- EBIT next financial year (FactSet)
- EBITDA financial year (FactSet)
- EBITDA next financial year (FactSet)
- EPS financial year (FactSet)
- EPS next financial year (FactSet)
- Recommendations (FactSet)
- Recommendations previous week (FactSet)
- Recommendations previous month (FactSet)
- BVPS financial year (FactSet)
- BVPS next financial year (FactSet)
- BVPS financial year (FactSet)
- BVPS next financial year (FactSet)
- Net profit financial year (FactSet)
- Net profit next financial year (FactSet)
- Sales financial year (FactSet)
- Sales next financial year (FactSet)



"Price" filter:

- 1-week average volume (qty.)
- 1-month average volume (qty.)
- 3-month average volume (qty.)
- 6-month average volume (qty.)
- 1-year average volume (qty.)
- 3-year average volume (qty.)
- 5-year average volume (qty.)
- 10-year average volume (qty.)
- · Market capitalisation (AfU)

"Performance" filter:

- 1-week alpha
- 1-month alpha
- 3-month alpha
- 6-month alpha
- 1-year alpha
- 3-year alpha
- 5-year alpha
- 10-year alpha
- 1-week beta
- 1-month beta
- 3-month beta
- 6-month beta
- 1-year beta
- 3-year beta
- 5-year beta
- 10-year beta
- 1-week performance
- 1-month performance
- 3-month performance
- 6-month performance
- Performance YTD
- 1-year performance
- 3-year performance
- 5-year performance
- 10-year performance
- 1-week benchmark performance
- 1-month benchmark performance
- 3-month benchmark performance
- 6-month benchmark performance
- 1-year benchmark performance
- 3-year benchmark performance 5-year benchmark performance
- 10-year benchmark performance
- Distance to high (52 weeks)
- Distance to high (all time)
- Distance to low (52 weeks)
- Distance to low (all time)

"Regulatory" filter:

• LEI (Legal Entity Identifier)

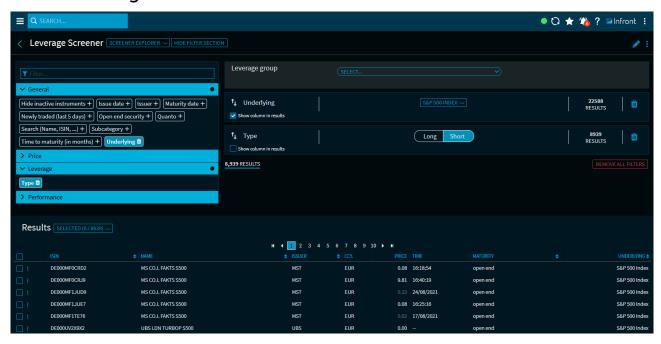


"Risk & Ratings" filter:

- 1-week volatility
- · 1-month volatility
- · 3-month volatility
- · 6-month volatility
- 1-year volatility
- 3-year volatility
- 5-year volatility
- 10-year volatility
- Volatility year-to-date
- (i)

For information on how to configure filters, see Filter screens.

7.20 Leverage Screener



In the Leverage Screener, you can select a leverage group by using the upper drop-down list. The instruments are divided in the following leverage groups:

- All
- · Discount warrant
- · Factor certificate
- Knock-out
- Warrant
- · Warrants other

The available filters are listed in the chapter Filters in leverage screens (leverage groups "All").

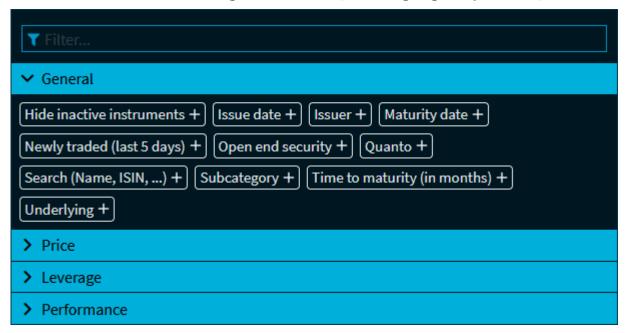
See also:

- Filters in leverage screens (leverage groups "All")
- Filter in leverage screens (leverage groups "Factor certificate")
- Filter in leverage screens (leverage groups "Knock-out")



• Filter in leverage screens (leverage group "Warrant")

7.20.1 Filters in leverage screens (leverage groups "All")



The following filters are available for all leverage screens:

"General" filter

- Underlying
- Issue date
- Issuer
- Open end instrument
- · Maturity date
- Time to maturity (in months)
- Hide inactive instruments
- Newly traded (last 5 days)
- Quanto
- Search (name, ISIN,...)
- Subcategory

"Price" filter

- Distance to strike in %
- Strike price
- · Already traded
- Traded yesterday
- Traded today
- Traded last 5 days
- Traded last month

"Leverage" filter

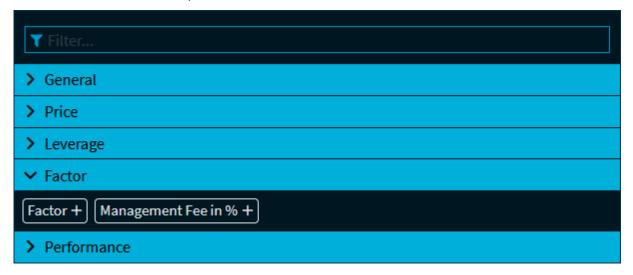
Type



"Performance" filter

- 1-month performance
- 3-month performance
- 6-month performance
- Performance YTD
- 1-year performance
- 3-year performance
- 1-month volatility
- · 3-month volatility
- For information on how to configure filters, see Filter screens.

7.20.2 Filter in leverage screens (leverage groups "Factor certificate")



In addition to the filters described in Filters in leverage screens (leverage group "All"), the following filters are available for factor certificates:

"Factor" filter

- Factor
- Management fee in %
- For information on how to configure filters, see Filter screens.



7.20.3 Filter in leverage screens (leverage groups "Knock-out")



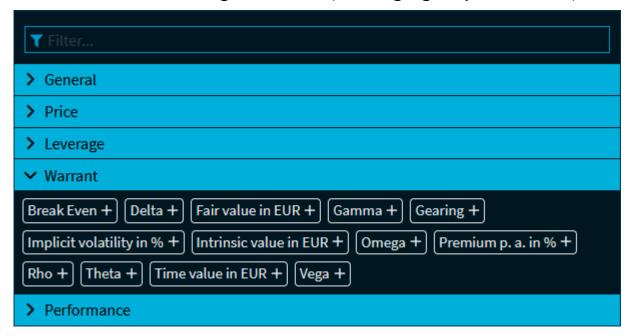
In addition to the filters described in Filters in leverage screens (leverage group "All"), the following filters are available for knock-out certificates:

"Knock-out" filter

- Knocked-out
- Delta stop-loss in EUR
- Leverage
- Stop Loss
- · Stop-loss certificate
- For information on how to configure filters, see Filter screens.



7.20.4 Filter in leverage screens (leverage group "Warrant")



In addition to the filters described in Filters in leverage screens (leverage group "All"), the following filters are available for warrants:

"Warrant" filter

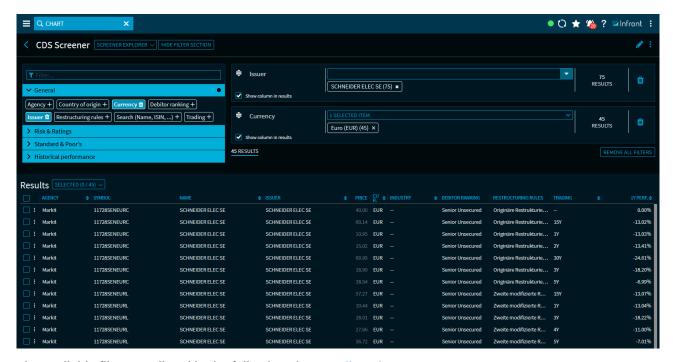
- Premium p.a. in %
- Break-even
- Delta
- Fair value in EUR
- Gamma
- Leverage
- Implied volatility in %
- Intrinsic value in EUR
- Omega
- Rho
- Theta
- Vega
- Time value in EUR
- For information on how to configure filters, see Filter screens.

7.21 CDS Screener



A credit default swap (CDS) is a credit derivative in which default risks of loans, bonds or debtors are traded.

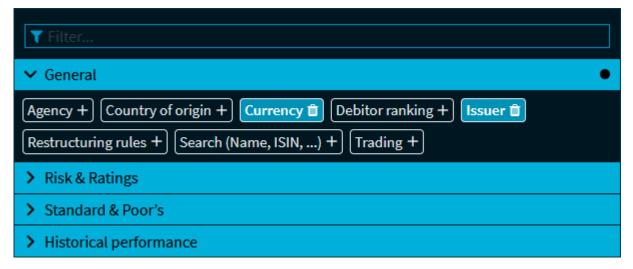




The available filters are listed in the following chapter Filters in CDS screens.



7.21.1 Filters in CDS screens



The following filters are available for your CDS screens:

"General" filter

- Agency
- Debitor ranking
- Issuer



- Trade
- · Country of origin
- · Restructuring rule
- Search (name, ISIN and so on)
- Currency

"Risk & Ratings" filter

- 1-week volatility in %
- 1-month volatility in %
- 3-month volatility in %
- 6-month volatility in %
- 1-year volatility in %
- 3-year volatility in %
- 5-year volatility in %
- 10-year volatility in %

Filter "Standard & Poor's

- Sector
- S&P issuer rating
- Standard

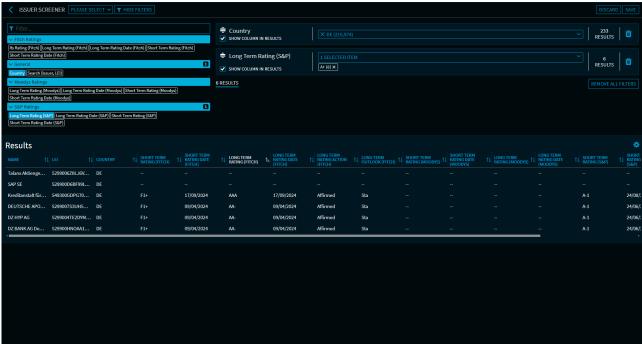
"Historical performance" filter

- 1-week performance
- 1-month performance
- 3-month performance
- 6-month performance
- 1-year performance
- 3-year performance
- 5-year performance
- 10-year performance

7.22 Issuer Screener

The Issuer Screener provides the perfect search for issuers. Search for issuers based on ratings from the most important rating agencies, countries or LEIs.





The available filters can be found in the following chapter Filters in issuer screens.

Filters in issuer screens

7.22.1 Filters in issuer screens



The following filters are available for your issuer screens:

Filter "General"

- Country
- Search (Issuer, LEI)

Fitch Ratings

- IFS Rating (Fitch)
- Long Term Rating (Fitch)
- Long Term Rating Date (Fitch)
- Short Term Rating (Fitch)
- Short Term Rating Date (Fitch)



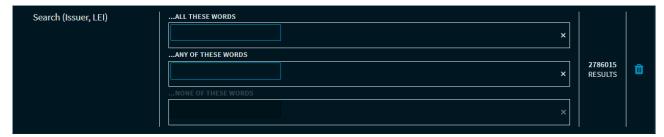
Moodys Ratings

- Long Term Rating (Moodys)
- Long Term Rating Date (Moodys)
- Short Term Rating (Moodys)
- Short Term Rating Date (Moodys)

S&P Ratings

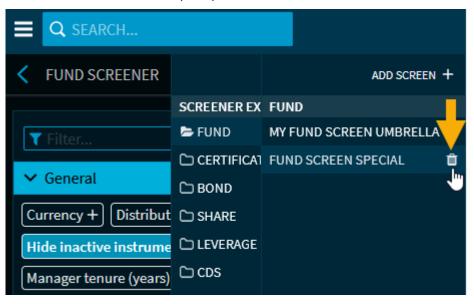
- Long Term Rating (S&P)
- Long Term Rating Date (S&P)
- Short Term Rating (S&P)
- Short Term Rating Date (S&P)

You can use the "Search" filter in the "General" filter area to configure detailed search queries for issuers or LEIs:



7.23 Delete screens

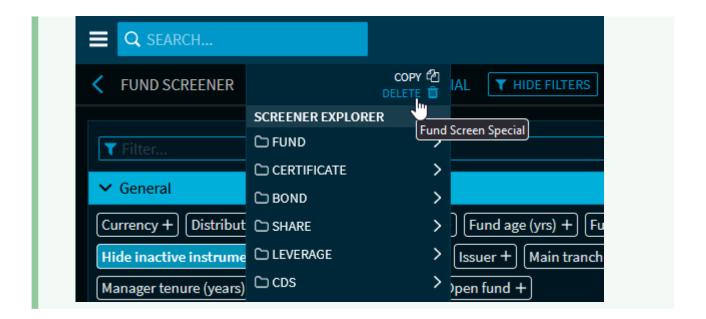
You can also delete the screens you created at any time. In the Screener Explorer screen, click the "Delete screen" icon and confirm the prompt with "Yes".





You can quickly delete the currently open private screen by using the "Delete" command at the top of the screener Explorer.







8 Communication Center

The Communication Center is the new central communication platform of Infront Investment Manager for administrators.

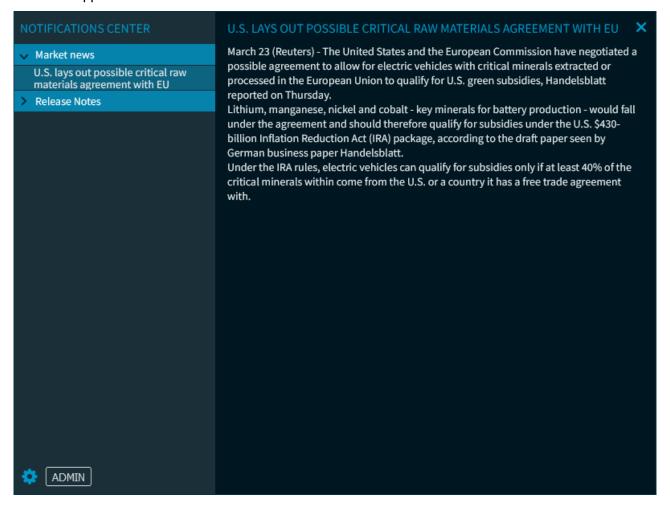


To open the Communication Center, use the "Communication Center" icon on the title bar of the Infront Investment Manager.



If there are unread notifications in the Communication Center, the number of these notifications is displayed as a red number on the icon.

The Communication Center allows administrators to publish notifications in freely configurable categories within the application.

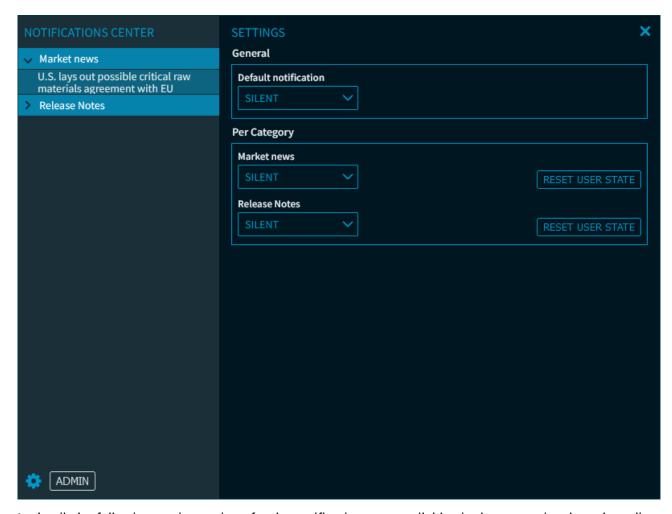


8.1 Settings

By using the settings, it can be configured for each category whether or not users are to be informed about new notifications with a special notifications, for example, by means of a pop-up.

You open the settings in the Communication Center by clicking the "Settings" icon at the bottom left of the dialogue window.





In detail, the following setting options for the notifications are available via the respective drop-down lists of the categories:

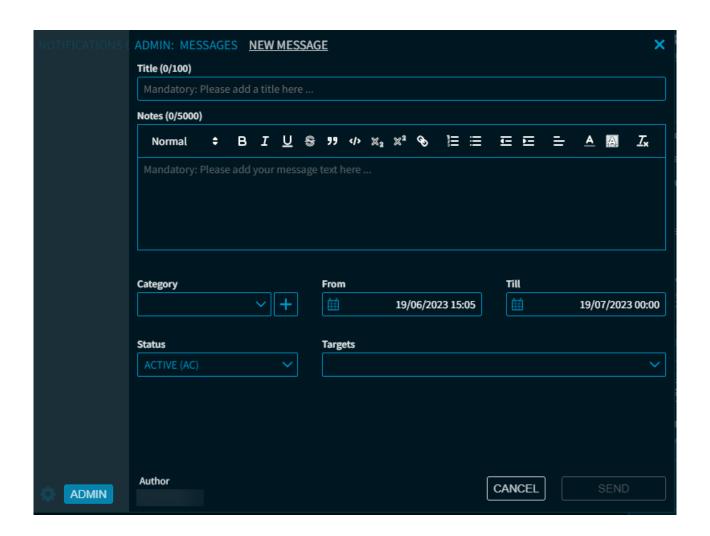
- Ignore
- Still
- Pop-up
- Sticky pop-up

8.2 Admin area

Categories and notifications can be managed in the admin area.

You open the admin area in the Communication Center via the "Admin" button at the bottom left of the dialogue window, which is only visible if you have the appropriate authorisation.







9 Administration

Learn how to manage user data and general settings of Infront Investment Manager.

This chapter describes how to optimise your workstations in Infront Investment Manager.

Learn about the basic administration of the users and their credentials. You will also learn how to select the language and theme of Infront Investment Manager.

See also:

- First login
- Log in
- Password rules
- Language selection
- Log out
- Contact
- · Settings and profile
- Log
- Privacy Policy
- Disclaimer
- Imprint
- Send feedback
- System requirements

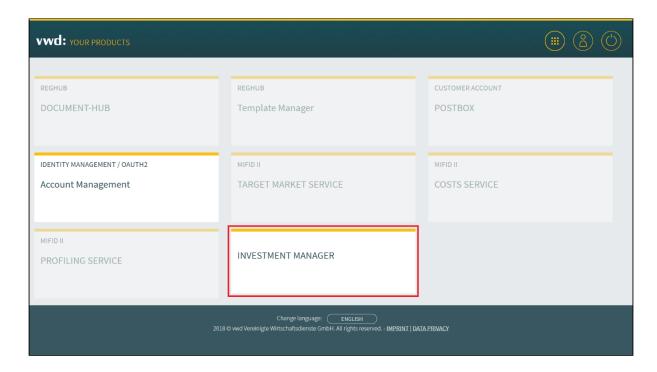
9.1 First login

When using the credentials received from Infront Financial Technology GmbH for Infront Investment Manager or another service for the first time, you are prompted to change your password (for security reasons).

To log in online for the first time, follow these steps:

- Open the link you received for the log in.
 The log in page opens in the browser, where you can already select a different language. For more information, see the section Language selection.
- 2. In the first input field, enter the user name you received or your e-mail address known to Infront Financial Technology GmbH.
- 3. In the second input field below, enter the temporary password you received.
- 4. Click the "Log in" button.
- 5. On the page that appears, enter the new password and confirm it. Make sure you follow the for the new password Password rules.
- 6. After entering the new password, click the "Send" button.
 In the browser, the start page with all services and products appears. You can open the products activated for you.



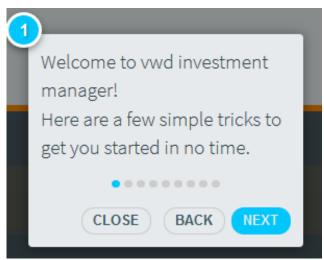


- 7. Select the "Infront Investment Manager" entry.
- 8. Infront Investment Manager opens. When you log in for the first time, you see the welcome page.
- 9. Accept the Privacy Policy, confirm the information about the usage of cookies and, optionally, consent to receiving advertisement material.

The welcome page allows you to specify or edit the "WP2 advisor number", "Position" and "E-mail" on your first login This data is transferred to the "Settings & Profile" module and can be changed there again, if necessary.

After you confirm the Privacy Policy, you see the actual user interface of Infront Investment Manager. When you open the application for the first time, you will see introductory tooltips ("intros") to get you up and running in Infront Investment Manager.

You can control these intros by using the "Close", "Back" and "Next" buttons or directly jump to one of the steps by clicking the small dots:



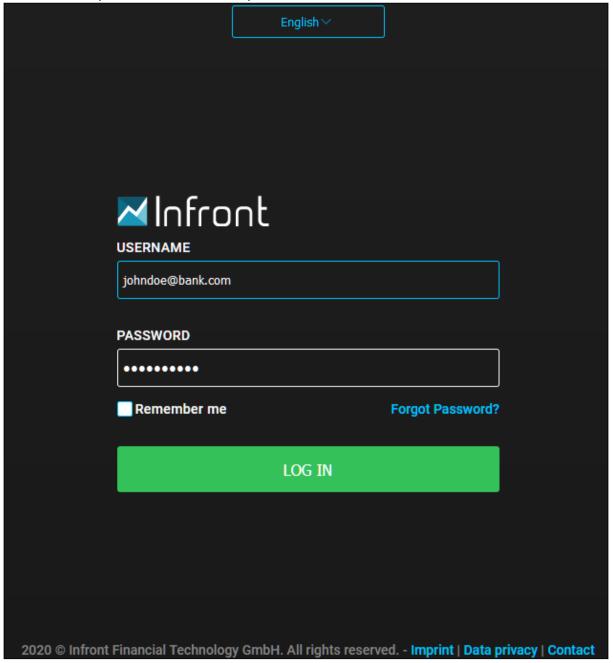
To start Infront Investment Manager, you must confirm the Privacy Policy when you log in for the first time.



9.2 Log in

If you want to log in again after you logged out, follow these steps:

- 1. Open the link for the log in:
- 2. In the first input field, enter the user name or your e-mail address known to Infront Investment Manager.
- 3. In the second input field below, enter the password.



- 4. Click the "Log in" button.
 - In the browser, the start page with all services and products appears. You open the activated products by clicking the corresponding entry. The services and products not activated are disabled.
- 5. Select the "Infront Investment Manager" entry.
- 6. The Infront Investment Manager opens, showing the last saved dashboard on the start page.



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Infront Investment Manager supports one login for each user. If a user logs on a second time, the first connection is disconnected and reset to the login window.

The use of different logins is possible on one device in different browsers.

9.3 Password rules

Please note the minimum requirements when setting a password:

- The password is at least 9 characters long.
- The password has at least one capital character.
- The password has at least one small character.
- The password has at least one special character.
- The password differs from the last 12 passwords of the user.

9.4 Language selection



In the Settings for the user profile, you can configure a default language for the user, which you can override by using the commands described here.

9.4.1 Language selection in the login screen

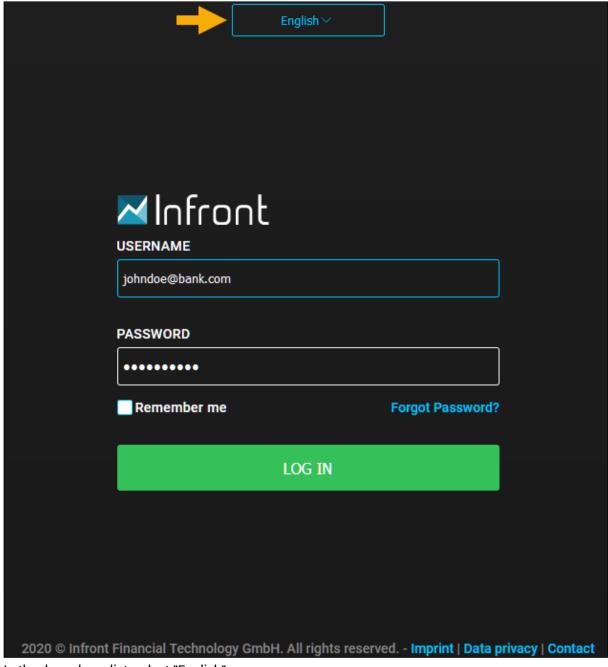
You can select the language on the login page of your Infront Investment Manager. Currently, you can select from five languages:

- German
- English
- French
- Italian
- Dutch

To change the language from German to English:

1. In the upper part of the login page, open the "Change language" drop-down list (in this case, "English" is selected).





2. In the drop-down list, select "English".



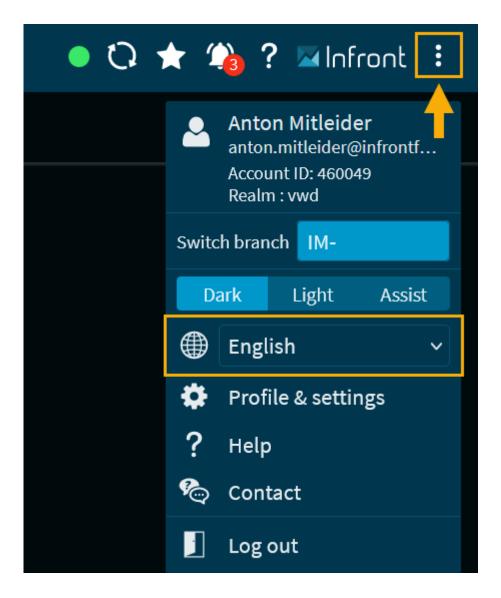


3. Infront Investment Manager is now in English.
You can reset the initial language in the same way.

9.4.2 Language selection in the settings menu

As an alternative to the login page, you can also change the language in the open Infront Investment Manager at any time. You will find a corresponding drop-down list in the settings menu:

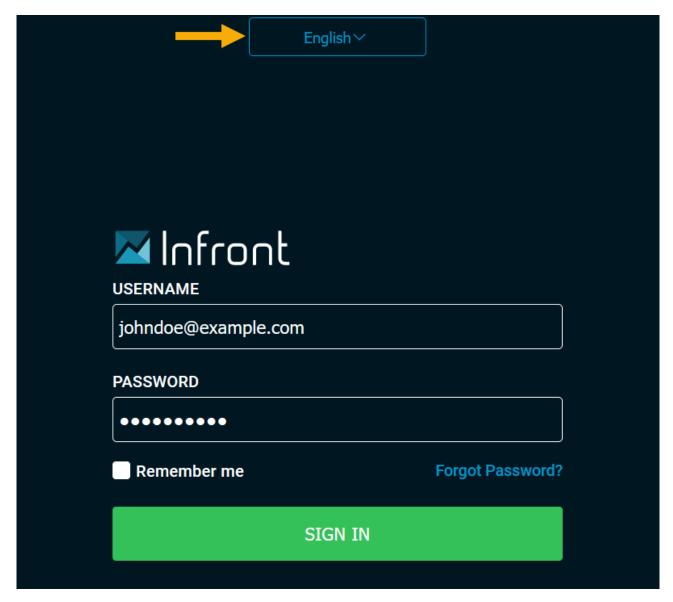




9.5 Log out

To end the current work session in the browser and log out, select the "Log out" command in Settings menu at the top right of the title bar.





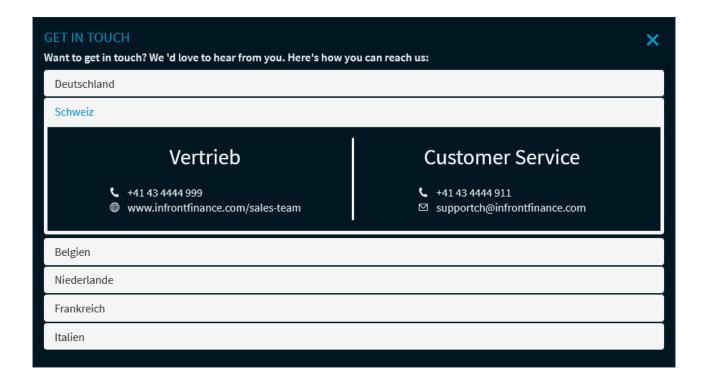
After logging out, you can always log on again, see the section Log in.

9.6 Contact

By using the "Contact" command in Settings menu, you can see the contact details of the sales employee responsible for you or the corresponding customer service.

Select the country that applies to you from the list.



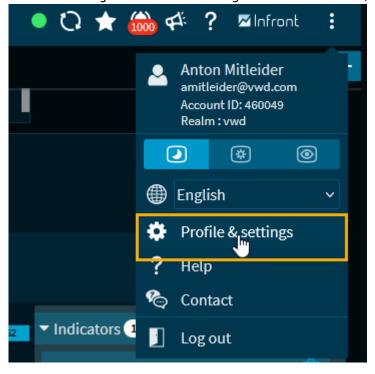


9.7 Settings and profile

In Infront Investment Manager, you can view and configure the current profile and program settings. Manage your personal information that Infront stores. The name specified here is necessary to share dashboards and news with other users, for example.

To edit your settings:

1. From the settings menu icon on the right side of the title bar, select "Settings & profile".





- 2. The "Settings" dialogue window appears with your user profile in the foreground. Make your changes here in the various areas that you can select on the left side of the dialogue window. For more information, see the following subsections.
- 3. Use the close icon at the top right of the settings dialogue window to save the settings, close the settings window and return to your dashboard.

See also:

- (50-en) "User profile" area
- "Print frame" area
- "Sources" area
- "Legal" area
- "Activation" area
- "Assetmax" area
- Select theme
- Select branding
- Intro
- Configure print layout
- Enable Colour Assist

9.7.1 "Print frame" area

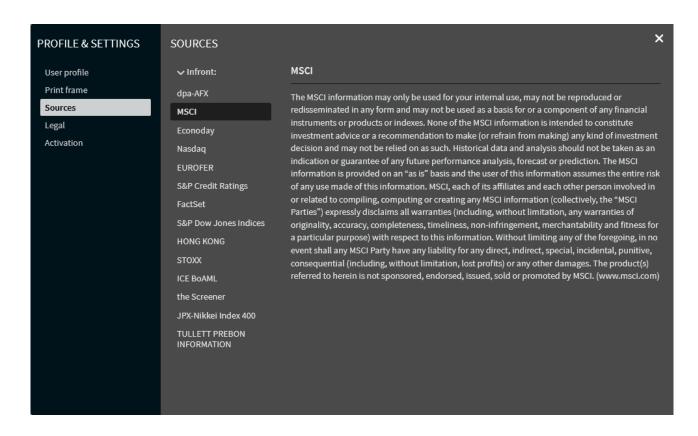
In the "Settings" dialogue window, switch to this area to store an individual print layout for printouts.

For more information, see Configure print layout.

9.7.2 "Sources" area

In the "Sources" area, you see your current data sources. Click an entry to expand the disclaimer of the corresponding provider.



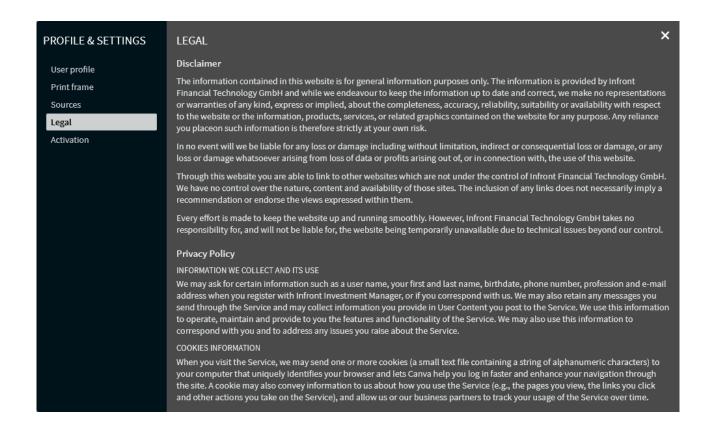


9.7.3 "Legal" area

In the "Legal" area, you find details about the:

- Disclaimer
- Privacy Policy





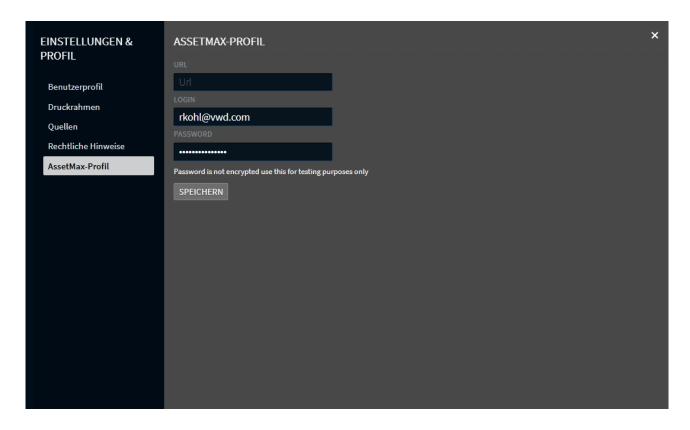
9.7.4 "Activation" area

In the "Activation" area, you will find the details of your currently activated data subscriptions if you have the appropriate authorisation.

9.7.5 "Assetmax" area

If you also use Assetmax widgets, define the user profile here. Enter your Assetmax data (URL, Assetmax user and Assetmax password) and save it.





9.7.6 Select theme

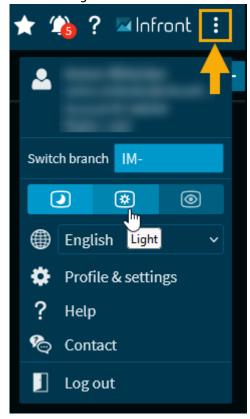
In the settings menu (or in the settings of your user profile), you can quickly change the theme of your Infront Investment Manager. Currently, you can switch between the "Dark" (default) and "Light" theme.

To switch your Infront Investment Manager to the "Light" theme:

1. Open the settings menu in the title bar via the menu icon.



2. Click the "Light" icon in the menu.



This changes the design.



From the widget menus, you can also change the theme.

"Dark" theme





"Light" theme



(i)

Notes

Please note that the change to the "Light" theme is not possible with Internet Explorer 11. We recommend to switch to another browser.

9.7.7 Select branding

If you have commissioned a corporate design for your Infront Investment Manager, then you (or your administrator) can select it in the "Branding" area (instead of the "default" branding). This changes the design of Infront Investment Manager to your individual branding.

Proceed as follows to change it:

- 1. From the menu icon in the title bar, select "Settings & Profile".
- 2. This opens the window showing your user profile.
- 3. In the "Theme and Branding" area, select your branding from the "Branding" drop-down list.
- 4. Use the close icon at the top right of the settings dialogue window to save the settings, close the settings window and return to your dashboard.

Then you see the changed branding.

9.7.8 Intro

When you open the application for the first time, you will see introductory tooltips ("Intro") to get you up and running in Infront Investment Manager.

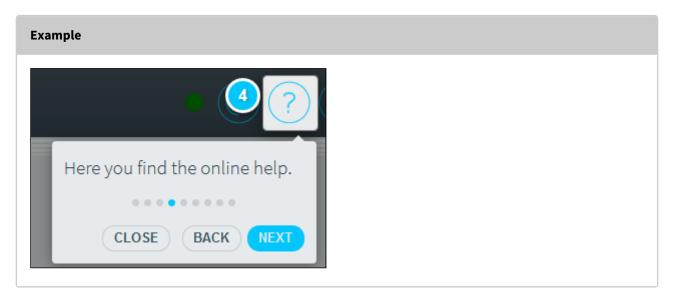
To repeat this introduction when you start the application the next time:

- 1. From the menu icon in the title bar, select "Settings & Profile".
- 2. This opens the window showing your user profile.
- 3. In the "Intro" area, click the "Restart intro" button.



4. Select the close icon at the top right of the settings dialogue window to close the settings window and return to your dashboard.

This opens the dashboard showing the intro.



9.7.9 Configure print layout

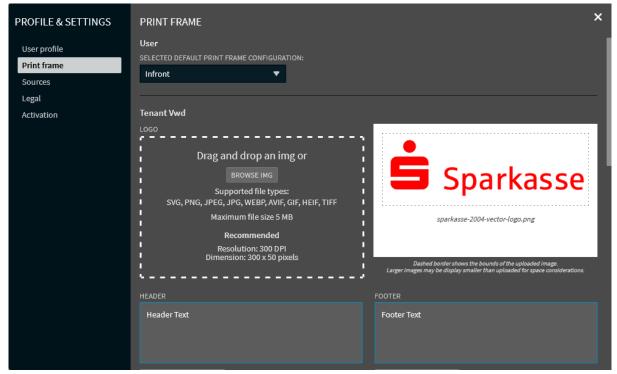
In Infront Investment Manager, the administrator can define an individual print layout.

To do this, follow these steps:

Open the main menu by clicking the main menu icon on the right side of the title bar and then select "Settings & Profile".

This opens the "Settings & Profile" dialogue window.

2. Switch to the "Print frame" area on the left-hand side.





- 3. Select a logo, if needed. You can also delete this logo.
- 4. Enter the text for the header in the "Header" input field.
- 5. Enter the text for the footer in the "Footer" input field.
- 6. Close the dialogue window after the configuration was completed.



Note that the print settings are supported by all modern browsers except by "Internet Explorer".

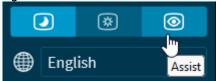
9.7.10 Enable Colour Assist

For users with colour vision problems, you can change the default display of Infront Investment Manager to the so-called "Colour Assist". To do this, select the "Colour optimisation" button in the "Design and branding" area in the user settings.



Tips

You can turn on colour optimisation directly in the program via the settings menu at the top right:



This mode is also useful if the monitor supports only a limit colour range.

Note that it is not possible to select a theme or branding when Colour Assist is enabled. In these cases, you must first switch the Colour Assist "Off".

9.8 Privacy Policy

You can find the privacy policy in the "Settings" dialogue window "Legal" area.

9.9 Disclaimer

You can find the disclaimer page in the "Settings" dialogue window "Legal" area.

9.10 Log

Infront Investment Manager logs results, access times and further parameters.





The "Filter Logger" shows the various data blocks with their start and end time in milliseconds.

Point to the entries with the mouse cursor to display more details about the API requests.

Click the "Close" button to close the log window and return to Infront Investment Manager.

To delete the log, click the "Clear" button.

9.11 System requirements

To use Infront Investment Manager effectively, you only need a modern up-to-date browser where the cookies, JavaScript and the local storage are enabled. You will also need a memory of 4 GB RAM or more.

The system requirements in detail:

Element	Description
Browser	 Google Chrome (current version) Mozilla Firefox (current version or current ESR) Microsoft Edge (current version) Safari (2 last major versions)



Element	Description
Browser settings	Cookies enabledlocalStorage enabledJavaScript enabled
RAM	>= 4 GB
CPU	To be evaluated / defined
Access URLs (firewall configuration may need to be adjusted)	 https://gateway.cloud.eu.infrontservices.com https://<realm>.cloud.eu.infrontservices.com</realm> https://idm.cloud.eu.infrontservices.com https://gateway.eu.infrontfinance.com https://idm.eu.infrontfinance.com https://fonts.gstatic.com https://fonts.googleapis.com https://analytics.vwd.com https://code.highcharts.com https://wsv3.vwd-webtech.com https://wkk.infrontservices.com https://charts-api.vwd.com/ wss://wsv3.vwd-webtech.com vws://login.infrontservices.com Production URLs may vary for users. The URLs can be configured for each
IP addresses	 user so that other domains can be used. 128.127.8.48/28 (infrontservices.com) 128.127.9.16/28 (infrontservices.com)

9.12 Imprint

Open the imprint with the "Imprint" command at the bottom of the login page of Infront Investment Man.

9.13 Send feedback

In Infront Investment Manager, you can send feedback about the application. To do this, follow these steps:

- 1. Select "Send feedback" from the "Settings menu" icon menu on the right side of the title bar.
- 2. In the dialogue window that appears, enter a description and a corresponding summary.
- 3. Consider enabling the checkbox to include data about your current environment, like the browser and page URL.
 - Sending this technical details is optional but helps us process your feedback.
- 4. Finally, click the "Submit" button to send your message.

 This sends the feedback, a corresponding notification appears.
- The feedback function can be disabled.

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